

Renewable H₂ Pathways for California

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H₂ Supply Pathways

Like electricity, H₂ can come from many resources

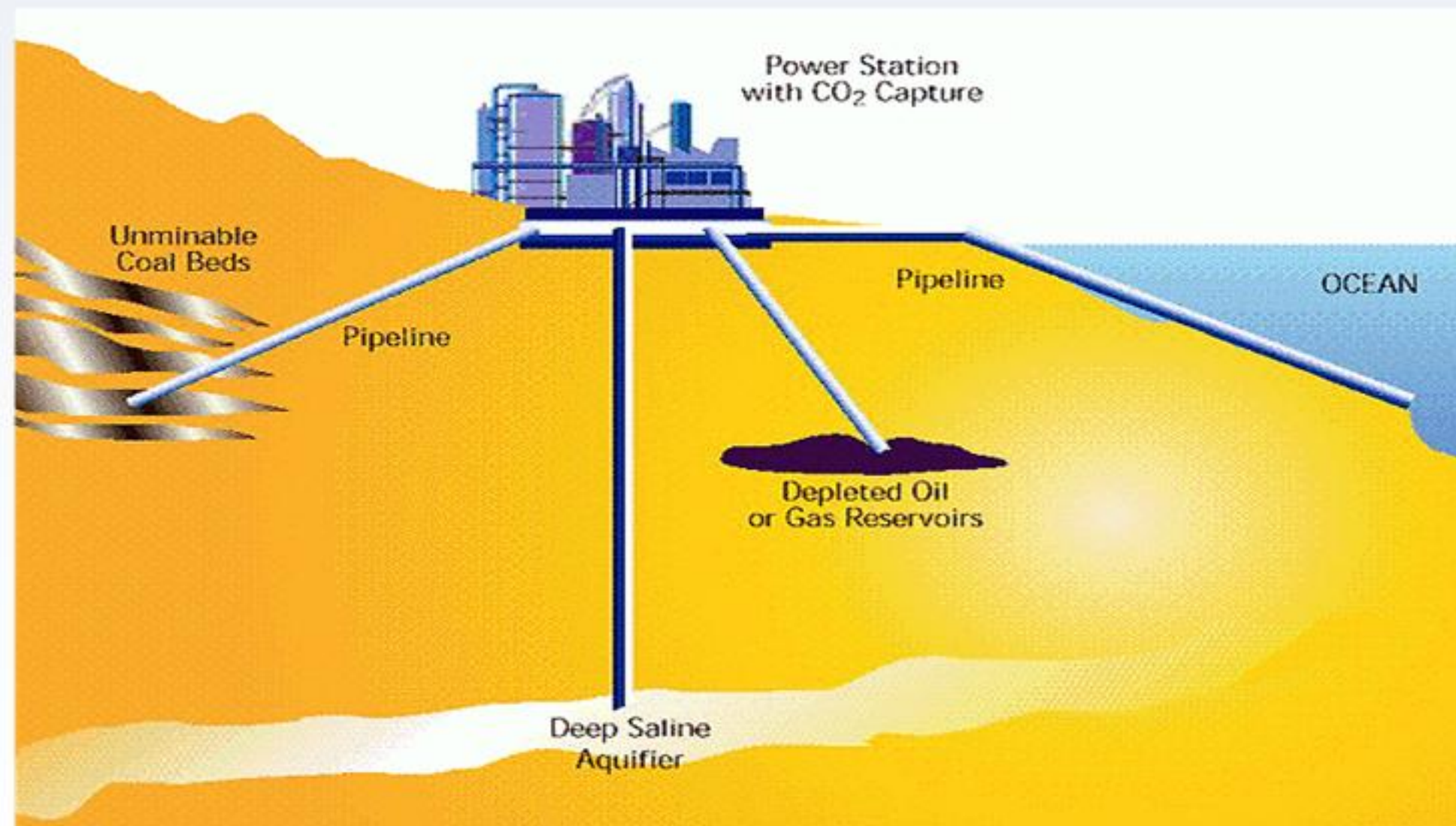
Wind



Solar



Biomass



Coal w/CO₂ Sequestration



