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CEC IEPR WORKSHOP: ACCELERATING INTERCONNECTION TO THE BULK GRID

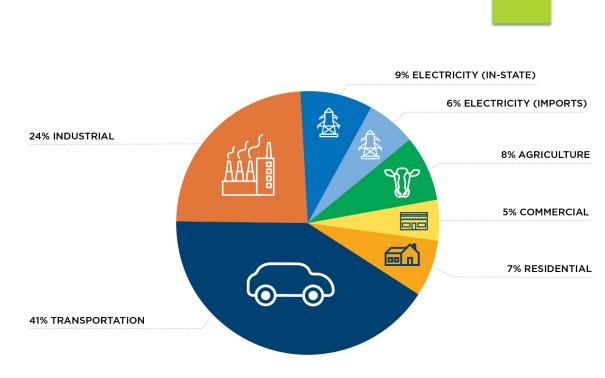
MAY 4, 2023

The Foundational Role of Transmission and Timely Interconnection for Achieving Climate Targets



California Climate Targets

- SB 32 (Pavley) reduce climate emissions to 40% below 1990 levels by 2030
- SB 100 (DeLeon) decarbonize the grid by 2045
- Executive Orders B-30-15, S-3-05, B-55-19
- AB 1279 (Muratsuchi, C. Garcia) Reach carbon neutrality by 2045
- SB 1020 reduce grid carbon emissions by 90% by 2035, and 95% by 2040.



Source: California Air Resources Board

Source: CARB Emissions Inventory30

Transmission Planning Process - Portfolios

	Portfolios for 2020-2021 Plan (2030)	Portfolios for 2021-2022 Plan (2031)	Authorized near and mid term (2025) procurement	Preferred System Plan (2025)	Preferred System Plan (2032)	30 MMT High Electrification Sensitivity Portfolio (2035)		
Solar	6,763	13,044		11,000	17,506	40,879		
Wind	992	4,005	12,800 *	3,531 in state 0 OOS 0 offshore	3,531 in state 1,500 OOS 1,708 offshore	3,797 in state 4,828 OOS 4,707 offshore		
Battery storage	1,376	9,368		11,317	13,571	28,402		
Gas-fired								
Biomass				107	134	134		
Geothermal	0	651	1,000 likely beyond 2026	114	1,160	1,786		
Pumped Hydro / Long Duration	1,256	627	1,000 likely beyond 2026		1,000	2,000		
Total	10,387	27,695	14,800	26,069	40,110	86,535		
Gas retirements	0	0			~1,000	-1,000		
California ISO * NQC value as opposed to installed capacity Table does not include behind-the-meter resources and supply-side demand response								

Transmission Challenges & Solutions

Challenges

1. Transmission Network Upgrade Delays leading to constrained capacity

2. An 'overheated' queue - too many MWs vying for limited transmission capacity

3. Insufficient transmission planning horizons

4. Unknown transmission delivery capacity based on older queued projects

5. Shortage of engineering experts in the regulatory and utility environs

6. Transmission Cost Concerns

Solutions Underway

1. Searching for solutions to accelerate approved Network Upgrades

2. Interconnection Process Enhancements 2023 White Paper Proposals

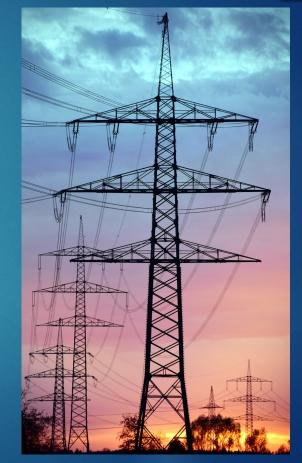
3. CAISO 20-Year Transmission Study

4. New 15-year Transmission Planning horizon

5. New engineer training programs – e.g. UC Davis

6. Recent alignment with Proper Planning Metrics (TPP Portfolios)

7. Refreshed MOU among state Commissions and CAISO



Today's Interconnection Queue

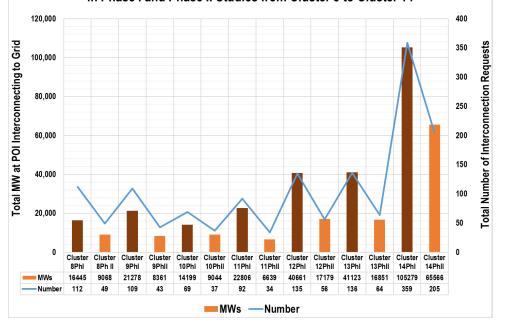
Clusters 8-14

- Number of Projects, Phase I & II Studies: 1,500
 - Phase II only: 488
- Number of MWs, Phase I & II: 394,499MWs
 - ▶ Phase II only: 132,708MWs

