

DOCKETED

Docket Number:	17-BSTD-01
Project Title:	2019 Building Energy Efficiency Standards PreRulemaking
TN #:	220643
Document Title:	Transcript of 07/18/2017 Staff Workshop
Description:	Staff Workshop on Residential Heating Ventilation and Cooling Measures and Acceptance Test Technician Certification Provider Requirements for the 2019 Standards
Filer:	Cody Goldthrite
Organization:	California Energy Commission
Submitter Role:	Commission Staff
Submission Date:	8/10/2017 11:47:12 AM
Docketed Date:	8/10/2017

CALIFORNIA ENERGY COMMISSION

STAFF WORKSHOP

In the Matter of:)
) Docket No.
RESIDENTIAL HEATING VENTILATION)
AND COOLING MEASURES AND)
ACCEPTANCE TEST TECHNICIAN)
CERTIFICATION PROVIDER)
REQUIREMENTS FOR THE 2019)
STANDARDS)
_____)

CALIFORNIA ENERGY COMMISSION

1516 9TH STREET

ART ROSENFELD HEARING ROOM A

SACRAMENTO, CALIFORNIA

TUESDAY, JULY 18, 2017

9:00 A.M.

Reported by:

Gigi Lastra

APPEARANCES

STAFF

Payam Bozorgchami, Project Manager

Mark Alatorre, Building Standards Development Office

Mazier Shirakh

RJ Witchert

Jeff Miller, Building Standards Development Office

Bill Pennington

Joe Loyer, Senior Mechanical Engineer

Peter Strait

PUBLIC COMMENT

Craig Messmer, Unico

Bob Raymer, CBIA

George Nesbit

Mike Hodgson, ConSol

Chris Walker, Cal SMACNA

Andy Llorca (via WebEx), QC Manufacturing

Neil Smith (via WebEx), Air Escape

Bruce Wilcox, Consultant to the California Energy
Commission

David Springer, Davis Energy Group

David Bernett, NEMIC

Amber Ryman, NEBB

Mark Ouellette

APPEARANCES

PUBLIC COMMENT

Danny Kasonik, California State Pipe Trades

Michael Scalzo, NLCAA

P R O C E E D I N G S

9:02 A.M.

SACRAMENTO, CALIFORNIA, TUESDAY, JULY 18, 2017

MR. BOZORGCHAMI: Good morning. My name is Payam Bozorgchami. We're going to start the 2019 pre-rulemaking related to residential HVAC. And we have one topic on nonresidential ATTCP.

First and foremost, we've got some housekeeping items we have to deal with. We have to do this every time, unfortunately. So the bathrooms are out the double doors to your left. Upstairs on the second floor, right under the white awning, there's the snack bar. And in case of an emergency, the fire alarm goes off, so we'll reconvene at the Roosevelt Park kitty-corner. Please do not take off and go home. We have to do a headcount.

Bob, that means you.

So the discussion topics today, Mark Alatorre will be discussing the small duct-type velocity systems, the proposal for 2019. Jeff Miller will be doing the residential HVAC HERS verification data registry requirements and the ATTCP requirement for nonresidential.

So in reality, I'm going to do this -- my presentation should not take more than five minutes. I'm going to go as fast as possible and give more time. I'm

1 going to try to get you guys out of here before lunch.

2 So the history of the Energy Commission, it
3 started in the early '70s by two legislators, Warren and
4 Alquist. Because of the energy crisis that we were heading
5 into, they proposed to Governor Ronald Reagan to develop
6 this thing called the Warren-Alquist Act that was signed by
7 the governor in 1974, right before he left the office. And
8 in 1975, Governor Brown, at that time, funded it and started
9 the Energy Commission.

10 Since then there's been a lot of policy drivers
11 that's been mandating our work. One of those is we have to
12 hit this so-called zero-net energy in residential buildings
13 by 2020. Folks, this is the 2019, and we have to figure
14 something out for this code cycle to get us there. We have
15 the nonresidential by 2030. That actually is only three
16 code cycles away, and it's not that far. I think we'll be
17 back in here in a couple of years doing the same thing.

18 These are some of the other responsibilities the
19 Energy Commission has. Transportation, to support
20 development of alternative and renewable fuels. We do the
21 permitting process for power plants for 50 megawatts or
22 larger, and quite a lot of other areas that we deal with.

23 One of our goals, one of our requirements is to
24 avoid power plants. When we develop the energy efficiency
25 measures, we look at energy efficiency and demand response

1 first, then we look at renewable generation, then storage
2 system, and then we try to do it the cleanest way possible.

3 The Energy Commission, with the staff and the help
4 of the public utilities, develop the standards every three
5 years. And we go through vigorous workshops, pre-
6 rulemakings, research studies, with the help of the
7 utilities. And the utilities and their consultants have
8 been very helpful in developing the 2019 standards. Those
9 would be Pacific Gas and Electric, Southern California
10 Edison, Southern Cal Gas, San Diego Gas and Electric,
11 Sacramento Municipal Utility District, Los Angeles
12 Department of Water and Power, Southern California Public
13 Power Authority, and their consultants do a tremendous
14 uplift in the development of the 2019.

15 I also would like to thank Kelly Cunningham and
16 Heidi Hauenstein, who actually help with the communication
17 between the staff here at the Energy Commission and the
18 consultants that work on these measures. Without them, I'm
19 not sure if we'd be here right now.

20 California, as you know, we have some areas that
21 we focus on. We have to look at all 16 climatic zones
22 within California. We're not -- we're a little bit
23 different than ASHRAE, but the majority of California's
24 zoned climate is Zone 3 ASHRAE.

25 When we develop our measures, we go through a

1 time-dependent valuation. And we base our life cycle
2 (indiscernible) cost on that evaluation.

3 So far our goal, we're doing the best we can, and
4 this is the history of what it looks for California for our
5 space cooling, space heating and water heating, it's a
6 downward trend. It's a pretty good trend. In a few years
7 we'll probably have something similar for nonresidential
8 buildings.

9 One of the biggest uplift we're doing this year is
10 we've taken on hospitals within Title 24, so that is a new
11 challenge for us. And there's been a lot of work and
12 discussions happening with the hospital organization, with
13 Gabe Taylor and our staff.

14 The standard process, right now we're in the pre-
15 rulemaking phase. Hopefully, we'll be finished with that by
16 August 30th. We will be doing expressed terms. Our goal is
17 to get to expressed term and have two workshops, maybe in
18 late September, early October, to actually show the cross-
19 down (phonetic) underlyings of what we're presenting for the
20 45-day language, which will happen in, hopefully, in
21 December, mid-December or so. With that, then we'll go into
22 the 15-day language after that. And then we go into the
23 adoption process here at the Energy Commission and at the
24 California Building Standards Commission for approval.

25 Our effective date is January 1st, 2020. And our

1 goal, again, is to try and get everything done, packaged,
2 the manuals, the programs by one year in advance of the
3 effective date, to give you guys ample time to play with it,
4 tinker with it, find any mistakes, have us fix it, and have
5 it really working by January 1st.

6 So for the schedule as it is, we've had quite a
7 few pre-workshops here at the Energy Commission. Today,
8 again, being July 18th, we're doing the residential HVAC
9 measures. One of the areas that everybody's been looking
10 for and, I guess, at the edge of their seats is the whole
11 solar/storage EDR rating that's happening August 22nd. Then
12 on August 30th we'll have the proposals for what we call
13 Part 11 CALGreen, California CALGreen, and we'll be
14 presenting those on August 30th.

15 A couple key website links. These are the links
16 where you could find the case reports, the draft case
17 reports at this time. The ones that were done with the help
18 of the utilities will be here, the title24stakeholders.com
19 (phonetic). The Energy Commission website will have the
20 reports that we did in-house. An example would be the
21 hospital measures, the small duct-high velocity proposals
22 will be here. And you could go there, download and review
23 them and provide any comments or feedback, if needed.

24 For this workshop today, if you have any comments,
25 please submit them by close of business July 28th. We'd

1 like to get those comments earlier to give Staff the proper
2 amount of time to get those issues dealt with and taken care
3 of, before we go into the 45-day language. If you could get
4 them done earlier, less stress is on us and gives some of us
5 a little bit more time to sleep.

6 Some of the key contact information is here. Mazi
7 Shirakh, he's the -- used to be the Project Manager for the
8 Building Standards. He's just walking right now, shaking
9 everyone's hand. And then we've got -- he's now the
10 Technical Lead on this Energy Design Rating Solar and
11 Storage.

12 Myself, my contact information is there. I'm the
13 Project Manager for the 2019 Standards.

14 Larry Froess, he took over for Martha, as some of
15 you may know. And he's now the Senior Mechanical Engineer
16 responsible for the development of the software programs for
17 California.

18 Peter Strait, he's a Supervisor of Building
19 Standards Development Office. He deals with Mark Alatorre
20 mainly.

21 And then we have Todd Ferris, who is the
22 Supervisor of the Software Tool Development. So if you have
23 problems with those two guys, please email them.

24 And Christopher Meyer is our Office Manager. And
25 if you have any issues or questions, you can always reach

1 out to him.

2 Any questions?

3 With none, I will let Mark Alatorre give his
4 presentation. Thank you.

5 MR. ALATORRE: Thank you. Good morning. I'm Mark
6 Alatorre. I'm with the Building Standards Development
7 Office, here to present small duct-high velocity and how it
8 applies to Title 24.

9 A little background. So in Title 24, residential
10 HVAC systems have been the target for increased efficiency
11 measures. In each code cycle, we've tried to increase these
12 measures to, you know, try achieve the rated deficiencies in
13 the field. For example, some of the measures that have been
14 targeted have been duct systems that are attached to the
15 HVAC system, they had to comply with minimum leakage
16 resource, or maximum leakage requirements, for that matter,
17 and as well as refrigerant charge and other installation
18 variables that can impact the system's capacity of
19 efficiency.

20 You know, as a state government, though, we
21 prohibited from mandating increased deficiencies, than what
22 the federal government have already specified. So that's
23 why we're trying to ensure that every other thing that we
24 can enforce gets done correctly in the field, so we can get
25 to those deficiencies.

1 A little background. Starting in 2005, I'm going
2 to show kind of how, through the code updates, how HVAC
3 systems have been treated on the residential side, and how
4 much more measures have been put onto new installations.

5 I wanted to put a caveat. What I'm going to be
6 showing is just for newly constructed buildings or complete
7 replacement of an HVAC system, that would be the equipment,
8 as well as the duct system.

9 In 2005 there was only two mandatory measures; it
10 was minimum efficiency, federal efficiencies, and minimum
11 duct insulation. We have prescriptively a little higher
12 insulation, depending on the climate, also refrigerant
13 change, depending on the client, and a duct leakage of six
14 percent or less. I want to say, that should be maximum duct
15 leakage, not minimum duct leaker.

16 But in 2008 we added some more prescriptive
17 requirements. And here we saw introduction of minimum
18 airflow per nominal ton, and a maximum fan watts. The
19 metric for fan watts was watts per CFM.

20 As we go to the 2013 update, we see that a lot of
21 these became mandatory, and also had a minimum filtration
22 efficiency, a MERV 6. Also, minimum condensing unit
23 clearance from the home, away from the home and away from
24 other vents, like dryer vents.

25 And finally, for the 2016 Standards, the only

1 thing that we changed is the duct leakage of five percent of
2 less.

3 So going back to 2008 and the introduction of
4 airflow and fan watts, the analysis that was done to justify
5 these numbers did not take into account small duct-high
6 velocity systems. They were -- there was a survey of about
7 60 homes, and they were all forced, traditional central
8 forced-air systems. So in the report it identified the duct
9 system as being the key variable in the film (phonetic) that
10 effected HVAC system performance. It noted that improperly-
11 sized ducts could restrict airflow, resulting in increased
12 fan power and reduced system capacity due to insufficient
13 flow across the cooling coil. So this new prescriptive
14 requirement would require builders to improve their duct
15 systems or install high-efficiency air handlers. But like I
16 mentioned, what was not taken into account for establishing
17 the 350 and 0.58 was this other class of HVAC system.

18 So what is a small duct-high velocity system?
19 They're defined by the federal government as a heating and
20 cooling product that contains a blower and indoor coil
21 combination that is designed for and produces at least 1.2
22 inches of external static pressure when operating at a
23 certified air volume rate of 220 to 350 CFM per ton of
24 cooling. Also, when applied in the field, use of velocity
25 room outlet generally greater than 1,000 feet per minute

1 that have less than 6 square inches of free area. So that's
2 the federal definition of what small duct-high velocity
3 system is. And they are a separate class than traditional
4 heat pump or air conditioners and having to comply with a
5 different SEER and HSPF. So this is what's now required for
6 any system that's been manufactured after January 1st, 2015.

7 Craig, you want to say something?

8 MR. MESSMER: Hi Mark. This is Craig Messmer with
9 Unico.

10 Yeah, the slide that you're showing there, it does
11 have an error in it. The January 1, 2015 for SD-HV is
12 really 12 on the SEER, and 7.2 on the HSPF. That was an
13 error propagated that was corrected in 2012 by the federal
14 government. It's a hold-over from something that happened a
15 long time before that. But anyway, it's been corrected.

16 And so --

17 MR. ALATORRE: Okay. Well, yeah, this is what was
18 currently on DOE's website.

19 MR. MESSMER: Yeah, I know. You kind of have to
20 dig a little bit more into where -- because this one, this
21 website, the federal website, is an older website. You've
22 got to go to the latest docket to get the numbers.

23 MR. ALATORRE: Okay.

24 MR. MESSMER: So I can -- I'll send you the link
25 for that.

1 MR. ALATORRE: Thank you.

2 So compliance with the current code, so these
3 systems, you know, like we said, we're preempted from
4 barring their sales of installation, so they're legally
5 allowed to be used. And so how do they comply with current
6 code. They can meet everything on this list. However,
7 what's highlighted in red, they cannot. They cannot comply
8 with the 350 CFM per ton at 0.58 watts per CFM. The one
9 avenue that they have is to comply with the exception. We
10 have one exception in there that they have been using, and
11 that's referring to Tables 150.0-B or 150.0-C. This is a
12 return duct sizing increase. So depending on capacity, they
13 would have to enlarge the return duct diameter and the
14 return filter-grill gross area. I mean, in some cases, you
15 know, given that small duct-high velocity systems would use
16 seven- to ten-inch ducts, in some cases they're double the
17 size. So again, this table was also designed for a
18 conventional system.

19 So going forward with the proposal, we're
20 proposing new CFM-per-ton targets and watts per CFM that
21 would be applicable to these. This class of HVAC system,
22 the numbers that we ran, that was 265 CFM per ton and 0.54
23 watts per CFM. We arrived at this number based on the HERS
24 Directory. There was 583 certified heat pump combinations.
25 Using the condensing unit nominal capacity and the rated

1 airflow that was within the directory, I was able to come up
2 -- or plot this graph here. So if you -- they're all coming
3 in at 265 or 275. So putting the floor at 265, I think was
4 appropriate. You'll notice that there are some combinations
5 that didn't comply with this. I counted 13 out of the 583.

