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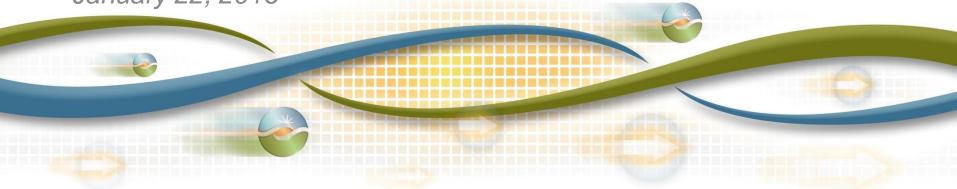


RETI 2.0 TTIG Workshop - CAISO Update January 22, 2016

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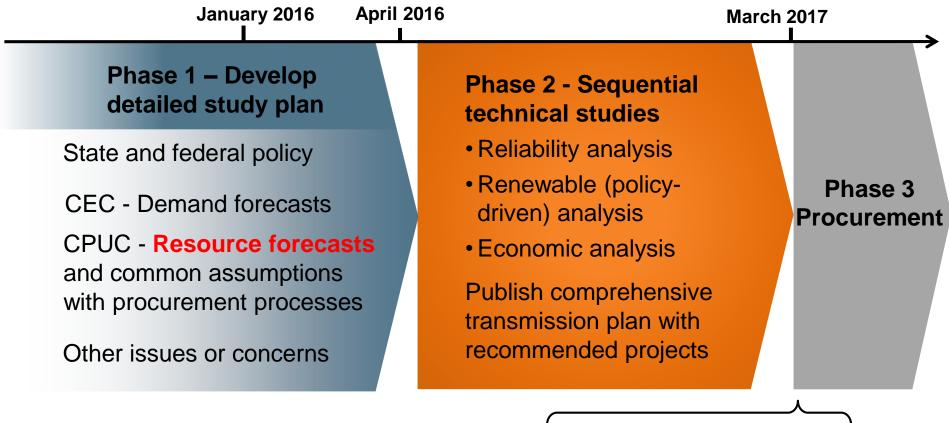
January 22, 2016



CAISO Transmission Planning Process



The CAISO's annual transmission planning process relies on state policy and state agency input and aligns assumptions



ISO Board approves transmission plan

CAISO regional planning process aligns with new FERC Order 1000 Interregional Coordination Process that commences in Q1, 2016

The trajectory towards 2020 goals is well established with few changes between recent years

ODE7	Base Portfolio		
CREZ	2015-2016	2014-2015	
Riverside East	3017	3800	
Imperial	1750	1000	
Tehachapi	1653	1653	
Distributed Solar - PG&E	984	984	
Carrizo South	900	900	
Nevada C	516	516	
Mountain Pass	658	658	
Distributed Solar - SCE	565	565	
NonCREZ	185	185	
Westlands	475	484	
Arizona	400	400	
Alberta	300	300	
Kramer	250	642	
Distributed Solar - SDGE	143	143	
Baja	100	100	
San Bernardino - Lucerne	87	87	
Merced	5 5		



Transmission is well underway to meet 33% RPS in 2020



		Approval status		Online
	Transmission upgrade	ISO	CPUC	Unline
1	Carrizo-Midway	LGIA	NOC effective	energized
2	Sunrise Powerlink	Approved	Approved	energized
	Suncrest dynamic reactive	Approved	Not needed	2017
3	Eldorado-Ivanpah	LGIA	Approved	energized
4	Valley-Colorado River	Approved	Approved	energized
5	West of Devers	LGIA	Pending	2021
6	Tehachapi (segments 1, 2 & 3a of 11 completed)	Approved	Approved	2016
7	Cancelled			
8	South Contra Costa	LGIA	In process	2016
9	Borden-Gregg	LGIA	Not yet filed	2018
10	Path 42 reconductoring	Approved	Not needed	2016
11	Sycamore-Penasquitos	Approved	Not yet filed	2017
12	Lugo-Eldorado line reroute	Approved	Not yet filed	2017
13	Lugo-Eldorado and Lugo- Mohave series caps	Approved	Not needed	2019
14	Warnerville-Bellota recond.	Approved	Not yet filed	2017
15	Wilson-Le Grand recond	Approved	Not yet filed	2020

