DOCKETED						
Docket Number:	21-TRAN-04					
Project Title:	Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles (EnergIIZE Commercial Vehicles)					
TN #:	241149					
Document Title:	ment Title: CALSTART Comments - EnerglIZE EV Fast Track Application Process Slides and Recording					
Description:	N/A					
Filer:	System					
Organization:	CALSTART					
Submitter Role:	Public					
Submission Date:	1/11/2022 5:15:34 PM					
Docketed Date:	1/11/2022					

Comment Received From: CALSTART Submitted On: 1/11/2022 Docket Number: 21-TRAN-04

#### EnergIIZE EV Fast Track Application Process Slides and Recording

EnerglIZE EV Fast Track Application Process PowerPoint slides below from January 11, 2022 presentation, containing a walk through of each step of the EV Fast Track application process.

A recording of the Workshop is saved in the cloud and may be viewed at the link below. It is recommended to copy and paste the URL into your browser and then entering the passcode when prompted.

Passcode: Zc9!1B5@

https://us06web.zoom.us/rec/share/dCg9T6H1adYZaW1Pk2L\_7CpIABMiPgJA2IYpAalF yj10LdQKckDD0vYl9uCaDr3u.T8XyDN-V5FNUJAg-

Additional submitted attachment is included below.

## **Energize** Commercial vehicles

#### EnergIIZE Workshop

Application Process Electric Vehicle (EV) Fast Track

January 11, 2022

### **EnergIIZE Commercial Vehicles**

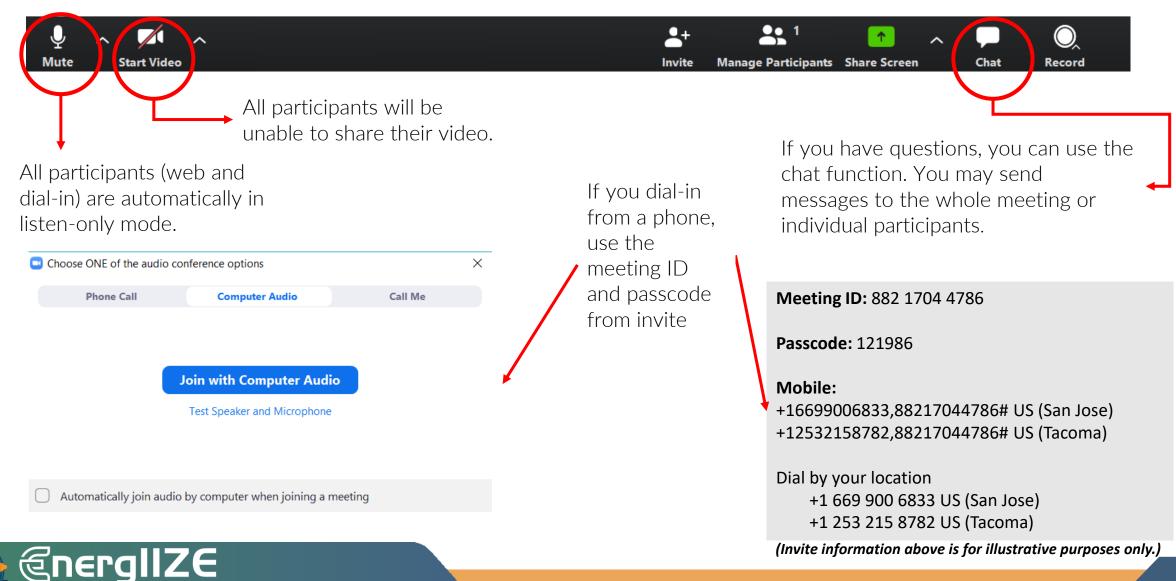
Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles Accelerating fueling infrastructure deployment for zero-emission trucks, buses and equipment



CALSTAR



### **Zoom Logistics**



<u>COMMERCIALVEHICLES</u>

## Agenda

#### Walkthrough of EnergIIZE EV Fast Track Application Process

- 1. Submit EnergIIZE Application
- 2. Provide Supporting Documents
- 3. Plan Project
- 4. Initiate Construction
- 5. Commission Project

2

**EnergIIZE Website Demo** 





**COMMERCIAL VEHICLES** 

## **Application Process**

An overview on documentation you will submit as an EV Fast Track Applicant

### **EV Fast Track: Application Checklist**



- 1 EnergIIZE Application Form
- 2 Site Verification Form
  - Signed Copy of EnergIIZE Applicant Terms and Conditions
- 4

3

Proof of Participation in Investor-Owned Utility (IOU) Make Ready Programs (if applicable)



## **EV Fast Track: Application Checklist (Continued)**



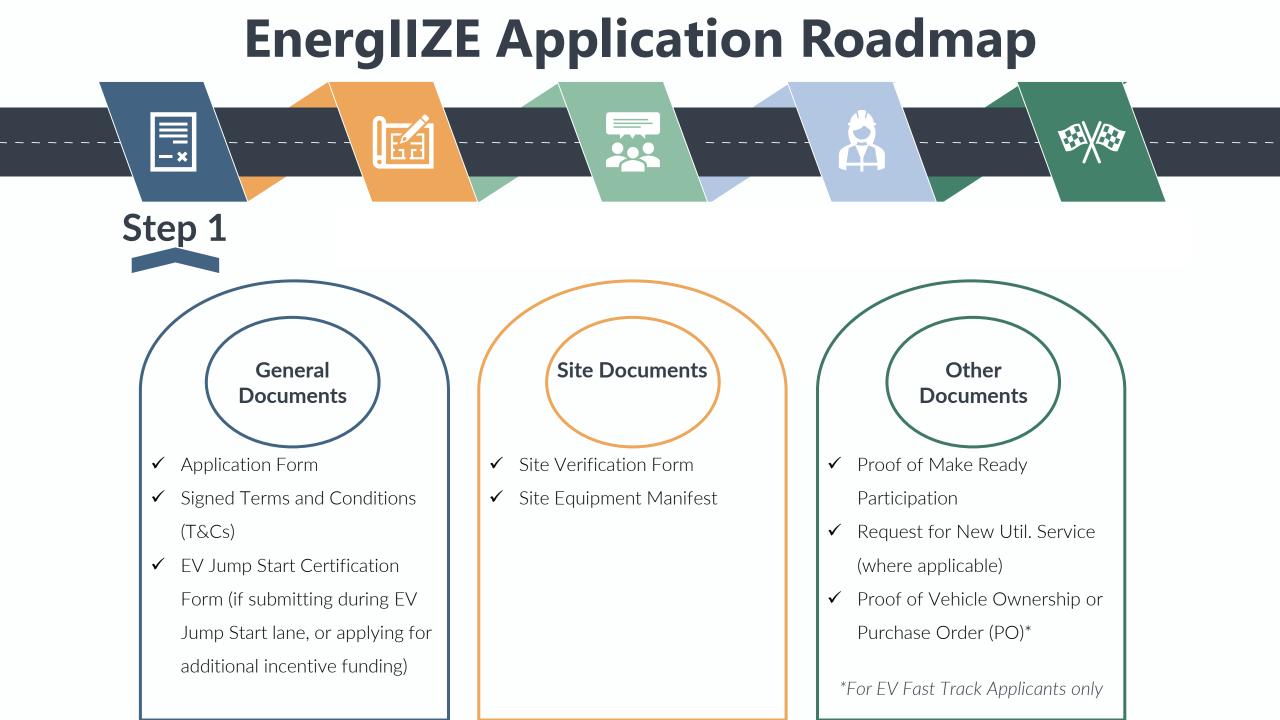
- 5 Copy of Request for New Service from Utility (if applicable)
- 6 Site Equipment Manifest
- Proof of Zero Emission Vehicle (ZEV) Ownership, or Purchase Order for medium- and heavy-duty (MD/HD) ZEV(s) receiving State or Federal Incentives
- - 8 EV Jump Start Certification Form (if applying for additional incentive funding)



