| DOCKETED | |
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| Description: | Presentation by Neil Millar, California Independent System Operator |
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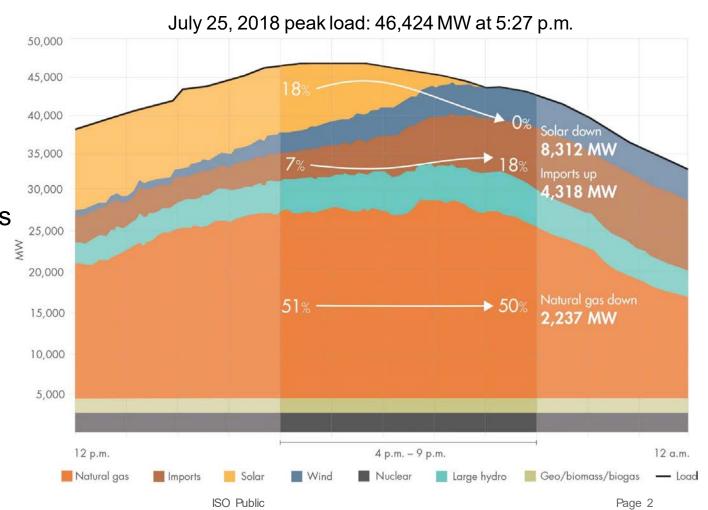
Transmission Planning Implications and Consideration of Offshore Wind

IEPR Commissioner Workshop on Offshore Wind Thursday, October 3, 2019 San Francisco, CA

The ISO supports broad diversity generally in resource procurement to meet 24-7-365 needs

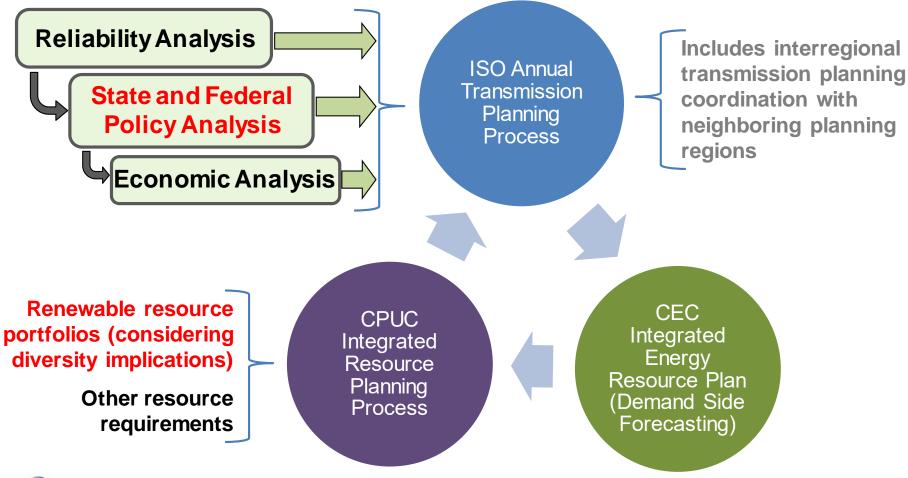
 Increasing solar (grid or behindthe-meter) continue to exacerbate "duck curve" issues.

 Example: gas was available, but wind made an appearance and met part of the need during declining solar output.





The ISO's annual transmission planning process is integrated with the agencies' resource planning efforts and supportive of diverse renewable generation portfolios





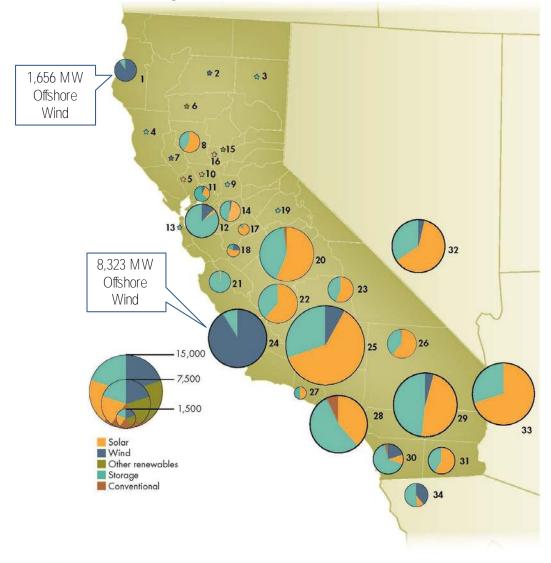
The Generator Interconnection Process is a two year process tied to the planning cycle

- Phase 1 study assesses reliability and deliverability for <u>reasonable</u>
 MW amounts (based on TPP portfolios) when queue is very large
 - Each project must post a security deposit and makes a choice in entering phase 2 – whether it is willing to pay its own delivery upgrade costs or simply rely on available system capacity
- The Phase 2 study reflects only those moving forward, and identifies additional major delivery upgrades only for customers willing to pay for the upgrades
 - ISO allocates existing deliverability to the most viable projects, and a customer "willing to pay" may choose to proceed even if not allocated existing system capacity, and a second posting is again necessary
- Proactive transmission development through TPP is a key advantage for generation seeking to site in an area, increasing the likelihood the transmission will be timely, and minimizing funding responsibilities



