

DOCKETED

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See attached pitch deck

Additional submitted attachment is included below.



Lithium Ion Battery Investment Project

Batteries for a
sustainable
energy




AUG 2023



ALI BELAKHOVA

FOUNDER / CEO

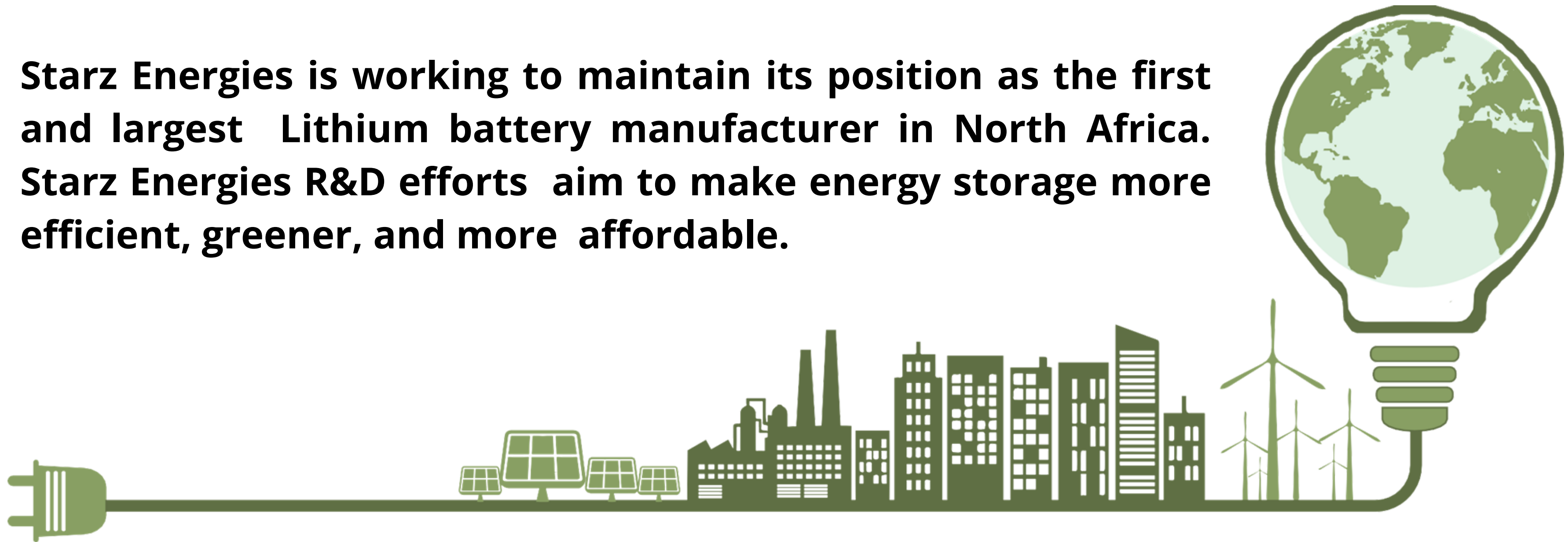
- St. Louis-born, US citizen
- Electrical Engineering Degree from The University of Missouri at Rolla
- Worked as an application and design engineer for Emerson Electric, US Electrical Motors, and Black & Decker
- Worked as a sales engineer and sales manager for ABB, Siemens, Special Electric, and PACE
- Started Starz Electronics in 2001, based in Tunisia, specializing in electronic assemblies and cable harness
- Acquired excellent hands-on managerial skills through 35 years of experience

- Starz is now a profitable 250-employee-strong company
- Has seen big growth through the rough years of COVID-19
- The current customer list includes companies such as ,  **BOSCH**  **RELCO**  **TE** **C.SCOPE** **SIEMENS** **COMMSCOPE**
- Built a very strong research and development team in electrical, electronic, and mechanical engineering
- Fully integrated electronic design, programming, and prototyping
- Established a fully integrated Lithium-ion battery lab and pilot line
- Started a metal shop that builds machine parts and provides support for maintenance and new machine assemblies
- Put together a complete plastic injection shop



Our vision

Starz Energies is working to maintain its position as the first and largest Lithium battery manufacturer in North Africa. Starz Energies R&D efforts aim to make energy storage more efficient, greener, and more affordable.



About us



Established In 2001.

A Tunisian-American Company specializing in electrical and electronic manufacturing.

About us

In 2017, Starz Electronics started investing in the Lithium-ion battery research and production. With a portfolio of diversification strategy in mind, we started our work.

Starz Energies came to life becoming the first lithium ion battery company in Tunisia and in the North African region.



