

DATE JAN 13 2009

RECD. JAN 20 2009



Joint BioEnergy Institute

A DOE Basic Energy Sciences
BioEnergy Research Center

Presentation to CA Energy Commission

January 13th, 2009



- Response to the Energy Independence and Security Act of 2007
 - Improve vehicle fuel economy
 - Set a renewable fuel standard : 36 Billion gallons of biofuels by 2022
- Call for 2 centers; 3 were funded
- Funding at \$125M evolved into \$134M

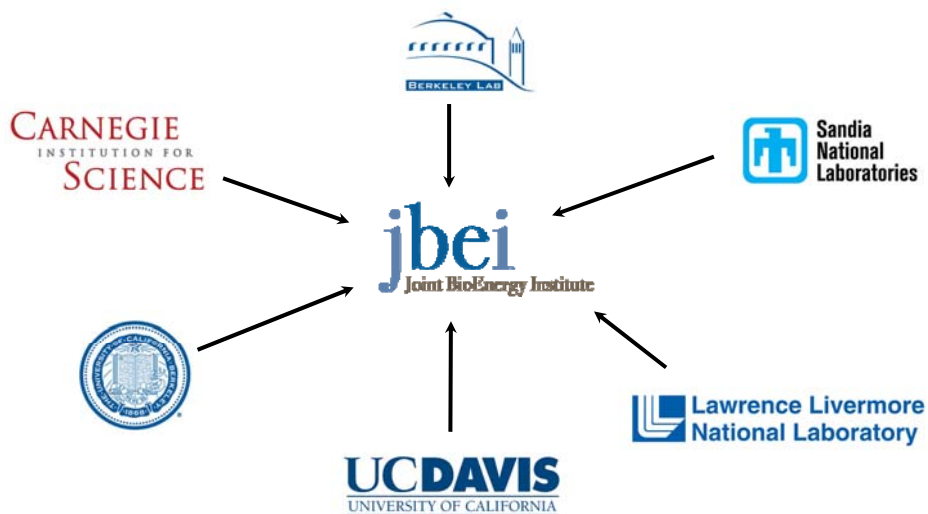


A University /National Lab Consortium

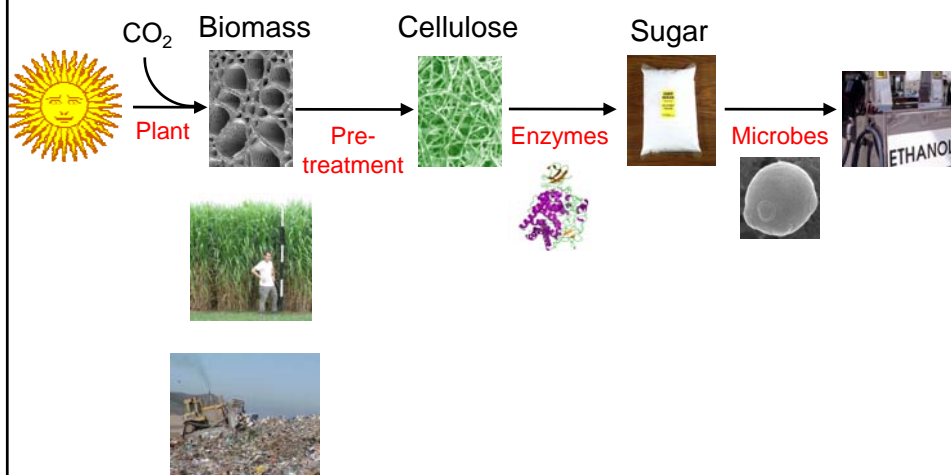
- Lawrence Berkeley National Laboratory
- Sandia National Laboratory
- Lawrence Livermore National Laboratory
- University of California Berkeley
- University of California Davis
- Carnegie Institution for Science at Stanford