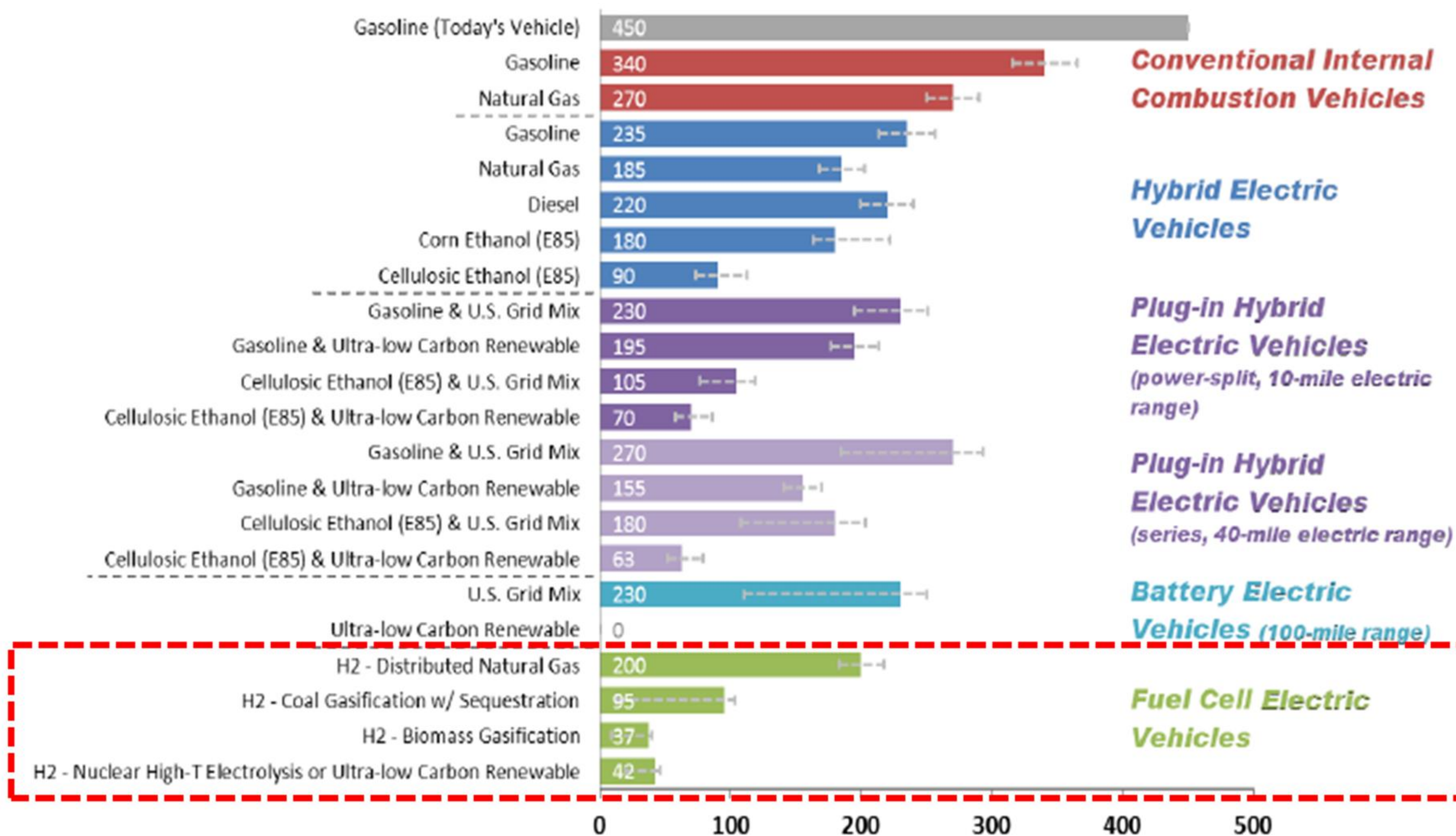
Natural Gas



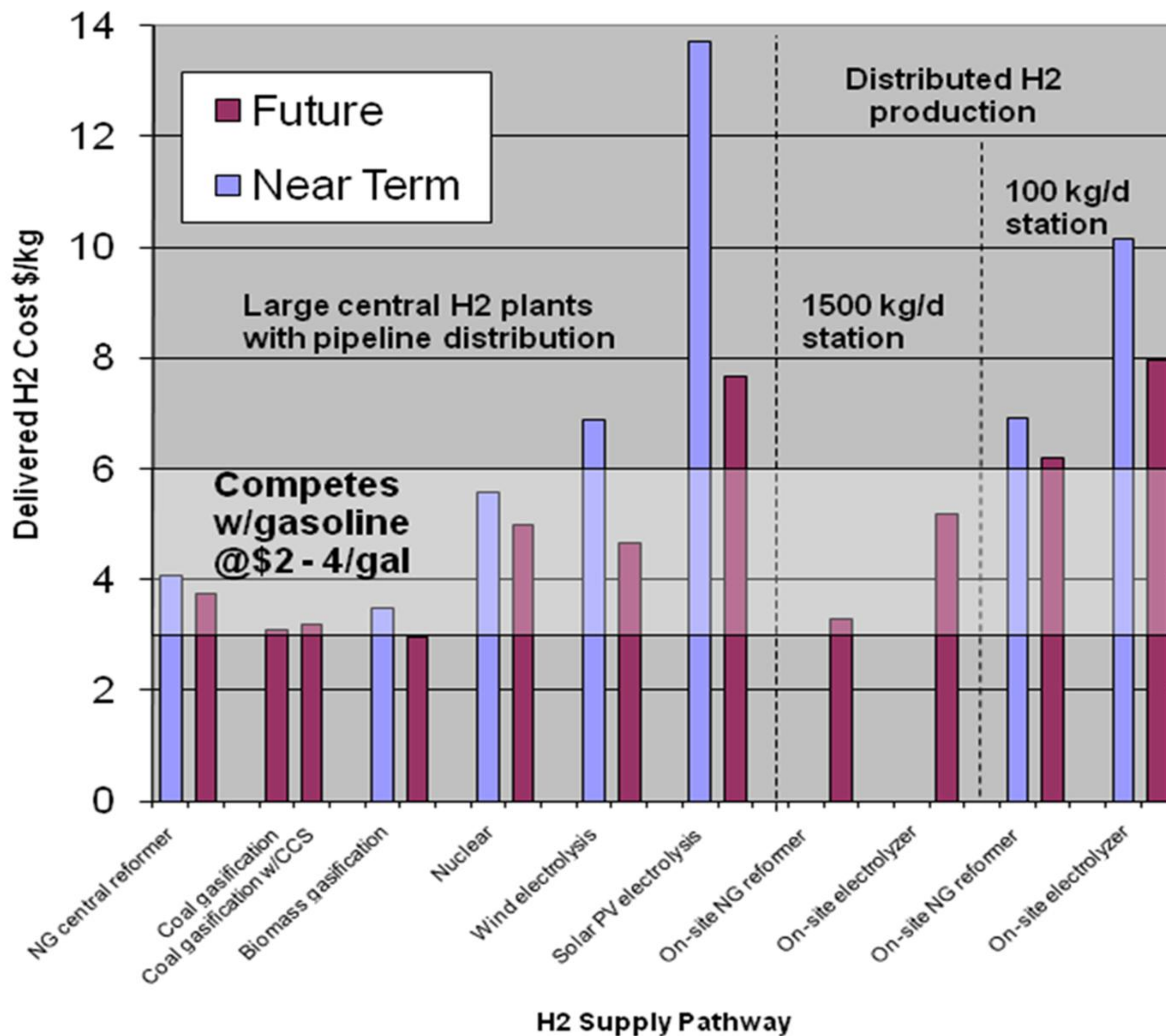
Nuclear

H2 FCVs have low well to wheel GHG emissions if made from low carbon sources

Well-to-Wheels Greenhouse Gases Emissions for Future Mid-Size Car
(Grams of CO₂-equivalent per mile)



DELIVERED H2 COST (\$/kg)



Near term Renewable H₂ Pathways

- Onsite Reformer using pipeline delivered bio-methane
- Onsite Reformer using bio-ethanol
- Onsite electrolysis (green electricity via grid)
- Onsite electrolysis (Solar PV at station)