6 That's only two percent of the certified combinations that
7 wouldn't be able to comply with this measure.

8 As for fan watt draw, these were the assumptions
9 that went into the calculation. I assumed a 1.5 inch total
10 static pressure. And I arrived using these efficiencies for
11 the motor and blower wheel, and noting that all the
12 combinations use ECM fans, I came up with 0.54 watts per
13 CFM.

14 So the proposed code language is right here. It
15 would be a new section to 150.0-13. It would be
16 150.0(m)13D. And it would -- it's basically word for word
17 what's in 150.0-(m)13B, just with new targets. So they
18 would comply with the 265 CFM per ton and the 0.54 watts per
19 CFM. And they would be subject to the same field
20 verification as conventional systems.

21 So I believe that is the last slide. Here's my
22 contact information if there's any questions. And comments
23 due, I know Pam said July 28th, but my slide says August
24 1st. So can I have a couple more days?

25 MR. BOZORGCHAMI: August 1st is good. Okay.

1 MR. ALATORRE: All right.

2 MR. BOZORGCHAMI: So I'm open now to questions. I
3 have representatives of the largest stakeholder
4 (indiscernible) of small duct high velocity systems in the
5 house. If there's any questions for them, they'll
6 available, as well.

7 MR. SHIRAKH: Mazier Shirakh, CEC Staff.

8 How does this impact the overall efficiency of the
9 system? I mean, we have higher static pressure LORS CFM per
10 ton. And how does that compare to the overall efficiency of
11 the conventional?

12 MR. ALATORRE: Well, that's how these systems are
13 designed and rated. So they meet a SEER 12; is that what it
14 is now, not 13? So they have to comply with the minimum
15 federal efficiency of SEER 12. And with these specs, that's
16 what they hit.

17 MR. SHIRAKH: So then, I mean --

18 MR. ALATORRE: So they come in at a lower SEER
19 than traditional.

20 MR. SHIRAKH: So that's -- so the higher SEER
21 rating will basically compensate for the duct losses, is
22 that what --

23 MR. ALATORRE: It's not a higher SEER rating, it's
24 a lower SEER rating.

25 MR. SHIRAKH: A little bit lower?

1 MR. ALATORRE: But maybe they can talk to it.
2 From my understanding, it's the velocity at which the air
3 comes out, it has better mixing in the room, so maybe
4 there's less runtime. But they can probably speak better to
5 their technology.

6 Go ahead, Craig.

7 MR. MESSMER: Hi. This is Craig Messmer again.
8 Let me try to answer that.

9 The SD-HV has a separate product class. It has
10 its own -- it's a different test standard and a different
11 metric for minimum efficiency. It is -- it uses the same
12 name, SEER, because it's measured in a very similar way as
13 other air conditioners. But it is tested at a higher
14 external static pressure and a lower air volume than more
15 conventional ducting systems. So it necessitates the
16 establishment of a different minimum standard. It's maybe
17 interesting to note that the 12 is actually much closer to
18 what would be considered max technology for this type of a
19 system than more conventional systems.

20 That being said, you asked -- your first question
21 was about overall efficiency. And, of course, we all know
22 that any air conditioning and cooling system is effected not
23 just by the equipment, but also by duct work and
24 installation. And with these, with small duct systems, we
25 find from our own information that the duct leakage is quite

1 low, and these systems are usually installed in a very good
2 manner, and they're often inside the conditioned space.

3 So it depends on what you compare to, but they can
4 be and most of the time they are very efficient in the
5 applications that they're intended to be used.

6 MR. SHIRAKH: So you showed the prescriptive
7 language. But when you use the software, your standard
8 design is going to be based on, you know, the standard
9 equipment, split system --

10 MR. ALATORRE: So where the problem is --

11 MR. SHIRAKH: -- with the SEER 14 --

12 MR. ALATORRE: -- what's now the airflow --

13 MR. SHIRAKH: -- and the standard --

14 MR. ALATORRE: -- and fan watts --

15 MR. SHIRAKH: -- air distribution system? When
16 this becomes your proposed design, how is that going to
17 compare?

18 MR. ALATORRE: Well, currently they're in the
19 software now. They're allowed to be modeled, but they're
20 compared against the traditional system. The base or
21 standard design doesn't change. It's compared against a
22 standard heat pump. That's how it is currently handled, I
23 believe.

24 Larry, is that correct? Yeah.

25 The problem, Mazier, is the airflow and fan watts

1 isn't prescriptive, it's mandatory. And the only way out
2 of it is with the return duct table, which defeats the
3 purpose of what they're designing. So again, they're a
4 federally covered product. And making them do something
5 that's for a different class is why we're here doing --
6 proposing this.

7 MR. SHIRAKH: Okay.

8 MR. RAYMER: Bob Raymer with CBIA. I'm really
9 unfamiliar with the system. Does it use a flex duct, a
10 rigid duct, or either?

11 MR. MESSMER: Hi. Again, this is Craig Messmer
12 with Unico.

13 Both, actually, in a sense. Let me explain.

14 First of all, as the small duct would imply, the
15 ducts are quite a bit smaller and the velocities are higher
16 inside of them. They are designed to fit into very tight
17 spaces. Typically the duct systems are built with a main
18 duct, we refer to it as a planum (phonetic), but it's a main
19 duct. It's typically a sheet metal duct. And from there you
20 have branch ducts. The branch ducts are typically flexible
21 ducts. Those are usually manufactured by the SD-HV
22 manufacturers. They're specialty ducts. And they're
23 usually around ten feet long. They can go longer, but
24 that's typically how long they are. And they terminate into
25 the room with just an opening. There's very rarely a grill.

1 And you don't want to do that, because one of the benefits
2 of the system is the effective mixing of the air. And you
3 need that little jet of air to keep the air mixed up.

4 So does that answer your question?

5 MR. RAYMER: Yeah, it does.

6 Do you notice any noise problems with the rigid
7 duct?

8 MR. MESSMER: No. Actually, that's because the
9 duct work itself has, of course, an inner liner, okay? But
10 it's a double-vapor barrier duct, so we don't -- we actually
11 had to go through a process with the CEC to make sure that
12 the internal lining didn't -- had two vapor barriers, so if
13 you punctured the exterior --

14 MR. RAYMER: Oh, got it.

15 MR. MESSMER: -- you wouldn't have any leakage.
16 And it does an excellent job of muffling the sound. It's a
17 very quiet system.

18 MR. NESBITT: George Nesbit, HERS Rater. I've
19 actually installed one system.

20 I guess the question from the manufacturer would
21 be what range of watts per CFM do you see in installed
22 system? That would be a question for you.

23 MR. MESSMER: Okay. I don't think we gave a slide
24 on this one. But the watts per CFM typically range from 0.5
25 to 0.6, okay, with the EC motor. Okay. Our older models,

1 which we don't sell much of any more, but single speeds,
2 we're a little bit higher there, closer to 0.8. I think
3 that's pretty typical of what you find with conventional
4 systems, as well.

5 I'd like to kind of point out that because these
6 systems do use slightly less airflow, if you're really
7 wanting to compare blower efficacy, it's a better -- you
8 should really use CFM per rated ton, rather than CFM. The
9 numbers would actually be a little more comparable. But
10 that's not the way the standard is written. We don't really
11 need to change that. As long as it's made appropriate for
12 this product class, then I think everything is good.

13 MR. NESBITT: So I guess one of the issues you
14 said is the requirement for CFM per ton versus then being
15 able to do it prescriptively by sizing return duct. What's
16 the relationship between how you size the return duct and
17 how your system works? I mean, those tables are based off
18 of the more traditional systems. And so oversizing a return
19 duct is not necessarily a problem. Is that a problem with
20 the --

21 MR. MESSMER: Well --

22 MR. NESBITT: -- high velocity systems?

23 MR. MESSMER: -- the whole intent of those tables
24 is to decrease static and increase airflow; right?

25 MR. NESBITT: Right.

1 MR. MESSMER: So -- and these systems look at
2 their federal definition. When they are operating they have
3 to be at 1.2 or above. So if they comply with that table,
4 they have some issues with then -- with their static
5 pressure.

6 MR. MESSMER: I think I -- again, this is Craig
7 Messmer.

8 Yeah, we actually had some concern with that, as
9 well. And we'll submit some comments on what we think is
10 more appropriate for return air duct sizing. But in
11 actuality, they're smaller return ducts because of the
12 smaller air volume to begin with, and really for no other
13 reason than that. So, I mean, if you have a duct that's
14 normally 20 inches or a three ton (indiscernible) for a
15 return, if you have two-thirds the airflow, then your return
16 duct size should also be smaller, as well. That's typically
17 how that works.

18 But the way the standard is written, it's based on
19 tonnage, not airflow. So that's another one of those things
20 that would probably be better if it were either based on
21 airflow or pressure drop. But that's not the way it's
22 written. And so if you go by tonnage, then the numbers
23 probably would need to change for small duct.

24 MR. NESBITT: Okay. Well, one thing I wanted to
25 mention in this slide, when I was coming up with the CFM per

1 ton, using the HERS Rater combinations, from what's in the
2 HERS Directory ranges from one-and-a-half tons to five. And
3 in all those combinations, this is what the rated airflow.
4 So they had a rated airflow in the directory. And even if
5 you have a one-and-a-half ton or a five ton, the CFM per ton
6 was consistent at 265 or more. You know, they were just
7 going back and forth.

8 What I concluded from why it was jumping like that
9 is you would have a single cabinet for a two-ton and two-
10 and-a-half. So when you go to two-and-a-half, you need a
11 little more airflow but you're using the same cabinet. So
12 they were just fluctuating, you know, by ten CFM.

13 MR. MESSMER: Thank you, Mark. That last slide
14 was no accident. We actually do design for those airflows.

15 MR. ALATORRE: Okay.

16 MR. WICHERT: So we're going to go to a question
17 online. This is from Ben Lipscomb.

18 This is,

19 "What is the underlying rationale for studying a
20 minimum CFM per ton(indiscernible)? Did you verify the
21 presumed assumption that higher CFM per ton results from
22 lower energy use?"

23 MR. ALATORRE: So the CFM target is to achieve the
24 rated capacity. So, you know, the higher CFM across the
25 coolant coil(indiscernible) is better. That's why there are

1 also a couple that were limiting the fan power.

2 MR. WICHERT: So he has more parts.

3 "For the units that had lower CFM per ton, did you
4 check to see if they also have lower fan power that could
5 also -- that could offset the presumably lower sensible
6 efficiency? And did you examine the market share of the
7 units that would not meet the proposed targets for CFM per
8 ton?"

9 MR. ALATORRE: So the 13 systems that could not
10 meet it, the HERS Directory didn't specify which blower was
11 included. I think there's two different fan blowers that
12 are offered for that cabinet and it didn't say which one was
13 used in the rating, so I couldn't come up with that number.
14 And I also didn't -- I did not investigate the market share
15 of those 13 systems that did not -- that did not meet.

16 Okay. Are we moving on? Okay.

17 (Colloquy)

18 MR. MILLER: Good morning. I'm Jeff Miller. I'm
19 a Mechanical Engineer in the Buildings Standards Office.
20 I'm going to speak now this morning on the topic of
21 residential HVAC, HERS verification, and data registry
22 requirements.

23 Oh, these keys aren't working. There we go.

24 First off, I'd like to acknowledge the California
25 Utilities Statewide Codes and Standards Team, in particular

1 the Residential HVAC case author, David Springer.

2 The agenda for this slide deck starts with
3 residential HVAC, then goes to HERS verification, and
4 concludes with data registry requirements.

5 There were three proposals put forward by the case
6 team, and the Energy Commission is moving forward with one
7 of them. It's the reduction in the fan efficacy compliance
8 target.

9 A little background on fan efficacy, beyond what
10 Mark has already shared, it's defined as energy and watts
11 expended per unit of delivered airflow in cubic feet per
12 minute, so the metric is watt per CFM. Two major
13 characteristics that effect the efficacy are the motor
14 technology used in the fan, and then the distribution system
15 that's attached to the fan. Currently in Title 24 Part 6,
16 it requires HERS verification of simultaneous compliance
17 with a minimum of 350 CFM per ton of system airflow and the
18 maximum of 0.58 watt per CFM fan efficacy.

19 So this was first adopted in the 2008 code cycle
20 as a prescriptive requirement. And subsequently adopted as
21 a mandatory requirement in the 2013 code cycle.

22 The proposed change is to revise the maximum fan
23 efficacy requirement in Section 150.0(m)13 and 150.1(c)10
24 changed to require less than or equal to 0.45 watt per CFM.

25 The existing is 0.58. It's a mandatory requirement,

1 applicable to all ducted space cooling systems. It's also a
2 prescriptive requirement. And 150.1(c)10 which is
3 applicable to central fan integrated ventilation systems on
4 both heating and cooling systems. It impacts all
5 residential buildings. And we're not proposing any changes
6 to the tables, the return duct sizing tables in 150, those
7 tables, 150.0(b), 150.0(c). The proposed change applies to
8 the following building scope: new systems in newly
9 constructed buildings, and complete system replacements for
10 additions and alterations to existing buildings.

11 There's a new standard for residential furnace fan
12 efficacy that the DOE has completed their rulemaking on.
13 And they determined a fan energy rating, and I'll go through
14 a few slides that have screen shots from that DOE Rule.

15 So the fan energy rating has units of watts per
16 1,000 CFM. And FYI, there's an error in this table that's
17 being displayed here. It says that the units are watts per
18 CFM. But in other aspects of the rule, it's stated
19 correctly as watts per 1,000 CFM. And I believe a
20 correction is expected to be implemented on that.

21 This is the equation for the fan energy rating. I
22 won't say too much more about it, but I'll describe more in
23 subsequent slides.

24 So testing is conducted with the following
25 conditions and fan speed settings. So for furnaces that

1 don't have an evaporator coil the static pressure is 0.65
2 inches water column. And for units that do have an internal
3 evaporator coil, it would be like a fan coil unit, the
4 static pressure is 0.50.

5 Also, there are airflow control settings that are
6 required as part of the method of test, and those are given
7 in Table 3.2. So a little bit more about that -- on that.

8 There are operating our assumptions incorporated
9 into the method of test. And so it means that the power
10 portion of the FER rating is a function of three fan speeds.

11 And those are fees are weighted by the operating hours.
12 For a single-stage furnace the weightings are 44 percent for
13 heating, 34 for cooling, 21 percent for constant circulation
14 speed. And so the calculated FER value has units of watts
15 per CFM, but the calculated FER value does not represent the
16 watts per 1,000 CFM that would be expected at system cooling
17 speed, that's high speed, in a residential system since the
18 FER is a weighted combination of heating, cooling and
19 constant circulation speeds.

