

<b>DOCKETED</b>	
<b>Docket Number:</b>	21-TRAN-04
<b>Project Title:</b>	Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles (EnergIIZE Commercial Vehicles)
<b>TN #:</b>	259200
<b>Document Title:</b>	EnergIIZE Drayage Set-Aside Application Workshop Slides and Recording
<b>Description:</b>	EnergIIZE Commercial Vehicles Project Drayage Set-Aside Application Workshop slide deck from presentation. A recording of the workshop is viewable at the link below. <a href="https://vimeo.com/1007774788">https://vimeo.com/1007774788</a>
<b>Filer:</b>	CALSTART
<b>Organization:</b>	CALSTART
<b>Submitter Role:</b>	Other Interested Person
<b>Submission Date:</b>	9/17/2024 4:02:16 PM
<b>Docketed Date:</b>	9/17/2024



## **EnergiZE Workshop**

Drayage Set-Aside Funding Lane Application  
Process

July 24, 2024

# EnergIZE Commercial Vehicles

Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles  
*Accelerating fueling infrastructure deployment for zero-emission trucks, buses and equipment*

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# Zoom Logistics

**Webinar URL:** [https://calstart-org.zoom.us/webinar/register/WN\\_IWuW0EnkTdiQtFlqd7\\_LdA](https://calstart-org.zoom.us/webinar/register/WN_IWuW0EnkTdiQtFlqd7_LdA)

**Webinar ID:** 882 0160 3616

**Passcode:** 360208

**Mobile:**

+1 507 473 4847, +1 564 217 2000

+1 646 931 3860, +1 669 444 9171

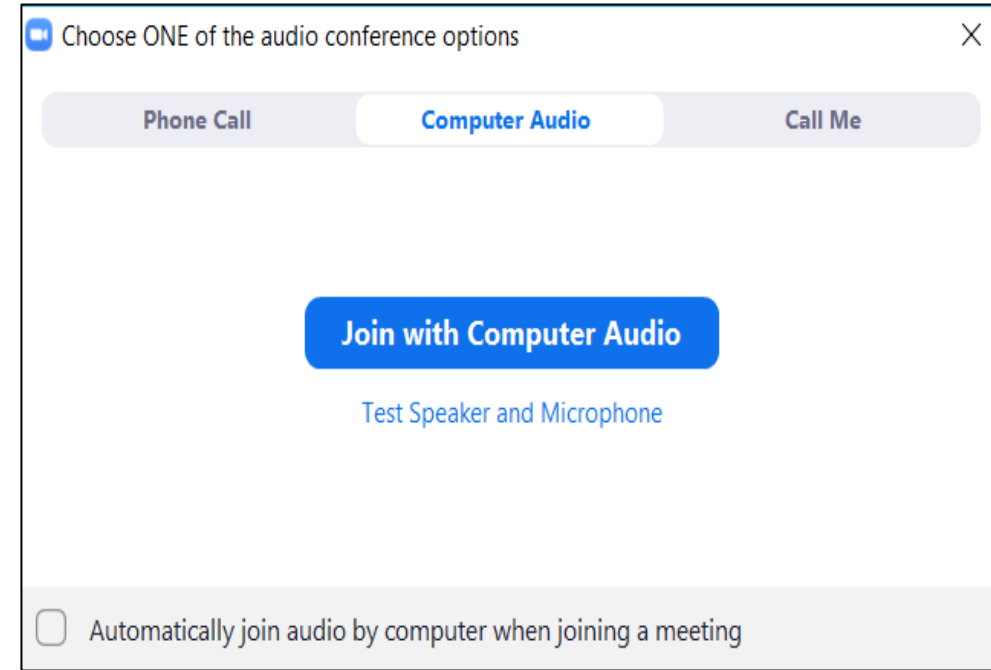
**Dial by your location:**

+1 386 347 5053

833 548 0276 (Toll Free)

833 548 0282 (Toll Free)

If you dial-in from a phone, use the meeting ID and passcode from invite



All participants (web and dial-in) are automatically in listen-only mode.

All participants will be unable to share their video.

If you have questions, you can use the Q&A function.

# Agenda

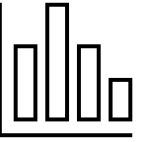
## 1 Overview

## 2 Walkthrough of Drayage Funding Lane Application Process

1. *Application Requirements*
2. *Application Portal - IPC and Sandbox*
3. *Next Steps*

## 3 Q&A

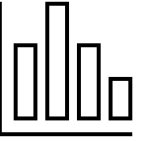
# Poll #1



## Have you previously applied to an **EnerGIIZE** funding lane?

- A. Yes, to EV Fast Track
- B. Yes, to Hydrogen
- C. Yes, to EV Jump Start
- D. Yes, to Public Charging
- E. Yes, to a Set-Aside lane
- F. No

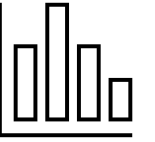
# Poll #2



**Have you applied to HVIP (Hybrid and Zero-Emission Truck and Bus Voucher Incentive Project) funding?**

- A. Yes
- B. No

# Poll #3



Which of the following best describes your role (select all that apply)?

- A. Equipment Vendor
- B. Application Partner
- C. Installation Partner
- D. Fleet Vehicle Operator
- E. Site Owner
- F. Other





