

<b>DOCKETED</b>	
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<b>Project Title:</b>	Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles (EnergIIZE Commercial Vehicles)
<b>TN #:</b>	253052
<b>Document Title:</b>	Presentation - EnergIIZE Public School Bus Set-Aside Joint Application Part B Process - Slides and Recording
<b>Description:</b>	<p>EnergIIZE Commercial Vehicles Project Public School Bus Set-Aside Joint Application Part B Process Workshop slide deck from October 20, 2023 presentation.</p> <p>A recording of the workshop is viewable at the link below.</p> <p><a href="https://www.youtube.com/watch?v=0eQje06Xduw">https://www.youtube.com/watch?v=0eQje06Xduw</a></p>
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## **EnerglIZE Workshop**

Public School Bus Set-Aside Joint Application

Part B Process

October 2023

# EnergIZE Commercial Vehicles

Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles  
*Accelerating fueling infrastructure deployment for zero-emission trucks, buses and equipment*

**Jamaica Gentry**  
*California*  
*Energy Commission*  
*(CEC) Commissioning*  
*Agreement Manager*  
*(CAM)*

**Diana Friedrich**  
*CEC CAM*

**David Chow**  
*Vice President, COO*

**Stacey Simms**  
*Senior Director, Clean*  
*Fuels and Infrastructure*

**Alyssa Haerle**  
*Director of Infrastructure*  
*Incentive Administration*

**Ralph Troute**  
*Deputy Director*

**Tesi Bravo**  
*Deputy Director*

**Falisha Lucas**  
*Program Manager*

**Amanda Le**  
*Lead Project Manager*

**Alberto Santos-**  
**Davidson**  
*Project Manager*

**Erin Wimberly**  
*Project Manager*

**Kelly Ratchinsky**  
*Project Manager*

**Olaoluwa Oyewusi**  
*Project Manager*

**Lauren Fleming**  
*Project Manager*

**Ian Cadger**  
*Project Manager*

**Aidan Anthony**  
*Associate Project*  
*Manager*

**Sydney Frazier-**  
**Flores**  
*Engagement Coordinator*

**Eric Canales-**  
**Ramirez**  
*Research Assistant*  
*Intern*

**Eddy Huang**  
*Director*

**Tom Rauls**  
*Technical Advisor*

**Wen-Han Liu**  
*Project Manager*

**Priscilla Barragan**  
*Project Manager*

**Jalyn Collins**  
*Environmental Scientist*

**Saul Loza**  
*Environmental Scientist*

**Thanh Nguyen**  
*Environmental Scientist*

**Grecia Maya**  
*Environmental Scientist*



# Agenda

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**Overview**

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**Walkthrough of Public School Bus Set-Aside Joint Application Part B Process**

