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ON PLUG-IN HYBRID & ELECTRIC VEHICLE RESEARCH CENTER

of the Institute of Transportation Studies

Assessing Electric Vehicle Charging Infrastructure Needs In California Implementing Assembly Bill (AB) 2127 CALIFORNIA ENERGY COMMISSION WORKSHOP

3/11/2019 Gil Tal Alan Jenn

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PLUG-IN HYBRID & ELECTRIC VEHICLE RESEARCH CENTER

RESEARCH IN MOTION

of the Institute of Transportation Studies

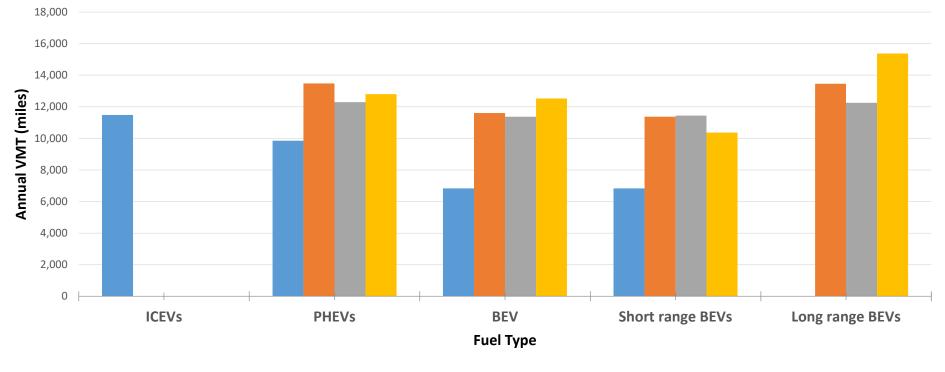


Gil Tal, Director Alan Jenn, Research Director Dahlia Garas, Program Director

PH&EV Center Data Collection

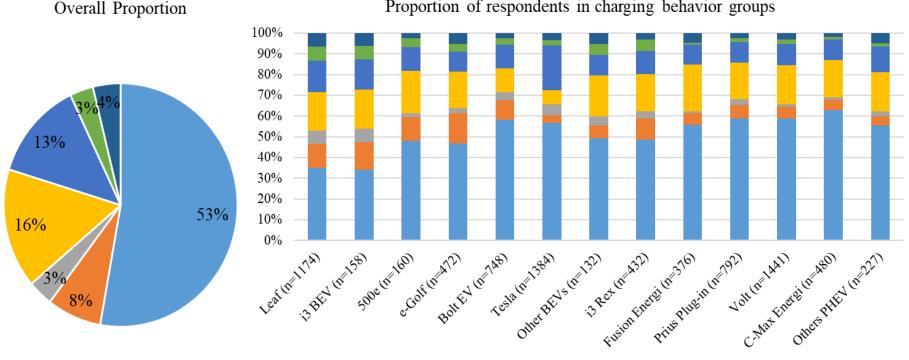
Questionnaire Surveys	 Questionnaires with 30,000 PEV owners Non-EV buyer surveys with 25,000 car buyers in US
On road data collection	 OBD data on 600+ vehicles GPS data on 54,000 PEVs from OEMs
Infrastructure Data	 9,000,000 Level 2 charging events 3,400,000 DC fast charging events Vehicle Reported Charging Events
Registration Data	 48,000,000 vehicles in 3 states 14,000,000 Households vehicle ownership
TNC Data	 ~5000 PEVs used for TNC 1.6 million TNC trips ~15,000 DCFC charging events

