DOCKETED	
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Project Title:	SB 100 Joint Agency Report: Charting a path to a 100% Clean Energy Future
TN #:	229864
Document Title:	SB 100 Report Central Valley Scoping Workshop
Description:	Presentations by Carey Bylin (California Air Resources Board), Simon Baker (California Public Utilities Commission), and Siva Gunda (California Energy Commission)
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SB100 Report

Central Valley Scoping Workshop



Agenda

Opening Video

"Leading the Way to California's Clean Energy Future"

Welcome and Opening Comments

Agency Presentations

- CARB: California's Climate Strategy and Carbon Neutrality
- CPUC: California Clean Electricity Programs Overview
- CEC: SB100 Joint Agency Report Process and Implementation

Stakeholder Presentations

- Mayor Rey León, City of Huron
- Brad Koehn, Turlock Irrigation District
- Leslie Martinez, Leadership Counsel for Justice & Accountability

Public Comment

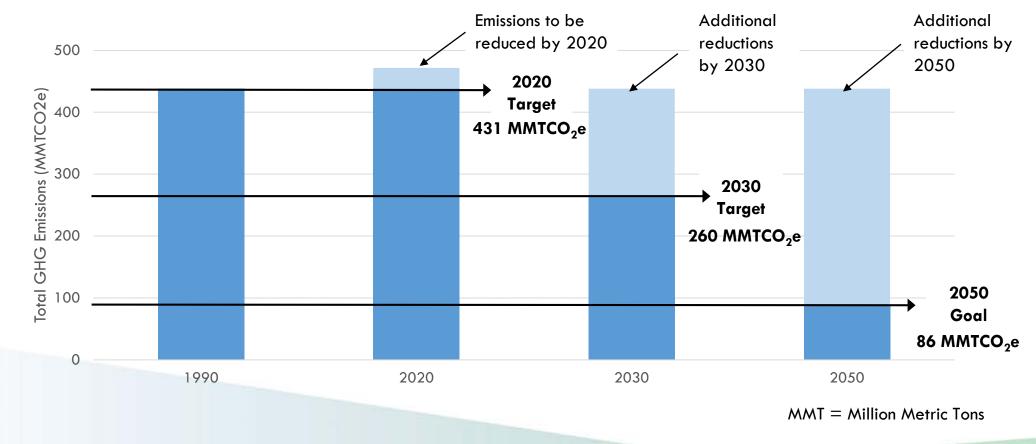
Closing Remarks

California's Climate Strategy and Carbon Neutrality

Carey Bylin California Air Resources Board September 30, 2019

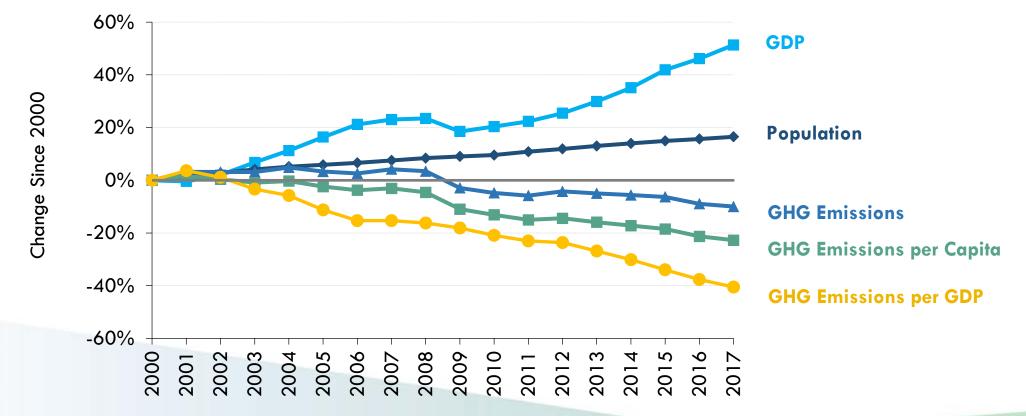






Source: CARB, 2018





Source: 2019 Edition, California Greenhouse Gas Emission Inventory: 2000-2017

