

January 12, 2001
Via Facsimile and Federal Express

Mr. Steve Munro
Compliance Project Manager
California Energy Commission
1516 Ninth Street, MS-2000
Sacramento, CA 95814

DOCKET 97-AFC-1C	
DATE	JAN 12 2001
RECD.	JAN 19 2001

SUBJECT: High Desert Power Project
Docket No. 97-AFC-1C
Statement of High Desert Power Trust

Dear Mr. Munro:

In connection with the financing of the High Desert Power Project ("Project"), the owner of the Project will be High Desert Power Trust ("Trust").

As trustee for the Trust, I hereby attest under penalty of perjury that the Trust understands that the conditions of certification applicable to the Project pursuant to the California Energy Commission's Decision, Docket No. 97-AFC-1C, must be complied with and, upon transfer of ownership of the Project to the Trust, the Trust agrees to comply by delegating responsibility for compliance with those conditions to High Desert Power Project, LLC, as agent for the Trust.

Dated this 12th day of January, 2001.

HIGH DESERT POWER TRUST
1209 ORANGE STREET, ROOM123
WILMINGTON, DELAWARE 19801

By: Mark Ferrucci
Name: Mark Ferrucci
Title: Trustee