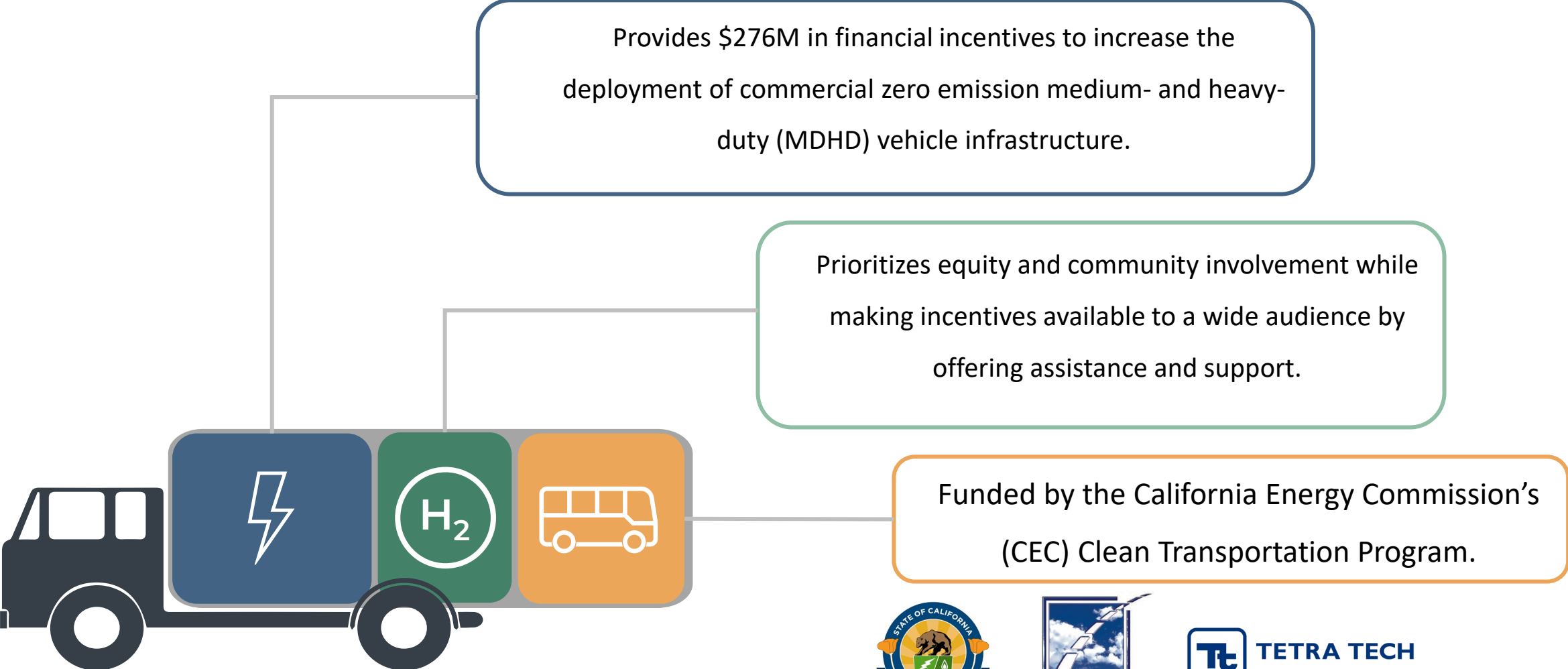
# Overview



Drayage Set-Aside Funding Lane  
Opened April 30th, 2024 at 9 AM PT

# Overview of EnerglIZE

## Energy Infrastructure Incentives for Zero-Emission Commercial Vehicles



# Drayage Set-Aside Funding Lane

The Drayage Set-Aside funding lane pairs HVIP vehicle funding with EnergiIZE infrastructure funding.

## When can I apply?

- Funding window open from 9am PT April 30<sup>th</sup>, 2024 to Q1 2025.



## What is covered?

- 75% of Eligible Costs (see Drayage Application Kit for more details)
- Project Cap varies depending on fuel type and equity criteria



## Who can apply?

- Fleets performing drayage operations (private, shared or public)
- Charging-as-a-Service (CaaS) vendors
- See Drayage Set-Aside Application Kit for full details ([www.Energiize.org/resources](http://www.Energiize.org/resources)) under Set-Asides dropdown



## I need more help!

- For questions or to request technical assistance, please contact [infrastructure@CALSTART.org](mailto:infrastructure@CALSTART.org).



# Overview of Drayage Incentive Structure

## Basic Incentive Structure

	EV	Hydrogen Fueling	Mixed Fuel
Maximum Incentive Offering	75 percent of Adjusted Project Costs Incurred*		
Maximum Project Cap	\$750,000	\$2,800,000	\$1,400,000

## Incentive Structure If Meeting Equity Criteria

	EV	Hydrogen Fueling	Mixed Fuel
Maximum Incentive Offering If Meeting Equity Criteria*	90 percent of Adjusted Project Costs Incurred*		
Maximum Project Cap If Meeting Equity Criteria**	\$1,000,000	\$3,920,000	\$1,960,000

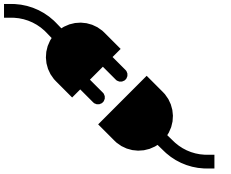
## Incentive Structure If Installing More Nozzles

Lane Characteristics	EV	Hydrogen Fueling	Mixed Fuel
Maximum Incentive Offering If Installing More Nozzles	90 percent of Adjusted Project Costs Incurred*		
Maximum Project Cap If Installing More Nozzles	\$1,000,000 if installing 10 or more nozzles	\$3,050,000 if installing 4 or more nozzles	\$1,650,000 if installing 10 or more nozzles (combined, not per fuel type)

Equity criteria are specified in Drayage Set-Aside Application Kit

\*Adjusted Project Costs are total project costs adjusted for eligible project expenses and project caps. For example, total project costs minus any non-EnerGIZE reimbursable expenses.

# Cost Eligibility



## Eligible Costs:

- EV Equipment
  - Electric vehicle supply equipment (EVSE), including Level 2, inductive charging systems, pantograph charging systems, and Direct Current Fast Chargers (DCFC). Eligible chargers may be found on the EnergIIZE Approved Product List.
  - V2G (Vehicle to Grid) Equipment
  - Transformers
  - Switchgear, meter mains, circuit breaker panels
  - Utility service upgrades and stub-outs
- Hydrogen Equipment:
  - Dispenser with hose and nozzles
  - Compressors
  - Liquid and gaseous hydrogen pumps
  - Hydrogen storage
  - More eligible equipment in Application Kit
- Software:
  - Networking
  - Fleet/demand management
  - Maintenance and Warranty may be listed but will not be added as eligible costs to the conditional award amount until final review.

# Charging/Fueling as a Service (C/FaaS)

- **Definition:**

- EnergIIZE will accept Charging/Fueling as a Service applications during the Drayage Set-Aside lane.
- A general term which applies to developers who build, own, and maintain ZEV Infrastructure on behalf of a fleet.
- This business model varies, but it typically provides a turn-key solution for equipment, installation, software, site maintenance, and/or driver support for an agreed-upon recurring fee.
- Service may be onsite or offsite relative to the fleet's primary business address.
- ZEV infrastructure must support MDHD fleets.



# Step 1: Drayage Set-Aside Funding Lane Application



Drayage Set-Aside Funding Lane

# Drayage Set-Aside Funding Lanes Application Checklist



- 1 Online EnerglIZE Application for Drayage Set-Aside (Incentive Processing Center, IPC), Proof of Cost Share
- 2 Proof of Site Ownership, Site Verification Form, or acceptable alternate documentation such as Letter of Intent (see Drayage Set-Aside Application Kit)
- 3 Preliminary Site Plan
- 4 Acknowledge Sample EnerglIZE Terms and Conditions
- 5 Confirmation of Request for Service from the local utility, notice that project site is being assessed for energy load capacity, or that applicant is coordinating with utility.