33% Renewable H₂ Costs

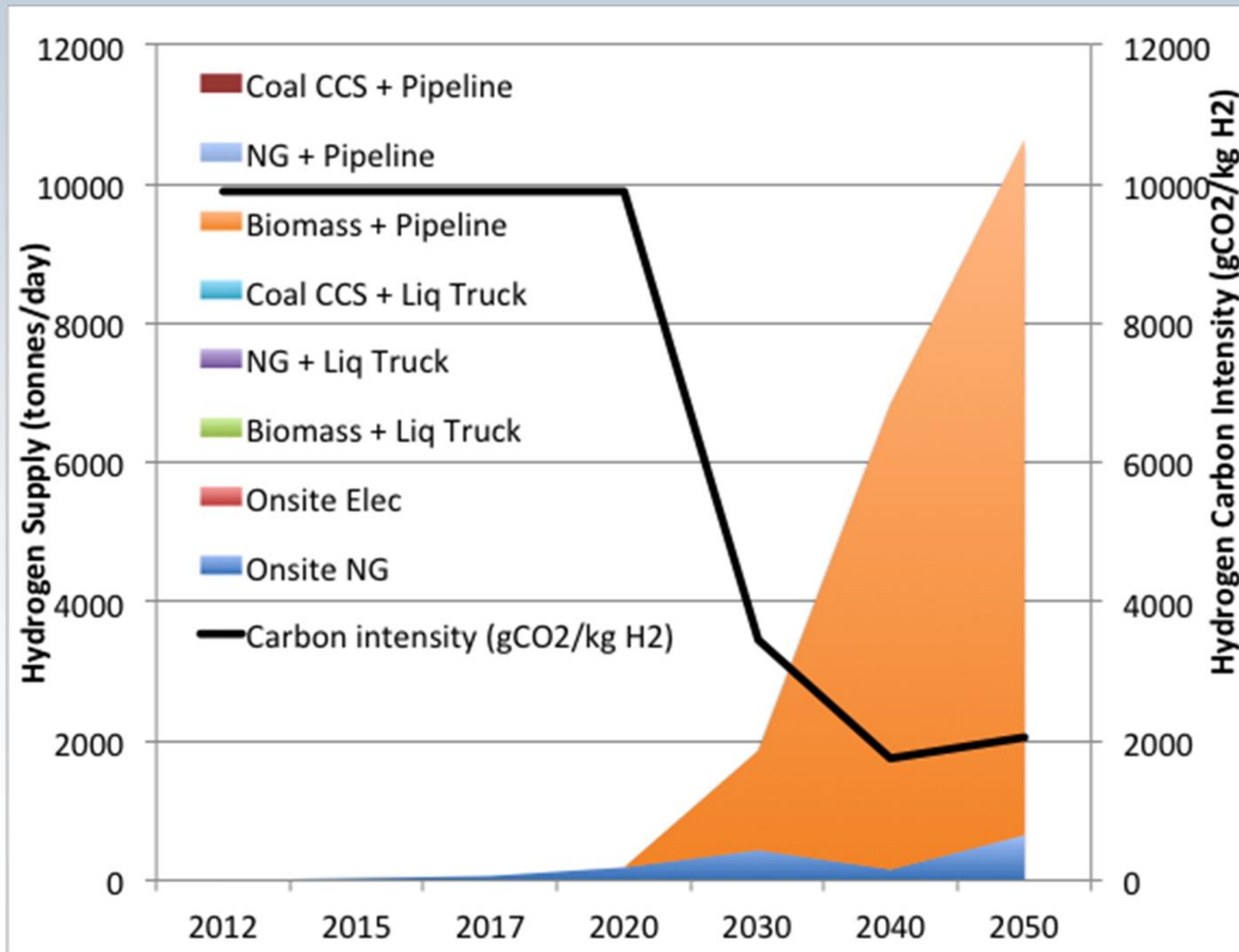
- **Onsite Reformer w/33% bio-methane (@\$20/MMBTU), plus 33% green electricity** from the grid at 3 cent/kWh premium (California average green elec. premium).
 - Increases hydrogen cost by about \$0.5/kg vs. NG reformer
- **Onsite Reformer with 100% bio-methane and 100% green electricity from the grid** at 3 cent/kWh premium.
 - Increases hydrogen cost by about \$1.5/kg
- **Onsite electrolysis w/33% green electricity from the grid at 3 cent/kWh premium**
 - increases hydrogen cost by about \$0.5/kg
- **Onsite electrolysis w/33% PV electricity @ 40 cent/kWh**
 - increases hydrogen cost by about \$5/kg

Long Term Resources for H₂ Production

- **Biomass** (Western Governor's Association study)
 - **High Biomass** 1/3 of WGA supply curve (~43 million dry tonnes) enough to supply 12600 tonnes H₂/day serving ~**25 million highly efficient FCVs**
 - **Limited biomass supply** : (Assume other uses of biomass take precedence: liquid fuels for aviation, HD trucks marine, etc) – 1/9th of WGA supply curve (~14 million dry tonnes) enough to supply 4200 tonnes H₂/day or ~ **8 million FCVs**
- **Renewable electricity (wind, solar)**
 - Up to 354,000 GWh/yr of renewable electricity is available in CA, though at a significant incremental cost
 - =>21500 tonnes electrolytic H₂/day or ~**43 million FCVs**
- **Natural gas**
 - Early production from onsite SMR
 - Biogas could play an early role
 - Later years:NG should be abundant, but GHG footprint may limit its use
- **Coal w/CCS**
 - Adequate carbon sequestration availability is assumed