Cluster 15 (2023)

- Total Interconnection Requests 541
- ▶ Total GWs 354GWs

Queue Total - Number of Projects and Capacity at POI (MW) in Phase I and Phase II Studies from Cluster 8 to Cluster 14



Source: IPE White Paper 2023

New Resources Needed by 2035

- Base: New MWs needed to meet 38 MMT GHG target by 2035
 - ▶ 40GWs by 2032
- Sensitivity: New MWs needed to meet 30 MMT GHG target by 2035
 - ▶ 86GW by 2035
- What's Missing: How many viable MWs are in the queue at each location?

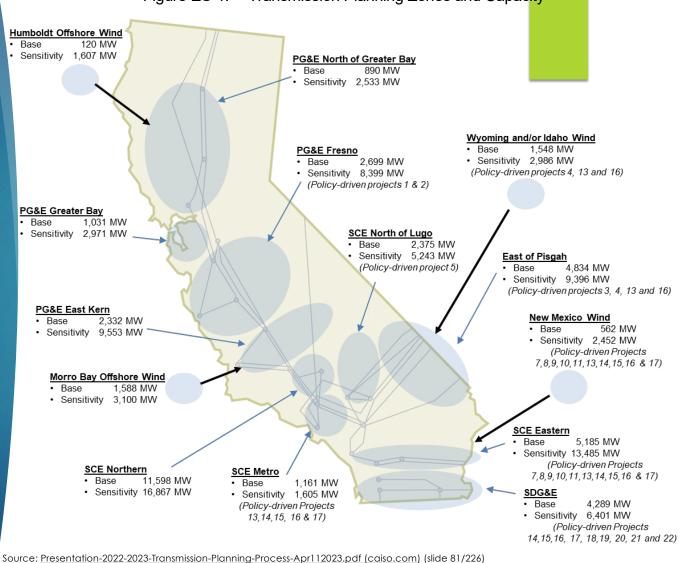


Figure ES-1: Transmission Planning Zones and Capacity





	MWN	leeded b	y 2035	(Base)
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MW Needed by 2035 (Sensitivity)

Current Queue Data

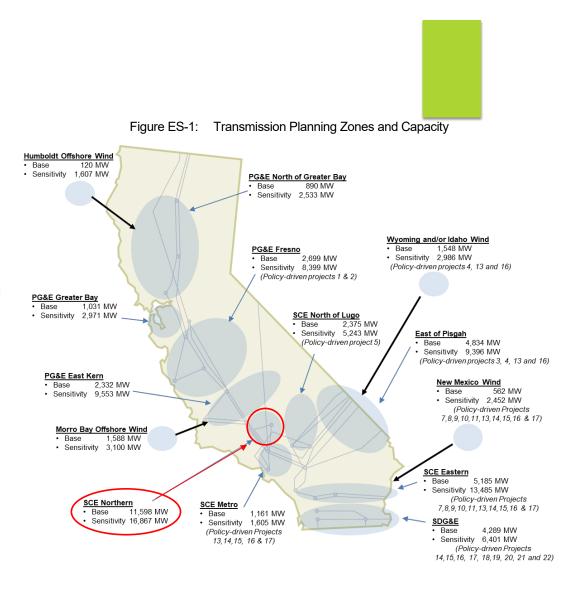
- ▶ MWs in CAISO Queue (w/C14)
- MW in CAISO Queue w/Phase II Studies (no C14) 14,500 MW

11,598 MW

16,867 MW

Data needed

- MWs in Queue by zone w/deliverability
- New IC Applications by zone needed



Source: Presentation-2022-2023-Transmission-Planning-Process-Apr112023.pdf (caiso.com) (slide 81/226)

....A Word About Timing

- Transmission takes time to permit and construct historically 8-12 years.
- For renewable energy projects to be built in time to interconnect and deliver electricity, transmission upgrades must be completed *before* projects are finished.
- Meeting our climate targets requires an unprecedented buildout of new infrastructure both the utility-scale and DERs in a short time. Public engagement will make a difference.

Recommendations:

- Educate the public about the benefits of the transition to less expensive, clean energy, and engage public support for the buildout.
- Accelerate state regulatory decisions regarding transmission and interconnection to allow time for on-the-ground siting processes that include robust public engagement.



Thank you

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