***Step 1. Submit Set-Aside Application***

***Step 1.1 Submit Set-Aside Application Part A***

***Step 1.2 Submit Set-Aside Application Part B***

***Step 1.3 Sample EnerglIZE Terms and Conditions***

***Step 1.4 Submit Confirmation of Request for New Service***

3

**Closeout**



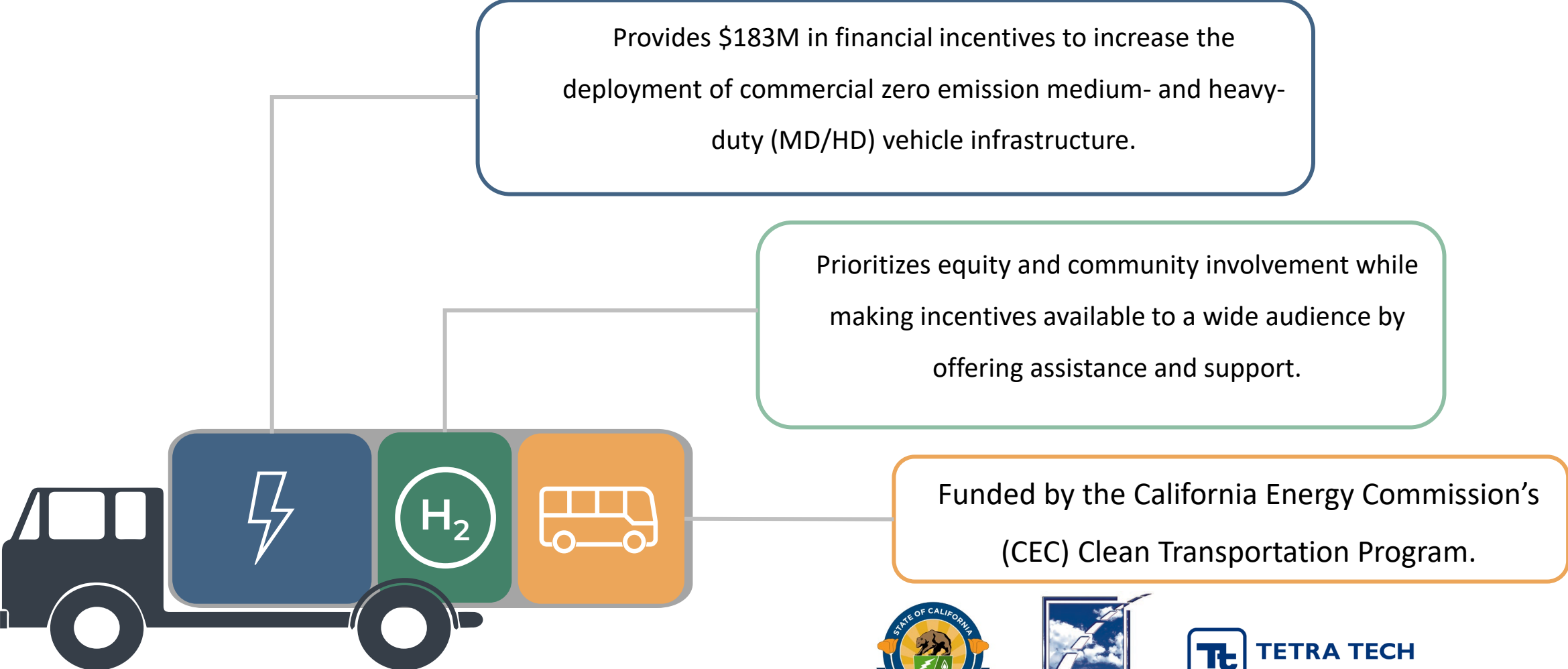
# Overview



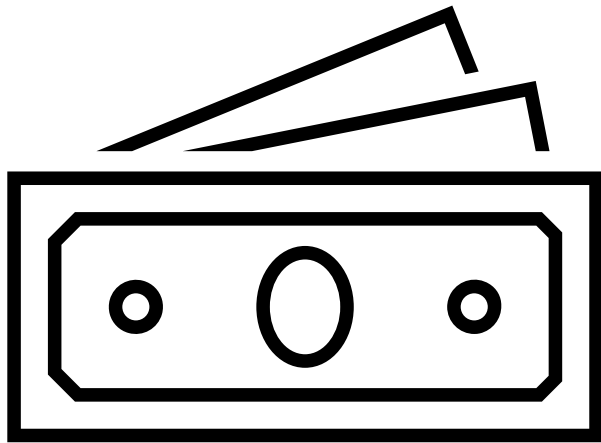
Public School Bus Set-Aside Joint Application Part B

# Overview of EnerglIZE

## Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles



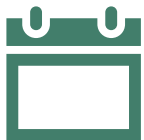
# Funding Set Aside For Public School Bus Infrastructure



- Funding has been set aside for public school bus infrastructure through EnergIIZE.
- Applicants must first submit HVIP (Hybrid and Zero-Emission Truck and Bus Voucher Incentive Project) Public School Bus Set-Aside and EnergIIZE Joint Application [Part A \(vehicle\)](#).
- Eligible applicants will then submit Joint Application **Part B (infrastructure)**.

