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2019 Residential Appliance Saturation Study (RASS)



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Background

- Authorized by the Warren Alquist Act
- Collects information on residential end uses
- Historically, the collected data has been used to provide the inputs for the Demand Office's Residential End Use Model
- Previous CEC RASS: 2003 and 2009



- Statewide CEC and utility-specific forecasting
- Representative sample frames for utility service territories and forecast zones
- Collect information on appliances, equipment and general consumption patterns
- Produce electric and gas end-use saturations at statewide and utility levels for households with electric service





- Conduct conditional demand analysis to develop unit energy consumption estimates (UECs) for 28 electric and 9 natural gas residential end-uses
- Develop whole house electric load shape estimates and gas daily use

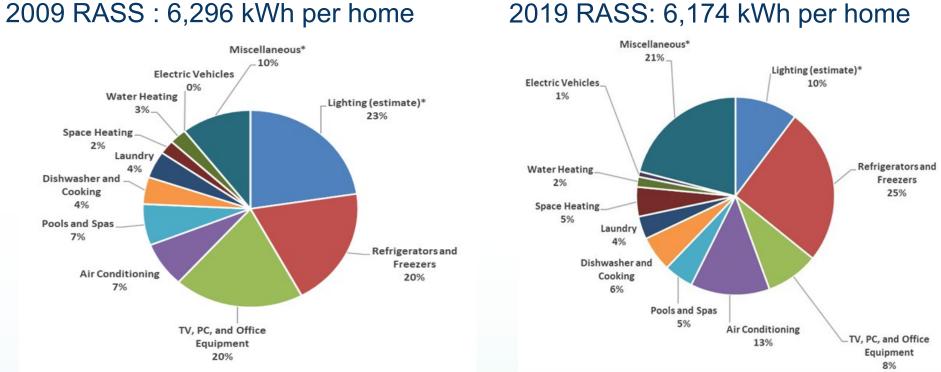


RASS Surveys Completed

Utility	Population	% Population	Recruitment	Returned Surveys	Response Rate
LADWP	1,362,745	11%	44,653	2,817	6%
PGE	4,667,367	38%	182,364	16,146	9%
SCE	4,385,187	36%	156,313	13,434	9%
SDGE	1,239,170	10%	62,446	5,222	8%
SMUD	524,964	4%	26,570	2,366	9%
Total	12,179,433	100%	472,346	39,985	8%



Statewide Electricity Consumption 2009 vs 2019



2019 RASS: 6,174 kWh per home



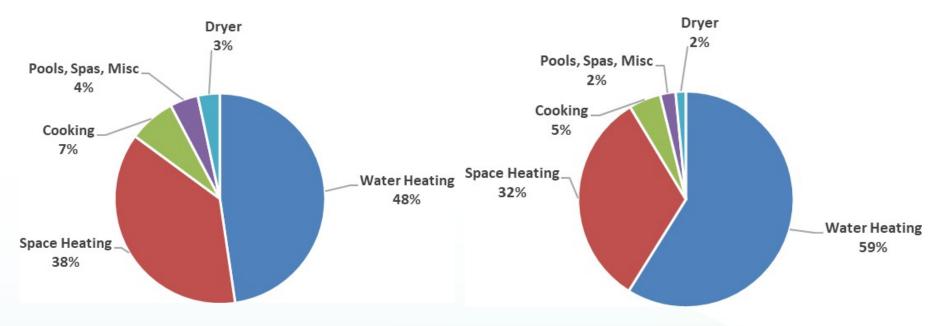
Electric UEC and Appliance Saturation by Housing Type

