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CALIFORNIA ENERGY COMMISSION

In the matter of:

2022-20236 Investment Plan) Update for the Clean Transportation Program

Docket No. 22-ALT-01

CLEAN TRANSPORTATION PROGRAM ADVISORY COMMITTEE MEETING

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REMOTE VIA ZOOM

THURSDAY, OCTOBER 6, 2022

9:00 A.M.

Reported by:

Martha Nelson

APPEARANCES

COMMISSIONERS

Patricia Monahan

ADVISORY COMMITTEE

- Eileen Tutt, Electric Transportation Community Development Organization
- Zac Thompson, East Bay Community Energy
- Craig Segall, CARB

Heather Hickersen, GO-Biz

Lori Pepper, California State Transportation Agency

Bill Magavern, Coalition for Clean Air

William Barrett, American Lung Association

Katherine Garcia, Sierra Club

Samantha Houston, Union of Concerned Scientists

Miles Muller, NRDS

Leslie Aguayo, The Greenlining Institute

Lucas Zucker, Central Coast Alliance United for a Sustainable Economy

Casey Gallagher, California Labor Federation

Larry Engelbrecht, Engelbrecht Consulting

John Frala, Professor at Rio Hondo College

Morgan Caswell, Port of Long Beach

Jerome Qiriazi, Humboldt Transit Authority

Michael Pimentel, California Transit Association

APPEARANCES

ADVISORY COMMITTEE (cont.)

Dylan Jaff, Consumer Reports Mary Solecki, AJW Ruben Aronin, Better World Group Joel Levin, Plug In America Tracy Stanhoff, Indigenous Post Robert Meyer, Employment Training Panel Morris Lum, Recreational Boaters of California Kevin Hamilton, Central California Asthma Collaborative

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1 P R O C E E D I N G S 2 9:03 A.M. 3 THURSDAY, OCTOBER 6, 2022 4 MR. BRECHT: Good morning. Welcome 5 everyone to the Clean Transportation Program's 6 2022 to 2023 Investment Plan Update. I'm the Investment Plan project manager, and I want to 7 thank you all for being here. 8 9 I'll start off with a roll call. I will 10 say your name and perhaps you can repeat your 11 name and affiliation. 12 I should also add we have four new 13 members, and I want to just say a special hello 14 to you and welcome. And those new members are 15 John Frala, we have Dylan Jaff, Morris Lum, and 16 Joel Levin. 17 Okay. I will start with roll call. 18 Mary Selecki?

1 Okay. I'll come back to Mary. 2 And Bill Elrick RSVP'd that he will not be here, but David Park from the California Fuel 3 Cells Partnership will make some comments later 4 5 in the presentation. 6 Eileen Tutt? 7 COMMITTEE MEMBER TUTT: Hi Patrick. 8 Eileen Tutt with the Electric Transportation 9 Community Development Corporation. 10 Thank you. 11 MR. BRECHT: Thanks Eileen. 12 And Matt Gregori from SoCalGas RSVP'd no. So we'll move on to Zac Thompson. 13 14 COMMITTEE MEMBER THOMPSON: Yeah. Нi 15 everyone. Zac Thompson with the East Bay 16 Community Energy. 17 MR. BRECHT: And Tyson was not able to be here from GO-Biz, but Heather Hickersen is. 18 19 Heather? 20 COMMITTEE MEMBER HICKERSEN: Good 21 morning. Heather Harrison from GO-Biz. 22 MR. BRECHT: Craig Segall? 23 COMMITTEE MEMBER SEGALL: Hi, Craig Segall 24 from CARB. 25 MR. BRECHT: Thanks Craig.

1 Lori Pepper? 2 COMMITTEE MEMBER PEPPER: Morning. Lori 3 Pepper with the State Transportation Agency. 4 MR. BRECHT: Robert Meyer? 5 COMMITTEE MEMBER MEYER: Morning 6 everyone. Robert Myer, Director of Economic 7 Development with the Employment Training Panel. 8 MR. BRECHT: Bill Magavern? 9 COMMITTEE MEMBER MAGAVERN: Good morning. 10 Bill Magavern, Coalition for Clean Air. 11 MR. BRECHT: Thanks Bill. 12 William Barrett? 13 COMMITTEE MEMBER BARRETT: Good morning. 14 Bill Barrett with the American Lung Association. 15 Thanks. 16 MR. BRECHT: Katherine Garcia? 17 COMMITTEE MEMBER GARCIA: Good morning. This is Katherine Garcia with Sierra Club. 18 19 Thanks. 20 Samantha Houston? 21 COMMITTEE MEMBER HOUSTON: Good morning. 22 Sam Houston here from Union of Concerned 23 Scientists. 24 MR. BRECHT: Miles Muller? 25 COMMITTEE MEMBER MULLER: Good morning.

1 Miles Miller with NRDC. 2 MR. BRECHT: Leslie Agauyo? We'll check 3 back with Leslie. Kevin Hamilton? We'll check back with 4 5 Kevin. Lucas Zucker? 6 7 COMMITTEE MEMBER ZUCKER: Good morning everyone. Lucas Zucker, Central Coast Alliance 8 9 United for a Sustainable Economy. 10 MR. BRECHT: Jose Lopez? Okay. 11 Ruben Aronin? Okay, we'll move on. 12 Casey Gallagher? 13 COMMITTEE MEMBER GALLAGHER: Yes. Good 14 morning, everyone. Casey Gallagher with the 15 California Labor Federation, AFL-CIO. 16 MR. BRECHT: Jose Tengo? Okay, we'll 17 check back with Jose. 18 And Micah Mitrosky from IBEW District 9 19 RSVP'd no. We'll move on to Darryl Lambert? ` 20 21 Okay, we'll move on to Larry Engelbrecht? 22 COMMITTEE MEMBER ENGELBRECHT: Good 23 morning, everyone. Larry Engelbrecht, Evaluation Team Leader with the ASE Education Foundation. 24

25 MR. BRECHT: John Frala?

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1 COMMITTEE MEMBER FRALA: Good morning everyone. This is John Frala. I'm a professor 2 at Rio Hondo College, Alternative Fuels. 3 4 MR. BRECHT: Morgan Caswell? COMMITTEE MEMBER CASWELL: Good morning. 5 6 Morgan Caswell with the Port of Long Beach. 7 MR. BRECHT: Jerome Qiriazi? Did I get that right, Jerome? 8 9 COMMITTEE MEMBER QIRIAZI: Jerome 10 Qiriazi. No problem. Humboldt Transit 11 Authority. Good morning, everyone. 12 MR. BRECHT: Michael Pimentel? 13 Tracy --14 COMMITTEE MEMBER PIMENTEL: Michael Pimentel, California Transit Association. 15 MR. BRECHT: I'm sorry, Michael. I 16 17 interrupted you. Excuse me. 18 Tracy Stanhoff? Okay. 19 Dylan Jaff? 20 COMMITTEE MEMBER JAFF: Hey, good 21 morning. Dylan Jaff with Consumer Reports. 22 MR. BRECHT: And Joel Levin? 23 And Morris Lum? Okay. 24 Well, that is our Advisory Committee. Ι 25 guess we can move on. We do have a quorum.

I just need to go over a couple
 housekeeping items first.

3 This meeting is being recorded. We ask 4 that you mute yourselves when you are not 5 speaking; star six for those who are on 6 telephone.

7 The transcript of this meeting will be 8 made available on the Energy Commission website. 9 There will be an opportunity for public comments 10 at the end of the meeting.

And written comments submitted to the docket are strongly encouraged. This slide provides the location of the docket, which is 22-ALT-01, as well as the location to submit comments. I should add, the deadline to submit comments to doc to the docket is October 25th at 5:00 p.m.

We ask the Advisory Committee members to 19 indicate they would like to speak or comment by 20 using the raise-hand feature. We'd also like you 21 to identify yourself before you speak.

Telephone participants dial -- or excuse me, will dial start nine to raise your hand. Okay, as for the agenda, we'll have opening remarks from Commissioner Monahan. I'll

1 provide a brief overview of the Clean

2 Transportation Program and Investment Plan

3 process. I will also include legislative changes 4 affecting the program. And I will highlight the 5 additional state budget funding.

6 I will then recap recent program funding 7 and innovation -- information on active and upcoming program funding. CEC staff will present 8 9 on recent federal funding. We'll then transition 10 to ZEV planning and analysis activities, which 11 will include Assembly Bill 2127 report, EV 12 impacts on the grid, Senate Bill 643 which is a hydrogen assessment, and ZEV medium- and heavy-13 14 duty sleep dashboards. We will pause for 15 questions.

We will then provide an overview of the revised staff report version of the '22 to '23 Investment Plan update, including proposed funding allocations. We'll then have an Advisory Committee discussion on the '22-23 Investment Plan update, followed by a public comment, and ending with closing comments.

And for that, I will turn it over toCommissioner Monahan for opening remarks.

25 COMMISSIONER MONAHAN: Thanks, Patrick.

1 And I just wanted to check in because I 2 know Morris is on the -- he's on the Zoom, 3 showing up on the Zoom, but I want to make sure 4 his audio works.

5 So, Morris, if you're on the phone, you 6 can hit pound six to get audio. But otherwise, 7 maybe put in the chat if you're having audio 8 problems, and our team can help you. Because I 9 want to make sure that our new member is able to 10 talk.

11 So I'm thrilled, honestly, to be able to 12 have this conversation with all of you. And 13 thanks for everybody who participated in advocacy 14 around the budget for this year and supported the 15 Governor's proposal and, in fact, we've expanded 16 it.

17 You know, so we have a record budget. 18 You know, when we met in April, we didn't know 19 what was going to happen. And now we know we 20 have over \$2 billion spread over multiple years 21 for ZEV infrastructure in this budget package, in 22 addition to the over \$1.1 billion last year. And 23 we still have the \$100 million from the Clean 24 Transportation Program that expires at the end of 25 2023.

1 And I want to emphasize that the money 2 that we can really control in terms of putting it 3 in different categories is just the funding from 4 the Clean Transportation Program. We can't 5 control, of course, what the General Fund dollars 6 do because the legislature and the Governor were 7 very prescriptive in terms of the categories.

8 Where we do have flexibility is within 9 the categories. So I mean, generally, the 10 Advisory Committee weighs in on just like how 11 much money should go to each category, but we 12 welcome sort of broader feedback within the 13 category, as well.

So we have, you know, we just have limited time because in a Zoom meeting, you can only sit for so long. So I just want to emphasize, you know, we'll make sure that everybody has an opportunity to weigh in, it just won't be that long.

20 So what we're hoping is, you know, we can 21 give -- we're going to give you a lot 22 information, a lot of things to digest. We 23 welcome initial verbal feedback, and then 24 encourage you to cogitate further as you hear 25 others and you think more deeply, and you hear

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1 more about what we are currently investing in and 2 what we're planning to invest in. And, you know, 3 please do submit written comments if you feel 4 like your verbal comments were not sufficient or 5 you want to embellish in any way.

6 So this is also an exciting moment just 7 because ZEV sales are, you know, on a record 8 pace, over 16 percent new vehicle sales in the 9 first half of the year, which is the best ever, 10 pretty much doubling, I think, what sales share 11 was in 2020.

12 We also, for the first time, had data on 13 medium- and heavy-duty vehicles. We'll be 14 talking about the ZEV dashboard and the data in 15 terms of what DMV says is on the road. Οf 16 course, CARB is funding other vehicles that are 17 not yet on the road but will be soon, or are not 18 yet registered, so this is just a recording of 19 the registered vehicles. But we really want to be able to use the ZEV dashboard to track 20 21 progress in terms of meeting the goals of the ZEV 22 Executive Order and the goals in the regulations 23 that CARB is setting.

I just want to congratulate CARB and Craig for just all the progress on the vehicle

1 standards. It's tremendous. And now we have to 2 make sure there's infrastructure available to be 3 able to meet those goals.

4 And that's the challenge of this group; 5 We want to make sure that we are spending right? 6 money as wisely as possible, that we are really attentive to equity. And as you'll hear later, 7 you know, we're required to do reports on the 8 9 equity implications of at least charger 10 distribution. And we're finding it's not 11 equitable, you know, that we have work to do. We 12 have work to do in terms of Level 2 access in 13 low-income communities. We have work to do in 14 rural communities, particularly low-income rural 15 communities, who have very long drive times to 16 reach a DC fast charger.

17 And, you know, we also are trying to like 18 make the investments, make smart investments 19 today to meet the market today, but also make smart investments for the future. Where is 20 21 charging going in the future? And how do we make 22 sure we're keeping an eye on how technology is 23 changing, what we're learning about consumer 24 preference in terms of ZEV infrastructure? And 25 that we're really constantly reevaluating our

1 investments to make sure that we are 2 incorporating the best data that we have, we're listening carefully to what you and other 3 stakeholders are saying, and we're really trying 4 to make sure that this works for everybody. 5 6 And, you know, what keeps me up at night 7 is how do we make sure people who live in multifamily dwellings, and that rent, have 8 9 access? How do we make sure lower-income 10 families who are struggling today with the 11 highest-ever gasoline prices -- I mean, gasoline 12 prices are astronomical, and ZEVs save money. 13 But I don't want this solution to be something 14 that works for rich people who have homes and can 15 charge their vehicles. That's not what we want. 16 We want to make sure that lower-income 17 families who are struggling to pay rent, and to 18 pay their transportation expenses, benefit and 19 save monev. So how do we do that? We're going 20 to be listening to you to give us thoughts for 21 that. 22 So the last thing I want to emphasize is 23 this concept of high-road jobs and how we can 24 simultaneously rapidly scales zero-emission 25 vehicle infrastructure while also promoting good

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1 jobs wherever we can. And some of that is job 2 training. Some of that is how we do our grants 3 to incentivize high-road jobs. So we'll be 4 listening attentively to ideas on those fronts as 5 well.

6 So that's it. I want to make sure I 7 don't talk too long and you have more of an 8 opportunity to talk.

9 But before that, we're going to be 10 presenting a lot of information. So just like 11 you know, get some tea or coffee, whatever you 12 need, some food, because we have a lot of 13 information. And we want to make sure you have 14 all this information in order to really be able to provide advice that's tailored to, you know, 15 16 sort of the investments that are already 17 happening on the ground. 18 And that's it. 19 MR. BRECHT: Great. Thanks, Commissioner 20 Monahan. 21 Since earlier, we have a few more members 22 who've joined, so let me get to that first before 23 we qo. 24 Mary Selecki, if you want to say your name and affiliation? 25

1 COMMITTEE MEMBER SELECKI: Hi. Good 2 morning. Mary Solecki with AJW. Sorry to be so late. I don't know how I overlooked this, but I 3 was looking for you all in the CEC building and 4 the NRA building. 5 6 COMMISSIONER MONAHAN: Oh, Mary, sorry. 7 MR. BRECHT: Oh, Mary. 8 COMMISSIONER MONAHAN: Sorry about the 9 confusion. 10 COMMITTEE MEMBER SOLECKI: Yeah. Sorry 11 about that. I was just in sort of my normal 12 mode. 13 COMMISSIONER MONAHAN: It's a cool 14 building, though. 15 MS. SOLECKI: Beautiful building. 16 MR. BRECHT: Okay. And Ruben, did you --17 MR. ARONIN: Hi. Ruben Aronin with the 18 Better World Group. 19 MR. BRECHT: And Joel Levin, sorry I 20 didn't get you in earlier. 21 MR. LEVIN: Okay. Yes. Hi. I'm Joel 22 Levin with Plug In America. I apologize for 23 being late. A had a little problem sorting out 24 the link but happy to be here. 25 MR. BRECHT: Great. Okay. Well, I'll

1 just provide some information. Some of you have 2 heard this before but it's important to go over 3 it again.

4 The Clean Transportation Program was established by California Assembly Bill 118 in 5 6 2007. The program is funded through a small surcharge on California vehicle registrations and 7 8 provides up to \$100 million per year. California 9 Assembly Bill 8 extended the program to January 10 1st, 2024. 11 The Clean Transportation Program provides 12 funding support for projects that reduce 13 greenhouse gas emissions within the 14 transportation sector, which accounts for roughly

15 eight -- excuse me, 50 percent of state

16 greenhouse gas emissions.

Furthermore, the program plays an important role in improved air quality, investments in low-income and disadvantaged communities, economic development and recovery, job growth and workforce development, petroleum production, and adoption of zero-emission vehicles.

24 Next slide.

25 Now in its 14th year, the program has

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1 provided over \$1 billion in alternative fuel and 2 vehicle technology projects in communities that 3 can mutually accrue health, environmental, and 4 economic benefits from these investments. The 5 Clean Transportation Program has been essential 6 in making California a leader in near- and zero-7 emission transportation.

8 This slide shows key outcomes from the 9 program through spring of 2022. The program has 10 funded over 17,000 installed or planned chargers for plug-in electric vehicles, sufficient funding 11 to reach the 2025 goal of 250,000 goal of 12 13 chargers, created an innovative and efficient 14 block grants for light-duty and medium-duty ZEV 15 infrastructure.

16 We've also supported the largest network 17 of hydrogen fueling stations in the nation with 18 79 funded hydrogen fueling stations, plus an 19 approval to an additional 74 stations based on deployment progress, funding availability, and 20 21 Clean Transportation Program investment funding 22 allocations. Of these stations, 13 will 23 accommodate medium- and heavy-duty vehicles, as 24 well as passenger vehicles, sufficient to meet 25 the 2025 200 hydrogen stations.

1 The program has created workforce training for more than 22,000 trainees and 277 2 businesses and launched 71 projects to promote 3 the production of sustainable low-carbon 4 alternative fuels within California, with a 5 6 cumulative annual production capacity equivalent 7 to more than 158 million gallons of diesel fuel. 8 Next slide.

9 Today we'll be discussing the revised staff report version of the '22 to '23 Investment 10 Plan update for the Clean Transportation Program. 11 12 The program funding allocations remain the same as indicated in last year's multiyear plan. 13 This 14 document, updated annually, serves as the basis 15 of the program's funding opportunities for each 16 fiscal year. However the Clean Transportation 17 Program is set to sunset at the end of 2023, 18 unless extended by the legislature.

19 The allocations reflect considerations of 20 state and federal policies and regulations, as 21 well as coordination with state agencies such as 22 the California Air Resources Board and the 23 California Public Utilities Commission, among 24 others. The Investment Plan lays out how the 25 coming fiscal years will be allocated across

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1 different fuels, vehicle sectors, and supporting
2 activities.

3 The document is vetted through a public process that involves multiple iterations of the 4 document and meetings with our Advisory 5 6 Committee, one of which we're holding today. 7 And finally, the Investment Plan sets 8 allocations for various funding categories and 9 not individual projects. 10 Next slide. 11 In preparing the Investment Plan, the CEC 12 seeks to increase the participation of the 13 disadvantaged and underrepresented communities 14 from a diverse range of geographical regions. 15 The CEC also seeks to effectively engage 16 communities disproportionately burdened by 17 pollution and improved economic resiliency, including rural and tribal communities. 18 19 And this effort includes consulting with 20 the Disadvantaged Communities Advisory Group for 21 quidance and recommendations on program effectiveness as it relates to disadvantaged 22 23 communities and other vulnerable and 24 underrepresented groups, consulting with the CEC's public advisors office, that's the Tribal 25

Program, and the Tribal Lead Commissioner for assistance with outreach and promotion of transportation-related funding opportunities to tribes, and assessing whether electric vehicle charging stations infrastructure is disproportionately disputed, as examined by our SB 1000 analysis.

8 Next slide.

9 This slide reflects the community's 10 benefits which include seeking to provide more than 50 percent of funds to projects that benefit 11 12 low-income and disadvantaged communities, planning a process to define, measure, track and 13 14 target more community benefits, and explore 15 community benefits that go beyond project 16 location and greenhouse gas reductions, such as 17 health, mobility options, economic and more. We 18 expect to host a public workshop on community 19 benefits later this year.

20 Next slide.

21 Let me shift to provide context for22 developing the program.

The allocations and implementation of the program reflects the effect of numerous policies and goals by legislation, regulation, and

executive order. The net result of these
 policies has been to steer our program towards
 zero-emission fuels and technologies.

4 Such policies include reducing greenhouse gas emissions by 40 percent below 1990 levels by 5 6 2030, reducing short-lived climate pollutant emissions such as methane to 40 to 50 percent 7 below 2013 levels by 2030, achieving a carbon-8 9 neutral economy by 2045, setting specific goals 10 to boost the supply of zero-emission vehicles, or 11 ZEVs, as well as charging and fueling stations, 12 including by 2025, having at least 1 million ZEVs 13 on the road, installing 200 hydrogen fueling 14 stations and 250,000 battery-electric vehicle 15 chargers, including 10,000 direct-current fast chargers by 2025, and by 2030 having at least 5 16 17 million ZEVs on the road.

