

**DOCKETED**

<b>Docket Number:</b>	19-BSTD-01
<b>Project Title:</b>	Draft 2019 Alternative Calculation Method Reference Manuals and Compliance Software Tools
<b>TN #:</b>	227123
<b>Document Title:</b>	Presentation - 2019 Alternative Calculation Methods (ACM) Reference Manual and Software Update
<b>Description:</b>	Residential ACM Workshop Presentation Slides
<b>Filer:</b>	RJ Wichert
<b>Organization:</b>	California Energy Commission
<b>Submitter Role:</b>	Commission Staff
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<b>Docketed Date:</b>	2/21/2019

# 2019 Alternative Calculation Methods (ACM) Reference Manual and Software Update

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Residential



February 14, 2019  
California Energy Commission



# General Workshop Information

- Broadcast using WebEx
  - The meeting is being recorded
  - In person participants: please sign in
- Online participants
  - Will remain muted unless they request to comment
  - Online comments will be taken after in person participants and in alphabetical order



# General Workshop Information

- Overview of ACM, manual, and software
- Energy Design Rating (EDR)
- Photovoltaics (PV) and demand response
- *Public Comment*
- Envelope
- HVAC
- Water Heating
- *Public Comment / Lunch*
- Field verification
- HERS provider file upload
- Miscellaneous
- *Public Comment*
- Conclusion, Adjourn



# Residential ACM Overview

- The Residential ACM Reference Manual describes the rules used for modeling residential buildings for performance compliance.
- Explains how the proposed design, standard design, and reference design are established for a building and what is reported on the Certificate of Compliance.
- California Building Energy Code Compliance (CBECC) residential software that, once approved, will be the Energy Commission's residential public domain compliance software program.



# Energy Design Rating (EDR) Metric

- Aligned with RESNET
- Uses the 2006 IECC compliant building as the reference building
- EDR score is the ratio of the Time Dependent Valuation (TDV) energy of proposed building and the TDV energy of the reference building
- Score range from 0-100, 0 is full ZNE, 100 is IECC compliant building
- 2019 compliant buildings have EDR scores of 15-27 in most climate zones, including PV
- Provides builders with flexibility to meet performance targets



# Energy Design Rating Metric

- EDR has three components
  - Efficiency EDR
  - EDR of PV and demand flexibility
  - Total EDR is calculated by subtracting the PV/flexibility EDR from the efficiency EDR
- For a building to comply
  - EDR score of proposed efficiency must be equal or less than the EDR score of the standard efficiency, and
  - Total proposed EDR score must be equal or less than the total standard design EDR score





# Photovoltaic Requirements

- The 2016 PV Compliance Credit (PVCC) that allowed tradeoff between PV system and building envelope has been removed
- Minimum PV system size based on a mixed-fuel home annual site electricity usage, consistent with Net Energy Metering (NEM) 2.0 rules
- For all-electric homes, the minimum PV size is the same as an equal sized mixed fuel home with similar envelope features
- PV is sized to displace the entire annual kWh consumption of the house, including:
  - Space heating, Space cooling, IAQ ventilation, water heating, battery storage, interior lighting, appliances and cooking, plug loads, and exterior lighting
- May use “Simplified” approach using preset defaults, or use “Detailed” approach which allows user specified attributes for modules, inverters, orientation, and shading



# Photovoltaic Exceptions

The performance software allows the same Exceptions available to the prescriptive path, the software adjusts the PV baseline according to the Exception selected:

Definitions:

**Annual Solar Access:** The annual solar access is the ratio of solar insolation including shading over the solar insolation without shading.

**Effective Annual Solar Access:** The effective annual solar access shall be 70 percent or greater of the output of an unshaded PV array on an annual basis.

**Effective Annual Solar Access Roof Areas:** Are roof areas that meet the Effective Annual Solar Access requirements and are at least 80 contiguous square feet.

1. No PV is required if the effective annual solar access is restricted to less than 80 contiguous square feet by shading from existing permanent natural or manmade barriers external to the dwelling, including but not limited to trees, hills, and adjacent structures.



# Photovoltaic Exceptions

The performance software allows the same Exceptions available to the prescriptive path, the software adjusts the PV baseline according to the Exception selected:

2. In **climate zone 15**, the PV size shall be the smaller of a size that can be accommodated by the effective annual solar access roof areas, or a PV size required by the equation 1, but no less than 1.5 Watt DC per square foot of conditioned floor area.
3. In all climate zones, for dwelling units with **two habitable stories**, the PV size shall be the smaller of a size that can be accommodated by the effective annual solar access roof areas, or a PV size required by the Equation 1, but no less than 1.0 Watt DC per square foot of conditioned floor area
4. In all climate zones, for low-rise residential dwellings with **three habitable stories** and single family dwellings with three or more habitable stories, the PV size shall be the smaller of a size that can be accommodated by the effective annual solar access roof areas, or a PV size required by the Equation 1, but no less than 0.8 Watt DC per square foot of conditioned floor area
5. For a dwelling unit plan that is approved by the planning department prior to January 1, 2020 with available solar ready zone between 80 and 200 square feet, the PV size is limited to the lesser of the size that can be accommodated by the minimum solar zone area specified in Section 110.10(b) or a size that is required by the Equation 1.