**COMMERCIAL VEHICLES** 

## **Step 1: Submit Application**

EV Fast Track Funding Lane



## **Step 1: Submit Application**

EnergIIZE Application Form

## What's Inside the Document?

- EnergIIZE Applicant Terms and Conditions (T&Cs).
- □ Template Site Equipment Manifest.
- Fields to Denote If you are a fleet applying on behalf of your organization, or if you are a vendor applying on behalf of a fleet.

- Primary Contact Phone and Email of Fleet Operator.
- ✓ Primary Contact Phone and Email of Vendor.
- ✓ Address of Infrastructure Project.
- ✓ Name of Property Owner.
- Make, Model, Description, and Anticipated Quantity of Eligible Equipment to be Installed.
- ✓ Name, Type, and Supplier of Software (if applicable).





#### **EnergIIZE Introduction & Checklist**

#### INTRODUCTION

Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles (EnergIIZE) targets the infrastructure needs of medium- and heavy-duty zero-emission vehicles in California through incentives aimed at reducing the cost burden associated with their accompanying material and software costs.

EnergIIZE provides incentives for material costs and charging software incurred at the site level, and recipients will be selected based on eligibility criteria outlined in detail in the Implementation Manual. For further questions visit the program website at www.EnergIIZE.org or contact the EnergIIZE Helpline.

To be eligible, applicants may be either of the following:

1. Fleet: Business, organization, or individual responsible for the operation of a medium- and/or heavy-duty vehicle fleet (Class 2B or above) in the state of California.

2. Approved Vendor: Business, organization, or individual responsible for the engineering, construction, procurement, and completion of a ZE infrastructure site in the state of California which shall service medium- or heavy-duty ZEVs Class 2B or above. This vendor must be vetted by EnergIIZE staff and complete the Approved Vendor/Installer application.

#### EnergIIZE established four (4) funding "categories" or lanes with differing qualifications and incentive structures:

	EV Fast Track	EV Jump Start	EV Public Charging Station	Hydrogen Fueling	
Type of Application	First-Come, First- Served	Competitive	Competitive	Competitive	
Incentive Offering	50% of Hardware & One-Time Software Costs Incurred	75% of Hardware & One-Time Software Costs Incurred and a Labor Stipend	50% of Hardware & One-Time Software Costs Incurred	50% of Hardware & One-Time Software Costs Incurred	
Soft Costs Incentives	Not Eligible		Not Eligible	Not Eligible	
Eligible for Milestone Payments	Yes	Yes	Yes	Yes	
Project Cap* \$500K		\$750K***	\$500K	\$2M	

\*The project cap is the maximum amount of incentive dollars eligible for a given project.

\*\*Eligible Soft Costs include construction labor costs and architectural fees for infrastructure planning. If an

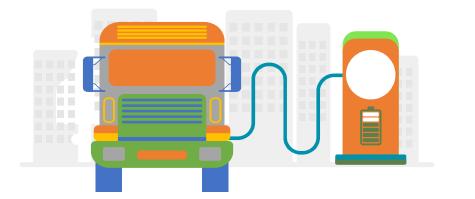
\*\*\*If an applicant participates during a funding lane other than Jump Start but meets one or more of the criteria mentioned in Jump Start, that project may be eligible for the incentive structure outlined under Jump Start.

### EnergIIZE Application Form

### **Step 1: Submit Application** *Terms and Conditions – The Fine Print*



#### **Time Commitments**



- Operate this equipment in California for a minimum of five years from the date of commissioning.
- 3 year minimum Keep written records of the equipment purchased and provide records within ten days of request.
- Complete the semi-annual usage survey and questionnaire for three years after the commissioning of my project.
- Retain all project reimbursement records for a minimum of three (3) years after the final payment has been received or after the agreement term, whichever is later, unless otherwise specified.



### **Step 1: Submit Application** *Terms and Conditions – The Fine Print*

Equipment/Insurance Terms

- Carry Worker's Compensation Insurance for all of its employees who will be engaged in the performance of this Agreement and must provide satisfactory evidence
- If Applicant is self-insured for worker's compensation, it hereby warrants such self-insurance is permissible under the laws of the State of California and must provide satisfactory evidence
- Equipment will be utilized for the charging, or fueling of Class 2b – Class 8 commercial vehicles, operated and maintained as recommended by the manufacturer



#### **Other Terms**

- All projects receiving funds through an EnergIIZE incentive comply with the payment of prevailing wages;
- Failure to comply with the terms of this agreement may result in repayment of incentive funds received to EnergIIZE Staff;



## **Step 1: Submit Application**

Site Verification Form

# What's Inside the Document?

Fields to Denote If you are an Applicant or property Owner (Landlord).

- ✓ Applicant/Organization Name.
- ✓ Applicant Project ID.
- ✓ Installation Site Address.
- Authorization that the installation work is authorized by the property Owner and the Applicant.



#### **Site Verification** Form

#### Site Verification Form

EnergIIZE Commercial Vehicles Project Applicants that do not own the property where the proposed installation site is located, must provide authorization, to the satisfaction of EnergIIZE Staff that the installation work is authorized by the property Owner and the Applicant. Each Owner and each Applicant must complete, sign, and submit this form to EnergIIZE Staff. EnergIIZE Staff reserve the right to require that Applicant and Owner provide such further information as may be required to review and approve an Applicant's application.

EnergIIZE Commercial Vehicles promotes the acceleration of zero-emission medium- and heavyduty vehicle adoption through incentives for electric vehicle recharging and hydrogen fuel cell refueling equipment and associated software. For more information about EnergIIZE or how to participate, please visit www.EnerglIZE.org.

APPLICANT. Please complete as follows:					
Applicant/Organization Name:	Enter Applicant/Org. Name				
Applicant Project ID:	Enter Applicant ID.				
Installation Site Address:	Enter Address				
City: Enter City State: Enter StateZip Code:Enter Zip Code					
Applicant hereby represents and warrants to EnergIIZE Staff: (i) that all the foregoing information is true and correct; and (ii) that the undersigned has been duly authorized by Applicant to execute and submit this Site Verification Form. Applicant acknowledges and agrees that EnergIIZE Staff is relying on Applicant's foregoing certifications in reviewing and approving of Applicant's applicant.					
Signature of Authorized Applicant or					
Representative of Applicant:					
Print Name: Print Name	Title:Click or tap here to enter text.				
Date:	Click or tap to enter a date.				

