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CALIFORNIA ENERGY COMMISSION

COMMISSIONER WORKSHOP

In the matter of,)	Docket No. 17-MISC-01
)	
California Offshore)	RE: Offshore Wind
<u>Renewable Energy</u>)	

Notice of Lead Commissioner Workshop on Assembly Bill
 525: Offshore Wind Maximum Feasible Capacity and
 Megawatt Planning Goals for 2030 and 2045

IN PERSON AND REMOTE VIA ZOOM VIRTUAL MEETING

Warren-Alquist State Energy Building
 Art Rosenfeld Hearing Room
 1516 9th Street
 Sacramento, CA 95814

MONDAY, JUNE 27, 2022

9:30 A.M.

Reported By:
Martha Nelson

APPEARANCES

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 Siva Gunda, Vice-Chair, California Energy Commission
 Clifford Rechtschaffen, Commissioner, California Public Utilities Commission
 Genevieve Shiroma, Commissioner, California Public Utilities Commission
 Alice Reynolds, President, California Public Utilities Commission
 John Reynolds, Commissioner, California Public Utilities Commission
 Neil Millar, Vice-President, California Independent System Operator
 Scott Morgan, Chief Deputy Director, Governor's Office of Planning and Research

Presenters and Roundtable Participants

In-Person

Michael Gerace, Yurok Tribe
 Jacqueline Moore, Pacific Merchant Shipping Association
 Priya Sreedharan, GridLab
 Amol Phadke, U.C. Berkeley, Goldman School of Public Policy
 Molly Croll, Avangrid Renewables
 Kim Delfino, Earth Advocacy
 Scott Flint, California Energy Commission
 Jennifer Mattox, California State Lands Commission
 Jenn Eckerle, Ocean Protection Council
 Steve Chung, Department of Defense

Via Zoom

Mark Gold, Ocean Protection Council
 Amanda Cousart, California Coastal Commission
 Nicole Hill, The Nature Conservancy
 Walt Musial, National Renewable Energy Laboratory
 Nathan Barcic, California Public Utilities Commission
 Mike Conroy, Pacific Coast Federation of Fishermen's Associations
 Scott Morgan, Governor's Office of Planning and Research
 Chris Potter, California Department of Fish and Wildlife
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INDEX

	Page
Welcome and Housekeeping	
Rhett deMesa, California Energy Commission	6
Roundtable Introductions	10
Presentations on Offshore Wind Resource Studies	
Scott Flint, California Energy Commission	16
Walt Musial, National Renewable Energy Laboratory	29
Nathan Barcic, California Public Utilities Commission	40
Jeff Billinton, California Independent System Operator	45
Priya Sreedharan, GridLab	50
Amol Phadke, Goldman School of Public Policy	61
Nicole Hill, The Nature Conservancy	72
Roundtable Discussion	82
Welcome Back	108
Perspectives on Planning for Offshore Wind Under AB 525	
Remarks from Online Participants	109
Steve Chen	110
Michael Gerace	113
Jacqueline Moore	115
Molly Croll	119
Kim Delfino	123
Mike Conroy	129
Jana Ganion	133
Sofia Magallon	137
Question, Answer, and Discussion	141
Public Comments	174
Closing Remarks	221
Adjournment	228
Reporter's Certificate	229
Transcriber's Certificate	230

P R O C E E D I N G S

1 June 27, 2022

9:33 A.M.

2 MS. DEMESA: Welcome and good morning. We're
3 going to give it a minute for folks joining us remotely
4 to enter the webinar.

5 (Pause)

6 We have a pretty good flow of folks coming in.

7 (Pause)

8 Think we're slowing down a little bit, so
9 we'll go ahead and get started. Good morning, I'm
10 Rhetta deMesa with the Energy Commission's Siting,
11 Transmission, and Environmental Protection Division.
12 Welcome to today's workshop, focused on Assembly Bill
13 525, and the requirement for the CEC to establish
14 offshore wind planning goals for 2030 and 2045.