18 Next slide.

By 2035, transitioning to 100 percent of new sales of passenger vehicles and trucks to ZEVS. This is strengthened by CARB's Advanced Clean Cars II regulations, which we'll discuss later in this presentation. Transitioning 100 percent of drayage trucks. Transitioning 100 percent of operating offroad vehicles and

1 equipment to zero-emissions wherever feasible -2 everywhere feasible, I should add. And this is
3 strengthened by CARB's Advanced Clean Trucks
4 regulation.

5 By 2045, transitioning 100 percent of 6 operating medium- and heavy-duty trucks and buses 7 to zero-emission by 2045. That would be where 8 feasible.

9 Next slide.

What informs the Investment Plan? We have the AB 2127 report, or the Electric Vehicle Charging Infrastructure Assessment, analyzing charging needs to support zero-emission vehicles in 2030. And we'll have an update on this, the planning and the timeline, later in the presentation.

17 There's also the SB 1000 Report, or 18 Electric Vehicle Charging Infrastructure 19 Deployment Assessment, which the most recent edition was published in '20 -- in July of 2022. 20 21 Then there's consulting and coordination 22 with other state agencies through the Zero-23 Emission Vehicle Infrastructure Plan, or ZEVIP 24 for short, as well as consulting with the 25 Disadvantaged Communities Advisory Group, the

1 Deputy Public Advisor and Tribal Liaison, and the 2 CEC's Office of the Public Advisor, Energy Equity and Tribal Affairs, and the Tribal Lead 3 4 Commissioner. 5 Next slide. This slide shows the Investment Plan 6 process. The CEC published the staff draft on 7 April 5th. The first Advisory Committee meeting 8 9 took place on April 12th after a lead 10 commissioner-level review of the comments from 11 the Advisory Committee meeting, plus docket 12 submissions from the public. 13 We published the revised staff draft on 14 September 29th. We're holding the second 15 Advisory Committee meeting today. And, once 16 again, they review feedback in consultations with 17 the Disadvantaged Communities Advisory Group. 18 The Lead Commissioner Report is then brought -- will be published and brought to the 19 CEC business meeting for approval, currently set 20 21 for December. The approval provides the plans 22 funding allocations for Fiscal Year '22 to '23 23 and signals the plan funding allocations for the 24 subsequent half of the fiscal year. 25 Next slide.

I'll just go over a few bills that are
 affecting the Clean Transportation Program.

3 We have Assembly Bill 1389. This bill expands the program's list of criteria that the 4 project is required to meet in order to be given 5 6 preference for funding to include that the project is in a non-attainment area, i.e. 7 an 8 area considered to have air quality worse than 9 the National Ambient Air Quality Standards, and 10 that the project advances comprehensive 11 strategies for vehicle.

12 Next is Assembly Bill 2061. This bill 13 would require the CEC -- or will require the CEC, 14 in consultation with the CPUC, to develop an 15 uptime recordkeeping and reporting standards for 16 electric vehicle chargers and charger stations 17 that received an incentive from the state agency 18 or through ratepayers by January 1st, 2024, to 19 ensure the equitable access to reliable charging stations in low-, moderate- and high income 20 21 communities.

Assembly Bill 2007 -- or 2700, excuse me, this bill will require that the CEC, in collaboration with the State Air Resources Board and CPUC and other relevant agencies or groups,

1 to annually gather fleet data for vehicles in the 2 medium- and heavy-duty sector from state 3 agencies, and share that data with electrical 4 corporations and local publicly-owned electric 5 utilities to help inform electrical grid planning 6 efforts.

7

Next slide.

8 And here's the exciting things that 9 Commissioner Monahan mentioned in the transition, 10 again, to talk about this exciting time for us --11 or all of us.

As mentioned, the Clean Transportation
Program has baseline funding of approximately
\$100 million per year.

15 The state Budget Act of 2021 provided an 16 additional funding for clean transportation 17 projects to be administered by the CEC using 18 monies from these state general 19 funds -- using money from the state fund, the General Fund. This is referred to as ZEV 1.0 and 20 21 began with last year's Investment Plan. Across 22 three fiscal years, this amounts to over \$1.1 23 billion in additional funds targeted to expanding 24 the state's ZEV refueling network for passenger 25 vehicles and building new ZEV infrastructure for

1 medium- and heavy-duty bus and trucks and 2 expanding the state's ZEV manufacturing supply 3 chain.

4 Then there's the state Budget Act of 2022 which builds on these investments by including an 5 6 additional \$2.4 billion over multiple years 7 through Fiscal Year '25 to '26 for the CEC to 8 further accelerate ZEV transportation through 9 infrastructure deployment. These investments 10 will focus on equitable ZEV transition with the 11 goal of infrastructure for all. All of this, of 12 course, is referred to as ZEV 2.0. 13 There's also federal funding. Electric 14 vehicle charging infrastructure will see 15 significant new funding with \$5 billion to 16 accelerate EV infrastructure deployment, 17 nationally titled the National Electric Vehicle 18 Infrastructure Funding Program, or NEVI. 19 California's share is expected to be \$384 million 20 allocated over five years. An additional \$2.5 21 billion nationally is available on a 22 comprehensive basis for EV and hydrogen 23 infrastructure, and we'll have a presentation on this a little bit later in the meeting. 24 25

Now let me turn it over to Phil Cazel,

1 who will present on light-duty funding updates, a 2 recap from the first Advisory Committee meeting which was held April 12th, which will be followed 3 by presentations on medium- and heavy-duty and 4 5 ZEV manufacturing. 6 Thank you. 7 Go ahead, Phil. 8 CAZEL: Good morning. Thank you. MR. 9 Phil Cazel with the Fuels and Transportation 10 Division. 11 So the goal of using block grants is to 12 provide rapid deployment of infrastructure. And as you may know, block grants are a good way to 13 14 streamline funding with simplified standardized 15 processes, including applications, grant 16 management, and reporting. 17 So next slide, please. 18 The first block grant for light-duty 19 charging infrastructure was created and 2017. Ιt 20 was called the California Electric Vehicle 21 Infrastructure Project, or CALeVIP. 22 These days we tend to refer to it as 23 CALeVIP 1.0 to distinguish it from a new set of block grants currently underway that I'll cover 24 25 in just a minute.

1 To date, this project has provided over \$226 million in incentives for nearly 7,000 light 2 duty chargers that are either installed or in 3 progress. This amount includes \$40 million in 4 funding provided through regional partners and 5 has covered 36 California counties. 6 This program 7 is still active and has funding available for 8 some counties.

9 Next slide, please.

10 There are two new block grants that each 11 have the potential to implement and manage up to 12 \$250 million in incentives. Based on CEC 13 approval and future funding applications --14 allocations, sorry, both block grants will use 15 readiness requirements as a means of attracting higher quality projects but minimize charger 16 17 installation times. This was a lesson learned 18 from CALeVIP 1.0 which had many good projects, 19 and some that were not ready to go.

The Center for Sustainable Energy is implementing this block grant for DC fast chargers and has its first project set to accept applications in the first quarter of 2023. This first project includes \$30 million for chargers that must be installed in disadvantaged or low-

1 income communities.

The CALeVIP 2.0 bullet at the top is a 2 3 link to the CEC website where you can find more information, so hopefully that will come through 4 with the slides. 5

6 Next slide, please.

7 This second new block grant is managed by 8 CALSTART. And the two block grants are 9 coordinated with one another through the CEC to 10 make sure their project designs complement one 11 another rather than overlap or compete. The 12 CALSTART project is called Communities In Charge, 13 and will also begin accepting applications in the 14 first quarter of 2023.

15 The first \$30 million in incentives will 16 be available for Level 2 chargers and will 17 prioritize community-based sites, as well as 18 disadvantaged and low-income communities.

19 `There will be a public workshop on 20 October 18th to share and discuss the complete 21 details of this project. Again, the Communities 22 In Charge bullet on this link is for additional 23 information.

24 Next slide, please.

25 These are three solicitations designed to

1 target specific needs for charging

2 infrastructure. Some of the agreements have 3 kicked off their activities, but many more will 4 be presented for approval at upcoming business 5 meetings.

6 The REACH solicitation, Reliable, Equitable, and Accessible Charging for 7 Multifamily Housing, resulted in 13 agreements 8 9 proposed for funding, totaling over \$26.6 million. The solicitation's focus is to increase 10 11 charging access on electric vehicle adoption for 12 multifamily housing residents within 13 disadvantaged or low-income communities. Ιn 14 addition, all of these projects will include 15 community engagement and outreach to nearby 16 residents on the benefits of electric vehicles. 17 The CARTS solicitation, Charging Access for Reliable On-Demand Transportation Services, 18 19 resulted in ten agreements proposed for funding, totaling over \$16.6 million. This solicitation's 20 21 focus is to fund projects that support electric 22 vehicle charging infrastructure for high mileage 23 on-demand transportation services such as ride-24 hailing, taxis, and meal or grocery delivery. 25 And then the last on this slide, the REV

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solicitation, Rural Electric Vehicle Charging, 1 2 resulted in 17 agreements proposed for funding, totaling over \$20.6 million. This solicitation's 3 focus is to fund projects that support deployment 4 5 of public electric vehicle charging 6 infrastructure that supports travel by rural EV 7 drivers, especially those from low-income or 8 disadvantaged communities, and also engage local 9 rural communities to increase charger awareness 10 and promote EV adoption. 11 So next, I'm going to hand off to 12 Jamaica, who will talk about medium- and heavy-13 duty. 14 MS. GENTRY: Hi, everyone. I got stuck 15 here in my settings. 16 I'm going to be presenting on EnergIIZE. 17 Let me just share my screen here. It says 18 someone else is sharing their screen right now. 19 MR. BRECHT: Actually, Jamaica, we have 20 the slides up. 21 GENTRY: Oh, great. Okay. MS. 22 MR. BRECHT: Thanks. 23 GENTRY: That works perfectly. MS. 24 The next slide, please. 25 So EnergIIZE is one of the block grants
1 under the CTP, as Patrick described earlier, and 2 it focuses on medium-duty and heavy-duty zero-3 emission vehicle infrastructure.

So there is up to \$276 million available
with this project. And there are five
opportunities for funding that we divided into
funding lanes.

8 The first is the EV fast track, EV public 9 charging, hydrogen, EV jump start which is our 10 equity lane, and the HVIP alignment with CARB's 11 Vehicle Incentive Program.

12 Next slide, please.

13 So I'll talk about the vehicle incentive 14 matchup first. We've set aside funds to align 15 with the Governor's directive to -- I'm sorry 16 here, there we go -- the Governor's directive in 17 the 2021-2022 Budget to earmark specific funding 18 to replace 1,125 drayage trucks, 1,000 school 19 buses, and 1,000 transit buses with zero-emission alternative vehicles, and the accompanying 20 21 vehicle refueling infrastructure over, three 22 years.

And so we're doing this by matching up with the HVIP Program that CARB has established. And so you can see in the graphic, we are

allotting \$17.7 million for school buses in 2020,
 \$37.9 million for drayage vehicles in 2022, and
 then we will be really seeing the number for
 funding of transit vehicles in 2023.

5 And so the school bus set-aside and the 6 drayage set-asides will be released this year. 7 The school bus set aside is tentatively scheduled 8 to launch on October 24th. And the drainage set-9 aside lane will launch shortly after that.

10 Next slide.

11 So the EV fast track is a first-come, 12 first-served lane, funding opportunity, and it's 13 actually the only one that's first-come, first-14 serve. The rest are all competitive. So this 15 one offered \$16.6 million and a project cap of 16 \$500,000 per project which covered up to 50 17 percent of equipment costs.

18 That lane launched on March 23rd of this 19 year, and it also closed on March 23rd. We had a 20 lot of interest, a lot of demand for that 21 product, and it was fully subscribed within 22 seconds of opening. Actually, 61 applications 23 were submitted that day, with a total request of 24 over \$24 million, which is great because we 25 actually were able to fund, you know, \$16 million

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1 of that. And I think that's a really encouraging statistic for going forward in deploying 2 3 infrastructure throughout the state. And that 4 lane is going to reopen in guarter one of 2023. 5 Next slide. 6 We also launched the hydrogen line this year on -- well, we opened it on June 30th and it 7 8 closed on July 14th. It was also fully 9 subscribed at the time of closing. That was a 10 competitive application process, and we offered 11 \$17 million with a maximum project cap of \$3 12 million per project. And if those projects were 13 of benefit to a disadvantaged community, or a 14 low-income community, they were eligible to 15 receive up to \$4 million per project. Again, 16 that covered up to 50 percent of equipment costs. 17 With the hydrogen lane, we received 23 18 applications, with a total request of \$83 19 million, so there was quite a big gap there in 20 funding. We are going to reevaluate our budget 21 allocations for Cycle 2 of EnergIIZE to better 22 accommodate the demand that we saw there. 23 Of the 23 applications that were 24 received, 20 -- oh, I'm sorry, 17 of them met the 25 equity criteria as established in the jump start

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1 lane and were eligible for that increased 2 incentive of up to \$4 million. But the average 3 request per project was \$3.6 million dollars, so 4 that helps us going forward in our project 5 design.

6 Next slide.

7 So we talked a little bit about the EV jump start already. That's our equity lane. 8 9 That's focused on reducing or eliminating 10 barriers to participating in the transition to a 11 zero-emission transportation system. Some of the 12 features of this lane that set it apart from the 13 other lanes is that it has the increased 14 incentive of up to \$750,000 per project. It has 15 a longer application window.

16 So this one launched on September 1st and 17 it will be closing on October 7th, so tomorrow. 18 We're looking forward to getting the data on the 19 applicants to this lane and how people responded 20 to the additional support that was offered.

So as I said, we offered additional technical support here. That's why we kept the application window open longer as to allow people to ask questions and get feedback in real time as they were preparing their applications and

1 refining their project designs.

With this lane, the incentives can cover up to 75 percent of the hardware, software, network, and soft costs. This is the only lane where soft costs would be covered.

6 Okay, I'm going to move on to the next 7 slide.

8 The fourth funding lane is the public 9 charging lane. And this is for publicly-10 available and shared charging solutions. The EV 11 public charging lane provides incentives up to 12 \$500,000 per project, and we are offering \$8.1 13 million in this funding lane, which will launch 14 on October 14th.

Another feature of this lane is we are piloting -- charging, as a service, opportunity for funding for, as I said, fleets that want to share the charging infrastructure. Again the incentives will cover up to 50 percent of equipment costs with this lane.

21 Next slide, please. Oh, was that the 22 last one? Okay.

23 So yeah, just to recap, we had launched 24 the EV fast track hydrogen lanes and we will be 25 launching -- I'm sorry, we also launched EV jump

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1 start, which will be closing tomorrow, and then 2 we will be launching the EV public charging lane 3 on October 14th, as well as the school bus set-4 aside on October 24th, and the drayage set-aside, 5 also, in November.

6 So we're almost done launching everything 7 that we planned for in 2022. And we're actually 8 preparing for Cycle 2, which will be our 2023 9 funding.

2023 is going to kick off with the 10 reopening of that EV fast track lane. And EV 11 fast track is designed for fleets that have 12 13 received vehicle incentives through another 14 program. It doesn't have to be HVIP but just 15 zero-emission vehicles that have received incentives. We know that those fleets have a 16 17 need for refueling infrastructure, and so we are 18 catering to them with that lane.

19 We are preparing the budget for 2023.
20 And we are holding a critical project review in
21 November.

And following that, we will be focusing on data collection and reporting. So we're looking forward to being able to publish some of this data including a map of where the

1 infrastructure has been deployed so far.

2 Thank you.

3 MR. BRECHT: We will turn it over to 4 Jonathan.

MR. BOBADILLA: Thank you, Patrick.
Hello. My name is Jonathan Bobadilla,
staff in the CEC's Fuels and Transportation
Division. Today I will be providing information
on our recent California zero-emission vehiclerelated manufacturing efforts.

11 Next slide.

12 Thanks to the ambitious goals of the 13 State of California to electrify and decarbonize transportation, the CEC was entrusted by the 14 15 legislature with nearly \$250 million to support 16 in-state manufacturing projects through our Clean 17 Transportation Program. The goals of our 18 manufacturing solicitations are to: attract new 19 and expand existing zero-emission vehicle-related manufacturing in California; increase the number 20 21 and quality of manufacturing jobs in California, 22 particularly in the ZEV market; bring positive 23 economic impacts in the state by attracting private investment in manufacturing capacity; and 24 25 contribute to California's goals of zero-emission

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1 transportation.

The first solicitation to be developed 2 3 was GFO-21-605, titled Zero-Emission Transportation, Manufacturing, or ZETM. 4 That was 5 announced last year. This was a competitive 6 grant funding opportunity to fund projects that manufacture ZEVs, ZEV components, and ZEV 7 8 infrastructure in California. A notice of 9 proposed work was released on August 24th and is available on the CEC's solicitation webpage. 10 11 Next slide. 12 GFO-21-605 ZETM was oversubscribed and 13 very competitive. A breakdown of funding by 14 manufacturer product types are shown in the 15 table; 26 applications were received for funding 16 consideration, 12 applications received passing 17 scores and were recommended for funding, for a grand total of almost \$185 million. 18 19 A funding breakdown by manufactured product shows \$112 million towards projects that 20 21 manufacture complete zero-emission vehicles, \$49 22 million towards the battery manufacturing 23 projects, \$15 million towards EV-charging 24 infrastructure manufacturing projects, and \$9 25 million towards ZEV infrastructure component

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1 manufacturing projects.

2 Next slide. 3 Shown here is a map of California with the awardee's name and the project locations of 4 the proposed projects. The 12 projects 5 recommended for funding are spread over 18 6 project sites, 13 cities, and 8 counties 7 throughout California. Please note that the 8 9 awardees and their site locations can be subject 10 to change and must be formally approved at a CEC 11 business meeting. 12 Next slide. 13 The projects recommended for funding will 14 promote a diversity of manufacturing projects 15 ranging from electric transit buses, electric vehicle supply equipment, hydrogen refueling 16 17 station subcomponents, to EVSE battery 18 manufacturing, to name a few examples. We are 19 very excited to work with our new project partners as they develop new ZEV products while 20 21 creating high-quality manufacturing jobs in 22 California. 23 Next slide. 24 On top of our solicitation development 25 efforts, we have also developed web tools to

highlight California ZEV-related manufacturers.
 This interactive map is hosted on the California
 Energy Commission's manufacturing webpage and
 shows data on in-state manufacturers.

5 For the purposes of this tool, we define a California ZEV-related manufacturer as a 6 private company with at least one manufacturing 7 8 facility physically located in California that 9 manufactures, produces, and/or assembles complete zero-emission vehicles, ZEV components and 10 batteries, and/or ZEV infrastructure hardware for 11 12 commercial sale.

13 The tool is sectioned into two parts. Οn 14 the right is an interactive GIS map of 15 California, with dots representing manufacturers. 16 And on the left are widgets that interact with 17 the map and allow you to filter out by 18 manufacturer types. To date, we have identified 19 43 ZEV and ZEV-related manufacturers in 20 California, and that number is expected to grow 21 on our next update towards the end of fall. 22 We hope that this can be a useful tool to 23 highlight what a fast-growing industry ZEV 24 manufacturing is in California, while bringing 25 attention to the companies creating high-quality

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1 manufacturing jobs for Californians. 2 A link to our manufacturing webpage will 3 be put in the chat shortly. 4 Thank you everyone for your time and this concludes my presentation. 5 6 Patrick, I'll hand it back to you. 7 MR. BRECHT: Thanks, Jonathan. 8 Wow, we are right on time here, so I'm 9 very pleased about that. 10 Okay, now I'd like to provide our active 11 and upcoming program funding, and to show how 12 busy we've been. 13 Yes. Right. Thank you. 14 The overreaching goals of the Convenient, High-Visibility, Low-Cost, Level 2 Charging 15 16 solicitation are to enhance perception of Level 2 17 charging access through high-density, high-18 visibility installations and test business models 19 for Level 2 charging. 20 Right now we're planning on requiring 21 projects to install a minimum of 500 Level 2 22 chargers within a one-mile radius. We're hoping 23 to release this solicitation in December of this 24 year, putting project start dates around late 25 summer of 2023. We have \$24 million for this

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1 solicitation, so we're estimating funding two or 2 three projects.

3 We have the Bidirectional School Bus. CEC will release a funding opportunity in early 4 2023 to fund bidirectional infrastructure for 5 electric school buses with a focus on either 6 7 vehicle-to-building and/or vehicle-to-grid 8 capabilities. This funding will promote projects 9 that incorporate bidirectional infrastructure for 10 electric school buses in multiple locations and multiple districts across the state of 11 12 California, and to encourage integration with the 13 grid for these resources. The funding amount is 14 still to be determined.

