DOCKETED	
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CALIFORNIA ENERGY COMMISSION

1516 Ninth Street Sacramento, California 95814

Main website: www.energy.ca.gov



In the matter of,) Docket No. 15-IEPR-03
2015 Integrated Energy Policy Report (2015 IEPR)) NOTICE OF WORKSHOP
(2013 IEFN)) RE: Preliminary Natural Gas Outlook

Notice of IEPR Commissioner Workshop on Preliminary Natural Gas Outlook

The California Energy Commission Lead Commissioner for Electricity and Natural Gas will conduct a workshop to describe the inputs and results of its modeling efforts and describe assumptions used in modeling natural gas market scenarios.

Commissioner Andrew McAllister is the Lead Commissioner for the 2015 Integrated Energy Policy Report (2015 IEPR). Chair Robert B. Weisenmiller is the Lead Commissioner for Electricity and Natural Gas. Other Commissioners from the Energy Commission and the California Public Utilities Commission may also attend and participate in the workshop.

Thursday, May 21, 2015
1:00 p.m.
CALIFORNIA ENERGY COMMISSION
1516 Ninth Street
First Floor, Art Rosenfeld Hearing Room
Sacramento, California
(Wheelchair Accessible)

Remote Access Available by Computer or Phone via WebEx™ For details, go to www.energy.ca.gov/webcast.

Background

As required by Senate Bill 1389 (Bowen, Chapter 568, Statutes of 2002), the Energy Commission conducts "assessments and forecasts of all aspects of energy industry supply, production, transportation, delivery and distribution, demand and prices." The Energy Commission uses these assessments and forecasts to provide an analytic foundation for developing energy policies that conserve resources, protect the environment, ensure energy reliability, enhance the state's economy, and protect public health and safety. Public Resources Code Sections 25302(a) and (b) direct the Energy Commission to adopt an *IEPR* every odd-numbered year and in even-numbered years issue an energy policy review to update analyses

from the previous *IEPR* or to raise energy issues that have emerged since the previous proceeding. Developing energy policy recommendations about the most current and pressing energy issues facing the state, and across different markets and systems, requires an evaluation of potential tradeoffs by an in-depth and integrated analysis that explicitly addresses inter-fuel and inter-market effects.

Energy Commission staff developed preliminary 10-year forecasts of natural gas prices for each major natural gas hub within North America. Energy Commission staff developed natural gas supply cases, or *IEPR* common cases, around trends that represent three possible future scenarios: a business as usual or mid case; a high demand case; and a low demand case. The mid case, or starting point case, represents a future in which the economy and commercial activity remain consistent with trends experienced over the past several years. Staff created the high demand and low demand cases by altering assumptions in ways that would move the natural gas demand higher or lower than the mid case. Staff varied assumptions include economic growth, technology improvements, renewable portfolio and combined heat and power targets, coal capacity changes, once-through-cooling and nuclear power plant capacity replacement, natural gas cost curves, demand, and costs.

Workshop topics will include preliminary *IEPR* common cases forecast results from the North American Market Gas Trade Model (NAMGas), preliminary natural gas end-use demand forecast model results, burner tip pricing, and error bands.

Following this workshop, staff will consider stakeholder comments along with direction from the *IEPR* Lead Commissioner in developing a set of revised forecasts to be used in a variety of energy policy and planning activities, notably the *2015 IEPR*.

Public Comment

Oral Comments: Staff will accept oral comments during the workshop. Public comments may be limited to three minutes per speaker. Any comments will become part of the public record in this proceeding.

Written Comments: Written comments should be submitted to the Dockets Unit by 4:00 p.m. **June 4, 2015.** All written comments will become part of the public record of this proceeding.

For the 2015 IEPR, the Energy Commission is using a new electronic commenting system. Visit the website at http://www.energy.ca.gov/2015 energypolicy/ and click on the "Submit e-Comment" link in the "Proceeding Information" box. From the drop down menu, please select the appropriate docket number. For this workshop, please select docket 15-IEPR-03: Electricity and Natural Gas Demand Forecast.

This will take you to the page for adding comments to that docket. Please enter your contact information and comment title. Select the appropriate IEPR workshop date and "IEPR public comments" under "subject(s)." You may include comments in the box titled "comment text" or attach a file with your comments. Attached comments must be in a Microsoft® Word (.doc, .docx) or Adobe® Acrobat® (.pdf) formatted file.

The Energy Commission encourages use of its electronic commenting system, but written comments may also be submitted by e-mailing them to the Dockets Office, or by U.S. Mail to:

California Energy Commission Dockets Office, MS-4 Re: Docket No. 15-IEPR-03 1516 Ninth Street Sacramento, CA 95814-5512

Public Adviser and Other Commission Contacts

The Energy Commission's Public Adviser's Office provides the public assistance in participating in Energy Commission proceedings. If you want information on how to participate in this forum, please contact the Public Adviser, Alana Mathews, at PublicAdviser@energy.ca.gov or (916) 654-4489, or toll free at (800) 822-6228.

If you have a disability and require assistance to participate, please contact Lou Quiroz at lou.quiroz@energy.ca.gov or (916) 654-5146 at least five days in advance. Media inquiries should be sent to the Media and Public Communications Office at mediaoffice@energy.ca.gov or (916) 654-4989.

If you have questions on the technical subject matter of this meeting, please contact Anthony Dixon, Analyst, at (916) 654-4882 or Anthony.Dixon@energy.ca.gov. For general questions regarding the IEPR proceeding, please contact Raquel Kravitz, IEPR Project Manager, at (916) 651-8836 or by e-mail at raquel.kravitz@energy.ca.gov.

The service list for the 2015 IEPR is handled electronically. Notices and documents for this proceeding are posted to the Energy Commission website at www.energy.ca.gov/2015 energypolical.

When new information is posted, an e-mail will be sent to those on the energy policy e-mail listserv. We encourage those who are interested in receiving these notices to sign up for the listserv through the website at www.energy.ca.gov/listservers/index.html. The listserv is titled "energypolicy."

Remote Attendance

You may participate in this meeting through WebEx, the Energy Commission's online meeting service. Presentations will appear on your computer screen, and you may listen to the audio via your computer or telephone. Please be aware that the meeting will be recorded.

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Availability of Documents

Documents and presentations for this meeting will be available online at: www.energy.ca.gov/2015 energypolicy/.

ANDREW McALLISTER, Ph.D.

Lead Commissioner 2015 Integrated Energy Policy Report ROBERT B. WEISENMILLER, Ph.D. Chair

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Mail Lists: energypolicy