The Need for Cleaner Transportation Technologies

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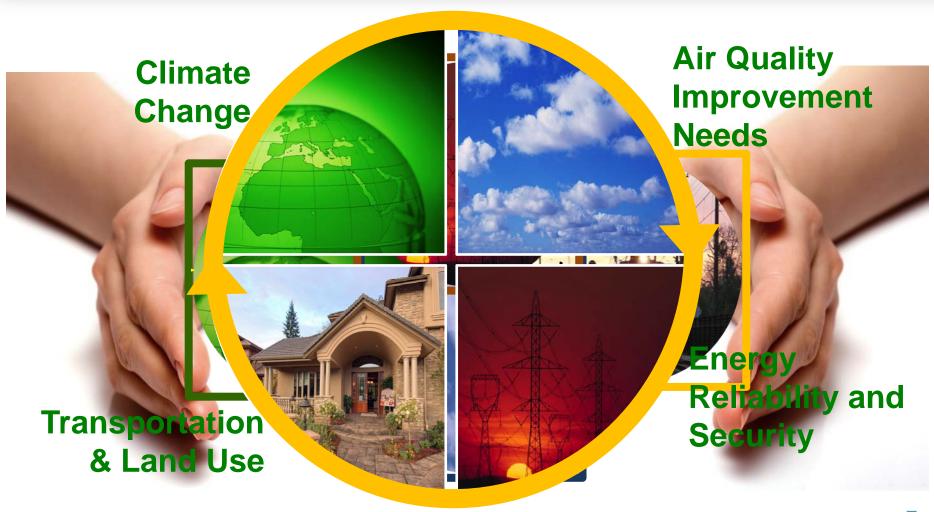
The Value of a Portfolio Approach

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Executive Officer

South Coast Air Quality Management District

Integrated Solutions





Under Development

- CEC IEPR Update
- CARB AB 32 Scoping Plan Update
- CARB Sustainable Freight Strategy
- CalTrans California Freight Mobility Plan
- National Freight Advisory Committee recommendations
- 2016 Update to South Coast AQMP
- 2016 Update to South Coast RTP