15 Next we have Vehicle Grid Integration-16 focused Solicitation. This solicitation is 17 called Responsive, Easy-Charging Products with 18 Dynamic Signals. This solicitation would fund 19 the development and deployment of charging 20 products that can help customers easily manage 21 their charging and respond to dynamic grid 22 signals. Products may include charging backoff 23 software -- excuse me, back office software, telematics aggregators, charging hardware, in-24 25 vehicle software, and others. As part of the

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1 project, applicants will deploy their products to 2 customers throughout California and collect 3 performance data.

4 CEC hopes to release this list this solicitation later this year, receiving 5 6 applications by early 2023, and announce awards by mid-2023. Funding is also to be determined. 7 8 Next we have signage. The CEC has authorized up to \$1 million for the Signage 9 10 Initiative, a project designed to increase the visibility of existing EV chargers through the 11 12 installation of signs along state freeways and 13 highways in major urban expressways and 14 boulevards. The initiative will also promote the 15 use of green paint to highlight EV charger 16 parking spaces. The CEC hosted an informational 17 workshop on September 6th and is working to 18 release a grant funding opportunity by the end of 19 04 2022.

20 Next we have our Battery Manufacturing 21 Block Grant. The purpose of this solicitation is 22 to seek a block grant implementer to design and 23 implement up to \$100 million in grant funds for 24 projects that will promote in-state battery 25 manufacturing for zero-emission vehicles and

1 related infrastructure. The solicitation, which 2 is GFO-21-605, was released August 9th. And the 3 deadline an application is due -- and 4 applications are due November 18th of 2022.

5 This GFO, or grant funding opportunity, 6 has \$25 million initially available. Staff 7 conducted a pre-application workshop on September 8 28th, with applicants due, as I mentioned, 9 November 18th.

10 Next we have our low-carbon fuel 11 production and supply. The CEC held a workshop 12 in July to gather feedback on potential funding concepts related to zero- and near-zero carbon 13 14 fuel production and supply. The 2021 to 2023 15 Investment Plan Update allocated \$10 million for zero-emissions -- excuse me, zero and near-zero 16 17 carbon fuel production and supply projects; of this amount, \$7 million remains available. 18

19 The Draft 2022 to 2023 Investment Plan 20 update, which we'll discuss later, of course, 21 proposes an additional \$10 million in Fiscal Year 22 2022 to 2023 and \$5 million in '23 to '23 for 23 this activity, though these amounts are subject 24 to change based on the Investment Plan process, 25 as well as budget act preparations.

1 Next slide. 2 And here's just a slide for more 3 information on our solicitations. 4 And now let me shift, again, to federal government activities, and we'll have Ben De Alba 5 6 talk to that subject. 7 Thanks. 8 MR. DE ALBA: Thanks, Patrick. 9 Good morning, everybody. My name is Ben 10 De Alba, and I am on the NEVI Team in the Fuels 11 and Transportation Division. As Patrick mentioned, today I'm going to 12 13 provide an overview of California's 14 Implementation Plan for the NEVI program. But 15 before I do, I want to start by highlighting some key infrastructure provisions in the Inflation 16 17 Reduction Act and the Infrastructure Investment and Jobs Act. 18 19 Next slide, please. 20 In the Inflation Reduction Act -- or I 21 should say, rather, the Inflation Reduction Act 22 extended federal tax credits on charging 23 infrastructure through 2032 for both individual 24 residential uses and commercial uses. The 25 equipment needs to be placed in low-income and/or

1 non-urban areas as prescribed by the bill.

Furthermore, there is also \$1 billion to 2 states, municipalities, Indian tribes, and 3 schools. For heavy-duty ZEV, infrastructure is 4 included in that. And there's \$2.25 billion for 5 6 zero-emission technology at ports. In addition, the IRA also extended EV tax rebates and provided 7 8 \$3 billion to electrify the United States Postal 9 Service.

10 On the right of this chart is the Infrastructure Investment and Jobs Act, which I'm 11 12 going to spend more time discussing. There was 13 \$5 billion for the National Electric Vehicle 14 Infrastructure, or NEVI, from the program, and an 15 additional \$2.5 billion for two discretionary grant programs, the Community Charging Grant 16 17 Program and community -- or excuse me, Corridor 18 Charging Grant Program and the Community Charging 19 Grant Program, both of which we are awaiting more 20 detail on.

21

Next slide.

22 So for the Formula Program, specifically, 23 and for the purpose of this presentation, I want 24 to inform you all on California's implementation 25 of the NEVI Formula Program. As I mentioned, it

1 was established in the IIJA. And the overall 2 qoal of the national program is to establish a statewide, interconnected network of publicly-3 available high-powered electric vehicle chargers 4 along alternative fuel corridors. California 5 6 will receive \$384 million over five years to 7 build out the network in our state. And we're 8 expecting more details to come by the end of the 9 year.

10 Next slide.

11 First and foremost, our implementation of 12 the NEVI Formula Program is a partnership with 13 Caltrans.

14 Next slide.

15 The first iteration of that partnership 16 really was the completion of California's NEVI 17 Deployment Plan, depicted here. We submitted the 18 plan on August 1st to the U.S. Joint Office of 19 Energy and Transportation. And we received approval on September 14th without comment from 20 21 the Joint Office, which means California has the 22 green light to use its NEVI Formula funds.

23 Next slide, please.

24 This is a snapshot of the timeline for 25 the implementation of our NEVI Program. As I

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1 mentioned, we put together the Deployment Plan 2 earlier this year. We submitted that plan on August 1st. We got federal approval on the 14th 3 of September. And now we are in the solicitation 4 development phase for the NEVI program between 5 6 now and the end of the calendar year. We 7 anticipate releasing a first round of the 8 solicitation in early of 2023, and subsequent 9 rounds of the NEVI Formula funds will be released 10 in subsequent quarters in subsequent years. 11 Next slide, please. 12 The purpose of our, California's, NEVI program is to strategically deploy high-powered 13 14 chargers along designated corridors in a

15 competitive manner that leverages private

16 investment. We're going to release four to five 17 rounds of solicitations approximately every six 18 months, starting in early 2023. Each round will 19 be a different collection of corridor groups, 20 which I'll explain in the next slide. And these 21 solicitations will initially aim to deploy 22 charging for light-duty vehicles only.

The goal of this approach is to provide predictability for both potential applicants and the state. Furthermore, private entities are

eligible to apply, and local governments and
 municipalities may be included in the project
 team but cannot be the prime applicant.

4 Next slide.

Here's an image of our proposed 5 6 corridors. There are roughly 70 alternative fuel corridor segments, which we have comprised into 7 8 20 corridor groups. The colored corridors have 9 been identified by CEC and Caltrans as meeting 10 the required minimum NEVI criteria. The corridor group number and color is nothing more than an 11 12 identifier. And the black dots are existing 13 stations that currently meet the NEVI minimum 14 criteria, although station criteria may change at 15 the time of the solicitation, so this may be 16 altered going forward.

17 We're targeting 50 percent of NEVI 18 funding for projects located within California 19 disadvantaged communities and within one mile of 20 those communities. We're also targeting 40 21 percent of funding in and within one mile of 22 Justice40 designated disadvantaged communities. 23 These are floors and we encourage more funding to 24 provide benefits to these communities where 25 feasible.

Furthermore, we grouped interstates
 together, when possible, and we tried to balance
 the number of new charging stations with like
 segments.

5 And finally, we looked at the analysis 6 from our Road Trip analysis which estimates the 7 number of chargers needed for each corridor 8 segment in 2030. We are proposing to build out 9 corridors to at least 50 percent of the Road 10 Trip's 2030 demand or to at least the minimum 11 NEVI requirements, whichever is greater.

12 For more information, please visit our 13 NEVI docket, or feel free to reach out to me or 14 visit our NEVI website.

15 Now I'll pass it to my colleague Michael 16 Nicholas.

MR. NICHOLAS: Alright. Thanks, Ben.
Good morning. My name is Michael

19 Nicholas.

And next slide. Oh, yeah, maybe we can, I guess, leave that up, or that'll be information that people can catch up on.

So, yeah, my name is Michael Nicholas. I
supervise the Infrastructure Modeling and
Assessment Unit. And before we go to the next

section on our reports in our modeling efforts,
 I'll provide an overview of relevant CARB
 regulations. And I looked at this slide, and I
 saw that there was more acronyms and
 abbreviations than words. And so hopefully, I
 can demystify that coming up in the next few
 slides.

8 But we see CARB regulations as setting a 9 floor for our analysis for the number of vehicles 10 that we can expect.

11 Next slide.

12 But we actually see sometimes that the 13 market goes faster than these regulations. And 14 so we try to use these as a floor but also try to 15 make sure that we have enough infrastructure to support different scenarios where, you know, we 16 17 actually can exceed some of these numbers. But 18 these are very useful, and I'll go through it 19 right now.

20 So the first is Advanced Clean Cars II, 21 and it applies to light-duty cars, and it states 22 that by 2035, 100 percent of new vehicle sales 23 are zero-emission vehicles, and that includes 24 PHEVS up to 20 percent.

25 What we care about is the on-road fleet

1 that we need to support with the charging, so by 2 2030, that's 5.7 million ZEVs, and by 2035, it's 3 12.2 million ZEVs.

4 The next relevant regulation is advanced clean trucks, and that's Class 2b to 8 trucks, 5 6 and I'll go a little bit more in that, what that means. So it's more nuanced than Advanced Clean 7 8 Cars in that there are different requirements for 9 different classes of trucks. And the 10 requirements started in 2024, and by 2035, 55 percent of Class 2b and 3 -- and this is kind of 11 12 an extension of the light-duty sector, but it's 13 really big pickups and vans but just heavier like 14 F-250s and those sorts of trucks -- 55 percent 15 have to be ZEVs, 75 percent of Class 4-8 straight 16 trucks, so they don't have an articulation --17 they're not kind of the tractor trailers -- those 18 have to be ZEVs, and 40 percent of tractor 19 trailers Class 7 and 8 are the big rigs that you 20 might refer to them as have to be ZEVs by 2035. 21 So for us, the estimated on-road fleet is 172,000 ZEVs by 2030, and by 2035, 361,000 ZEVs. 22 23 Next slide. 24 So the next regulation that is relevant

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is the Advanced Clean Fleets regulation, and it's

1 not completed, but it uses Executive Order 2 N-79-20 to guide the regulation, so there's a couple relevant numbers in there. So 100 percent 3 zero-emission drayage trucks by 2035, 100 percent 4 zero-emission offroad vehicles by 2035, where 5 6 feasible, and there are some hard sectors in the 7 fleet world, and 100 percent medium- and heavy-8 duty vehicles by 2045, again where feasible. 9 So this sets varied regulations based on 10 fleet size, revenue ownership, and model 11 application. 12 Next slide. 13 And I see Craig has a comment on ACF, and 14 he's probably the one to be the expert on that, so please read his comments. 15 16 So next, I'll talk about the AB 2127 17 Report and the timeline for our next report, and 18 I'll review our previous report as well. 19 Next slide. 20 So the first AB 2127 Assessment, first, 21 this assessment, maybe if you're not quite 22 familiar with it, it accomplishes several goals. 23 It looks at the number of charges needed. Ιn this case, our scenarios were 5 to 8 million ZEVs 24 25 on California roads by 2030.

1 The second thing it does is this tells us where the chargers are needed, and this provides 2 a geography on a county level. We're looking to 3 improve that in the next report to find our 4 geographic resolution. And it also -- I didn't 5 6 put it on here, but it tells us what type of 7 infrastructure we'll need, so fast-charging, 8 Level II home charging, workplace charging, and 9 I'll actually provide some more detail in the 10 next slides.

But we use it as an early warning system or a way to identify gaps in our infrastructure needs. And it helps in our investment planning. So how much money do we need? Who actually is the audience for the funding? And, yeah, and then what are the gaps in those infrastructure deployments?

18 An, importantly, it's an iterative 19 process, and we do this every two years, approximately. And, you know, this market is --20 21 it's a future market, there's no crystal ball, 22 and things change, technologies change, costs 23 change, and so we update those as those 24 conditions change. And so it's good to have this 25 iteration, then we're not -- so to not have so

much hubris so we think we got everything right,
 so we have a chance to go through it again.

3 So this is what we're going to be
4 talking, about the second one. So we did the
5 first one, now we're going to do the second one.
6 Next slide.

7 So this is a little bit of the kind of 8 detail you can expect in the report. So this is 9 the light-duty EV charger needs, and so just for 10 700,000 light-duty vehicles, we need -- or sorry, to support 5 million ZEVs, we need 700,000 11 12 chargers. And you can see on the graph on the 13 right exactly what type of charges are needed and 14 the numbers of those chargers.

15 Our second scenario is 1.2 million 16 chargers, and that's the marginal number of 17 chargers needed above. The number to support 5 18 million is shown in the orange bars. And then 19 this is public charging and shared private charging. So it doesn't include the chargers in 20 21 people's garages, even though we do take that 22 into consideration.

23 Next slide.

24 So this is -- also in the report is 25 medium- and heavy-duty chargers. And in this

1 scenario, you can see that to support 180,000 2 battery-electric trucks we need 157,000 chargers. And this one is a little different in that we 3 look at the overnight chargers needed and, also, 4 the daytime chargers needed, so they're of 5 6 different powers and different use cases. And so 7 this will be updated. There are new charging 8 standards now and we'll be able to incorporate 9 those and new assumptions in the second report. 10 Next slide, please.

11 So for the update, the main update is extending the assessment horizon to 2035. 12 The previous one was focused on 2030. And, again, it 13 14 gives us a second chance to adjust estimates 15 based on changing technology, whether that be changing charging technology, changing consumer 16 17 preferences, changing prices which are reflected 18 in those consumer preferences, and refining the 19 assumptions that we find important.

20 So what is contained in the report? A 21 short outline is here. There is certainly more 22 to this but we looked at the existing charging 23 infrastructure level set where we are. There are 24 the current ZEV trends. As I said, things 25 change, conditions change, and we'll detail that.

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And, yeah, I don't want to say the main part of
 the report but, you know, for the chargers we
 have the light-duty and heavy-duty charging.

And we also have, as a separate module, the chargers needed for transportation network companies like Uber and Lyft. And we see that as a big opportunity for getting, you know, more zero-emission miles and really trying to see how those needs are distinct from other sectors.

10 So other topics that we cover in the 11 report -- it's not just charging, number of 12 chargers -- we look at the grid needs analysis 13 from the additional charger load that that we 14 expect, so it's kind of a holistic look, not only 15 the numbers of chargers but what impact does it 16 have on the grid? And we have a section on 17 vehicle-grid integration, which I think Jeffrey 18 is going to cover next, and that's how can we be 19 a little bit smarter on how we charge? And how 20 can the vehicle be responsive to grid conditions 21 in real time?

And for this report, we're adding a Labor and Workforce section, and this was added based on new legislation, SB 589. And this looks at, you know, what sort of workforce do we need, and

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1 what sort of economic activity is being generated 2 by electric vehicle charging installation and 3 companies involved in this space?

4 Next slide, please.

5 So second report, this is, again, I said 6 on the previous slide that we've extended the time horizon, and we look at multiple scenarios. 7 8 The Advanced Clean Cars scenario is on the bottom and that's 12 million cars by 2035. And we look 9 10 at Mobile Source Strategy, as well -- or we're 11 considering looking at Mobile Source Strategy, as 12 well, for a little bit of a higher case to make 13 sure that, you know, we are responsive to better-14 than-expected performance in the market.

15 Next slide, please.

And finally, here's a brief timeline. 16 So 17 we're going to be finishing up in a draft staff 18 report the end of this year. And then the public 19 will get to see that staff report in February of 20 next year. And we'll have a workshop on the 21 staff report; that's another chance for the 22 public to comment on it. And then by July, we'll 23 publish the revised staff report. And then, 24 finally, publishing the commission report.

25 It's a very long process to write a

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1 report, which is good because we get a lot of 2 input. And by the end of the process, you can't 3 say people didn't have a chance to look at it, so 4 it does reflect the best we can the public input 5 and input from stakeholders.

6 So that's it for my presentation. Thank7 you very much.

8 And I'll pass it on to Jeffrey.

9 MR. LU: Thanks Mike.

10 Good morning everyone. Thanks for 11 joining us. My name is Jeffrey and I work in the 12 CEC's Fuels and Transportation Division. For the 13 next couple of minutes, I'd like to provide you 14 an overview of how EV charging will impact the 15 grid and what the CEC is doing to prepare for 16 that load growth.

17 Next slide.

18 As you're probably all seeing on our 19 roads every day, EV adoption in California is 20 rising. More EVs means more EV charging, which 21 means more electricity consumption. And EV 22 charging is on track to become a significant 23 share of the state's total electricity 24 consumption. For a perspective, our analysis estimates that charging the 800,000 or so plug-in 25

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1 vehicles in the state today accounts for just under two percent of the state's total 2 3 electricity consumption. By 2031, when we'll have millions of EVs on the road, that will grow 4 to around ten percent, meaning a 10th of the 5 6 state's electricity will be going to charging our 7 vehicles in just seven to eight years.

8 This statistic alone, however, doesn't 9 really capture the entire picture. EV charging 10 is generally flexible because they're often parked for long periods of time, so you can sort 11 12 of shift when you want to try charge during that plug in time. Because of this flexibility, we 13 14 expect that most of this EV charging load growth 15 can be accommodated outside of the grid's peak 16 hours or when it's already pushing up against its 17 capacity. Today, less than one percent of the 18 peak electricity load in California comes from EV 19 charging, so this usually happens around 6:00 20 p.m.

21 In 2030, even with millions more EVs on 22 the road, we expect that number to still remain 23 under five percent. As I'll talk about in a bit, we're doing a lot of work to push this five 24 percent number down even further and to make sure 25

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1 that EVs are good grid citizens.

Next slide.

2

3 What the statistics on the prior slide hint at is that how we integrate new charging 4 load onto the grid will impact the cost, 5 6 planning, and operation of the grid. Basically, when, where and how we add new charging load has 7 8 a big impact on how much more grid infrastructure 9 we'll need to support all of those electric 10 vehicles.

11 To illustrate this point, I pulled up the 12 systemwide electricity load curve from June 1 of 13 this year. The purple line on the screen shows 14 the net electricity demand. So the Y axis 15 represents power and the X axis spans across one 16 24-hour period. The specific numbers aren't that 17 important here, they're not even shown; what 18 we're looking at is the general shape.

19 If you look at the center of the plot, 20 you see that the purple net demand line has this 21 huge valley, which gives the curves sort of duck 22 shape. This is what we sometimes call the duck 23 curve. And it's due to the fact that during the 24 day, California's solar generation kicks in and 25 pumps tons of electricity onto the grid.

1 We can think of this valley as a sort of period of grid abundance; we're getting lots of 2 electricity from solar, electricity prices are 3 generally cheaper at this time of day, and 4 oftentimes we're generating so much electricity 5 6 that we end up shutting off some solar generation because nobody is using that energy at that point 7 8 in time. In other words, the grid has a lot of 9 capacity available at certain times of day. If 10 we can take steps to encourage and award charging during these periods of great abundance, we can 11 maximize our use of the infrastructure and 12 13 systems that we already have.

14 This general idea of integrating charging 15 load while considering both what the driver needs 16 but, also, what the grid needs is what we call 17 vehicle grid integration, or VGI. VGI can help 18 us balance out the system and save money for 19 drivers and ratepayers along the way. Of course, sometimes the driver will need to charge 20 21 immediately and won't have the flexibility to 22 shift to their charging time. But as I mentioned 23 earlier, charging does often have a lot of 24 flexibility. So VGI can help us make the most 25 out of the infrastructure that's already

1 available.

And finally, while VGI will be a big part of how we address EV charging moving forward, we still need some grid upgrades to accommodate new EV charging load. The next slide will discuss some of the efforts at CEC to make sure that we do this thoughtfully and judiciously.

8 Next slide, please.

9 As Mike just noted, Assembly Bill 2127 tasks the CEC with preparing reports on the 10 charging infrastructure that we need to meet our 11 12 EV and decarbonization goals. The models 13 supporting that work, such as EVI-Pro and Heavy 14 Load, they help us understand the number of 15 chargers that will need, as well as the total 16 electricity load from those charges under various 17 vehicle adoption scenarios.

Beyond the modeling work, we're
developing the EDGE Tool to combine our modeling
results with utility data. And this can help us
identify areas of the grid that will likely need
upgrades to accommodate future charging load.

I also want to note that our work in this area is not purely quantitative. There's a lot of qualitative analysis too. For example, we

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2 streamlined to accelerate charter installation,
3 we explore ways to develop the workforce that we
4 need to install those charters, and so on.
5 That's some of the stuff that Mike talked about
6 earlier.

identify utility processes that can be

1

7 Complementing a lot of that AB 2127 work, 8 the CEC conducts technical analyses to determine 9 the policies and technologies needed to realize 10 vehicle grid integration at scale. Where 11 appropriate, we'll deploy technology and funding 12 through our solicitations to advance the products 13 and services that help customers manage their 14 charging intelligently and respond to grid 15 signals.

