<table>
<thead>
<tr>
<th><strong>Docket Number:</strong></th>
<th>16-MISC-01</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Project Title:</strong></td>
<td>DCBO Selection Process Workshop</td>
</tr>
<tr>
<td><strong>TN #:</strong></td>
<td>212494</td>
</tr>
<tr>
<td><strong>Document Title:</strong></td>
<td>Presentation - Siting, Transmission and Environmental Protection (STEP) Division Stakeholder Roundtable Workshop</td>
</tr>
<tr>
<td><strong>Description:</strong></td>
<td>for the Delegate Chief Building Official (DCBO) Selection Process Update - July 8, 2016</td>
</tr>
<tr>
<td><strong>Filer:</strong></td>
<td>Camille Remy-Obad</td>
</tr>
<tr>
<td><strong>Organization:</strong></td>
<td>California Energy Commission</td>
</tr>
<tr>
<td><strong>Submitter Role:</strong></td>
<td>Commission Staff</td>
</tr>
<tr>
<td><strong>Submission Date:</strong></td>
<td>7/28/2016 2:41:16 PM</td>
</tr>
<tr>
<td><strong>Docketed Date:</strong></td>
<td>7/28/2016</td>
</tr>
</tbody>
</table>
Siting, Transmission and Environmental Protection (STEP) Division Stakeholder Roundtable for the Delegate Chief Building Official (DCBO) Selection Process Update

California Energy Commission, Sacramento, CA.
July 8, 2016
STEP
DCBO Process Update Team

- Roger E. Johnson, STEP Deputy Director (retiring)
- Michael Lewis, STEP Deputy Director (incoming)
- Christine Root, STEP Compliance Office Manager
- Rachel Grant-Kiley, Contracts and Loan Division
- Sara Kim, Staff Counsel
- Camille Remy Obad, Compliance Project Manager
DCBO Stakeholder Workshop Agenda

• Welcome, Introductions & Ground Rules
• DCBO Services Overview and the Stakeholder Roundtable Purpose & Goals
• Proposed On-Call (OC) and Project Specific (PS) DCBO Selection Processes
• Proposed Selection Process Timeline & Initial Stakeholder Feedback/Discussions
• DCBO Selection Process Update Materials, ListServer & Commenting Info
DCBO Workshop Basic Ground Rules

- Please be respectful
- Listen to understand
- It’s ok to disagree, but do so with curiosity, not hostility
- To facilitate good participation under a limited timeframe please try to make your questions & comments brief & succinct
- Please put your phone on vibrate & resist the temptation to check email & multi-task
DCBO Services Overview: The Purpose and Goals of the Stakeholder Roundtable

- To explain the purpose & development of the DCBO Selection Process Update
- To begin the process of identifying issues & opportunities to improve the DCBO Selection Process
- To gather & synthesize stakeholder input to finalize the DCBO Selection Process Update
Broad Overview of Proposed Changes

• Every 2 years STEP will issue an OC DCBO Request for Qualifications (RFQ)
  – the STEP Evaluation Committee (Committee) selects one firm to provide DCBO services for minor amendments or O&M work requiring chief building official review/inspection.

• As needed, STEP will issue a PS DCBO RFQ after the Final Staff Assessment (FSA) or Presiding Member’s Proposed Decision (PMPD)
  – the Committee will select one firm to provide PS DCBO services during continuous facility construction, modification or closure activities.
Overview of Draft On-Call & Project Specific RFQ Templates

• DCBO Proposed Tasks (1-7) & Work Performance

• Statement of Qualifications (SOQ) Requirements including:
  • administrative response forms,
  • minimum conflict of interest and qualification requirements, and
  • technical responses

• Evaluation Criteria and Selection Process
Key Elements of the Draft DCBO RFQs

For Both Templates
- SOQ Section 2 Minimum Requirements
- Rate Negotiations

For the OC RFQ Template
- Monthly Energy Commission Invoicing
- Disabled Veteran Business Enterprise Participation

For the PS RFQ Template
- Attachment 10: Draft 3rd Party Beneficiary Agreement

• Goal of DCBO BMP Guide is to promote consistent reporting, plan review and inspection procedures

• “Living document concept" specific to each RFQ, easily adaptable to changing regulatory conditions
DRAFT DCBO RFQ Minimum Qualifications & Rate Negotiations

• Overview of DCBO Conflict of Interest Disclosure Requirements
• Goal of the DCBO Project Team Minimum Qualification Requirements
• Requirements and Use of the DCBO RFQ Rate Negotiations
Overview of Draft PS DCBO

3rd Party Beneficiary Agreement Language

- Essential Parties
- Express 3rd Party Beneficiary
- Duties of Project Owner and DCBO
- Enforcement
- Satisfactory Performance
- Amendment, Assignment & Termination
- No Liability and Flow Down Clauses
Initial Stakeholder Questions & Feedback?
DCBO Selection Process Update
Materials, ListServer & Commenting Info

• STEP Compliance Office Website & DCBO Selection Process Update Documents & ListServer Subscriptions
  http://www.energy.ca.gov/siting/index.html

• DCBO Selection Process Update E-Commenting Site

• 14 Day Comment Submittal Deadline is:  July 22, 2016
• OC DCBO RFQ Release is:  To Be Determined

Contact for additional information:  Camille.Remy-Obad@energy.ca.gov