# Drayage Set-Aside Application Checklist (Continued)



- 6 Proof of Meeting Equity Criteria (if applicable)
- (For Hydrogen and Mixed Use applicants only)**  
7 Completion of Critical Milestone 1: Proof of site control
- (For CaaS Applicants only)** Letter of agreement with associated fleet that infrastructure is to be used on the CaaS model and/or installed through a CaaS vendor

# Step 1: Submit Application

## *Incentive Processing Center (IPC)*

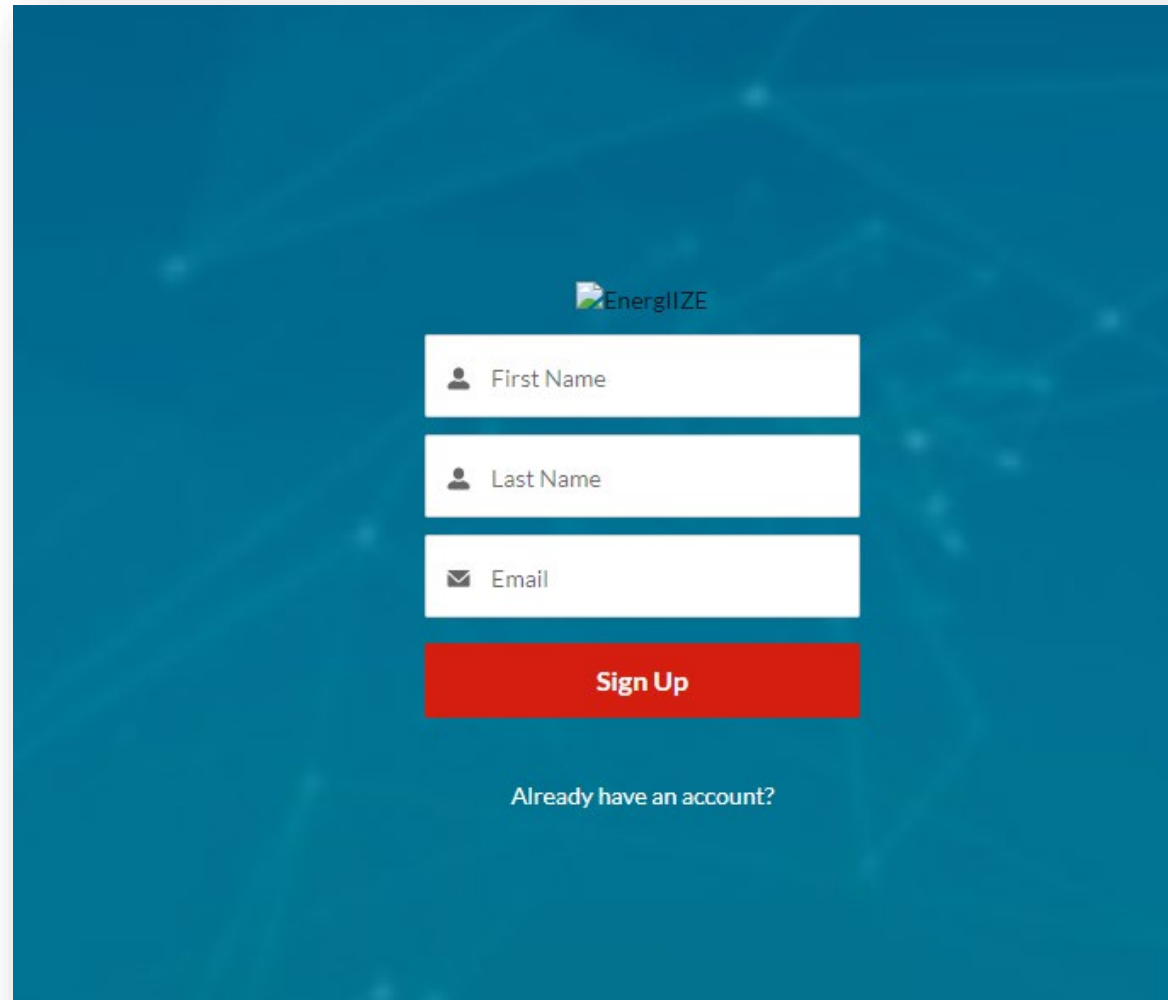
### What's on the IPC?

- Application Form - Fields to indicate type of fleet
- Site Equipment Manifest
- All subsequent documents listed will be uploaded to the IPC

### What You Need to Complete It:

- ✓ Contact Phone and Email of Recipient, Primary Application Contact, and Job Site Contact
- ✓ Address of Infrastructure Project
- ✓ Make, Size (kg), and Anticipated Quantity of Eligible Equipment Nozzles to be Installed

# Create Incentive Processing Center User Account



The screenshot shows a user registration form on a blue background. At the top center is the EnergIIZE logo. Below it are three white input fields: 'First Name', 'Last Name', and 'Email', each with a small icon to its left. A red 'Sign Up' button is positioned below the fields. At the bottom center, there is a link that says 'Already have an account?'.

Sandbox: Welcome to EnergIIZE Incentive Processing Center - Message (Plain Text)

File Message Help

Ignore Delete Archive Reply Reply All Forward Meeting IM More

Junk Delete

Share to Teams

Quick Steps: Mavenlink Billing → To Manager, Team Email ✓ Done, Reply & Delete ⚡ Create New

Move Rules Actions

Assign Policy Mark Unread Categorize Follow Up

Find Related Select

Read Aloud Immersive Reader Translate Language Zoom OneNote Reply Meeting

Sandbox: Welcome to EnergIIZE Incentive Processing Center

EnergIIZE Application Portal <infrastructure@calstart.org> (EnergIIZE Application Portal via ar42cukfyhv.7z-xrmpea4.usa2s.bnc.sandbox.salesforce.com)  
To Tesi Bravo

We could not verify the identity of the sender. Click here to learn more.  
The actual sender of this message is different than the normal sender. Click here to learn more.

