



Electric Rate Outlook

DOCKET

12-IEP-1D

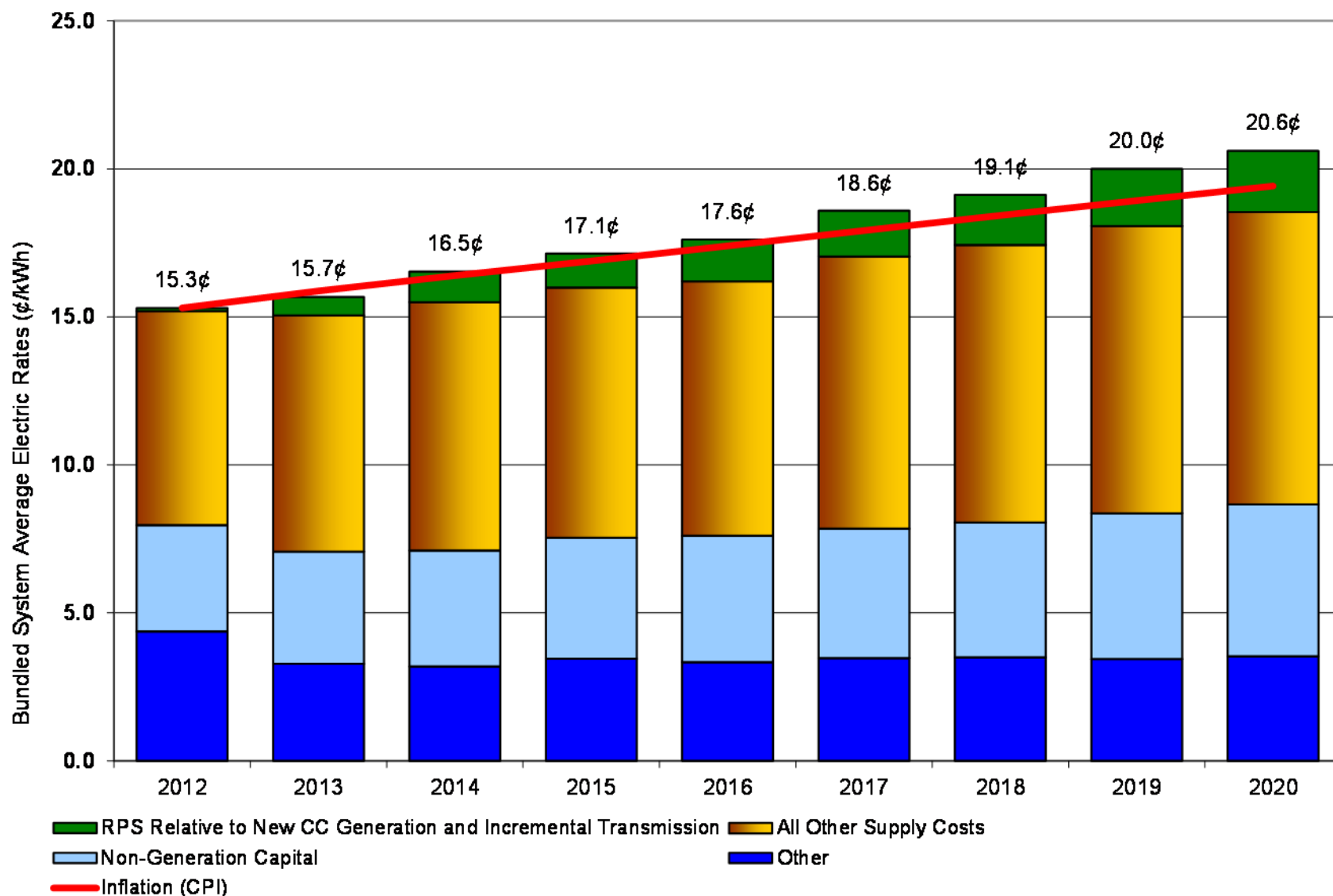
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May 22, 2012