15 Before we begin, I'm going to go over a few
16 housekeeping items. First, this meeting is being
17 recorded and being held both remotely and in-person to
18 improve public access. For those of you joining us
19 remotely, to make the workshop more accessible, Zoom's
20 closed captioning has been enabled. Remote attendees
21 can use this service by clicking on the live transcript
22 icon, and then choosing either show subtitle, or view
23 full transcript.

24 The closed captioning service can be stopped

1 by exiting out of the live transcript or selecting the
2 hide subtitle icon. Closed captioning cannot be exited
3 by phone. Workshop materials can be located on the CEC
4 website, which can be accessed by those in the room
5 using the QR code labeled "workshop materials," located
6 in the back of the room near the entrance.

7 For those of you online, we will drop the link
8 to the workshop materials into the chat. For those of
9 you joining in-person today, restrooms are located
10 outside of the Rosenfeld room to the left, to the P — to
11 the left near the P Street exit. In case of an
12 emergency, please follow the CEC staff to the Roosevelt
13 Park, located diagonally across from the Warren-Alquist
14 State Energy Building.

15 Next, slide please.

16 Next, when we get to the public comment
17 portion of our agenda, we will start with those in the
18 room followed by those online. For those in the room
19 that would like to make public comment, please sign up
20 through the QR code labeled, "In Person Public Comment,"
21 located in the back of the room near the entrance. If
22 you are unable to use the QR code for any reason, you
23 may also fill out a blue card located on the table in
24 the back of the room and walk it over to Dorothy from
25 our Public Advisor's Office. Dorothy is in the corner

1 over there.

2 (Pause)

3 For those of you on the Zoom that would like
4 to make a public comment, we will be using the raised
5 hand feature today, which looks like a high-five. For
6 those of you joining by phone, please press star-nine to
7 raise your hand, and then star-six to mute and unmute.
8 Please also note that the chat feature is not available
9 today.

10 A few more notes on public comment. Public
11 comment will be at the end of the meeting. Comments may
12 be limited to three minutes or less per speaker. We'll
13 show a timer on the screen, and we'll alert you when
14 your time is up. All comments will become part of the
15 public record.

16 Next slide, please.

17 I'm briefly — next slide, there we go. I'm
18 briefly going to go over our agenda for today. The
19 workshop this morning is going to be held in a
20 roundtable format. We'll start with introductions from
21 our roundtable participants. We have a full agenda
22 today, so we ask that introductions are brief, and
23 limited to your name and affiliation.

24 Following introductions, we'll hear
25 presentations from our study presenters on several

1 offshore wind resource modeling studies. And then,
2 we'll hear remarks from our other invited roundtable
3 guests joining us today. At the conclusion of the
4 roundtable we will have public comment, and we'll wrap
5 up with closing remarks from our agency principals.

6 Next slide, please.

7 Finally, before I hand it over to Commissioner
8 Vaccaro to start the roundtable introductions, I want to
9 share a few guidelines for our roundtable participants
10 this morning. First, as previously mentioned and just
11 as a reminder, introductions should be limited to your
12 name and affiliation. Also, any time you are speaking,
13 please start with your name and affiliation. And make
14 sure you are speaking clearly into the microphone for
15 those participating virtually, as well as for our court
16 reporter.

17 Please participate respectfully, which
18 includes maintaining speaking order. Our roundtable
19 facilitator will help mind the queue. We want to be
20 sure we have time to hear from all of our participants
21 today, so please adhere to time limits during
22 presentations and remarks.

23 We'll be providing timing queues to help keep
24 us on track. We ask that you please keep your questions
25 and comments on topic. Finally, we have designated

1 periods throughout the morning for questions and answers
2 and discussion. So, please hold your questions and
3 comments until those times. With that, I'm going to
4 turn it over to Commissioner Vaccaro to start
5 introductions.