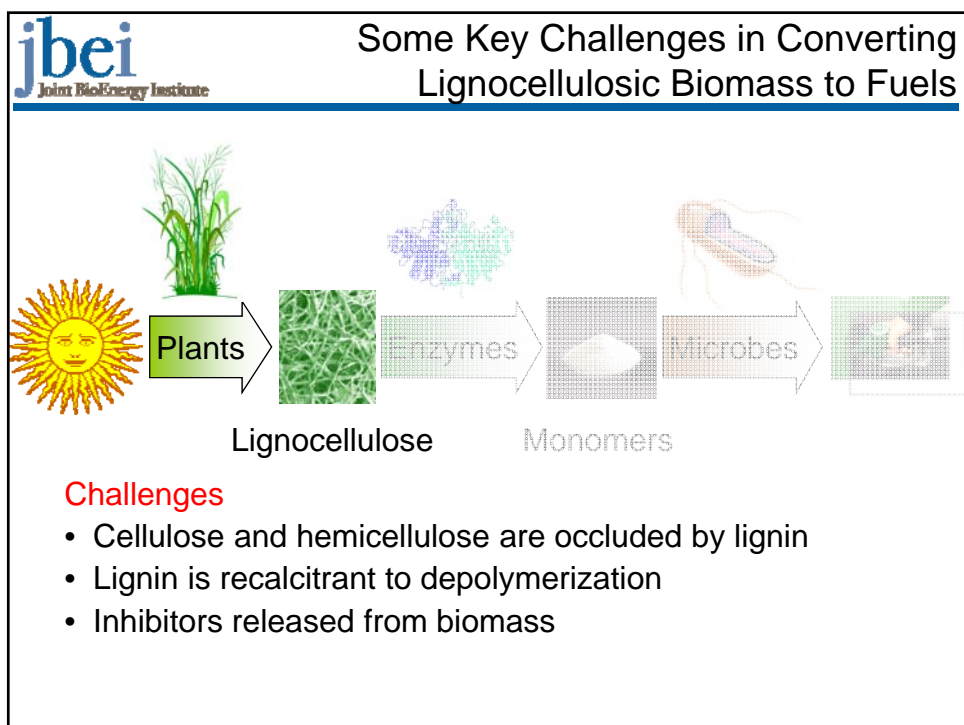
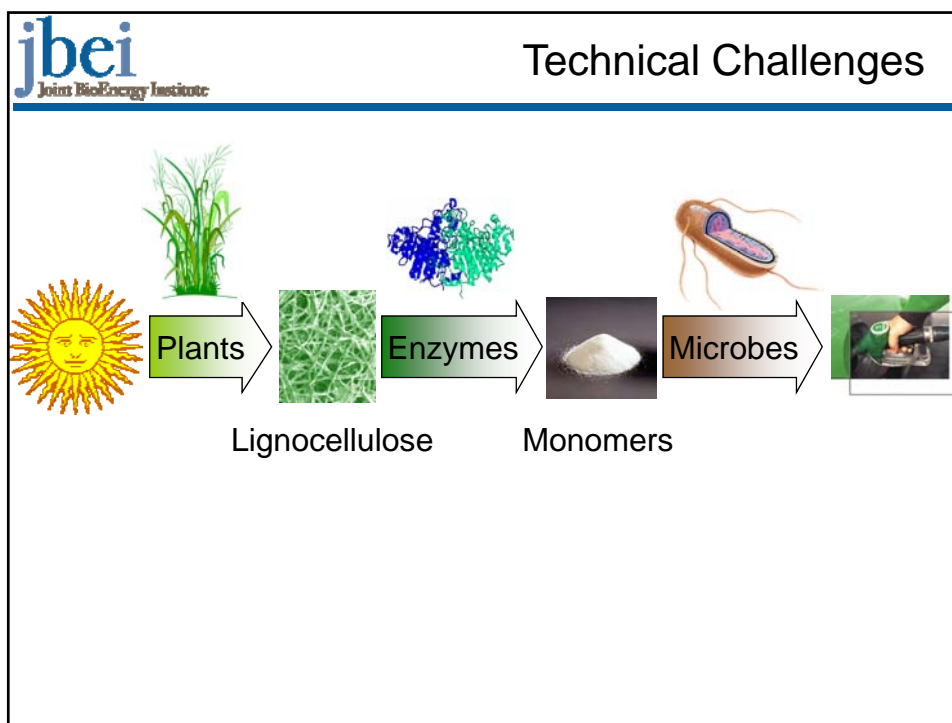