Current Strategy



Refining and improving our chemical synthesis capabilities comparing with the current product offering



A pilot line production was established to produce all needed quantities of 18650 and Prismatic cells



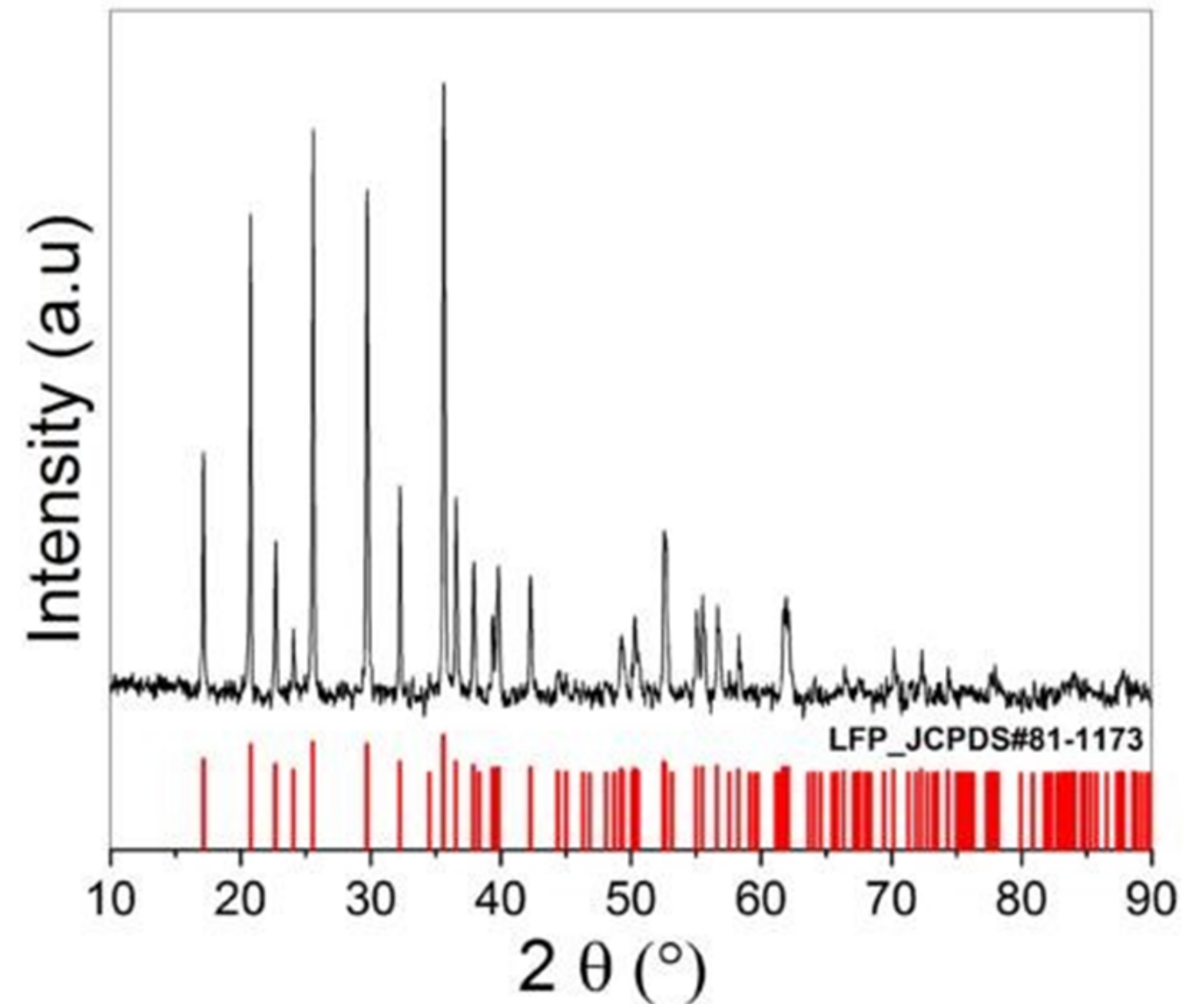
Marketing place a vital role in promoting our business and mission,

LFP Solution



In our laboratory we have applied the solid state, sol gel and co-precipitation synthesis methods to fabricate LFP/C, LCO, LMO, and NMC cathodes materials for Lithium-ion batteries (LIBs).

This Figure shows the X-ray diffraction (XRD) pattern of LiFePO₄/C prepared in Starz Energies lab. The experimental data can be indexed to single olivine phase with a Pnma space group, without signs and traces of impurities (JCPDS81-1173).





