

DOCKETED

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Project Title:	Load Management Standards Implementation
TN #:	253732
Document Title:	Notice of Commissioner Workshop on Load Management Standards Implementation
Description:	Workshop date: January 17, 2024, from 9:00 a.m. - 1:00 p.m.
Filer:	Scott McCarthy
Organization:	California Energy Commission
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CEC-70 (Revised 7/22)



IN THE MATTER OF
Load Management Standards
Implementation Status

DOCKET NO. 23-LMS-01
NOTICE OF REMOTE-ACCESS
COMMISSIONER WORKSHOP
RE: Single Statewide Rate Access Tool

Notice of Commissioner Workshop on Load Management Standards Implementation

January 17, 2024

9:00 a.m. – 1:00 p.m.

Remote Access Only

See Attendance Instructions

The California Energy Commission (CEC) will host a workshop to provide a status update on the implementation of the amended Load Management Standards (LMS) (Title 20 California Code of Regulations “CCR” sections 1621-1623.1) and the development of the statewide rate access tool (20 CCR section 1623(c)).

The public can participate in the workshop remotely, consistent with the attendance instructions below. The CEC aims to begin promptly at the start time posted and the end time is an estimate based on the proposed agenda. The workshop may end sooner or later than the posted end time.

Agenda

CEC staff will provide a presentation on the status of implementing the LMS with specific attention to the requirements, objectives, and timeline for development of the statewide rate access tool (details below). Staff from the CPUC may present an overview of their work on the demand flexibility proceeding (<https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-costs/demand-response-dr/demand-flexibility-rulemaking>) and how the CPUC effort aligns with the LMS and the statewide rate access tool. Automation service providers, who provide services for electricity use optimization, will present on their needs from the statewide rate access tool. Regulated parties will also provide an update on the development of the statewide rate access tool. The workshop will include a question and answer period, and time for public comment.

A detailed meeting schedule will be posted prior to the workshop at the [Load Management Standards implementation docket 23-LMS-01](https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-LMS-01) (<https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-LMS-01>).

Background

On October 12, 2022, CEC adopted amendments to the LMS that took effect on April 1, 2023. These amendments require large electric utilities and community choice aggregators to develop marginal cost-based electricity rates that change at least hourly and are structured according to the LMS's requirements. The LMS also require:

- Publishing machine-readable electricity rates to the Market Informed Demand Automation Server (MIDAS)
- Supporting customer ability to link devices (e.g., thermostats, electric water heaters, etc.) to electricity rates by developing and deploying a single statewide rate access tool
- Encouraging mass-market automation of load management through information and programs

Beginning in January 2023, CEC held meetings with regulated parties to facilitate compliance with the regulations. To support regulated parties' compliance, on June 8, 2023, CEC staff provided a schedule of the key LMS adoption and compliance dates including the Load Management Standards timeline

(<https://efiling.energy.ca.gov/GetDocument.aspx?tn=250547&DocumentContentId=85322>).

As shown in the regulatory text, regulated parties are to "develop a single statewide standard tool for authorized rate data access by third parties that is compatible with each of those entities' systems" and submit it to the CEC by October 1, 2024, for approval at a Business Meeting (20 CCR section 1623(c)). In summary, the statewide rate access tool is required so electricity customers or their authorized third-party agents can:

1. Look up the rate identification number(s) (RIN) that applies to the customer's premises
2. Look up the RIN(s) corresponding to the rates that the customer is eligible to switch to
3. Provide estimated average or annual bill amounts on the customer's current rate and rates they are eligible for
4. Allow the customer or their authorized third party to change the customer's rate

Consistent with the Single Statewide Tool Development memo staff docketed on September 15, 2023 (<https://efiling.energy.ca.gov/GetDocument.aspx?tn=252269&DocumentContentId=87277>), the public and CEC need transparency in the regulated parties' efforts in developing the statewide rate access tool to be able to track progress and provide appropriate input on its design and implementation. To further these goals, CEC staff:

1. Request the regulated parties post plans, schedules, and monthly status reports on the progress of the statewide rate access tool design and development to the [Load Management Standards Implementation docket 23-LMS-01](https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-LMS-01) at <https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-LMS-01> until such

time as the tool is fully implemented and publicly available. A single status report submission from multiple regulated parties would meet this request.