16 Finally, I want to emphasize that our 17 division is just one corner in a very busy EV and 18 energy space. We work closely with our 19 counterparts at the Air Resources Board and the Public Utilities Commission. And we really do 20 21 try to share our findings with our sister 22 agencies and to complement their actions. Ι 23 think you see that this is pretty clearly 24 reflected in what we've already produced. 25 For example, if you look at the modeling

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1 in AB 2127, we built those around the planned --2 the projected EV populations as a result of CARB's regulations. And if you read through some 3 of the recent CPUC decisions, you'll find that a 4 lot of the guidance there is aligned with 5 recommendations provided by the CEC. 6 7 That's all I have for now. Thanks for your time. 8 9 You can move to the next slide, Patrick.

If you have questions after today's workshop, feel free to reach out to the email posted here. Otherwise, we'll take questions at the end.

14 Next I'd like to introduce my colleague 15 Kristi, who will discuss some of the work that we 16 do in hydrogen space.

MS. VILLAREAL: Just trying to bring upmy video. One minute, please. Okay.

19 Thank you, Jeffrey.

Good morning everyone. My name is Kristi and I'm with the Fuels and transportation Division. Today I'm presenting a brief update on Senate Bill 643, which was chaptered in 2021, and requires the CEC to prepare an assessment of hydrogen supply and infrastructure needs for

1 medium-duty and heavy-duty fuel cell electric 2 vehicles and offer applications that will be 3 required to meet our statewide goals.

4 Next slide, please.

5 We're also referring to this report as h2 6 for MD/HD. This slide provides some examples of 7 MD HD on-road and offered hydrogen fuel cell 8 ZEVS. To the left is a hydrogen fuel cell 9 tractor, and to the right is a heavy duty fuel 10 cell truck, and a fuel cell electric bus right 11 below that.

12 Just to briefly touch on the technology itself, hydrogen fuel cells are a complimentary 13 14 ZEV technology that may also help decarbonize 15 other transport applications that are challenging 16 to electrify directly due to high energy 17 requirements and continuous or multiple shift 18 operations that require fast refueling times. 19 Next slide. 20 This report will be developed in 21 consultation with our sister agencies, Air 22 Resources Board and the PUC. The assessment will

- 23 include but is not limited to equipment
- 24 considerations, regional analyses including
- 25 impacts to disadvantaged communities, emission
reductions, synergies between the sectors, energy
 storage, and grid impacts.

3 This inaugural report is due to the 4 legislature by December 31st, 2023. And the 5 assessment is required to be updated every three 6 years until January 2030.

7 Next slide.

8 Next steps will include finalizing the 9 schedule and outline for the report. Also, the 10 CEC will begin collaborating more closely with 11 CARB and the PUC to develop the report with input 12 from the Department of Food and Agriculture, GO-13 Biz, and other state agencies that may be 14 interested. And early next year the CEC will 15 hold a public workshop and will provide other 16 comments opportunities. We currently have Docket 17 Number 22-HD-02 on our dockets webpage where 18 interested parties can provide comments regarding 19 their reports topic areas.

20 Thank you so much for your time today.
21 And now I'll hand it off to Liz. who will discuss
22 the ZEV dashboard.

MS. PHAM: Hi. My name is Liz Pham and I'll be introducing the zero-emission vehicles and infrastructure dashboard, also known as ZEVs

1 stats.

2 Next slide, please. 3 So for anyone who is new the ZEVs stats dashboard collection, we offer seven interactive 4 dashboards on zero-emission vehicles and 5 6 infrastructure. 7 This is our landing page. At the bottom left, we have one and two which is our light-duty 8 vehicle population and new ZEV sales. At the top 9 10 right, number three, we have been medium- and 11 heavy-duty vehicle population. Number four is 12 our electric vehicle charger infrastructure. 13 Five is the hydrogen refueling station. And six 14 and seven is our CEC-funded electric school bus 15 and school bus chargers. And you can visit the 16 site by going to www.energy.ca.gov/zevstats. 17 Next slide, please. 18 So we are proud of our collection. We're 19 hoping this can be a one-stop shop in tracking 20 our progress in transitioning to zero-emission 21 vehicles. 22 For instance, on our new ZEV sales 23 dashboard, there's a chart -- there's a graph 24 that shows our progress over the years. As you 25 can see on the graph to the left, our cumulative

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ZEV sales is steadily growing, and we reached 1 1 million ZEVs sold by 2021. In terms of the total 2 vehicle sales, if you look to our graph on the 3 right, the blue line shows the ZEV sales share. 4 So in 2011, ZEVs only made up 0.5 percent of the 5 total light duty sales, but it has increased to 6 7 16.5 percent by the end of Q2 of 2022. So it's 8 all very exciting to track our progress.

9 Next slide, please.

So let me introduce you to our newest 10 member to the collection, the medium- and heavy-11 12 duty dashboard. We're proud of all of our 13 dashboards, but this one in particular was a 14 tough one. Medication and heavy-duty vehicles in 15 the DMV database is very hard to identify, so much so that we had to reach out to the National 16 17 Highway Traffic Safety Administration to see if 18 they can help us. And we also worked with 19 Alameda County and small companies, like Volta 20 Trucks, to help identify missing vehicles.

21 This is still a work in progress. And 22 we're dedicated to improving this and updating 23 once a year. So if you know something that isn't 24 displayed, please reach out, anything is helpful. 25 So looking at this slide, this is a

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1 typical layout of the dashboard.

At number one at the top left, you can access the other dashboards using these highlighted links.

5 And link number two, at the top right, 6 allows you to download the data for any of our 7 dashboards.

8 At number three, this is where you can 9 find the total number of zero-emission, medium-10 and heavy-duty vehicles registered at the end of 11 Q2 of 2022.

And then below that, at number four, this have buses, trucks, and delivery vans.

Number five is a map representation of where the vehicles are located on a county level. The darker the color in the map, the higher the vehicle population in that county.

19 Number six is the chart that breaks down20 the data by manufacturers.

And below that number seven breaks down the data by body styles. So this goes into more details into what types of bus trucks and deliver bands.

25 And number eight, to the right, is to

1 filters. You can filter the data by county, fuel 2 type, vehicle weight class, and vehicle type. 3 And then lastly, again, at the very bottom is our URL to the landing page where you 4 5 can find our dashboard, this one and the others, 6 as well. 7 So that's pretty much it. I encourage everyone to explore dashboards. Thank you. 8 9 Patrick, I hand it back to you. 10 MR. BRECHT: Commissioner Monahan, do you have something you wanted to --11 12 COMMISSIONER MONAHAN: I do, yeah. So I 13 wanted to just ask a question of our team about 14 charger reliability. That's an issue that's come 15 up more and more. And could someone speak more about what the CEC is doing to address charger 16 17 reliability? 18 MR. WENZEL: Sure. Hi Patti. This is Mark Wenzel. I manage the Light-duty Electric 19 20 Vehicle Infrastructure and Analysis Branch here 21 at the CEC, and I'm happy to start to field that 22 question.

23 So in one of our earlier slides on the 24 legislative update, there was a mention of AB 25 2061, which was enacted in this most recent

session. It requires the CEC, working with the
 Public Utilities Commission, to set standards for
 charging infrastructure that's funded either
 through us, through state funds, or through
 ratepayer funds.

6 We've been doing that at the CEC for the past year. There were reliability requirements 7 8 in the three solicitations that Phil mentioned 9 for multifamily housing for rural charging and 10 on-demand transportation services. So we'll be 11 working to continue to implement those standards, 12 and then to update them as the market evolves and working with the CPUC on applying those to 13 ratepayer funded projects. 14

15 The NEVI Program that Ben described, the 16 federal government has proposed reliability 17 standards for chargers receiving that funding, so 18 we'll implement those, as well, and try to 19 coordinate our state standards with the federal 20 standards.

The second thing that 2061 requires is for the CEC to report on the overall reliability of chargers in the charging network in California. We're looking at a variety of ways to do that, including field testing and customer

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1 surveys.

2 So our next step is to hold a public 3 workshop on these topics. Of course, we welcome 4 participation from everyone here and others. So 5 let's spread the word as soon as we've posted 6 that announcement. So we're planning to announce 7 that this month.

8 Thanks.

9 COMMISSIONER MONAHAN: Great. Thanks
10 Mark. Thanks for fielding a question out of the
11 blue.

12 Patrick, pass it back to you.

13 MR. BRECHT: Okay, well, just this is an 14 opportunity for the Advisory Committee members to 15 ask questions for the materials that we've covered so far. Of course, we'll cover the 16 17 Investment Plan a little bit later, so we can have questions on the Investment Plan itself from 18 19 that later point. But if you have any questions 20 on material so far, time to ask.

So, Samantha, did you have the question?
COMMITTEE MEMBER HOUSTON: I do. Thank
you. And just let me know if you need to defer
this one until later.

25 But I was thinking about the overview of

1 the Clean Transportation Program funding and that 2 we'll be looking at the Fiscal Year '20 to '23, and then first half of the following fiscal year 3 for the Clean Transportation Program funds. 4 I just want to make sure I understand sort of 5 6 what is still sort of changeable, thinking that we're within that first half of Fiscal Year '22-7 23 right now. I just want to make sure my 8 9 understanding of what's governing that right now 10 is correct. And I assume the prior plan is 11 governing the and sort of the first half of '22-12 23 dollars. And, really, we're most concerned with the second half of '22-23, and first half of 13 14 the following fiscal year, which is to say, basically, Calendar Year 2023 when we get to sort 15 16 of the feedback on the plan is that there was a 17 lot of work. 18 Is that clear? That was a lot of words, 19 so --20 MR. BRECHT: I think so. When we take

21 the Investment Plan to the business meeting in 22 December, the Commissioners will be voting on just Fiscal Year '22 to 2023. Of course, it's a 23 24 multiyear plan which, you know, shows the next 25 half a fiscal year, but that will be decided next

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year at the next year's business meeting. 1 Does that makes sense? So --2 3 COMMITTEE MEMBER HOUSTON: It does. So I quess they're voting on some things that are like 4 time that is already passed; is that right, kind 5 6 of retroactively? I just want to make sure I 7 understand how the vote lines up with the fiscal 8 year. 9 MR. SMITH: Yeah. So this is Charles 10 Smith, the Branch Manager in the Fuels and 11 Transportation Division. Maybe I can jump in. 12 So just to clarify, all of the funding to 13 date that you have seen, none of that is 14 utilizing Fiscal Year '22-23 funds yet, and 15 that's what's going to be taken to a business meeting for formal consideration with this 16 17 Investment Plan. So hopefully that clarifies. 18 COMMITTEE MEMBER HOUSTON: That does 19 help, Charles. 20 MR. SMITH: Okay. 21 COMMITTEE MEMBER HOUSTON: Thank you very 22 much. 23 MR. SMITH: Sure. And as Patrick noted, 24 we will have some slides in the -- towards the 25 end of the day that capture a little bit more 80

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1 clearly which pots of funding are -- can be moved around, because a lot of the General Funds are 2 3 pretty prescribed and set, and so we have more flexibility with our core program funds. 4 So thanks. 5 6 MR. BRECHT: Joel, did you have a 7 question? 8 COMMITTEE MEMBER LEVIN: Yeah, I did. So 9 I was actually really happy to hear the 10 Commissioner and Mark talking about reliability 11 because, from our point of view as a consumer

12 group, it's a huge issue, it's a really big
13 challenging issue.

14 We do a survey every year of EV drivers 15 and their perceptions about different issues. 16 And for drivers who use the public charging 17 network, across all of the networks, so this is 18 all of them, except for the Tesla network, 25 19 percent of them said that broken chargers was a major problem, it's a challenge to them using the 20 network, and that was in California and across 21 22 the country, it's kind of the same everywhere.

And there's, just anecdotally, you know, there's a perception in the world that chargers are broken and that it's hard to use the public

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1 charging network. And it's, really, it's holding 2 back sales of EVs. People are hesitant to buy 3 EVs because they're worried that when you go to 4 use a charger, it's going to be broken, and 5 there's a lot of truth to that.

6 So I would just encourage you to really focus on reliability and uptime as key metrics 7 8 for all the solicitations that you do, and to push for really pretty high uptime, you know, 99 9 10 percent or more, keeping in mind that when 11 someone comes to a charger and they're expecting 12 it to work and it's broken, they may be, you know, getting a tow home, and their next car may 13 not be an EV. 14

15 So think about the comparison with gas 16 stations. You know, how often does it happen 17 that you go to a gas station and you can't fuel 18 your car? That like never happens.

19 So just to emphasize that to be a 20 priority and maybe even suggest that, with your 21 new several stats, maybe you gather data on that 22 and try to, you know, track that data as, you 23 know, people's ability to successfully use the 24 network and the, you know, level of uptime and 25 broken chargers is something that you track

1 because it's really a big deal for drivers. ' So thanks. 2 3 MR. BRECHT: Thank you, Joel. 4 I should clarify, when I call on you, if you can just state your full name for the court 5 6 reporter, I appreciate it. 7 Eileen, did you have a question? 8 COMMITTEE MEMBER TUTT: Yes. Eileen Tutt 9 with the Electric transportation Community 10 Development Corporation. I have two questions, 11 just clarification. 12 The first is on Slide seven. And sorry 13 to do this to you but it says at the bottom and 14 in parentheses, And I just noticed this because I 15 was one of those persons who worked really hard 16 to get funding this year and record net amount of 17 funding, It says, "pending future state budgetary 18 approval," which I think is actually just -- I 19 have a feeling that's mistyped. I assume the budget has already been approved. So I just want 20 21 to clarify that and just make sure that there is 22 not funding that we're still waiting to be 23 approved. And then -- and is that true? 24 And I have one other question. 25 COMMISSIONER MONAHAN: I can answer that

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really quick. I mean, Eileen, we're talking
 about this fiscal year is approved. The budget,
 the broad budget, is approved. This fiscal year
 funding is approved. But every fiscal year will
 be another discussion with the legislature.

6 COMMITTEE MEMBER TUTT: Okay. Okay. So 7 this slide is as of spring 2022? Okay. I think 8 that's, I think -- anyway, I would not include 9 that, I would just take that out just for 10 clarity, just as an FYI.

11 And then then the only other 12 clarification question that I have is it looked 13 like all of the ZEV Program funds were 14 oversubscribed, which is not surprising to me, 15 and part of the reason why we pushed so hard for 16 such a large allocation because it's clear that 17 the need is way outstripping demand, but that the low-carbon fuel funds, it sounds like there's 18 19 still money left, that those are not oversubscribed; is that a fair characterization? 20 21 So it sounded like there was still \$7 22 million left in that pot of money for a low-23 carbon fuel production, which to me would indicate perhaps we don't need to allocate money 24 25 next year. And I'm not I'm not even trying to

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1 fight or anything. I'm just saying, I'm just 2 wondering, we have one pot of money that is not 3 oversubscribed, whereas workforce, everything 4 else, is oversubscribed. And so I'm just asking 5 that, is that what I understood from the staff's 6 presentation?

7 MR. BRECHT: I should go back and double 8 check. But my recollection was that the last 9 time we ran our low-carbon fuel production 10 solicitation, we were oversubscribed with 11 applicants that received a passing score or 12 greater. So I think we're oversubscribed in 13 pretty much all that we do, which is kind of a 14 good problem to have. But, yeah, I can double 15 check.

16 COMMITTEE MEMBER TUTT: Okay. Yeah, if 17 yo8u could? Because I heard in the staff 18 presentation, and when they were going through 19 the low-carbon transportation, it sounded like she said, or he said, I can't remember who said 20 21 it, but that there's still \$7 million left. 22 MR. SMITH: Yes. Right. We have not put 23 that funding into -- we have reserved that 24 funding for an upcoming solicitation.

25 COMMITTEE MEMBER TUTT: Got it. Thank

1 you.

2	MR. SMITH: Correct.
3	COMMITTEE MEMBER TUTT: Yeah, that
4	answers my question. Thank you so much.
5	MR. SMITH: Okay. Thanks, Eileen.
6	Craig, do you have a question?
7	COMMITTEE MEMBER SEGALL: That works even
8	better if I come off mute. Just a quick point of
9	clarification that we talked about a bit.
10	But to public reference, I just wanted to
11	flag the ACF. The fleet regulation also has a
12	sales end date for zero-emission trucks of oh,
13	sorry, of internal combustion trucks and 100
14	percent zero-emission truck sales by 2040 is the
15	current proposal, although I know members of the
16	public could argue that shouldn't be pulled
17	forward. So it's great to see all this, this
18	readiness work that might affect that.
19	And I also just had a follow-up question
20	for my former book club colleague, Mark Wenzel,
21	if he's game, which is to hear a little bit more
22	about how the CEC thinks about reliability for
23	non publicly-funded chargers, since this
24	obviously is also an important area.
25	MR. WENZEL: Yeah. Thanks, Craig.

1 So the, you know, the authority that we 2 have right now is for publicly-funded chargers, 3 or the direction we have right now is for 4 publicly-funded and ratepayer-funded chargers in 5 terms of creating standards, performance 6 standards, that we can apply.

7 The direction is also to report on the 8 overall status of the network, including non 9 publicly-funded charges. And so the second piece 10 of that, we'll be looking at field testing things 11 like customer surveys and gathering more 12 information on that.

13 COMMITTEE MEMBER SEGALL: Thanks Mark.
14 MR. BRECHT: Eileen, did you have another
15 guestion?

16 COMMITTEE MEMBER TUTT: Yeah, I'm sorry. 17 I just noticed again on slide seven that it says 18 you leveraged over \$730 million in private and 19 other public funds. I think that's very, very 20 low. I'm just really surprised by how low that 21 number is. I was just -- so I just wanted to 22 just flag that for you, and happy to have an 23 offline conversation, but that -- I mean, I 24 know -- I don't know if there's somebody from GO-25 Biz on the line, but I see that as -- I know, or

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1 even ChargePoint or others that have -- the 2 private sector funding so overwhelms the amount 3 of public sector dollars that are going into this 4 space that I was just surprised at how low that 5 number of looked.

MR. SMITH: Yeah. We know that that is a 6 conservative estimate, and that's just based on 7 what's written into our grant funding 8 9 requirements. You know, in common solicitation, 10 say, maybe we'll require that every dollar that 11 our program puts in has to be matched by a dollar 12 from the recipient in matched funding. And so 13 that's a floor but it's the minimum. 14 COMMITTEE MEMBER TUTT: Okay. 15 MR. SMITH: Yeah. Over --16 COMMITTEE MEMBER TUTT: Okay. 17 MR. SMITH: -- (indiscernible) --18 COMMITTEE MEMBER TUTT: So just for 19 these --20 MR. SMITH: -- well over. 21 COMMITTEE MEMBER TUTT: -- projects? Ι 22 see what you're saying. 23 MR. SMITH: Correct.

24 COMMITTEE MEMBER TUTT: Okay.

25 MR. SMITH: Yeah.

1 COMMITTEE MEMBER TUTT: Okay. Thank you. 2 MR. SMITH: Yeah. Thank you. 3 MR. BRECHT: Craig, do you have another 4 question? Okay. 5 Are there any more questions from the 6 Advisory Committee? 7 Joe Levin? 8 COMMITTEE MEMBER LEVIN: Hi. Yes. Yes. I'm Joel Levin with Plug In America. 9 So I have one other question about your 10 solicitations for Level 2 charging ass to whether 11 12 -- for light-duty vehicles to whether you draw a 13 distinction between sort of short dwell time 14 locations and longer dwell time locations? 15 So for example, kind of multiunit 16 dwellings where people can charge at home and 17 workplaces where you can charge at work, which 18 are really, we think, the most valuable because 19 those allow somebody who normally wouldn't be able to buy an EV to buy an EV because that's 20 21 sort of a place where they can actually charge 22 versus like retail when you go into a store and 23 you charge for 20 minutes, which is, we think a 24 lot less valuable. 25 So like focus on multiunit dwellings.

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1 It sounds like you have some programs that 2 specifically focus on those, particularly lowincome, which is great, and then workplace. So 3 if you're looking at a retail place, we would 4 arque like the employee aspect of it is much more 5 6 valuable than the public aspect because it allows someone to actually buy an EV versus like if 7 8 you're just getting a -- you know, topping off when you're shopping, it's sort of a nice-to-have 9 10 but it doesn't really change the world at all. 11 So I don't know if you draw a distinction between those kind of shorter dwell time and 12 13 longer dwell time applications? 14 MR. WENZEL: Yeah. Thanks Joel It's, 15 you know, it's a good point and it's something 16 we're certainly looking at. 17 I'd also refer back to the Draft ZEV 18 Infrastructure Plan, which we published in April, 19 and we're planning to get the final version out 20 this year. So in it we say that our policy would 21 be to maximize at-home charging, just recognizing 22 that it's often the lowest cost and most 23 convenient, and sometimes the grid friendliest 24 option there. 25 When it comes to the rest of Level 2

charging, we're really thinking very carefully.
 And there's more in the ZIP about that, thinking
 very carefully about what the business cases are
 there.