Annual VMT of plug-in vehicles in California 2018



2017 California NHTS Calif Survey PH&EV Center ■ Nationwide Survey 2017 ■ Logged Vehicles-Calif PH&EV Center

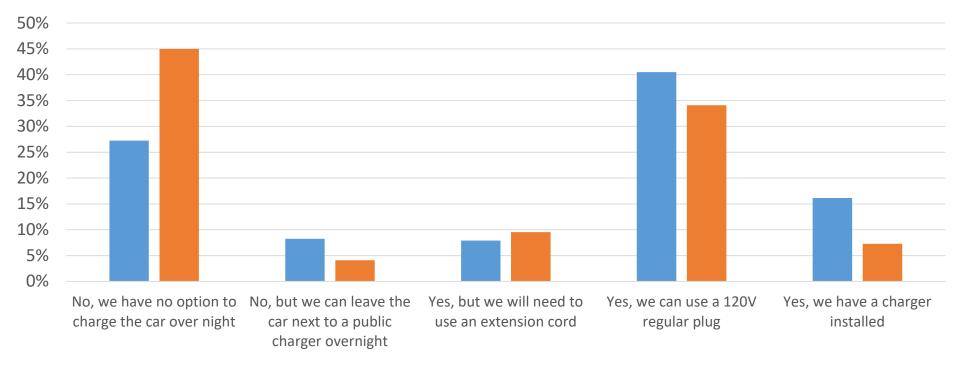
Where and When PEVs Charge in a Week? (CA 2017)



Proportion of respondents in charging behavior groups

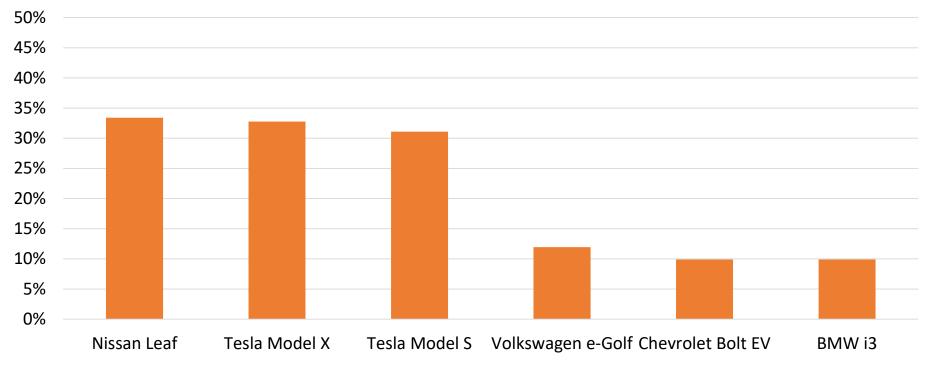
■ Home only ■ Work only ■ Other only ■ Home-work ■ Home-other ■ Work-other ■ All

Can you plug in at home? (For those who are not doing so)



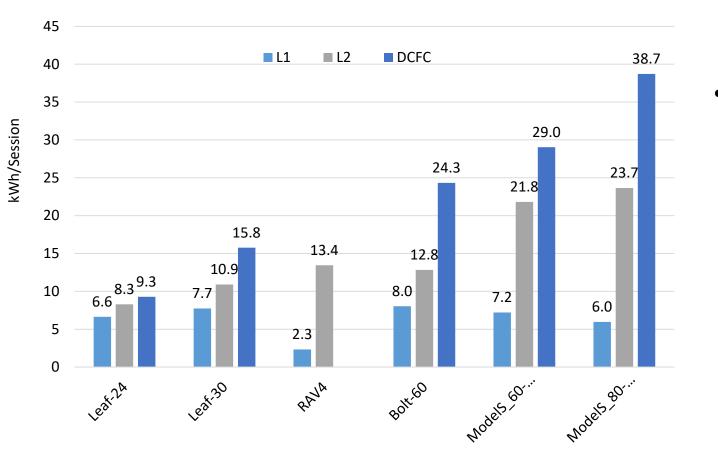
■ EV ■ Plug-in Hybrid

Who is using DC Fast Chargers? once or more in the last 30 days (CA 2018)