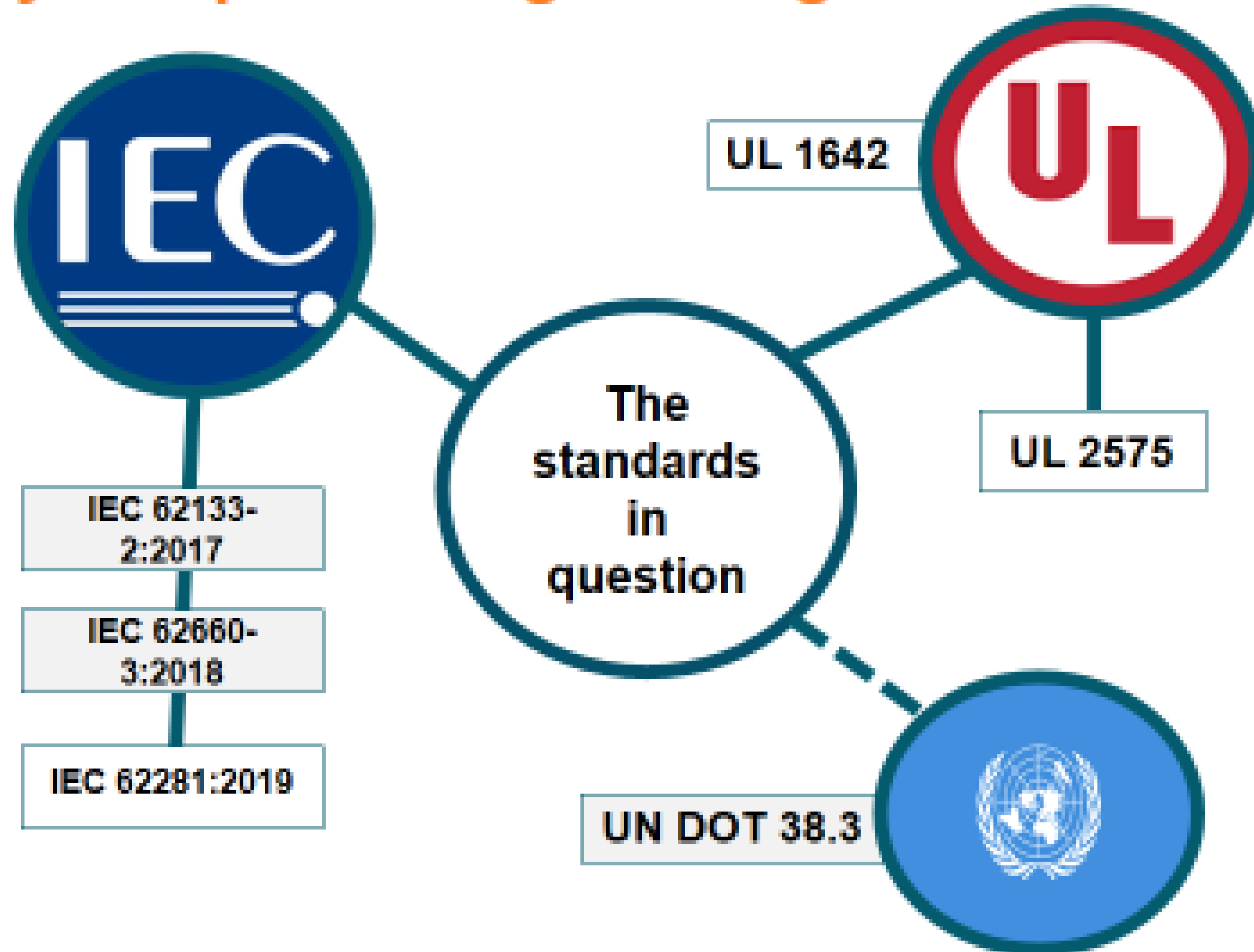
R&D MISSION

We are pursuing higher energy density, enhanced life cycle and calendar life, and better safety characteristics with cost optimization in mind.

Our R&D efforts also include the production of anodes and cathodes as core activity.

