

**Revisions and Updates to
Draft Electricity Resource Plans Forms and Instructions
For the 2009 Integrated Energy Policy Report¹**

Updates to Resource Plans Instructions

- 1) **Page 3.** Definitions are added to footnote 1 for “mid-sized” LSEs that have peak loads between 200 MW and 1,000 MW, and “large” LSEs with peak loads greater than 1,000 MW.
- 2) **Pages 4 & 5.** What ESPs, POUs, and IOUs are required to file is clearly listed in three new paragraphs. LSEs that have not been tracking energy purchases from specific suppliers must be prepared to report such data in the future.
- 3) **Pages 4 & 5.** On the S-1 Monthly and S-2 Monthly forms, small POUs may choose either 2009 or 2010 for their forecast of monthly loads and resources. On the S-1 Monthly form, a forecast of 2010 monthly peak loads is still required from all POUs, from all mid-sized or large ESPs, and from all large IOUs.
- 4) **Pages 4 & 5.** Text and footnotes make clear that no resource plan data is requested from small or mid-sized IOUs or from small ESPs.
- 5) **Page 9.** Requests to IOUs for narrative explanations about their potential procurement roles in a hybrid energy market are deleted. Requests to IOUs for narrative explanations about contractual procurement are retained with minor word-smithing.
- 6) **Pages 15-16.** Definitions are clarified and updated for existing resources, planned resources, and generic resources. These changes are consistent with current usage in industry and at the CPUC.
- 7) **Page 24.** If an LSE claims capacity credit for an import that carries its own reserves (Form S-1, line 12b), that firm import into the California ISO balancing area must have the capacity count rights established by the ISO.
- 8) **Page 32.** Instructions have been added (restored) requesting amounts of additional new capacity that LSEs expect through 2018, with separate lines for renewable and non-renewable resources.

¹These updates to *Forms and Instructions for Submitting Electricity Resource Plans, Staff Draft Report* are incorporated in the *Forms and Instructions for Submitting Electricity Resource Plans, Committee Final Report* to be presented at the California Energy Commission’s December 17, 2008 business meeting for possible adoption.

Updates to Electricity Supply Forecast Forms

- 1) **Supply Form S-1 Monthly and S-2 Monthly.** The form title makes clear these can be used for a monthly forecast of loads and resources covering either 2009 or 2010.
- 2) **Supply Form S-1 and S-1 Monthly.** Lines 26 and 27 are added (restored) to these forms for LSEs to show their generic needs for new capacity, both renewable and non-renewable resources.