2017 Climate Change Scoping Plan Policy Portfolio











More clean, renewable fuels



Cleaner zero or near-zero emission cars, trucks, and buses



Walkable/bikeable communities with transit



Cleaner freight and goods movement



Slash potent "super-pollutants" from dairies, landfills and refrigerants



Cap emissions from transportation, industry, natural gas, and electricity



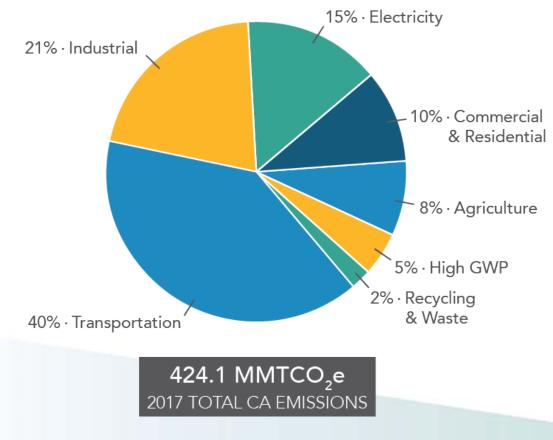
Invest in communities to reduce emissions



Protect and manage natural and working lands

**In 2018, SB 100 increased the Renewables Portfolio Standard to 60% by 2030

CALIFORNIA Transportation Remains a Key Focus

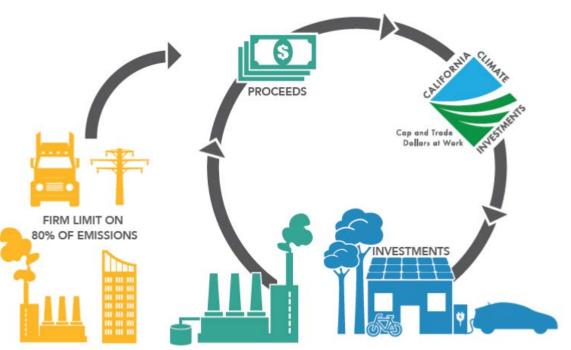


- In 2017, California was home to
 - Nearly 50% of all ZEVs sold in the U.S.
 - A total diesel blend that includes 18% biomass-based fuel
 - 75% of U.S. venture capital investment in clean transportation

Source: 2019 Edition, California Greenhouse Gas Emission Inventory: 2000-2017; 2018 California Green Innovation Index, 10th Edition

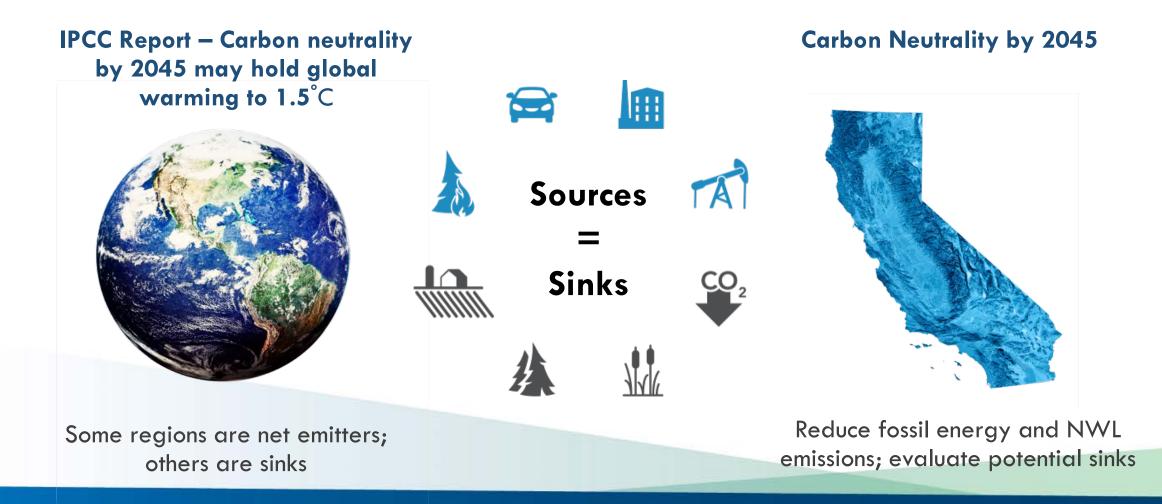


- Clean Vehicle Rebate Program (CVRP)
- Clean Vehicle Assistance Program
- Transportation Equity Projects to Increase Access
- Clean Truck and Bus Voucher Incentive Project
- Freight projects: demonstrations and early commercial pilots for clean engines and facilities