	All		Single Family		Multifamily		Mobile home	
	UEC	Sat.	UEC	Sat.	UEC	Sat.	Home UEC	Sat.
All Household UEC	6,174	39,682 homes	7,553	26,263 homes	4,022	12,583 homes	5,798	836 homes
Primary Conventional Space Heating	<mark>953</mark>	<mark>15%</mark>	<mark>1,509</mark>	<mark>10%</mark>	<mark>622</mark>	<mark>23%</mark>	<mark>1,193</mark>	<mark>6%</mark>
Primary Heat Pump Space Heating	768	4%	1,221	3%	493	7%	980	1%
Auxiliary Space Heating	489	7%	825	8%	117	7%	528	6%
Furnace Fan	130	64%	159	76%	55	45%	116	63%
Attic Fan	152	2%	133	3%	182	1%	442	3%
Central Air Conditioning	1,163	59%	1,372	66%	698	48%	1,246	53%
Room Air Conditioning	620	17%	828	14%	354	20%	1,026	29%
Evaporative Cooling	890	10%	1,001	12%	497	7%	1,488	27%
Water Heating	<mark>1,792</mark>	<mark>6%</mark>	<mark>2,539</mark>	<mark>4%</mark>	<mark>1,168</mark>	<mark>8%</mark>	<mark>2,107</mark>	<mark>5%</mark>
Solar Water Heating	1,295	0%	1,297	0%	1,258	0%	•	
Dryer	<mark>502</mark>	<mark>32%</mark>	<mark>552</mark>	<mark>35%</mark>	<mark>396</mark>	<mark>25%</mark>	<mark>478</mark>	<mark>40%</mark>
Dishwasher	84	67%	93	74%	69	56%	51	53%
Range/Oven	<mark>350</mark>	<mark>47%</mark>	<mark>404</mark>	<mark>43%</mark>	<mark>285</mark>	<mark>54%</mark>	<mark>269</mark>	<mark>31%</mark>



Statewide Gas Consumption 2009 vs 2019

2009 RASS: 354 therms per home 2019 RASS: 360 therms per home





Natural Gas UEC and Appliance Saturation by Utility

	All		PGE		SDGE		SoCalGas	
	UEC	Saturation of Homes with Gas Data						
All Household UEC	377	23,606 homes	416	10,338 homes	287	2,765 homes	363	10,503 homes
Primary Heat	<mark>158</mark>	<mark>77%</mark>	<mark>207</mark>	<mark>79%</mark>	<mark>101</mark>	<mark>75%</mark>	<mark>128</mark>	<mark>76%</mark>
Auxiliary Heat	53	2%	77	2%	30	2%	40	3%
Water Heating	<mark>258</mark>	<mark>86%</mark>	<mark>259</mark>	<mark>89%</mark>	<mark>208</mark>	<mark>88%</mark>	<mark>267</mark>	<mark>84%</mark>
Solar Water Heat	183	<1%	218	<1%	164	1%	196	<1%
Dryer	<mark>13</mark>	<mark>45%</mark>	<mark>13</mark>	<mark>30%</mark>	<mark>10</mark>	<mark>57%</mark>	<mark>13</mark>	<mark>54%</mark>
Range/Oven	<mark>24</mark>	<mark>75%</mark>	<mark>22</mark>	<mark>63%</mark>	<mark>18</mark>	<mark>77%</mark>	<mark>26</mark>	<mark>84%</mark>
Pool Heating	164	4%	139	3%	134	4%	180	5%
Spa Heating	37	5%	34	3%	37	8%	39	7%
Miscellaneous	17	10%	17	8%	14	16%	18	11%
	All Homes		PG&E		SDG&E		SoCalGas	
<i>Household Total UEC for All Homes with Gas Service</i>	360		402		280		358	

Natural Gas UEC and Appliance Saturation by Housing Type

	Singe	Family	Mul	tifamily	Mobile Home		
	UEC	Saturation of Homes with Gas Data	UEC	Saturation of Homes with Gas Data	UEC	Saturation of Homes with Gas Data	
All Household UEC	443	17,269 homes	241	5,999 homes	300	338 homes	
Primary Heat	<mark>191</mark>	<mark>83%</mark>	<mark>67</mark>	<mark>63%</mark>	<mark>136</mark>	<mark>73%</mark>	
Auxiliary Heat	59	2%	43	3%	37	<1%	
Water Heating	<mark>260</mark>	<mark>94%</mark>	<mark>252</mark>	<mark>69%</mark>	<mark>257</mark>	<mark>85%</mark>	
Solar Water Heat	184	<1%	166	0%	174	<1%	
Dryer	<mark>12</mark>	<mark>53%</mark>	<mark>18</mark>	<mark>28%</mark>	<mark>17</mark>	<mark>35%</mark>	
Range/Oven	<mark>25</mark>	77%	<mark>23</mark>	<mark>71%</mark>	<mark>20</mark>	<mark>82%</mark>	
Pool Heating	163	5%	178	1%	181	1%	
Spa Heating	38	8%	28	1%	38	<1%	
Miscellaneous	17	12%	18	6%	27	5%	
	Single Family		Mul	tifamily	Mobile Home		
Household Total UEC for All Homes with Gas Service	434		226		324		



More Information

- 2019 RASS website:
 - Final Reports
 - RASS Webtool
 - Previous Studies
- <u>https://www.energy.ca.gov/data-</u> reports/surveys/2019-residential-appliancesaturation-study



Questions?

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