| DOCKETED | | | | |
|-------------------------|--|--|--|--|
| Docket Number: | 17-IEPR-05 | | | |
| Project Title: | Transportation Energy Demand Forecast | | | |
| TN #: | 221000 | | | |
| Document Title: | SDG&E Response to CEC Feedback Form on Light-Duty Vehicles | | | |
| Description: | N/A | | | |
| Filer: | System | | | |
| Organization: | SDG&E | | | |
| Submitter Role: | Public | | | |
| Submission Date: | 9/1/2017 12:14:32 PM | | | |
| Docketed Date: | 9/1/2017 | | | |

Comment Received From: Steve Lango

Submitted On: 9/1/2017 Docket Number: 17-IEPR-05

SDGE Response to CEC Feedback Form on Light-Duty Vehicles

Additional submitted attachment is included below.



Tim Carmichael Agency Relations Manager State Government Affairs 925 L Street, Suite 650 Sacramento, CA 95814 Tel: 916-492-4248

TCarmichael@semprautilities.com

September 1, 2017

California Energy Commission Dockets Office, MS-4 1516 Ninth Street Sacramento, CA 95814-5512

Subject: Response to Feedback Form for Recommendations on Light-Duty Vehicle Scenario Inputs in the 2017 Integrated Energy Policy Report, Docket No. 17-IEPR-05, Transportation Energy Demand Forecast

Dear Chairman Weisenmiller and fellow Commissioners:

San Diego Gas & Electric Company (SDG&E) is responding to a data request from the Energy Commission staff requesting SDG&E's input to Staff-proposed scenarios on Light-Duty Vehicles. The data request arose out of a Demand Analysis Workgroup meeting held on Wednesday, August 23rd. The Energy Commission staff requested comments by September 1, 2017.

Attached is SDG&E's response to this data request.

Thank you for the opportunity to provide these comments.

Sincerely,

/s/ Tim Carmichael

Tim Carmichael Agency Relations Manager San Diego Gas & Electric

Feedback Form for Recommendations on LDV Scenario Inputs

Please fill in any rows you would like to provide input on by listing the variables' "input scenario" you most believe represent low, most likely (mid) and/or high cases, referring to the scenario chart presented at the Wednesday's presentation and **attached as pdf to the email**. Please indicate either trends you foresee, or expected 2030 levels. If you believe that none of the CEC-presented scenarios represent your belief, please feel free to write a comment on the scenario you think we should consider.

For example, if you think it is possible, but not most likely, that PEVs will cost the same as ICEs by 2030, please put "Price Parity by 2030" in the Vehicle Price HIGH column.

SDG&E's Response (9/1/2017):

| Scenario Name | Low PEV | Mid PEV | High PEV | Additional Comments: |
|--|--|---|---|---|
| Gasoline Prices | Low Prices | Mid Prices | High Prices | High Prices might assume additional gas taxes or higher LCFS costs, or a new GHG tax. |
| Natural Gas Prices | High Prices | Mid Prices | Low Prices | |
| Electricity Prices | High Prices | Mid Prices | Low Prices | Many want to consider super off-peak electricity prices, rather than average prices. |
| Rebates | PEV Rebate to 2020 | PEV Rebate to 2025 | PEV Rebate to 2030 | High PEV could assume higher rebates. |
| Tax Credits | PEV Tax Credit to 2020 | PEV Tax Credit to 2025 | PEV Tax Credit to 2030 | |
| | Expire 2019 for both PEVs and PHEVs | Expire 2025 for PEVs | Expire 2025 PEVs | HOV access currently expires in 2019 for both PEVs and PHEVs. |
| Fuel/Technology Type & Parameter (Preferences) | All | All | All, Augmented Preference for PEV | |
| Vehicle Classes | Most Likely | Number of Classes Augmented for PEV -1 | Number of Classes Augmented for PEV -2 | |
| Vehicle Price | | Bloomberg battery Price-base | Parity or lower at 2030 | |
| Fuel Economy | Most Likely | PEV 2% Above Most Likely | PEV 5% Above Most Likely | |
| | PEV 20% Below Most Likely | Most Likely | PEV 15% Above Most Likely | Post EV battery uses in future may increase the value of a "degraded" EV battery |

| Range | PEV 10% Below Most Likely | Most Likely | PEV 15% Above Most Likely | CARB, California's Advanced Clean Cars Midterm Review (January 18, 2017), Appendix C has good info on future batter and model information See: https://www.arb.ca.gov/msprog/acc/mtr/appendix_c.pdf (accessed 8/25/2017) |
|------------------------|------------------------------|-----------------------|------------------------------|---|
| Acceleration | Most Likely | Most Likely | PEV 10% Below Most Likely | Toque is one of the most appealing features of an EV. |
| # of Makes and Models | Most Likely | 10% Above Most Likely | 25% Above Most Likely | |
| Refueling Time | Most Likely | Most Likely | PEV 25% Above Most Likely | |
| Time to Refuel Station | Most likely | PEV Same as gasoline | PEV Same as gasoline | |