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# TIAX NGV Market Assessment

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President  
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California Natural Gas  
Vehicle Coalition

California Natural Gas Vehicle Coalition



# Petroleum Displacement with Natural Gas

	Station Throughput in Millions of Therms				
	2001	2002	2003	2004	2005
SoCalGas Total	43.53	55.32	58.75	65.72	71.10
SDG&E Total	5.46	7.00	8.19	8.54	9.57
<u>Sempra Total</u>	48.99	62.32	66.94	74.26	80.67
<u>PG&amp;E Total</u>	10.84	13.11	14.99	18.89	19.84
<b>Total Calif Utilities</b>	<b>59.83</b>	<b>75.43</b>	<b>81.93</b>	<b>93.15</b>	<b>100.51</b>
<b>Percent Growth</b>		<b>26.1%</b>	<b>8.6%</b>	<b>13.7%</b>	<b>7.9%</b>



# California NGV Stations

	Station Count for Calif. Utilities				
	2001	2002	2003	2004	2005
<b>SoCalGas</b>	<b>149</b>	<b>160</b>	<b>179</b>	<b>193</b>	<b>207</b>
<b>SDG&amp;E</b>	<b>24</b>	<b>30</b>	<b>33</b>	<b>33</b>	<b>33</b>
<b>Sempra Energy Total</b>	<b>173</b>	<b>190</b>	<b>212</b>	<b>226</b>	<b>240</b>
<b>PG&amp;E Total</b>	<b>94</b>	<b>122</b>	<b>118</b>	<b>142</b>	<b>143</b>
<b>Calif. Utilities Total</b>	<b>267</b>	<b>312</b>	<b>330</b>	<b>368</b>	<b>383</b>
<b>Percent Growth of Stations</b>		<b>16.9%</b>	<b>5.8%</b>	<b>11.5%</b>	<b>4.1%</b>



## LNG in California

- ◆ 36.5 million gallons per year now consumed in Calif.
- ◆ Represents 24% NGV fuel in Calif.
- ◆ Nearly 10X growth in last 5 years