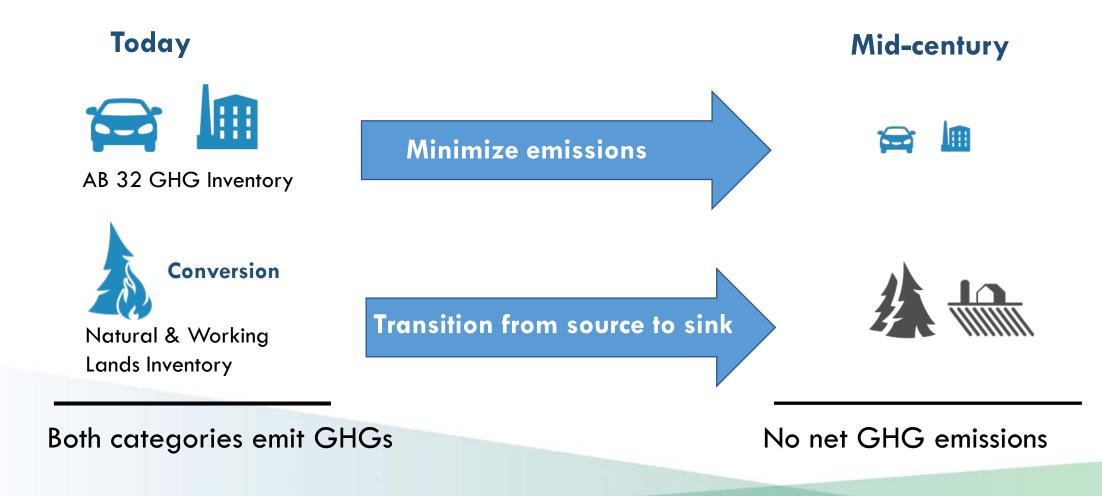


CALIFORNIA'S CARBON PRICING & INVESTMENTS OVERVIEW











- Technical workshops to explore topic areas on achieving carbon neutrality
 - Energy demand and supply
 - Transformation across economic sectors (i.e., transportation, industrial)
 - Options and support for sequestration activities
- Continued collaboration
 - State and local agencies
 - Academics and researchers
 - International partners



- Inter-agency Projects
 - Annual Integrated Energy Policy Report (IEPR)
 - SB100 Joint Report to Legislature
 - AB 74 Studies on Vehicle Emissions and Fossil Fuel Demand and Supply





- Climate Change Scoping Plan
 - <u>https://ww3.arb.ca.gov/cc/scopingplan/scopingplan.htm</u>
- Carbon Neutrality Workshops
 - <u>https://ww3.arb.ca.gov/cc/scopingplan/meetings/meetings.htm</u>

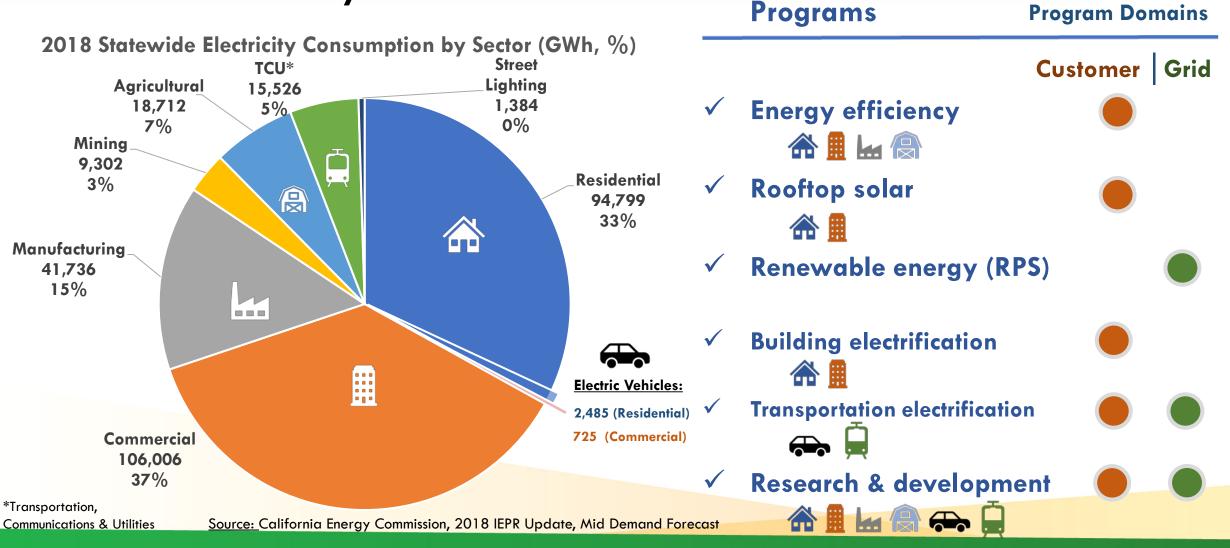
California Clean Electricity Programs Overview