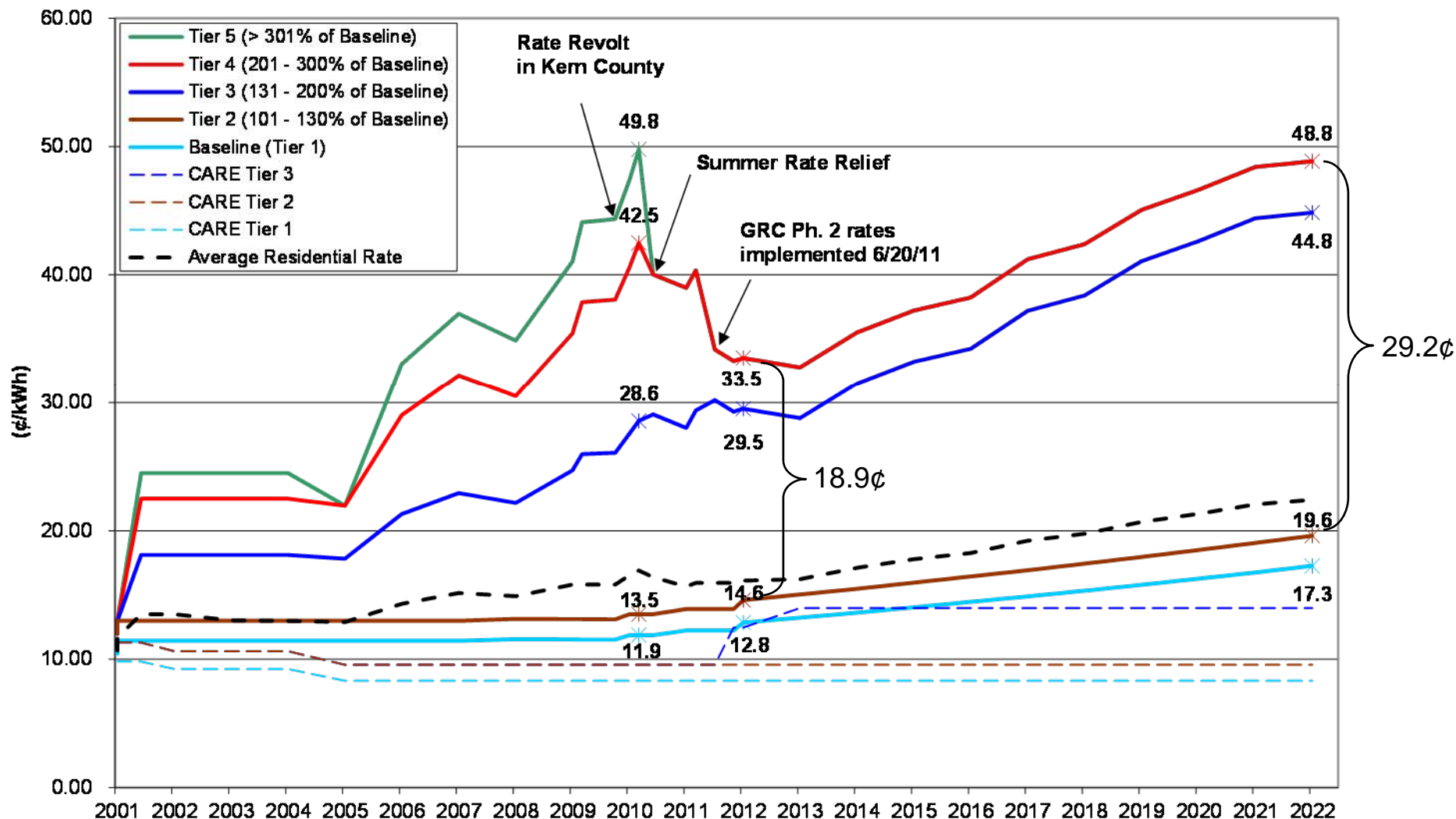
**Amrit Singh
Senior Director
Analysis & Rates**