5 I'll point to the CHL 2 (phonetic) 6 solicitation, convenient, high visibility, low-7 cost Level 2 charging that is under development 8 now. And it's really sort of aimed at trying to 9 understand those business cases better.

In particular, so if people know that Level 2 charging is available, how does that affect their behavior and ability to charge?

13 And one of the things that, you know, 14 we've talked about, some innovations that we might test there, too, so one would be smart 15 16 charging, but another is in, say, a downtown 17 corridor, could we have charging that is used 18 primarily by visitors, whether that's retail or, 19 you know, tourists or employees during the day, 20 and then by multifamily housing dwellers at 21 night? So make -- you know, increase the 22 utilization, decrease the overall cost, and 23 increase the availability to a variety of folks. 24 So I think the things that you are 25 targeting are issues we're very interested in.

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Happy to get your feedback and input on all
 those.

3 COMMITTEE MEMBER LEVIN: Thank you.
4 Yeah, the CHL sounds like a like a really
5 interesting program.

6 MR. SMITH: Yeah. I might just add, you know, from the modeling perspective, this is 7 8 not -- your specific question was about the 9 solicitations, but from a modeling perspective, 10 we try to match the dwell times that people already have in their schedule to the power of 11 12 charging that is -- yeah, that we see as needed. 13 So people don't have -- you know, if it's only a 14 20-minute stop, we put, you know, what kind of 15 charger can be -- can accomplish that in 20 16 minutes. And so it's kind of implicit in the 17 modeling and the numbers that we come up with for 18 the chargers.

And then in our most recent workshop about the second assessment, we're looking at -we detailed kind of -- you can go back to the slides, as well -- but we detailed maybe a split between retail chargers, so back of the lot versus front of a lot. So charges that are for the employees of retail is a much different kind

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1 of charge or longer dwell time than you might see 2 in front of the store, and so picking apart that a little bit more in the modeling. 3

4 And then we also see other trends that, you know, may or may not be relevant but the 5 6 downboard (phonetic) chargers in cars are getting bigger and bigger. And so does that mean we need 7 Level 2, you know, some Level 2 that's faster 8 9 charging to kind of match that dwell time? 10 So, yeah, from the modeling perspective it's kind of implicit and integrated into all the 11

different estimates that we do.

12

13 COMMITTEE MEMBER LEVIN: Thanks.

14 MR. BRECHT: Great. I know we're running 15 a little late on time here.

16 So, Tracy, do you have a question? This 17 will be our last question, I think, for this section. We'll have to move on. 18

19 COMMITTEE MEMBER STANHOFF: Thank you. 20 Patrick, it's Tracy. Thank you. Yeah.

21 I had a quick question on did you say GO-22 Biz will be doing business training for these 23 installation or are working with the charging 24 stations or am I not seeing this correctly?

25 Oh, you couldn't hear me or --

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1 MR. BRECHT: Apologies, Tracy, it's cutting -- your line is cutting in and out a 2 little bit. Could you repeat the question maybe? 3 4 COMMITTEE MEMBER STANHOFF: Oh, I'm The question was on the 5 sorry. Hanq on. 6 business and workforce training for the 7 installation -- the charging stations, is GO-Biz 8 going to be in charge of selecting these? 9 MR. SMITH: I don't believe so. We do 10 coordinate with GO-Biz on many of our efforts, 11 including planning for workforce training 12 activities, but I'm not recalling maybe what the 13 impetus for comment was. But I think, in 14 general, we would be perhaps consulting with GO-15 Biz as we develop our funding concepts and funding opportunities, but I don't believe that 16 17 GO-Biz would be the ones implementing them. 18 MR. BRECHT: Okay, I see Commissioner Monahan has stepped away for a moment. 19 We'll have to decide if this would be a good 20 21 opportunity to have a break or if we should power 22 through, move on to the Investment Plan? Maybe 23 give Commissioner Monahan a moment or --24 MS. HAAS: We do have one question in the 25 question and answers.

1 "For the universe of non transit/bus BEVs 2 displayed on that medium/heavy-duty dashboard, are those medium/heavy-duty vehicles registered 3 and domiciled in California and on California 4 5 roads today? 6 MR. SMITH: I think Liz might be able to answer that question. I think for the most part, 7 we're probably going to reserve the Q&A segment 8 9 for the public comment period at the end of the 10 meeting. 11 But, Liz, do you have immediate thoughts 12 on that question? 13 MS. PHAM: Yeah. So those vehicles are 14 registered and they are on the road? 15 MR. SMITH: Got you. Thank you. MR. BRECHT: Charles, do you have a 16 17 recommendation? Should we have our break at this point or --18 19 Let me look ahead to the MR. SMITH: agenda real quick here. Just a second. 20 21 MR. CAZEL: I can fill a few seconds. 22 Regarding the Level 2 chargers, don't forget, the Communities In Charge Program is 23 going to have a workshop on October 18th, so 24 25 that's going to be Level 2 only, talking about a

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1 lot of those same things, workplace and home
2 charging at multiunit family.

3 MR. SMITH: Okay. Thank you, Phil.
4 So looking at our agenda, I see the next
5 item is your presentation, Patrick. So maybe we
6 can just dive into that and Patty will rejoin
7 while we are going through those slides.

8 MR. BRECHT: That sounds good, Charles.9 Thank you. We can.

10 Next slide, please. Next slide. 11 I'm, once again, Patrick Brecht, the 12 Investment Plan Project Manager. And at this 13 point, I'll go over some key changes that are in 14 the revised staff draft report version versus 15 that of the staff draft back in April. Of 16 course, this is why we didn't -- we couldn't 17 publish until end of September. We had to -- we 18 were waiting, actually, for -- to incorporate the 19 \$2.4 billion from the 2022 State Budget General 20 Fund ZEV package to be administered by the CEC 21 over four fiscal years.

22 We incorporated, actually, the National 23 electric vehicle Infrastructure Program was 24 spoken about earlier, but only in text. However, 25 we did not include that in our funding table. We

incorporated CARB's 2022 Scoping Plan Advanced
 Clean Cars II rule.

3 We had update, as mentioned earlier, by the AB 2127 Report in leveraging findings to 4 inform our investments. There are updates to the 5 6 California Electric Vehicle Deployment Assessment, or the SB 1000 Report, and we 7 8 leveraged findings to inform our investments and 9 incorporated feedback from the Advisory Committee meeting docket submissions. 10 11 Next slide. 12 This graphic provides a visual of total 13 funding, both for the Clean Transportation 14 Program and General Funds, which equals \$2.9 15 billion for Fiscal Year 2022 and 2023 through 16 **`**25-26. 17 And, yeah, but now let's move on to our 18 table, so let's go to the next slide, please. 19 This slide provides greater detail and 20 breaks down each funding category. Now I'll go 21 through the funding and provide rationale for the 22 Clean Transportation Program funding allocations. 23 The Investment Plan updates include program 24 funding and the General Fund ZEV package

 $25\,$ investments from the enacted budgets of 2021 and

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1 2022. This table -- and I'm so sorry, the font 2 is so small, and it's a lot of info to fit onto 3 one slide -- the program's proposed funding allocations for Fiscal Year '22 to '23, the 4 proposed funding allocations for the remainder of 5 6 the Clean Transportation Program through the end of Calendar Year 2023, as well as the recent 7 8 General Fund allocations under the Budget Acts, 9 as mentioned, 2021 and 2022.

10 It's important to note that CEC can only 11 make adjustments to the Clean Transportation 12 Program funding. The Budget Acts of 2021 and 13 2022 are prescriptive, as Charles mentioned 14 earlier, and cannot be modified. The Clean 15 Transportation Program allocations for the 2022 16 to 2023 Investment Plan Update are unchanged from 17 last year's 2021 to 2023 Investment Plan update.

18 And I should also mention amounts have
19 been adjusted to account for administrative costs
20 that are not to exceed five percent.

21 Next slide.

The table shows combined allocations of just over \$900 million to support light-duty passenger vehicle charging. This is the first three.

actually, if you can go back one slide?
 I'm sorry. Thank you.

3 So as \$900 million to support light-duty passenger vehicle charging, that's the first 4 three rows, and nearly \$1.8 billion to support 5 6 medium- and heavy-duty zip infrastructure, which 7 is the next six rows. Investments in medium- and 8 heavy-duty infrastructure affect the need to 9 swiftly transition the most polluting vehicles 10 toward zero-emission vehicle technologies in the most sensitive regions of the state. 11 12 Next slide. 13 Of the over \$900 million allocated for 14 light-duty charging infrastructure, the Clean 15 Transportation Program original funds will

17 and \$13.8 million in the remaining half fiscal 18 year, which along with the last year's cumulative 19 investments of \$270.1 million, it should be 20 sufficient to meet the state's goal of having 21 250,000 chargers by 2025.

provide \$30.1 million in the current fiscal year

16

The General Fund provides over \$558 million over the next four fiscal years to build out a broad network of grid integrated, highpowered fast chargers to support travel across

1 the state and to supplement federal NEVI funding 2 for corridor fast charging. The General Fund also provides \$299 million for equitable at-home 3 charging for multifamily residents and priority 4 community single-family homes. 5 Next slide. 6 7 The Investment Plan allocates \$1.7 billion for medium- and heavy-duty ZEV 8 infrastructure. The Budget Acts of '21, of 2021 9 10 and 2022, require the CEC to fund ZEV 11 infrastructure for specific categories, that's 12 four and \$6 million for drayage trucks, over \$198 13 million for transit buses, over \$404 million for school bus ZEV infrastructure, over \$465 million 14 15 for truck, bus and offroad equipment, \$150 16 million for ports. 17 The CEC is allocating an additional \$44 18 million of Clean Transportation Program funding 19 for medium- and heavy-duty ZEV infrastructure. 20 These funds will support the deployment of 21 thousands of ZEV drayage trucks, school buses, 22 transit buses, and other medium- and heavy-duty 23 vehicles within the state. 24 Allocations for The Clean Transportation 25 Program Fund and General Fund will also support a

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1 broader portfolio of activities.

2 Next slide. 3 The \$97 million for emerging opportunities allocation, highlighted here, for 4 instance, includes funding from the General Fund 5 6 for sectors that are only beginning to transition to zero-emission technologies, including zero-7 8 emission aviation, locomotive, and marine 9 vehicles. The allocation will also support 10 vehicle grid integration efforts, such as mitigating electric vehicle charging during peak 11 12 capacity or high carbon intensity hours, as well 13 as bidirectional charging to actively support the 14 grid. 15 Next slide. 16 Now, Assembly Bill 8 directs the CEC to 17 allocate \$20 million annually, not to exceed 20 18 percent of the funds appropriated by the 19 legislature, from the Clean Transportation Program to deploy hydrogen fueling stations until 20 21 there are at least 100 publicly available 22 stations in operation.

23 The Investment Plan allocates \$90 million 24 for hydrogen infrastructure, but this is a 25 minimum, not a maximum, since funding for medium-101 California Reporting, LLC

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and heavy-duty ZEV infrastructure will also be 1 2 used for hydrogen infrastructure. Funding for the Clean Transportation Program Fund, which is 3 \$30 million will be sufficient to meet and exceed 4 the 100 station goal set by AB 8, while 5 additional General Fund investments from last 6 7 year will help the state reached the 200 station 8 qoal.

9 The Budget Act of 2022 requires the CEC 10 to fund hydrogen stations to meet hydrogen 11 infrastructure at \$20 million per year for three 12 years starting Fiscal Year 2023 to 2024. This 13 new funding from the Budget Act of 2022 will 14 allow the state to further expand access to 15 hydrogen infrastructure, including medium- and 16 heavy-duty vehicles.

17 Next slide.

18 Now to support the development of clean 19 low carbon fuels, the Investment Plan allocates a total of \$15 million of program funding over the 20 21 next two years, an additional \$10 million for 22 program funding will support ZEV workforce 23 development, and, finally, the General Fund 24 includes \$118 million for ZEV-related 25 manufacturing to help keep California at the

1 forefront of manufacturing.

2 That's a lot of information but that 3 includes that concludes my presentation.

I will now turn it over to Commissioner
Monahan, who will lead the Advisory Committee
discussion.

7 COMMISSIONER MONAHAN: Great. Thanks
8 Patrick. Excuse me. So a lot of information to
9 digest, as I said.

10 And we had a few discussion questions, 11 but I'm guessing the Advisory Committee is just 12 ready to go, at least some members are. So 13 here's the questions that we pose just to help 14 stimulate the conversation.

15 So given the fact that we don't have much 16 flexibility in terms of we can't move the General 17 Fund money, we can only move the Clean 18 Transportation Program money, should we be 19 shifting any of the Clean Transportation Program 20 dollars to other categories, like low-carbon fuel 21 production, ZEV manufacturing, workforce 22 training, or between the medium-duty and light-23 duty ZEV infrastructure? 24 Also, do the timing and allocations between the light- and the medium- and heavy-duty 25

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1 infrastructure investments strike the right
2 balance for ZEV acceleration? If not, where
3 should we adjust?

And finally, what should the Investment Plan include within each funding allocation to improve equity and create a greater stream of benefits from that allocation?

8 So we have allocated three minutes per 9 Advisory Committee member. We're going to be 10 timing that. I'm sorry to be so disciplined 11 about this but, as I said at the outset, we want 12 to make sure that we're sort of bouncing the 13 amount of time that somebody could sit in a Zoom 14 meeting with the need to get feedback. And, 15 also, we want to make sure that every single 16 Advisory Committee member has a chance to speak.

At the end of that, we'll open it up for public comment, as well. We may have to change the timing for public comment, just because we don't know how many members or stakeholders are going to be wanting to speak, and we want to make sure that, again, this doesn't go all day.

23 So with that, what I would ask for the 24 Advisory Committee members, if you could raise 25 your hand when you're ready to speak? And I

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1 would give kudos to the first couple of people 2 because they're the bravest, and also because I 3 think, you know, sometimes you could just do a 4 me-to for comments to make it faster and to give 5 you more time for speaking.

But we do have one brief panelist who has
7 said yes. Let me get it -- ah, Mr. Segall?

8 COMMITTEE MEMBER SEGALL: I will be 9 brief.

10 My first thing to say is thanks to you, 11 Patti, and to the staff. This is a major effort, 12 it's been a team effort, and I think dovetails 13 well with CARB's funding plan, so thanks. And, 14 of course, I'm supportive.

A few thoughts on the areas of focus. I do think as we continue to electrify heavy-duty fleets, I contend a strong emphasis there will be important, especially considering the considerable interest in accelerating sales mandates in that area.

I think that the analysis in the plan on equity is really positive. And continued focuses in equity metrics and designs will be quite critical. I really like where we're going on that.

1 One area I would suggest for future consideration, and I know this is an area, I 2 think, with some staff interest, is thinking 3 about rural-focused solicitations and 4 solicitations focused on tribal nations, both 5 areas where I think there's continued interest, 6 and especially as CARB will be moving into zero-7 8 emission offered equipment, such as forklifts, 9 over the next few years. Really speeding charger 10 infrastructure installation times will be 11 important to those areas. 12 Finally, I think the plan does really 13 interesting work thinking about both public and

14 private investment. I'm interested in Staff's 15 ideas on ways to continue to push forward and 16 leverage private investment in these spaces, as 17 well as the major public seed money.

18 And just kidding. Finally, finally, I'm 19 quite interested in ways to continue to grow the 20 stock of trained installers, given the 21 appropriate labor restrictions in those areas to 22 help train people and certify them rapidly and 23 efficiently to be installers. So just note 24 there's just issues to consider but, generally, 25 really supportive and appreciate everyone's work.

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1 COMMISSIONER MONAHAN: Great. Thanks 2 Craiq. 3 And I see, let's see, Morgan. Is Morgan the next speaker? Looks like it. 4 5 Morgan? COMMITTEE MEMBER CASWELL: I actually 6 7 think Joel was before me. 8 COMMISSIONER MONAHAN: Oh, okay. So for 9 some reason my -- oh, there it goes. It wasn't 10 updating. 11 Joel, sorry about that. 12 COMMITTEE MEMBER LEVIN: Okay. No 13 worries. I've already taken a bunch of time 14 anyway. 15 But, yeah, in general, I think the plan 16 is really strong. A couple of specific comments. 17 In terms of promoting equity, one other area that we hear a lot from drivers is about 18 19 payment, that payment is really challenging, particularly when you have to like download 20 21 someone's app and upload your credit card, and 22 you're standing there in the in the rain, trying 23 to figure all this out. 24 So I would encourage that you have credit 25 card readers with chips on everything that you

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1 guys do. I don't know if that's a standard thing 2 now. But it turns out that particularly lower 3 income people don't always have tap cards that 4 that are touchless, that chip readers are still 5 very, very common for a lot of people. So I 6 would encourage that. I don't know if that's the 7 standard on your solicitations.

8 In terms of workforce development, one 9 thing I didn't hear, maybe it was kind of built 10 in, is dealerships. Dealerships are having a 11 really hard time finding staff that can work on 12 electric vehicles. So I would say supporting 13 both mechanics, people who have technical skills 14 to work on the vehicles, and also sales staff 15 who -- because it's a whole different area of expertise to be able to sell an EV. That's a 16 17 little bit different from a regular gas car. So 18 I would encourage you to think about workforce 19 development for dealerships.

Let's see what else. In terms of maintenance of the stations, I think I already kind of talked about that, that maintenance is really key. If we're building out a suite of stations that have you know, low uptime, that's going to create a lot of frustration around -- to

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1 drivers.

And then I also mentioned around I think 2 3 that having a focus on multiunit dwellings, and particularly lower income multiunit dwellings 4 and, and thinking about when you're -- as Mark 5 6 said, you know, charging at home is the cheapest, most convenient place to charge. And you also 7 8 don't need super high power. We've found that 9 among EV drivers, about a quarter of drivers that 10 charge at home just use Level 1. So for a lot of 11 people, that's fine.

12 So I could imagine a situation where, if you're doing installations in in a multiunit 13 14 dwelling, to have, you know, a large amount of 15 Level 1 or very low Level 2 with a little bit of 16 faster charging for people who need it to make 17 the first one very cheap or inexpensive, and 18 then, you know, a little bit faster for people 19 who need it and charge for that. And I think utilities are like that, as well, because it puts 20 21 less pressure on the grid.

And then the last thing, in terms of hydrogen, I don't know how much control you have over this, but I would focus more of your efforts on the heavy duty rather than light duty, given

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1 that there's just not a lot of light-duty 2 hydrogen out in the world. So with your light 3 duty, I would kind of focus more on EVs than 4 hydrogen.

5 So thank you.

6 COMMISSIONER MONAHAN: Great. Thanks a
7 lot, Joel.

B Just a heads-up that payment is under the 9 regulatory authority of the Air Resources Board. 10 And there is a requirement for chip readers that 11 already phased in for DC fast chargers. I think 12 it's at the end of 2022 or 2023 for Level 2, so 13 that is a requirement for new chargers.

All right. Also, Joel, we'll just encourage you to keep engaging from a consumer perspective on the charging side. We really want to make sure we're attentive to these consumer issues. And charging is changing, consumer preferences are changing, so appreciate that input.

21 Morgan, you're next. Morgan, and then22 Bill McGavern.

23 COMMITTEE MEMBER CASWELL: Great. Thank24 you.

25 Well, first, I'd like to, you know,

continue to commend CEC Staff for their work on
 this and for allocating dollars for heavy-duty
 vehicle applications and, more specifically, port
 sources of emissions.

5 I don't have comments on the funding that 6 is flexible for movement between the buckets or 7 movement between the fiscal years. I did prepare 8 some other comments for today that I wanted to 9 share.

10 I'll highlight that, you know, the Clean 11 Transportation Program has been integral to 12 technology advancement here at the San Pedro Bay 13 Ports, particularly when it comes to cargo 14 handling equipment, drayage trucks, and harbor 15 craft. I think there is still a demand for 16 technology advancement funding at the ports, 17 particularly for innovative charging and fueling 18 for zero-emission cargo handling equipment, as 19 well as build and demonstration of zero-emission harbor craft with the associated infrastructure. 20 21 I am glad to see zero-emission 22 locomotives are called out explicitly in the emerging opportunities allocation. I'd also like 23 to see opportunities for demonstration of clean 24 25 fuels for ocean going vessels.

I'm going to focus the remainder of my comments on the importance of public truck charging, which I know you also recognize. You know, for the Port of Long Beach, you know, we feel like the NEVI Formula Program was a missed opportunity for investments in public drayage truck charging.

8 I think one of the challenges is there 9 are many funding programs in which zero-emission 10 truck charging infrastructure is eligible, giving 11 the appearance that funding gaps don't exist. 12 But the reality is many of these funding programs 13 are either oversubscribed for other applications, 14 that are tailored for other applications, or 15 aren't conducive to public truck charging.