20 Thus, it's not possible to make a direct
21 comparison between the FER rating and the cooling mode fan
22 efficacy specified in Title 24. And it is not possible to
23 determine a cooling speed, watt per CFM, from the FER rating
24 with any degree of confidence since two-thirds of the rating
25 is based on heating and circulation operating modes. So

1 it's unlikely the furnace -- it's also likely a furnace
2 would be -- unlikely a furnace would be capable of meeting
3 the FER Standard, unless its motor efficiency is similar to
4 that of a brushless permanent magnet motor.

5 So we expect the new federal standard to cause all
6 furnaces to use a brushless permanent magnet fan motors in
7 place of the current standard PSC motors.

8 So it raises the question, are brushless permanent
9 magnet furnaces capable of meeting a requirement of 0.45
10 watt per CFM in California homes, as we've proposed?

11 So one example, furnace testing by Proctor Energy
12 Group for the Energy Commission in 2006 shows two brushless
13 permanent magnet furnaces, that's Units 4 and 5 in this
14 slide, operating between 0.3 and 0.4 watts per CFM at
15 realistic external static pressures for California homes.

16 Also, a furnace model database compiled by
17 Lawrence Berkeley Lab in 2004 provides brushless permanent
18 magnet furnace characteristics based on manufacturer
19 expanded performance ratings similar to those measured by
20 Proctor Engineering in the laboratory, the data indicate
21 that an external static pressure of 0.7 inches water column
22 in the fans would comply with the 0.4.

23 The Statewide Case Team tested to brushless
24 permanent magnet-equipped furnaces. One rated at 1,000 CFM
25 maximum that uses a constant torque motor. The other rated

1 at 1,600 maximum that uses a motor that behaves like a
2 constant CFM type. And the results indicate that an
3 external static pressure of 0.7 inches, the water column in
4 the fans would comply and -- okay.

5 So incremental costs-beneficial costs ratio, cost
6 effective analysis. The incremental cost is assumed to be
7 zero for this measure. The measure is cost effective in all
8 climate zones. The rationale for that is the only changes
9 to use a lower watt per CFM compliance criterion, and
10 federal standards will enable that lower watt per CFM for
11 furnaces, so compliance with Table 105.0(b) and (c) is not
12 changing. And added costs are expected -- no added costs
13 are expected, but only savings are expected. The
14 assumptions are that the DOE FER Standard is in effect, and
15 no incremental maintenance costs are incurred.

16 So the baseline and proposed conditions are showed
17 here, baseline 2016 compliant (indiscernible). And the
18 differences, the 0.45 watt per CFM airflow fan efficacy.
19 And these are the values determined by the Case Team for
20 annual TVD (phonetic) and cost savings, and annual energy
21 savings.

22 And I think that's going to be the last slide on
23 that. Yes.

24 So I'm going to move to HERS verification now. Do
25 you want to do questions now, do you think? Yeah? Okay.

1 Any questions? Yeah.

2 MR. HODGSON: Mike Hodgson, ConSol.

3 Jeff, when does the DOE Standard -- has it already
4 come into effect?

5 MR. MILLER: No. It's scheduled 2019, I think it
6 is.

7 MR. SPRINGER: July 2019.

8 MR. MILLER: July 3rd, 2019, yes.

9 MR. HODGSON: And how long do the manufacturers
10 have to remove inventory?

11 MR. MILLER: I don't know the answer to that. I
12 can get it for you.

13 MR. HODGSON: Okay. I'm just curious, because
14 that was an issue, also, when the '14 standards -- '14 SEER
15 Standards came into effect --

16 MR. MILLER: Uh-huh.

17 MR. HODGSON: -- that we have kind of a one-year
18 overlap between the standards and when the federal standards
19 came into effect, and had to have kind of a little change in
20 how 2013 was implemented.

21 MR. MILLER: Well, specifically when the cutoff
22 is, when you can no longer sell a unit; yeah?

23 MR. HODGSON: Correct.

24 MR. MILLER: Okay.

25 MR. HODGSON: Yeah.

1 MR. MILLER: I'll find out for you.

2 MR. HODGSON: Right. In the last NEPA standards,
3 I believe it was 12 months, so just curious. Okay.

4 MR. MILLER: Okay.

5 MR. HODGSON: Thank you.

6 MR. PENNINGTON: Bill Pennington, Energy
7 Commission Staff.

8 Typically there is no inventory clearance deadline
9 on federal standards. It got into a different situation
10 with air conditioners. They had original standards that got
11 into the distribution of those. And they ended up talking
12 about sales in there, how do you implement that standard for
13 air conditioners? But I don't think that --

14 MR. MILLER: I'm sorry. So anyway, what I was
15 saying is that traditionally for federal standards, there is
16 no inventory clearance deadline and you can sell them until
17 they're gone. Probably, that tends to be six months, or
18 something like that. But, you know, it can drag on if
19 you've got some dead inventory somewhere that's hard to
20 sell, or whatever.

21 The only time when there was something different
22 from that, that occurred, was with the efficiency standards
23 for air conditioners that Mike was referring to where DOE
24 got into consideration for how products were going to be
25 sold by region. And, you know, so that was a regional

1 standard, and it was just kind of a unique scenario, the
2 first time DOE dealt with it that way. I don't think the
3 air conditioner experience will be relevant for this fan
4 efficacy implementation.

5 So I would suspect that there is actually no
6 inventory clearance obligation. So if you have the
7 inventory manufactured prior to the effective date, you can
8 sell it, is what I think will happen. So I'm not sure it's
9 even worth Jeff chasing that down, kind of, but if he wants
10 to --

11 MR. HODGSON: Mike Hodgson again, responding to
12 Bill.

13 The concern I have is we got kind of caught off
14 guard in the last cycle. And if we just look ahead and it
15 will state in the ruling whether or not there's inventory
16 clearance and we have clarification, we would really
17 appreciate it. So I would encourage you, Jeff --

18 MR. MILLER: Okay.

19 MR. HODGSON: -- to do that. And we'll do the
20 same thing. Thank you.

21 MR. MILLER: Inventory clearance.

22 MR. WALKER: Good morning. Chris Walker with Cal
23 SMACNA. And one of our members had a quick question on the
24 cost effectiveness calculations on the fan efficiency.

25 And the question is: If you're going to have

1 higher filtration from the indoor air quality requirements
2 for residential, how does that factor into the higher
3 filtration? How does that factor into the cost
4 effectiveness or the fan efficiency? And you're looking at
5 how those fans operated in current systems. How will they
6 operate in systems with higher filtration?

7 MR. MILLER: So there's very little impact due to
8 the higher efficiency of the filter, according to our
9 researchers. And I think that's what your question is;
10 right? Yeah. So I think that's the answer.

11 Yes? Okay. We're going to go to a couple online
12 questions.

13 Andy Llorca, I'm going to un-mute you now. Go
14 ahead and state your name and association.

15 MR. LLORCA: Yes. Andy Llorca from QC
16 Manufacturing.

17 MR. MILLER: We can hear you.

18 MR. LLORCA: And did you need me to speak, or were
19 you --

20 MR. MILLER: Oh, I saw your hand raised.

21 MR. LLORCA: -- (indiscernible) you guys' planning
22 regarding the HERS verifications?

23 MR. MILLER: Oh, I saw your hand raised, so I
24 thought you had a question. But we'll go ahead and mute
25 you, and go ahead and raise your hand at the next topic

1 then.

2 MR. LLORA: Oh, yeah, I'm sorry. We did not mean
3 to raise our hands.

4 MR. MILLER: Okay. I'm going to start with HERS
5 verification now.

6 Oh, we have more? All right.

7 MR. WICHERT: This is coming from Amiruddh Roy.

8 "Were MER 13 filters incorporated into the
9 analysis leading to the 0.45 watts per CFM proposal? The
10 slides didn't show the MER 15 figures."

11 MR. MILLER: We've not included them in any
12 analysis. We don't believe it's going to be a significant
13 impact in terms of the operational characteristics of the
14 furnaces, no change from current filtration.

15 MR. WICHERT: Okay. And our next question is from
16 Bruce Hill.

17 "Title 20 governs the" -- this might be more of a
18 comment actually. "Title 20 governs the sales of regulated
19 appliances, such as HVAC components. There's an unlimited
20 sale-through date for models certified through the CEC.
21 Installation of them in new construction under title 24 is a
22 separate concern."

23 MR. MILLER: so I can't understand what you're
24 saying.

25 MR. WICHERT: This is a comment on the sale of

1 HVAC components.

2 "Title 20 governs the sales of regulated
3 appliances, such as HVAC components. There's an unlimited
4 sale-through date for models certified through the CEC.
5 Installation of them in new construction under title 24 is a
6 separate concern."

7 MR. MILLER: I didn't get that. Did anyone else
8 have trouble?

9 MR. WICHERT: (Off mike.) (Indiscernible.)

10 MR. MILLER: Inventory clearance? That was an
11 answer to --

12 MR. WICHERT: Yeah.

13 MR. MILLER: Okay. All right. Okay.

14 MR. WICHERT: and that's it.

15 MR. RAYMER: Can I make -- yeah, Bob Raymer with
16 CBIA.

17 Yeah, we recognize, and this goes to plumbing
18 fixtures, as well, that Title 20 may have a certain
19 specific, you know, construction specific in it. And,
20 indeed, manufacturers in the state, under Title 20, can
21 produce items. But the point here is Title 24 discusses
22 what goes into the home. And under the Health and Safety
23 Code, 18938.5, you need to comply with a set of standards
24 that are in effect on the day that you submit your permit
25 application. So while at the front end of the line you may

1 be able to have access to this product, you cannot use it
2 after that particular effective date. So that's why the
3 last discussion was key.

4 MR. MILLER: Okay. Yeah. Okay. I'll need to get
5 on top of this, so I understand it, too; right?

6 More? Okay.

7 I'm going to start HERS verification now.

8 We're going to propose five new HERS verification
9 protocols, and describe a couple of areas to HERS
10 regulations that we're going to be updating. So there's a
11 heat pump capacity verification, whole-house fan, airflow
12 rate verification, central fan ventilation, cooling system
13 verification, kitchen range hood, HVI certification
14 verification -- well, I -- and multifamily building central
15 ventilation shaft or duct leakage verification.
16 Modifications are an update -- are RA3.8. That's the field
17 verification and diagnostic testing for building air
18 leakage. And also some updates to third-party quality
19 control program, TPQCP, clarify the update and update
20 specifications and procedures in RA2.4.3 and RA2.7.

21 So the first verification, heat pump capacity
22 verification, performance compliance encourages heat pump
23 sizing that minimizes use of resistance heating backup. So
24 verification of the installed ratings for the proposed heat
25 pump capacity is needed to be performed. The verification

1 utilizes the certified rating data from the AHRI Directory,
2 or another director of certified product performance
3 ratings. And the procedure consists of visual verification
4 of the AHRI certification for the installed equipment,
5 manufacturer model numbers, and AHRI heating capacity at
6 47(f) and 17(f). That information would go on to a
7 compliance document. This is almost the same kind of a
8 verification that is done for EER and for SEER.

9 Next, the whole-house fan airflow rate
10 verification. HERS verification is proposed in order to
11 address concerns that some installed whole-house fans are
12 not delivering the required airflow rate. Energy savings
13 due to use of a whole-house fan for ventilation cooling is
14 only realized if the installed whole-house fan provides the
15 required airflow rate when it's operated. Two whole-house
16 fan airflow measurement alternatives are proposed to be
17 added to reference Appendix RA3 for use for demonstrating
18 compliance.

19 First, there's a blower door measurement using a
20 pressure matching technique, similar to HVAC system duct
21 leakage pressure matching protocol that's in RA3.

22 And the second is a powered flow capture hood
23 measurement using a technique similar to the HVAC system
24 airflow rate measurement protocol in RA3. The powered flow
25 capture hood attachment designed for use with a blower door

1 fan flow meter is used for that procedure.

2 Verification of the required attic vent area is
3 also proposed. The details of that protocol are to be
4 determined. And verification of the installed watt per CFM
5 is proposed. And details for that protocol are to be
6 determined, as well.

7 So the two airflow rate protocols, this is the
8 summary of what they entail. So using a blower door and
9 pressure matching, set up the blower door as you would for
10 an air infiltration test using positive house pressure, and
11 cap off the blower door fan. Then open the window or
12 windows that are typically open during whole-house fan
13 operation. That's usually opening a window in each bedroom
14 that you want to receive some cool air, and any other air
15 that you want to receive some cool air from outside. Then
16 turn on the whole-house fan and at whole-house fan normal
17 operating conditions, record the house depressurization with
18 reference to outside that happens as a result of operating
19 the whole-house fan.

20 After that, remove the blower door fan cover,
21 energize the blower door fan, close all the windows, and
22 then increase the blower door fan speed to match the house
23 depressurization recorded under the whole-house fan normal
24 operating conditions, record that blower door airflow, which
25 is also the whole-house fan airflow.

1 The other protocol, using the powered flow capture
2 hood, open the window or windows that are typically open
3 during whole-house fan operation, turn on the whole-house
4 fan, and then measure the whole-house fan airflow using a
5 calibrated powered flow capture hood.

6 The next protocol, central fan ventilation cooling
7 system verification, I guess I'm going to say CFVCS
8 throughout this. This is -- it's a lot of acronyms and
9 stuff. Here we go.

10 So the 2013 Building Energy Efficiency Standards
11 case report called for HERS verification of central fan
12 ventilation cooling systems. But Staff neglected to --
13 that's in 2013. The Staff neglected to include a HERS
14 protocol in RA3 for that code update, so the purpose of
15 adding it now is to complete that process. Energy savings
16 due to CFVCSs only realized if the installed CFVCS is
17 operated to meet the proposed CFVCS airflow rate
18 requirements specified on the Certificate of Compliance.

19 The field verification procedure uses the same
20 system airflow rate measurement protocols as are used for
21 verification of full-system airflow in RA3.3, and so this is
22 the sequence. In addition to complying with duct leakage,
23 airflow rate and fan efficacy verifications, they're
24 applicable to non-CFVCS, air handlers also measure and
25 confirm that the CFVCS airflow and fan efficacy meets the

1 value specified on the Certification of Compliance while the
2 system is operating in ventilation-only mode. That's an
3 input to the compliance software.

4 Verify that the manufacturer model is certified to
5 the Energy Commission as a CFVCS. And we'll put a procedure
6 into place for certifying those system. Verify attic-free
7 vent area. Verify central fan type; it's either fixed or
8 variable flow. And verify the outdoor temperature sensor.