#### PROPERTY OWNER (landlord). Please complete as follows:

The undersigned, on behalf of Click or tap here to enter text. ("Owner"), hereby represents and warrants to EnergIIZE Staff (i) that Owner is the property Owner located at Click or tap here to enter text. ("Property"); (ii) that Owner has consented to Applicant's installation of certain EV charging station equipment and/or hydrogen fuel cell refueling equipment at the property; and (iii) that the undersigned has been duly authorized to execute and submit this Site Verification Form to EnergIIZE Staff. Owner acknowledges and agrees that EnergIIZE Staff is relying on Owner's foregoing certifications in reviewing and approving of Applicant's application. Enter Address Installation Site Address:

City: Enter City State: Enter State Zip Code:Enter Zip Code

Signature of Property Owner or

Representative of Property Owner:	
Print Name: Print Name	Title: Click or tap here to enter text.
Date:	Click or tap to enter a date.

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### **Step 1: Submit Application** *Proof of ZEV Ownership or Vehicle Purchase Order*

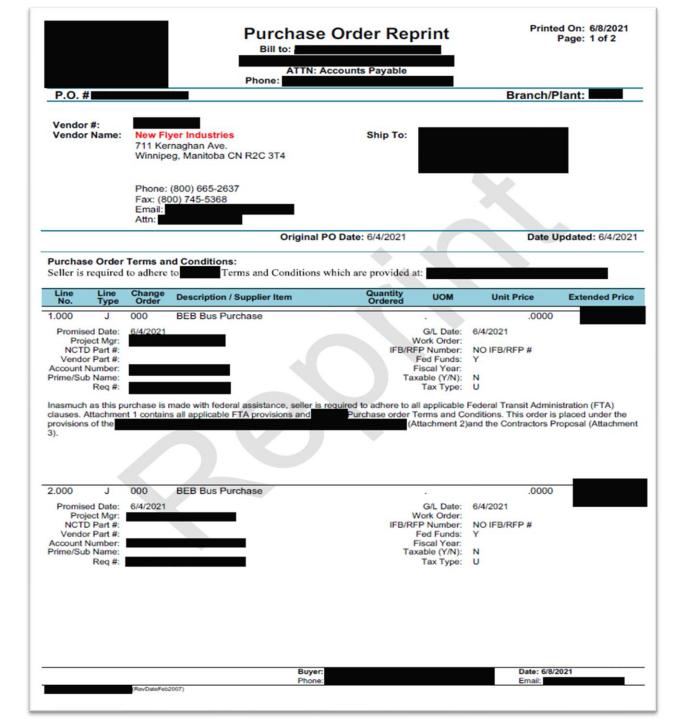
## What's Inside the Document?

- Purchase Order Date.
- □ Purchase Order Number.
- □ Address of Infrastructure Project.

- $\checkmark$  Authorization of ZEV ownership, or
- ✓ Receipt of ZEV purchase.



#### Example Proof of ZEV Ownership or Vehicle Purchase Order



### **Step 1: Submit Application** Copy of Request For New Service (Local Utilities)

# What's Inside the Document?

- □ Steps to Request New Service.
- Guidelines and Restrictions.

- Contact your local utility company to confirm what is needed for new service.
- $\checkmark$  Review local utility resources and guides.
- ✓ Consult with a licensed electrician to determine whether your panel is appropriately rated for the increased load.



## **Step 1: Submit Application**

Proof of Make Ready

## What's Inside the Document?

- Terms and Conditions for Respective IOU.
- Customer Agreement Form signed by the site operator.

- ✓ Approved Site Location and Design.
- ✓ Approved Vehicle Acquisition Plan.
- ✓ Agreement to use Approved Charging Equipment.





#### CHARGE READY TRANSPORT PROGRAM PARTICIPATION AGREEMENT

This Charge Ready Transport Program Participation Agreement (Agreement) sets forth the terms and conditions for Program Participant to participate in the Charge Ready Transport Program. Pursuant to the terms of this Agreement, SCE will (1) install the Infrastructure (as defined herein) at no cost to the Program Participant; and (2) if applicable, remit the Charging Equipment Rebate and the Make-Ready Rebate after all terms and conditions have been met by the Program Participant.

All Program Participants are eligible for no-cost installation of the utility-side and customer-side make-ready infrastructure. Only Program Participants meeting one of the following requirements will be eligible for the Charging Equipment Rebate:

 Program Participant is installing Charging Equipment listed on the Approved Product List (APL) to service transit or school buses; or

(2) Program Participant is installing Charging Equipment listed on the APL at a project site that is located in a designated Disadvantaged Community (DAC) and the Program Participant is NOT listed on the Fortune 1000 list.

Program Participant hereby agrees to the following terms and conditions of the Charge Ready Transport Program (the "Program").



## **Step 1: Submit Application**

Site Equipment Manifest

# What's Inside the Document?

- Preliminary Quote of Equipment Necessary to Complete Infrastructure Installation.
- Contractor License Number.
- □ Name of Contractor/Vendor.
- □ MSRP of Eligible Equipment.

## What You Need to Complete It:

 Coordinate with Vendor to Supply Site Equipment Manifest.