Mobile Sources Cause 80% of Air Pollution in South Coast





Off-road Mobile 41%



Other 20%









The Relationship



Energy Use

Air Quality

Health

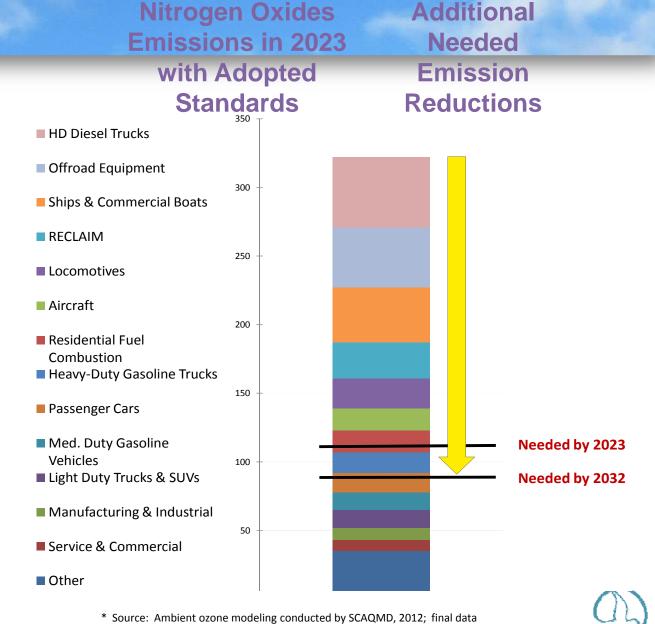


Growing Body of Evidence Linking Traffic Indicators to Health Effects

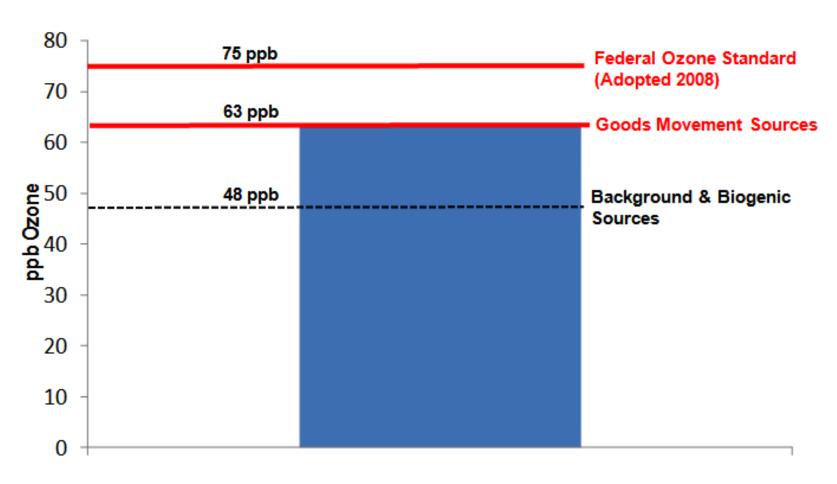
- Asthma and allergic disease
- Reduced lung function growth
- Increased risk of adverse birth outcomes
- Cardiac effects
- Respiratory symptoms
- Premature mortality
- Lung cancer



Two-thirds to three-quarters reduction in NOx needed to attain ozone standards



Goods Movement Contribution (2030)





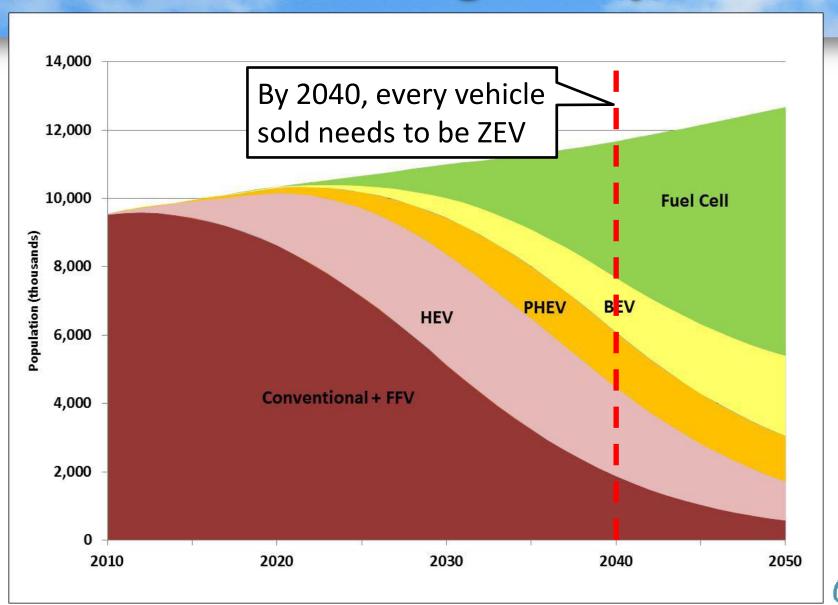
"One Size Doesn't Fit All" Portfolio Needed!

Differing Needs

- ➤ Vehicle/Transportation Type & Purpose
- ➤ Duty Cycle (Horsepower, Range, etc.)
- ➤ Capital & Operating Costs
- ➤ Durability
- ➤ Other Factors