Start your reply all with: Thank you! Thank you so much! I accept! Feedback

Hi Tesi,

Welcome to EnergIIZE Incentive Processing Center! To get started with the IPC, go to [https://calstart3--demo.sandbox.my.site.com/apply/login?c=ECKEPOWCFn3NWyv\\_lynAYGHf7l.ju2DsBd539ZvIOUJ7CMpMgM02Dy0.TG5wwaw2T32mkqAB83d\\_LH\\_NaCt2Sm7RRSVYUXhp59hCjS3tWaEbjqFmuj60KqV8daAtv7E86U6ZuAP\\_xtLFQjEKE9VIT6il8KI1KKfhPyeqR1HpeecKoRSbm8tk0Cr77yHuKGLAO7RXVQ5](https://calstart3--demo.sandbox.my.site.com/apply/login?c=ECKEPOWCFn3NWyv_lynAYGHf7l.ju2DsBd539ZvIOUJ7CMpMgM02Dy0.TG5wwaw2T32mkqAB83d_LH_NaCt2Sm7RRSVYUXhp59hCjS3tWaEbjqFmuj60KqV8daAtv7E86U6ZuAP_xtLFQjEKE9VIT6il8KI1KKfhPyeqR1HpeecKoRSbm8tk0Cr77yHuKGLAO7RXVQ5)

Username: [tbravo@calstart.org](mailto:tbravo@calstart.org)

Thanks,  
EnergIIZE Team

# Incentive Processing Center Screenshot

# Incentive Processing Center Screenshot



## Welcome to EnergiIZE Incentive Processing Center!

1. Login to the Incentive Processing Center using the "Login" button in the top-right corner.
2. If you do not have a user created in the system, select the "Create a User" link at the bottom-right of the Login page.
3. Click the "Submit EnergiIZE Application Materials" to start your EnergiIZE application.

[Start Drayage Set Aside Application](#)

The screenshot shows the application interface for 'App-001405'. At the top, there are navigation tabs: Home, Applications (Step 1), and Projects (Steps 2-6). A red notification banner states: "When ready to submit, please ensure you have clicked 'Save' button on each tab of your application and click 'Submit Set Aside 2024 Application' button. You will receive an email confirmation if your application has been successfully submitted." Below this, the application ID 'App-001405' is displayed with a 'Submit Set Aside 2024 Application' button. A table shows the application status: 'Pending Submittal' for Status, 'Drayage Set-Aside' for Which Set Aside?, and 'Submitted Timestamp' for Submitted Timestamp. A secondary navigation bar includes: Instructions, Preliminary Questions (active), Basic Details, Recipient, Project Partner, Project Site, Cost Share, Site Equipment Manifest, and Documents. The main content area is a form titled 'Preliminary Questions' with the following fields:

- \* Please select charging/refueling Infrastructure project type. (Dropdown menu: --None--)
- \* Does the project site have any open violations with CALEPA? Found using link in help text. (Dropdown menu: --None--)
- \* Is the recipient TIN required to register with the State of California (SOS)? (Dropdown menu: --None--)
- \* Does the project require CEQA Analysis? (Dropdown menu: --None--)
- \* Is the project zoned to accept H2 Fueling? (Dropdown menu: --None--)
- \* Does the project plan meet all relevant regulatory code? (Dropdown menu: --None--)
- \* Has the project hired a Fire Protection Engineer? (Dropdown menu: --None--)
- \* How many medium- and heavy-duty vehicles (Class 2B and above) are in the fleet? (Text input field)
- \* Do you have a formal quote for H2/ZEV infrastructure equipment? (Dropdown menu: --None--)
- \* Do you have a signed site verification form? (Dropdown menu: --None--)
- \* Do you have preliminary site plans? (Dropdown menu: --None--)
- Fleet Contact Name (Optional, if Private) (Text input field)
- Phone (Optional, if Private) (Text input field)

# Step 1: Submit Application

## *Proof of Cost Share – Online Form and Supporting Documents*

### What Information Needs to be Provided?

- Disclosure of all public funding sources awarded.
- Demonstrated proof-of-cost coverage for any non-incentivized project costs.
- The sum of make-ready funding, self-contributions, other external funding sources, and potential EnergIIZE incentive funds.

### What You Need to Complete It:

- ✓ Notices of proposed award.
- ✓ Notice of grant award.
- ✓ Other official documentation indicating an award of funding.
- ✓ **Note: EnergIIZE funding may not be stacked with other active California Energy Commission funding programs. But you can stack with other programs!**



# Step 1.2 Site Verification Form



Drayage Set-Aside Funding Lane

# Site Verification Form

<i>EnergIIZE Applicant. Please complete as follows:</i>		
Organization Name:		
Installation Site Address:		
City:	State:	Zip Code:
Applicant hereby represents and warrants to EnergIIZE Staff: (i) that all the foregoing information is true and correct; and (ii) that the undersigned has been duly authorized by Applicant to execute and submit this Site Verification Form. Applicant acknowledges and agrees that EnergIIZE staff is relying on Applicant's foregoing certifications in reviewing and approving of Applicant's application.		
Signature of Authorized Applicant or Representative of Applicant:		
Print Name:	Title:	
Date:		

<i>PROPERTY OWNER. Please complete as follows:</i>	
Provide the name of the company, city, trust, organization or individual that owns the property where the project site will be located ("Owner").	
Property Owner Name:	
The undersigned, on behalf of _____ ("Owner"), hereby represents and warrants to EnergIIZE staff (i) that Owner is the property Owner located at _____ ("Property") where infrastructure will be installed; (ii) that Owner has consented to EnergIIZE Applicant's/participant's installation of certain EV charging station equipment and/or hydrogen fuel cell refueling equipment at the property; and (iii) that the undersigned has been duly authorized to execute and submit this Site Verification Form to EnergIIZE staff. Owner acknowledges and agrees that EnergIIZE staff is relying on Owner's foregoing certifications in reviewing and approving of Applicant's application.	
Signature of Property Owner or Representative of Property Owner:	
Print Name:	Title:
Date:	





# Step 1.3 Preliminary Site Plans



Drayage Set-Aside Funding Lane

# Step 1: Submit Application

## *Preliminary Site Plan*

### What's Inside the Document?

- Address of Infrastructure Site.
- Diagram in Site Plan of Charging / Fueling Infrastructure.