9 The next protocol is the kitchen range hood.
10 We've mentioned this already in the Indoor Air Quality
11 Workshop. But again here, HERS verification is proposed to
12 improve compliance with the ASHRAE 62.2 requirement for use
13 of HVI certified range hood fans. And the procedure is to
14 record the manufacturer model number for the installed
15 kitchen range hood, reference the certified performance
16 rating data in the HVI Directory for the installed kitchen
17 range hood, and verify that the HVI certified performance
18 listed for the installed range hood meets the required
19 airflow and sone ratings required by ASHRAE 6.2. It's
20 generally 100 CFM and 3 sone.

21 I'm told that the HVI Directory is updated often
22 enough that it's recommended that this verification use a
23 reference to the electronic version directly each time a
24 verification is performed.

25 The next protocol, multifamily building, central

1 ventilation shaft or duct leakage. This was also mentioned
2 in the Indoor Air Quality Workshop. The procedure is new
3 for 2019. The procedure is a modification of the duct
4 leakage protocols already specified in RA3 for diagnostic
5 duct leakage from fan pressurization of ducts. The
6 procedure is to seal all grills and registers, attach a fan
7 flow meter, and pressurize the ducts to 25 pascal, record
8 the flow through the meter, divide the leakage flow by the
9 total ventilation system airflow and convert to a
10 percentage. And the leakage flow must be equal to or less
11 than six percent of the total ventilation system airflow.

12 I'll say one more thing about these. The
13 actual -- the details of the protocol will be developed
14 after the workshop during the -- or over the course of the
15 next couple of months, and will be available when we go to
16 45-day language.

17 So for the modifications, RA3.8, field
18 verification and diagnostic testing of building air leakage,
19 must be updated to the field diagnostic protocol language to
20 make it consistent with the new version of resident
21 standard, that's ANSI/RESNET/ICC 380-2016. And
22 additionally, we propose to limit the protocol options to
23 only use of the one-point or single-point test. Efficiency
24 Characteristics and Opportunities for New California Homes
25 was a research project done by Proctor/Chitwood/Wilcox in

1 2011. It concluded that a single-point method at 50 pascals
2 provides results within five percent of other methods. And
3 eliminating optional use of the multi-point test and
4 repeated single-point test will simplify the protocol and
5 eliminate six compliance documents.

6 Also, we will make some modifications to the Third
7 Party Quality Control Program language in order to clarify
8 and update specifications and procedures.

9 Field diagnostic instrumentation has evolved quite
10 a bit over the years since the TPQCP was first conceived.
11 Therefore, it's necessary to revisit our expectation for the
12 functionality of the diagnostic tools and diagnostic
13 software TPQCP uses.

14 Wireless network connectivity for field diagnostic
15 equipment and cloud-based data logging, sophisticated
16 diagnostic software has become widely available for use by
17 any HERS rater. And data transmittal relationships between
18 new cloud-based data services and HERS data registries are
19 expected to be clarified in Joint Appendix JA7, the data
20 registry requirements, which will impact clarification of
21 this data transmittal relationship between TPQCP services
22 and data registries they are approved to use for HERS
23 verification compliance of their installations. So
24 clarifications of procedures of TPQCP approval and QA
25 oversight are also needed.

1 Should we pause for questions? There's just
2 really one more. Data registry is a single slide. Why
3 don't we -- okay.

4 Joint Appendix JA7, data registry requirements and
5 Data Registry Requirements Manual updates, so portions of
6 the Data Registry Requirements Manual that are well
7 established, features that are implemented by all HERS
8 providers will be moved into JA7, into the adopted JA7.
9 Section JA7.8, data registry approval will be updated to
10 clarify the data registry approval procedures. And JA7.9
11 will be rewritten significantly to specify the approval
12 procedures for data transmittal services between data
13 registries and cloud-based data services, such as those used
14 by diagnostic tool manufacturers. These data transmittal
15 procedures are an alternative to current keyboard input of
16 information for completing and registering the Title 24 Part
17 6 compliance documents.

18 And that's it for HERS verification and data
19 registry requirements. Any questions?

20 MR. NESBITT: George Nesbit, HERS rater. Maybe
21 I'm too tired that I didn't hear.

22 Are all the first five verification measures
23 mandatory, or are they prescriptive?

24 MR. MILLER: Well, they're used when they're
25 specified to be used by standards language, or ACM

1 procedures.

2 MR. NESBITT: So they'll be part of the standard
3 design?

4 MR. MILLER: No. They're verification protocols.
5 They're not specifications for compliance.

6 MR. NESBITT: So those are all available for
7 credit?

8 MR. MILLER: When the --

9 MR. NESBITT: Right. So they're not mandatory?

10 MR. MILLER: Well, it's a funny way to say it, but
11 you --

12 MR. BOZORGCHAMI: So, George, let me see if I
13 could explain. This is Payam.

14 So if you take a HERS credit, you're mandated to
15 do these five verifications also.

16 MR. NESBITT: Right.

17 MR. BOZORGCHAMI: It is a performance --

18 MR. NESBITT: So these are --

19 MR. BOZORGCHAMI: -- and then you take the credit.

20 MR. NESBITT: -- performance credits?

21 MR. BOZORGCHAMI: To take the credit of the HERS
22 verification, you're going to have to inspect these five
23 areas also.

24 MR. NESBITT: Okay. That's -- so for the whole-
25 house cooling fan, can you tell me what powered fan hood can

1 read thousands of CFM, and where can I buy one, and how much
2 is it going to cost?

3 MR. MILLER: There's at least one tool that's
4 commercially available. Is that sufficient to answer your
5 question?

6 MR. NESBITT: No.

7 MR. MILLER: Okay.

8 MR. NESBITT: What is wrong with unpowered flow
9 hood that can read thousands of CFM and is quite accurate,
10 especially at higher CFMs and especially reading essentially
11 what's a return airflow? I mean, I've done enough readings
12 over the years comparing flow grids to unpowered flow hoods
13 using multiple styles of flow hoods on the same registers.
14 So what's wrong with something simple?

15 MR. MILLER: If it could be demonstrated to be
16 accurate, I would say there's nothing wrong with it. Can
17 you provide that kind of assurance, that an unpowered flow
18 hood would be appropriate for this application?

19 MR. NESBITT: Yeah, I can.

20 MR. MILLER: Okay.

21 MR. NESBITT: I'm confident. I'll put my stamp of
22 approval on it.

23 So let's see, the blower door, how come we don't
24 have credit door testing in multifamily or nonresidential?
25 Does air leakage not play into those types of buildings?

1 MR. MILLER: It's not really an easy answer. One
2 very good answer, though, is that we don't have a protocol
3 that is a reliable protocol to measure leakage for the
4 purposes of determining infiltration for energy
5 considerations. So separating out the leakage to outside to
6 the leakage to the adjacent dwellings is not easily done.
7 So that's why California hasn't offered an Energy Credit for
8 infiltration reduction in multifamily.

9 Have I said that correctly, Bruce? Oh, great.
10 Good.

11 MR. NESBITT: Gee, I've tested whole multifamily
12 buildings leakage to the outside. There's a variety of
13 protocols. I mean, I think those -- how you do that is
14 known. There's a variety of methods you can use, depending
15 on the type of building. So you're suggesting also that --
16 well, you used to require that we used a multi-point
17 pressure/depressure test, but no one actually did it. Then
18 you said we could use RESNET, which said we could do a whole
19 bunch of different things. So now you're saying that we
20 should do a single-point only. So is that a pressure or a
21 depressure test, or is it both?

22 MR. MILLER: I think it would be either. I really
23 want to double check, but I believe it's either, but a
24 single-point.

25 MR. NESBITT: The old chairs versus the new chairs

1 used to tell us that for new houses, we pressure tested, but
2 for existing houses, we did a depressure test.

3 What I would suggest, based on fairly large
4 sampling, would be that it has to be a plus and a minus
5 test. And I've compared large numbers of samples to full
6 multi-point pressure/depressure tests. It's very quick and
7 easy to turn a fan around, change the hose settings, take a
8 second reading, average it out. And what you do is you
9 eliminate the fact of wind and other forces by doing so.

10 MR. MILLER: You're proposing to do both and then
11 average the results?

12 MR. NESBITT: Correct. Remember, it's all an
13 estimate anyway. The whole relationship between a blower
14 door and actual air leakage is highly --

15 MR. MILLER: I do agree with you.

16 MR. NESBITT: -- suspected.

17 MR. MESSMER: So the single-point measurement,
18 however?

19 MR. NESBITT: Single-point, yes.

20 MR. MILLER: Yes?

21 MR. NESBITT: Absolutely.

22 MR. MILLER: Okay.

23 MR. NESBITT: It's far easier. You don't have to
24 lug around a computer and have things muck it up. I mean,
25 I've done probably as many as 20 multi-point

1 pressure/depressure tests in a day in a production setting.

2 It's very boring.

3 MR. MILLER: Have you don't whole building
4 verification of multifamily buildings, you know, with the
5 multiple fan setups?

6 MR. NESBITT: Yeah.

7 MR. MILLER: Okay.

8 MR. NESBITT: Yeah. I'm not going to suggest that
9 as buildings get bigger that it's easy.

10 But -- so the last issue you talked about was HERS
11 registry stuff. And in the appendices, what's the
12 relationship between what we're -- HERS raters and HERS
13 providers and all that is regulated under Title 20. So
14 you're talking about changes to what is in Title 24, where
15 you're putting it or what you're doing. So how does the two
16 relate, the Title 20 versus what you're -- what you want to
17 do in Title 24?

18 MR. MILLER: Well, the language that's in RA2
19 which has to do with the HERS procedures, that's, you know,
20 that's within the scope of Title 24. We're not proposing
21 any changes to Title 20 requirements. But the data registry
22 requirements are Title 24 issues because they're all about
23 gathering data from field diagnostics or other information
24 sources that are needed to complete documents. Data
25 registry is about creating the documentation. And so in

1 JA7, Joint Appendix JA7, the data registry requirements give
2 direction on how a data registry should do those procedures.

3 It just happens to be that we require for residential
4 documentation that a data registry must also be a HERS
5 provider.

6 MR. NESBITT: Okay. I just want to make sure we
7 don't go and create conflicting requirements or duplicating
8 efforts between the two sections of the standards.

9 MR. WICHERT: Neil smith, I'm going to un-mute you
10 now. Go ahead and --

11 MR. SMITH: Okay. Ready for me? Hi. Neil
12 Smith, Air Escape, whole-house fan manufacturer. A couple
13 questions on the field testing of whole-house fans, or as
14 you like to call them, CFVCSs.

15 So the accuracy of field measurements compared to
16 the measurements we get in a lab, just a little concerns
17 about drilling down and getting some more details on that.
18 Because, you know, we're doing it at lab conditions
19 according to a certain protocol, NASD (phonetic) certified,
20 you know, traceable instruments, rather. And so are you
21 going to allow some tolerances out in the field, and how are
22 you going to get to that? Because that's -- I think that's
23 going to be difficult to do. I don't think it's going to be
24 trivial. And it probably has to be discussed and thought
25 about a little bit more.

1 Three parts to the whole question.

2 Number two was a comment about differential
3 pressure in the attic. And I would suggest that we -- that
4 the rater measure the differential pressure in the attic,
5 because that's going to tell you a whole lot of problems.
6 Because maybe there may be the venting in the attic, or it
7 may not be performing properly, and I think that's a simple
8 measurement to do.

9 Number three is do you have any plans for
10 measuring the insulation value in the doors, in sealing
11 doors on whole-house fans?

12 And that's all my questions. Thank you.

13 MR. MILLER: Bruce, do you want to step up?

14 MR. WILCOX: Bruce Wilcox, a consultant to the
15 Commission.

16 We don't require insulated doors on whole-house
17 fans, so there's no reason to measure that.

18 MR. SMITH: Well, that's simple. Okay.

19 MR. SHIRAKH: Yeah. This is --

20

21 MR. SMITH: Suggestion that you do.

22 MR. SHIRAKH: This is Mazi, the Energy Commission.

23 Do you have any data to actually share with us
24 about your fans, you know, the lab testing versus home
25 installed that can show us how it might correlate?

1 MR. SMITH: I'm sorry, is that for me?

2 MR. SHIRAKH: Yes.

3 MR. SMITH: We don't have -- we don't do any field
4 testing, so, no, it would be -- I would love to get some
5 data on some of our fans and see what the comparison is. If
6 you have any projects on that, I'd love to give you my
7 feedback on that.

8 MR. SHIRAKH: Sure. I mean, if you can share some
9 of your installations and do some estimates.

10 MR. SMITH: Okay. Not a problem. Certainly.

11 MR. SHIRAKH: Thank you.

12 MR. MILLER: Go ahead, Dave.

13 MR. SPRINGER: David Springer, Davis Energy Group.

14 One issue with testing central fan systems is that
15 if you measure the return air, you're getting relief air
16 leaving the building, but you're not capturing leakage
17 through a window, open windows and bathroom exhaust fans,
18 and that's sort of thing, so it's inaccurate. It's going to
19 give you a low measurement. And the only way to get a true
20 measure of what the system is supplying is by measuring each
21 individual register, which is -- can be kind of time
22 consuming and a challenge. So that should just be
23 considered in developing the method.

24 MR. MILLER: What's your recommendation for how we
25 go about that?

1 MR. SPRINGER: Well, I mean, I think it's either
2 measuring every register or every supply register or, you
3 know, allowing some kind of credit for additional leakage
4 that you're going to be encountering. You could apply the
5 same test method for whole-house fans that you use for
6 central fan integrated systems. But again, you're not
7 capturing the full airflow, so there might be some, you
8 know, accommodation of that difference, and I'm not sure how
9 you come up with that.

10 MR. MILLER: Okay. Something to attend to. I've
11 made a note and I'll get back with you on that.

12 MR. SPRINGER: Okay.

13 MR. HODGSON: Mike Hodgson, ConSol.

14 I'd like to take up something in George's train of
15 discussion that he was talking about, multifamily buildings
16 and measuring them. And the housing market has kind of
17 changed, we don't if permanently or not, but now it's kind
18 of a 50-50 mix of multifamily and single-family, and that's
19 kind of new, the new normal we think. And in so, there's
20 more and more multifamily buildings, three storeys and less,
21 that are being built out of insulated concrete forms, and
22 those buildings are very tight. And I'm not sure if there's
23 a methodology we can test air infiltration on yet. I think
24 nationally, RESNET is developing one or has developed one.

25 But assuming that there is a methodology for that,

1 is that something that that class of buildings could
2 receive, potentially, compliance credit if they're less than
3 five or three or whatever the number is?

