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LOS ANGELES COUNTY ECONOMIC DEVELOPMENT CORPORATION (LAEDC)

Electrifying an Ecosystem:

The Electric Mobility Revolution in (Southern) California

Presented by Judy Kruger
Senior Director of Strategic Initiatives
@LAEDC



Passenger Vehicle Companies



Headquarters

- Fisker Inc
- Mazda
- Honda
- Seres EV
- Karma Automotive
- Canoo
- Ampere Motor
- Zero Labs
- Independent Electric Vehicles
- Faraday Future
- Lucid Motors
- Tesla

Manufacturing

- Hino Motors Manufacturing
- TABC Inc.
- Tesla
- Karma

Design & Tech Studios

- | | |
|------------------|----------------------|
| ➤ Volvo | ➤ BMW Designworks |
| ➤ Aria Group | ➤ Volkswagen Group |
| ➤ Five Axis | ➤ Audi |
| ➤ Ford | ➤ Icona Design Group |
| ➤ Hyundai | ➤ Geely |
| ➤ Tesla | ➤ Toyota |
| ➤ Kia | ➤ Mercedes-Benz |
| ➤ General Motors | ➤ Nissan |
| ➤ Honda/Acura | |
| ➤ Toyota | |
| ➤ Honda | |

R&D

- | | |
|-----------------------|--------------|
| ➤ Aptiv | ➤ Seres EV |
| ➤ Nissan | ➤ Volkswagen |
| ➤ VW Technical Center | ➤ Byton |

Bus, Truck and Tram Companies



Headquarters

- Proterra
- US Hybrid
- Trams International
- Adomani
- Stealth EV
- Tesla
- Coach West
- Ebus
- TiG/M
- Zero Truck
- Phoenix Motors
- BYD North America
- Transpower
- Gillig LLC
- Motiv
- XOS Trucks

Other Bus, Truck and Tram Companies

- Volvo
- El Dorado National
- Lion (eSchool Bus)
- CCW: Complete Coach Works
- Aston Bus
- Mercedes-Benz
- Rivian Auto Tech Center
- Green Power Sales
- Proterra (*Manufacturing*)
- Motiv
- CCW: Complete Coach Works
- Rivian Auto (*Battery Electric*)
- Mitsubishi
- Green Power (*Manufacturing*)
- New Flyer
- Rivian Auto (*Electric Power Conversion*)
- Advanced Vehicle Manufacturing