### What You Need to Complete It:

- ✓ Preliminary site plan

1 FULL SITE PLAN

Scale: 1/8" = 1'-0"



ADA NOTES:

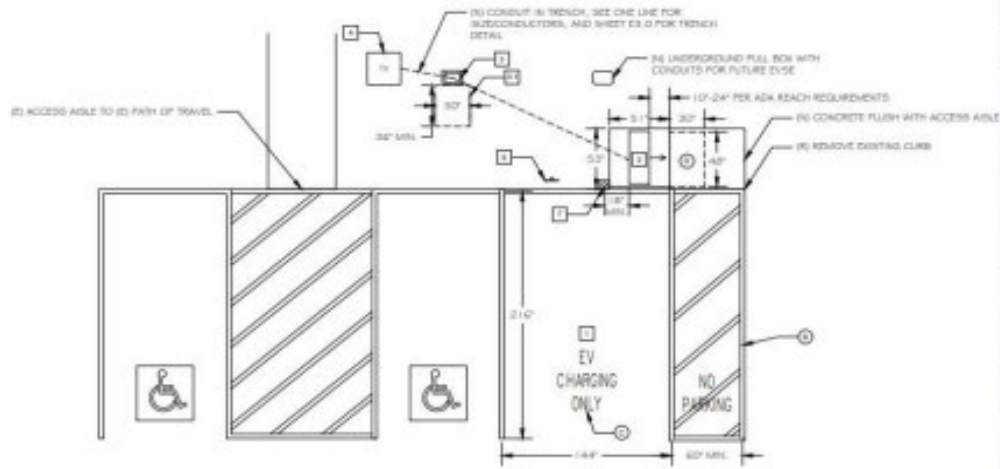
- A. INSTALLATION COMPLIES WITH THE 2011 CALIFORNIA BUILDING CODE (CBC) ACCESSIBILITY REQUIREMENTS, PARTICULARLY CHAPTER 11B SECTIONS 228.2 AND 8-1.2.
- B. PROVIDE NEW ADA ACCESSIBLE, THE WORDS "NO PARKING" TO BE PAINTED ON THE SURFACE WITHIN THE ACCESS AISLE IN CONTRASTING LETTERS 1 1/2" IN HEIGHT, STRIPES TO BE PAINTED IN WHITE 4" THICK AND A MAXIMUM OF 3/8" O.C., PER CBC 11B-812.7.2. VEHICLE SPACES AND ACCESS AISLES SERVING THEM SHALL COMPLY WITH SECTION 11B-303. ACCESS AISLES SHALL BE AT THE SAME LEVEL AS THE VEHICLE SPACE THEY SERVE. CHANGES IN LEVEL, SLOPES EXCEEDING 1:48, AND DETECTABLE WARNINGS SHALL NOT BE PERMITTED IN VEHICLE SPACES AND ACCESS AISLES, PER 11B-812.3.
- C. "EV CHARGING ONLY" LETTERING ON PARKING SPACES TO BE PAINTED IN WHITE 1/2 INCHES IN HEIGHT.
- D. 30" X 48" MINIMUM CLEAR GROUND SPACE, PER CBC 11B-305.3.
- E. PER CBC 11B-812.3.4, VEHICLE SPACES AND ACCESS AISLES SHALL BE DESIGNED SO THAT PERSONS USING THEM ARE NOT REQUIRED TO TRAVEL BEHIND VEHICLE SPACES OR PARKING SPACES OTHER THAN THE VEHICLE SPACE IN WHICH THEIR VEHICLE HAS BEEN LEFT TO CHARGE.
- F. PER CBC 11B-309.4, GAS PUMP NOZZLES AND ELECTRIC VEHICLE CONNECTORS SHALL NOT BE REQUIRED TO PROVIDE OPERABLE PARTS THAT HAVE AN ACTUATING FORCE OF 5 POUNDS (22.2 N) MAXIMUM. REACH RANGES SHALL COMPLY WITH FORWARD REACH AND SIDE REACH REQUIREMENTS, PER 11B-308.
- G. WHERE EV SPACES AND ACCESS AISLES ARE MARKED WITH LINES, MEASUREMENTS SHALL BE MADE FROM THE CENTERLINE OF THE MARKINGS, PER CBC 11B-812.1.
- H. VEHICLE SPACES, ACCESS AISLES SERVING THEM, AND VEHICULAR ROUTES SERVING THEM SHALL PROVIDE A VERTICAL CLEARANCE OF 86 INCHES MINIMUM. WHERE PROVIDED, OVERHEAD CABLE MANAGEMENT SYSTEMS SHALL NOT OBSTRUCT REQUIRED VERTICAL CLEARANCE, CBC 11B-812.4.

INSTALLATION NOTES:

- 1. CONVERT TWO EXISTING PARKING SPACES TO NEW VAN ACCESSIBLE EVCS SPACE, COMPLETE WITH ACCESS AISLE AND SIGNAGE, REFER TO DETAIL 1 FOR DIMENSIONS. REFER TO 2011 CALIFORNIA BUILDING CODE (CBC) CHAPTER 11B SECTIONS 228.3 AND 8-1.2 FOR ACCESSIBILITY REQUIREMENTS.
- 2. (R) CHARGEPOINT EXPRESS 250 DC FAST CHARGING STATION (EPC250C-625-0031-CHS) ON (R) 5'-11" X 5'-11" CONCRETE PAD, 2" MIN. ABOVE TOP OF GRADE.
- 3. (R) POWER PEDESTAL ON (R) CONCRETE PAD. SEE PAD DETAIL ON SHEET E3.0 AND SPECIFICATIONS ON SHEET E4.0.
- 3.1. POWER PEDESTAL WORKING CLEARANCE OF 36" MINIMUM REQUIRED IN FRONT, PER NEC 110.26.
- 4. (R) PSAC TRANSFORMER, INSTALLED BY OTHERS.
- 5. CONTRACTOR TO PROVIDE TRENCHING OR DIRECTIONAL BORING AS APPROPRIATE FOR NEW UNDERGROUND CONDUITS TO POWER PEDESTAL. CONTRACTOR TO FIELD ROUTE ON SITE, PATH SHOWN ON DRAWING FOR DEMONSTRATION OF CONCEPT. CONTRACTOR SHALL PERFORM UTILITY LOCATE SERVICE PRIOR TO COMMENCEMENT OF WORK. CALL 811 BEFORE DIGGING.
- 6. PROVIDE POLE MOUNTED EV AND VAN ACCESSIBLE SIGNAGE, REFER TO SHEET E3.0 FOR SIGNAGE REQUIREMENTS.
- 7. (R) 4" HD NYLON BOLLARD IN CONCRETE FOR MECHANICAL PROTECTION.

2 NEW EV PARKING SPACE LAYOUT

Scale: 1/4" = 1'-0"



REVISION	BY
1	INITIAL RELEASE
2	CITY CORRECT

PHIL HAUPT ELECTRIC  
 LICENSE # 105280  
 1624 HERRING BLVD  
 SUITE 2-200  
 ROSMARE, CA 95747

THIS IS A PRELIMINARY PROJECT AND THE WORK SHOWN ON THESE PLANS HAS BEEN OBTAINED AND WILL BE REVIEWED BY PHIL HAUPT ELECTRIC AND RESPECTABLE CIVIL ENGINEERS AND ARCHITECTS UNDER THE REG. STATE OF CALIF.