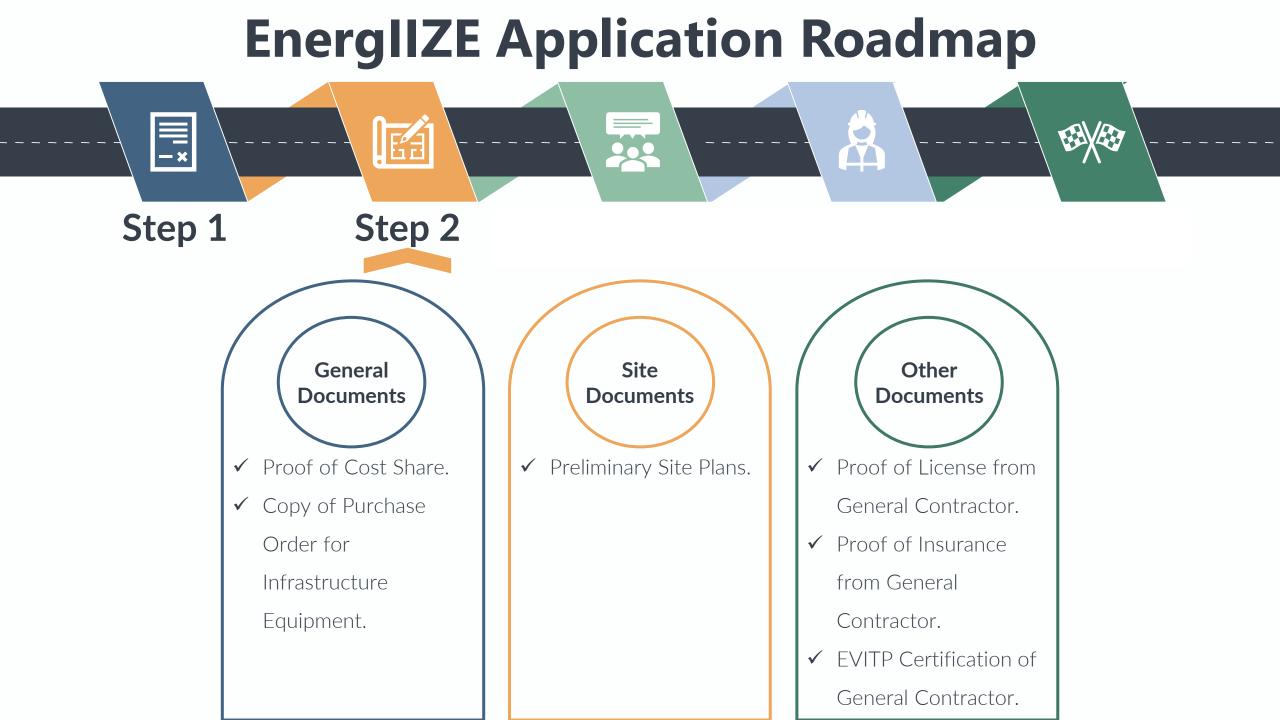
### Example Site Equipment Manifest

123 Main Street, S Phone Email	an Francisc	o, CA 94105		EXPIRAT		CE # : NOVEMBER 12, 202 :: February 13, 202
PLEASE MAKE CHEC PAYABLE TO CONTRACTOR LICI						
SALESPERS	ON	JOB	PAYMENT T	ERMS		DUE DATE
QTY		DESCRIPTION		UNIT PE	RICE	LINE TOTAL
1	Breaker	Installation				
1	Transfo	rmer Installation				
NA	Conduit	and Wiring				
4	150 kW	Direct Current Fast Charger M	odel:			
NA	EVCS BO	olt-down				
				su	JBTOTAL	
				SA	LES TAX	
					TOTAL	

 **COMMERCIAL VEHICLES** 

## Step 2: Provide Supporting Documents

EV Fast Track Funding Lane



### **Step 2: Provide Supporting Documents**

Contractor Proof of License/Insurance

# What's Inside the Document?

- Contractor's License Number.
- Business Name.
- Business Address.
- □ Status of License.
- Contractor's Bond and Insurance Information.

- ✓ Coordinate with the General Contractor.
- ✓ Visit the Department of Consumer Affairs Website and Verify License Number with Contractors State License Board (CSLB).

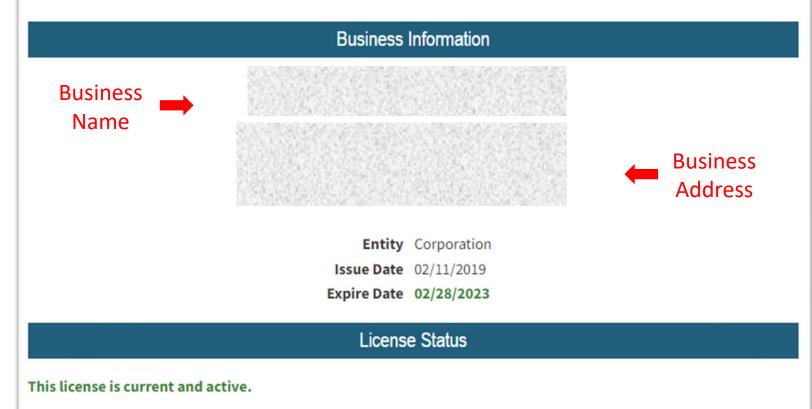


#### Contractor Proof of License/Insurance

#### Contractor's License Detail for License #

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- CSLB complaint disclosure is restricted by law (B&P 7124.6) If this entity is subject to public complaint disclosure click on link that
  will appear below for more information. Click here for a definition of disclosable actions.
- Only construction related civil judgments reported to CSLB are disclosed (<u>B&P 7071.17</u>).
- Arbitrations are not listed unless the contractor fails to comply with the terms.
- Due to workload, there may be relevant information that has not yet been entered into the board's license database.



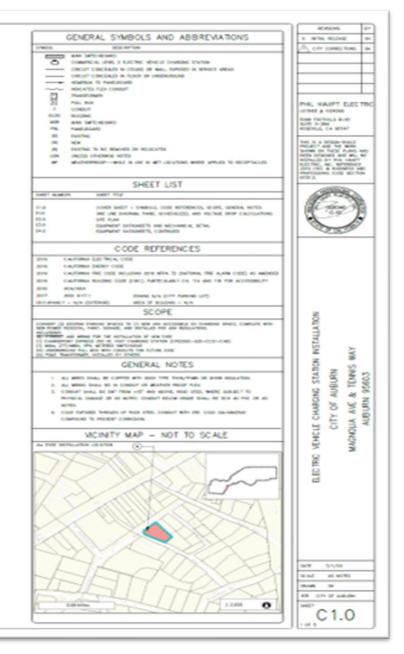
# Step 2: Provide Supporting Documents *Preliminary Site Plan*

# What's Inside the Document?

- □ Address of Infrastructure Site.
- Diagram in Site Plan of Charging Infrastructure.

- ✓ General Contractor and Architect Signature.
- ✓ Signed Easement or Right of Access documents.





#### ELECTRIC VEHICLE CHARGING STATION INSTALLATION

CITY OF AUBURN

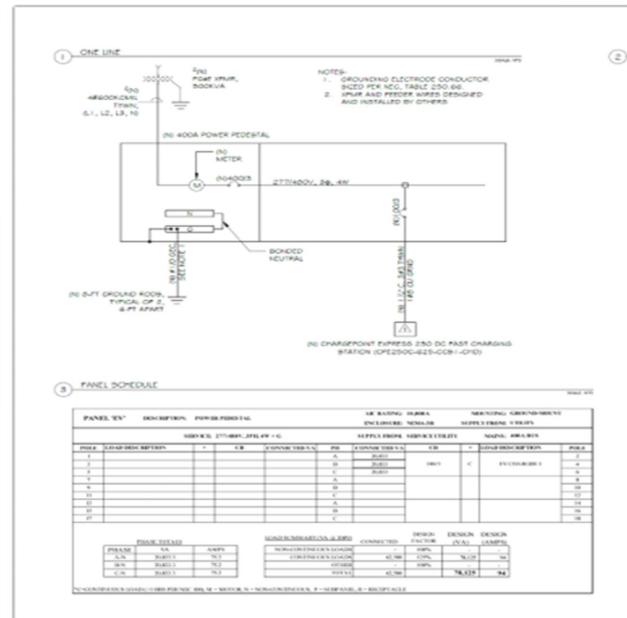
MAGNOLIA AVE & TENNIS WAY AUBURN 95603

APN 002-122-013-000



**Example Preliminary Site Plan** 





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#### **Example Preliminary Site Plan**



#### FULL SITE PLAN 1)

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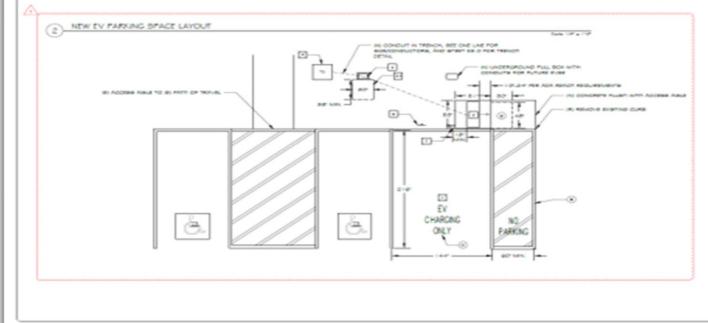
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#### **Example Preliminary Site Plan**