Just as an example, you know, we don't believe government is going to install all the public truck chargers needed. The private sector will need to fill that gap but many of the funding programs that exist are only open to government or don't emphasize public truck charging.

I guess what I'm what getting to is I'd like to encourage the CEC to go further than defining a bucket for drayage truck ZEV

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infrastructure, but to explicitly include 1 2 discussion of how public truck charging is going to be prioritized and the description for that 3 allocation in the plan. By doing so, you know, 4 we would really see the first plan that calls 5 6 public truck charging infrastructure out directly. And we certainly are hopeful to engage 7 8 in the future on the NEVI Formula Program and 9 hoping that it will accommodate public charging 10 infrastructure. 11 And that's it. Thank you. 12 COMMISSIONER MONAHAN: Thanks Morgan. 13 We have Bill McGavern next and Lucas on 14 deck. 15 COMMITTEE MEMBER MAGAVERN: Thanks. Bill McGavern with Coalition for Clean Air. 16 17 And, in general, I think this is really 18 well thought-out plan. And I appreciate the way 19 that it grows out of the research and planning 20 that you've done, and also, especially, that 21 you're supporting the important rules adopted by 22 the Air Resources Board, and soon to be adopted 23 by the Air Resources Board Advanced Clean Cars, 24 Advanced Clean Trucks, and advanced Clean Fleets. 25 I want to focus particularly on what to

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1 do for the communities that have suffered the 2 most from air pollution, as well as from historic 3 disinvestment. And, therefore, I encourage you 4 to really focus on charging in multifamily 5 dwellings.

6 I really agree with Joe Levin's comments, 7 that often Level 1 charging will be sufficient. 8 And also our rural communities, making sure that 9 they're not left out.

10 And when we talk about equity, it's also important to note that the toxic diesel exhaust 11 12 from medium- and heavy-duty vehicles really 13 concentrates in low-income communities of color. 14 So we can do a lot for environmental justice by 15 focusing on replacing those dirty diesel engines 16 with zero-emission engines when we're talking 17 about trucks and buses and off-road engines, like 18 Port equipment and construction equipment. So 19 we'd really like to see an emphasis on investment 20 there.

21 One note, I know you can't do anything 22 about this because it's in the budget, but I was 23 struck by the imbalance between the amount of 24 money allocated for infrastructure for school 25 buses versus those for transit buses. It really

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1 seemed like the transit buses got the short end 2 of the stick there. And if anybody knows the 3 rationale for that, I'd be interested. Like I 4 said, you can't do anything about it, at least 5 this year, but it really does not seem to be 6 balanced.

7 One point that I'm not sure has come up 8 so far is the importance of when we're talking 9 about ZEV charging. A single connector type for 10 charging would be, I think, very helpful for 11 consumers and, you know, for the overall 12 transition.

13 And then finally, I just wanted to 14 support the identification of emerging 15 opportunities in the plan. Zero-emission, 16 aviation, locomotives and marine engines, those 17 are areas where we do see a growing share of air 18 pollution coming from that sector. And because 19 the federal government really has not stepped up 20 in the way that the state has, and the Feds 21 actually have responsibility for a lot of those , 22 we're lagging behind there.

23 And I also think the vehicle grid 24 integration and bidirectional charging are going 25 to be increasingly important as we meet our grid California Reporting, LLC

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1 needs while we make this transition.

2 So thanks very much.

3 COMMISSIONER MONAHAN: Great. Thanks
4 Bill.

5 We have Lucas, and then Michael Pimentel 6 on deck.

7 COMMITTEE MEMBER ZUCKER: Hi everyone.
8 Lucas Zucker with CAUSE.

I want to focus my comments on equity. 9 I 10 think, unfortunately, we're missing a lot of our 11 representatives from the environmental justice 12 community on our Advisory Committee today. And, you know, I do think there's a sense among 13 14 environmental justice advocates that a lot of the 15 kind of voices and comments that have been made 16 from the EJ community haven't really been 17 reflected in the plan over the last few years. 18 And so, you know, I may sound like a broken 19 record here, but just want to reiterate some of 20 the things that we've been saying. 21 I think, first, on the light duty/heavy

21 duty balance, really wanting to see, you know, 23 more of the shift towards heavy duty. You know, 24 originally when I came on the Advisory Committee, 25 the heavy duty was really prioritized in the

1 plan. And I think that was kind of scaled back 2 as the legislature invested a lot in heavy duty. 3 And I think that's because our legislature is 4 really concerned with environmental justice, and 5 that diesel exhaust is killing people in 6 disadvantaged communities, the airports and 7 warehouses and truck routes.

8 And so I think we should be thinking of 9 our role often is to follow the guidance of the 10 legislature, who is democratically elected by our 11 communities, you know, rather than thinking of 12 ourselves as like a countercurrent to the 13 legislature. And so I'd like to see more 14 investment in heavy duty.

15 And I think in terms of the, you know, within categories, I'd really like to see, you 16 17 know, more kind of concern around potential 18 displacement around kind of fast chargers in 19 disadvantaged communities. We've mentioned 20 suggestions around prioritizing kind of public 21 and nonprofit housing, or communities that have 22 stronger tenant protections. You know, as well 23 as, I think, you know, labor standards and 24 targeted hire helps ensure that some of those 25 benefits are really reaching disadvantaged

residents of disadvantaged communities and not
 just kind of putting something in a disadvantaged
 neighborhood and hoping that it benefits the
 people living there.

5 Also on hydrogen and fuels, I think 6 that's been another major concern from the EJ 7 community, you know, trying to maybe think of 8 some guardrails or parameters. I know there's 9 disagreements on the role of hydrogen and low-10 carbon fuels but, you know, things like, to me, hydrogen should just not be used for things like 11 12 short haul, you know, talking like drayage, like 13 you know, this should really be kind of limited to more like long haul. 14

And looking at the at the source of hydrogen as a, you know, a big criteria here, is green hydrogen really coming from electrolysis or, you know, is it more like gray hydrogen, right, that that actually has its own, you know, emissions impacts; right?

And so, yeah, I just want to close with I think it is really important to, you know, think about environmental justice here. I know it didn't make it into the presentation, but it's in our staff report, when you look at the DCAGs

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1 (phonetic) recommendations, you know, on this action plan, you know, there's a real disparity 2 between the recommendations there and, I think, 3 the actions that we've taken in this plan. And 4 it's pretty jarring when you look at it. 5 6 And so, you know, really want to kind of bring that focus back to equity, even though I 7 8 know that there's not a lot of other people on 9 the call today who will be raising those 10 concerns. 11 COMMISSIONER MONAHAN: Great. Thanks 12 Lucas. 13 And just to just a heads-up that we 14 are -- we have a separate track of engagement with the Disadvantaged Communities Advisory 15 16 Group. And we've asked them to provide feedback 17 into the plan. So even though there was no 18 representation today, we do really encourage 19 equity consideration so that we're -- you know, 20 we need good information in order to make good 21 decisions. So just appreciate that feedback. 22 Alright, we have -- oh, sorry. Oh. 23 And can the team helped by taking the hands down when they've spoken so I can tell 24 25 who's new?

1 So it looks like we have Jerome next --2 oh, no, I'm sorry. We have Michael next, and 3 then Jerome on deck.

4 COMMITTEE MEMBER PIMENTEL: Alright. Well, thank you, Commissioner Monahan and CEC 5 6 Staff for the ability to continue to participate 7 in this Advisory Committee.

8 I'm Michael Pimentel, Executive Director of the California Transit Association. As you 9 10 know, we represent 228 member organizations across the state of California. And that does 11 12 include 85 transit and rail agency members.

13 And I just want to start off by thanking Staff for the great work and compiling the plan 14 15 and capturing so well the various successes that we've had as a state in investing in zero-16 17 emission infrastructure.

18 I want to start off by supporting the baseline investments proposed for zero-emission 19 20 transit buses. And want to acknowledge and 21 appreciate the legislature in the CEC for their 22 continued commitment to multiyear funding. 23

As you've heard me say previously, having 24 funding certainty in programs like this one 25 really is essential for public transit agencies

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1 in developing and ultimately following through on 2 their long-range transition plans. Here we're talking about the agencies that may have a 3 several hundreds, if not several thousands, of 4 vehicles in their fleet. And having some 5 6 knowability in the funding that's available is 7 just critical for them in making decisions for 8 their procurements.

With all that said, I do want to pick up 9 10 on and re-double on Bill McGavern's comment on 11 the noticeable imbalance in level of funding 12 provided to zero-emission trains and buses 13 relative to school buses. And while we 14 understand that much of this unbalance is 15 statutorily directed, and there are some confines around how the CEC can make decisions on those 16 17 investments, I do want to acknowledge that the CEC does have some discretion to direct monies 18 19 that are identified for clean truck, bus, and 20 off-road equipment toward infrastructure for 21 zero-emission transit buses. And, as an 22 association, we would encourage you to do so. 23 I also want to make an observation for 24 Investment Plan moving forward. And I really do 25 think it would be helpful for us as an Advisory

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Committee to be able to see at least some sketch 1 detail on concepts for the investments that would 2 be made under that clean truck, bus and off-road 3 equipment line item. Currently, it's a bit 4 opaque. And so for conversations around whether 5 we've identified the right mix or balance of 6 investments, it's hard to be able to offer from 7 8 feedback without knowing what CEC's 9 contemplations might be for suballocating those 10 dollars in that line item. 11 And then finally, I just want to 12 highlight that one of the things that the CEC may 13 consider making investments in is an 14 infrastructure to establish resiliency and 15 redundancy for zero-emission infrastructure. 16 During these high heat wave cycles that we found 17 ourselves in, we, as an industry, were being 18 called on to reduce demand. That is 19 satisfactory. It's something we can do while we still have very small zero-emission fleets. 20 It's 21 going to be much harder once we have fully built-22 out fleets that are using primarily battery-23 electric technology, where those grid 24 considerations are going to be most acute. 25 And then finally, I just want to

1 acknowledge, because as an association, we 2 represent more than just best interests, we are 3 hugely supportive of the investments for emerging opportunities, recognizing that our rail and our 4 5 ferry agency members are being charged with 6 transitioning to zero-emission technologies pursuant to the proposed (indiscernible) 7 8 locomotive regulation, as well as the commercial 9 harbor craft regulation that has been adopted by 10 CARB. 11 So thank you for your time. COMMISSIONER MONAHAN: Thanks Michael. 12 13 Great comments for us. 14 Next we have Jerome, and then Ruben is on 15 deck. 16 COMMITTEE MEMBER QIRIAZI: Thank you, 17 Commissioner Monahan. 18 Jerome with the Humboldt Transit 19 Authority. I have just a few comments from the 20 perspective of a rural transit agency. 21 First, really appreciate the comments by Michael, and second, all of those, as well. Some 22 23 additional comments. 24 A key gap in terms of vehicle 25 availability that is critical for all transit

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1 agencies, but particularly rural, is the 2 availability of a hydrogen cutaway bus. 3 Currently, there are no commercially-available 4 cutaways. And so the CEC is able to help 5 incentivize the vehicle manufacturing sector to 6 start development on those vehicles, that would 7 be a huge benefit.

8 Another comment. I was excited to see 9 the suggestion of the medium- and heavy-duty loan 10 program. Just to add to that, if there was the 11 ability to have a short-term loan program that 12 helped offset the cash flow requirements for 13 reimbursement programs, that would be a huge 14 benefit to, particularly, smaller agencies. For 15 example, we have a grant through Tursup 16 (phonetic) where we will be managing invoices 17 that exceed 10 to 20 times our operational budget 18 for a year. And it's been very challenging to 19 figure out how to manage that.

Another point that I wanted to highlight is rural agencies really are looking to hydrogen for a lot of the more challenging rural trips that we have to achieve. Battery electric today is a great technology but it just doesn't work for a lot of the duty cycles that we have in

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2 A huge barrier there is the cost of hydrogen. It's a huge concern. And one 3 potential way to help with that is to continue 4 with operation and maintenance costs as an 5 6 eligible cost under infrastructure grants 7 provided by the CEC, so I'd urge you to consider 8 continuing that. 9 And, also, I just wanted to say I was

1 rural areas. And so we're looking to hydrogen.

10 excited to see the idea of coupling fleet
11 hydrogen fueling with public access. I think
12 that will be a huge benefit for rural areas where
13 transit agencies can really be a key player in
14 kickstarting a supply chain outside of the urban
15 areas.

16 Overall, the plan, excited about the plan 17 and agree, as well, with the benefit of showing 18 future funding plans going forward and in the 19 years ahead.

20 Thank you.

21 COMMISSIONER MONAHAN: Great. Thanks22 Jerome.

23 So we have Ruben next, and Heather on24 deck.

25 COMMITTEE MEMBER ARONIN: Thanks,

Commissioner Monahan. And congratulations to all
 of the staff on this great work. It's exciting
 to see what is in the pipeline and what's to
 come.

5 A couple of just overall notes on the 6 presentation. Really happy to see the mobile 7 source strategy and not just (indiscernible) 8 sales requirements included in your scenario 9 planning. With credit pooling and technology 10 advances, I think we're very likely to see 11 overcompliance in California.

I also loved seeing the dashboards and and twait to take a deeper dive into those.

14 To Jerome's note on the loan program, 15 that idea, not just for transit but across the 16 board, particularly in the medium- and heavy-duty 17 sectors, I look forward to the CEC really leaning 18 in to stretch its dollars as far as they can go 19 and then be able to recycle them into new loan 20 programs, hopefully.

21 On the funding plan scenarios, given the 22 extraordinary state and federal funding on light-23 duty infrastructure, I wonder if there isn't a 24 gap on the infrastructure for medium and heavy 25 duty outside of the drayage category, and would 12

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urge you to consider increasing some of those
 dollars in this early market.

3 Access to Public charging is going to be critical to building confidence. And given 4 (indiscernible) or tech advancement in the Class 5 3 through 6, as well as 7 and 8 trucks, this 6 market gap is really critical. And the truck 7 8 sector is really poised to accelerate as a 9 percentage of sales faster than some of the light 10 duty categories, but not without the 11 infrastructure deployment. In the past, I know we had talked about 12 13 workforce training versus manufacturing 14 investments, given the great funding from the 15 budget for manufacturing. It would be great if 16 there was additional funding to plus-up workforce 17 training categories. I think that's so critical 18 for market success, for further public buy-in, 19 for benefiting frontline communities from a job and workforce development space. 20 21 Back to the dashboard piece, I look 22 forward to diving more into it. I'm curious 23 about the granularity of the data and whether we 24 can be tracking by zip code the infrastructure 25 deployment and ZEV sales deployment. That's

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something that I know CARB is going to be looking
 at. And so anyway, if that could be integrated,
 it would be terrific.

4 And I'll also draw your attention to the equity stakeholder initiative. That card will be 5 6 standing up in January of '23 including, I think, with a plan in the summer of '25, to accelerate 7 8 implementation of frontline, of getting more ZEVs 9 in frontline communities. And the block grant 10 awards would be a great roadmap for where there 11 could be some synergy, because we need 12 infrastructure deployment and vehicles there, as 13 well.

Last little note on signage, I'm excited 14 about that, the \$1 million piece of the funding 15 16 plan. And I'm wondering how freeway signs, like 17 the ones that promoted Clean Air Day just 18 yesterday, could be used, at least in the 19 interim, to help build confidence in the infrastructure that's getting deployed? 20 21 Thanks so much. 22 COMMISSIONER MONAHAN: Great. Thanks 23 Ruben. 24 Alright, we have Heather next, and Leslie on deck. 25

1 COMMITTEE MEMBER HICKERSEN: Hi everyone. 2 Heather Henderson from GO-Biz.

3 First, I just wanted to echo everyone's thanks to you, Commissioner Monahan, and to CEC 4 Staff who worked on this really impressive plan. 5 6 And I, you know, I just really appreciate the openness to reevaluating some of the allocations 7 8 based on what we're learning and experiencing, 9 especially in previous grant funding 10 opportunities.

11 And I just wanted to be supportive of 12 providing that flexibility for opportunities that 13 might arise that, you know, could provide a 14 public service but might not fit within a 15 specific category, and so that we can adapt to 16 the evolving market.

17 I also just wanted to note a couple of 18 items that GO-Biz is working on that align really 19 well with the funding plan. GO-Biz is launching a public-private partnership called ARCHES, the 20 21 Alliance for Renewable Clean Hydrogen Energy 22 Systems, it's a mouthful, that is working to go 23 towards winning some of the Department of 24 Energy's funding for the clean hydrogen hubs and, 25 ultimately, creating a sustainable and expanding

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1 renewable hydrogen market in California, which 2 aligns well with the funding that you've proposed 3 here.

4 And also, in the last legislative session, SB 1251 establishes a ZEV equity 5 6 advocate within our office who will be a key point of contact for stakeholders, and who can 7 help to coordinate some of the cross agencies to 8 9 develop an equity plan. We'll be part of the ZEV 10 market development strategy that GO-Biz has in 11 our office that works across agencies and really 12 is looking to, you know, have a sustainable 13 market. 14 So I just wanted to thank you again and, you know, I really appreciate the presentation. 15 16 Thanks so much. 17 COMMISSIONER MONAHAN: Thanks Heather. 18 Thanks, GO-Biz, for being such a great partner 19 with all of the work. 20 So we have Leslie, and then Robert on 21 deck. 22 COMMITTEE MEMBER AGUAYO: Hi. Good 23 morning. This is Leslie Aquayo. I'm a Climate 24 Equity Program Manager with the Greenlining 25 Institute. Thank you all so much for the

1 opportunity to speak and for the hard work and 2 thoughtfulness that went into this plan. I'd 3 like to highlight a couple of points.

4 So first off, would love to reiterate a couple of conversations that we've had in the 5 6 past around defining and operationalizing equity. So I'm not sure if that's going to be included in 7 the latter part of the meeting today but would 8 9 love to, yeah, see where the CEC is at on the 10 definition of equity, on the definition of benefits, and definition around metrics to 11 12 encompass equity.

In particular, I'd also like to highlight Governor Newsome's new Executive Order N-16--22, which will now embed equity analyses and considerations in state agency emissions policies and practices, so pointing attention to that as well.

19 The second thing I'd like to highlight 20 is, you know, this notion of benefits to people 21 and not just place. So drawing from the 22 wonderful resources that I have also learned from 23 her own SB 1000, and Tiffany Wong (phonetic) and 24 Larry Pietta's (phonetic) work around ensuring 25 accessibility and not just deployment, so

ensuring that we prioritize direct funding to 1 frontline communities that are affected by 2 poverty and pollution first and foremost, but 3 that those investments actually create meaningful 4 benefits for folks and it's not just meeting a 5 6 checkbox, and deploying charging infrastructure, 7 in this example, to a census tract that is 8 allocated as a disadvantaged community.

9 To that, I'd also like to encourage the 10 CEC to similarly see this definition -- I'm sorry, this minimum investment standard for 11 12 disadvantaged communities as an iterative and 13 increasing process says as well. So in the same 14 way that we have iterated processes for other 15 standards and reliability metrics, thinking about how to further increase that standard for 16 17 disadvantaged communities as well. So while 18 right now CEC is meeting the 50 percent 19 disadvantaged community investment, perhaps continuing to push that mark further and further 20 21 as years go on. 22 I'd also like to point out to this 23 understanding that we have to see these

24 investments as removing barriers to the green

25 economy; right? So as emerging green economy

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1 presents itself as an opportunity to create new forms of wealth building, it will allow 2 communities of color that have been locked out of 3 intergenerational wealth and capital to actually 4 5 be able to invest in transportation systems that 6 can create access to the green economy and 7 further generate generating wealth. 8 So again, thinking about AB 2127, maybe 9 in their second assessment, updating not only the 10 grid needs analysis and VGI, but also within that labor analysis considering how labor can 11 12 encompass more wealth building opportunities. 13 And lastly, wanting to again highlight 14 one of the points that was mentioned earlier by 15 Michael Pimentel around heatwaves, so really 16 making sure that we integrate resilience into our What is our land 17 planning and thinking; right? 18 use going to look like? What is sea level rise 19 going to take affect? What about wildfires and 20 demographic changes as we project how California 21 will be changing once these plans and projects 22 are shovel-ready?

24 COMMISSIONER MONAHAN: Thanks Leslie. 25 Really appreciate those comments. And, actually, 133 California Reporting, LLC (510) 313-0610

So thank you for your time.