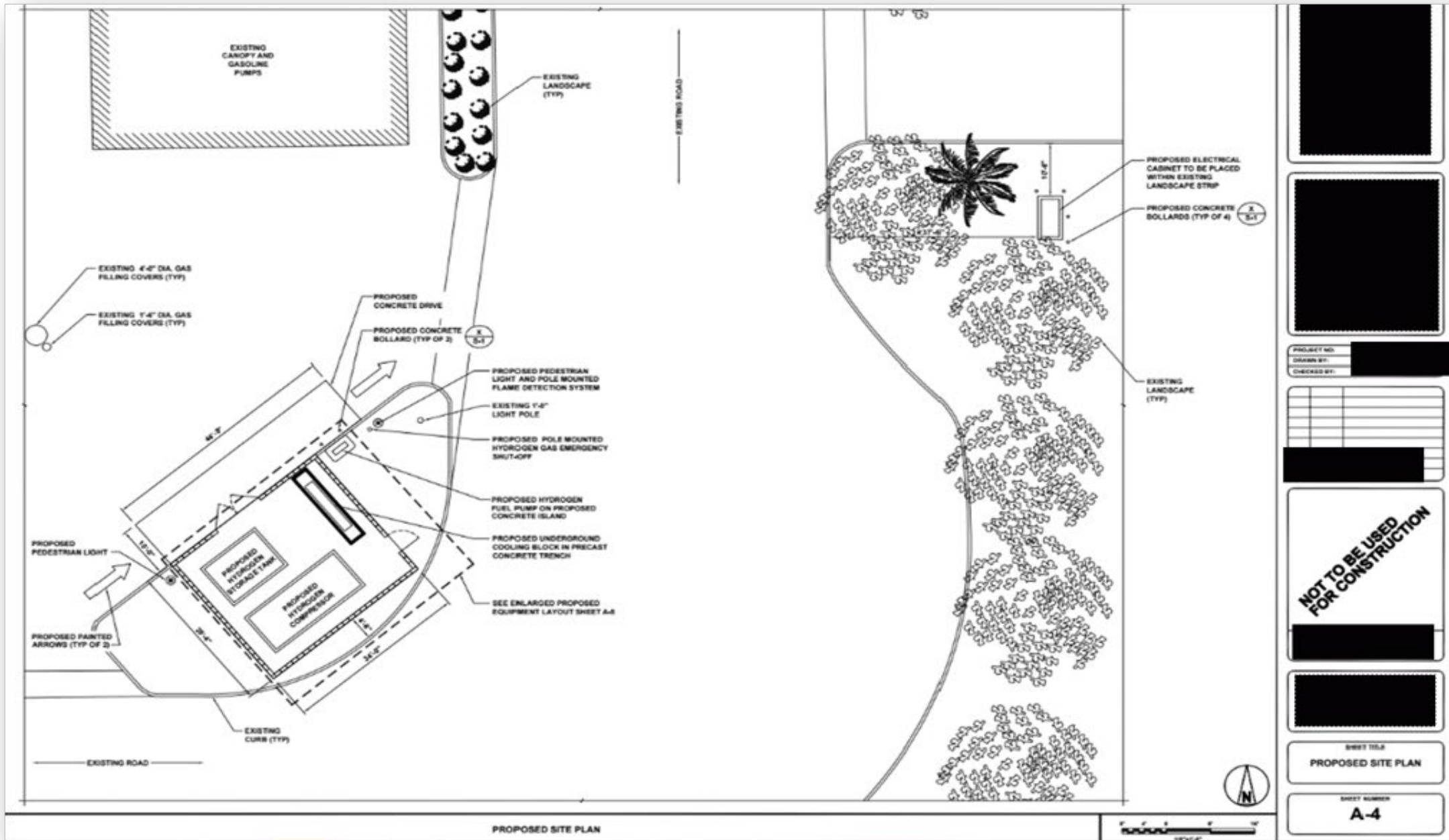


ELECTRIC VEHICLE CHARGING STATION INSTALLATION  
 CITY OF ALBUQUERQUE  
 MAGNOLIA AVE & TENNIS WAY  
 ALBUQUERQUE 87103

DATE	1/1/24
SCALE	AS NOTED
DRAWN BY	PH
JOB	CITY OF ALBUQUERQUE
SHEET	E2.0
TOTAL SHEETS	2 OF 2



# Example Preliminary EV Site Plan



# Example Preliminary Hydrogen Site Plan





# Step 1.4 Acknowledge Sample EnerglIZE Agreement (T&Cs)



Drayage Set-Aside Funding Lane

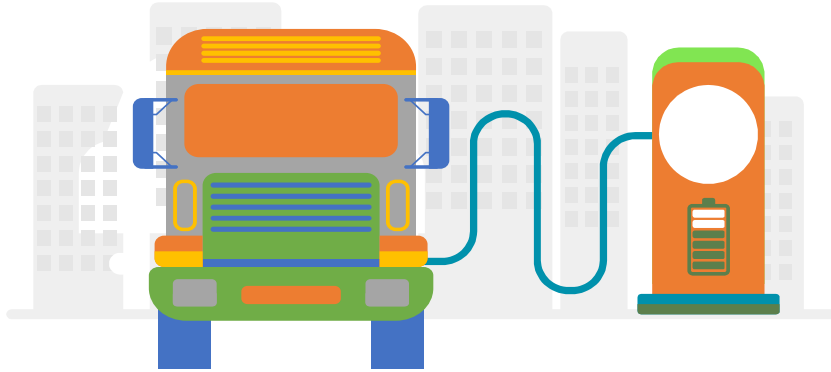
# Step 1: Submit Application

## *Acknowledge Sample Agreement – The Fine Print*



### Time Commitments

- Operate this equipment in California for a minimum of five (5) years from the date of commissioning.
- Keep written records of the equipment purchased for a minimum of three (3) years after final payment received.
- Complete the semi-annual usage survey and questionnaire for three (3) years after the commissioning of my project.
- Retain all project reimbursement records for a minimum of three (3) years after the final payment has been received or after the agreement term, whichever is later, unless otherwise specified.