# Automated PV Sizing for EDR Targets

The compliance software can automatically calculate the PV size for a given EDR target

- Convenient for reach codes when a lower EDR target is specified
- The software will calculate the PV size based on the efficiency and demand flexibility features of the house, including the battery storage and type of battery control
- Eliminates the need for time consuming iterations



# Oversizing the PV System

- For Title 24 Part 6 compliance, based on the features of the building, the software automatically sizes the PV system to offset the annual kWh of the house, in compliance with NEM rules
- For reach codes, when a minimum of 5 kWh battery storage is specified, the PV system may be oversized by a factor of up to 1.6 to get to a lower EDR target
- The 1.6 oversizing limit may be bypassed by checking a checkbox on the Battery tab; the software will warn that bypassing the size limit may violate the NEM rules
- Oversizing the PV system may be justified if additional loads, like Electric Vehicles (EV), are anticipated
- When oversizing the PV system, consultation with the local utility is advised



# Community Solar (CS)

Provide energy savings benefits to the home that are similar to onsite PV

- **Dedicated** – Provide energy savings benefits directly to the building that would have been served by onsite PV system
- **Durable** – Provide energy savings to the building for 20 years, including present and future occupants
- **Additional** – The CS resources shall provide energy savings only to the dedicated building and not transferable to other buildings or purposes, such as Renewables Portfolio Standard (RPS) goals
- **Accountability and Recordkeeping** – Must maintain records for 20 years, must provide records to all parties involved, including builders, owners, enforcement agencies, and Commission
- **Commission Approval** – Must be approved by the Commission



# Community Solar and CBECC

- There are no approved community solar plans as of today
- Once a CS plan is approved by the Commission, the software will be updated to allow that CS concept as an alternative to onsite PV systems
- Similarly, other unique Commission approved community solar plans can be incorporated into the software



# PV Input Screen

2019\_CZ12\_2700ft2\_Std\_NGAS-Alt1 - CZ12 STD2700 EGLASS20 NGAS

Project | Analysis | EDR / PV | Battery | Notes | Building | Lighting | Appliances | IAQ | Cool Vent | People | CSE Rpts

Specify Target Energy Design Rating  
Target EDR not available with Reduced PV Requirement

Reduced PV Requirement  kW Min: 2.7 kW

Exception:

Photovoltaic System(s): Inputs:

PV System Scaling:

DC System

Size (kW)	Module Type	CFI?	Array Orientation and Location	Inverter Eff. (%)
<input type="text" value="3.169"/>	<input type="text" value="Premium"/>	<input type="checkbox"/>	<input type="text" value="170° azimuth, 22.6° tilt (5.0-in-12)"/>	<input type="text" value="96"/>
<input type="text" value="0"/>				

**EXCEPTION 3 to Section 150.1(c)14:** In all climate zones, for dwelling units with two habitable stories, the PV size shall be the smaller of a size that can be accommodated by the solar

OK



# Demand Response Measures: Battery Storage Credit and Self-Utilization Credit

- The software allows coupling a Joint Appendices 12 (JA12) compliant battery storage with the PV systems to:
  - For Title 24 Part 6, reduce the PV size needed for compliance
  - For Title 24 Part 11, get to a target EDR with a smaller PV size
- Minimum battery storage size is 5 kWh and must be JA12 compliant
- The battery credit is the result of the TDV cost differentials: charge when the rates are low, discharge when the rates are high
- A portion of the battery storage credit may be used for tradeoffs against other building features, this is called “Self-Utilization” credit, which maximizes self-utilization of the PV system’s output and minimizes hourly exports back to the grid



# Battery Storage and Self-Utilization Credit

The magnitude of the credit is equal to 90 percent of the difference between the 2016 and 2019 Standards envelope improvements, including:

1. Below deck batt roof insulation value of R-19 for the 2019 Standards, and R-13 for the 2016 Standards
2. Wall U-factor of 0.048 for the 2019 Standards, and U-factor of 0.051 for 2016 the Standards
3. Window U-factor of 0.30 for the 2019 Standards, and window U-factor of 0.32 for the 2016 Standards
4. In cooling climate zones, window SHGC of 0.23 for the 2019 Standards, and 0.25 for the 2016 Standards, and
5. New Quality Insulation Installation (QII) requirement in the 2019 standards, and no QII requirements in the 2016 Standards.