Electrifying a Workforce

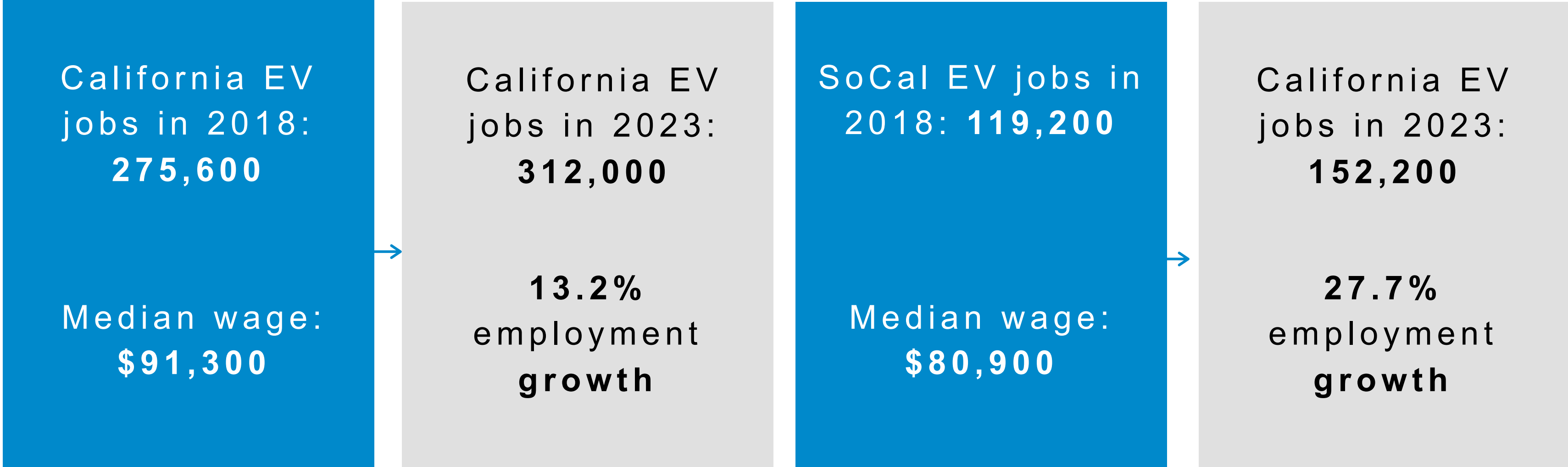


Exhibit 4-2: EV Ecosystem by Industry, 2018

	<u>SoCal</u>	<u>CA</u>
Utilities	3,000	7,100
Construction	28,000	63,800
Manufacturing	16,100	32,900
Transp. and Wholesale Trade	12,500	29,000
Retail Trade	3,400	15,700
Prof. Svcs.	19,200	51,000
Management	26,300	55,800
Personal Services	4,700	10,100
Tech, Educ and Other	5,900	10,200
Total	119,200	275,600

Estimates by LAEDC

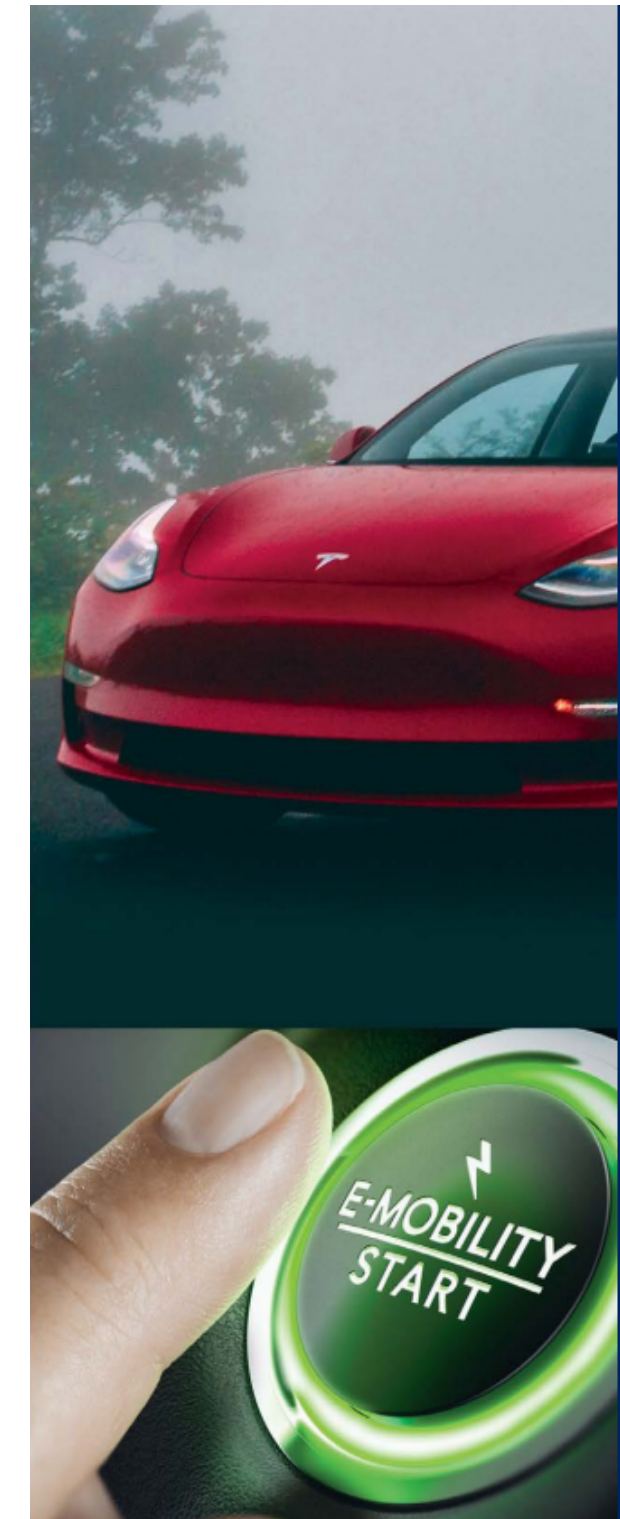
Forecasting the Future of EV Jobs



Thank you!

The full report
is available at:

<https://laedc.org/2020/03/01/laedc-ev-industry-report/>



Energizing an Ecosystem:
**The
Electric
Mobility
Revolution**
in Southern California



LOS ANGELES COUNTY
ECONOMIC DEVELOPMENT CORPORATION
Collectively Advancing Opportunity and Prosperity for All