# Public School Bus Set-Aside

The Public School Bus Set-Aside pairs HVIP vehicle funding with EnergiIZE infrastructure funding



## When can I apply?

- PSB Set-Aside Joint Application Part B (Infrastructure) Funding window opens at 9:00 a.m. PT November 29<sup>th</sup>, 2023.



## What is covered?

- 100% of Eligible Costs incurred (see Section 5 of the EnergiIZE Public School Bus Set-Aside Implementation Manual Addendum)
- Project cap of \$275,000

## Who can apply?

- Public school districts and eligible entities located in a small or medium air district in California.
- See EnergiIZE Public School Bus Set-Aside Implementation Manual Addendum for full details ([www.Energiize.org/resources](http://www.Energiize.org/resources)) under Set Asides dropdown or click [here](#).



## I need more help!

- For questions or to request technical assistance, please contact [infrastructure@CALSTART.org](mailto:infrastructure@CALSTART.org).





# Reminder: Application Eligibility

- Must be a public school district or eligible entity serving grades K-12
- Must be located in a Small or Medium Air District in California
- Repeat Applicants: Participants previously awarded EnerGIIZE funding in any lane must show proof of Site Commissioning to be eligible for another award.
- Applicant must be in good standing with the California Secretary of State (if required to register).

# Overview of Public School Bus Set-Aside Infrastructure Incentive Structure

	Public School Bus Set-Aside
Maximum Incentive Offering	100 Percent of Adjusted Project Costs Incurred
Maximum Project Cap	\$275,000

# Infrastructure Milestone Payments

- The EnergIIZE (Infrastructure) Public School Bus Set-Aside provides **reimbursements** (milestone payments) for eligible costs incurred throughout the lifecycle of an infrastructure project.



# Step 1: Public School Bus Set Aside

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Public School Bus Set-Aside Joint Application Part B

# Public School Bus Set-Aside Joint Application Part B

## *Step 1 Checklist*

### Part A

- 1 Submittal of Public School Bus Set-Aside Year Joint Application **Part A** and receipt of notification to move to next step.

### Part B

- 2 Submittal of Public School Bus Set-Aside Joint Application Part B online form (Incentive Processing Center, IPC)
- 3 Acknowledgement of Sample EnerglIZE Terms and Conditions
- 4 Confirmation of Request for Service from the local utility, notice that project site is being assessed for energy load capacity, or that applicant is coordinating with utility.



# Step 1.1: Submit Joint Application Part A

## *Vehicle Funding Section*

### What's on the Application Part A?

- Applicant Information Request
- Technical Assistance Survey

### What You Need to Complete It:

- ✓ Applicant Information
- ✓ Technical Assistance Needs
- ✓ Signed Letter of Intent (LOI)