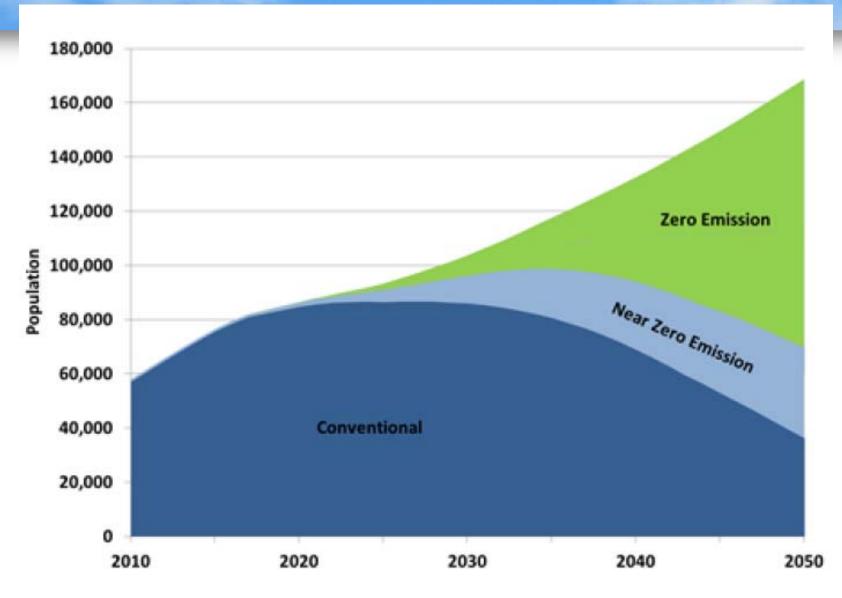


Vision for Clean Air Light-Duty Scenario





Vision for Clean Air Heavy-Duty Scenario





Plug-in Electric Vehicles Available Now

























Heavy-Duty Electric Trucks Being Demonstrated

- Class 7-8 trucks
- All-electric miles
- Challenges
 - Range
 - > Infrastructure
 - > Cost













Wayside Power and Hydrogen







Heavy-duty Natural Gas Applications

Economics driving turnover to NG

- Domestic fuel supply
- Develop power-plant equivalent tailpipe emission technologies
 - "Electric Vehicle Equivalent"

















How to best tap market forces?

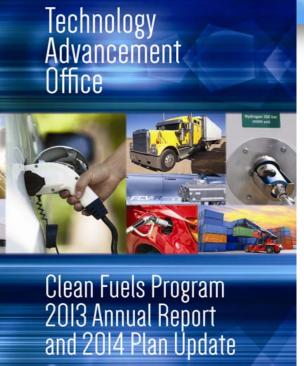


- Vehicles ↔ Stations
- Regulation ↔ Incentives

Improving Affordable Access to Cleaner Technologies

- First and foremost need a product (low risk)
- "Waterfall" effect
- Address finance gaps: reliable loan guarantees and incentives; reduced "first-cost" investment barriers
- <u>Two-way</u> education process: recognize and address mainstream consumer priorities (e.g., carpool lane eligibility, family-size vehicles, fuel efficiency, fueling flexibility)
- Sustained effort, support, and lines of communication

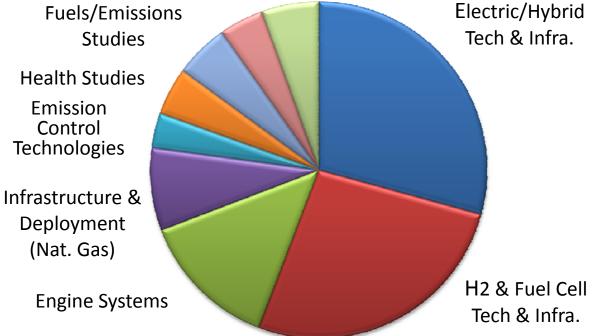
2014 Update – Portfolio Approach



Key: Where can Program have greatest impacts?

Stationary Clean Fuel Technologies

Outreach & Technology Transfer



\$16.4M Total



What is needed?

- Maximizing co-benefits
- Policy and incentive certainty
- Infrastructure Clean generation as well as electricity, NG & H2
- Business incentives for CA
- Leadership



