DOCKETED		
Docket Number:	15-WATER-03	
Project Title:	Water Energy Appliance Rebate Program	
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Document Title:	Staff Workshop - California's Druoght Response	
Description:	Powerpoint from Lynwood Webinar on 7-17-15	
Filer:	Jack Bastida	
Organization:	California Energy Commission	
Submitter Role:	Commission Staff	
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Staff Workshop California's Drought Response California Energy Commission Department of Water Resources

City of Lynwood Bateman Hall, Room 2 11330 Bullis Road Lynwood, California

Friday, July 17, 2015 9:00 a.m. - 12:00 p.m.





Workshop Agenda

- Welcome Christine Collopy, California Energy Commission
- Opening Remarks Assembly Member Anthony Rendon
- Background Christine Collopy
- California Energy Commission Anne Fisher
 - Water Appliance Rebate Program Draft Guidelines
 - Water Appliance Direct Install Program
- Department of Water Resources Kent Frame
 - Toilet Rebate Program
 - Turf Replacement Program
- Public Comments and Questions



CALIFORNIA ENERGY COMMISSION

Opening Remarks



Assembly Member Anthony Rendon



- April 1, 2015 Governor Brown orders the first ever statewide mandatory water reductions (Executive Order B-29-15)
- Energy Commission ordered to:
 - Expedite applications for alternate water supply for power plant operations
 - Implement Water Energy Technology (WET) program
 - Establish standards for more efficient water appliances
 - Implement statewide appliance rebate program



Water Appliance Program

Proposed \$30 million

Phase 1

Appliance Rebates

- ✓ Clothes washer rebates for \$100
- \checkmark Starts with online application
- ✓ Instant rebates (at retailer) coming soon
- ✓ Partner and leverage existing programs layering rebates
- ✓ Easy participation

Phase 2

Direct Install

Target Disadvantaged Communities

- ✓ Showerheads
- ✓ Kitchen faucets
- ✓ Bathroom faucets
- ✓ Dishwashers
- ✓ Clothes washers



CALIFORNIA ENERGY COMMISSION

Appliance Program: Tentative Schedule

Step	Date
Rebate Program Draft Guidelines Public Workshops	July 15-17, 2015
Energy Commission adopts Rebate Program Guidelines	July-August 2015
Launch Rebate Program (pending budget authority)	Summer 2015
Direct Install Draft Guidelines Public Workshops	Late Summer 2015
Launch Direct Install Program	Fall 2015



Appliance Rebate Program Draft Guidelines

Anne Fisher California Energy Commission



Rebate Program Draft Guidelines Funding

- Proposed funding source: Greenhouse Gas Reduction Fund (GGRF) administered by the Air Resources Board
- Awarded first-come, first-served to eligible residential consumers who purchase qualified clothes washers during the rebate offer period
- Rebates may be combined with other currently available rebates (such as utility, manufacturer, and retailer programs), if permitted by those offerings



Rebate Program Draft Guidelines Eligible Appliance

- Phase I Clothes Washer Rebates
- Eligible clothes washer criteria:
 - ENERGY STAR® compliant
 - Listed in Energy Commission's
 Appliance Efficiency Database



Rebate Program Draft Guidelines Eligible Appliance (continued)

ENERGY STAR® criteria for residential clothes washers*

Product Type	Current Criteria Levels (as of March 7, 2015)
ENERGY STAR Residential Clothes Washers, Front- loading (> 2.5 cu-ft)	$IMEF \ge 2.38$ $IWF \le 3.7$
ENERGY STAR Residential Clothes Washers, Top- loading (> 2.5 cu-ft)	$IMEF \ge 2.06$ $IWF \le 4.3$

*Source: https://www.energystar.gov/index.cfm?c=clotheswash.pr_crit_clothes_washers 10



Rebate Program Draft Guidelines Rebate Redemption \$100 per Clothes Washer

- **1. Online rebate** Purchase eligible appliance, complete simple online rebate application, upload proof of purchase
- 2. Mail-in rebate Purchase eligible appliance and mailin application with proof of purchase (available for customers without Internet access)
- **3. Instant rebate** Purchase eligible appliance and receives instant rebate at point of sale



Rebate Program Draft Guidelines Rebate Criteria

- For an **in-store purchase**, customer must:
 - Purchase a new, eligible clothes washer from a participating retailer
 - Make purchase and redeem rebate within the specified rebate offer period (*first-come*, *first-served*)
 - Be a California resident with a valid California address
 - Install the appliance at a valid California residence