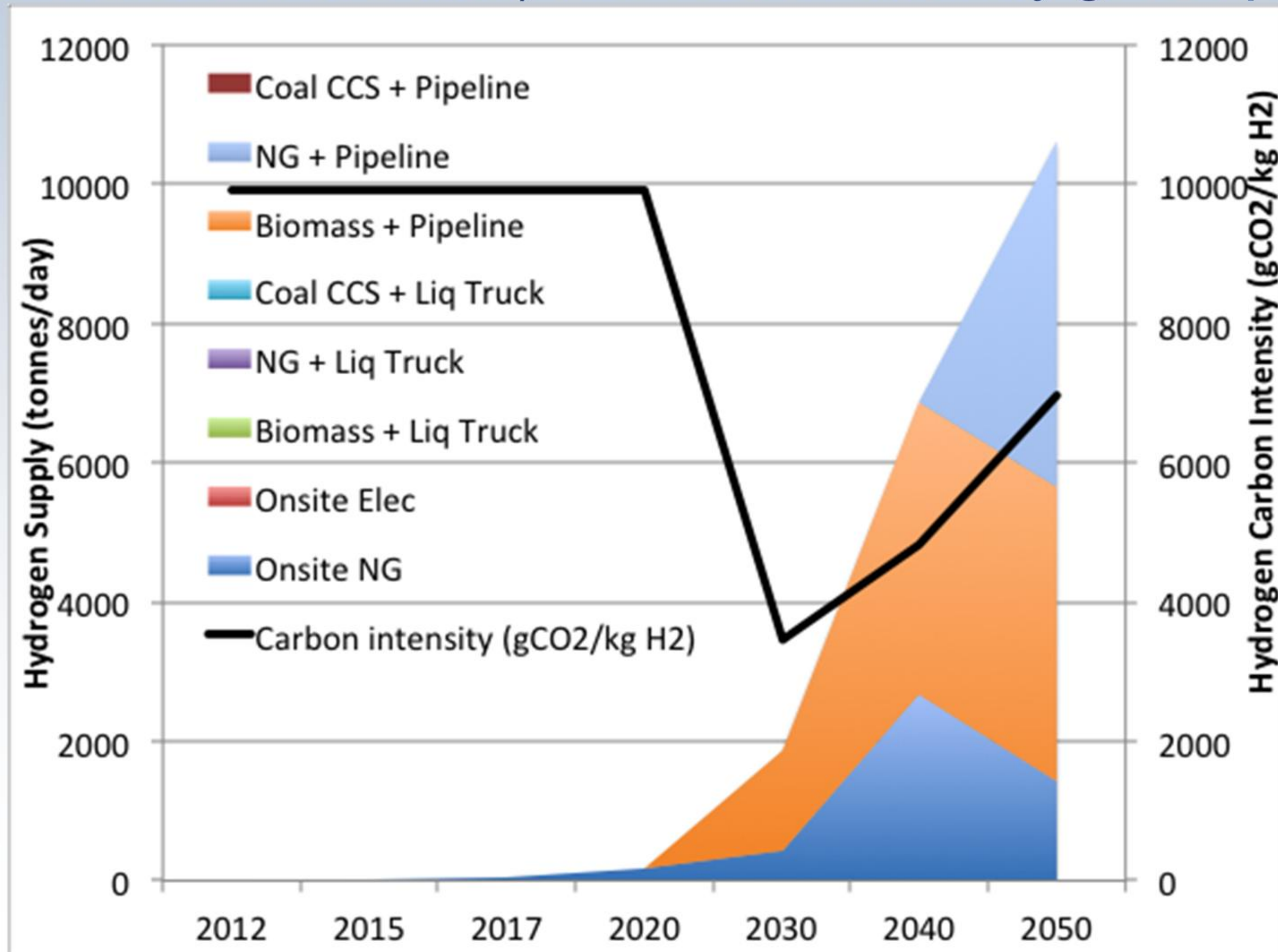
High Biomass Case

- Switch to mostly central production in 2020 which is met by biomass H₂ w/pipeline delivery