1 I'll be following up with an email to you on some of the issues that you raised. 2

3 Alright, we have Robert next, and Will on 4 deck.

5 COMMITTEE MEMBER MEYER: Alright. Thank 6 vou. Robert Meyer, Director of Economic Development with the Employment Training Panel. 7 8 I'd like to thank all of the CEC staff, of 9 course, on the report, particularly Charles, 10 Larry, Tami, and Jonathan and Chris 11 (indiscernible) regarding -- for support of 12 workforce and economic development engagement. 13 I'd like to also congratulate the state 14 on its new partnership with British Columbia, 15 Washington, Oregon. The states are 16 (indiscernible) promising message overall in 17 terms of climate sustainability and economic 18 development and investment, so happy to see that. 19 My only comments regarding the plan would 20 really be to see if there be ways to add 21 additional investment in workforce development, 22 and particularly for manufacturing. We have --23 this most recent year funded \$13 million in 24 community college funds from the General Fund, 25 which enabled us to reach public transit training

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1 demand through the California Community Colleges.
2 There is much more there and we hope to continue
3 that funding because of the uniqueness of the
4 General Fund dollars, we're able to reach public
5 and nonprofit entities where, with our core
6 program funds, we're not able to do that.

7 We can, however, provide additional investment for manufacturing, and that includes 8 9 not only the research and science and 10 technologies with the core program funds, but also the ranges of battery, battery technologies, 11 12 rare earth mining and lithium. And we're already 13 working in those spaces, so we look forward to 14 reporting back to your teams regarding some of 15 the work that's going on there, certainly charging infrastructure in vehicle component and 16 17 component manufacturing.

18 So if you have employers facing your 19 organizations in the manufacturing space, we 20 would love to talk to you about how we can engage 21 effectively.

Additionally, we do fund a tremendous amount of pre-apprenticeship, apprenticeship and journey worker training, particularly in the electric electrician, field, and sheet metal

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1 workers which are involved in the infrastructure 2 construction, as well as the other trade 3 supporting transit and manufacturing. We fund 4 about \$20 million to \$25 million in a given year. 5 And there's a huge investment that we make and we 6 see tremendous upside to continued investment in 7 that space.

8 Lastly, regarding some of the 9 manufacturing, we provide support through the 10 Department of Defense supply chain which, through 11 many circumstances globally, has created a real 12 interest around energy, energy manufacturing, the 13 systems, and ports and port security.

14 We are participating with a program 15 called Cadence (phonetic) that deals with 16 technology investments and defense priority 17 modernization. And we'd be very, very interested 18 in talking to the ports, as well as to systems 19 and manufacturing within the infrastructure arena, because we have found some technologies to 20 21 be able to do that.

Lastly, we are making investments in equity and we'd love to talk equity any chance we get.

25 Thank you and have a great morning.

COMMISSIONER MONAHAN: Thanks so much,
 Robert.

3 Okay, we have next, Will Barrett, and 4 then Eileen Tutt.

5 COMMITTEE MEMBER BARRETT: Thank you very 6 much, Commissioner Monahan. I appreciate it.

7 My name is Will Barrett. I'm with the 8 American Lung Association. And, first, wanted to 9 share, also, my appreciation for the work of the 10 staff and the multiple projects detailed in the 11 presentations for the discussion today. It 12 really helps to table and I feel like staff did a 13 thorough job there, so thank you.

14 I also just really quickly wanted to add 15 my support to those who have already spoken to 16 the need for as strong a focus as possible on the 17 broadest possible transition to zero-emission 18 technologies across the heavy-duty sector, really 19 making sure that we're taking that comprehensive 20 look at how we can eliminate the combustion 21 pollution that's caused, whether by trucks or 22 trains or harbor craft. We know that these 23 impacts fall hardest in lower-income communities 24 and communities of color throughout the state 25 where these diesel technologies currently

1 concentrate, so really wanted to just kind of 2 reemphasize those points that were made 3 previously.

4 The Lung Association and many of our partners in the health community, we've been 5 6 working closely together to really push for the strongest possible regulations at CARB on these 7 8 sectors and really ushering in the transition 9 from diesel and other combustion sources to zero-10 emission technologies as a critical public health 11 intervention. So, again, very much appreciated 12 seeing that in the Investment Plan again, and wanting to see that focus continue. 13

14 I also wanted to highlight that this week 15 the Lung Association issued a new report called Delivering Clean Air, really focusing on the 16 17 health benefits of making the shift to zero-18 emission trucking in major truck corridors around 19 the country. And in California, we found \$100 billion-plus in public health benefits are 20 possible if we make the transitions to zero-21 22 emission technologies guickly and broadly. So, 23 again, wanted to highlight and add a bit of more 24 information to the research pile there.

25 The other thing I just wanted to kind of 138 California Reporting, LLC (510) 313-0610

1 highlight is the wanting to see that, you know, 2 these investments continue to accelerate, you 3 know, as quickly as possible, working in tandem with very strong policies that are being set by 4 CARB so that the policies and investments are 5 6 working together. We can't rely on investments 7 alone. We know we need the strong policies. 8 Both these investments are critical to really 9 accelerating the health benefits that are 10 possible and sitting on the table. And, again, 11 just how important that is for the communities 12 who are bearing the greatest brunt of pollution 13 burdens today. 14 So I'll end there to say thank you again.

14 So I II chu chere to suy chunk you uguin.
15 And I really want to make sure that the emphasis
16 stays as heavily as possible on cleaning up the
17 diesel sector, the industrial sector, to bring
18 the greatest and earliest health benefits
19 possible.

20 So thank you very much.

21 COMMISSIONER MONAHAN: Great. Thanks
22 Will.

Alright, we have Eileen, and thenKatherine Garcia on deck.

25 COMMITTEE MEMBER TUTT: So thank you,

Commissioner Monahan and staff. I really, I just
 think this report is excellent. I'm just going
 to say it again, every year that I sit on this
 Committee, I feel like the staff does a better
 job. And this year was particularly challenging
 because of all the money. Thank you.

7 So I do I do want to point out that I think, on your first question, I think it's 8 9 really important to continue to invest in light-10 duty charging infrastructure opportunities. And 11 I know that I've heard a few comments about, 12 well, since we have federal dollars or other 13 things, do we need this investment? And I will 14 just say that we are so far away from meeting our 15 goals on the light duty side. And I'm not -- you 16 know, we need medium- and heavy-duty investments, 17 too, there's question.

18 I just, I don't want to see this 19 competition setup, especially because, at least 20 in the communities that I work in with the 21 Electric Transportation Community Development 22 Corporation, there are many low-income 23 disadvantaged communities of color, rural 24 communities, that have no access to charging 25 infrastructure right now, don't even -- have

1 never even seen one in their communities. And 2 that's what we're finding as we reach into these 3 communities.

4 And so there is a lot of work to do here, obviously, on the light-duty side, while also 5 6 focusing on getting these trucks electrified as 7 quickly as possible. So I don't think we can 8 pull back on those investments at all quite yet. 9 I also would maybe suggest that, I mean, 10 I heard a few commenters, and I heard one from 11 the Equity Groups Advisory Committee, I would 12 love to hear a report out from the equity people, the equity groups that are -- I don't know if 13 14 there's a panel or an opportunity to bring a 15 couple of equity group members to present during the staff presentation, like as part of here's 16 17 our response. 18 I would really appreciate that because

19 what I've seen as a Committee member is a huge 20 transition and commitment to equity in this 21 report. And I was a little surprised to hear 22 that there are things that are not being 23 addressed by the Energy Commission staff, because 24 I just, I feel like it's been definitely 25 prioritized throughout this about this. And I

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1 just, I would like to hear directly from those 2 members, if that's possible, to include in a 3 future hearing.

4 And then also just want to thank you for the focus on grid readiness. I really am tired 5 6 of hearing about how the grid can't handle electric vehicles, to be quite honest. The grid 7 has handled much greater demands. And the pace 8 9 of this transition is sufficient, as long as 10 we're planning well. I'm glad to see that the 11 Energy Commission continues to be leading there, 12 so thank you for that. I think you guys are 13 doing an excellent job. And I really appreciate 14 my participation on this committee over the 15 years. 16 COMMISSIONER MONAHAN: Thanks so much, 17 Eileen. 18 We next have Katherine Garcia, and then 19 Dylan is on deck. 20 COMMITTEE MEMBER GARCIA: Thank you. 21 So let me start by complementing the 22 staff. Thank you so much for your commitment to 23 this program. It's excellent to see this update 24 today. And I'm excited to share it with my 25 colleagues.

I want to start by mentioning that, you know, we're so grateful to CARB's work on the Advanced Clean Trucks and Advanced Clean Fleets work. And because of those standards, we are really poised to see an acceleration of electric trucks and buses.

7 So I am concerned that California is not open to using any of the NEVI funding for medium-8 9 and heavy-duty charging. I just wanted to raise 10 the point that while most medium- and heavy-duty vehicles will go back to their base to charge, so 11 12 utilizing depo charging, there are still some 13 trucks and buses that will need enroute charging. 14 So California should adequately plan for having 15 public charging that is sufficient to meet their 16 needs.

My colleague Eileen just spoke about the fact that we are not on track to reach our light duty goals. I completely agree. I respect that. And, obviously, I know that this is challenging having this push and pull between the medium- and heavy-duty and light-duty charging.

I just want to raise the point that there should be sufficient number of charging stations built for larger size vehicles. And just
1 recognition of the fact that not every truck and 2 bus will be going to its base to charge at every 3 single route, so just the recognition that 4 enroute charging will be needed at some point by 5 some of these vehicles.

I also wanted to raise some concerns 6 about the investment on hydrogen. As my 7 8 colleagues have already noted, this is concerning 9 for some groups. So there are just very specific 10 applications for hydrogen. We're not seeing 11 hydrogen applications across the board, light duty, heavy duty. It seems like there's certain 12 applications that it's more ideal for. And we've 13 14 actually seen from manufacturers that there's 15 been a concerted investment specifically in 16 battery-electric vehicles as opposed to light 17 duty, so -- or as opposed to hydrogen. I'm 18 looking specifically at like carmakers are not 19 investing as much on light-duty vehicles that are 20 fueled by hydrogen.

So given that specific application, I think that we need very strict green hydrogen content standards. Of course, I do recognize that there are some applications. But we shouldn't have -- we shouldn't be going at the

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1 pace where we are right now without a specific 2 regulation on how that hydrogen is produced. So 3 I think we need strict green hydrogen content 4 standards that match those required for 5 electricity with an interim required target by 6 2030.

7 And then finally, I just want to lift up a letter that my colleague, that Jobs Team of 8 9 America (phonetic) submitted recently. This 10 specifically has to do with the high road job 11 opportunities. And I think there really needs to 12 be a bit -- an investment in diverse range of --13 excuse me -- opportunities that benefit a diverse 14 range of disadvantaged workers, specifically with 15 partnerships among community labor and workforce 16 development organizations that specialize in 17 recruitment and training with specific 18 communities. So just wanted to lift up those 19 recommendations that Jobs Teams of America had 20 sent to the CEC recently. 21 Thank you so much for your time.

22 COMMISSIONER MONAHAN: Thanks Katherine.
23 Alright, so we have Dylan next, Sam on
24 deck.

25 COMMITTEE MEMBER JAFF: Thanks,

Commissioner. Dylan Jaff with Consumer Reports.
 Thanks to the Commission for putting together
 this report -- or this Investment Plan. And
 thanks for the opportunity to comment.

5 First, just wanted to give a nod to the 6 investments in disadvantaged communities and in 7 rural communities. Our surveys have found that consumers in rural communities and multifamily 8 9 housing units are among the highest to express 10 concern with charging infrastructure. So these 11 investments go a long way to ensure that these 12 barriers are limited for these consumers.

13 I also wanted to give a few comments on 14 some of the investments that have already been 15 made. On the best fit innovative charging solution solicitation, we feel that these kinds 16 17 of programs are great to leverage the best 18 available science and technology. You know, as 19 the report outlines, there is no one size fits 20 all model, so these investments are great to make 21 sure there's more consumer options for vehicle 22 charging.

Also the Volt's solicitation, we believe that this is also a positive sign to remove barriers for all consumers.

1 Quick comment on the increasing consumer 2 signage. We think this is a great opportunity to make -- you know, another opportunity to break 3 down some of those barriers around charging 4 availability and infrastructure. But also wanted 5 6 to give a nod to some of the work that, you know, your colleagues at GO-Biz are doing with the 7 8 Consumer Awareness Grants, and really hope that 9 there's opportunities in the future to increase include some infrastructure awareness funding in 10 11 some of those grants.

12 And then just lastly on the emerging 13 opportunities, we really see this as a promising 14 opportunity to really bring emissions reductions 15 in some of these harder to reduce sectors. Our 16 surveys have also found that consumers would be 17 more willing to adopt some of these more low-18 carbon fuel technologies, specifically 19 sustainable aviation fuels, if they were to align 20 in costs with the traditional models. 21 So really looking forward to how these 22 investments play out. And thank you again for

23 the opportunity to comment.

24 COMMISSIONER MONAHAN: Thanks so much.25 And welcome again to the Committee.

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1 Alright, so we also we have Morris on 2 deck. I don't see any more hands raised, so if any Advisory Committee members have not yet 3 spoken and want to, please raise your hand so we 4 can make sure that you can talk. 5 6 Alright, Morris. 7 COMMITTEE MEMBER LUM: Thank you, 8 Commissioner Monahan. I commend the California 9 Energy Commission staff for all their work into 10 the comprehensive plan for our state for the 11 clean transportation indoor future. 12 I believe the rural areas of our state is 13 very important for our attention as the rural 14 areas will become less rural in our future as 15 population migrates. And the truck charging is 16 very important as goods are moved in and out of 17 our ports in Long Beach area and Northern 18 California Bay Area. It's a great incentive for 19 transportation truck industry for future electric 20 electrification. 21 And thank you for allowing me to 22 participate on this Advisory Committee for the 23 future of California. 24 COMMISSIONER MONAHAN: Thanks Morris. 25 Alright, and I skipped Sam Houston.

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I'm sorry, Sam. You're up.
 COMMITTEE MEMBER HOUSTON: No problem at
 all. As you said, we all get to go. Hello
 everyone. And thank you, Commissioner Monahan,
 CEC Staff, and fellow panelists.

6 I'd like to support a lot of what's been
7 said already, and I wish I could touch on every
8 element, but I will limit myself to a few things.

9 The first thing is to plus-up what 10 Morris and Katherine and Morgan have all touched 11 on in terms of the need for public charging for 12 trucks.

13 It's been very encouraging to see that 14 start to move forward with that energized lane for public charging for trucks. But getting that 15 16 going is desperately needed, particularly to make 17 progress on longer haul tractors that will 18 absolutely need public charging. There aren't 19 that many of them but they are among the largest sources of anthropogenic fine particulate matter 20 21 and oxides of nitrogen emissions, so really 22 critical from an environmental exposure and a 23 justice perspective.

I also want to touch on the idea of either breaking down the separation between

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buckets or sort of intentionally connecting
 projects across buckets. It's the two things in
 particular.

4 The first is the V2G. We've got it in 5 the emerging tech bucket. I think it's been 6 emerging, so to speak, for a really long time. And I'd really like to see that move forward in 7 more of a, I guess you could say, mainstream way 8 9 and really consider in every single project what 10 kind of vehicle grid integration are we doing and 11 can we put V2G in here, does it make sense?

12 Particularly from a resiliency perspective, I think it'll be really important 13 14 and, in particular, making sure that low-income 15 folks, disadvantaged communities, can also have access to be to V2G for resilience and other 16 17 applications that will benefit the communities, 18 and also potentially provide a revenue stream in 19 addition to resilience.

The other topic for connecting buckets or breaking down sort of the silos is workforce development. And I've been thinking about a lot of the equity elements in the Strikeforce Equity Workgroup. And one of those is really using every project to tie all the equity components

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1 together. And that would include many things,
2 but certainly workforce development, possibly
3 tying that to projects that are going into
4 communities to make sure that there is a holistic
5 kind of investment, not just in the capital costs
6 but in all of the kinds of community investments
7 that we need to see all connected together.

8 I noticed one thing in one of the block 9 grant descriptions about readiness. And I just 10 wanted to offer a word of caution about how 11 project readiness could potentially disadvantaged 12 certain kinds of applicants. Many of those are 13 specifically for low-income or disadvantaged 14 communities, which I think removes some of the 15 concern, but thinking also how some communities 16 may need support, may need funds or technical 17 assistance to be ready, I think will be important 18 across all funding opportunities.

And as I'm out of time, I will go ahead and stop there. Thank you very much.

21 COMMISSIONER MONAHAN: Thanks, Sam.
22 Thanks for being so nice about me skipping you.
23 Alright, so I want to give one final
24 chance for any Advisory Committee members who
25 have not yet spoken to have their three minutes,

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1 so I'm just going to wait a second, see if 2 there's any final folks.

3 And while we are waiting, I also want to say, we have time to do a lightning round. So if 4 you have already spoken but you were, you know, 5 6 either reflecting on what you heard and you have more to say, or you just want to add something to 7 your comments, we have a -- we'll do a one-minute 8 9 lightning round. So anybody who wants to, raise 10 your hand and you can have one minute to add to the comments that you have already made. 11 12 Alright, I see, Casey. 13 And, Casey, you have not spoken yet; 14 right? So you get the full three minutes. 15 COMMITTEE MEMBER GALLAGHER: Oh, I'll be

16 quick.

Well, thank you very much for this
conversation and, as always, the hard work of the
CEC staff in putting this report together.

I've been thinking long and hard about the questions you posed early on, especially on how we think about equity. And ultimately, in my written comments, I will be submitting to the dark and soon, thinking about -- to some of the points made by some of the earlier Advisory

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1 Committee members of how do we really ensure and 2 also in enhance equity throughout all these 3 investments, either through training or how we 4 improve the communities who are hardly hit 5 With -- that have been hardly hit by maybe in the 6 forms of economic forces, and also other 7 circumstances.

8 So just want to say thank you. And I 9 will be submitting my comments in response to the 10 report the very soon. Thank you very much. 11 COMMISSIONER MONAHAN: Great. Thanks 12 Casey.

13 Alright, in the lightning round, I see14 Joel has raised his hand.

15 COMMITTEE MEMBER LEVIN: Okay. Yeah, I kind of had thrown this out before but I wanted 16 17 to sort of circle back to it, the notion that 18 because reliability of the network for light-duty 19 vehicles is such a challenge, with all the data that you guys gather, I think it would be really 20 21 interesting if you could add sort of that to the 22 different stats that you gather, maybe kind of 23 more broadly on the charging network in 24 California, maybe not just the stuff that you 25 guys find as to how reliable it is.

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And, you know, there's some nuances to 1 It's not just was someone -- was it turned 2 it. 3 on at the time someone pulled up. Because it's really common, you hear that like someone pulls 4 up to a charger, they start charging, and then it 5 6 stops, and then they start charging and it goes 7 ten seconds, then it stops, but there's just a 8 bunch of ways to calculate it.

9 But I think because there's so much in 10 the press and that people are hearing about the 11 unreliability of the network, to have data 12 gathered by you all on the sort of system in 13 California, I think it'd be really valuable and 14 I'll turn foreign policy.

15 COMMISSIONER MONAHAN: Thanks Joel. Ι 16 agree with that idea. Data transparency is 17 really part of our job. And the ZEV dashboard, I 18 qot -- for people who haven't been on it, check 19 it out because it's awesome, and I think I'm on 20 it probably the most for anybody. But the more 21 we can add to that the better.

Alright, anybody else in the Advisory
Committee, do you have any final thoughts?
Because this is your last chance, and then we'll
turn it over to public comments.

1 Alright, we have Sam.

2 COMMITTEE MEMBER HOUSTON: Thank you.
3 Sam Houston, again, with Union of Concerned
4 Scientists.

5 I just wanted to touch on -- well, first, 6 uplift Ruben's comment here in the chat about 7 truck traffic. I think that really speaks to the 8 fact that as these grant funding opportunities are going out, that there's thought given to sort 9 10 of requirements around what kind of information and commitments we want to see from the 11 12 applicants, or the applicants in partnership with 13 the community, and so on. Addressing truck 14 traffic or truck traffic thresholds could be one 15 thing.

Earlier on, I think it was Lucas, who mentioned gentrification concerns, there are many different things you can do there, including sort of right of first refusal policies for the community, venture protections, community land trusts, different ways to share ownership and get that kind of consent from communities.

23 So just wanted to offer two more ideas 24 about thinking and really meaningfully

25

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incorporating sort of this holistic approach in

1 how the programs are designed and how the grant
2 opportunities go out, and what you'd like to see
3 from the applicants.

4 COMMISSIONER MONAHAN: Great. Thanks5 Sam. Appreciate that.

6 Alright, I'm going to give it one more 7 minute, before we move to public comments, from 8 the Advisory Committee. So we'll just sit in 9 awkward silence for a minute. Going once? Going 10 twice? Alright.

11 I think I just appreciate the 12 participation of all the Advisory Committee 13 members, and the public, which we'll get to next. But it's a long time to sit in a meeting and just 14 15 really appreciate everybody participating. And 16 encourage you to continue to cogitate, continue 17 to provide feedback in a written form or, if you 18 want, to talk with us. We're happy to have more 19 conversations but really appreciate everybody's 20 time and energy on this. I would argue, the most 21 important Investment Plan we've ever put out, so 22 it's more money than we've ever had to navigate 23 before.

