

DOCKETED

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California Energy Commission

SB X1-2 Implementation – Forms Demonstration

June 15, 2023



Opening Remarks





Housekeeping

Questions are welcome during the demonstration.

Zoom:

- Use the “raise hand” feature

Zoom/phone participants, when called upon:

- Your microphone will be opened
- Unmute your line
- Spell your name for the record, begin [comments](#)



Overview

- 1. Data Forms**
- 2. Form Reporting Frequency**
- 3. Updated Instructions**
- 4. Demonstration**
- 5. Submittal**
- 6. Public Comments**



Data Forms

Costs vs. Profits

Informs the question of whether a refiner margin should be set

Forms:

- **CEC M1322 - Monthly Refining Margin Report**

Market Analysis

Informs the question of whether there is market manipulation

Forms:

- **CEC Form D354_I - Daily Spot Contract Report**
- **M700_California Imports, Exports, and Intrastate Movements Monthly Report**

Maintenance

Provides insights on timing of planned outages

Forms:

- **CEC Form EDR_m1 - California Refinery Planned Refinery Maintenance and Turnaround Report**
- **CEC Form EDR_m4A - California Refinery Unplanned Refinery Maintenance and Turnaround Initial Report**
- **CEC Form EDR_m4B - California Refinery Unplanned Refinery Maintenance and Turnaround Final Report**

Other Data

Provides additional insight

Forms:

- **CEC W700_96j - 96 Hour Planned Import Report**
- **Company Information Tab**



Form Reporting Frequency

CEC Form D354_I - Daily Spot Contract Report

- Frequency: Daily. Report of previous day activity. Effective date: June 26. First Report: July 26

CEC W700_96j - 96 Hour Planned Import Report

- Frequency: 96 hours before import event. Effective date: June 26. First Report: June 26

CEC M1322 - Monthly Refining Margin Report & M700_Import_Export_Intrastate

- Frequency: Monthly. Effective date: June 26. First Report: July 31 (first full month August 30)

CEC Form EDR_m1 - California Refinery Planned Refinery Maintenance and Turnaround Report

- Frequency: 120 days before event. Effective date: June 26. First Report: June 26 (for any event that will occur by October 24)

CEC Form EDR_m4A - California Refinery Unplanned Refinery Maintenance and Turnaround Initial Report & CEC Form EDR_m4B - California Refinery Unplanned Refinery Maintenance and Turnaround Final Report

- Frequency: 48 hours after event & completion of work. Effective date: June 26.

Company Information Tab

- Frequency: With all reports. Effective date: June 26. First Report: June 26

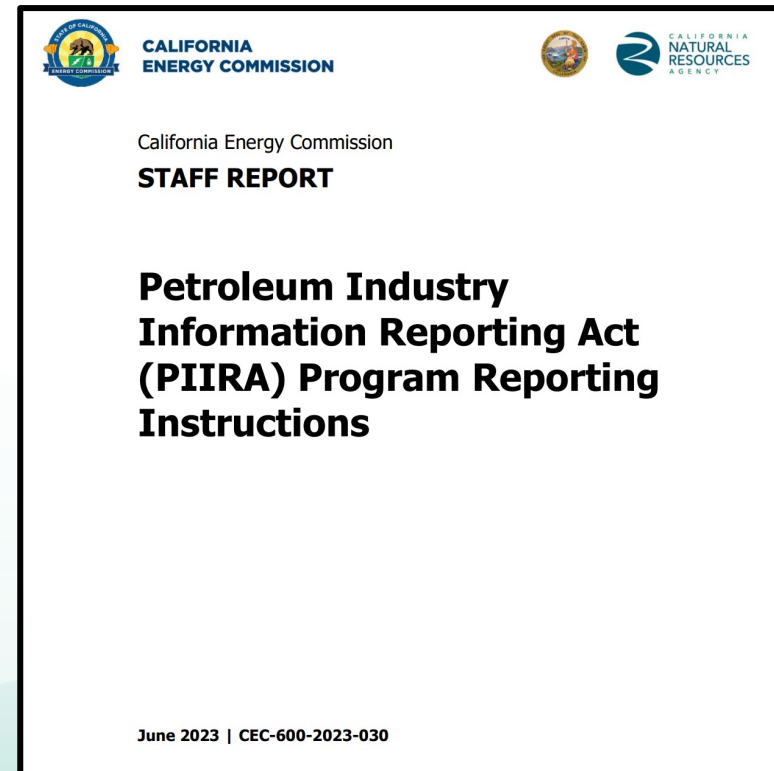


Updated Instructions

The updated instructions are available on the SB X1-2 docket at <https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-SB-02>.