# Step 1: Submit Application

## *Acknowledge Sample Agreement – The Fine Print*



### Equipment/Insurance Terms

- Carry Worker's Compensation Insurance for all its employees who will be engaged in the performance of this Agreement and must provide satisfactory evidence
- If Applicant is self-insured for worker's compensation, it hereby warrants such self-insurance is permissible under the laws of the State of California and must provide satisfactory evidence
- Equipment will be utilized for the charging or fueling of Class 2b – Class 8 commercial vehicles, operated and maintained as recommended by the manufacturer



### Other Terms

- All projects receiving funds through an EnergIIZE incentive comply with the payment of prevailing wages;
- Failure to comply with the terms of this agreement may result in withholding of future payments or repayment of incentive funds received to EnergIIZE
- Must be acknowledged by Applicant in Step 1
- EnergIIZE Agreement (including Terms and Conditions) will need to be acknowledged in Step 1 and signed in Step 2



# Step 1.5 Confirmation of Request for Service



Drayage Set-Aside Funding Lane



# Step 1: Submit Application

*Confirmation of Request for Service from the local utility, notice that project site is being assessed for energy load capacity, or that applicant is coordinating with utility.*

## What's Inside the Document?

- May include copy of Request for New Service.
  - Steps to Request New Service.
  - Guidelines and Restrictions.
- May include proof of participation in available utility programs for make-ready (not required).
  - Customer Agreement Form signed by site operator.

## What You Need to Complete It:

- ✓ Copy of Request for New Service.
  - ✓ Contact your local utility company to confirm what is needed for new service.
  - ✓ Copy of email correspondence can satisfy this step.
  - ✓ Review local utility resources and guides.
  - ✓ Consult with a licensed electrician to determine whether your panel is appropriately rated for the increased load.



# Step 1.6 Additional Supporting Documents



Drayage Set-Aside Funding Lane

# Drayage Equity Criteria (If Applicable)

## Small Business Status

- **A small business as recognized by the California State Legislative Code**, Section 14837(d) meaning annual revenue less than \$15 million per year. Able to provide documentation of the Applicant's Small Business (SB) certification by the California Department of General Services, Procurement Division (DGS-PD), Office of Small Business and Disabled Veteran Business Enterprise Services (OSDS). Certification must be current.

## Minority Business Status

- **A Certified Minority Business Enterprise** as defined by California Public Contract Code, Article 12; Woman-Owned Small Business; or a Veteran-Owned Small Business; or a LGBT-Owned Small Business. Able to provide one of the following:
  - Documentation of Small Business (SB) or Disabled Veteran Business Enterprise (DVBE) certification by the California Department of General Services, Procurement Division (DGS-PD), Office of Small Business and Disabled Veteran Business Enterprise Services (OSDS). Certification must be current.
  - Documentation of certification as a Disadvantaged Business Enterprise (DBE) from CALTRANS, the US Department of Transportation, or another DBE Certifying Agency. Certification must be current.

# Drayage Equity Criteria (If Applicable), Continued

## Infrastructure Located In a DAC or LIC

- The site where the infrastructure for the intended HVIP voucher vehicle will be located is within a designated Disadvantaged Community (DAC) or Low-Income Community (LIC) and able to provide documentation of the following:
  - Address of the infrastructure to be built using EnergIIZE funds that is located within a DAC or LIC census tract.
- A California Native American Tribe, California Tribal Organization, or Non-Governmental Organization serving Tribal entities and able to provide documentation of one of the following:
  - If the Applicant is a Federally Recognized Tribal Government listed under the list of Indian Entities Recognized by and Eligible to Receive Services from the United States Bureau of Indian Affairs, no documentation is required.
  - If the Applicant is not a Federally Recognized Tribal Government, the Applicant's 501(c)(3) Determination Letter from the Internal Revenue Service (IRS).

## Tribal Status

# Hydrogen / Mixed-Use Applicants

## Appendix B, Critical Milestone 1: Proof of Site Control and Possessions

**Critical Milestone 1:** The Applicant (for station address submitted with the application) must have control and possession of the site. This can come in the form of proof of an easement agreed to and signed by the property owner at which the hydrogen fueling station is to be constructed. Multiple types of easements may be accepted, please contact us with any questions.

The Applicant must provide to EnerGIIZE staff proof of having met this Critical Milestone by submitting adequate documentation of site control and possession. Documentation of site control and possession may include, but is not limited to, an executed lease for the land on which the station will be constructed. EnerGIIZE staff will determine whether the documentation submitted by the Applicant is sufficient to show that this Critical Milestone has been met. On a case-by-case basis, considerations can be made for accepting a letter of intent in lieu of a signed lease.

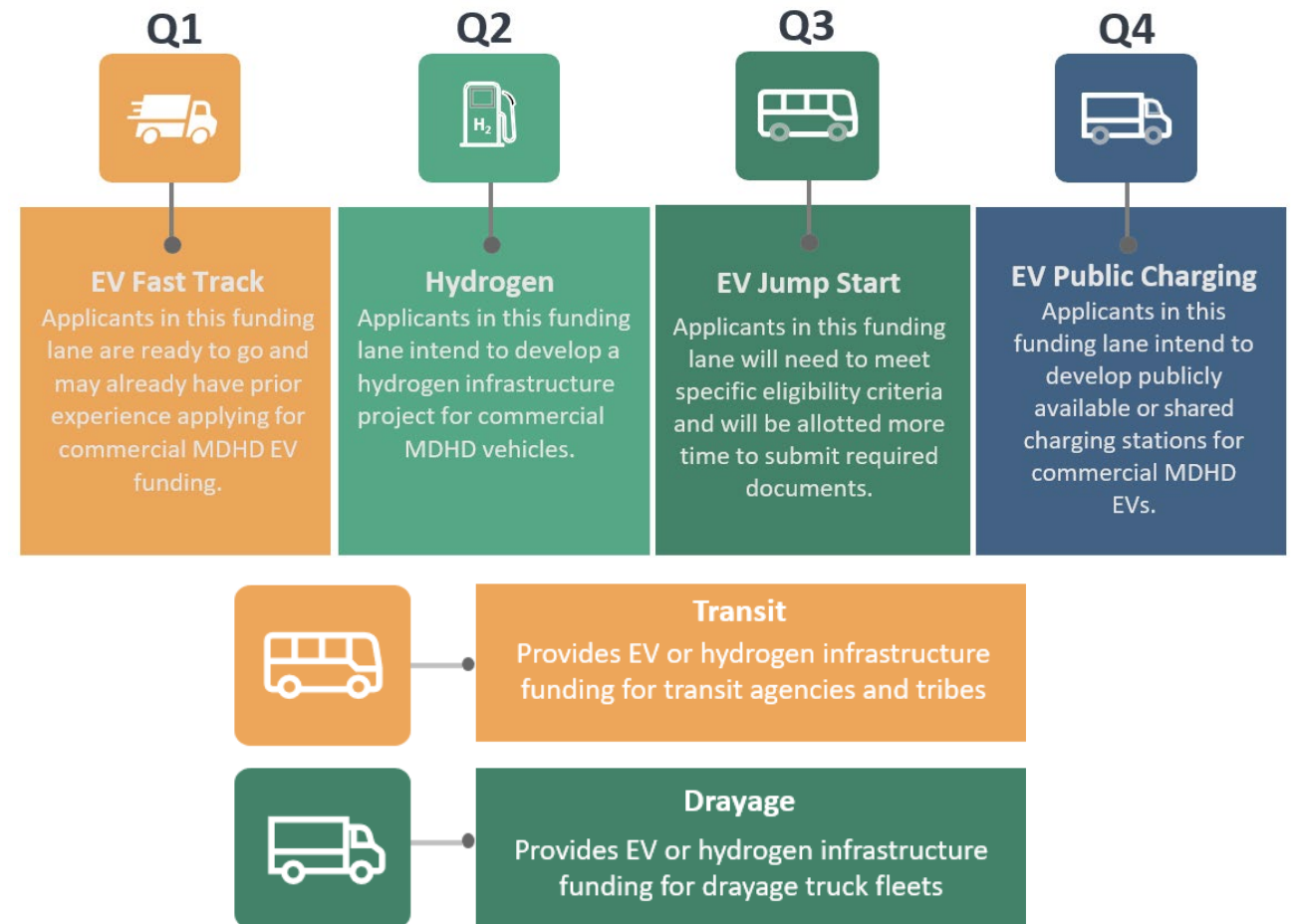
# Take our Eligibility Quiz to Find Out if You're Eligible!