Rebate Program Draft Guidelines Rebate Criteria (continued)

- For an **online purchase**, customer must:
 - Buy from an online participating retailer with a physical location in California
 - Have an installation address in California
 - Take delivery at a California address or pick up in a California retailer



Rebate Program Draft Guidelines Rebate Criteria (continued)

- For both **in-store purchase** and **online purchase**:
 - Submit a completed rebate application within 90 days of the date of purchase and include proof of purchase
 - If application is incomplete, customer has 30 days to complete application or may need to re-apply



Rebate Program Draft Guidelines Program Restrictions

- Rebate limited to one clothes washer per California residential address
- For **online rebates** and **mail-in rebates**, appliance must be installed in the residence prior to submitting rebate application
- Rebates awarded *first-come*, *first-served* while funds available
 - Online rebates based on the online submittal date of a complete rebate application
 - Mail-in rebates based on postmark of the application
 - Instant rebates based on the in-store purchase date



Rebate Program Draft Guidelines Program Restrictions (continued)

- Online rebate and mail-in rebate applications submitted outside specified rebate offer period will be disqualified
- **Instant rebates** will be credited to the purchaser's retail price at the point-of-sale
- Qualifying appliances may not be resold
- Replaced appliances must be recycled in accordance with local rules of the city and county of the residential address



Rebate Program Draft Guidelines Proof of Purchase

- "Rebate Application" for an **online rebate** or **mail-in rebate** may include:
 - Purchaser information (name, mailing address, physical address of installed appliance, telephone number, and email address)
 - Copy of original purchase receipt, rebate receipt, or paid invoice with date and retailer location (full mailing address) of the purchase
 - Appliance information (type, brand, model number, and/or serial number)
 - Purchaser type (property owner or renter)



Rebate Program Draft Guidelines Proof of Purchase (continued)

- Proof of purchase for **instant rebates** may consist of the following elements:
 - Purchaser information (name, mailing address, address of installed appliance, telephone number, and email address)
 - Acknowledgement of Rebate Program Terms and Conditions
 - Purchaser type (property owner or renter)
 - Retailer to provide appliance information (type, brand, model number, and/or serial number)



Rebate Program Draft Guidelines Rebate Processing

- Customer submits rebate application:
 - Online through program Website
 - Mail-in for those with no Internet access (contact tollfree Customer Service Call Center)
- Rebate Administrator:
 - Receives rebate application
 - Verifies application satisfies program rules
 - Mails rebate check to consumer



Rebate Program Draft Guidelines Rebate Processing (continued)

- Rebate Administrator:
 - Hosts toll-free Customer Service Call Center
 - Tracks Rebate Program progress including rebate expenditures and remaining program funds
 - Advertises when rebate funds are running out
 - Tracks water and energy savings, and greenhouse gas reduction benefits
 - Rejects claims when Rebate Program funds are exhausted
 - Establishes a waiting list for outstanding rebate applications, if necessary



Rebate Program Draft Guidelines Reporting

- Rebate Administrator:
 - Submits monthly progress reports and a final report to Energy Commission
 - Tracks and reports metrics including, but not limited to:
 - Water and energy savings, and greenhouse gas reductions
 - Appliance models rebated
 - Number of online and mail-in applications received and processed
 - Number of instant rebates issued
 - Rebate funds issued for each rebate type: online, mail-in, instant



Rebate Program Draft Guidelines Additional Program Rules

- Program Extensions
- Random Financial Audits, Record Retention, and Access to Facilities
- Enforcement Action
 - Recovery of Overpayment
 - Fraud and Misrepresentation

Refer to the *Draft* Guidelines for detailed information



Phase 2 – Direct Install Program

Direct Install

Target Disadvantaged Communities

- ✓ Showerheads
- ✓ Kitchen faucets
- ✓ Bathroom faucets
- ✓ Dishwashers
- Clothes washers
- Revised guidelines and workshops for Direct Install program coming late summer 2015
- Launch Direct Install program fall 2015



Public Comments and Questions

- Written comments due: Friday, July 24, 2015
- Email comments to: docket@energy.ca.gov
 - Include Docket Number: **15-WATER-03**
 - Indicate **Drought Response** in the subject line
- Sign up for the **WaterSaver** listserv for program updates at:

energy.ca.gov/drought/rebate/



THANK YOU! For More Information

Rebate Program Contact Information:

WaterApplianceRebate@energy.ca.gov

More about the Governor's drought response, visit: *drought.ca.gov*