# Battery Storage Input Screen

2019\_CZ12\_2700ft2\_Std\_NGAS-Alt1 - CZ12 STD2700 EGLASS20 NGAS

Project | Analysis | EDR / PV | **Battery** | Notes | Building | Lighting | Appliances | IAQ | Cool Vent | People | CSE Rpts

Total Rated  
Battery Capacity:  kWh

Bypassing PV size limit may violate Net Energy Metering (NEM) rules  
 Allow Excess PV Generation EDR Credit for above code programs

Take the Self Utilization Credit

Control:  First Hour of the Summer Peak:

Efficiency:  Charging  Discharging

The battery model doesn't currently include extra energy consumption for cooling the battery during charging in environments above 77°F or to keep the battery from freezing in winter if outdoors.

OK



# Demand Response Measures: Precooling Credit

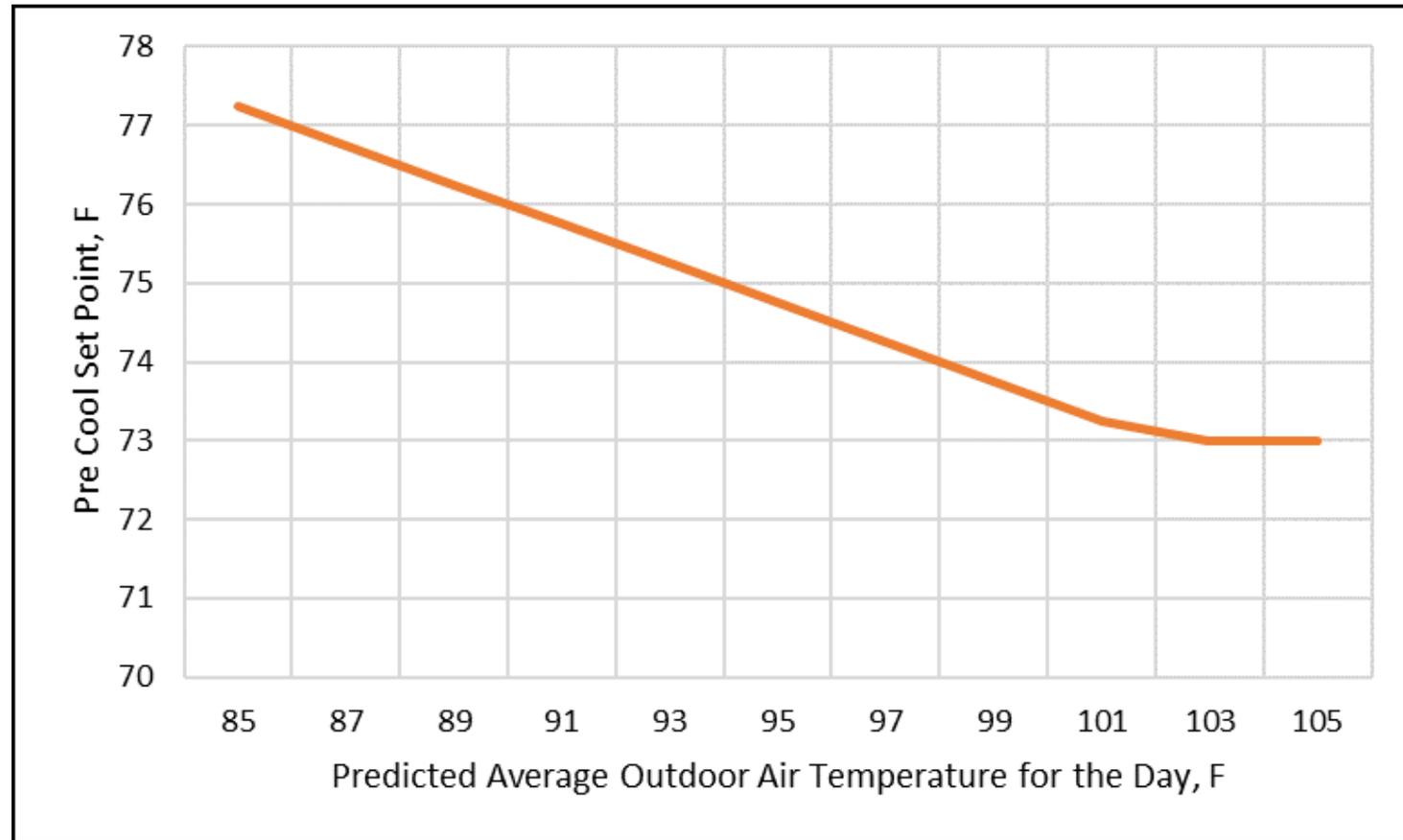
The software allows a modest credit for precooling the building prior to the onset of the highest Time of Use (TOU) period:

- This feature only impacts “PV + Flexibility” EDR score (no tradeoff against efficiency EDR)
- A checkbox is provided under the “Building” input tab to enable this option
- When this option selected, the software assumes that the house is precooled in hours preceding the onset of the highest peak period, and then the house “coasts” thru the highest peak hours
- This option requires installation of a demand responsive communicating thermostat
- Similar to the battery storage credit, this credit takes advantage of TDV cost differentials
- If the battery storage credit is already selected, selecting precooling will no longer have an impact on the EDR score
- This credit is discounted by 70% because of the “occupant dependent” nature of the credit