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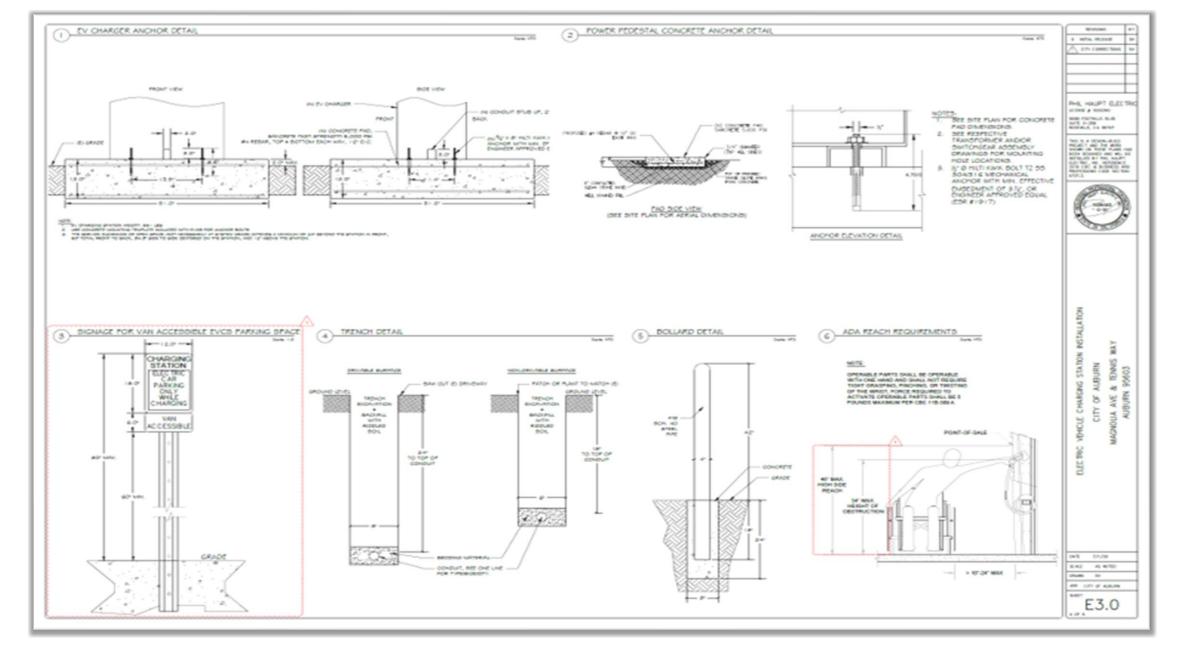
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#### **Example Preliminary Site Plan**

### **Step 2: Provide Supporting Documents** *Proof of Cost Share – Cover Letter and Supporting Documents*

## What's Inside the Document?

- Disclosure of all public funding sources awarded.
- Demonstrated proof of cost coverage for any non-incentivized project costs.
- The sum of make-ready funding, selfcontributions, other external funding sources, and potential EnergIIZE incentive funds.

- ✓ Notices of proposed award.
- ✓ Notice of grant award.
- ✓ Other official documentation indicating an award of funding.



### Cost Share Cover Sheet

#### **Cost Share Cover Sheet**

Proof of cost share and supporting documentation is required for participation in EnergIIZE. This supplemental information may include such documents as notices of proposed award, notice of grant award, and other official documentation indicating an award of funding. Please use the table below to outline total proposed project costs and attach to this cover sheet supporting documentation including but not limited to:

- Disclosure of all public funding sources awarded.
- Demonstrated proof of cost coverage for any non-incentivized project costs. The sum of make-ready funding, self-contributions, other external funding sources, and potential EnergIIZE incentive funds must be clearly shown as meeting (though not exceeding) total project costs.

Funding Source	Funding Amount
Funding Source 1	Amount of Funding
Funding Source 2	Amount of Funding
Funding Source 3	Amount of Funding

Funding Disclosure Subtotal:

Total Proposed Project Cost: \_\_\_\_\_

### **Step 2: Provide Supporting Documents** Copy of Purchase Order(s)

# What's Inside the Document?

- List of Purchased Equipment.
- Amount of Equipment.
- Cost per Unit.
- Date of Purchase.
- Overall Total.

- ✓ Itemized Receipts of Purchases.
- ✓ Invoice Numbers.



#### Example EVSE Purchase Order

			project using vouchers		
	1001157				
	ISSUED	D: 28-Dec-2	10		
m#	Units	ltem	Description	Unit Price	Total Amount
		7		_	1
1	17	Infrastructure Insido froezor facility	Install 400 amp breaker then route from switchgear, to 400 amp breaker panel on freezer wall, install 30 amp disconnects at each door (71 fotal). DC Voltage plugs supplied and installed at doors and cordless pads for trailer legs included.		
2	9	Infrastructure outside facility in parking lot parking spaces 585, 566,567, 568,569,570,571,572	Route 480 volt 400 amp bucket to parking lot in ground by sewcutting/trenching or line bore from pallet jack area in building south corner to bollarded transformers at perking lot (559) lite pole. Run sufficient conduit for future additional 48 spaces. Install in ground cords and pads for 9 DC low voltage parking spaces. Supply and install Industry Standard Assure final testing and provide in service sign off.		
3	1	Infrastructure maintenance	Route 480 volt power to maintenance dock area for one APU unit		
4	27	Auxilary Power Units	480 volt to 45 volt DC power Auxiliary Power Units (APU's)	1.0	
5	27	In ground Pads	Cordless pads 1/2 inch x 24" inset on concrete		
	0		Labor portion		
			Material portion subject to tax		
			Deposit check Credit Memo# CORE vouche	0	
			Customer app		
			Tax on Materials		