<https://www.surveymonkey.com/r/Q9XK8FJ>

# Is This Lane a Good Fit?

- Check out our other funding lanes!
- <https://www.energiize.org/>
- CALSTART also has a Funding Finder Tool to help.
- <https://fundingfindertool.org>

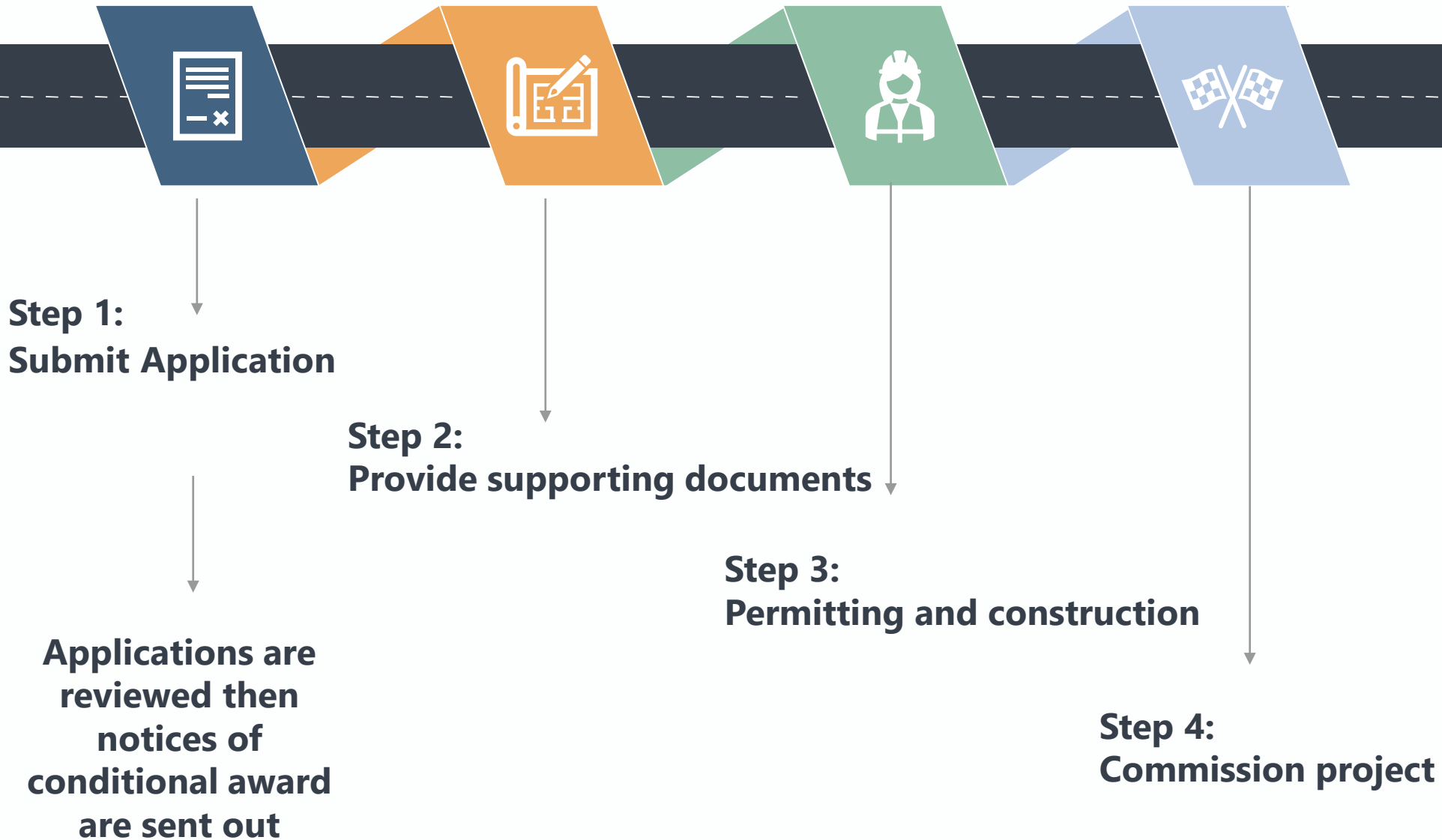




# What Comes After Step 1?



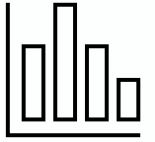
# EnergIIZE Planning Ahead





Q&A

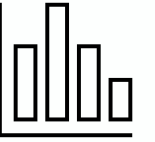
# Poll #4



How helpful was this workshop (on a scale of 1-5)?

- A. 1 - Not very helpful
- B. 2
- C. 3
- D. 4
- E. 5 - Very helpful

# Poll #5



What additional workshop topics  
would you like to see?

# Contact Us

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877-367-4493



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