2. May schedule public meetings to solicit public input and provide opportunities for regulated parties to inform the CEC and the public of tool design and development progress. These meetings will be publicly noticed as required by law (20 CCR section 1209).

Attendance Instructions

Remote participants may join via Zoom by internet or phone.

- **To join via Zoom.** Click on <https://energy.zoom.us/j/83817383897?pwd=SnNnNmxrVmxrRVplZU9XK3BpeEFiUT09> or login in at <https://zoom.us/> and enter the Webinar ID **838 1738 3897** and passcode **685155** and follow all prompts.
- **To join by telephone.** Call toll-free at (888) 475-4499 or toll at (669) 219-2599. When prompted, enter the Webinar ID **838 1738 3897** and passcode **685155**

Zoom Closed Captioning Service. At the bottom of the screen, click the Live Transcript CC icon and choose "Show Subtitle" or "View Full Transcript" from the pop-up menu. To stop closed captioning, close the "Live Transcript" or select "Hide Subtitle" from the pop-up menu. If joining by phone, closed captioning is automatic and cannot be turned off. While closed captioning is available in real-time, it can include errors. A more accurate transcript of the workshop will be docketed and posted as soon as possible after the meeting concludes.

Zoom Difficulty. Contact Zoom at (888) 799-9666 ext. 2, or the CEC Public Advisor at publicadvisor@energy.ca.gov, or by phone at (916) 957-7910.

Public Comment.

The CEC encourages the use of its electronic commenting system. Visit the e-commenting page for docket 23-LMS-01 (<https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-LMS-01>) at <https://efiling.energy.ca.gov/EComment/EComment.aspx?docketnumber=23-LMS-01>. Enter your contact information and a subject title that describes your comment. Comments may be included in the "Comment Text" box or attached as a downloadable, searchable document consistent with 20 California Code of Regulations, section 1208.1. The maximum file size allowed is 10 MB.

Oral comments will be accepted at the end of the workshop. Comments may be limited to three minutes or less per speaker and one person per organization. To comment via Zoom, use the "raise hand" feature so the administrator can announce your name and unmute you. To comment via telephone, press *9 to "raise your hand" and *6 to mute/unmute.

Written comments may be submitted to the Docket Unit by 5:00 p.m. on January 31, 2024. Written and oral comments, attachments, and associated contact information (including address, phone number, and email address) will become part of the public record of this proceeding with access available via any internet search engine. Written comments may also be submitted by email. Include docket number 23-LMS-01 and Load Management Standards Implementation in the subject line and email to docket@energy.ca.gov.

A paper copy may be mailed to:
California Energy Commission
Docket Unit, MS-4
Docket No. 23-LMS-01
715 P Street
Sacramento, California 95814

Public Advisor. The CEC’s Public Advisor assists the public with participation in CEC proceedings. To request assistance, interpreting services, or reasonable modifications and accommodations, call (916) 957-7910 or email publicadvisor@energy.ca.gov as soon as possible but at least five days in advance of the workshop. The CEC will work diligently to meet all requests based on availability.

Media Inquiries. Email mediaoffice@energy.ca.gov or call (916) 654-4989.

Technical Subject and General Inquiries. Contact the CEC load flexibility team at loadflex@energy.ca.gov or Stefanie Wayland at stefanie.wayland@energy.ca.gov or 916-931-5867.

Availability of Documents: Documents and presentations for this meeting will be available on the [Load Management Standards Implementation docket 23-LMS-01](https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-LMS-01) at <https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-LMS-01>.

When new information is posted, an email will be sent to those subscribed to the Flexible Demand Appliances and Load Management and Demand list. To receive these notices or notices of other email subscription topics, visit [Subscriptions](https://www.energy.ca.gov/subscriptions), at <https://www.energy.ca.gov/subscriptions>.

Dated: December 18, 2023, at Sacramento, California.

J. Andrew McAllister
Presiding Member

Subscriptions:
Flexible Demand Appliances and Load Management and Demand Response