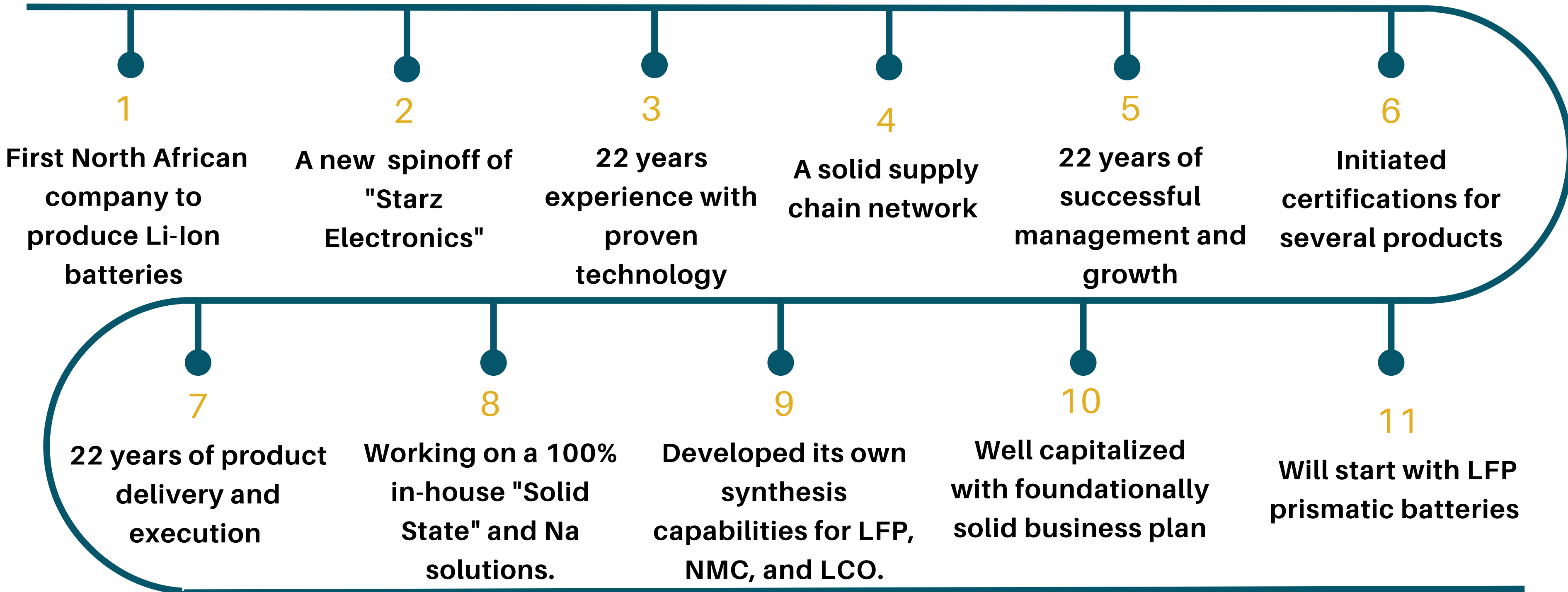
R&D MISSION

2. Third Party Sample Testing- In Progress



Executive summary

Company Highlights



Technology and R&D

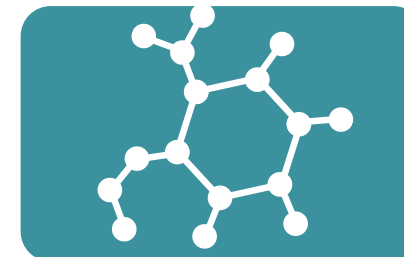
Extensive investment in R&D to advance technology



Pilot line to test and refine new technologies



Close collaboration with local universities to drive innovation



Two research labs in Tunisia for advanced research and testing

Four PHDs, two at Starz and two at partner institutions in Tunisia



Seeking new research partnerships to enhance capabilities



Market overview and opportunity



- **Very strong world demand to build a local infrastructure of Lithium-Ion battery manufacturing capacity**
- **Global Li-ion battery market growth due to increasing demand for Electric Vehicles, renewable energy storage systems, and portable electronics.**
- **Factors driving growth include government incentives for Electric Vehicles, declining cost of Li-ion batteries, and increasing investment in renewable energy.**
- **Current market is dominated by Asian manufacturers, including China, Japan, and South Korea.**
- **Key players in the market include Contemporary Amperex Technology (CATL), LG Chem, Samsung SDI, and Panasonic.**

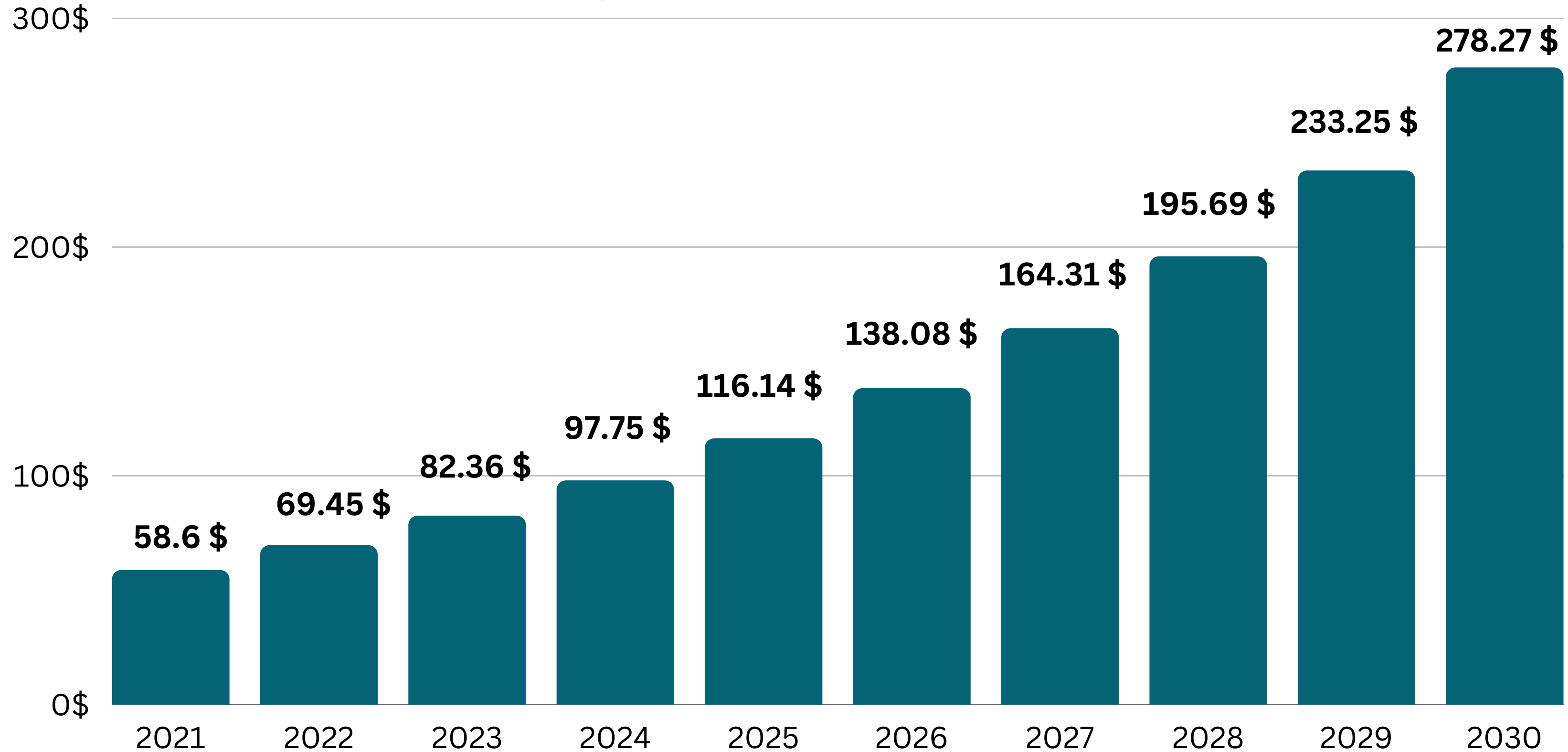
Very Rapidly Growing Market



STARZ ENERGIES

The market size for lithium-ion batteries has been growing rapidly in recent years

