

Smart Green Grid SM

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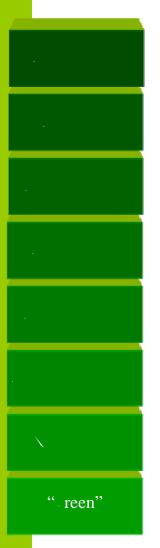
SDG&E's Smart Green Grid Vision

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May 14, 2009

Smart Green Grid^s



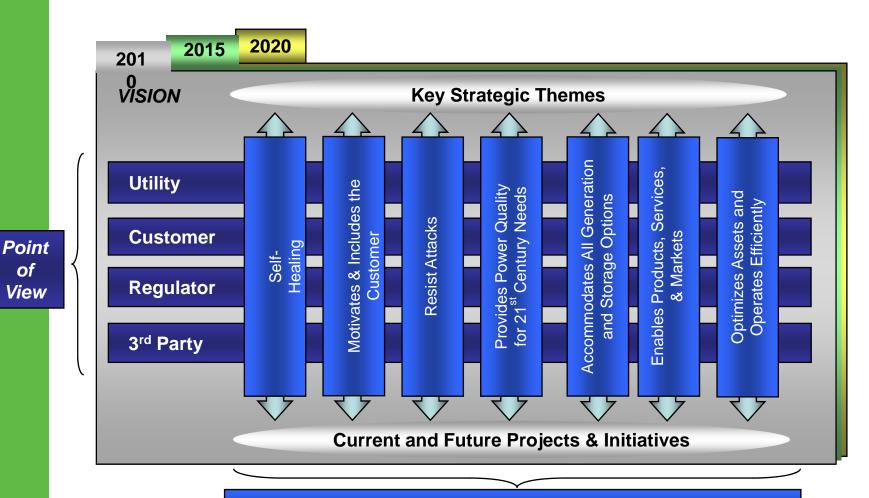
Smart Green Grid[™]

Roadmap Approach

of

View

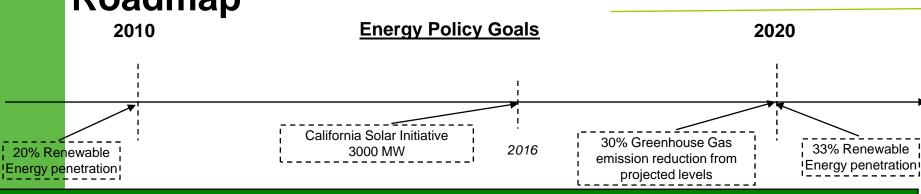
The Smart Green Grid is a business transformation that has distinct key themes at different phase of development.



Seven Smart Grid characteristics as defined by DOE

Smart Green Grid Roadmap

Smart Green Grid Smart Green Grid



2012 - 2015

2009 - 2011 Deploy base technologies

- √Smart meters installed
- ✓OMS/DMS system
- ✓ Microgrid Pilot

New Customer programs offered by Utilities

- ✓ Dynamic Pricing
- ✓ EE, Demand Response
- ✓ HAN, Energy Management

Many Smart Grid components are initially deployed

- ✓ Self-healing-grid technologies in full deployment
- Microgrid technology deployed and self sustaining community concept demonstrated
- ✓ PHEV infrastructure pilots

Automated outage detection, restoration, and customer notification

- ✓ Expanded SCADA & line devices
- ✓ Self Healing Grid technologies in place

Traditional utility relationship with customer is changing due to more mature new services for customers

- ✓ Load control with DR
- ✓Bundled services
- ✓ DER Aggregation (including PHEV)

Major regulatory issues are solved

- ✓ Data ownership and access
- √Cross jurisdictional conflicts
- √T&D renewables strategy

Customer supply side & storage decisions become the norm

√ Significant DER Penetration

2016 - 2020

- √ Additional Microgrids where cost effective
- √"Customers as resources"

PHEV adoption rises- utility becomes "gas station of the future"

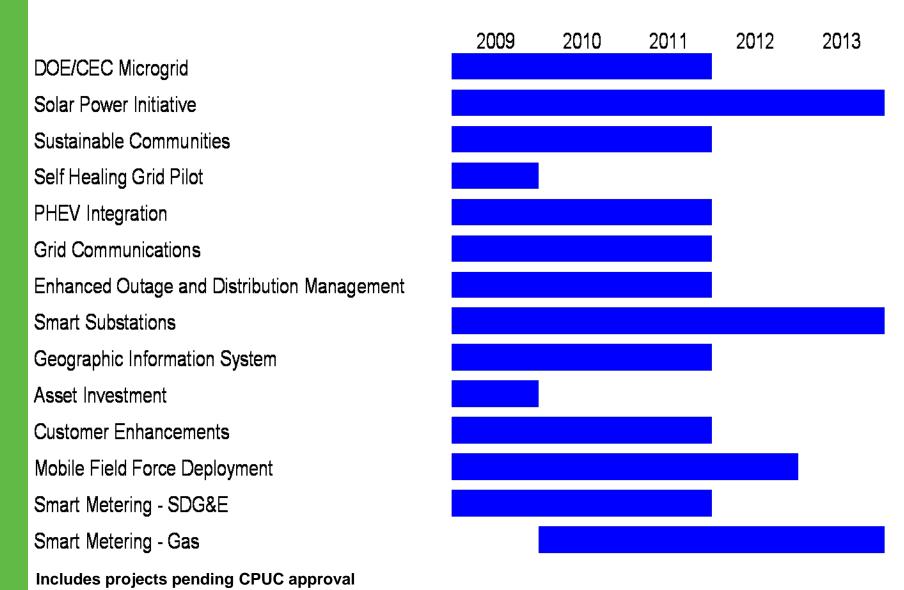
- √PHEV adoption emerges as a critical component of DER
- √ Charging infrastructure in place
- √PHEV rates in place (charge & discharge)