Requirements listed in document.

Staff is considering a FAQ to support reporting requirements.





Demonstration





Demonstration of Form Completion

- Company Information Tab
- M700_Import_Export_Intrastate
- M1322
- W700 96_j
- D354_I
- EDR_m1
- EDR_m4a
- EDR_m4b



Submittal



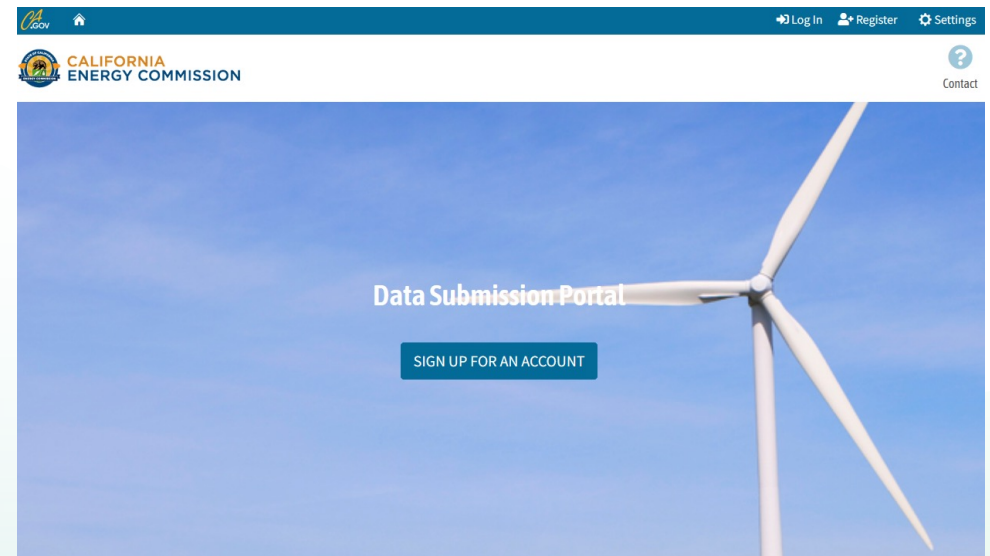


Data Submission Portal

A secure website for submitting data to the Energy Commission

- Built on industry-leading cloud services
- Encryption in transit and at rest
- Mandatory multifactor authentication
- Efficient for users and staff
- New home for all PIIRA submissions

<https://datasubmission.energy.ca.gov/>





Account Creation and Access

Each individual submitter must have an account and be authorized to access the PIIRA app



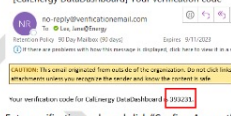

Draft user guide available on SB X1-2 docket:

1. Accounts can be created *now*.
2. Have your govt affairs representative send list of emails for approved submitters to ryan.eggerts@energy.ca.gov for pre-authorization.

If access not pre-authorized, will have option to request when app is live.