4 MR. MILLER: Well, I would say, yes, but it would
5 have to be the whole building protocol, not --

6 MR. HODGSON: Correct.

7 MR. MILLER: -- not by measuring individual
8 dwelling units.

9 MR. HODGSON: Okay. Good.

10 MR. MILLER: Yes.

11 MR. HODGSON: And if there is a resident
12 methodology, go forward?

13 MR. MILLER: There is, yes.

14 MR. HODGSON: Great.

15 MR. MILLER: Uh-huh. Go ahead.

16 MR. WICHERT: Andy, I see your hand is still
17 raised. Do you have a comment or question? I can un-mute
18 you now.

19 MR. LLORA: Yes, I do. Thank you. This is Andy
20 Llora with QC Manufacturing.

21 Could we go to the slide with the HERS
22 verifications for whole-house fans central systems?

23 MR. MILLER: For whole-house fan or for
24 central systems? Which?

25 MR. LLORA: For whole-house fans. One more slide

1 prior to this one. There you go. I'd like to address these
2 in reverse order.

3 Verification of the installed whole-house fan, I
4 want to see if that is proposed. That would obviously be
5 dependent upon how you measure the CFM in the field. We are
6 not opposed to this. We actually agree that these two
7 values, since they are the values that are monitored and
8 modeled on the Title 24, are the primary values that should
9 be looked at by the CEC and the HERS rater as to what is in
10 the CFM. Currently, net-free venting is appearing on the
11 CF2R. And from our previous discussions, we know that very
12 little computations for attic cooling, actually, none at all
13 for attic cooling credit is actually given for a whole-house
14 fan. And we're not sure why the attic ventilation plays
15 such a huge portion of the data that's on the CF2R.

16 Second to the last item on the bottom,
17 verification of the required attic vent areas proposed, this
18 is very difficult for the installer, and currently appears
19 on the CF2R. If a whole-house vent is installed by the
20 mechanical trade and the wiring is done by the electrical
21 trade that's doing the C10 wiring on the new construction
22 project, which of those trades is to currently fill out the
23 CF2R and determine how much venting appears on the roof
24 structure. Neither one of those trades is currently capable
25 of computing or going onto the roof and getting those values

1 for calculating whether a 0.58 O'Hagin is used or a 0.68
2 square footage O'Hagin is used. I don't think that they're
3 also educated on the proper computing of attic ventilation.

4 So even as it stands right now, trying to
5 determine what -- the existing venting that exists on the
6 structure in the field is very difficult for any of the
7 trades, other than the roofer, to do. And since the roofer
8 plays no part in the installation of a whole-house fan, he's
9 actually the one who should verify the actual venting exists
10 in the structure and meets what was designed at design time
11 for the CFM value for a Title 24 model with a whole-house
12 fan, see that that is used to divide -- and divide it by 750
13 to determine the attic ventilation at design time. What's
14 installed in the field can really only be verified by the
15 roofer, and their role is nonexistent on the CF2R currently.

16 So we currently have mechanical and electrical trades
17 debating on who should actually sign that. That's a current
18 issue that we had prior to you having a HERS verified attic
19 ventilation figure computed in the field.

20 MR. MILLER: That's why we didn't propose a
21 specific protocol for now. We recognize that people would
22 want to discuss these details, and we really need to
23 determine if it's reasonable for us, I would say, to do this
24 verification. However, there is a requirement for net-free
25 area relief. And it's worth exploring how to go about

1 ensuring that that's provided as it effects the performance
2 of the fan.

3 What is your recommendation for who would do that
4 verification?

5 MR. LLORA: Do I have a recommendation for who
6 would do --

7 MR. MILLER: Yes.

8 MR. LLORA: -- for attic ventilation? I
9 personally believe that attic ventilation should be removed
10 from the computation of all verifications, because that
11 should be a warranty issue with whole-house fans. That
12 determines whether or not that attic vent -- that whole-
13 house vent is going to cool the attic in one hour. And if
14 you have, you know, a reduced amount of venting, it will
15 take an hour-and-a-half to two hours to cool the attic. But
16 we know from our discussions with, you know, Mazi and Todd
17 and Bruce that we had previously discussed and inquired
18 about how much cooling of the attic is actually computed in
19 getting Title 24 compliance, and I believe the answer was
20 none. So cooling the attic with a whole-house fan does
21 nothing towards your compliance credit. Our compliance
22 credit is derived by how much we cool the actual home and
23 offset the AC usage by running the fans from 7:00 p.m. to
24 11:00 p.m. We don't get credit for a whole-house fan
25 because we're cooling the attic.

1 So why is venting even an issue there? Because
2 that's only going to affect the performance of how fast we
3 cool the attic, which doesn't give you any compliance on
4 Title 24, per my discussions with Bruce.

5 MR. MILLER: So Bruce is going to respond.

6 MR. WILCOX: Hi. This is Bruce Wilcox.

7 I think the main reason for being worried about
8 the size of the attic vents is in order to make sure there's
9 enough -- that you can get rid of the air that you're
10 dumping into the attic at a low pressure so that you can
11 actually move the air. If there are no vents in the attic
12 the whole-house fan can sit there and churn away and it
13 won't move any air because there's no place for the air to
14 go. So it's not a question of cooling the attic, it's a
15 question of ensuring that the whole-house fan CFM actually
16 is delivered.

17 But I've been sitting here thinking that if you're
18 actually going to measure the delivered CFM and the watts
19 per CFM for a whole-house fan, then maybe you don't need to
20 worry about the venting. Because if you actually achieve
21 the CFM and watts per CFM that you claim, then the venting
22 must be fine. I think we have to look at it.

23 (indiscernible).

24 MR. LLORA: That's exactly my point. I'm in
25 complete agreement with Bruce on that matter. Because if

1 they don't have enough venting, that becomes a warranty
2 issue between the builder and the manufacturer, and that's
3 an SB 800 issue. And all of our building clients and any
4 whole-house fan manufacturer that's getting installed in new
5 construction should be telling the builder that you will
6 void the warranty is you don't have this adequate amount of
7 venting. That's something that the builders have to
8 address, but that's just like radiant barrier has to meet
9 certain requirements, or any other piece of equipment that
10 gets installed into a new construction home, the
11 manufacturer handles a certain amount.

12 However, since CFM and wattage are the model
13 values on the Title 24, those are what we believe you should
14 have as your primary focus, both for two pieces of data that
15 get inserted into the Title 24 report, and the two pieces of
16 data that are collected in the field. Because ultimately if
17 the watts-to-CFM ratio is adequately meeting what is modeled
18 on the Title 24, they have enough venting for that fan to
19 perform at what was modeled in the CF1R compliance report.

20 MR. WILCOX: So the other aspect here, which is
21 maybe kind of a secondary issue, is that if there's too much
22 pressure in the attic, there's a tendency for a large
23 fraction of the whole-house fan air to leak back into the
24 house, instead of going outside. And so you tend to set up
25 this circular situation where the fan is blowing air into

1 the attic and it's leaking back into the house. It all
2 depends on how leaky the attic is, the ceiling is versus the
3 leakage in the attic, and so forth. But that's -- if that
4 leakage is large that really defeats the efficiency of the
5 whole-house fan. You're bringing that hot attic air
6 actually back into the house.

7 So one possibility would be to measure the back
8 pressure to make sure it's not too high, and that might be
9 easier than verifying the ventilation area. I agree that
10 that's a really difficult thing to estimate.

11 MR. LLORA: Well, that's a viable concern. So if
12 we were to actually think about, let's say 500 CFM of air
13 from the attic shooting back into the home with a 6,000 CFM
14 fan that's changing all the air in the home and evacuating
15 it, the entire home's volume, in five minutes, 500 CFM going
16 back in, within the period of an hour, we're going to change
17 the air in that home structure a dozen times. That figure
18 of 500 CFM of air, which is -- that's a very large figure
19 that I'm giving you there, even if that much was going back
20 into the home, it would be irrelevant within 15 minutes
21 because it's going to be 80 degrees outside, 80 in the home,
22 and 80 in the
23 attic --

24 MR. MILLER: So --

25 MR. LLORA: -- within 15 minutes.

1 MR. MILLER: So if you -- the example you used,
2 there's about, what, 500 over 6,000, eight percent of the
3 fan flow is actually not moving air out of the house, so
4 that's equivalent of having, you know, a 5,500 CFM fan
5 instead of a 6,000 CFM fan. So whether that's important or
6 not --

7 MR. LLORA: No, I understand.

8 MR. MILLER: -- it's important.

9 MR. LLORA: No, I understand. But I gave you a
10 very large figure. It's very unlikely that 500 CFM is going
11 to come through your electrical outlets and light switches.

12 I think it would most likely be under 100 CFM, if it was
13 measurable.

14 MR. SHIRAKH: This is Mazier.

15 MR. WILCOX: If I could? I'm sorry, I need to
16 respond to that, because that, you know, we have done
17 measurements. We have done a bunch of measurements on
18 whole-house fans. And I think that ten percent leakage back
19 to the house is actually quite common in typical Title 24
20 houses that were built, you know, five, six, seven, eight
21 years ago. We haven't done it recently. So 100 CFM is, I
22 don't think, even in the ballpark.

23 MR. SHIRAKH: And this is Mazier.

24 MR. LLORA: You think ten percent leakage --

25 MR. SHIRAKH: And we don't really know --

1 MR. LLORA: -- back to the home?

2 MR. SHIRAKH: -- how much air is coming back. You
3 know, we're assuming numbers here. But once the blower door
4 is set up to check the CFM, checking the static pressure in
5 the attic is almost trivial. It can be done very quickly.

6 MR. LLORA: Okay.

7 MR. NESBITT: George --

8 MR. LLORA: (Indiscernible) regarding the powered
9 flow hood. I'm practically in agreement. I would be
10 interested in knowing what the powered flow hood that's
11 capable of doing this measurement, and what is the margin of
12 error of this device? And more importantly, how close is
13 that reading to the current CEC system of rating a whole-
14 house fan on the CEC database, just using the HVI method in
15 an ideal (indiscernible)close booth environment?

16 Proposing a HERS test in the field midstream of
17 this code cycle is something that we're debating whether or
18 not we can support that with any confidence, because we are
19 testing in an ideal HVI lab system and it's HVI rated, which
20 is the same system that is used for kitchen range hoods.
21 And if HVI rating is available and acceptable for kitchen
22 range hoods and the simple HERS verification of the HERS
23 rater, checking the model number and checking with the HVI
24 rating on AHRI, shouldn't that same method be used? That
25 would currently be the easiest method to compliance with the

1 HERS rater is for a HERS rater to verify the whole-house fan
2 that was installed in the field and compare it to the CEC
3 database which has the HVI rated values, and then that fan
4 is determined to be compliant.

5 You currently have an HVI system. If you use that
6 in conjunction with a HERS verification that is a completely
7 different method, that is going to throw a whole bunch of
8 issues that we're not going to be able to get around as an
9 industry. Both the builders are going to have issues with
10 that, the manufacturers of the whole-house fans are going to
11 have an issue with that. The title 24 companies are going
12 to have an issue with that. The reason being, with the
13 discrepancy of an HVI rated number that's done at Title 24
14 design time, if you spec out a 2,000-square-foot home and
15 you put out a 4,000 CFM fan in there, there's two ways that
16 that can be done. You can check the box for a prescriptive
17 whole-house fan which will add 1.5 CFM, so it will model a
18 3,000 CFM fan.

19 So let's assume that this is the first pathway
20 that the T24 consultant does, is that they check the box for
21 a prescriptive whole-house fan on a 2,000-square-foot home,
22 and that models a 3,000 CFM fan. So now the architect looks
23 at the Title 24 and puts venting required for a 3,000 CFM
24 fan, so they'll take 3,000 and divide it by 750 and you'll
25 get four square feet of venting that's needed at design

1 time. So they plan out the roof venting, compare that to
2 their 1-in-300 or 1-in-150 and say we have enough venting,
3 we have four square feet of venting.

4 That's all in good -- that's all looking good so
5 far on paper. But when it comes time to bid the job, we
6 don't make a 3,000 CFM fan. We make a 3,700 CFM fan to meet
7 that 3,000. That's the model number that would need to be
8 installed.

9 So currently what would happen is, is a 3,700 CFM
10 fan gets installed in the field, and the architect only put
11 in four square feet of venting. So that house is now built
12 vertical, roofing is done, venting is done, and the whole-
13 house fan with 3,700 CFM gets installed, and now there's
14 inadequate venting on the CF2R report. This is something
15 that currently exists in the way the current code is
16 written.

17 So we've explicitly asked all of our T24
18 consultants to never use the prescriptive checkbox or
19 prescriptive default whole-house fan. They have to model
20 our CFM with 3,700 CFM, so the architect knows to take 3,700
21 CFM and divide by 750 to get 4.XX amount of venting that's
22 needed. This is the only way to ensure that at design time,
23 prior to the structure going vertical, that the correct
24 amount of O'Hagins and vertical vents gets installed into
25 the structure. And we verify that all on paper at design

1 time, then the structure is built. If we did not do that
2 and they modeled a prescriptive whole-house fan, you would
3 have a HERS verification or a CF2R form that has a 3,700 CFM
4 fan and only four square feet of venting on the structure,
5 so it's now missing half an O'Hagin or one O'Hagin, which
6 you can no longer add because the homeowners are ready to
7 move in if there is testing done at final.

8 So who's going to get onto the roof, take off the
9 tiles and add one O'Hagin because it failed the HERS test?
10 That is a very expensive figure. So this is another reason
11 why we believe that HERS verification and the net-free
12 venting should be taken out of the computation, because
13 that's -- it's basically a third variable, whereas fan watt
14 and airflow for the HVAC industry has two variables that
15 bounce back and forth. Like a scale that they have to
16 balance, we have a third variable. We have the venting, and
17 that's effected by the venting that's computed at the design
18 time by the architect that's conflicting with the CFM that
19 was modeled on the T24 and the wattage, which are also both
20 verified in the field.

21 So you're going to have, actually, five figures
22 that need to be maintained when this HERS verification takes
23 place. You're going to have CFM and wattage that's
24 maintained at design time on the T24 that is modeled with
25 CVI -- I mean HVI values. You're going to have CFM and

1 wattage that is recorded and measured in the field by the
2 HERS rater. And then you're going to have venting that was
3 designed by the architect based on the CF1R models. And
4 then you're going to have venting that's actually installed
5 in the field and no longer matches what could possibly be a
6 higher or lower CFM value of what was installed in the
7 field.

8 MR. MILLER: If we --

9 MR. LLORA: (Indiscernible.)

10 MR. MILLER: Excuse me. If we --

11 MR. LLORA: Sorry.

12 MR. MILLER: If we --

13 MR. LLORA: (Indiscernible.)

14 MR. MILLER: If we simply --

15 MR. LLORA: I'm sorry.

16 MR. MILLER: If we simply measure the static
17 pressure in the attic rather than verifying the free area of
18 the venting in the attic, would that satisfy your concern?

19 MR. LLORA: The static pressure in the attic,
20 that's changing one variable for something that's never even
21 been looked at. So I don't think that that would meet my
22 concerns.