# Step 1.2: Submit Joint Application Part B

## *Infrastructure Funding Section*

### What's on the IPC?

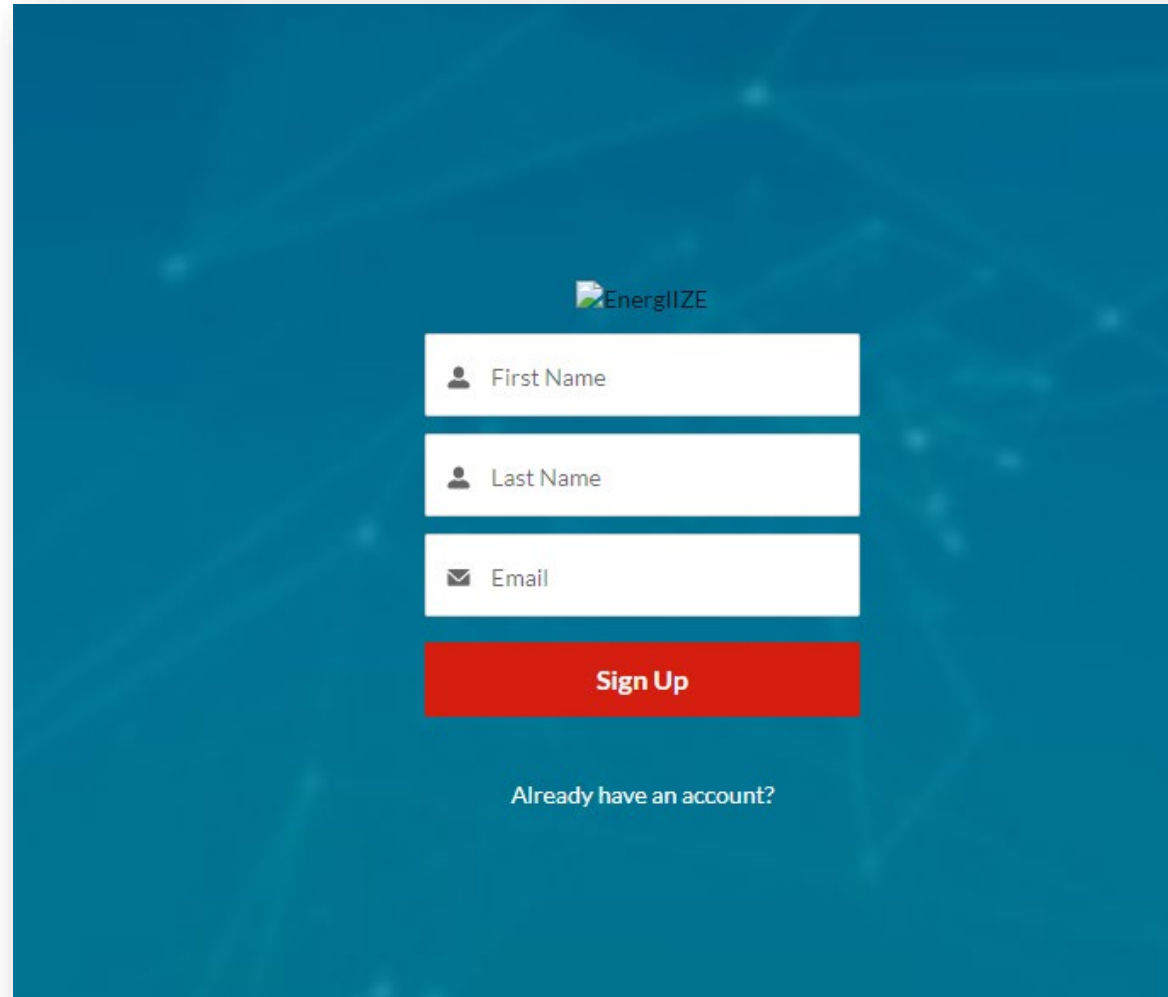
- Application Form
- Request for Applicant and Fleet Information
- Request for Project Partner Contact Information, if applicable
- Sample Energlize Terms and Conditions
- Request for Utility Information

### What You Need to Complete It:

- ✓ Applicant Contact Information
- ✓ Project Partner Contact Information, if applicable
- ✓ Read and Acknowledge Sample Terms and Conditions
- ✓ Copy of Request for New Service from Utility, or Proof of Correspondence
- ✓ Disclosure of Participation in Utility Incentive Projects, if applicable

# Incentive Processing Center (IPC):

## *How To Create User Account*



The screenshot shows a user registration form on a blue background. At the top center is the EnergIIZE logo. Below it are three white input fields: 'First Name', 'Last Name', and 'Email', each with a small icon on the left. A red 'Sign Up' button is positioned below the fields. At the bottom of the form area, the text 'Already have an account?' is displayed.



Sandbox: Welcome to EnergIIZE Incentive Processing Center - Message (Plain Text)

File Message Help

Ignore Delete Archive Reply Reply All Forward Meeting IM More

Junk Delete

Share to Teams

Quick Steps: Mavenlink Billing → To Manager, Team Email ✓ Done, Reply & Delete ⚡ Create New

Move Rules Actions

Assign Policy Mark Unread Categorize Follow Up

Find Related Select

Read Aloud Immersive Reader Translate Language Zoom OneNote Reply Meeting

Sandbox: Welcome to EnergIIZE Incentive Processing Center

EnergIIZE Application Portal <infrastructure@calstart.org> (EnergIIZE Application Portal via ar42cukfyhv.7z-xrmpea4.usa2s.bnc.sandbox.salesforce.com)  
To Tesi Bravo

We could not verify the identity of the sender. Click here to learn more.  
The actual sender of this message is different than the normal sender. Click here to learn more.