Lithium-ion Battery World Market Size, 2021 to 2030 (USD Billion)



Endless potential for growth driven by these rapidly expanding sectors

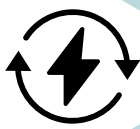
**NOW DOMINATED BY
EASTERN ASIAN
SUPPLIERS**



EV production



IoT (Internet of Things) gadgets



**Home, commercial, and industrial reliance on
renewable energy storage**



Mobile devices



5G and telecommunications infrastructures

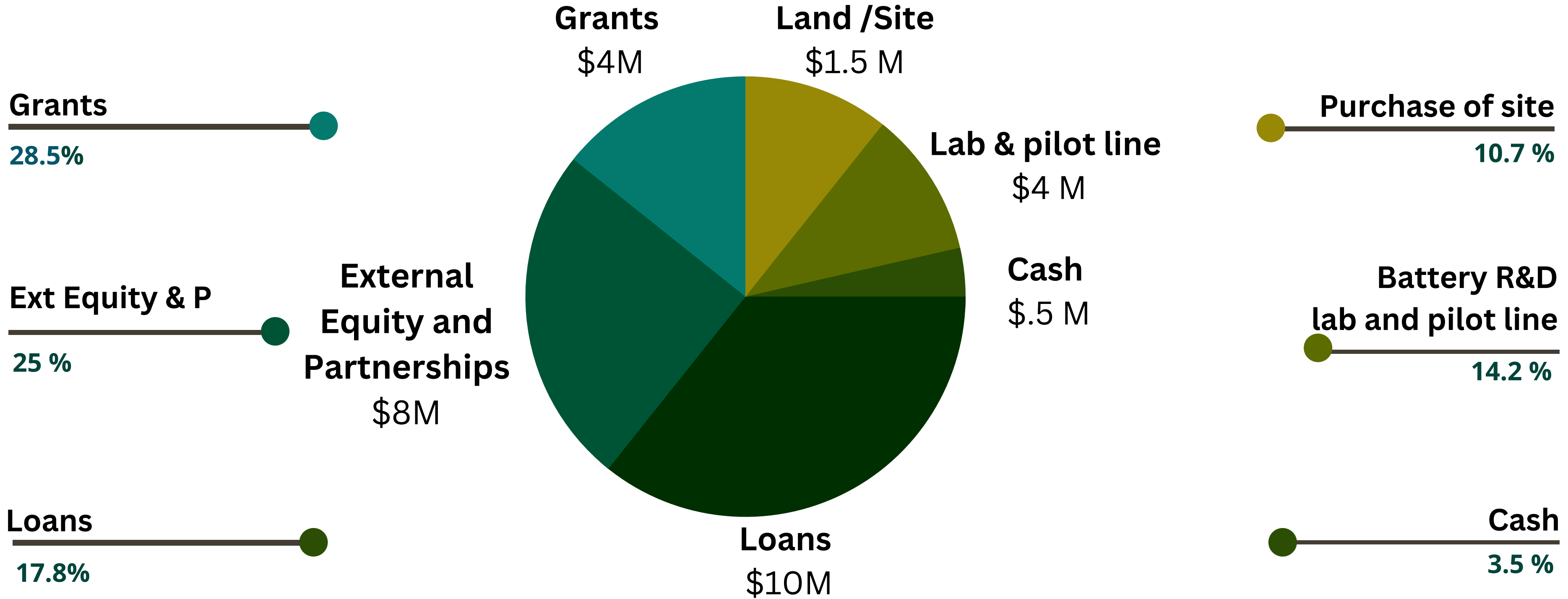


Use of eBikes

First year Sources of Investment US \$ 28M



STARZ ENERGIES



Grants
28.5%

Ext Equity & P
25 %

Loans
17.8%

Purchase of site
10.7 %

**Battery R&D
lab and pilot line**
14.2 %

Cash
3.5 %

- \$6M in personal investment
- Land/Plant purchase under revue

- Long term equity program that keeps up with rapid growth

Investment By Year

IN \$US

Type of Investment	Year 1	Year 2	Year 3	Year 4	Year 5
Building renovation	\$ 2,500,000	\$ 2,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000
Production machinery & equipment	\$ 12,000,000	\$ 15,000,000	\$ 20,000,000	\$ 25,000,000	\$ 28,000,000
Furniture, fixtures & equipment	\$ 1,500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000
Total Projected Capital Investments	\$ 16,000,000	\$ 18,000,000	\$ 22,000,000	\$ 27,000,000	\$ 30,000,000

5 year total capital investment	US \$113,000,000
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Revenue and growth projections