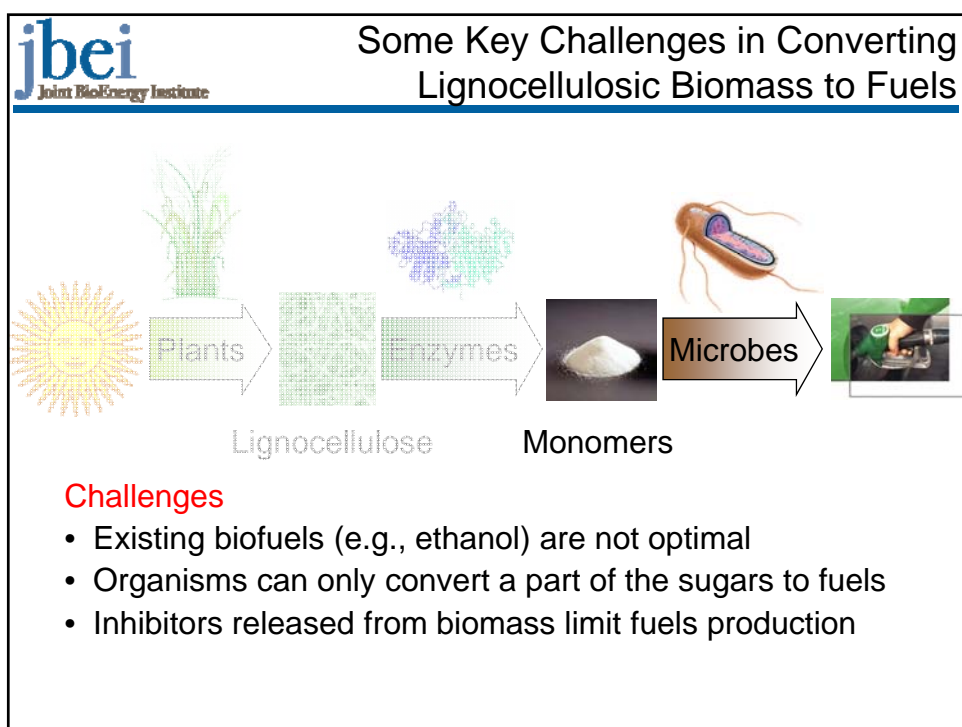
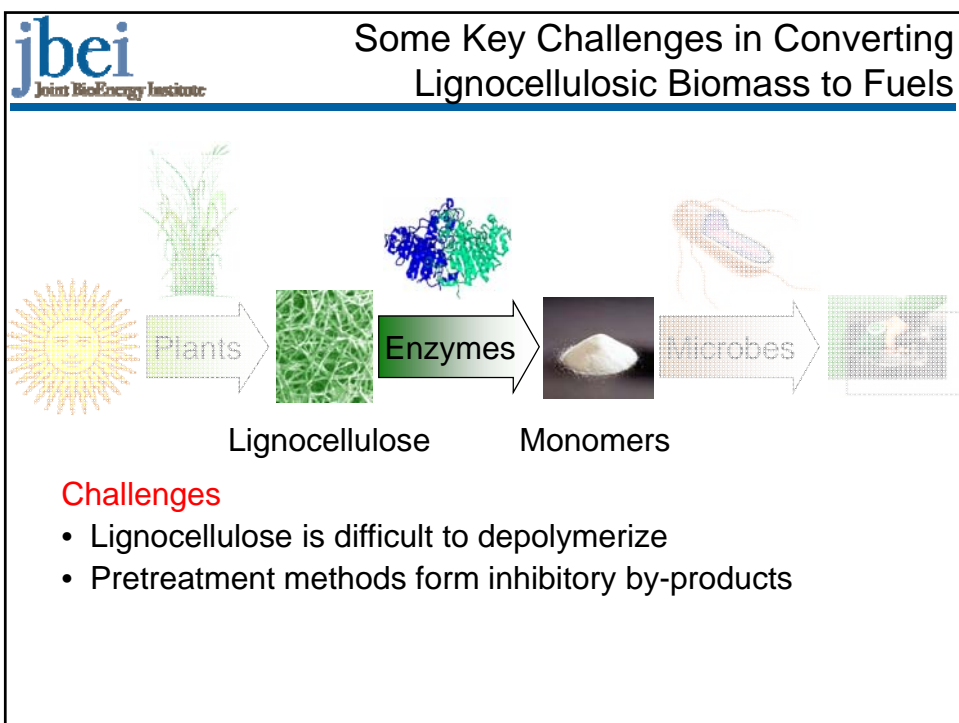
Partners at a single location