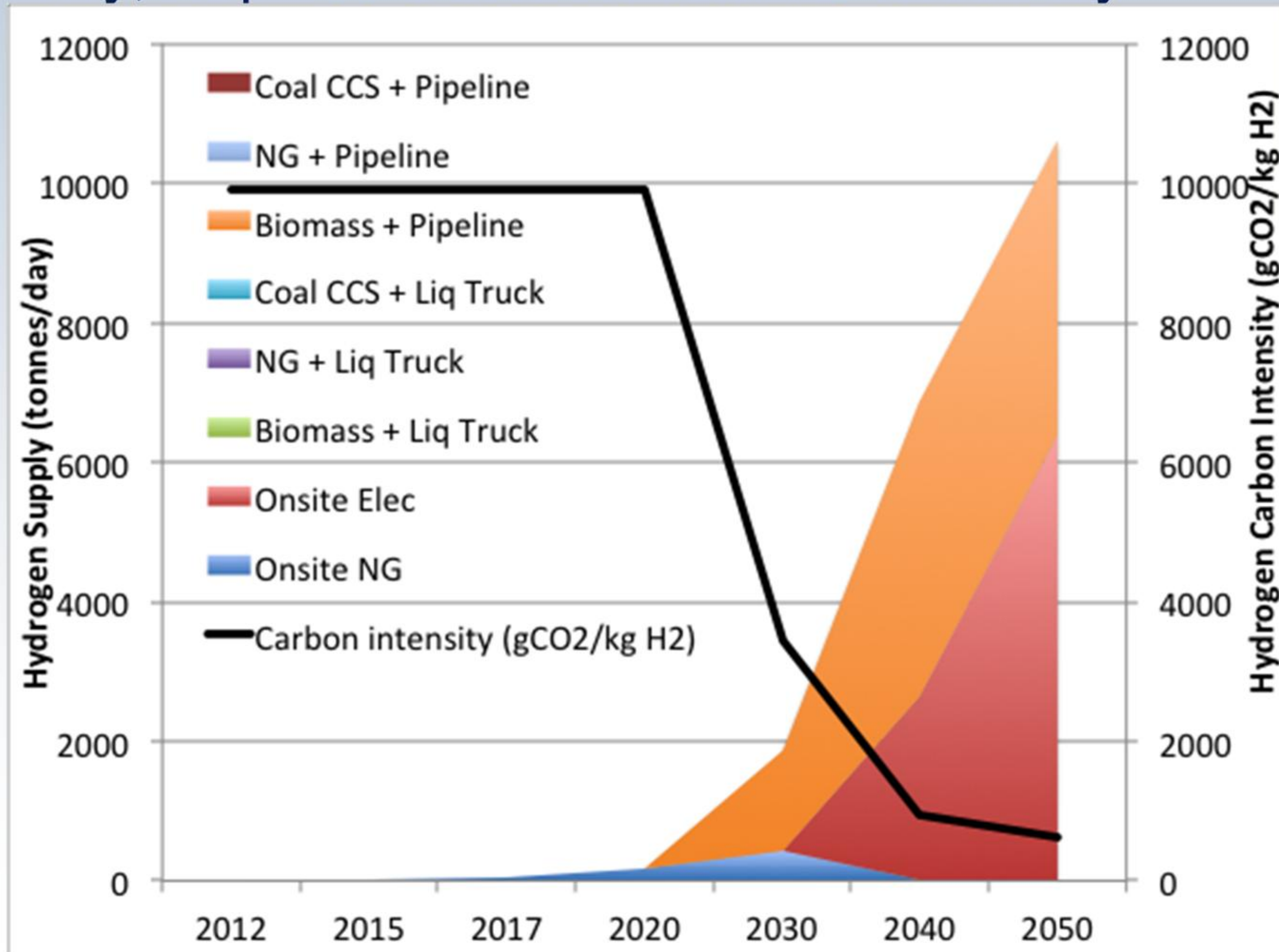
NG Intensive: Limited Biomass, No Coal

- Biomass is the largest H₂ source; Major NG use (in both central and distributed) and carbon intensity goes up



Renewable Electrolysis Intensive: Limited Biomass, No Fossil

- NG is phased out in 2040 in order *to lower H2 carbon intensity*, requires lots of renewable electricity



Levelized H₂ Costs Higher for Case w/ Lots of Renewable Electrolytic H₂