Projected Average Electric Rates

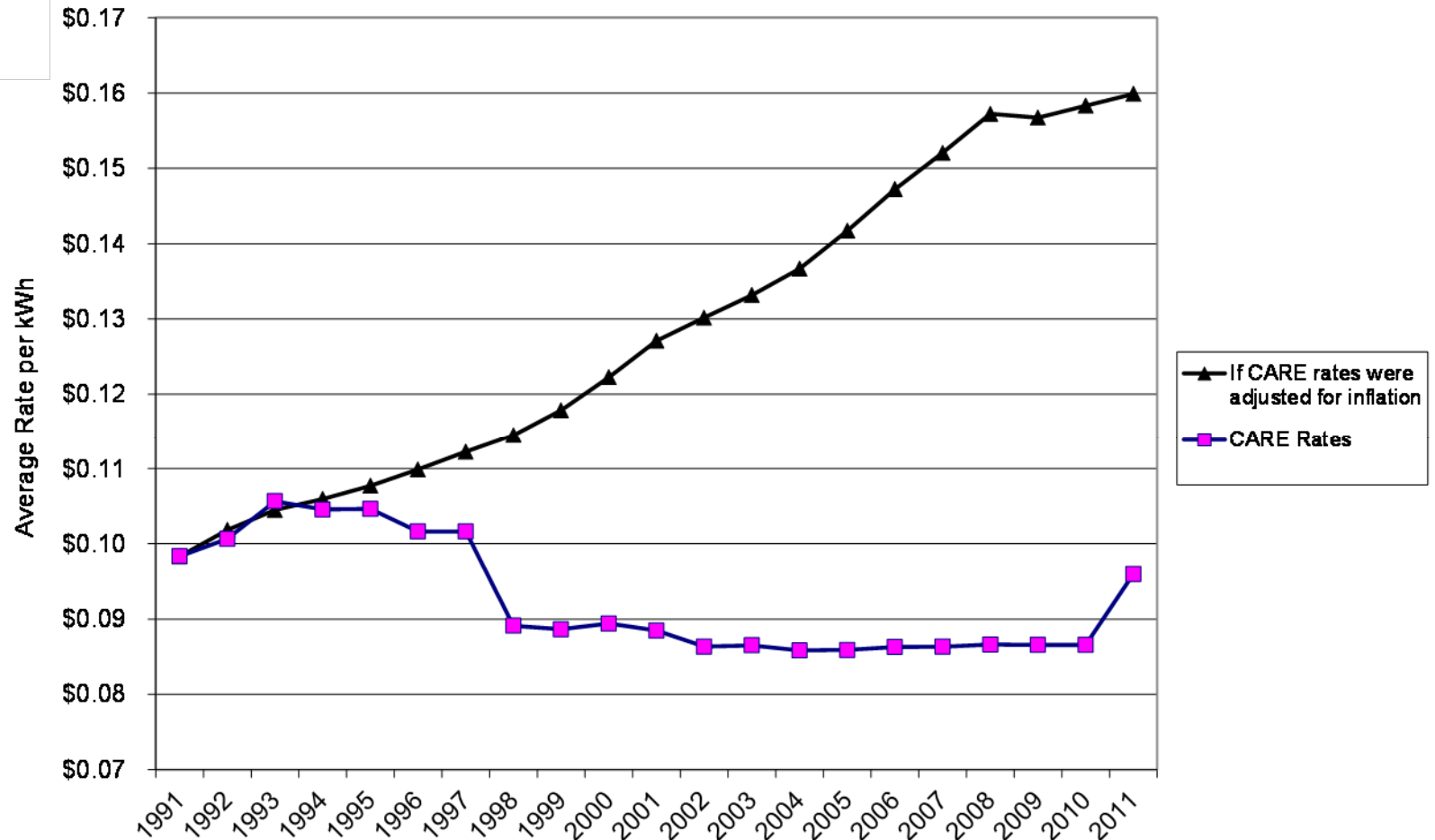


- Bundled system average rates from 2011 Integrated Energy Policy Report

Without Reform — Residential Rates Are Unsustainable



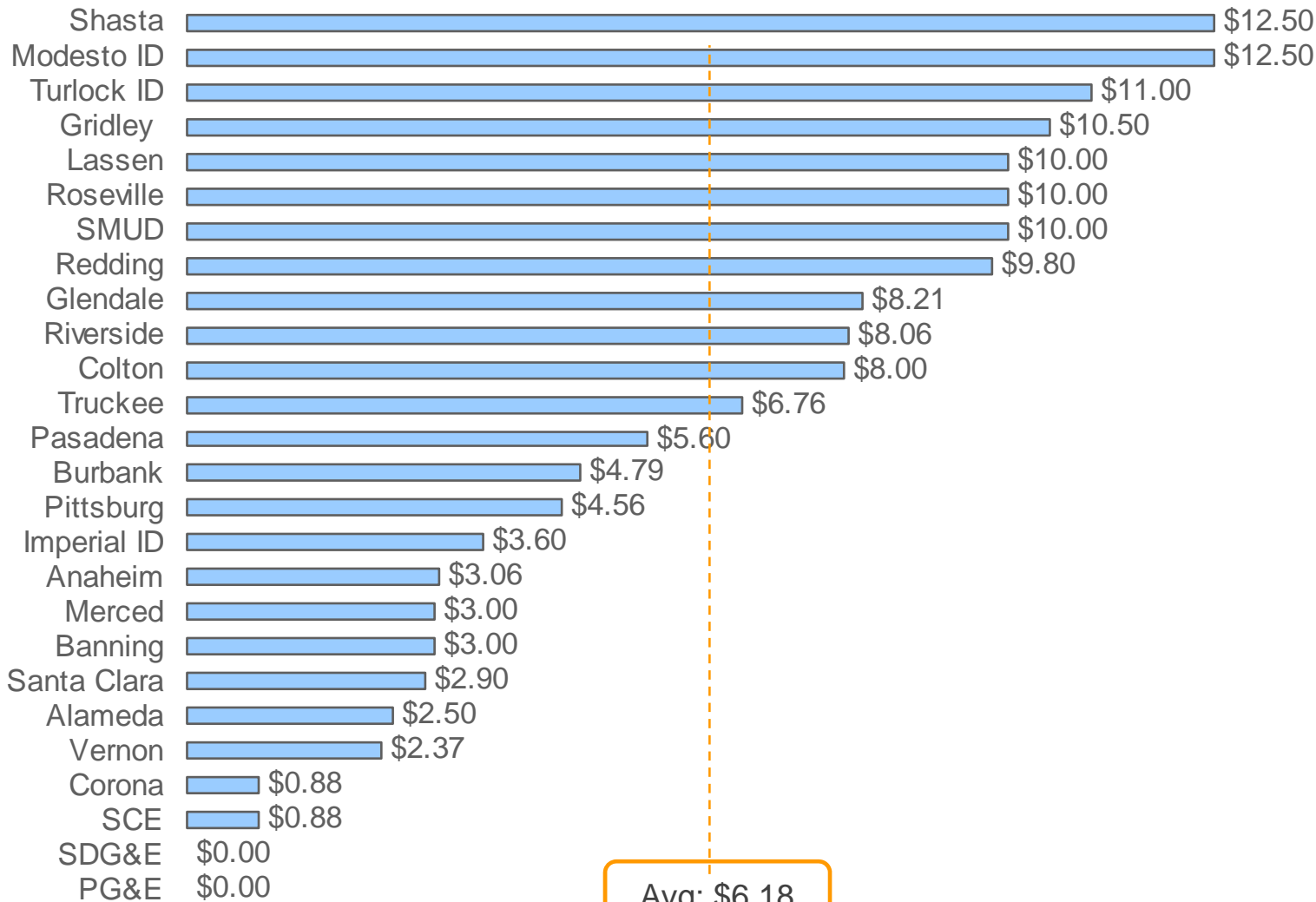
Low Income (CARE) Rates Lower Today Than They Were in 1991



Year	1991	2011
Number of CARE Households	250,000	1,290,000
Percentage of Residential Households on CARE	7%	28%

Customer Charges — Norm for Most Ca. Utilities

California Utilities/Muni's/ID's (\$/month)



Customer Charges — Norm Across the Country

Top Utilities by Retail Sales -- Most Recent, as of April 2012 -- (\$/month)