Start your reply all with: Thank you! Thank you so much! I accept! Feedback

Hi Tesi,

Welcome to EnergIIZE Incentive Processing Center! To get started with the IPC, go to [https://calstart3--demo.sandbox.my.site.com/apply/login?c=ECKEPOWCFn3NWyv\\_lynAYGHf7l.ju2DsBd539ZvIOUJ7CMpMgM02Dy0.TG5wwaw2T32mkqAB83d\\_LH\\_NaCt2Sm7RRSVYUXhp59hCjS3tWaEbjqFmuj60KqV8daAtv7E86U6ZuAP\\_xtLFQjEKE9VIT6il8KI1KKfhPyeqR1HpeecKoRSbm8tk0Cr77yHuKGLAO7RXVQ5](https://calstart3--demo.sandbox.my.site.com/apply/login?c=ECKEPOWCFn3NWyv_lynAYGHf7l.ju2DsBd539ZvIOUJ7CMpMgM02Dy0.TG5wwaw2T32mkqAB83d_LH_NaCt2Sm7RRSVYUXhp59hCjS3tWaEbjqFmuj60KqV8daAtv7E86U6ZuAP_xtLFQjEKE9VIT6il8KI1KKfhPyeqR1HpeecKoRSbm8tk0Cr77yHuKGLAO7RXVQ5)

Username: [tbravo@calstart.org](mailto:tbravo@calstart.org)

Thanks,  
EnergIIZE Team

# Incentive Processing Center Screenshot

# Incentive Processing Center Screenshot

Search...

Home Applications (Step 1) Projects (Steps 2-6)

## Welcome to EnergIIZE Incentive Processing Center!

1. Login to the Incentive Processing Center using the "Login" button in the top-right corner.
2. If you do not have a user created in the system, select the "Create a User" link at the bottom-right of the Login page.
3. Click the "Submit EnergIIZE Application Materials" to start your EnergIIZE application.

[Start Hydrogen 2023 Application](#)

Please note starting February 3, 2023, there is a sandbox Incentive Processing Center portal (<https://calstart3--demo.sandbox.my.site.com/apply/s/>) where potential EnergIIZE Commercial Vehicles project EV Fast Track lane applicants may create an account and familiarize themselves with the application portal in a test environment. Applicants will not be using the sandbox IPC to submit EV Fast Track online applications.

**Application**  
App-000182

Status	Total Project Cost
Pending Submittal	\$750,000.00

Instructions **H2 Readiness Questions** Basic Details Recipient Project Partner Project Site

- Does the project site have any open AHJ violations? Found using link in help text. ⓘ
- Is the recipient TIN required to register with the State of California (SOS)? ⓘ
- Is the recipient TIN in good standing with the State of California?
- Does the project require CEQA Analysis?
- Is the project zoned to accept H2 Fueling?
- Does the project plan meet all relevant regulatory code?
- Has the project hired a Fire Protection Engineer?

*Demonstrative purposes only*



# Step 1.3: Acknowledge Sample EnerglIZE Terms and Conditions

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Public School Bus Set-Aside Joint Application Part B