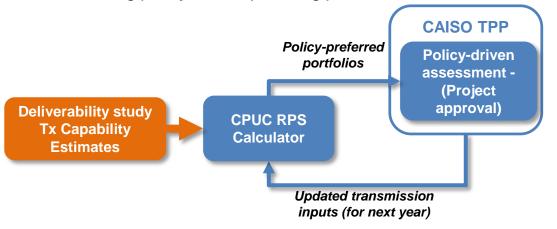


CAISO 50% Renewable "Energy Only" Special Study

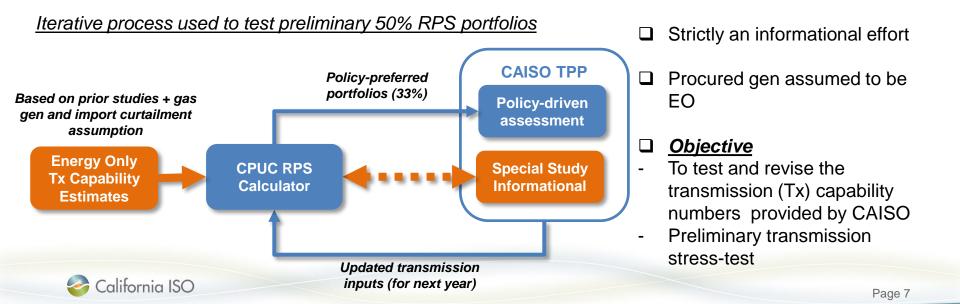


Study tested CAISO estimates of generation that could be delivered on an "energy only" basis – moving to 50%