Simon Baker California Public Utilities Commission September 30, 2019



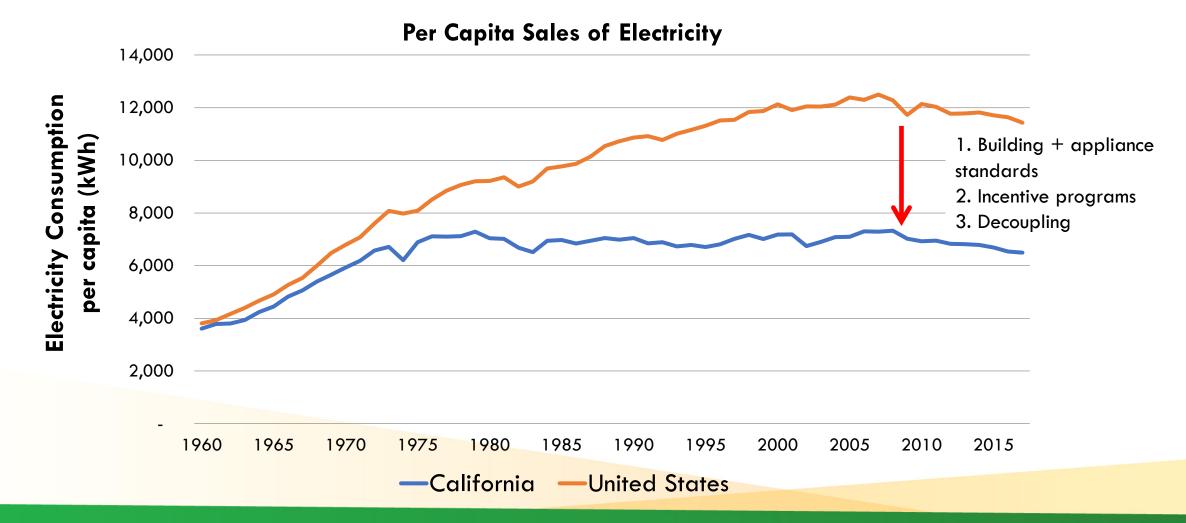


Climate Change Mitigation in California's Electricity Sector





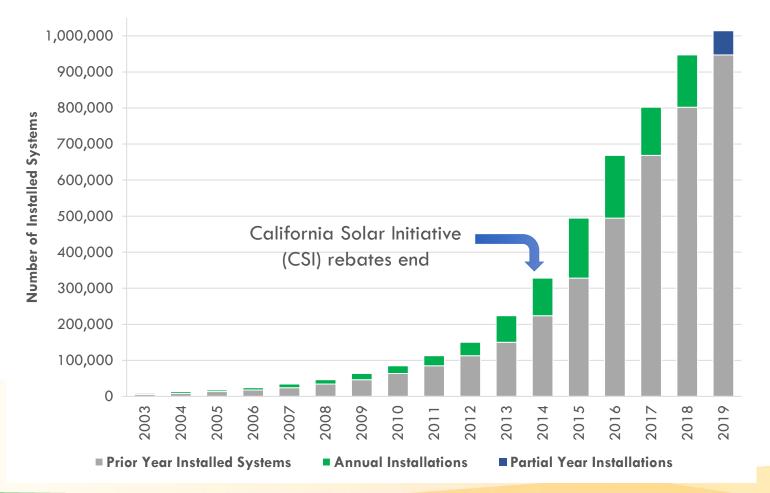
Energy efficiency + rooftop solar driving down the demand curve