23 I think what would meet my concerns is going back
24 to what Bruce said, is that if it delivers the CFM and meets
25 the CFM-to-watt ratio, that should solve everybody's

1 concerns because we know that that whole-house fan is
2 getting the CFM and delivering it at the wattage-to-CFM
3 ratio that was modeled on the T24.

4 But there's another statement here at the top of
5 the slide, the second bullet item here, that energy savings
6 due to whole-house fan ventilation cooling is only realized
7 if the installed whole-house fan provides a required airflow
8 rate when operated. That's something that is up for debate
9 because whole-house fans, as you all know, anybody who has a
10 whole-house fan that has a multi-speed, you're going to run
11 it on high for only the first hour. And that high figure of
12 CFM at the highest value and the highest wattage that is
13 consumed by this fan when it's operating in high, that's
14 what is modeled.

15 But everybody who has a high-speed ECM motor
16 whole-house fan system that has three or four speeds, you're
17 going to run it on high and flush your attic. Once it's 80
18 degrees outside, 80 inside, and 80 in your attic, you're
19 going to kick it onto low and you're going to go to sleep
20 and run it all night long for extremely low wattage. Some
21 of our fans operate at 60 watts and are pulling 2,000 CFM
22 with the ECM motors on those speeds. No credit or no
23 benefit is even assumed for a homeowner running the fans on
24 low speeds.

25 MR. MILLER: So --

1 MR. LLORA: This --

2 MR. MILLER: -- that's not what this

3 statement --

4 MR. LLORA: -- (indiscernible).

5 MR. MILLER: -- is trying to elicit. It's just
6 simply stating that if the whole-house fan doesn't provide
7 airflow, it doesn't provide a benefit. And what we're
8 proposing to do is to measure the airflow so we can
9 determine whether the fan complies with the proposed
10 benefit. That's simply the whole purpose of that statement.

11 MR. LLORA: Okay.

12 MR. MILLER: Have we addressed most of your
13 concerns at this point --

14 MR. LLORA: Yes. Thank you.

15 MR. MILLER: -- or not addressed them and --

16 MR. LLORA: Thank you all for your time.

17 MR. MILLER: -- and we'll follow up with you? I
18 assume we'll have a dialogue. This is Andy, is it?

19 MR. LLORA: Yes, it is.

20 MR. MILLER: Okay.

21 MR. LLORA: Thank you very much for your time and
22 the opportunity.

23 MR. MILLER: Okay.

24 MR. NESBITT: This is George Nesbit, HERS rater.

25 Although Bruce did say that if we just measured

1 the airflow and the watt draw, the efficiency, that that
2 would be a gage of it working. He also said if there's
3 leakage to the house -- so if there wasn't enough relief
4 from the attic, the leak -- there would be leakage, more
5 leakage to the house. So just measuring airflow doesn't
6 actually tell us if it's working.

7 So I guess my question is: Are there any
8 standards, or does anyone have a thought as to -- I mean,
9 okay, there's requirements, you're supposed to have so much
10 free vent area, you know, based on your flow. But the
11 problem with vents is they get clogged, they get painted
12 over, they get clogged, or they don't get put in, or people
13 put in the wrong thing, or they put in too little. And so
14 how much pressurization of the attic would be too much?

15 But I also want to say, if we have to do too many
16 things, it becomes too complicated. Either no one is going
17 to do it or, you know, we have failures, and then we have
18 problems when we have failures.

19 So we have QII. Now if we want the whole-house
20 fan to actually draw air out of the house and not push it
21 back in, should we require QII? Although QII is only a
22 visual verification of the air barrier. We can certainly
23 test how tight the house is to the attic. We can test the
24 pressure of the attic with the fan running. I've done a
25 little bit of this.

1 And then just another comment the person on the
2 phone had brought up about, you know, who should sign off
3 for what? We should think of -- we should not think of
4 compliance forms. You know, we just -- we got over 100
5 forms. What you -- what we should think of and since it's
6 all computer-based registries generated, there's only one,
7 the CF1R, the compliance form, now the CF2R which is the
8 installers form, and a CF3R which is the HERS rater form.
9 There's really only three forms.

10 The question comes down to who signs off for what?

11 So the installer forms, any section of any given
12 installation that needs to be signed off on should be able
13 to be signed by whoever the responsible party is. So you
14 shouldn't think of say a whole-house fan as being
15 necessarily the whole -- only the responsibility of one
16 person. So in essence, the roofer should be able to, if
17 they're the ones that installed all that venting, maybe it's
18 the general contractor. Whoever was actually responsible
19 for implementing that should be signing off for that
20 portion. Now that's a portion of a verification. There's
21 many verifications, but there's really only one CF2R. It
22 just -- it blows my mind to think of 100 forms and try to
23 think what they are.

24 MR. MILLER: Are you proposing multiple signatures
25 on a single document instead of multiple documents with

1 single signatures on each, is that your opinion?

2 MR. NESBITT: I'm proposing a single document with
3 multiple signatures for the responsible party for each
4 thing. I think the old CF -- the old, what was
5 it --

6 MR. MILLER: It's okay. I understand what you're
7 referring to.

8 MR. NESBITT: There -- well, now -- yeah. There
9 was an insulation certificate. But we've also had
10 installation certificates that I think had multiple
11 sections, and I don't know if people signed off on those on
12 separate sections.

13 MR. MILLER: Right.

14 MR. NESBITT: But there's really only one
15 compliance form. There's just multiple people responsible
16 for whatever needs to be on it.

17 MR. MILLER: I agree with that.

18 MR. SHIRAKH: We need some WD-40 for this mike.
19 Mazi Shirakh.

20 So on this question of measuring the static
21 pressure in the attic, maybe what we should do is measure
22 the static pressure, instead of at the maximum rating of the
23 fan, measure it at the CFM that's prescriptively required.
24 Using Andy's example, you know, if the prescriptive
25 requirement is 3,000 CFM, but somebody puts in a bigger fan

1 that delivers 4,500, you know, he could be right that, you
2 know, you're going to have a problem in there. But if the -
3 - if you're only required CFM, maybe we should test it at
4 that level to prevent this short circuiting, so that might
5 be something.

6 MR. MILLER: Okay.

7 MR. WICHERT: We have a follow-up question from
8 online.

9 Neil, I'm going to go to you. Go ahead.

10 MR. SMITH: Okay. Hi there. Neil MR. SMITH:
11 with Air Escape.

12 Some of my -- after I put my hand up, I guess
13 metaphorically, I think Bruce answered some of the
14 questions. But I wanted to reemphasize, I think, some of
15 the things, some of the thoughts about airflow leakage from
16 the attic back into the space. Of course, that's -- you
17 know, whatever it is, five percent or ten percent, that's a
18 waste. But, actually, it's more significant than that
19 because you will be blowing air that is significantly hotter
20 than ambient back into the space. And so you're going to
21 reduce the effectiveness of the fan by much more than that
22 five percent leakage rate. We can do the math on that, but
23 it's just as bad as pulling hot air into a duct by -- when
24 it goes through a non-conditioned space, so that's a bad
25 thing.

1 The other, of course, effect of that is you would
2 have potentially bad indoor air quality because you blow
3 insulation dust. Whatever, whenever and wherever it's
4 coming from into the space, that's a bad thing.

5 The other thought that was brought up that I think
6 should be mentioned is, of course, airflow throughout a
7 space is not uniform. It flows from doors and windows into
8 the whole-house fan grill, and then up to the attic. Whole-
9 house fan houses do not cool uniformly. It's not a uniform
10 process, so you don't want to exacerbate that by having any
11 leakage on the attic.

12 What I would suggest on this is that I'm going to
13 reemphasize my idea of actually measuring the pressure in
14 the attic. And the reason that's important is that you have
15 to go back to the first principles. HVI specifies a net-
16 free area which is based upon flow and differential
17 pressure.

18 So I think if somebody wants to think about this,
19 I guess it's Bruce, if you're the consultant, about what
20 differential pressure a ceiling assembly can withstand to
21 minimize that leakage in average of new conditions. And
22 then you'll arrive at what either differential pressure or
23 net-free area, because I'm not sure, maybe you have thought
24 about this, but the 750 feet per minute per net-free area is
25 always been higher than what we've recommended at 500. And

1 I think that gave us a very conservative differential of
2 like 0.05 inches. Correct me if I'm wrong.

3 Lastly, my comment is on the HERS testing, and I
4 think that's important for a lot of reasons. I'm sure there
5 would be difficulty. And I've mentioned before, it has to
6 be thought of about how we're going to achieve some
7 reasonably accurate measurements in the field by -- with --
8 outside of the lab, but we can catch a lot of problems.
9 Installation errors of fans, it's not just placing it down
10 there. Many systems use a duct, and a duct can be installed
11 quite badly. We're seen over the years installations where
12 performance has been reduced dramatically, just because of
13 sloppy installation, and I think that would -- this would
14 catch it.

15 That's the end of my questions and comments.
16 Thank you.

17 MR. MILLER: Was that last comment applicable to
18 central systems? I may not have been listening closely
19 enough, but could you revisit the last statement that you
20 made?

21 MR. SMITH: I'm sorry, central systems? You mean
22 a central -- a whole-house fan?

23 MR. MILLER: So you're talking about whole-house
24 fans, not central air handlers?

25 MR. SMITH: Yes.

1 MR. MILLER: Okay. Thank you.

2 MR. SMITH: No, no, no, no, no, no.

3 MR. MILLER: Thank you.

4 MR. SMITH: Thank you.

5 MR. MILLER: Any other questions?

6 MR. WICHERT: That's it.

7 MR. MILLER: Okay. I have a note here, a five
8 minute break. Really, five minutes?

9 MR. BOZORGCHAMI: Ten-minute break, until we get
10 ready for the ATTCP discussion.

11 (Off the record at 10:55 a.m.)

12 (On the record at 11:10 a.m.)

13 MR. MILLER: Okay. We're going to start. The
14 next topic is Acceptance Test Technician certification
15 provider requirements. We'll start off with
16 acknowledgments.

17 The subject matter experts for this topic are
18 seated up here, Joe Loyer and Veronica Martinez. They've
19 provided most of the material that I'll be speaking, the
20 slides and such.

21 The agenda, this is the background, overview of
22 the proposed changes, and then the proposed changes.

23 Some background on ATTCP, acceptance test or a set
24 of functional tests that ensure nonresidential lighting
25 controls and mechanical systems work as designed after

1 they're installed. A Field Technician is a person who
2 performs acceptance tests. The Acceptance Test Technician
3 is a Field Technician certified by an acceptance test
4 provider. Acceptance test employer is a person or entity
5 who employees an ATT. And Acceptance Test Technician
6 certification provider, ATTCP, is a professional
7 organization that is approved by the Energy Commission to
8 provide training curricula, certification procedures,
9 complaint resolution, including disciplinary procedures,
10 quality assurance, and accountability measures for ATTs and
11 ATEs.

12 You've given me a lot to read here, Veronica.

13 The history of the ATTCP Program, 2005 Building
14 Energy Efficiency Standards adopted requirements that
15 nonresidential lighting and mechanical installers perform
16 acceptance testing on newly installed lighting controls and
17 mechanical systems to help ensure these systems perform as
18 intended.

19 The 2013 Standards established new requirements to
20 allow organizations to apply to become ATTCPs to train,
21 certify and provide oversight for the technicians that
22 perform lighting controls and mechanical acceptance tests,
23 as well as the employers for those technicians. And ATT and
24 ATE certification requirements shall take effect when
25 industry certification threshold conditions in Section (b)

1 are met, as determined by the Energy Commission. And as of
2 June 18th, 2014, lighting controls acceptance testing
3 requires an ATT. And the threshold for mechanical systems
4 has not yet been met.

5 The 2016 Standards marked the first code cycle
6 that all -- that call for ATTCPs to submit update reports to
7 the Energy Commission and recertify their ATTs and ATEs.

8 Throughout this presentation, we'll be referring
9 to two different sections of 10-103. There's 10.103.1 and
10 10-103.2, but these sections are parallel language. They
11 essentially had the same requirements but are -- one is
12 directed at lighting and the other is directed at
13 mechanical. Nonetheless, we'll be describing the same
14 changes in both, so we'll abbreviate. I'll actually, when
15 I'm speaking, I won't even talk about 10-103.1 or 2. I'll
16 just highlight the subsequent section. Just know that the
17 same first part of the section number is intended.

18 So there are some substantive changes proposed for
19 this language in 10-103.1 and 2. Here's the list: provide
20 the Energy Commission with the authority to rescind the
21 threshold findings; new restrictions for decertified ATTs;
22 requirements for recertification training; requirements for
23 recertification status reporting; a quality assurance
24 discussion -- more on that when get to that slide; expand
25 the annual report to include ATT audit results; and expand

1 the update report to include all amendments to an approved
2 ATTCP application.

3 Non substantive changes include attention to
4 defining abbreviations or acronyms, and clarification of the
5 scope, grammar in certain locations, certification number,
6 clarification requirements for certification numbers, and
7 language in the quality assurance section. Also require
8 underlined strikethrough copy of effected application
9 sections.

10 So these are the substantive changes that are
11 proposed.

12 In Section (b) there's threshold maintenance. The
13 proposed change, to provide the Energy Commission with
14 regulatory authority to ensure that the threshold
15 requirements are maintained. Though the threshold
16 requirements may deteriorate over time, the availability of
17 ATTs to do the test is significant, is necessary in order to
18 have someone to do the tests. So if something changes, this
19 is going to give the Energy Commission the authority to
20 rescind that, pull out any Field Technician to perform the
21 test.

22
23 Sections (c)3B and (g), Decertified ATT
24 Restrictions, proposed change: When an ATTCP decertifies an
25 ATT, the acronyms are -- here they come, the ATTCP must

1 notify other ATTCPs of the action. Decertified Acceptance
2 Test Technicians may not apply for certification with other
3 ATTCPs. Decertified ATTs may not submit acceptance testing
4 to any ATTCP. So the justification for this change is that
5 the ATTCPs that are decertified by one ATTCP may apply to
6 another without addressing their decertification, and that's
7 not desired.

8 I'd say there's been several instances when HERS
9 providers were required to decertify a rater, and that rater
10 applied to another HERS provider without addressing the
11 issue. And so this is intended to prevent that type of
12 thing from happening with the ATTCPs, but there have not
13 been any problems with that, not yet.

14 Section (c)3B(vi), the proposed change require
15 that ATTCPs develop recertification training curricula
16 consistent with training requirements in Section 3A through
17 C, and submit recertification training curricula for Energy
18 Commission approval as part of the update report. The
19 justification is this allows the Energy Commission to ensure
20 that the recertification training scope is scaled
21 appropriately for substantive acceptance test changes.

