

DOCKETED	
Docket Number:	23-LMS-01
Project Title:	Load Management Standards Implementation
TN #:	250547
Document Title:	Load Management Standards Compliance Timeline
Description:	N/A
Filer:	Stefanie Wayland
Organization:	California Energy Commission
Submitter Role:	Commission Staff
Submission Date:	6/7/2023 5:14:16 PM
Docketed Date:	6/8/2023



California Energy Commission Load Management Standards Compliance Schedule (2023-2027) As of May 31, 2023

This schedule of the key Load Management Standards (LMS) adoption and compliance dates is being provided to support regulated parties in complying with **California Code of Regulations, Title 20, Division 2, Chapter 4, Article 5, Sections 1621-1625**. See the referenced code for more information.

Submission to the LMS docket (23-LMS-01

<https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=23-LMS-01>)

satisfies the requirement for all documents to be submitted to the Executive Director or California Energy Commission (CEC).

Note that the entities follow two slightly different schedules, one for Large IOUs and another for Large POUs and Large CCAs.

Large IOUs are defined as: San Diego Gas and Electric Company, Southern California Edison Company, and Pacific Gas and Electric Company.

Large POUs are defined as: Los Angeles Department of Water and Power and Sacramento Municipal Utility District.

Large CCAs are defined as: Clean Power Alliance of Southern California, East Bay Community Energy, Marin Clean Energy, Central Coast Community Energy, Silicon Valley Clean Energy Authority, San Jose Clean Energy, Peninsula Clean Energy Authority, CleanPowerSF, Sonoma Clean Power Authority, San Diego Community Power, Pioneer Community Energy, Valley Clean Energy, and any community choice aggregator that provides in excess of 700 GWh of electricity to customers in any calendar year.

SCHEDULE

April 1, 2023

Effective date for amended LMS. This date started the clock on the compliance dates established in the regulations.

July 1, 2023

Large IOUs, Large POUs, and Large CCAs upload their existing time dependent rates to MIDAS. Deadline revised for Large IOUs and Large CCAs per May 31, 2023 CEC order:

<https://efiling.energy.ca.gov/GetDocument.aspx?tn=250450&DocumentContentId=85205>

NOTE: MIDAS has continuously been available for uploads since August 2021. Ongoing improvements to MIDAS do not affect access for rate uploads. For any uploading issues or questions, contact midas@energy.ca.gov.



California Energy Commission Load Management Standards Compliance Schedule (2023-2027) *As of May 31, 2023*

October 1, 2023

Large IOUs submit their compliance plans to the CEC's Executive Director for review and potential approval at a CEC business meeting. Large IOUs submit annual reports to the CEC's Executive Director, beginning one year after approval of their compliance plans.

Large POU's submit their compliance plans to their rate-approving bodies who must adopt the compliance plans at public hearings within 60 days after submittal. Large POU's are encouraged to submit their compliance plans to the docket (23-LMS-01) when they submit their plans to their rate-approving bodies. Within 30 days of rate-approving body adoption, Large POU's submit their plans to the CEC's Executive Director for review and potential approval at a CEC business meeting. Large POU's submit annual reports to the CEC's Executive Director, beginning one year after approval of their compliance plans by their rate-approving bodies.

April 1, 2024

Large IOUs, Large POU's, and Large CCAs provide customers access to their Rate Identification Numbers (RINs).

Large CCAs submit their compliance plans to their rate-approving bodies who must adopt the compliance plans at public hearings within 60 days after submittal. Large CCAs are encouraged to submit their compliance plans to the docket (23-LMS-01) when they submit their plans to their rate-approving bodies. Within 30 days of adoption, Large CCAs submit their plans to the CEC's Executive Director for review and potential approval at a CEC business meeting. Large CCAs submit annual reports to the CEC's Executive Director for approval, beginning one year after approval of their compliance plans by their rate-approving bodies.

October 1, 2024

Large IOUs, Large POU's, and Large CCAs submit the single statewide standard tool to the CEC for approval at a business meeting.

Large IOUs, Large POU's, and Large CCAs submit a list of load flexibility programs they deem cost-effective to the CEC's Executive Director.

January 1, 2025

Large IOUs apply to their rate-approving bodies for approval of at least one marginal cost-based rate, for each customer class.



**California Energy Commission Load Management Standards
Compliance Schedule (2023-2027)
*As of May 31, 2023***

April 1, 2025

Large POUs apply to their rate-approving bodies for approval of at least one marginal cost-based rate.

July 1, 2025

Large CCAs apply to their rate-approving bodies for approval of at least one marginal cost-based rate. Rate can be one offered by Large IOU whose service area the CCA is located in.

April 1, 2026

Large POUs offer customers voluntary participation in either a marginal cost-base rate developed, if approved by the rate-making body, or cost-effective programs.

October 1, 2026

Large POUs to review their compliance plans at least once every three years after adoption.

January 1, 2027

Large IOUs offer customers voluntary participation in a marginal cost-based rate, if approved by their rate-approving bodies, or cost-effective programs if such rate is not yet approved.

April 1, 2027

Large CCAs to review their compliance plans at least once every three years after adoption.

July 1, 2027

Large CCAs offer customers voluntary participation in a marginal cost-based rate, if approved by their rate-approving bodies, or cost-effective programs if such rate is not yet approved.