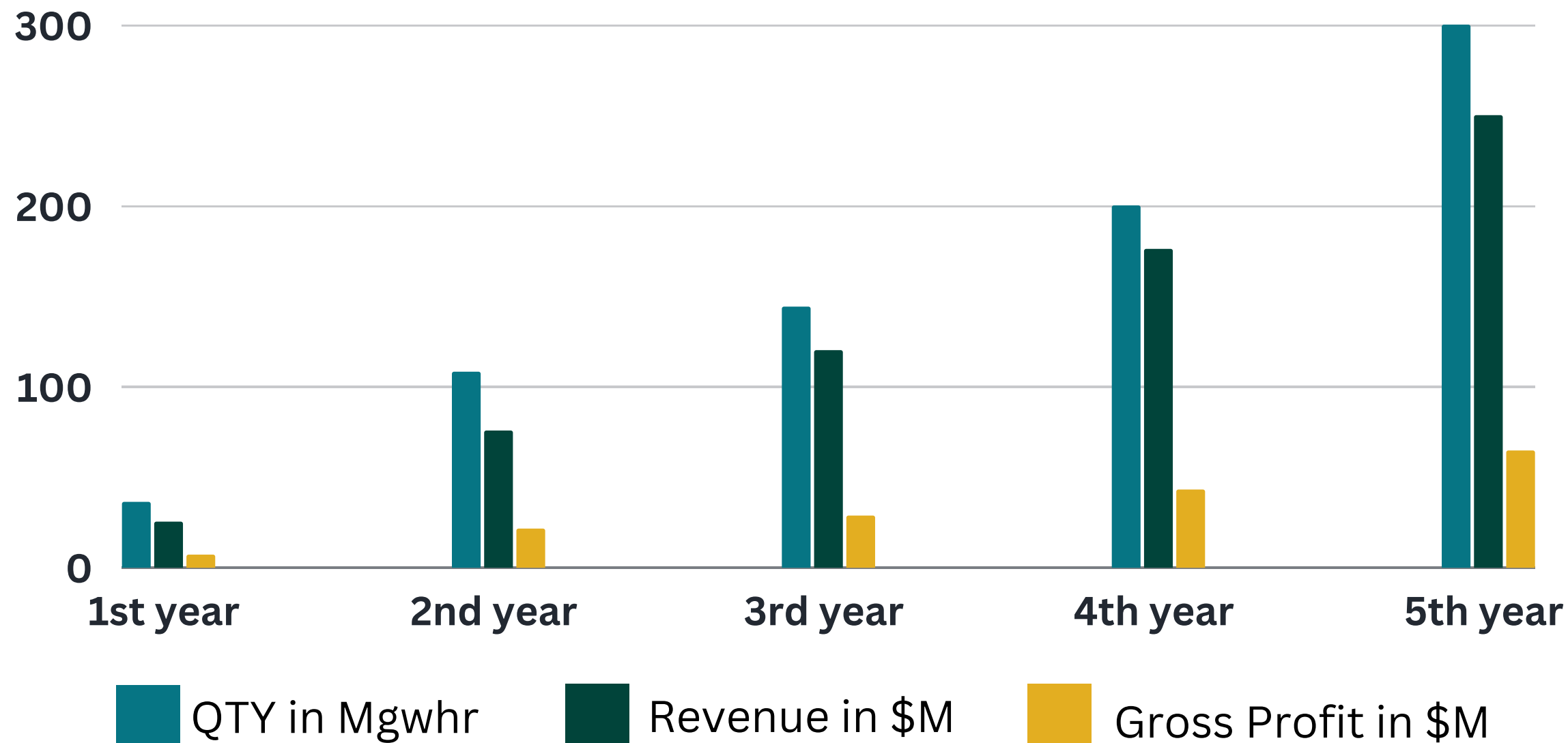


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Revenue and growth projections

Steady revenue growth is projected over the next 5 years, with an estimated revenue of US \$250 Million/yr by year 5.

30% Average gross profit increase/yr.



Growth strategy

- Main growth coming from Eastern Asia supply replacement.
- Use of automated production lines.
- Continue to invest in new state-of-the-art equipment and expand manufacturing capacity.
- Increased marketing efforts.
- Establish partnerships with key customers and distributors.
- Explore opportunities to enter new markets and industries.
- Focus on R&D and new technologies.

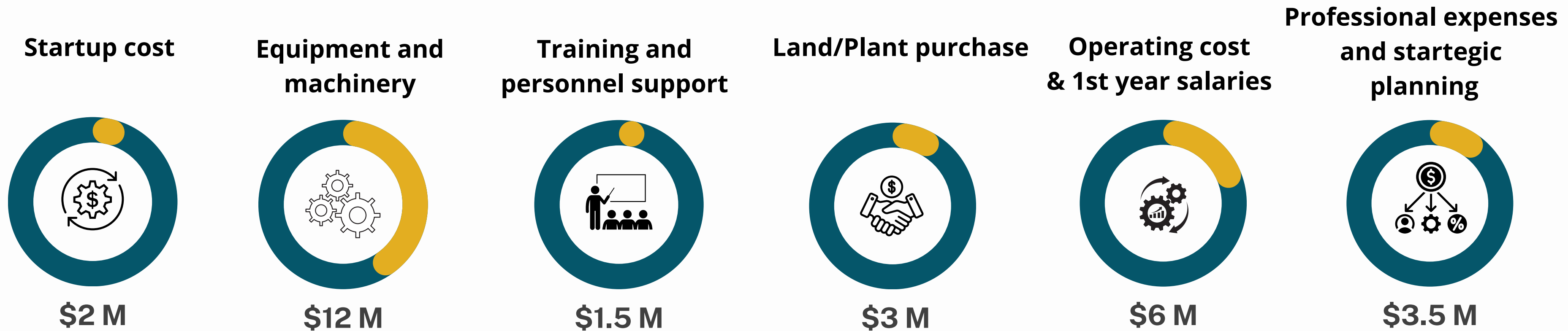
First Year Use of Funds

In US \$



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Total 1st year projected investment of about \$28M