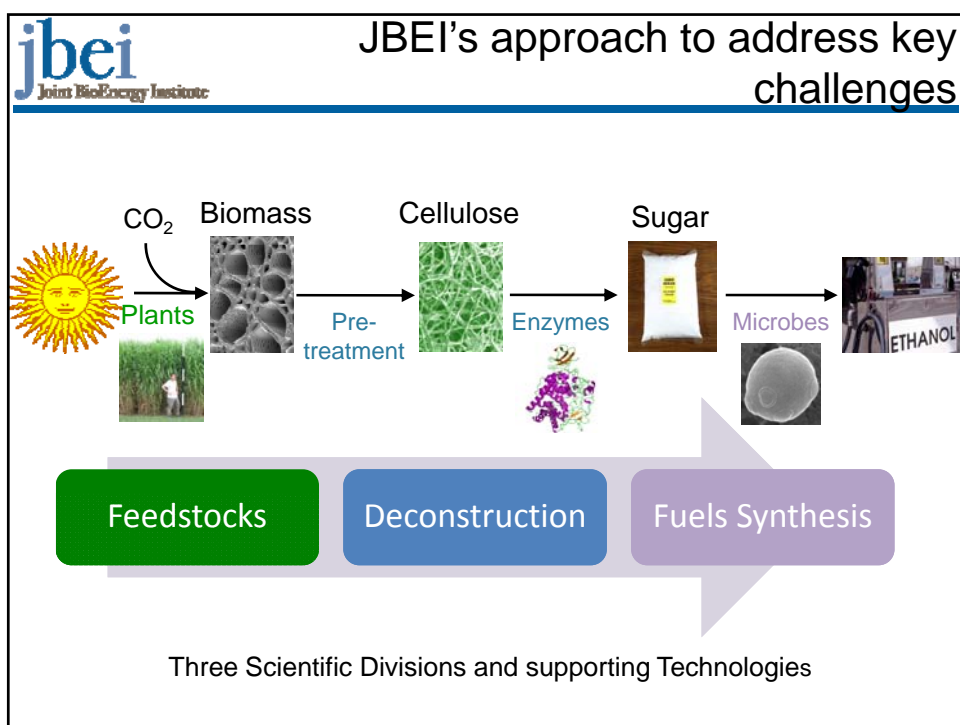


- Start-up company approach
 - Highly focused research agenda
 - Single operation and facility
- Four Science and Technology Divisions
 - Feedstocks
 - Deconstruction
 - Fuels Synthesis
 - Cross-cutting Technologies
- Six Partners
 - Three DOE National Laboratories
 - Two Universities
 - One Foundation
- Industry Partnership Program
 - Underpin growth of the biofuels industry
 - Ensure technology transfer to biofuels industry









jbei
Joint BioEnergy Institute

The Significance of Raw Material Costs

Biomass Source	Tons/a cre	\$/ton biomass	Sugar cost (cents/lb)
Miscanthus	25	65	~ 5
Poplar	10	100	~ 6.5
Corn	4.5		25
Sugar cane	35-75 (LA-HI)		11.6 (world price)

Product	lb glucose/gallon	Estimated \$/gallon* (raw material only)
Ethanol	12.9	\$3.22
Butanol	16.4	\$4.10
Octane	19.2	\$4.80

*Based on corn at 25 cents/lb.

Selling price is ~2X raw material cost (typical for commodity chemicals). Lignocellulosic biomass could be 5 times less expensive.



JBEI Research will

- Develop new biofuels that are miscible with gasoline and can be shipped in existing pipelines
- Have a higher energy content than ethanol
- Will not require changes to existing automobiles to accommodate higher-ethanol content fuels
- Use feedstocks that are bioenergy crops (switchgrass, Miscanthus, poplar), or forest & agricultural residues; not starch-based (e.g., corn)



JBEI accomplishments to date

- Fermentation of sugars to produce non-ethanol fuels such as $C_{12} - C_{15}$ alkanes developed
- Biomass deconstruction using new solvents to produce sugars at high yields
- Modified bioenergy crops under development

Recommendations

- Cellulosic-based fuels will have lower costs & will not compete with starch-based food/feed crops
- Forest and agricultural residues can provide significant amounts of biomass
- Bioenergy crops could be grown on marginal lands
- Urban wood residues (e.g., MSW) can be converted with cellulose-to-fuels technologies

Recommendations

- Standards should not specify only ethanol as the biofuel (alternatives will be available)
- MSW conversion to biofuels requires further research
- Scale of CA biofuels use will determine feedstock sources
- Timeline for lignocellulosic biofuels implementation parallels S-06-06