

fuel up with **ethanol**

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TRANSPORTATION FUEL PRICES AND ENERGY DEMAND

California Energy Commission

Staff Workshop – February 10, 2009

Ron V. Lamberty

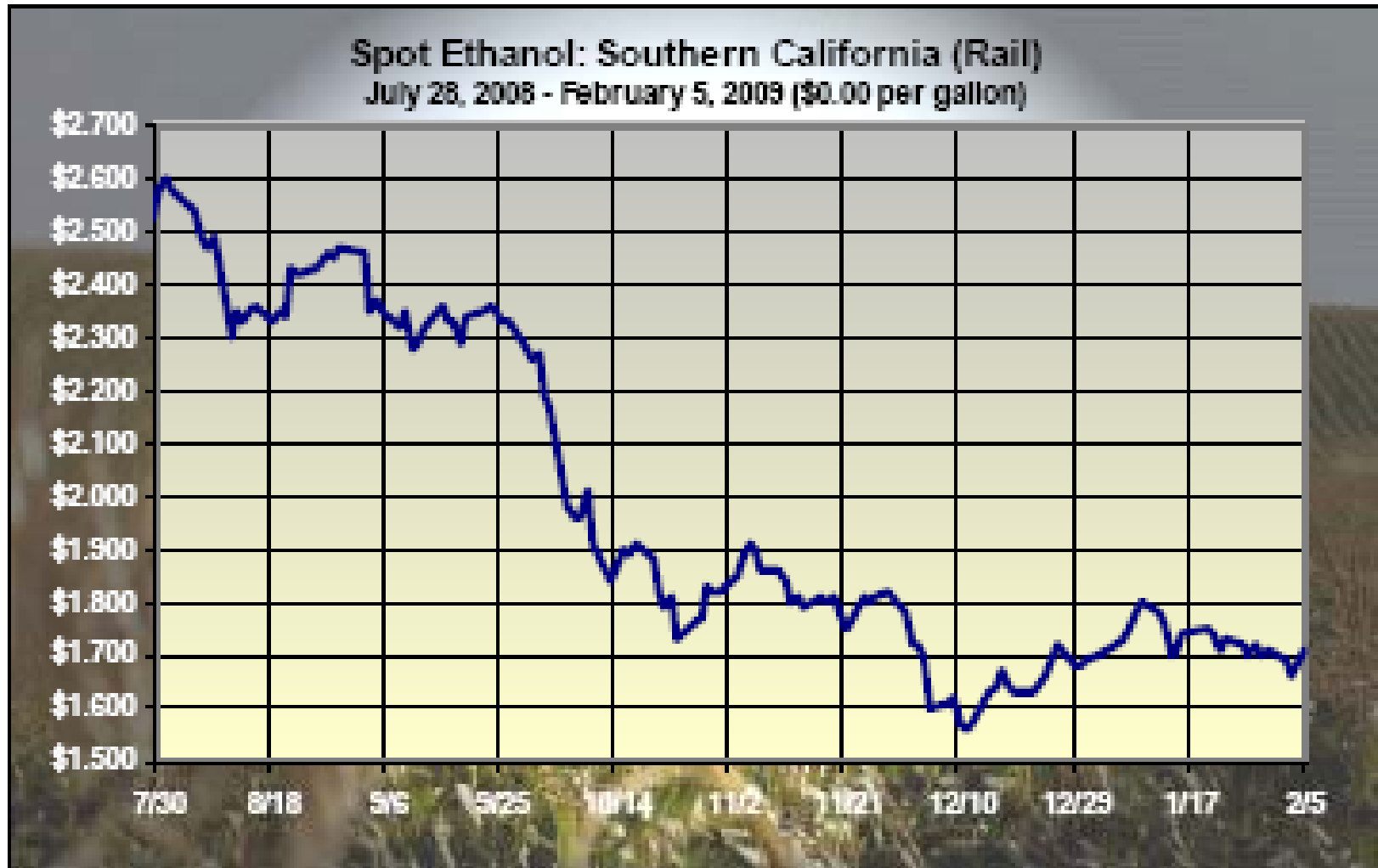
Vice President / Market Development Director