Number of employees
1st year

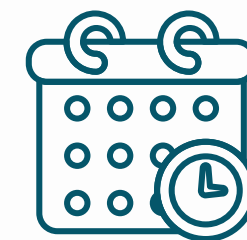
180



Average cost per hour

Varies widely with
positions

From \$5 to over \$40



Number of shifts per day

2

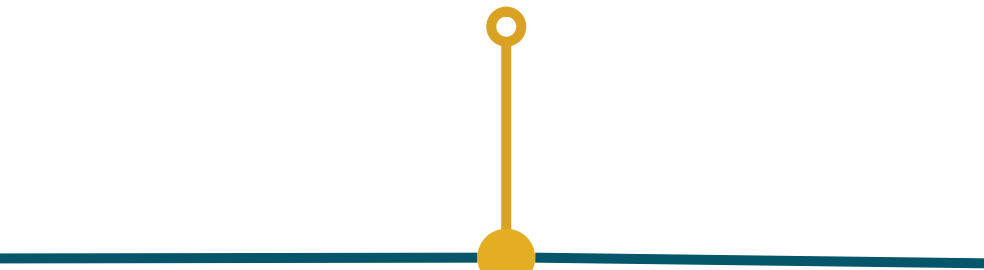
Competitive landscape

We differentiate ourselves through our :

Vertically integrated production process with in-house chemical synthesis, assembly, injection molding, final assembly, testing, and packaging.

Capability to build and maintain own production machines and molds, less downtime.

22 years of manufacturing experience and execution.