COMMERCIAL VEHICLES

#### Example EVSE Purchase Order

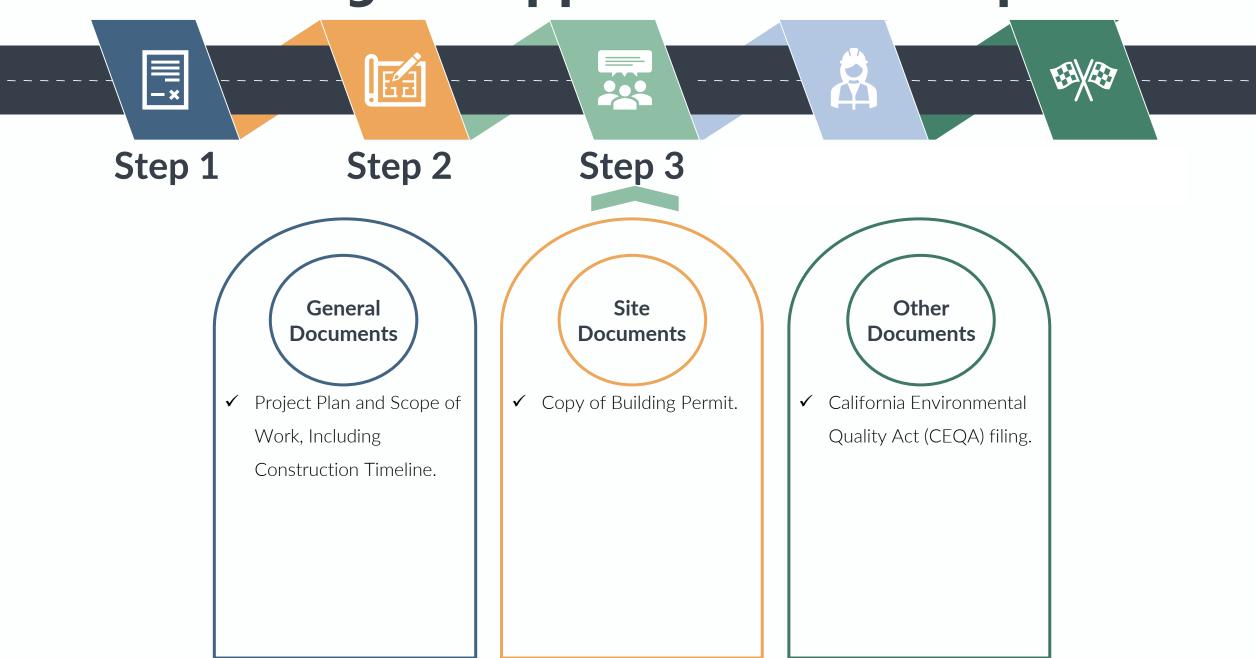
					Invoic Page:
				voice voice Date:	
Bill To:			Ship To:		
Due Date 1/12/2021 Terms Net 20 Days			Customer P.O. Numb P.O. Date Our Order SalesPerso	No.	
Item/Description Solar Trailer Charger (\$3000 CORE vol	Unit ucher applied) CH10001	Order Qty Labor/ 1 EACH	/Parts Quantity	Unit Price	Total Pri
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 COMMERCIAL VEHICLES

### **Step 3: Plan Project**

EV Fast Track Funding Lane

#### **EnergIIZE Application Roadmap**



#### **Step 3: Plan Project** *California Environmental Quality Act (CEQA) Filing*

# What's Inside the Document?

- □ Overview and purpose of CEQA.
- □ Information regarding if CEQA review is necessary for your project.
- If project is exempt, Notice of Exemption (NOE) form contains address of infrastructure project and exempt status.

# What You Need to Complete It:

- ✓ Determine if your infrastructure project falls under any exemptions from CEQA.
- ✓ If the project does <u>not</u> fall under any exemptions, the applicant will undertake an initial study to determine if the project will result in a significant environmental impact.
- ✓ If project <u>is</u> exempt, complete Office of Planning and Research (OPR) NOE form.



Office of Planning and Research Notice of Exemption

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### **Step 3: Plan Project**

**Building Permit** 

# What's Inside the Document?

- Applicant name, address, contact information.
- Contractor name, address, contact information, license.
- Property owner name, address, contact information.
- Architect name, address, contact information.
- Description of work and property.

# What You Need to Complete It:

- Coordination with property owner, architect, and contractor.
- ✓ Site Plans.
- Best Practice: have utility involved in permitting process.



#### Example Building Permit

Name of Applicant:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Name of Contractor:       Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Contractor's License Number:       Classification:       Name of Owner:         Mailing Address:       City/State/Zip:       Phone:         Name of Owner:       Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Name of Architect/Engineer:       License #:       Mailing Address:         Mailing Address:       City/State/Zip:       Phone:         Phone:       Fax:       E-mail:         Name of Architect/Engineer:       License #:       Mailing Address:         Phone:       Fax:       E-mail:         Value of Work:       New Construction       Shell (New)       Alteration       Denolition       Misc. PM&E       T.I. (First Time)       Commercial Coad         uspection Disciplines:       Building       Mechanical       Plumbing       Electrical       Engineering       Check all that apply         Description of Work:       Number of       Type of       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Co	Parcel #:			Permit Number:		Intake	e Person:
Business Name:       Business Name:         Vame of Applicant:							
Name of Applicant:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Wailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Contractor's License Number:       Classification:         Name of Owner:       Mailing Address:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Name of Architect/Engineer:       License #:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Name of Architect/Engineer:       License #:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Name of Work:       New Construction       Shell (New)         Alteration       Demolition       Misc. PM&E       T.I. (Furst Time)         Commercial Coat       Plumbing       Electrical       Engineering       Check all that apply         Description of Work:       Mumber of       Type of       Type of       Existing Use?       Proposed Use?       Is Building Conduit         Stone?       Number of       Type of       Fire Sprinklered?       Existing Use?       Proposed Use?       I	street:			Suite/Apt	#: City:		Zip Code:
Name of Contractor:         Mailing Address:         Phone:       Fax:         City/State/Zip:         Phone:       Fax:         Classification:         Name of Owner:         Mailing Address:         Phone:       Fax:         Fax:       E-mail:         Name of Architect/Engineer:       License #:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Name of Architect/Engineer:       License #:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Vature of Work:       New Construction       Shell (New)         Alteration       Demolition       Misc PM&E       T1 (First Time)       Commercial Coacting         inspection Disciplines:       Building       Mechanical       Plumbing       Electrical       Engineering       (Check all that apply)         Description of Work:       Sector       Type of       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Condition         Stone?       Units?       Construction?       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Conditic         Stones?	learest Cross Stre	et:		Business Nam	e:		
Phone:       Fax:       E-mail:         Mame of Contractor:							
Name of Contractor:         Mailing Address:         Phone:       Fax:         City/State/Zip:         Phone:       Fax:         Classification:         Name of Owner:         Mailing Address:         Phone:       Fax:         Fax:       E-mail:         Name of Architect/Engineer:       License #:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Name of Architect/Engineer:       License #:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Vature of Work:       New Construction       Shell (New)         Alteration       Demolition       Misc PM&E       T1 (First Time)       Commercial Coacting         inspection Disciplines:       Building       Mechanical       Plumbing       Electrical       Engineering       (Check all that apply)         Description of Work:       Sector       Type of       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Condition         Stone?       Units?       Construction?       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Conditic         Stones?					City/State/Z	ip:	
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Name of Owner:	Mailing Addre	ss:			City/State/Z	ip:	
Name of Owner:	Phone:		Fax:	E	-mail:		
Name of Owner:	Contractor's L	icense Numbe	er:		Classifica	ation:	
Mailing Address:							
Phone:       Fax:       E-mail:         Name of Architect/Engineer:       License #:         Mailing Address:       City/State/Zip:         Phone:       Fax:       E-mail:         Nature of Work:       New Construction       Shell (New)       Alteration         Nature of Work:       New Construction       Shell (New)       Alteration       Demolition         Mature of Work:       New Construction       Shell (New)       Alteration       Demolition       Misc. PM&E       T.I. (First Time)       Commercial Coaching         Inspection Disciplines:       Building       Mechanical       Plumbing       Electrical       Engineering       (Check all that apply)         Description of Work:       Construction?       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Condition         Number of       Number of       Type of       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Condition         Stories?       Number of       Units?       Construction?       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Condition         Stories?       Number of       Units?       Construction?       Fire Sprinklered?       Existing Use?       Proposed Use?       Is Building Condition </td <td></td> <td></td> <td></td> <td>a di</td> <td>City/State/7</td> <td>in:</td> <td></td>				a di	City/State/7	in:	
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**COMMERCIAL VEHICLES** 