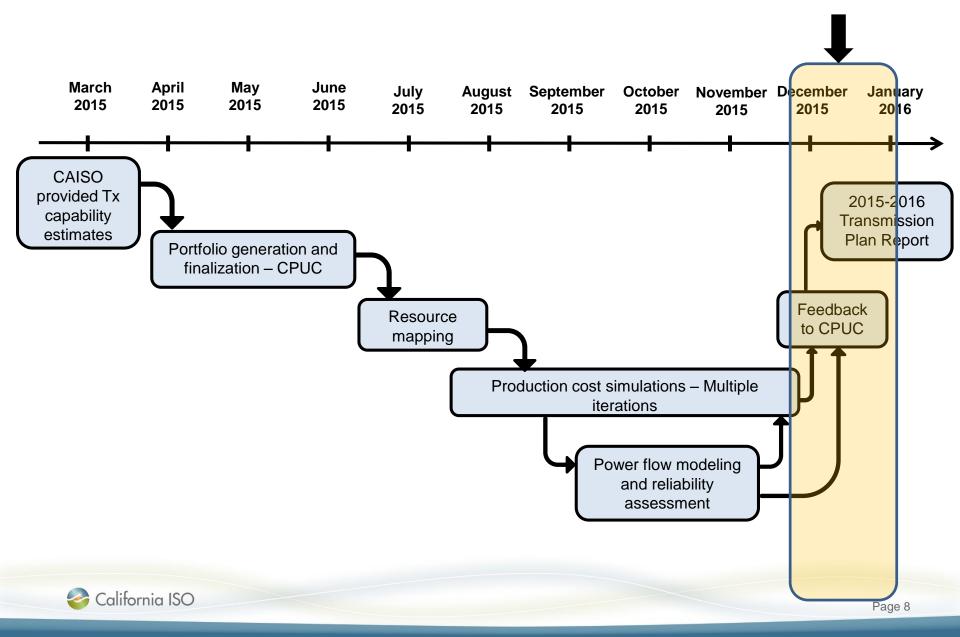
Existing policy-driven planning process



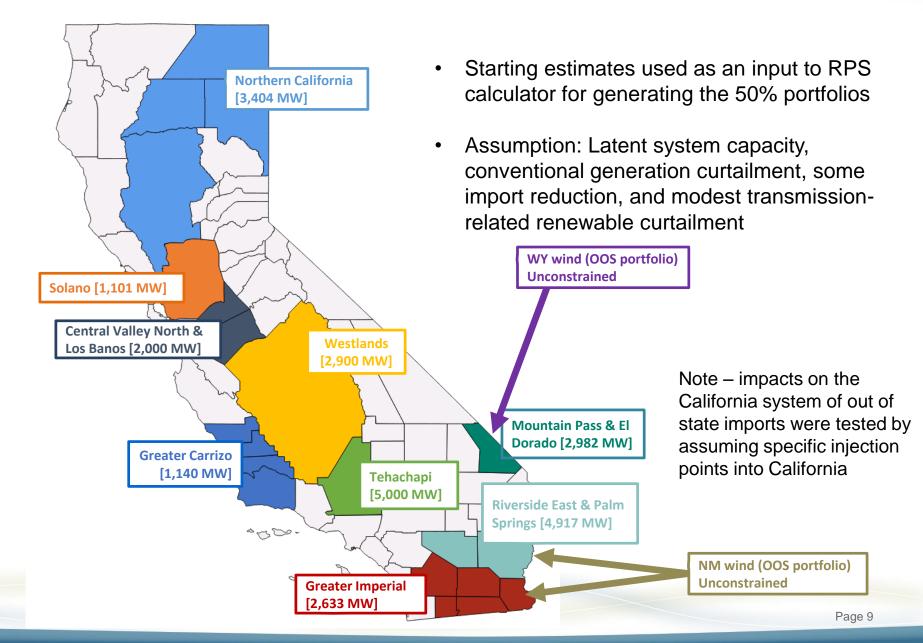
- □ Iterative process used to achieve 33% RPS goals
- This process results in policy-driven transmission upgrade approval
- Most procured generation assumed to have FCDS



50% Special study timeline (in 2015-2016 planning cycle)



Initial transmission capability estimates for "energy only" resources



Portfolios selected for the special study

RPS calculator v6 was used to generate the portfolios

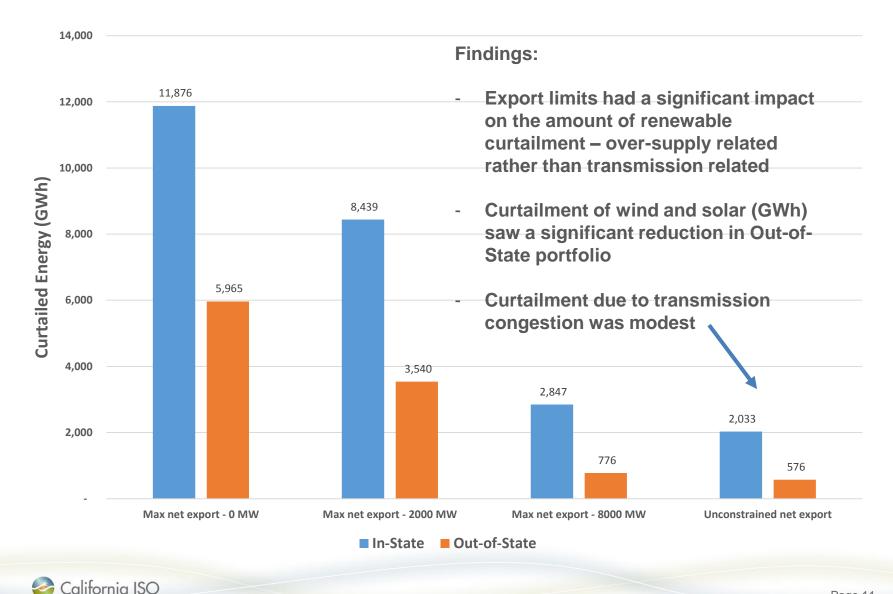
MW MW 1,000 2,000 3,000 4,000 5,000 6,000 3,000 1,000 2,000 4,000 5,000 6,000 Tehachapi Tehachapi WY EC Riverside East NM EA Sacramento River **Riverside East** Imperial East Palm Springs Palm Springs Solano Lassen North Mountain Pass Solano Westlands Mountain Pass San Diego South Westlands Sacramento River San Diego South Santa Barbara Santa Barbara Invokern Invokern Imperial South Imperial South Imperial East Iron Mountain Iron Mountain NonCREZ NonCREZ Los Banos Lassen North Biogas Biomass Biogas Biomass San Benito County Los Banos Geothermal Hydro Geothermal Hvdro Carrizo North San Benito County Solar PV Solar Thermal Solar PV Solar Thermal Round Mountain - B Carrizo North Wind Wind Kramer