# Demand Response Measures: Precooling Credit

The precooling setpoint and cooling start time is determined by the forecasted average outdoor temperatures:





# Precooling Credit – Input Screen

2019\_CZ12\_2700ft2\_Std\_NGAS-AIt1 - CZ12 STD2700 EGLASS20 NGAS

Project | Analysis | EDR / PV | Battery | Notes | Building | Lighting | Appliances | IAQ | Cool Vent | People | CSE Rpts

Building Description: 2019 CEC Prototype with tile roof  Use PreCooling

Air Leakage Status: New

Air Leakage: 5 ACH @ 50Pa

Insul. Construction Quality: Improved

Perform Multiple Orientation Analysis

Front Orientation: 0 deg

Single Family  Multi-family

Number of Bedrooms: 4

Gas Type (if used in proposed design): Natural Gas

Zonal Control Credit (living vs. sleeping)

Has attached garage

OK



# CBECC Onscreen Reports: Compliance Summary

Reports compliance margins for Efficiency and Total EDRs and the Comply/Not Comply Results

Compliance Summary	CO2 Emissions	Energy Design Rating	Energy Use Details		
		Energy Design Ratings:	Compliance Margins:		
		Efficiency <sup>1</sup> (EDR)	Total <sup>2</sup> (EDR)	Efficiency <sup>1</sup> (EDR)	Total <sup>2</sup> (EDR)
Standard Design		44.0	25.1		
Proposed Design		43.2	15.1	0.8	10.0

Result<sup>3</sup>: **COMPLIES**

<sup>1</sup> Efficiency measures include improvements like a better building envelope and more efficient equipment  
<sup>2</sup> Total EDR includes efficiency, photovoltaics and batteries  
<sup>3</sup> Building complies when all efficiency and total margins are greater than or equal to zero

Standard Design PV Capacity: 3.24 kW



# CBECC Onscreen Reports: CO2 Emissions

Reports Total CO2 emissions (mTons/yr) with and without PV and battery storage

2019\_CZ12\_2700ft2\_Std\_NGAS-Batt - CZ12 STD2700 EGLASS20 NGAS

	Total CO2 Potential: (excl. Solar & Flexibility) (metric tons/yr)	CO2 Saved by Solar Electricity:		CO2 Generated:	
		Self Consumed (metric tons/yr)	Exported to Grid (metric tons/yr)	Total (metric tons/yr)	Excluding Exports (metric tons/yr)
Standard Design	3.20	0.29	0.48	2.42	2.91
Proposed Design	3.20	0.83	0.14	2.23	2.37



# CBECC Onscreen Reports: Energy Design Rating

Reports Proposed and Standard EDR scores for Efficiency, PV/Flexibility, and Total

Compliance Summary   CO2 Emissions   Energy Design Rating   Energy Use Details							
EDR of Standard Efficiency: <b>44.0</b> - EDR of Standard Design PV: <b>18.9</b> = Total Std Design EDR: <b>25.1</b> Std Design PV: 3.24 kW (not current)							
EDR of Proposed Efficiency: <b>44.0</b> - EDR of Prop PV + Flexibility: <b>28.1</b> = Total Proposed EDR: <b>15.9</b>							
End Use	Reference Design Site (kWh)	Reference Design Site (therms)	Reference Design (kTDV/ft <sup>2</sup> -yr)	Proposed Design Site (kWh)	Proposed Design Site (therms)	Proposed Design (kTDV/ft <sup>2</sup> -yr)	Design Rating Margin (kTDV/ft <sup>2</sup> -yr)
Space Heating	601	499.8	48.97	160	235.8	20.76	28.21
Space Cooling	1,769		61.13	409		20.91	40.22
IAQ Ventilation	243		2.49	243		2.49	0.00
Other HVAC			0.00			0.00	0.00
Water Heating		184.0	30.91	90	122.8	10.03	20.88
Self Utilization Credit						0.00	0.00
Photovoltaics				-5,179		-47.95	47.95
Battery				249		-17.38	17.38
Inside Lighting	2,615		30.42	616		6.98	23.44
Appl. & Cooking	989	73.4	19.70	1,041	45.1	14.48	5.22
Plug Loads	3,267		35.06	2,371		25.03	10.03
Exterior	328		3.54	152		1.61	1.93
<b>TOTAL</b>	<b>9,811</b>	<b>757.2</b>	<b>232.22</b>	<b>151</b>	<b>403.8</b>	<b>36.96</b>	<b>195.26</b>



# CBECC Onscreen Reports: Energy Use Details

Reports Proposed and Standard Design kWh, Therms, and TDV by individual loads and Compliance Margins