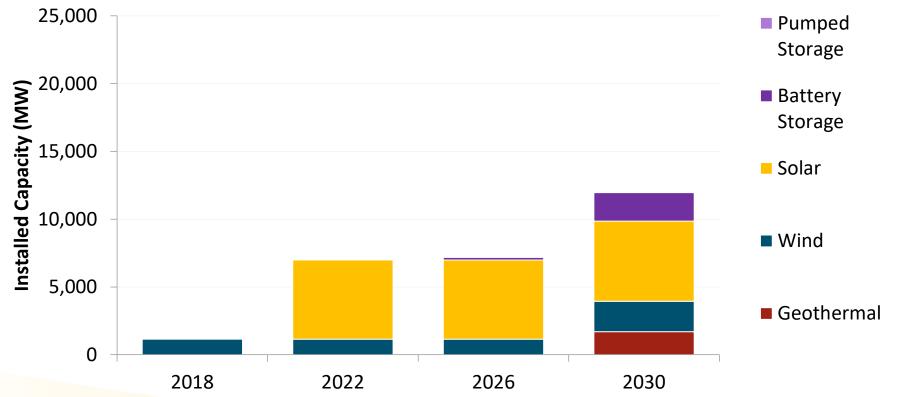
Growth in Customer-Sited Solar PV Installations Statewide in California

Number of Installed BTM PV Systems in California (Through June 2019)





CPUC-Adopted 2018 Preferred System Portfolio for Integrated Resource Planning



- Achieves the Commission-adopted electric sector GHG planning target of 42 million metric tons by 2030
- Contains ~12,000 megawatts of <u>new</u> renewable and storage resources by 2030



Building Electrification Programs & Proceedings

• Senate Bill 1477 (Stern, 2018)

 \odot CPUC Building Decarbonization proceeding

- San Joaquin Valley Pilots
- "Fuel substitution" test
- Self Generation Incentive Program
- Assembly Bill 3232
- Zero emission buildings goal

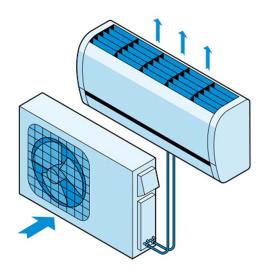


Illustration of heat pump "mini-split" heating and AC system.



Transportation Electrification (TE) Investments & Programs

- Investor-owned utility ratepayer investments (CPUC)
 - ~\$1B authorized
 - \sim \$800M under review
- \$100M annually for Clean Transportation Program (CEC)
- CCI Low Carbon Transportation Program (CARB)
 - \$1.7B in through FY 2018-19
 - Additional \$485M in 2019-20
 - Over 80 percent has supported TE



Electric Program Investment Charge (EPIC) Research & Development - Overview

- CPUC established in 2011, funded by utility customers
 Funded at \$555M for 2018-2020 investment period
- Administered by the CEC (80% of funds), PG&E, SCE, and SDG&E (together, 20% of funds)
- Program areas
 - Applied Research and Development (CEC only)
 - Technology Demonstration and Deployment (CEC + IOUs)
 - Market Facilitation (CEC only)
- CEC Focal Areas: renewable, efficiency, grid-scale storage, resilience & reliability, climate science & adaptation, innovation.





Programs and Initiatives in Disadvantaged Communities (DACs)

SB 350 Barriers Report

 $\circ\,\text{CEC}$ Energy Equity Indicators

- CPUC and CEC SB 350 Disadvantaged Communities Advisory Group
- Bill assistance programs
- Weatherization programs
- Solar programs
- Budget "carve-outs" Various programs
- CPUC Environmental and Social Justice Action Plan



SB100 Joint Agency Report Process and Implementation

Siva Gunda California Energy Commission September 30, 2019





PUC 454.53 (a)

It is the policy of the state that **eligible renewable energy resources and zerocarbon resources** supply 100 percent of all retail sales of electricity to California end-use customers and 100 percent of electricity procured to serve all state agencies by December 31, 2045.