Advanced grid technologies in place

- ✓ CBM, Cable Diagnostics
- ✓ Advance Energy Storage to support RPS goals
- √ Self-healing grid is a reality

SEu Smart Grid Projects To-Date





trategic Components

Potential Stimulus Strategy

Smart Green Grid^{sh}

Grid – Enhancements to the grid to reduce customer disruptions, resists attack, and improve workforce and asset optimization

- Customer Enable and motivate customer's energy management through smart energy devices, new products and services and adoption of PHEV and renewable resources at the premise
- Environment Incorporate and enable all generation and storage options to support customer choice, improve grid stability and improve power supply options



Large Scale Energy
Storage, Phasor
Measurement Units,
Self Healing Grid,
Network
Communications



In-home/in-premise displays, control of individual appliances, Energy management systems/controllers



PHEV Integration, Renewable Resource Integration

Network Communication Issues Intro/Background



Intro

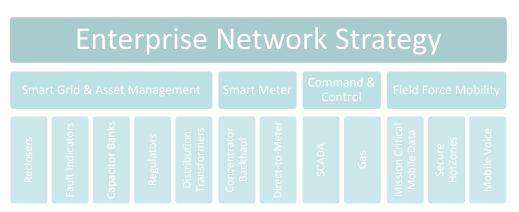
- SEu has extensive wireless network systems in place today that support a wide variety of communications
- Many of the existing systems are reaching the end of their useful life.
- New programs such as OpEx 20/20, Smart Meter and Smart Grid are putting upward pressure on network capabilities.

Background

- Separate radio systems were built for such services as mobile voice, mobile data, SCADA and other remote monitoring and control functionality.
- This resulted in setting up technology silos that have their own suite of technical expertise, operational support, management platform as well as unique logistical framework.
- Systems were built singly at disparate times, no integrated solution was developed.
- Systems built by the individual utilities pre-merger compounded the problem.

Needs

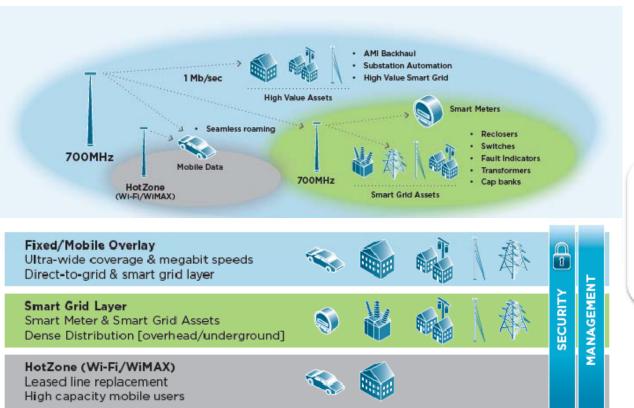
- Mobility
- Smart Grid
- Smart Meter
- Emergency Response



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Network Communications Issues Solution Summary

The design and deployment of a dedicated and mission critical network of networks will address the broadest communications requirements of Sempra Energy utilities. It will meet the currently known needs of the business as well as be available for more advanced functionality in the future. This common platform will not only provide an enterprise-wide solution, it will do so cost effectively.

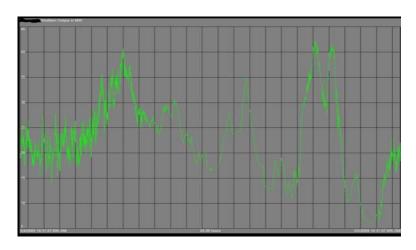


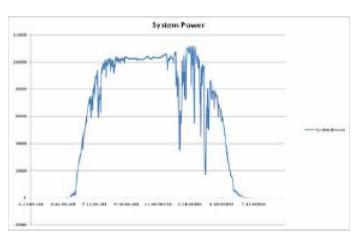


Renewables Integration Issues



- Need for R&D regarding mitigating intermittency
 - Impact and design of storage systems and associated controls
 - System modelling
- Need for renewables strategy
 - NIMBY and BANANA
- Need for cost allocation strategy
 - Who pays?





Wind Solar