Compliance Summary		CO2 Emissions		Energy Design Rating		Energy Use Details	
End Use	Standard Design Site (kWh)	Standard Design Site (therms)	Standard Design (kTDV/ft <sup>2</sup> -yr)	Proposed Design Site (kWh)	Proposed Design Site (therms)	Proposed Design (kTDV/ft <sup>2</sup> -yr)	Compliance Margin (kTDV/ft <sup>2</sup> -yr)
Space Heating	160	235.8	20.76	144	212.2	18.71	2.05
Space Cooling	409		20.91	422		21.01	-0.10
IAQ Ventilation	243		2.49	243		2.49	0.00
Other HVAC			0.00			0.00	0.00
Water Heating	90	122.8	10.03	90	122.8	10.03	0.00
Self Utilization Credit						0.00	0.00
Compliance Total			54.19			52.24	1.95
Photovoltaics	-5,081		-44.06	-5,179		-47.96	3.6 %
Battery				250		-17.40	
Inside Lighting	616		6.98	616		6.98	
Appl. & Cooking	1,041	45.1	14.48	1,042	45.1	14.49	
Plug Loads	2,371		25.03	2,371		25.03	
Exterior	152		1.61	152		1.61	
<b>TOTAL</b>	<b>0</b>	<b>403.8</b>	<b>58.23</b>	<b>150</b>	<b>380.2</b>	<b>34.99</b>	
Generation Coincident Peak Demand (kW): Standard Design: 1.96 Proposed Design: 0.17 Reduction: 1.79							



# Envelope Standard Design Attic/Ceiling

SINGLE FAMILY

ACM 2.5.6.1

## Roof Deck (Below) Insulation

- CZ 1-3, 5-7 R-0
- CZ 4, 8-16 R-19 ( Was previously R-13 roof deck insulation)

## Ceiling Insulation

- CZ 1-2, 4, 8-16 R-38
- CZ 3, 5-7 R-30

## Radiant Barrier

- CZ 2-3, 5-7 Included
- CZ 1, 4, 8-16 Not included

NOTE: Prescriptive option A (above deck insulation) is gone, but it can still be modeled



# Envelope Standard Design Attic/Ceiling (Cont'd)

MULTIFAMILY  
ACM 2.5.6.1

## Roof Deck (Below) Insulation

- CZ 1-7 R-0
- CZ 10, 16 R-13
- CZ 8-9, 11-15 R-19

## Ceiling Insulation

- CZ 1-2, 4, 8-16 R-38
- CZ 3, 5-7 R-30

## Radiant Barrier

- CZ 2-3, 5-7 Included
- CZ 1, 4, 8-16 Not included



# Envelope Standard Design Walls

## ACM 2.5.6.3

### SINGLE FAMILY

- CZ 1-5, 8-16: R-21 + R-5 (U-0.048) Was R-19 / U-factor 0.051
- CZ 6-7: R-15 + R-4 (U-0.065)

### MULTIFAMILY (previously not a separate category)

- CZ 1-5, 8-16: R-21 + R-4 (U-0.051)
- CZ 6-7: R-15 + R-4 (U-0.065)

### OTHER CONSTRUCTIONS (e.g., SIPs, straw bale)

- Same U-factor as above

### MASS WALLS (same for single/multifamily)

- |            | <u>Above Grade</u> | <u>Below Grade</u> |
|------------|--------------------|--------------------|
| • CZ 1-15: | R-13 interior      | R-13 interior      |
| • CZ 16    | R-17 interior      | R-15 interior      |



# Walls (Cont'd)

## ACM 2.5.6.3

### **DEMISING/GARAGE WALL**

- Same cavity insulation based on CZ and building type
- No continuous insulation

### **ADDITIONS**

Exceptions for wood framed wall with R-15 in 2x4 or R-21 (previously R-19) in 2x6 wall is assumed to be equivalent to standard design when wall is:

- An existing walls with siding not removed, or
- An extensions of an existing wall



# Envelope Standard Design Fenestration/Doors

## ACM 2.5.6.6

### U-Factor

- All climate zones 0.30 U-factor (Was previously U-0.32)

### Solar Heat Gain Coefficient (SHGC)

- CZ 2, 4, 6-15: 0.23 SHGC
- CZ 1, 3, 5, 16: 0.35 SHGC

### *Two Major Changes:*

- Zone 16 has moved into the Not Required (NR) category
- NR = 0.35 (was 0.50)

## ACM 2.5.6.5

### Opaque Doors

- 0.20 U-factor (previously NR or 0.50)



# Envelope Standard Design Quality Insulation Installation

ACM 2.2.5 (Newly Constructed)

ACM 2.10.4.1 (Additions)

Quality Insulation Installation (QII) included for:

## **SINGLE FAMILY**

- Newly constructed in all climate zones
- Additions > 700 ft<sup>2</sup> in all climate zones

## **MULTIFAMILY**

- Newly constructed in all climate zones EXCEPT 7
- Additions > 700 ft<sup>2</sup> in all climate zones EXCEPT 7



# Standard Design Additions/Alterations

- Energy Compliance is expressed in TDV §150.1(b)2 (not EDR)
- PV not required §150.2, Exception 7

## **ACM Section 1.3:**

The energy use is expressed in kTDV/ft<sup>2</sup> and includes space heating, space cooling, ventilation, and water heating . . . Photovoltaics (PV) generation and flexibility measures, such as battery storage, have no impact on additions and alterations.