Data Submission Portal – User Guide

Create an Account

1. Navigate to <https://datasubmission.energy.ca.gov/> and click to create your account.

2. Fill out the Account details and click "Register".

3. Check your email for an account verification code.

4. Enter verification code and click "Confirm Account" to complete registration.


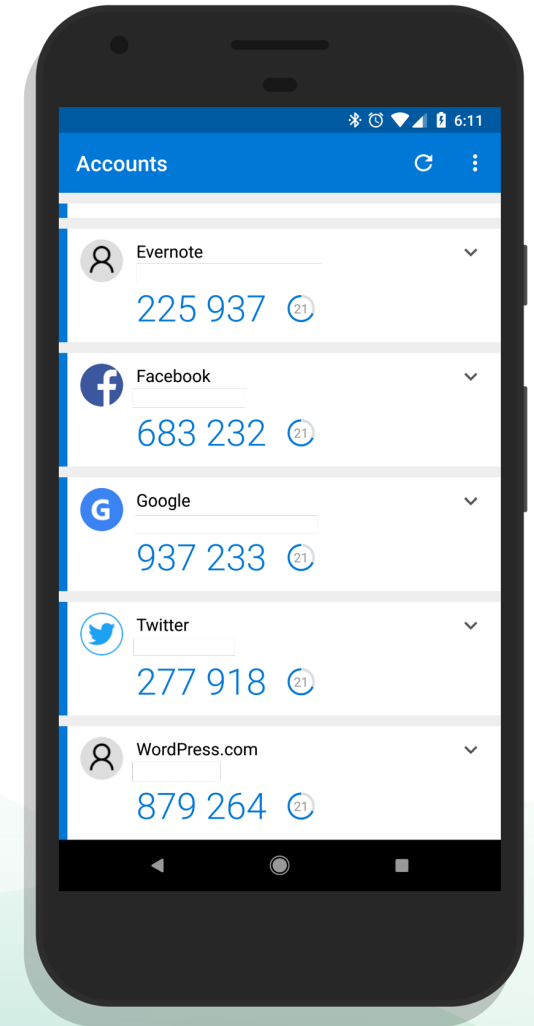


Multifactor Authentication

- Rolling out MFA with PIIRA app on June 23rd.
- Existing users must configure MFA in order to access the PIIRA app.

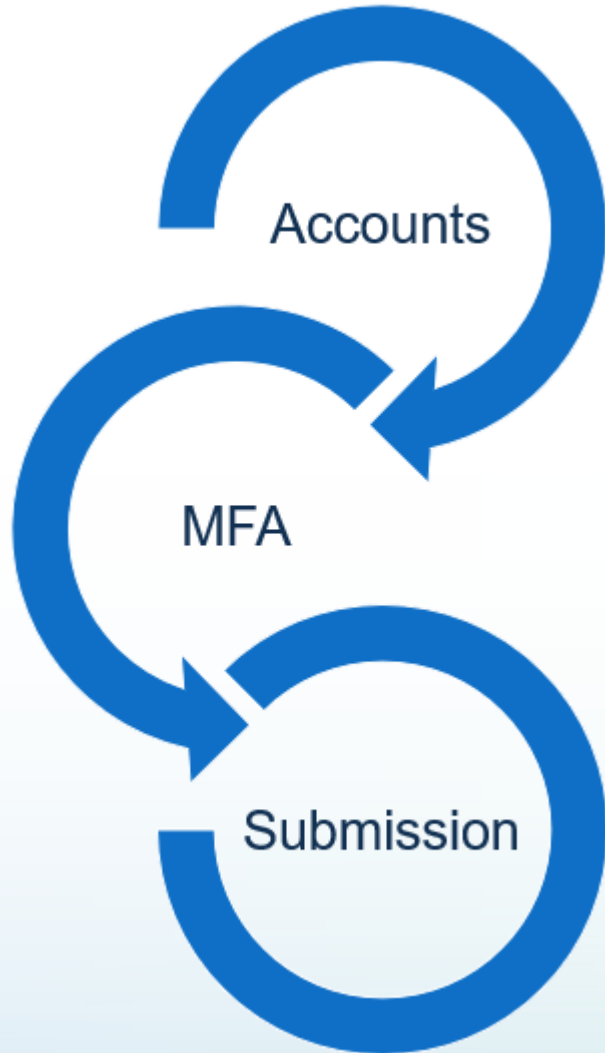
The CEC is utilizing only token-based authentication

You will need a token-based authenticator app, such as official authenticator apps from Microsoft, Google, or Authy.





Timeline to Submission



Now

- Create your Data Submission Portal accounts early!
- Send list of approved users to Ryan Eggers for pre-authorization.

6/23

- PIIRA app goes live with MFA.
- Configure MFA and request access if you didn't send list.

6/26

- First reporting deadline.



Questions?

**All comments can be submitted to
the Docket: [23-SB-02](#)**



Public Comments

Zoom:

- Use the “raise hand” feature

Telephone:

- Dial *9 to raise your hand
- *6 to mute/unmute your phone line. You may also use the mute feature on your phone.

Zoom/phone participants, when called upon:

- Your microphone will be opened
- Unmute your line
- Spell your name for the record, begin comments

Limited to 1 representative per organization.

3-Minute Timer