22 I'm bypassing on reading a lot of these notes. I
23 hope that's okay. Yeah. All right.

24 The next change is in Section 3C(b)(vi).

25 Did I change the slide yet? No, not yet. Sorry,

1 (c)3G, recertification status. The proposed changes require
2 that ATTCPs keep a public record of an ATT or an ATE
3 recertification status and provide verification of
4 recertification status upon request to those that should
5 know. The justification is that ATTs and ATEs are certified
6 and recertified for acceptance testing required under a
7 specific code cycle of the standards. To prevent ATTs from
8 performing acceptance testing under new code cycles without
9 being recertified, they must be restricted to only those
10 code cycles they have been certified or recertified for. So
11 the ATTCP will track the status of an ATTs certification
12 status. Ultimately, it's the ATTCP's responsibility to
13 ensure that those persons that complete compliance documents
14 are properly certified to do that documentation.

15 Section (c)3F, Quality Assurance, Staff is not
16 proposing a change to this, but inviting public input. We
17 request that stakeholders and public identify any issues
18 regarding compliance with the quality assurance
19 requirements, and make recommendations to modify the
20 language of Section 3F to resolve the issue. I'll read some
21 of this. These are the requirements in (c)3F.

22 One is, "The ATTCP shall review a random sample of
23 no less than one percent of each ATT's completed compliance
24 forms." This is also referred to as the paper audit
25 requirements. The paper audit requirements is unchanged

1 from 2013 Standards.

2 Also, "The ATTCP shall perform randomly selected
3 onsite audits of no less than one percent of each ATT's
4 completed acceptance test." This is the new requirement for
5 the 2016 Standards referred to as the onsite audit. The
6 onsite audit has two basic requirements. The onsite audits
7 must be randomly selected. And the audits must constitute
8 one percent of the ATT's completed acceptance forms.

9 Staff is aware that there are issues with this,
10 and here's some of the notes that I have here. The cost of
11 the QA program is an issue, scheduling and logistics
12 concerning sending auditors to construction sites at the
13 right time, providing trained auditors, and then getting
14 access to the site are some of the difficulties or
15 challenges that are being considered. So Staff invites
16 stakeholders and the public to recommend solutions that
17 resolve these issues and comply with the intent of the
18 regulation.

19 Section D1 on Annual Reports propose to expand the
20 annual report requirements to include summarized audits,
21 both paper and onsite. Justifications requiring the ATTCP's
22 to report their auditing activity will help the Energy
23 Commission verify that quality assurance measures are being
24 followed.

25 Section D2, Update Reports, propose to expand the

1 update report requirements to include all application
2 amendments justification as the update reports are limited
3 in scope to training curricula adjustments. Adjustments to
4 an ATTCP's program outside of this scope for newly adopted
5 standards are not required, but may greatly affect the
6 program. Therefore, Energy Commission needs the authority
7 to require those modifications.

8 On substantive changes, I'll go through this
9 pretty quickly. There will be some clarifications in
10 definitions to set the stage for use of acronyms in the
11 language that will be in Section 10-102.

12 The definition for ATTCP is clarified to include
13 the word "oversight" as part of their authority.

14 There are grammar corrections that are included.

15 And ATT scope has a similar clarification, to use
16 the word "oversight" in the language.

17 Adjustments to the quality assurance language in
18 Section 3A. I guess it's unclear currently whether quality
19 assurance requirements for the ATTCP and the ATTCP program
20 and the ATT, it's unsure, it's not clear, so this is to help
21 with that.

22 Section (c)3G, Certification I.D. Numbers, this is
23 to add a requirement that the ATEs be issued a certification
24 identification number. Previously, it had not been
25 explicit.

1 Section (f)1A, Non Substantive Application
2 Amendments, require that for non-substantive amendments the
3 ATTCP's must submit an underlined strikethrough copy of the
4 affected application sections, and a clean copy of the
5 entire application. This is to assist Energy Commission
6 Staff in reviewing their application.

7 That's it. Any questions?
8

9 MR. BERNETT: Thank you. Dave Bennett with NEMIC.
10 We are an approved ATTCP. The piece I want to speak on is
11 really on the quality assurance which, as you probably know,
12 surprised anybody here that has dealt with NEMIC.

13 So when we initially made application and were
14 approved, the quality assurance, the onsite audits was an
15 issue with us from the beginning, that the burden to do this
16 was going to be overwhelming.

17 So I will submit some strikethroughs and some
18 proposed language, but I wanted to speak on a few pieces.

19 So when we talk about the quality assurance, we're
20 proposing that we replace the paper and onsite audits and
21 mandate a renewal of the ATT certification every three
22 years. That renewal will be mandating a hands-on assessment
23 in the laboratory settings that will meet the requirements.

24 So in Paragraph (h) under C3, we would add that
25 the Acceptance Test Technician certification will be valid

1 for three full years from the last date of the calendar
2 quarter that the candidate is certified. And then, for
3 example, that certification originally issued, let's say May
4 1st of 2015, would expire June 30th of 2018. So on the
5 certification renewal, the ATTCP will send a notice to that
6 technician no later than 90 days before the cert expires.
7 And at the time that the person is renewing, they must meet
8 all qualifications and requirements for the mandatory
9 initial ATTCP certification.

10 So renewal, the individual will come into the same
11 lab or a similar lab, one of the labs that were certified or
12 approved by the CEC, and do a full renewal based on the
13 requirements under the CEC.

14 Our rationale for this is that it takes away from
15 the burden of going jobsite to jobsite. There's liability
16 when you go to jobsite. But also, it's a lot different than
17 what you see. The lighting or the control people, when they
18 do an onsite audit, they have five tests that range probably
19 between a total of 6 hours to 20 hours to complete all five
20 of those tests. For a mechanical technician, that test can
21 go up to 60 hours. And what you're doing as a function test
22 is you're really shutting down the entire building to
23 perform those tests and to do it adequately.

24 So to eliminate that burden, we're really saying,
25 look, pull those technicians off the site in the fashion

1 that they should be and renew the certification. But not
2 only that, you're not only doing a renewal of the
3 certification, but you're hitting every single technician
4 that's certified. You're not doing just the individuals
5 that are hitting a certain level of performance and pulling
6 them in for an audit, you're renewing every -- you're
7 looking at every single technician every -- in a three-year
8 period, which I think is more fully -- you're really
9 assessing every technician out there, whether they do one
10 acceptance test per year or in three years, or if they do,
11 you know, 100, 200.

12 So I think it reaches fuller to what I think we
13 want to do, is make sure that the technicians are qualified
14 doing the work.

15 MR. MILLER: Will you be submitting this comment
16 in writing?

17 MR. BERNETT: Yes.

18 MR. MILLER: Okay.

19 MR. BERNETT: Yes. So that's -- I'll keep it to
20 that point.

21 MR. BOZORGCHAMI: So a quick question. This is
22 Payam.

23 So even if they come and get a recertification
24 test every three years, how do we make sure that
25 they're -- they come and get the recertification done at

1 your site, no problem, but they go out in the field and do
2 something different than what they're supposed to do here,
3 how do you guys see what's happening out in the field then?

4 MR. BERNETT: Okay. So this is where we're not
5 clear on exactly what we are doing as far as the
6 certification. Are we certifying the ability of the
7 individual, or are we certifying the results of that
8 equipment in the field? If it's the individual, I can
9 assess the skill ability of that individual in, should be
10 any setting, laboratory or not.

11 If you're looking for the results of the readings
12 of what they're doing in the field, then you're basically
13 asking me to certify the equipment and the readings that are
14 being gathered in the field. That becomes even more complex
15 because now I'm dealing with changes in the weather, the
16 occupancy of the building. So there's a lot of factors that
17 play into whether or not my readings are going to be the
18 same as that technician. And is that a qualifying or
19 disqualifying factor in his certification, his or her
20 certification? So a lot of that, we need answered, as well,
21 because --

22 MR. BOZORGCHAMI: The other question I have, you
23 said it's going to take about 6 to 20 hours for, I think it
24 was mechanical, and something, up to 60 hours for lighting -
25 - or the other way around, sorry, for doing a QA. How much

1 does it -- how long does it -- how much time does it take
2 for an ATT to go out there and do the verification? If the
3 QA takes 6 to 20 hours --

4 MR. BERNETT: If I walk through each acceptance
5 test, I'm showing there's 17 acceptance tests for a
6 mechanical technician. And that, we're rating that on a
7 high-to-low. I'm saying on the low side, 24 hours, on the
8 high side, 61-and-a-half hours, that's for the mechanical.
9 On the electrical side -- or on the lighting side, you have
10 one, two, three -- you have five acceptance tests, and we're
11 saying they could be performed probably between 6-and-a-half
12 to 19 hours. The mechanical side is far more complex and
13 detailed. Right.

14 MR. MILLER: Joe or Veronica, do you have any
15 follow-up conversation?

16 MR. LOYER: Oh, there it goes. This is Joe Loyer,
17 California Energy Commission, Senior Mechanical Engineer.

18 I think, Dave, you know, as part of this proposal,
19 you're going to be submitting this, you said, in writing, I
20 think one of the aspects of this quality assurance is that
21 we have to really address the intent of the original
22 requirement. And as you said, it really gets right down to
23 what are we trying to do. And Payam brought up -- I think
24 touched on it, but I'm going to just touch on it a little
25 bit harder.

1 The intent, as I read it, as I read the
2 regulations, as I, you know, as we created them, they were
3 twofold. One is to test the technicians abilities. And I
4 think if you want my personal opinion, I think your proposal
5 serves as well as anything else that I've heard to do
6 exactly that, to test the technicians themselves, their
7 abilities. The other part is to try and make sure, as much
8 as we can, that when technicians go out into the field, they
9 aren't doing things, like, and I'm going to use a common
10 term, pencil whipping, you know, filling out a form in a
11 diner instead of actually going onsite and doing the testing
12 required -- requirements, falsifying tests to, you know,
13 under pressure, say from the building or designer.

14 So I think in that second part of that, I think
15 that isn't going to be addressed by this proposal, but can
16 be with your current quality assurance process, when we look
17 at the paper audits. I think if we do the paper audits in
18 conjunction with what you're proposing here, I think we do
19 get to that point of saying, you know, whilst we will never,
20 in HERS or the ATTCP world, we will never catch all the
21 cheaters, but we will put enough fear out there and
22 responsible -- and not put too much burden on the
23 responsible members of these two groups that are doing the
24 right job to give everybody the opportunity to make sure
25 that the quality of the product that is still enforced.

1 So I think when we talk about the quality
2 assurance program, I think we do have to talk in terms of
3 both of these. So with your current paper audit that you
4 did propose in your original application, in conjunction
5 with this three-year renewal proposal, I think that's
6 something the Energy Commission would consider.

7 MR. BERNETT: I appreciate that. Thank you.

8 Can I make one comment? I'm backing up.

9 You had mentioned something about decertification
10 of an ATT. So my question on that is: Can he ever get his
11 certification back? Can that individual ever --

12 MR. BOZORGCHAMI: Like go on a probation period,
13 maybe?

14 MR. BERNETT: Or even to retrain? Let's say that
15 they fail the audit and we fail them, and that's part of our
16 proposal, as well, is what do we do with someone that fails
17 an audit? And so when I see it on these slides about
18 decertification, I just want to know if there's a way to --
19 are they decertified for life, or can they somehow get re-
20 schooled?

21 MR. LOYER: So I'll respond to that.

22 Decertification is actually an authority we give to the
23 ATTCPs. And all ATTCPs, mechanical, lighting controls, have
24 the authority to decertify any of their technicians. There
25 are a variety of reasons why an ATTCP might recertify a

1 technician. Most of them are technical in nature. They
2 have been caught in a QA. They refuse to correct their
3 mistakes. There are other reasons, as well. I don't want to
4 go into all the different issues. But when it comes down to
5 it, these modifications that we're proposing here, at least
6 in this particular slide, are about when the ATT actually
7 does make the decision to decertify --

8 MR. BERNETT: Okay.

9 MR. LOYER: -- what happens to the ATT? And what
10 we don't want the ATT to be able to do is to then end run
11 that decertification and go to another provider to simply
12 not address their issue.

13 And the other thing to recall -- remember, as
14 well, is all the ATTCP providers provide this mechanism of
15 granting an ATT the ability to come back into the fold, so
16 to speak, to readdress their issue. So it is up to the ATT
17 to readdress the issues that they have been decertified for.

18 MR. BERNETT: That helps. Thank you.

19 MR. STRAIT: This is Peter Strait with the
20 California energy Commission.

21 Just as some clarifying language in the code,
22 perhaps would we consider specifying that that requirement
23 applies when they have been decertified for professional
24 misconduct, including but not limited to, and add a few
25 examples in that language? Would that be better, or is it

1 better to leave it open-ended?

2 MR. LOYER: I would prefer to leave it open-ended.

3 MR. STRAIT: Okay.

4 MR. LOYER: Because there are many other reasons
5 why a provider might decertify an ATT. So I definitely
6 prefer to leave that open-ended.

7 MR. STRAIT: Okay.

8 MR. WALKER: Chris Walker with Cal SMACNA.

9 We would like to associate our comments with
10 NEMIC. And we support the proposal for the QA changes for
11 the mechanical programs. Well, we wish we had the lighting
12 controls systems, but mechanical is so much more
13 complicated. And the legal environment of having someone
14 come onto a job site for that long and shutting down
15 buildings, it just creates an impossible barrier.

16 So we definitely support NEMIC's proposal. We
17 think that it hits on both sides, making sure that the
18 technician is certified and qualified, but is also doing the
19 proper job in the field.

20 So thank you.

21 MS. RYMAN: Hi. I'm Amber Ryman, representing
22 NEBB. I also want to comment just on the changes that,
23 obviously, NEMIC has proposed, as well as just what we are
24 up against with this onsite completed random sampling forms
25 being done in the field.

1 I mean, we all know the logistics of what it's
2 going to take to actually, you know, be able to get back
3 onto the site, that's one major thing. But you have no
4 control over who's touched that system after the technician
5 has left. So you really do not have an opportunity to prove
6 that that technician left it in the same conditions that you
7 have actually -- that they originally set it up as. So
8 that's one major thing, when you are going back to a job
9 site. Obviously, the logistics of getting back and those
10 types of things play into it, of course.

11 We will also be submitting some strikethroughs on
12 what we see could help in the changes for the 2019 code,
13 too.

14 MR. LOYER: Thank you, Amber.

15 MR. BOZORGCHAMI: Please do so. And if you can by
16 August 1st, that would be great. Thank you. August 1st.

17 MR. STRAIT: This is Peter Strait, again, with the
18 California Energy Commission. I do have one -- so hearing
19 the support for the NEMIC proposal, I do have one question.

20 The proposed three-year time to retest, is that
21 intentionally coincident with the updates to the building
22 codes, so that when we have an update, they'd be brought
23 back in to kind of overlap that training?