In consultation with CA balancing authorities, through a public process, issue a joint agency report by January 1, 2021 and at least every four years after that includes:

- **Review of the policy** focusing on: technologies, forecasts, then-existing transmission, and maintain safety, environmental and public safety protection, affordability, and system/local reliability
- Evaluation identifying potential **benefits and impacts on system/local reliability**
- Evaluation identifying the nature of any **anticipated financial cost and benefits** to electric, gas, and water utilities, including customer rate impacts and benefits
- Barriers and benefits of achieving the policy
- Alternative scenarios to achieve the policy with estimated cost and benefits

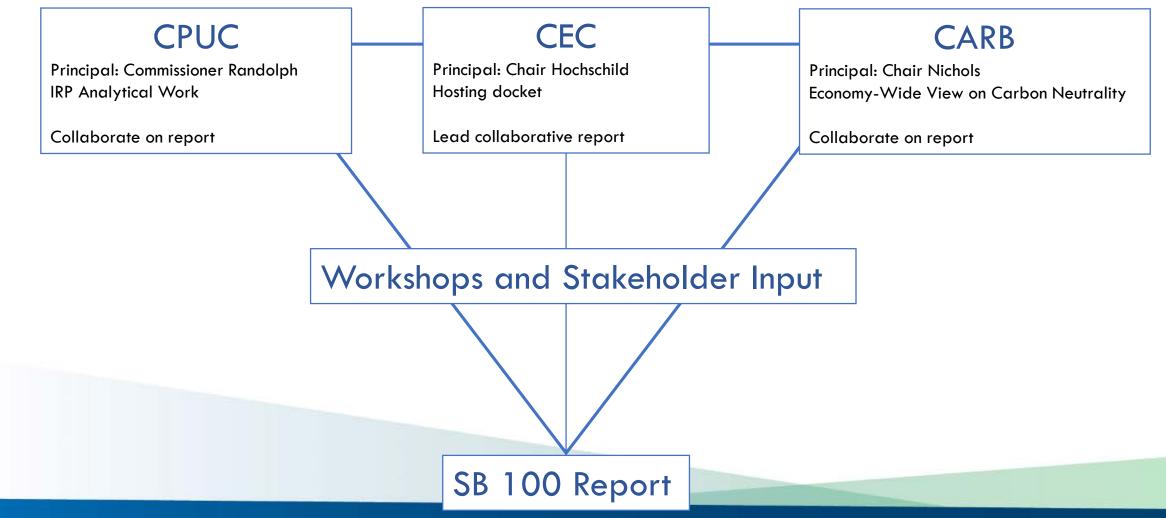


Joint Agency Report Goals

- Meet the joint agency report statutory requirements
- Provide direction to the electricity market
- Coordinate the planning processes of the State Agencies
- Form consensus on interpretation of statute
 - e.g. definition of "zero-carbon resources"



Interagency Coordination





- Fall 2019: Scoping Workshops
- Spring 2020: Finish SB 100 workshops/feedback from stakeholders
- Summer 2020: Draft report available for comment
- Fall 2020: Approval by CEC, CPUC, CARB
- By January 1, 2021: Submit report to the Legislature



- Scoping Workshops Sept/Oct 2019
- Tentative SB 100 Workshop Topics Fall 2019-Spring 2020
 - Scenarios and Technologies for a Clean Energy Future
 - Electricity System Modeling
 - Affordability
 - Equity
 - Environmental Protection
 - Infrastructure and System Management Needs
 - Reliability Needs
 - System Resilience
- Additional feedback from workshops in other proceedings



SB 100: RPS and Zero Carbon Resources

<u>RPS-eligible</u>

Solar Wind Geothermal Small Hydro RPS Biomass Zero Carbon (Under Consideration)

> Existing Contracts -Large Hydro -Nuclear ???

<u>Comments to date</u>

"Don't be prescriptive"

"Maximize optionality"

"Be technology inclusive"



SB 100 Questions for Consideration

 How should the SB 100 report approach and address system and local reliability?

What key factors should be considered?