# Space Conditioning Systems

## Airflow and Fan Efficacy

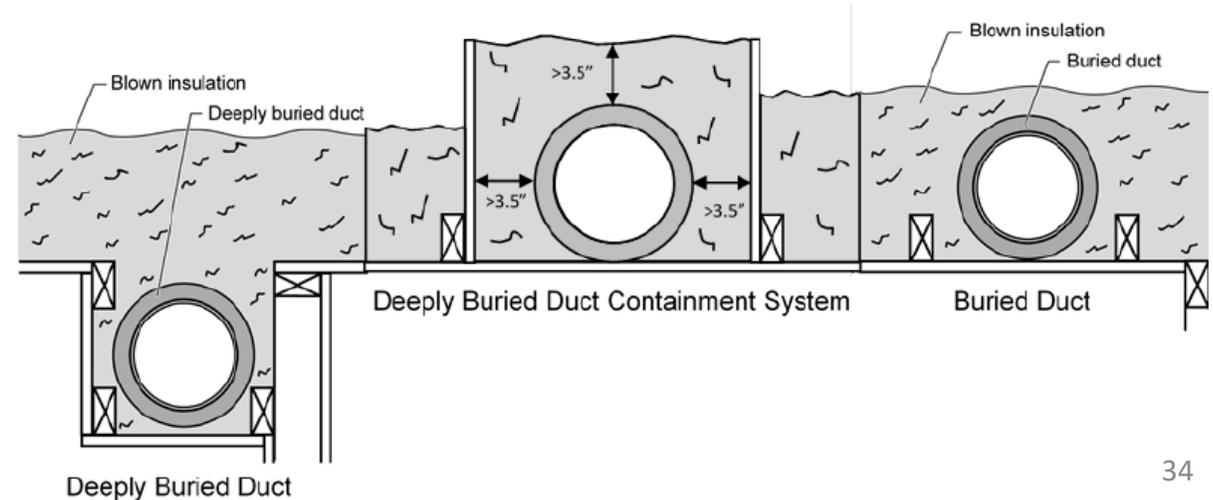
- Verified System Airflow - ACM Section 2.4.5.2
  - Small Duct High Velocity systems must verify airflow  $\geq 250$  CFM/ton according to procedures in RA3.3.
  - Inputs less than 350 cfm/ton for zonally controlled single-speed compressor systems require HERS verification in all zonal control modes using procedures in RA3.3.  
HERS verification for these systems cannot use group sampling.
- Verified Air-Handling Unit Fan Efficacy - ACM Section 2.4.5.3
  - Small Duct High Velocity systems must verify fan efficacy  $\leq 0.62$  W/CFM
  - Central and packaged Gas Furnaces manufactured later than July 3, 2019 must verify fan efficacy  $\leq 0.45$  W/CFM.
  - All other systems remain at  $\leq 0.58$  W/CFM



# Buried Ducts

- Updated effective R-value tables in ACM to reflect new mandatory and prescriptive duct insulation levels.
- Clarified qualification criteria for buried duct credit in ACM and Compliance Manual
- Deeply buried credit now available without lowered duct chase
- Software updates in progress:
  - Old system required user to side-calculate system effective R-value
  - New system will calculate effective duct R-value based on user entered duct design.

Attic Insulation	R-8 Insulated: Nominal Round Duct Diameter										
	4"	5"	6"	7"	8"	10"	12"	14"	16"	18"	20"
	Effective Duct Insulation R-Value for Blown Fiberglass Insulation										
R-30	R-13	R-13	R-13	R-13	R-8	R-8	R-8	R-8	R-8	R-8	R-8
R-38	R-18	R-18	R-18	R-13	R-13	R-13	R-8	R-8	R-8	R-8	R-8
R-40	R-26	R-18	R-18	R-18	R-13	R-13	R-8	R-8	R-8	R-8	R-8
R-43	R-26	R-26	R-18	R-18	R-18	R-13	R-13	R-8	R-8	R-8	R-8
R-49	R-26	R-26	R-26	R-26	R-18	R-18	R-13	R-13	R-8	R-8	R-8
R-60	R-26	R-26	R-26	R-26	R-26	R-26	R-26	R-18	R-13	R-13	R-8
	Effective Duct Insulation R-Value for Blown Cellulose Insulation										
R-30	R-14	R-8	R-8								
R-38	R-14	R-14	R-14	R-14	R-8	R-8	R-8	R-8	R-8	R-8	R-8
R-40	R-20	R-14	R-14	R-14	R-8	R-8	R-8	R-8	R-8	R-8	R-8
R-43	R-20	R-20	R-14	R-14	R-14	R-8	R-8	R-8	R-8	R-8	R-8
R-49	R-20	R-20	R-20	R-20	R-14	R-14	R-8	R-8	R-8	R-8	R-8
R-60	R-32	R-32	R-32	R-20	R-20	R-20	R-14	R-8	R-8	R-8	R-8