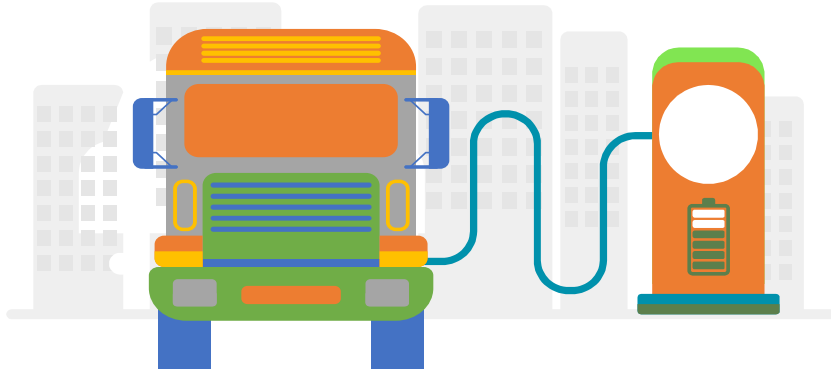
# Step 1: Submit Application

## *Terms and Conditions – The Fine Print*



### Time Commitments

- Operate this equipment in California for a minimum of five (5) years from the date of commissioning.
- Keep written records of the equipment purchased for a minimum of three (3) years after final payment received.
- Complete the semi-annual usage survey and questionnaire for three years after the commissioning of my project.
- Retain all project reimbursement records for a minimum of three (3) years after the final payment has been received or after the agreement term, whichever is later, unless otherwise specified.



# Step 1: Submit Application

## *Terms and Conditions – The Fine Print*



### Equipment/Insurance Terms

- Carry Worker's Compensation Insurance for all its employees who will be engaged in the performance of this Agreement and must provide satisfactory evidence
- If Applicant is self-insured for worker's compensation, it hereby warrants such self-insurance is permissible under the laws of the State of California and must provide satisfactory evidence
- Equipment will be utilized for the charging or fueling of Class 2b – Class 8 commercial vehicles, operated and maintained as recommended by the manufacturer



### Other Terms

- All projects receiving funds through an EnergIIZE incentive comply with the payment of prevailing wages;
- Failure to comply with the terms of this agreement may result in withholding of future payments or repayment of incentive funds received to EnergIIZE
- Must be acknowledged by Applicant in Step 1
- EnergIIZE Agreement (including Terms and Conditions) will need to be acknowledged in Step 1 and signed in Step 2



# Step 1.4: Confirmation of Request for New Service from Utility

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Public School Bus Set-Aside Joint Application Part B

# Step 1.4: Confirmation of Request for New Service

*Confirmation of Request for Service from the local utility, notice that project site is being assessed for energy load capacity, or that applicant is coordinating with utility.*

## What's Inside the Document?

- May include copy of Request for New Service.
  - Steps to Request New Service.
  - Guidelines and Restrictions.
- May include proof of participation in available utility programs for make-ready (not required).
  - Customer Agreement Form signed by site operator.

## What You Need to Complete It:

- ✓ Copy of Request for New Service
- ✓ Contact your local utility company to confirm what is needed for new service.
- ✓ Copy of email correspondence can satisfy this step.

# EnergIIZE Planning Ahead



**Step 1:  
Submit Application**

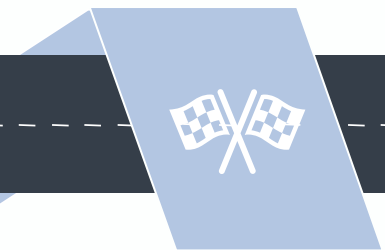
**Applications are  
reviewed and then  
notices of  
conditional award  
are sent out**



**Step 2:  
Provide supporting  
documents**



**Step 3:  
Permitting and construction**



**Step 4:  
Commission project**





# Frequently Asked Questions

# You Might Have These Questions

**Q:** *When does the Public School Bus Set-Aside Joint Application Part B open for applicants?*

**A:** Applications will be accepted beginning at 9:00 a.m. Pacific Time on November 29, 2023.

**Q:** *How much time do I have to gather documents?*

**A:** Once funding applicants have been provided with their notice of conditional award after completion of Step 1, they will then have 90 calendar days to provide the information in Step 2.

**Q:** *If I have questions before/during launch of the Public School Bus Set-Aside Joint Application Part B, what is best way to get these questions answered?*

**A:** Contact [infrastructure@CALSTART.org](mailto:infrastructure@CALSTART.org).

# Contact Us

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877-ENR-GIZE  
877-367-4493



[infrastructure@CALSTART.org](mailto:infrastructure@CALSTART.org)



[www.Energiize.org](http://www.Energiize.org)



48 S. Chester Ave  
Pasadena, CA 91106