### **Step 4: Initiate Construction**

EV Fast Track Funding Lane

#### **EnergIIZE Application Roadmap**



### **Step 4: Initiate Construction**

Verification Pictures

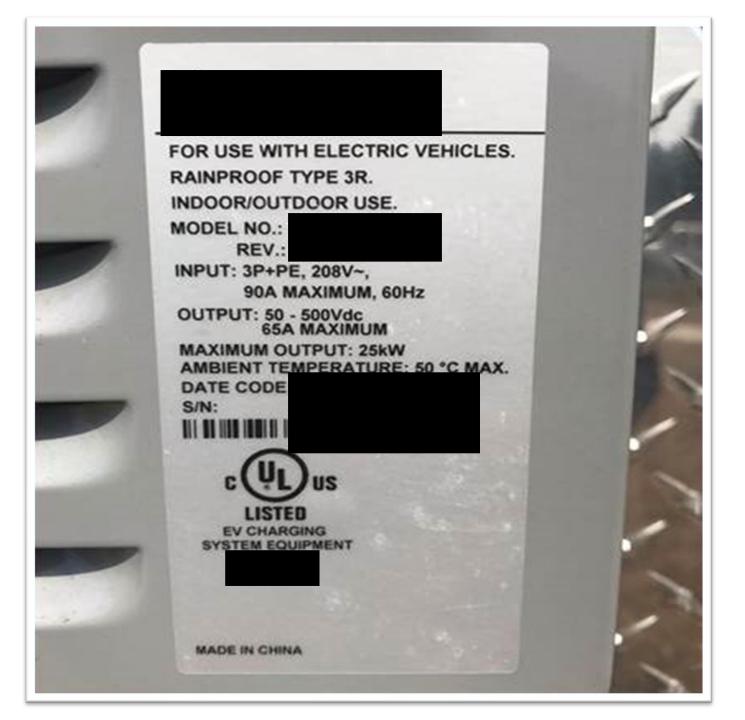
# What's Inside the Document?

Photos of installed equipment.

What You Need to Complete It:

- ✓ Pictures showing
  - ✓ Installation of Serialized Electric Vehicle Supply Equipment (EVSE)
  - ✓ Meter Mains
  - ✓ Transformers
  - ✓ Americans with Disabilities Act (ADA) Compliance
- ✓ Pictures showing serial numbers on the installed equipment.





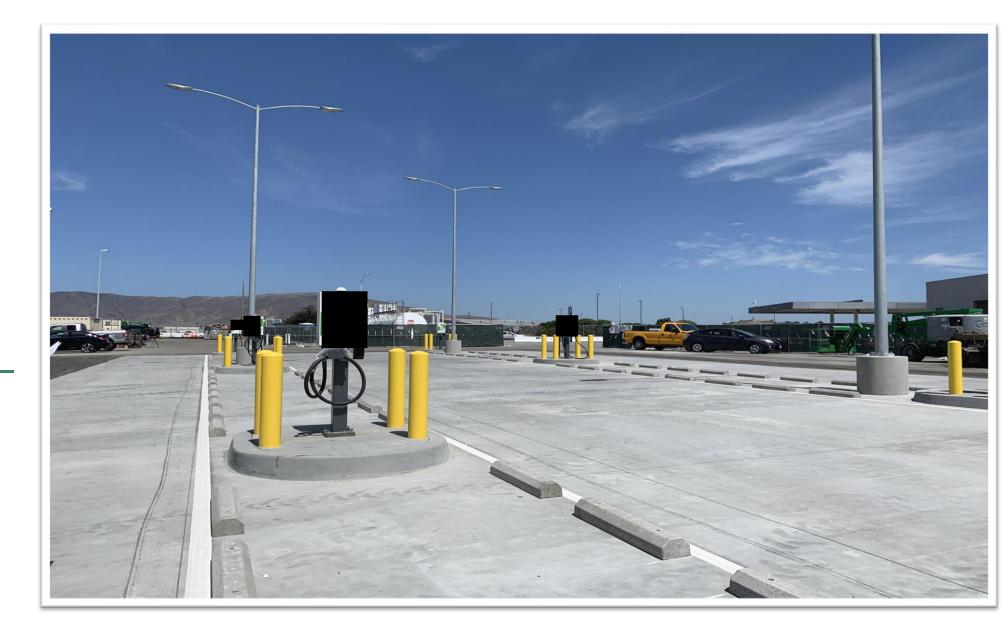




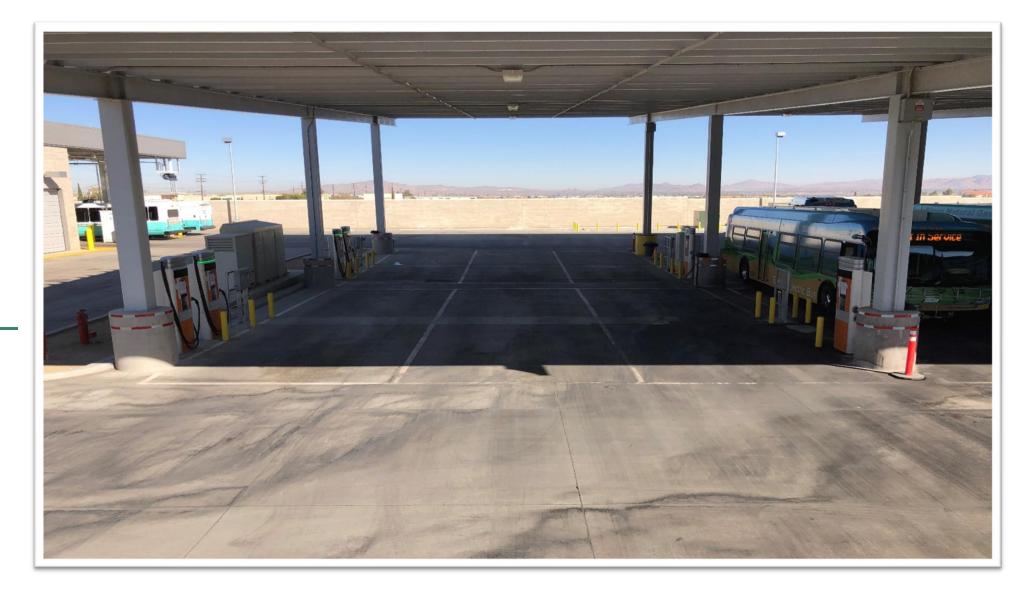
















#### **Step 4: Initiate Construction**

Copy of Signed Inspections Sheet and Closed Building Permit

# What's Inside the Document?

- Parcel Number.
- Permit Number.
- □ Address of Infrastructure Site.
- □ Contractor Information.
- □ Architect/Engineer Information.
- Description of Work.

