

DOCKETED

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Data Collection Organizational & Procedural Changes

**Title 20, Division 2, Chapter 3, Articles 1 - 5
(Sections 1301 – 1394)
& Chapter 7, Article 2 (Sections 2501 – 2510)**



Caryn Holmes

October 27, 2020

Chapter 3, Article 1 (QFER)

- **§ 1301**
 - non-substantive edits and grammatical changes
- **§ 1302**
 - New definitions related to other changes to Articles 1 and 2
- **§ 1303**
 - modify process for extension of filing deadlines
 - simplify process for use of alternative filings
 - delete requirement for utility report re NAICs coding accuracy
- **§ 1304(b)**
 - Correct an error from Phase 1 rulemaking re provision of generation information

Chapter 3, Article 1 (QFER)

- **§ 1306**
 - Require UDCs to report type of LSE for which it provides distribution services
- **§ 1307**
 - Correct an error from Phase 1 rulemaking regarding overlapping filings by adding a sunset clause for reporting
- **§ 1308**
 - Change reporting requirement from “NAICs” to “customer classification code”
- **§ 1311**
 - Replace existing language with reference to the statutory requirement for the POU report.

Chapter 3, Article 2 (Forecast and Assessment of Energy Loads and Resources)

- § 1342
 - Process changes identical to those proposed for section 1303

Chapter 7, Article 2 (Disclosure of Commission Records, § 2501 – §2510)

- **§ 2502**
 - Addition of a “catch-all” provision
 - Declarative of existing law
- **§ 2504**
 - Delete Section in its entirety
 - Applies to providing paper copies of records; our response are virtually electronic
 - Imposes deadlines not required by the Public Records Act

Disclosure of Commission Records (§ 2501 – §2510)

- **§ 2505**

- Delete subdivision (c)(1), which is not required under the Public Records Act
- Delete subdivision (e), which is not required under the Public Records Act; the CEC has never received a request for the list it requires

Disclosure of Commission Records (§ 2501 – §2510)

- § 2507
 - Modify subdivision (e) to provide for expiration of certain automatically confidential designations
 - Modify subdivision (f):
 - (f)(1)(A): Include 1306(a)(4) data, as it's identical to data already protected
 - (f)(1)(A)1-6: replace “major customer sector” with “customer sector” (7 sectors instead of 3)
 - (f)(1)(A)7-8: replace “EDD groupings” with 3-digit NAICs code
 - (g)(2)-(3): allow release when data is no longer confidential



Thank You!