24 MR. BERNETT: If it does, then it's coincidental,
25 and, yeah, that's exactly why we did it. This is Dave

1 Bernett with NEMIC.

2 No. The reason is that we have a certifying body
3 under NEMIC called the International Certification Board.
4 And the way that we do our certifications is that it's a
5 two-year certification, and they have to renew. But they
6 have up to one year to renew, so that really is a three-year
7 certification if you stretch it out. So it really falls
8 right into the scope of how we're already set up and
9 functioning as an entity. But, yeah,
10 that's -- we just followed the scheme that we use with our
11 other certifications.

12 MR. STRAIT: Okay. Thank you.

13 MR. LOYER: And that's -- when we get to a point
14 of -- oh, this is Joe Loyer from the Energy Commission.

15 When we get to the point of actually seeing an
16 application from any of the ATTCPs, we'll be taking into
17 consideration all the ramifications of it. There is not
18 only the quality assurance program to consider and, you
19 know, possible changes to it, but also we have to consider
20 the update requirement that is directly connected to our
21 code. So to a certain extent we would perceive these things
22 as maybe overlapping, but maybe it's just a timing issue so
23 they don't hit one hard upon the other, so the ATTs and ATEs
24 are not burdened with continual, you know, reeducation.

25 MR. STRAIT: Sure. I should specify, I'm asking

1 from the perspective simply of thinking ahead to what the
2 underlined strikethrough would look like in code and
3 anticipating what they would submit. So if the intent is to
4 align those two aspects of it in code, just trying to
5 anticipate that.

6 MR. LOYER: Yeah.

7 MR. WICHERT: We have a question online.

8 Mark, I'm going to un-mute you now. Go ahead and
9 state your name and association.

10 MR. OUELLETTE: Okay. Can you hear me okay,
11 first?

12 MR. WICHERT: Yes, we can.

13 MR. OUELLETTE: My name is Mark Ouellette. I'm an
14 administration for the company named (indiscernible), which
15 is one of the ATTCPs for lighting controls. So just three
16 quick comments.

17 First off, (indiscernible) will also submit
18 comments, and I understand by August 1st, timeline
19 revisions.

20 And then two, on the quality assurance, we
21 (indiscernible) strongly supports maintaining the current
22 onsite quality assurance requirements for lighting controls,
23 but we also understand that whether it is feasible for
24 lighting controls may or may not be falling on mechanical.
25 We have found that the current requirement to be effective

1 and feasible, we have done over 125 onsite audits, and we
2 believe that this is a big deterrent to preventing the
3 (indiscernible) dry buy or paper audits that Mr. Loyer
4 discussed earlier, and to actually verify that the tests are
5 being performed onsite. Even though we do strongly support
6 the current QA process, we do, again, (indiscernible)
7 reasonably feasible for lighting controls, but it may not be
8 for mechanical, and so whatever's most feasible for that
9 moving forward.

10 And then last comment, still the biggest issue for
11 ATTs and ATEs is the lack of enforcement by building
12 officials. Our records still indicate that there are a
13 number of counties where there has been zero compliance with
14 the requirements to use certified acceptance testers. And so
15 we would like to see in the regulations that not only do
16 ATTCPs (indiscernible) that force in the annual reports
17 where acceptance testing is done by counties, I'd also like
18 the AHJ (phonetic) level, so the Commission has identified
19 AHJs that are not enforcing the currently code.

20 And that's it. Thank you.

21 MR. BOZORGCHAMI: Mark, this is Payam of the
22 California Energy Commission. Quick question for you.

23 How many QAs have you done in the past for the
24 first code cycle. (indiscernible)?

25 MR. OUELLETTE: Well, 125 onsite.

1 MR. BOZORGCHAMI: A hundred and forty-five onsite?

2 MR. OUELLETTE: (Indiscernible.) I've done 650
3 onsite and paper, and 125 of those are onsite.

4 MR. BOZORGCHAMI: A hundred and twenty-five
5 offsite. Okay.

6 MR. OUELLETTE: But we've also done over 10,000
7 not functional tests, projects, actual projects with more
8 than one functional test(indiscernible).

9 MR. BOZORGCHAMI: And have you found any type
10 of -- has there been a lot of discrepancies with the work
11 that you've seen?

12 MR. OUELLETTE: Yeah. Really, you do some
13 interesting things in our audits. So we've got a team of
14 auditors that go out that are randomly assigned projects.
15 And so, you know, you seem some things if you
16 (indiscernible) audit a company more than once, given the
17 number, or even the technician more than once, given the
18 number of projects, sometimes there's things that you are
19 surprised by, such as I've seen in instances micropharma
20 (phonetic) occupancy center in a bathroom in a restroom
21 where they play music that never turns off, so we discussed
22 that as not meeting the code. Skylights not on the plans,
23 or identified as a different daylight zone. So you do
24 things that you do have to discuss with technicians on those
25 visits.

1 MR. BOZORGCHAMI: Thank you.

2 MR. OUELLETTE: And then also we see
3 (indiscernible) you see some plans where you do question.
4 And even on the paper audits, we still do street views of
5 all the sites and (indiscernible). This could be a daylight
6 zone, then they show us copies of their daylight plans and
7 there were no daylight harvesting in that. So we do see
8 things.

9 MR. BOZORGCHAMI: Thank you so much.

10 MR. STRAIT: This is Peter Strait one more time.

11 I would like to mention, just since there's an
12 opportunity to do so, we are aware of some of the issues
13 with enforcement. We are actually working as one step to
14 help the process on publishing a smart lighting form that
15 will allow a lot of that documentation to be done in a
16 simpler, more streamlined format that's both easier to fill
17 out and easier to review. And after that's been
18 (indiscernible) published, we're going to take some of those
19 same principles and create an automated, smart, mechanical
20 form. So hopefully those two will be available to aid both
21 the work of the ATTs in completing some of these, the ATTs
22 and the people that are completing these forms in doing
23 their part of the job, and the person on the other side of
24 the desk at the building office to do the review work. So
25 we're also working behind the scenes on some of those other

1 areas where we can make improvement.

2 MR. WICHERT: We have another online question.

3 Danny, we're going to go to your next. Go ahead
4 and assoc.

5 MR. KASONIK: Yeah. Danny Kasonik (phonetic),
6 California State Pipe Trades.

7 I agree that trying to achieve this one percent
8 infield auditing would be very difficult. So then are we
9 saying that those that we got suspicion of forms that do not
10 appear to be properly filled out, that we can bring them
11 into the lab and test them there if logistically it would be
12 difficult to do in the field?

13 MR. LOYER: This is Joe Loyer. I just wanted to
14 clarify that, your question, Danny.

15 So you're saying that if we have a project, an ATT
16 performance an acceptance test out in the field, can we then
17 -- and we're suspicious, you know, acting as the provider,
18 we suspicious of that particular project, we can then bring
19 that project and somehow replicate it in a lab and have that
20 technician be tested on it; is that what you're asking?

21 MR. KASONIK: Yes. Because sometimes it would be
22 logistically difficult to return either to that jobsite or
23 to another jobsite that this technician may be on and just
24 to confirm that his auditing practices are correct.

25 MR. LOYER: I don't -- I would just guess, and

1 it's just my guess, I would just guess that trying to
2 recreate the project in a lab would be fairly difficult to
3 do. I would say it's up to the ATTCPs, the providers, to
4 propose something of that nature. I would think that a
5 pretty good way to go in that regard is if you're concerned
6 about an outside air test, say a Mech 2 (phonetic), that the
7 technician did not perform correctly, that the provider can
8 then look at that and say this guy has performed a couple of
9 these wrong, and maybe he should come in for a quick lab
10 checkup on that particular, but not try to construction site
11 that he's been in. I would say that's a fairly reasonable
12 approach. But, you know, that's up to the providers to
13 actually propose something along those lines. And when it
14 comes down to it, when we do get a proposal from the
15 providers, our job will be to make sure that that proposal
16 is in line with what the current regulations are.

17 MR. KASONIK: Okay. Thank you.

18 MR. MILLER: Anything? I think we -- is there a
19 comment?

20 MR. SCALZO: Michael Scalzo with NLCAA. We're an
21 ATTCP.

22 With regards to the onsite audits, we actually
23 really prefer those over desk audits. We use those as a
24 mentoring tool, so we found them very useful out in the
25 field. But logistically, you're right, they're very

1 challenging, trying to schedule and coordinate, plus access
2 on the site. But we do these when the test is actually
3 being performed, as opposed to afterwards.

4 I actually wanted to read a quick email regarding
5 compliance and code, if you don't mind.

6 This is regarding a conference call from one of
7 our active ATTs. He also is a lighting designer. I'm
8 sorry, I'm reading an email that I recently sent out.

9 "Lighting controls manufacturer rep and a lighting
10 distributor rep regarding noncompliant designs. This call
11 was very concerning and it caught me off guard, but I felt I
12 wanted to share it with you today. The main question was
13 the explanation of Section 130.4A as it applies to what
14 controls are required and what gets tested. My response
15 simply was that we test what's installed per the 134 --
16 130.4A requirements.

17 "They also brought up the serious -- they also
18 brought up serious concerns over how they are starting to
19 see more frequently designed plans that are not compliant
20 with the 2006 BEES (phonetic). These have been -- they have
21 been receiving requests not to design the controls to the
22 2016 BEES, but rather the engineers noncompliant designs.
23 These designs are compliant -- their designs are compliant,
24 are being compared to other projects that are designed,
25 installed and ATT tested that are not compliant and pass AHJ

1 plan check, AHJ inspection and ATT testing, testing the
2 equipment that has been installed.

3 "With the removal of the highlighted" --
4 sorry -- "the highlighted line below, which is line A of the
5 2013 Standards in 130.4A, ATTs do not enforce compliance
6 anymore of plans and specifications, thus the installations
7 are becoming less compliant on projects. The practice is
8 becoming more common on projects and is undermining the
9 energy conservation requirements, the BEES, the CEC and the
10 ATTCP programs. There is no measure in place as of 2017 to
11 ensure compliant projects are being installed. ATTs only
12 test to 130.4A requirements. AHJs are still relying on the
13 ATTs for enforcement. We are losing ground on compliance
14 and reverting back to pre-2013 designs. There are a handful
15 of testers that are leaving the industry because the
16 functional testing is becoming less needed, and as a testing
17 scope of work on a project is being reduced by the lack of
18 required controls being installed.

19 "Myself and many others have worked diligently to
20 educate the designers on how to conform to the BEES over the
21 years, and now they are -- and now they -- and now they are"
22 -- I'm sorry, I apologize, I lost the other part of that.

23 "In closing, they're losing ground on compliance.
24 I am on the ground, seeing these changes over the last five
25 months. Reports and questions coming from ATTs, designers,

1 manufacturers and developers now revolve around the test
2 requirements and noncompliant designs. It is not uncommon to
3 see a lack of dimming, day lighting or demand-response
4 controls installed. This is reflected by the design or the
5 installer wanting to value engineer the project due to the
6 lack of compliance enforcement by the ATT, and rarely by the
7 AHJ. I feel this impact is bigger than people understand,
8 otherwise it would have been addressed already.

9 Thank you.

10 MR. BOZORGCHAMI: Would you be submitting that to
11 docket, please?

12 MR. SCALZO: Yes, I will.

13 MR. BOZORGCHAMI: Thank you.

14 MR. MILLER: Do you have any follow-up to that
15 comment? That was in your area.

16 MR. LOYER: I feel like we should have a little
17 bit of follow-up to this. And this is an ongoing problem
18 that we are aware of. This is Joe Loyer again.

19 When the AHJ approves a project plan and has
20 issued the project a permit to construct, the ATT does not
21 have the authority to overrule the AHJ. If the only
22 recourse for the ATT is to inform their client that the
23 design is noncompliant and, you know, let them know, give
24 them the option to either make the project compliant or have
25 the ATT test what has actually been installed and see if it

1 does pass the acceptance test. If it passes the acceptance
2 test the ATT has no further responsibilities.

3 There is -- you know, in talking to AHJs, what we
4 had one propose for us to tell the ATTs to do is to inform
5 the AJH that they had made a mistake. I can't really in
6 good conscience tell -- you know, we do give the ATTs the
7 option to do that. But in all good conscience, they would
8 essentially never work in that industry again if they were
9 to become -- you know, turn their clients into the AJH.

10 I don't know what the solution is for this. This
11 is something that is an ongoing problem with the Energy
12 Commission's standards. Enforcement is always a major
13 issue. We have much in the way of outreach to local AHJs to
14 inform them about compliance, how to do a compliance, and
15 what their responsibilities are. I think this is something
16 that we will be addressing for, as far as I can see, the
17 foreseeable future.

18 So, Peter, if you have any other further comments
19 to make?

20 MR. STRAIT: No. I think you summed it up very
21 succinctly, that unfortunately there's that issue where they
22 -- since they can't override what the AHJ says, that
23 language had to be amended for that reason.

24 Lay Very good.

25 MR. BOZORGCHAMI: Okay. So --

1 MR. MILLER: Anything else?

2 MR. BOZORGCHAMI: -- any more questions?

3 MR. MILLER: I neglected to include a contact
4 information slide at the end of this presentation, but we'll
5 add it before post it.

6 MR. BOZORGCHAMI: Yeah. So we'll add that one
7 sheet to the PowerPoint. And all these PowerPoints that you
8 heard today will be posted by tomorrow.

9 And I think this whole thing is being recorded,
10 and that will also be posted in the near future.

11 So if there's no more questions or comments, thank
12 you for participating today.

13 MR. STRAIT: Actually, let me add one
14 clarification.

15 The notice actually has all the contact
16 information necessary for submitting comments. So you don't
17 need for this presentation to be posted in order to send us
18 commentary. Thank you.

19 MR. MILLER: Thank you.

20 (The meeting concluded at 11:59 a.m.)

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REPORTER'S CERTIFICATE

I do hereby certify that the testimony in the foregoing hearing was taken at the time and place therein stated; that the testimony of said witnesses were reported by me, a certified electronic court reporter and a disinterested person, and was under my supervision thereafter transcribed into typewriting.

And I further certify that I am not of counsel or attorney for either or any of the parties to said hearing nor in any way interested in the outcome of the cause named in said caption.

IN WITNESS WHEREOF, I have hereunto set my hand this 10th day of August, 2017.



Eduwiges Lastra
CER-915

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I do hereby certify that the testimony in the foregoing hearing was taken at the time and place therein stated; that the testimony of said witnesses were transcribed by me, a certified transcriber and a disinterested person, and was under my supervision thereafter transcribed into typewriting.

And I further certify that I am not of counsel or attorney for either or any of the parties to said hearing nor in any way interested in the outcome of the cause named in said caption.

I certify that the foregoing is a correct transcript, to the best of my ability, from the electronic sound recording of the proceedings in the above-entitled matter.



MARTHA L. NELSON, CERT**367

August 10, 2017