# Whole House Fan, Central Fan Ventilation

- Whole House Fan - ACM Section 2.4.10
  - Standard design is 1.5 CFM/ft<sup>2</sup> @ 0.14 W/CFM
  - Credit if more than 1.5 CFM/ft<sup>2</sup> and/or less than 0.14 W/CFM (no field verification)
  - Additional credit with field verification (essentially increases airflow by 1.5x)
  - Ability to model whole house fan in cathedral/No attic venting
- Central Fan Ventilation Cooling System – ACM Section 2.4.10
  - Credit due to ventilation airflow and fan efficacy which reduces cooling energy



# Water Heating Compliance Credit

- Compact hot water distribution
  - Three Selections:
    - None
    - Compact Distribution Basic Credit
    - Compact Distribution Expanded Credit – requires field verification

A screenshot of a software interface titled "DHW System: DHWSystem". The interface has a blue header bar with a question mark and a close button. Below the header, there are four tabs: "DHW System Data" (highlighted in yellow), "Solar Water Heating", "Drain Water Heat Recov", and "Recirculation Loops". The main content area shows a dropdown menu for "Currently Active DHW System:" with "DHWSystem" selected. Below that, there is a text input field for "System Name:" containing "DHWSystem". At the bottom, there is a dropdown menu for "Distribution Compactness:" (highlighted in yellow) with a list of options: "not compact", "not compact", "Basic Credit", and "Expanded Credit (HERS req'd)". The first "not compact" option is currently selected.



# Water Heating Compliance Credit cont'd

- Drain water heat recovery system
  - Three Configuration Choices:
    - Equal Flow
    - Unequal Flow – Water Heater
    - Unequal Flow – Shower
  - Efficiency Input
  - Multiple showers, multiple configurations

Drain Water Heat Recovery System: DWHR1

Drain Water Heat Recovery System Data

Active DWHRSys: DWHR1

DWHRSys Name: DWHR1

CSA Rated Efficiency: 43.0 %

The screenshot shows a software window titled "Drain Water Heat Recovery System: DWHR1". Inside, there is a tab labeled "Drain Water Heat Recovery System Data". Below the tab, there are two input fields: "Active DWHRSys:" with a dropdown menu showing "DWHR1", and "DWHRSys Name:" with a text box containing "DWHR1". At the bottom, there is a field for "CSA Rated Efficiency:" with a text box containing "43.0" and a percentage sign "%". The "CSA Rated Efficiency" field is highlighted in yellow.



# Water Heating Compliance Credit cont'd

## Drain Water Heat Recovery System

2019\_CZ12\_2100ft2\_Std.ribd19 - CBECC-Res 2019

File Edit Ruleset View Tools Help

Envelope Mechanical

Project: '2016 Prototype'

- HVACSystem (Other Heat/Cool)
- DHWSystem
- Heating Systems:
- Cooling Systems:
- Heat Pump Systems:
- Distribution Systems:
- HVAC Fan Systems:
- IAQ Fans:
- Cool Vent Fans:
- Water Heaters:
- Drain Water Heat Recovery Systems:**
  - DWHR1
  - DWHR2

DHW System: DHWSystem

DHW System Data | Solar Water Heating | **Drain Water Heat Recov** | Recirculation Loops

Currently Active DHW System: DHWSystem

Total showers served by this DHW system: 2

Heat being recovered from 100% of shower drains

Drain Water Heat Recovery System(s):	Configuration	Showers Served
1: DWHR1	Equal Flow	1
2: DWHR2	Unequal - Shower	1
3: - none -	- specify - Equal Flow Unequal - Water Heater Unequal - Shower	



# Water Heating

- Individual dwelling unit electric water heating system
  - Standard design uses 2.0 UEF heat pump water heater with basic compact hot water distribution and drain water heat recovery system
- Multiple dwelling unit electric water heating system without recirculation
  - Standard design uses 2.0 UEF heat pump water heater
- Multiple dwelling unit electric water heating system with recirculation
  - Standard design uses gas-fired water heater



# HERS Field Verification

- IAQ Ventilation Airflow - ACM Section 2.4.9
  - Dwelling-unit ventilation airflow is required to be measured according to RA3.7.
  - In multifamily buildings, when unbalanced ventilation system types (exhaust or supply) are used, a dwelling unit enclosure tightness test (blower door test) must meet 0.3 CFM/ft<sup>2</sup> of dwelling unit enclosure area according to the procedures in RA3.8.
- Kitchen Range Hood - ACM Section 2.4.9
  - Verify the installed Range hood performance is Home Ventilating Institute (HVI) certified according to the procedures in RA3.7.4.3.
  - HVI rated performance must comply with minimum airflow (usually 100 CFM) and some requirements less than or equal to 3.
- Improved HSPF - ACM Section 2.4.1.1
  - When better than minimum efficiency/HSPF is modeled, HERS verification must confirm the installed system HSPF is equal or better than the modeled value using the procedures in RA3.4.4.2.
- Heat Pump Heating Capacity - ACM Section 2.4.1
  - Verify the heating capacity at 47°F, and 17°F is greater than or equal to the Capacity modeled.