In-state 50% Portfolio

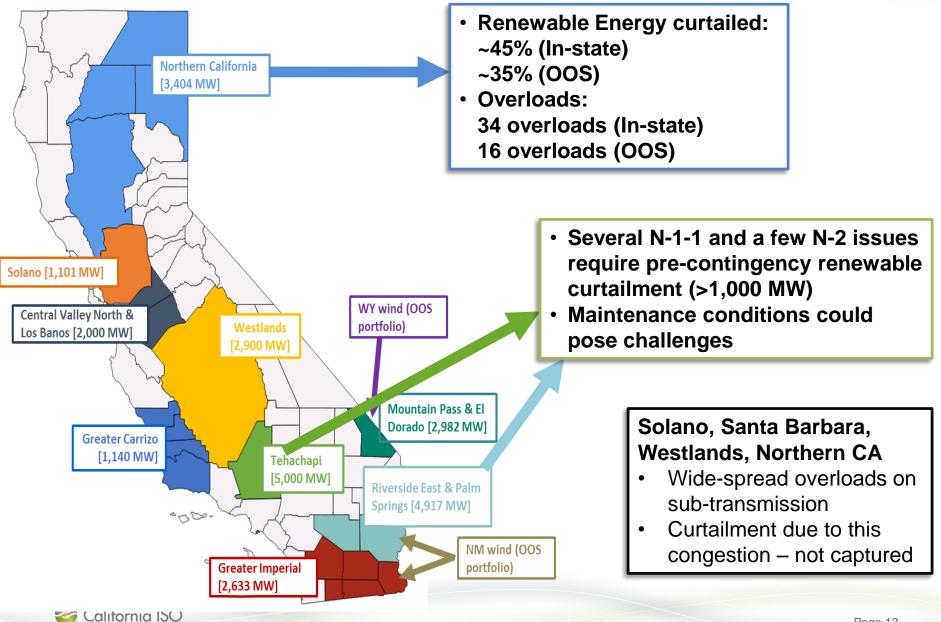
Out-of-State 50% Portfolio



Curtailment was tested for a range of export assumptions



Salient observations



Conclusion

Transmission capability estimates for the all the zones appear to be reasonable for developing future portfolios for additional transmission studies, with the following refinements –

• Northern California zone:

• We recommend splitting this zone into smaller zones and updating the transmission capability numbers

• Tehachapi and Riverside zones:

- At risk of substantial renewable curtailment (>1000 MW) under maintenance scenarios
- But RPS calculator seems to treat these as high value resources, so we do not want to reduce the transmission capability estimate at this point.

• Solano, Westlands, Santa Barbara zones:

- Obvious issues on <230 kV system
- As long as local upgrades or collector stations deliver these resources to 230 kV system in these zones, the transmission capability numbers are good.
- Incorporate specific delivery points in RPS calculator



Next steps

- CAISO will provide desirable delivery points for resources in zones which resulted in widespread local reliability issues
- The results will be published in the draft 2015-2016 Transmission Plan (January 2016)
- 2016-2017 Special Study:
 - We do anticipate further special studies
 - Detailed scope will consider the CPUC's decisions regarding the next steps for the RPS calculator, study objectives, and consideration of the final results of 2015-2016 special study
 - We will need to consider the potential impact of transmission related curtailment on conventional generation



Thank you!