American Coalition for Ethanol

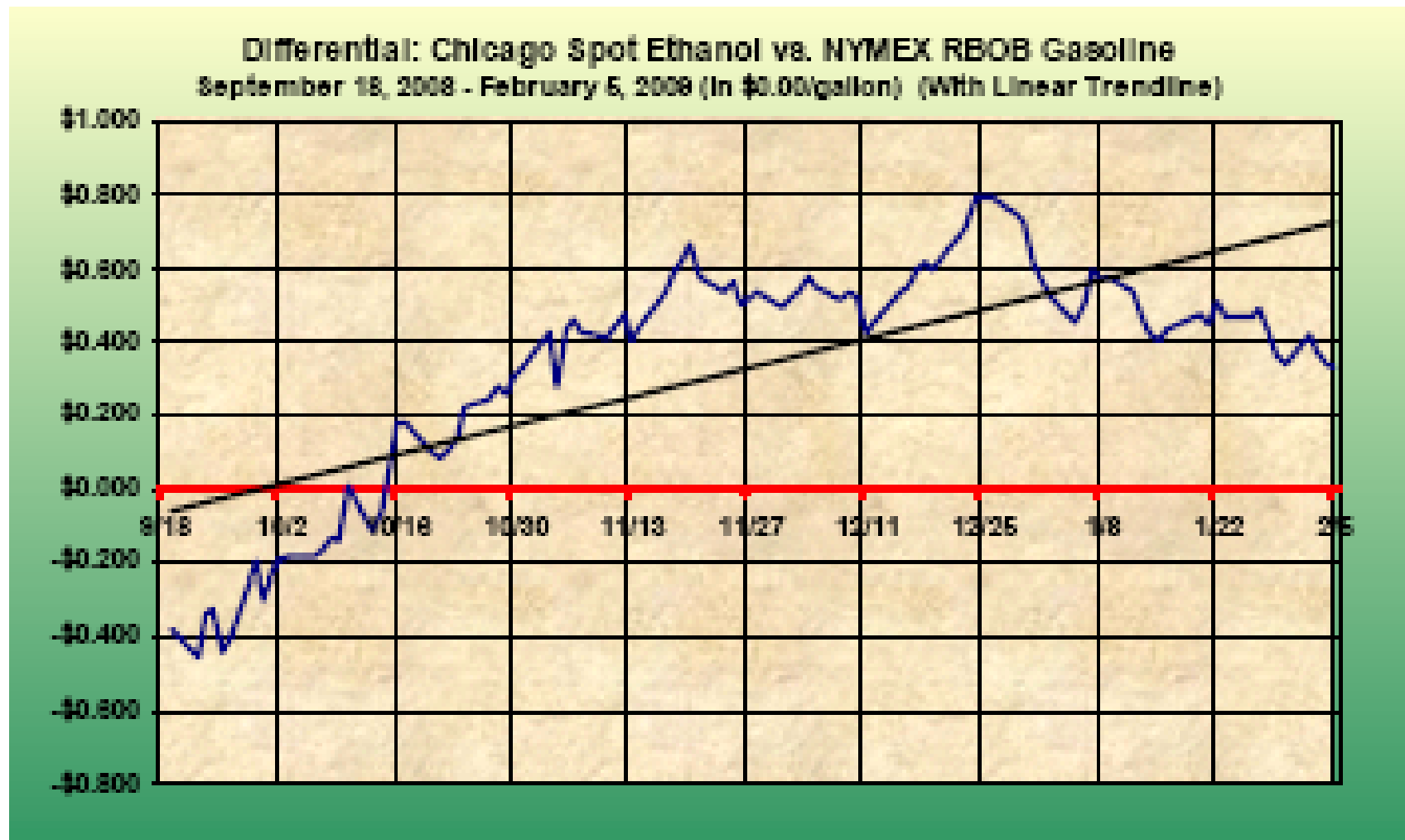
State of the Industry: Challenging

- 221 Plants – 14.2 billion gallons per year
 - 171 operating 10.4 billion gallons per year
 - 33 closed 2.3 billion
 - 16 Under Construction 1.5 billion
- “Victim of our own success”
- Unprecedented Market Volatility – Oil and Feedstocks
- Banks Tightening Credit
- PR Challenges
 - Low prices and complacency – short memories
 - Food vs. Fuel
 - Corn vs. Cellulose

Ethanol Prices Down



Ethanol “relatively” expensive



Cellulosic Ethanol Outlook



Maurice Hladik – Director of Marketing – Iogen Corp.



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