# HERS Field Verification cont'd

- Verified System Airflow - ACM Section 2.4.5.2
  - Small Duct High Velocity systems must verify airflow  $\geq 250$  CFM/ton according to procedures in RA3.3.
  - Inputs less than 350 cfm/ton for zonally controlled single-speed compressor systems require verification in all zonal control modes using procedures in Reference Residential Appendix RA3.3. HERS verification compliance for these systems cannot use group sampling.
- Verified Air-Handling Unit Fan Efficacy - ACM Section 2.4.5.3
  - Small Duct High Velocity systems must verify fan efficacy  $\leq 0.62$  W/CFM
  - Gas Furnaces manufactured later than July 3, 2019 must verify fan efficacy  $\leq 0.45$  W/CFM.



# HERS Field Verification cont'd

- Whole House Fan - ACM Section 2.4.10
  - HERS verification according to the procedures RA3.9 is required when modeling credit for better than prescriptive airflow and fan efficacy.
- Central Fan Ventilation Cooling System – ACM Section 2.4.10
  - HERS verification according to the procedures in RA3.3.4 is required when modeling credit for a central fan ventilation cooling system.
- Quality Insulation Installation (QII) - ACM Section
  - Prescriptive requirement in all climate zones except for CZ 7 for multifamily buildings
- Compact Hot Water Design (Enhanced) - ACM Section 2.9
  - HERS verification is required according to RA3.6.5 and RA4.4.6
- Drain Water Heat Recovery - ACM Section 2.9
  - HERS verification is required according to RA3.6.9



# New CBECC Output Report

- Propose to replacing the current (Project Name)-AnalysisResults-BEES.xml file that is uploaded to the HERS Providers.
- New report (Project Name)-CF1RPRF01E.xml would be used for the 2019 Standards.
- New report is improved in the following ways:
  - New document is validated against a schema which will allow CEC to provide quality control checks on software versions
  - Data included in report uses the same data dictionary as the compliance documents which should make HERS Registry Programing simpler and easier to maintain
  - Streamed lined data set focused on the HERS Provider needs
- Reporting is not 100% finished:
  - Finishing basic HERS flags
  - Next step is to include all date for child compliance documents
  - Communicating our progress to the HERS providers in our bimonthly meetings



# Miscellaneous

- Compliance run time
  - 2100 ft2 prototype (run times are for reference and may vary depending on computer configuration)
    - 0:48 – Run without target EDR (standard compliance run)
    - 1:33 – Run with battery and target EDR of 20
    - 2:15 – Run with battery and target EDR of 0
- Existing + Addition + Alteration
  - Not fully functional in Alpha version
- Reporting
  - CF-1R (PDF Report) not accurate in Alpha version



# ACM and CBECC-Res Schedule

Release	Scheduled ACM Date	Scheduled CBECC-Res Date
2019 Alpha <i>Public Workshop</i>	January 2019	January 2019
2019 Release Candidate <i>Existing+Addition+Alteration</i>	April 2019	April 2019
2019 1.0 (certified) <i>CF-1R (PDF Report)</i>	May 2019	May 2019



# How to Submit Written Comments

**We strongly encourage submitting written comments via e-file by March 1, 2019.**

Comments on the Draft 2019 Alternative Calculation Method Reference Manuals and Compliance Software Tools can be submitted to:

<https://efiling.energy.ca.gov/EComment/EComment.aspx?docketnumber=19-BSTD-01>

Comments can also be submitted physically or by e-mail, here:

California Energy Commission

Dockets Office, MS-4

Re: Docket No. 19-BSTD-01

1516 Ninth Street

Sacramento, CA 95814-5512

[Docket@energy.ca.gov](mailto:Docket@energy.ca.gov)



# Contacts

**Larry Froess, P.E.**

Project Manager, ACM & CBECC Software

[Larry.Froess@energy.ca.gov](mailto:Larry.Froess@energy.ca.gov)

916-654-4525

**Payam Bozorgchami, P.E.**

Project Manager, 2022 Building Standards

[Payam.Bozorgchami@energy.ca.gov](mailto:Payam.Bozorgchami@energy.ca.gov)

916-654-4618

**Mazi Shirakh, P.E.**

ZNE Technical Lead

[Mazi.Shirakh@energy.ca.gov](mailto:Mazi.Shirakh@energy.ca.gov)

916-654-3839

**Todd Ferris**

Supervisor, Software Tools Development

[Todd.Ferris@energy.ca.gov](mailto:Todd.Ferris@energy.ca.gov)

916-654-4072

**Christopher Meyer**

Manager, Building Standards Office

[Christopher.Meyer@energy.ca.gov](mailto:Christopher.Meyer@energy.ca.gov)

916-654-4052