

DOCKETED

Docket Number:	22-DATA-01
Project Title:	Energy Efficiency Program Data Collection from Non-Utility PACE Programs - Annual Reporting
TN #:	248148
Document Title:	Forms and Instructions for Submitting Non-Utility PACE Data
Description:	PowerPoint slides for PACE webinar on how to submit forms
Filer:	Cynthia Rogers
Organization:	California Energy Commission
Submitter Role:	Public Agency
Submission Date:	12/19/2022 9:30:18 AM
Docketed Date:	12/19/2022



Forms and Instructions for Submitting Non-Utility PACE Data

Cynthia Rogers and Ingrid Neumann, Ph. D.
December 19, 2022



Agenda

- Introductions
- Housekeeping
- Background
- Purpose
- Instructions
- Declaration Page
- PACE Form
- Instructions (cont)
- Docket Procedures
- Important Dates
- Questions



Housekeeping

- Documents and presentations for this workshop are available at the [Docket No. 22-DATA-01](#)
- This workshop is being recorded. The recording will be available on [CEC website](#) after workshop.
- Virtual participation through Zoom -
 - Use the “raise hand” or Q&A feature to ask questions
- Telephone participants -
 - Press *9 to raise your hand
 - Press *6 to mute/unmute



Background

- PACE was signed into law in 2008.
- A PACE program provides financing for a variety of measures including energy efficiency and renewable improvements on real property.
- These projects are repaid through property taxes.
- Residential and non-residential customers can use PACE financing.



Purpose

- The CEC is directed by California Code of Regulations, title 20, section 1312 to annually collect PACE-financed project data.
- This data will help inform CEC staff analyses towards meeting energy efficiency targets under the SB 350 goal of doubling energy efficiency savings by 2030.



Instructions

Form CEC-1312 Instructions

- **Who must file:** Each PACE program administrator doing business in California.
- **When to file:** January 15, 2023
- **How to file:** Submit file forms and declaration page to PACE@energy.ca.gov or CEC's e-commenting page for this [Docket No. 22-DATA-01](#) at <https://efiling.energy.ca.gov/EComment/EComment.aspx?docketnumber=22-DATA-01>.
- **Confidentiality:** Please complete [CEC-13 form](#).
- **For what period:** Previous fiscal year



Pace Form – Declaration Page

<https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=22-DATA-01>

Sample Declaration

[Replace the Blue Print with your company information.]

Declaration Statement

Person submitting the Report:

John Smith
ABC, Inc.
1516 9th Street
Sacramento, CA 95814
Phone: (888) 777-7777 fax (888) 777-5555
Email: abc@com
www.abc.com

Company responsible for submitting the Report:

DEF Power
1212 Orange Street
San Francisco, CA 94115
Phone: (415) 234-5678 Fax (415) 234-2345
Email: def@.com
www.def.com

I certify under the penalty of perjury of the laws of the State of California that I am authorized by **DEF Power** to submit the enclosed report. This report fulfills the requirement for CCR, Title 20, Section 1312 (a) for the period beginning **BEGINNING DATE** and ending **END DATE**. The matters contained in this report are, to the best of my knowledge and belief and based on diligent investigation, true, accurate, complete and in compliance with these regulations.

Signed **Name, Position Title**

Date of Submittal

Signed declaration to be submitted to: California Energy Commission

1. via email to PACE@energy.ca.gov as a PDF attachment to attention Cynthia Rogers or;
2. via CEC Dockets at Docket 22-DATA-01



PACE Form

<https://efiling.energy.ca.gov/Lists/DocketLog.aspx?docketnumber=22-DATA-01>

CEC-1312 Energy Efficiency Program Data Collection from Non-Utility PACE Programs (revised Nov. 2022)

PACE Program Administrator Name:

Name and Title of Person Submitting Form:

Reporting Timeframe (mm/dd/yyyy to mm/dd/yyyy):

Original Form Submitted (mm/dd/yyyy):

Revised Form Submitted (mm/dd/yyyy):

	1) Program name	2) Sector Indicator	3) Building Type*	4) Project ID	5) Assessor's parcel number (APN)	6) Project Address	7) Project Start Date	8) Project Completion Date	9) Measure Types	10) Measure Specifications*	11) Renewable Energy (Self-Generation) Indicator
Project 1											
Project 2											

Please add additional rows as necessary.

* Denotes optional field.



Instructions (cont)

Form CEC-1312 Instructions

- 1) Program name
- 2) Sector Indicator
- 3) Building Type*
- 4) Project ID
- 5) Assessor's parcel number (APN)
- 6) Project Address



Instructions (cont)

Form CEC-1312 Instructions

7) Project Start Date:

8) Project Completion Date:

9) Measure Types:

10) Measure Specifications*:

11) Renewable Energy (Self-Generation)
Indicator:



Docket Procedure

- Submit written comments and PACE data forms to **Docket No. 22-DATA-01** at **<https://efiling.energy.ca.gov/EComment/EComment.aspx?docketnumber=22-DATA-01>**.
- Request confidentiality using **CEC-13 form**.



Important Dates

- Written comments may be submitted to the Docket Unit by 5:00 pm on January 5, 2023.
- The PACE data forms are due on or before 5:00 pm on January 15, 2023.



Questions?

Please email questions to:

PACE@energy.ca.gov



Thank you!