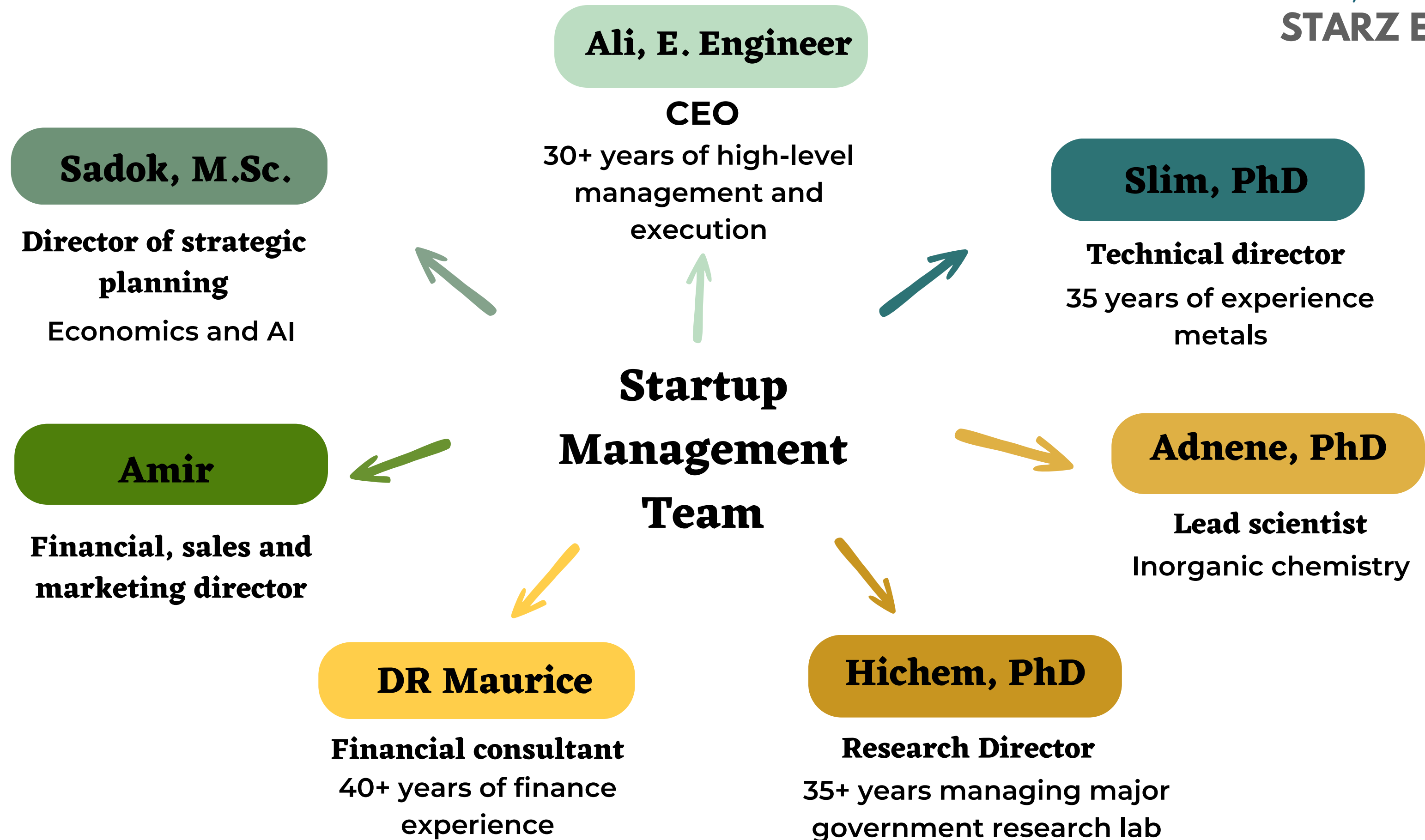
R&D

US Made -
Faster time to
customers

Competitive US made
alternative to Eastern Asia
suppliers

Starz Energies offers a local solution to
potential supply chain disruptions and
price increases caused by Lithium Ion
battery transport restrictions.

Highly professional Management Team



Community commitment



1

Partner with local schools for internships, apprenticeships, and co-op programs.

2

Host job fairs and partner with employment agencies to connect with potential employees.

3

Provide training and education programs for job positions available at the plant.

4

Establish an inclusive workplace culture valuing all employees' perspectives and experiences.

5

Collaborate with local organizations to support community development.

6

Competitive wages, benefits, and advancement opportunities.

7

Implement sustainable and environmentally friendly practices.

Risks challenges and solutions

Local US availability of raw material supply chain and foreign disruptions



Rapid technological advancements and the need to stay up-to-date



Intense R&D competition from established and new companies



Proven capability to navigate high growth rates



Currency geopolitical risks impacting the global supply market is solved when creating a national supply chain



The general industry battery safety and environmental concerns have been addressed and studied



Experienced management leadership overcomes dependence on key personnel and talent retention in this the ever-expanding business

Exit strategy and return opportunities on investment



STARZ ENERGIES

Conduct an IPO and become a publicly traded company

Merge with another company in the same or related industry



Family Succession

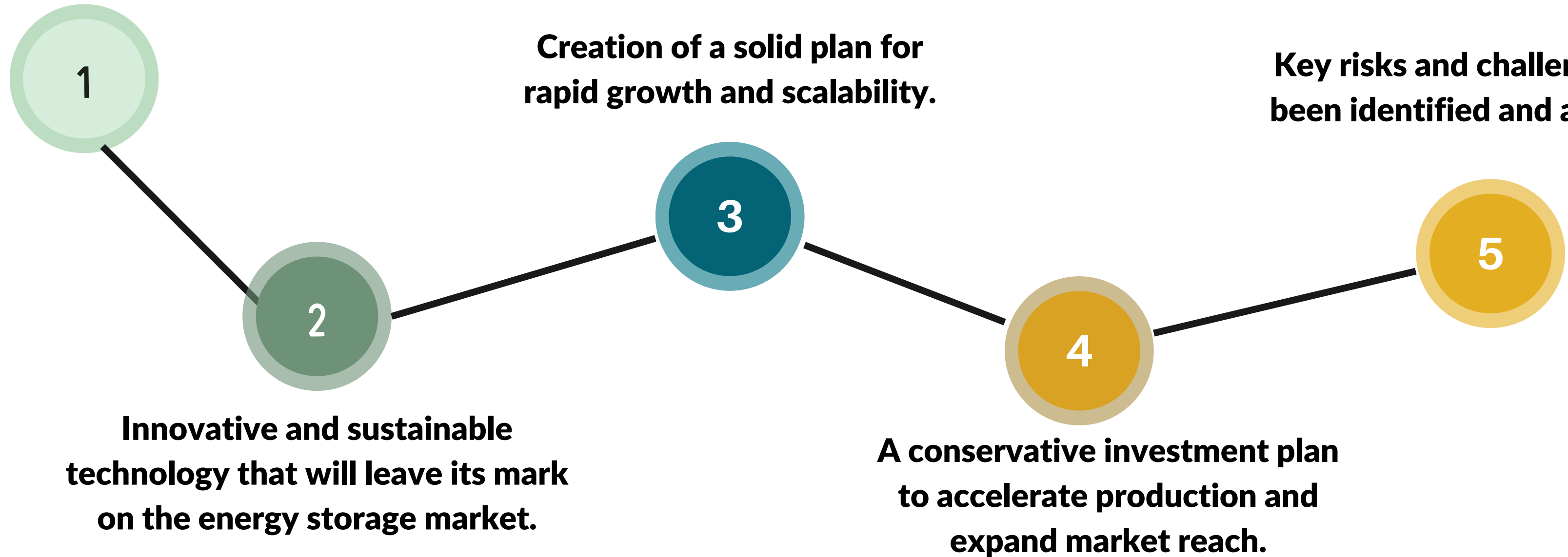
Sell the company to a larger corporation or competitor in the industry

Opportunities and conclusion



STARZ ENERGIES

Reliance on state-of-the-art manufacturing technology



Be a part of a groundbreaking startup that is poised for success. Invest in our company today and reap the rewards of our growth and profitability.



Thank You



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