24 So I'm going to turn it over. I think,
25 Patrick, are you running the public comment? Oh,
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1 I guess, Benjamin and Tami are running the public 2 comment.

3 MR. BRECHT: Yeah. Well, maybe we can 4 put up the slide for a moment that shows that the 5 comments are due to the docket on October 25th? 6 So we have a couple of weeks for you to submit 7 those comments.

8 And I just want to add, also, that the 9 transcript will be, of this meeting, will be 10 available, probably in about a week. It takes a 11 little bit of time for that. But the recording 12 of this meeting should be up in a day or so and 13 that will be on our CEC website.

In addition to that, the slides for the for this meeting are already available on the docket, so if you need to go back and revisit that.

18 So just wanted to mention those items. 19 And I quess we can move on to public comment. 20 MR. TUGGY: Alright. Thank you, Patrick. 21 So the first person I have is Kitty 22 Adams. 23 COMMISSIONER MONAHAN: Actually, Ben --24 MR. TUGGY: Oh, go ahead. 25 COMMISSIONER MONAHAN: -- Benjamin, can

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1 we just talk about timing? Because we were 2 trying to figure out how many minutes per. We're definitely going to hear everybody who wants to 3 provide feedback today. But we're trying to 4 figure out how much time we can allot based on 5 6 how many people want to speak. So if you could raise your hand so we can just get a general idea 7 8 of how many people want to speak? That will help 9 us with time allotment.

MR. TUGGY: I see six hands so far. No
11 other hands raised so far.

12 COMMISSIONER MONAHAN: Alright, just give us a minimum in the background. Alright, I think 13 14 then we could do three minutes per. I think 15 we'll have time for three minutes per. And if a 16 lot of other people start raising their hands, we 17 may have to adjust the time just so that we can 18 share everybody. So let's start with three 19 minutes. And if we get too constrained, we may have to reduce it to two. 20

MR. TUGGY: Sounds good.

21

And, alright, Kitty, you should be good to speak. If you can state your name and affiliation, if anything?

25 MS. ADAMS: Hi. My name is Kitty Adams.

I'm the Executive Director of Adopt a Charger.
 I'm speaking today because I want to draw
 attention to the docket letter that I turned in
 last week that kind of explores this subject in a
 little bit more detail.

6 The reason I'm reaching out today is I 7 would like to request a special carveout for 8 funding to install electric vehicle charging 9 stations at the California State Parks. Adopt a 10 Charger was successful in facilitating the 11 installation of over 60 EV charging stations at 12 26 parks.

13 Our experience has shown that these are 14 expensive installations in environmentally 15 sensitive areas, remote locations where connectivity is sketchy, and there's no business 16 17 case for monetizing the charging stations. The 18 cost and complexity involved to commercialize the 19 transactions actually makes the EV charging 20 station less reliable.

I wanted to like just bring up one example. A lot of the staff had Yosemite in the background of their screen. I recently completed an installation at Yosemite National Park. And even though there's a cell phone tower right

1 there in the park, they have a bandwidth issue,
2 when the visitors are there, that they can't
3 download an app or upload a credit card. So even
4 when there is connectivity, sometimes it's
5 difficult to have a reliable transaction.

6 And currently there are some funding 7 opportunities through AB 1083 where the investor-8 owned utilities are able to explore pilot 9 programs at the California State Parks.

I am specifically asking for this
carveout in response to a request from the
California State Parks to find a solution for
parks that are outside of AB 1083 territory. I
currently have a list of 34 parks that they would
like to my help and problem solving.

16 I appreciate Heather from GO-Biz bringing 17 up the fact that we need flexibility in light-18 duty funding. Currently, the only option 19 available is the CALeEVIP Program which offers \$6,000 per connector. For the California State 20 21 Parks, we are typically looking at \$100,000 to 22 \$120,000 just to bring the power to the curb. So 23 \$6,000 is just enough to get everybody 24 frustrated.

25 Another huge consideration at the

1 California State Parks is the ADA accommodation 2 for EV charging is often cost prohibitive. When 3 I received a CEC grant back in 2014 to install at 4 the California State Parks, 7 of the 15 initially 5 identified sites dropped off because the ADA 6 accommodations were going to be upwards of 7 \$30,000. Oftentimes, we have to repave parking 8 lots.

9 So I'm just encouraging the CEC, 10 Commissioner Monahan, and the Advisory Committee 11 to think outside the box and find a way that we 12 can help install EV charging stations for the 13 39.5 million residents that visit the California 14 State Parks.

15 Thank you so much.

16 MR. TUGGY: Thank you.

17 Up next we have Adam, and then Tom. 18 MR. BROWNING: Hey, thank you so much. 19 This is Adam Browning and I'm with Forum 20 Mobility, a company working to electrify drayage. 21 Thank you for putting this on and for all 22 your work helping to jump start the transition to 23 serve trucks.

I just want to point out that the AB 2127 analysis for medium and heavy duty outlined a

1 need for at least \$6.2 billion of CapEx for
2 chargers alone. That would be installing 53
3 chargers a day every day, including weekends,
4 until the end of 2030, and we are not currently
5 on that schedule. The advanced Clean Fleets
6 could, of course, change this.

And I just, you know, want to point out that we're going to need some changes to the current -- or it would be helpful to have some changes to the current programs to help modify it to meet the scale of what's necessary.

So medium and heavy duty is different Light duty in that you need a lot of standalone land with access to power. You can't dual purpose grocery store parking lots. People aren't going to be charging at home. There's a lot of warehouse space without access to sufficient power.

So that really highlights, and specifically for drayage. You know, 80 percent of the drivers are independent owner-operators, and they need a place to charge their trucks overnight. And, again, that's not going to be at home.

25 And so this is going to drive a need for

much larger public depots, which are 2 excruciatingly hard to build. Again, finding land in transit corridors that has access to 3 power that is over two acres in size to allow for 4 truck turnarounds, those are just like 5 6 depressingly small Venn diagram overlaps right 7 there.

1

8 So I would just suggest, as you consider 9 the programs going forward, the EnergIIZE Program 10 could be adapted to, you know, meet the scale. And the things that you might want to consider is 11 12 more money, multiple grant opportunities per year 13 to match those project development cycles, and 14 maybe consider, definitely consider looking at 15 the funding caps the way that they are. So if you're building, you know, 100 truck charger 16 17 depots, like having a cap of just \$500,000, you 18 know, it's nice but, you know, we're talking 19 about tens of millions and just CapEx alone, so it doesn't make that much of a dent in it. 20 21 But if, you know, instead of just doing

22 project caps, you thought about in terms of like, 23 you know, providing a portion on a per kilowatt 24 hour basis, we can be much more efficient with 25 that money if you, again, if you apportion it on

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1 a -- or without the cap but perhaps put a cap on 2 a per kilowatt hour basis, but on a capacity 3 basis.

4 So we will be, of course, filing a letter with much more detail around this. But I just 5 6 want to say, you know, this is an awesome initial step for these programs. It's a tremendous 7 8 challenge that we have ahead of us. We look 9 forward to your partnership going forward. But 10 there's a lot of opportunity to continue to fine 11 tune and expand the programs that you already 12 have. Many thanks. 13 14 MR. TUGGY: Thank you. 15 And I'll mention guickly, for anyone 16 calling into this meeting via phone, you can 17 press star nine to raise your hand. 18 Up next is Tom, and then Dan. 19 MR. MACK: This is Tom Mack from Zero 20 Emission Locomotive Technologies, LLC. 21 What I wanted to talk about was the 22 concept of multimodal charging. ZEL Tech is 23 developing a line of battery-electric zero-24 emission locomotives, primarily targeting 25 switching that actually -- in a 1,000 to 3,000

1 horsepower range. And what I wanted to bring to the attention of CEC was with the new DC fast 2 charging systems that support up to about 350 3 kilowatt charging and use a standard CCS 1 plug 4 which can be used for heavy duty trucks, 5 6 automobiles, a wide range of electric vehicles, 7 we think there's an excellent opportunity for 8 integrating rail into a multimodal type of 9 charging strategy.

10 These locomotives, most of the time if 11 they're working, say, in an industrial area or a 12 yard, many times are working only during the day. 13 So they could charge at night with a 350 kilowatt 14 system literally in as little as four hours 15 because we only expect 1 to 1.4 megawatt hours 16 per day of actual energy years.

17 Well, that leaves this wide range, 18 especially during the day, where you will have a 19 great deal of trucks coming in and out of an industrial or railroad yard setting. You will 20 21 even have private automobiles and vehicles doing 22 business in the center. And the idea of having a 23 multimodal DC fast charger to not only charge the 24 locomotive, or locomotives even, there at night 25 would be available then during the day for all of

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this on-road traffic in and out, as well as, for 1 example, any electric vehicles that might be 2 based at that industrial or yard center. 3 4 So something to keep in mind because we're no longer with rail, we fell, at a 5 situation where switcher locomotives will require 6 a specialized charging infrastructure now with 7 8 the new DC fast charge systems. And when we 9 looked at, earlier, that that one chart that 10 showed the duck grap, h basically, again, perfect 11 that we've got that capacity during the day when 12 the locomotive is out working, when the trucks 13 and other vehicles coming in and out of that 14 industrial park could take advantage of a 15 multimodal DC fast charge system. 16 Thank you. MR. TUGGY: Thank you. 17 18 Next is Dan, and then Heidi after that. 19 Hi. Dan Chia with Chia MR. CHIA: Strategies, representing Arrival Automotive. 20 Arrival is a U.K. and American manufacturer of 21 22 medium- and heavy-duty EV vehicles. 23 My comment is sort of off topic and I'll 24 just keep it short. And I do see some chat from 25 Eileen and Craig about the issue, but to Ruben's

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comment about the needing to be sensitive or take 1 greater care when considering medium and heavy 2 duty charging in frontline or disadvantaged 3 communities, I know a couple of CARB board 4 5 members have expressed these concerns as well. 6 It does present a very interesting tension whereby what I believe CARB is proposing 7 8 in its incentive program for HVIP eligibility for 9 certain large fleets, and that proposal is to 10 require those large fleets to actually domicile to heavy-duty vehicles within disadvantaged 11 12 communities. And, obviously, wherever their 13 domiciled they will likely be charging. 14 So there is an apparent tension here. And, again, it's food for thought. Don't expect 15 16 any feedback or comment right now. But I believe 17 folks should pay attention to the funding plan, 18 as Craig encourages, and have this discussion 19 openly with CARB staff and board members as to how to strike that appropriate balance. 20 21 Thanks very much. 22 MR. TUGGY: Alright. Thank you. 23 Heidi, you're good to speak. 24 And then Peter is next. 25 MS. SICKLER: Great. Thank you. Heidi

Sickler, Director of Policy for AMPLY Power. 1 We recently rebranded to BP Pulse Fleet. 2

3 So I wanted to thank Commissioner Monahan and Staff for recognizing the need to incentivize 4 solutions that help mitigate EV load during peak 5 6 hours by proposing to allocate \$97.3 million for emerging opportunities, including VGI solutions. 7 8 We think that this could be an impactful grant 9 funding opportunity to help incentivize EV load 10 shift to off peak hours, as Jeffrey showed in his 11 great slides.

12 Currently, what we're finding is the biggest barrier to fleet electrification of all 13 14 market segments is insufficient grid capacity or, 15 said another way, a utilities ability to finance service upgrades, including a transformer, 16 17 substations, and distribution system upgrades. 18 AMPLY, or now BP Pulse Fleet's adaptive load 19 management software helps manage and mitigate EV 20 load during peak hours.

21 But one way specifically that we 22 encourage the Commission to think about how to 23 how to structure these UFOs (phonetic) is to --24 and to potentially help scale ALM (phonetic) in 25 tandem with your load management standard tariff,

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1 is by funding the OP-X (phonetic) component of 2 fleet charging, which includes charge management 3 software.

4 Thank you.

5 MR. TUGGY: Thank you.

6 Up next is Peter, and then Renee.

7 MR. JORDAN: Yeah, good afternoon. Thank you for the opportunity to speak. My name is 8 9 Peter Jordan. I am running business development 10 for a hydrogen production company. We basically take biomass and produce green hydrogen. So if 11 12 that helps, Katherine Garcia from Sierra Club, 13 we're 100 percent focused on green and not so 14 interested in the other multiple colors.

15 So my suggestion to the CEC and 16 Commissioner is to incorporate the PUC in all of 17 this. I agree that I don't think we'll have a 18 problem figuring out how to fulfill or fill the 19 grid with enough power to, you know, support the 20 charging that's required. But as I understand, 21 now, PG&E has stepped up and asked for a third 22 rate hike. And so the, you know, the consumer 23 ends up paying for all the inflation issues and 24 other issues that are associated with raising the 25 rates of our utility bills.

1 So subsequently, as you start to take a 2 look at, especially within this state, you start to take a look at, you know, low income rural and 3 those type of communities, I think it becomes 4 important for the CEC to be able to fulfill the 5 6 delivery of charging costs associated with those particular communities and their ability to enjoy 7 8 or be able to financially successfully deploy an 9 electric vehicle.

10 So I would like to see some kind of 11 incorporation of a communication with the PUC, 12 because I don't see any particular plans from them coming to be, coming out to be presented to 13 14 the community in respect to what their efforts 15 are moving forward to move off of natural gas and move towards renewable and sustainable sources. 16

17 Thank you.

18 MR. TUGGY: Thank you.

19 And a reminder to anyone calling in by 20 telephone, you can press star nine to raise your 21 hand, and we'll open your line to speak.

22 Renee, go ahead.

23 MS. SAMSON: Yes. Can you hear me? 24 MR. TUGGY: Yes, we can. Thank you.

25 MS. SAMSON: Wonderful. Hi. My name is

Renee Sampson and I am the Director of Public
 Policy with FreeWire Technologies. FreeWire
 Technologies is a bit of a unique DC fast
 charging solution in that we incorporate battery
 energy storage into the unit itself. And we're
 headquartered here locally in Newark, California.

7 I just want to start off by saying that we really appreciate the time and effort that the 8 9 CEC has invested into enabling a widespread, cost 10 effective, and equitable deployment of EV charging infrastructure across the state. 11 We 12 have been pleased to participate in several 13 rounds of funding and have been able to deploy 14 infrastructure due to the CEC programs, and so we 15 do appreciate that opportunity.

16 However, we would like to highlight one 17 important market gap that we see in that we've 18 been advocating for across the company. And we 19 believe that the CEC can address this through 20 funding programs for every charging technologies 21 that avoid utility of infrastructure, provide 22 grid services, and reduce operational costs for 23 site hosts.

24 The current suite of incentive programs 25 really incentivize traditional utility

1 infrastructure and EVSE hardware. However, we
2 believe that there is an opportunity for the CEC
3 to also recognize some alternative technologies,
4 such as battery-integrated EV charging, that can
5 reduce those infrastructure costs to support the
6 station.

7 And, also, that this type of technology 8 can provide flexibility for site hosts that may 9 not have access to additional power upgrades or 10 three phase power, and also grid operators during 11 demand response, PSP, events and other valuable 12 good service programs.

13 So we have we would ask the Commission to 14 consider incentivizing technologies that meet 15 those goals. And thank you for the opportunity 16 to provide comments today.

17 MR. TUGGY: Thank you.

18 I'm looking over the list of attendees.
19 I don't see any new hands raised. But under
20 panelists, we do have a hand from Kevin.

So, Kevin, you can go ahead and speak.
MR. HAMILTON: Thank you. Kevin Hamilton
with Central California Asthma Collaborative.
And I had to step away for about 45 minutes

25 there. Sorry.

1 So, again, I want to thank the Commission 2 for holding these meetings and supporting this Committee in its work. I do think that the plan 3 modifications that were discussed today are in 4 line with what we need to see in the future as 5 6 far as energy generation in California and the placement of charging infrastructure. Obviously, 7 8 that's a long-term task.

9 I would love to see more coordination 10 between the various partners. It was really 11 great to hear that NEVI was approved. Block 12 Grant 2 is about to start. And NEVI coordination 13 there, especially on the Level 3 side, I think 14 will be critical.

15 But I also think that we need to better 16 coordinate, at least with folks like Electrify 17 America and some of the big EVI installers out 18 there, so that, you know, we can develop some conjoined plans for distribution where we have 19 20 both public money and private money coming out 21 from at least four different programs and three 22 different agencies at this point, including 23 utilities, so that has to be addressed.

24 But the second thing, and probably one of 25 the most critical, it has especially been

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illustrated for me in the last two years of 1 2 working on the scoping plan on the energy piece, that, you know, it will come to the Air Board 3 here in December, is we've got really a pretty 4 decent plan for energy distribution and for 5 6 distributed energy distribution. So having that -- or generation, excuse me. Boy, I said that 7 backwards. Generation. So we've figured out 8 9 ways to create clean energy from a whole lot of 10 different sources.

11 What we haven't done for years is really 12 look at the energy transportation network. It's highly overpriced and archaic. So we're 13 14 basically vulnerable to the winds, if you will, 15 of the CPUC and the utilities themselves who have 16 moved away from generation mostly toward owning 17 the transportation network. They saw what was 18 the critical leverage point here, and especially 19 if you want to call it price point.

And so what I see in communities that we serve is residents rapidly being priced out of energy. Most of the programs for them reduce rates by maybe 20 percent. But again, on \$1,000 bill, that's \$800 for a family that's bringing in maybe \$38,000, \$39,000, or \$40,000 a year at

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1 most. And with the housing crisis, I don't see
2 how that works.

3 So very quickly, I just want to see the 4 CEC step forward harder on planning how we deal 5 with energy transportation in an equitable way in 6 the future.

7 Thank you very much for your time.8 MR. TUGGY: Thank you.

9 I'll give one final reminder that anyone 10 calling in can press star nine to raise their 11 hand. But otherwise, I do not see any raised 12 hands right now, Commission.

13 COMMISSIONER MONAHAN: Alright. Thanks14 Benjamin.

I wanted to then -- I think, Patrick, you're on deck just to talk about next steps comments due, and then I'll close it out.

18 MR. BRECHT: Great. Thanks,

19 Commissioner.

20 Maybe we can put the slide up, once 21 again, with the deadline for comments. Yes. 22 Comments are due October 25th at five 23 o'clock. We anticipate publishing the Lead 24 Commissioner Report version of the Investment 25 Plan end of November. And, again, we hope to

bring the plan to the December 14th Energy
 Commission business meeting. So that is our
 schedule.

And I will send it back to you,5 Commissioner Monahan.

6 COMMISSIONER MONAHAN: Yeah, I just wanted to say, again, thanks to everybody, thanks 7 8 to the stakeholders who joined remotely, and to 9 the Advisory Committee members. I mean, we will 10 be accepting comments from anybody who wants to 11 give them to us. As I said earlier, we're 12 meeting separately with the Disadvantaged 13 Communities Advisory Group who was set up to 14 advise the Energy Commission and the Public 15 Utilities Commission. And we're encouraging them 16 to provide written remarks and to come, actually, 17 to our business meeting to speak.

18 As folks who have been on the Advisory 19 Committee will recall, we do always encourage 20 people to come to our business meeting, whether 21 you like to plan or not, and provide comments. 22 And we give the Disadvantaged Communities 23 Advisory Group and the Advisory Committee members 24 have a chance to speak first, and then we open it 25 up to all stakeholders, because we really do want

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1 to hear from everybody.

And I wanted to thank Patrick for being 2 3 the master of ceremonies and really helping pull together all parts of the Clean Transportation 4 Program Investment Plan, Charles Smith, who has 5 6 really also been in the trenches on all of this, all those presenters, it took all the presenters 7 8 a lot of time and energy practicing to get this 9 to happen within the time constraints we put. 10 And I especially want to thank Benjamin 11 Tuggy, who has been behind the scenes. He 12 stepped up. We were like, "Can you help on the 13 Zoom?" He was like, "Sure," and he didn't know 14 what he was doing but he did a great job. So 15 thank you so much, Benjamin. 16 And I think that wraps it up. We're 17 actually ending a little ahead of time, which is 18 my sign of a good meeting. So thanks, everybody. 19 And we're adjourned. 20 (Off the record at 12:24 p.m.) 21 22 23 24 25

I do hereby certify that the testimony in the foregoing hearing was taken at the time and place therein stated; that the testimony of said witnesses were reported by me, a certified electronic court reporter and a disinterested person, and was under my supervision thereafter transcribed into typewriting.

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IN WITNESS WHEREOF, I have hereunto set my hand this 31st day of October, 2022.

Martha L. Nelson

MARTHA L. NELSON, CERT**367

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I certify that the foregoing is a correct transcript, to the best of my ability, from the electronic sound recording of the proceedings in the above-entitled matter.

Martha L. Nelson

October 31,2022

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