# What You Need to Complete It:

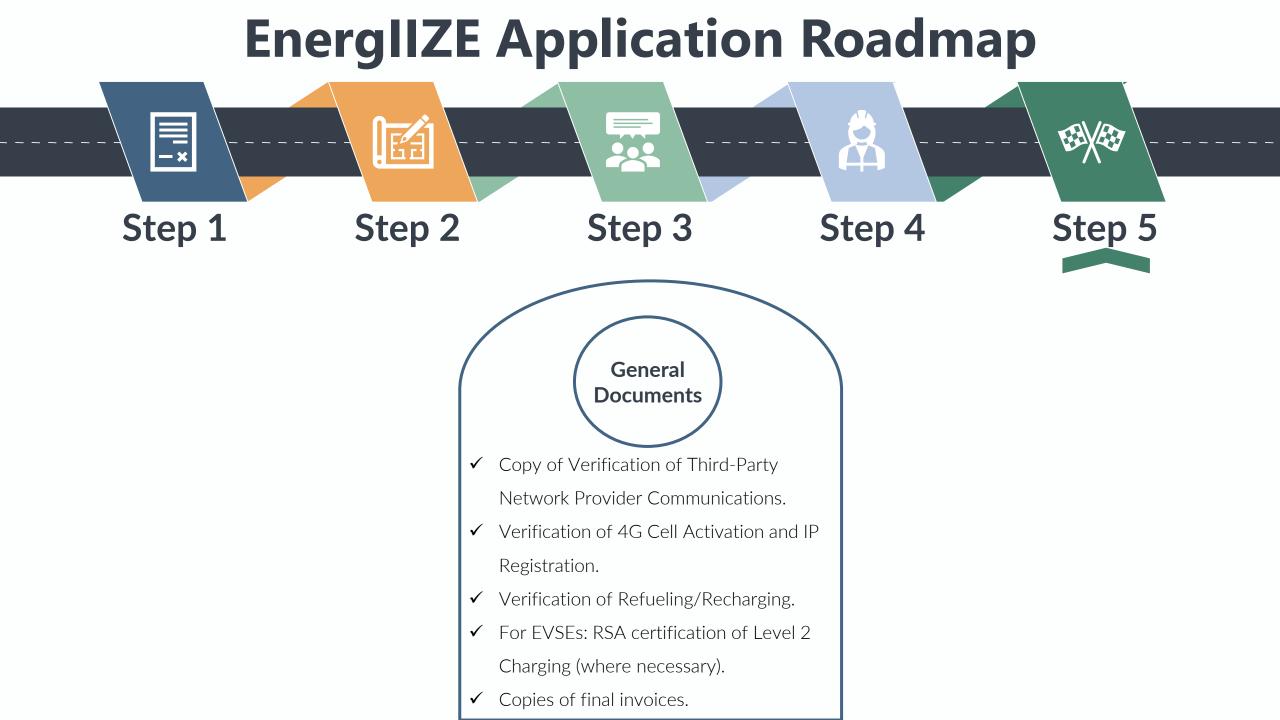
 Coordination with property owner, architect, and contractor.



**COMMERCIAL VEHICLES** 

### **Step 5: Commission Project**

EV Fast Track Funding Lane



#### **Step 5: Commission Project**

Copy of Third-party Network Provider Communications Contract

## What's Inside the Document?

□ Confirmation of network activation.

# What You Need to Complete It:

- ✓ 4G cell phone activation.
- ✓ IP registration.



#### **Step 5: Commission Project**

Verification of Recharging

## What's Inside the Document?

Confirmation of chargers are in working order.

# What You Need to Complete It:

 The owner / operator shall charge an EV as part of the site equipment verification process.



### **Step 5: Commission Project**

Copies of All Invoices Are Submitted

# What's Inside the Document?

- □ Address of Infrastructure Site.
- Date of transaction.
- □ Installed Infrastructure.

# What You Need to Complete It:

✓ Complete invoices.



#### Example Invoice

cadband TelCom Power, Inc. 19 S. Grand Ave inta Ana, CA 92705	en en reolli	Tel : (714)	
inta Ana. CA 92705		161 (714)	0.000
SA		Fax: (714) E-mail: sa	)-259-4888 )-259-7998 Iles@btcpower.com v.btcpower.com
	Invoice	indp//www.	.btcpower.com
old To	. Ship to:		
Customer ID	Customer PO		Invoice Dat Mar 28, 201 ent Terms Days
Sales Rep ID	Shipping Method	Ship Date	Due Date
	Best Way		4/27/18
Quantity Item	Description Serial Number:	Unit Price	Extension
	EVFC-PXML-032018-480-0002		
1.00	EVFC-PXML-032018-480-0002 DCFC - 50kw - Single Port (CHAdeMO)		
	DCFC - 50kw - Single Port (CHAdeMO) 480VAC		
1.00 1.00 1.00	DCFC - 50kw - Single Port (CHAdeMO) 480VAC Packaging and Crating		
1.00	DCFC - 50kw - Single Port (CHAdeMO) 480VAC		
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### **EV Fast Track: Application Checklist**

Applicants Must Provide The Following Documents Before The EV Fast Track Funding Lane Deadline. After This Stage, Applicants Will Be Notified If They Successfully Secured Funding.



- 1 EnergIIZE Application Form
  - 2 Site Verification Form
    - Signed Copy of EnergIIZE Applicant Terms and Conditions
- 4
- Proof of Participation in Investor-Owned Utility (IOU) Make Ready Programs (if applicable)



### **EV Fast Track: Application Checklist (Continued)**

Applicants Must Provide The Following Documents Before The EV Fast Track Funding Lane Deadline. After This Stage, Applicants Will Be Notified If They Successfully Secured Funding.



- 5 Copy of Request for New Service from Utility (if applicable)
- 6 Site Equipment Manifest
- Proof of Zero Emission Vehicle (ZEV) Ownership, or Purchase Order for medium- and heavy-duty (MD/HD) ZEV(s) receiving State or Federal Incentives
- - 8 EV Jump Start Certification Form (if applying for additional incentive funding)



**COMMERCIAL VEHICLES** 

### Website Demo

### Website Is Live at EnergIIZE.org

- Infrastructure Readiness Center (IRC)
- Implementation Manual
- Resources
- Upcoming Events
- And More



#### About EnergIIZE

EnergIIZE Commercial Vehicles (Energy Infrastructure Incentives for Zero- Emission Commercial Vehicles) is the nation's first commercial vehicle fleet infrastructure incentive project. Funded by the California Energy Commission's Clean Transportation Program and implemented by CALSTART, EnergIIZE provides incentives for zero-emission vehicle (ZEV) infrastructure equipment for medium- and heavy-duty battery electric and hydrogen fuel cell vehicles in California. The project provides a user-friendly and streamlined process for participation by breaking down infrastructure deployment barriers through targeted incentives and specialized assistance.



COMMERCIAL VEHICLES

Q&A

### You Might Have These Questions

**Q:** When does the EV Fast Track lane open for applicants?

A: Applications will be accepted on a first come, first serve basis later in Q1 of 2022.

**Q**: How much time do I have to gather documents?

**A**: Once EV Fast Track applicants have been provided with their notice of conditional award after completion of Step 1, they will then have 60 days to provide the information in Step 2.

**Q**: If I have questions before launch of EV Fast Track, what is best way to get these questions answered?

A: Contact infrastructure@CALSTART.org.



### **Contact Us**



#### 877-ENR-GIZE 877-367-4493



infrastructure@CALSTART.org



EnergIIZE.org



48 S Chester Ave Pasadena, CA 91106