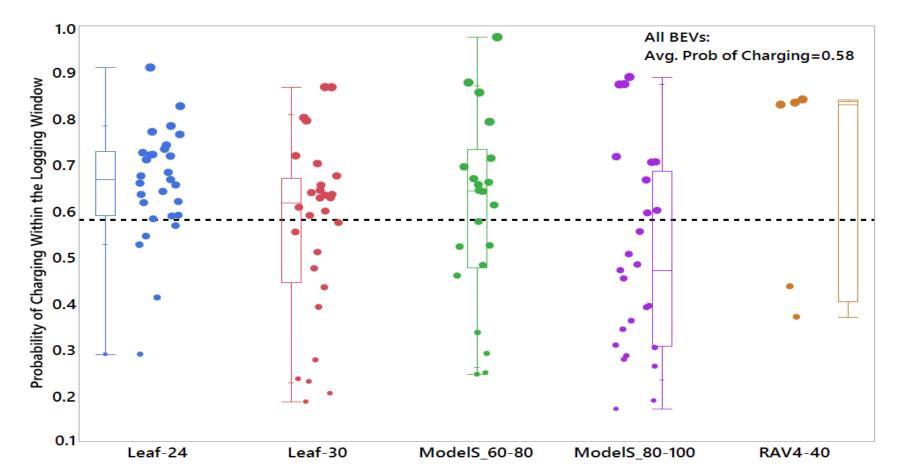
Yes No

Average kWh/Session

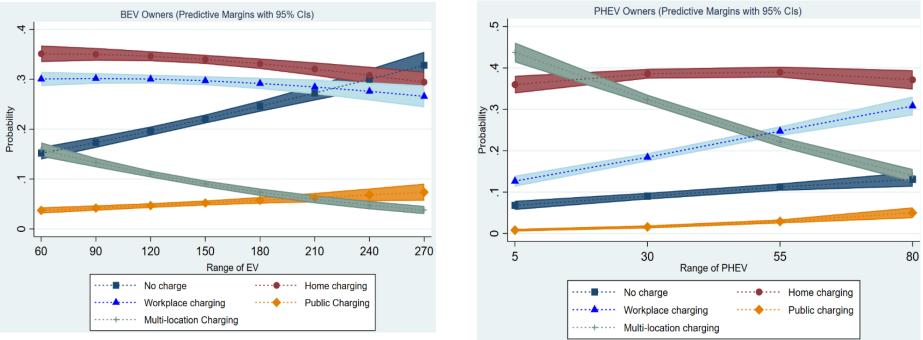


 On board power electronics limits on rated kW between BEVs

Probability of Charging over vehicle use days

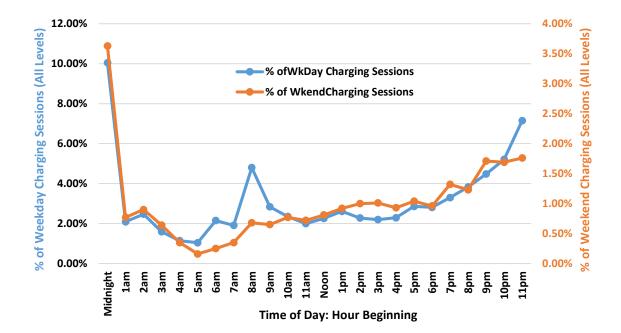


Probability of Charging as Factor of EV range



- Probability of home, workplace, and multi-location charging goes down with increasing range.
- Probability of public location charging goes up as range of vehicles increase

Charging start time: California 2016-2018

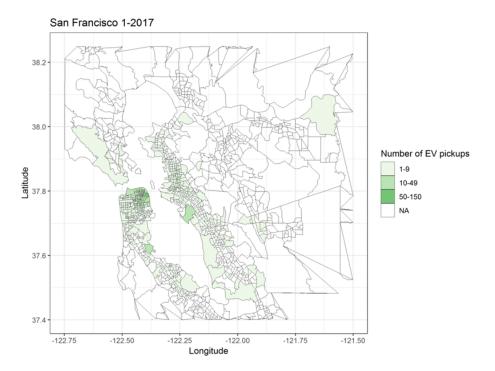


Coordinating charger infrastructure development with the distribution grid

- Launched two year project to understand impacts of future PEV charging on distribution infrastructure:
 - Measuring the landscape of distribution infrastructure
 - Integration Capacity Analysis tool
 - Working with SMUD, later extending to other utilities
 - Coupling distribution infrastructure and charger installation
 - Integrating electric vehicle charging behavior
 - Spatial distribution system limitations and costs
 - Developing pricing and policy levers

Understanding TNC demand vs. infrastructure needs

- The demand for electric TNC services do not always align with the location of charging locations
- We are developing a model for building out DC fast charging infrastructure for TNC electric vehicle use
- Minimizing discrepancies between chargers and ride demand
 - Increases profitability for drivers
 - Decreases deadheading for charging



Thank You!

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