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Queue Map – Conventional & Renewables – July 24, 2019



| Int | erconnection queue by county | | | | | |
|----------------------|---------------------------------|------|------------|--------|-------|--------|
| County # of Projects | | | Renewables | Total | | |
| 1 | Humboldt | 6 | 1910 | 201 | | 2,110 |
| 2 | Shasta | 1 | 200 | | | 200 |
| 3 | Lassen | 2 | 21 | 21 27 | | 48 |
| 4 | Mendocino | 1 | | 31 | | 31 |
| 5 | Napa | 1 | 30 | | | 30 |
| 6 | Tehama | 2 | 6 | | | 6 |
| 7 | Lake | 3 | 145 | 39 | | 184 |
| 8 | Colusa | 9 | 1,198 | 825 | | 2,023 |
| 9 | Sacramento | 1 | | 59 | | 59 |
| 10 | Yolo | 2 | 12 | 12 | | 24 |
| 11 | Solano | 5 | 454 | 821 | | 1,275 |
| 12 | Alameda-Contra Costa-Santa Clar | a 24 | 634 | 3,510 | | 4,144 |
| 13 | San Francisco | 1 | | 250 | | 250 |
| 14 | San Joaquin | 14 | 994 | 862 | | 1,857 |
| 15 | Yuba | 1 | 6 | | | 6 |
| 16 | Sutter | 2 | 100 | 100 | | 200 |
| 17 | Stanislaus | 7 | 657 | 108 | | 765 |
| 18 | Merced | 12 | 833 | 200 | | 1,033 |
| 19 | Tuolumne | 1 | | 10 | | 10 |
| 20 | Fresno-Madera | 45 | 4734 | 3,562 | 123 | 8,419 |
| 21 | San Benito-Monterey | 6 | 30 | 1,867 | | 1,898 |
| 22 | Kings | 24 | 3,443 | 2,176 | | 5,619 |
| 23 | Tulare-Inyo | 13 | 1,285 | 1,014 | | 2,299 |
| 24 | San Luis Obispo | 11 | 8,994 | 856 | | 9,850 |
| 25 | Kern | 81 | 11,633 | 5,022 | | 16,65 |
| 26 | San Bernardino | 24 | 2035 | 1,232 | 38 | 3,306 |
| 27 | Ventura | 2 | 500 | 500 | | 1,000 |
| 28 | Los Angeles Orange | 28 | 3,893 | 5,469 | 700 | 10,063 |
| 29 | Riverside | 38 | 6,223 | 5,761 | | 11,984 |
| 30 | San Diego | 35 | 1,233 | 2,709 | 141 | 4,082 |
| 31 | Imperial | 13 | 1,837 | 1,337 | | 3,175 |
| In- | state Totals | 415 | 53,041 | 38,560 | 1,002 | 92,60 |
| 32 | Nevada | 28 | 5,235 | 2,738 | | 7,973 |
| 33 | Arizona | 24 | 7,383 | 3,157 | | 10,540 |
| 34 | Mexico | 6 | 1,057 | 1,128 | | 2,185 |



ISO Public

Out-of-state Totals
TOTAL ALL PROJECTS

Slide 5

113,301

45,583

66,716

Offshore wind in ISO Queue – September 26, 2019

 The following table lists the projects that are currently active within the CAISO generation interconnection queue.

Still 1,656 MW

| Project Name | Queue Number | Cluster | MW (Wind) | MW (Storage) | MW (@ POI | FCDS / EO | POI |
|-------------------------|-----------------|---------|--------------|-----------------|--------------|--------------|---------------------------------|
| TEPONA OFF-SHORE WIND | 1491 | C11 | 161.9 | | 156 | FCDS | Humboldt Substation 115kV |
| TEMPEST GENERATION | 1559 | C12 | 1568 | 319.35 | 1500 | FCDS | Round Mountain Substation 500kV |
| NIMITZ 2 GENERATION | 1590 | C12 | 1568 | 319.35 | 1500 | FCDS | Diablo Canyon-Gates 500kV |
| LION ROCK OFFSHORE WIND | 1599 | C12 | 627 | | 605 | FCDS | Morro Bay Substation 230kV |
| SEAWOLF GENERATION | 1600 | C12 | 1568 | 319.4 | 1500 | FCDS | Midway-Diablo Canyon #2 |

3,605 MW, down from 8,323 MW in July

- There was additional interest by off-shore wind developers with projects submitted into the CAISO queue for projects; however several have withdrawn the projects from the generator interconnection queue.
- This can be reflective of timing issues, not just interest in proceeding



Observations

- North coast local capacity a concern
 - Smaller project connecting to 115 kV already strains local infrastructure, "material" network upgrade required.
 - Larger project needs major interconnection, such as connection all the way to Round Mountain 200 miles – a potential new largest single contingency? COI interactions?

Central

- Morro Bay capacity can readily replace retired generation
- Previously studied a 2000 MW project at Diablo Canyon even while preserving nuclear plant with no major impacts, suggesting 3 or 4 GW without Diablo should be manageable
- Consideration of re-purposing Midway-Diablo 500 kV circuit to reinforce 230 kV system currently on hold
- Future...
 - Path 15 (Los Banos-Gates) and Path 26 (Midway Vincent) concerns



In achieving diversity benefits, the operating flexibility expected from the transmission system will need to be

reconsidered

- A much broader range of uncertainty about the resources available at any hour of any day drive the need for more flexibility on the grid; the existing framework of studying deliverability and economic congestion may not suffice
- Consider February 4-6, 2019 high loads in the Pacific Northwest, and high hydro output in northern California being exported to support those high loads, led to south-to-north limitations on COI export that were known, but that were not considered to be an issue until then.