SB 100 Questions for Consideration

 How should issues around equity (environmental, economic, social) and affordability be addressed?

How should land use planning issues be considered?



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SB 100 Website

- Events
- **Related Links**
- Subscribe to Listserv
- Submit comments

https://www.energy.ca.gov/programs-andtopics/topics/renewable-energy/joint-agency-report-sb-100

Joint-Agency Report - SB 100

Senate Bill (SB) 100 established a landmark policy requiring renewable energy and zero-carbon resources supply 100 percent of electric retail sales to end-use customers by 2045. It requires the California Energy Commission (CEC), California Public Utilities Commission (CPUC), and California Air Resources Board (CARB) to prepare a report.

Under the policy, California's renewable energy and zero-carbon resources supply 100 percent of electric retail sales to end-use customers and 100 percent of electricity procured to serve state agencies by December 31, 2045. The policy requires the transition to a zero-carbon electric system does not cause or contribute to increases of greenhouse ges emissions elsewhere in the western electricity grid.

SB 100 requires the CEC, CPUC, and CARB to complete a joint agency report to the Legislature evaluating the 100 percent zero-carbon electricity policy, as described below. The report will be developed using a public process and qualitative and quantitative analyses to address the requirements and intent of the statute.

In consultation with all California balancing authorities and as part of a public process, the three agencies will issue a report to the Legislature by January 1, 2021, and at least every four years afterward. The joint report shall include:

- 1. A review of the 100 percent zero-cerbon policy focused on technologies, forecests, then-existing transmission, and the maintenance of safety, environmental and public safety protection, affordability, and system and local reliability.
- 2. An evaluation identifying the potential benefits and impacts on system and local reliability associated with achieving the policy.
- 3. An evaluation identifying the nature of any anticipated financial costs and benefits to electric, gas, and water utilities, including customer rate impacts and benefits.
- 4. The barriers to, and benefits of, achieving the policy.
- 5. Alternative scenarios in which the policy can be achieved and the estimated costs and benefits of each scenerio.

EVENTS

Webiner

equipment lists.

Aug Webinar: Battery and Energy Storage Systems Added to the Energy 29 Commission's Solar Equipment Lists August 29, 2019 04:00 PM - 05:30 PM

05 Bill 100 Report September 5, 2019 | 10:00 AM - 01:00 PM California Secretary of State Building - First

Joint Agency Workshop on the Senate

Floor Auditorium The California Energy Commission (CEC) is The California Energy Commission (CEC) will jointly conduct a workshop with the California adding new equipment lists for Battery and Energy Storege Systems (ESS) to its soler Public Utilities Commission (CPUC) and the Celifornie Air Resources Boerd (CARB) to kick off the process for developing the joint-agency report required by Senate Bill (SB) 100, the

Staff Pre-Rulemaking Workshop on

10 Proposal to Amend Regulations September 10, 2019 | 10:00 AM - 01:00 PM Art Rosenfeld Hearing Room Celifornie Energy Commission steff will conduct a workshop to solicit

Energy Commission Business Meeting

"100 Percent Clean Energy Act of 2018" (de León, Chapter 312, Statutes of

11 September 11, 2019 | 10:00 AM - 03:00 PM Art Rosenfeld Hearing Room The Energy Commission will hold its regularly scheduled business meeting. The egende is usually available about 10 business days

RENEWABLE ENERGY Funding Renewable Energy Joint-Agency Report - SB 100 Offshore Renewable Energy Renewable Energy Resources Solar Energy

Solar Equipment Lists

CONTACT

Terra Weeks

RELATED LINKS

Senate Bill 100

California Air Resources Board - Carbon Neutrality

California Air Resources Board - Scoping Plan

California Public Utilities Commission - IRP Process

SUBSCRIBE

100 Clean Energy

First Name ' First Name Last Name * Lest Neme Email* Email

SUBSCRIBE

CATEGORIES

Topic

Program

Renewables

Integrated Energy Policy Report - IEPR



• Submit comments to CEC Docket 19-SB-100

• Visit the SB 100 Joint Agency Report webpage: https://www.energy.ca.gov/sb100

Mayor Rey León

City of Huron

Brad Koehn

Turlock Irrigation District

Leslie Martinez

Leadership Counsel for Justice & Accountability