6 COMMISSIONER VACCARO: Great. Thank you,
7 Rhetta. So, whew. So, good morning everyone. I am
8 Kourtney Vaccaro, a Commissioner her at the Energy
9 Commission. And I would just like to warmly welcome
10 everyone who is participating in and listening to
11 today's workshop. I kind of wanted to start with, "Here
12 we are again," and here we are again, but , I'm really
13 excited about what we're going to be covering today, and
14 the opportunity to really understand some of the
15 important studies that are being discussed with respect
16 to offshore wind, and also to hear from a number of
17 stakeholder perspectives.

18 And while we've invited a number of
19 individuals to participate today, we recognize here at
20 the Energy Commission that there's so many other
21 perspectives that are important and matter too, that we
22 need to seek and that we need to learn from as we do
23 this Assembly Bill 525 work, as well as the greater and
24 broader offshore wind work here in California.

25 But today, the focus is really on the megawatt

1 offshore wind planning goals. And so, I think this is
2 an appropriate group of attendees for that. So, in —
3 one, one final thing. Just as I am excited and very
4 interested in the prospect of offshore wind, so too is
5 Chair David Hochschild here at the Energy Commission.
6 He sends his regrets, he's unable to participate today,
7 but that is of course no indication of how important he
8 believes offshore wind is for California's future.

9 So, in keeping with Rhetta's admonition, we're
10 gonna go ahead and start the introductions. I spoke a
11 little bit more, but that's just a little bit of the
12 perk of sort of being the hostess today. But, if — if
13 you would, just stay in keeping with the admonition of
14 name and affiliation, and there will be ample
15 opportunity throughout this workshop for people to
16 understand participant perspectives, roles, and the work
17 that you do and your interest in offshore wind.

18 So, I think with that, let's go ahead and
19 start introductions to my right. We'll go
20 counterclockwise. We'll start in the room first, and
21 then we'll go to the participants, principals, and
22 principal designees that are participating virtually.

23 (Pause)

24 MR. GERACE: Hello. My name's Michael Gerace,
25 I'm the Director of Planning and Community Development

1 for the Yurok tribe.

2 COMMISSIONER GUNDA: Thank you, good morning
3 everybody. My name is Siva Gunda, I'm the Vice Chair
4 for the California Energy Commission. As Commissioner
5 Vaccaro mentioned, I'm just doubling for Chair
6 Hochschild. He really sends his regrets, and he's
7 tested positive for Covid, so he didn't want to infect
8 any of us. So, thanks.

9 MS. MOORE: Hello, good morning everyone, my
10 name is Jacqueline Moore, I'm Vice President of the
11 Pacific Merchant Shipping Association, PMSA. We're a
12 trade association that represents vessels that operate
13 along the West Coast. So, very happy to be here.

14 MS. SREEDHARAN: Good morning, everybody. My
15 name is Priya Sreedharan with GridLab, and I'll be
16 presenting on one of the studies here. We're a
17 nonprofit organization based in, in Berkely, California,
18 that works across the country. Very, very nice to be
19 here.

20 MR. PHADKE: Good morning, everybody. I'm
21 Amol Phadke, I'm with the Goldman School of Public
22 Policy, UC Berkeley. I will be presenting one of the
23 studies today. Thank you.

24 MR. MILLAR: Good morning, Neil Millar with
25 the California Independent System Operator.

1 MS. CROLL: Hi, everyone, Molly Croll with
2 Avangrid Renewables. We're a developer of land based
3 and offshore —

4 (Pause)

5 UNIDENTIFIED SPEAKER: Is green —

6 MS. CROLL: Am I just — not leaning enough?
7 There we go. Okay. Sorry about that. Molly Croll with
8 Avangrid Renewables, developer of land-based and
9 offshore wind, and representing my peers in the offshore
10 industry today.

11 MS. DELFINO. Good morning, I'm Kim Delfino.
12 And, I'm here representing the views of a number of
13 conservation organizations, including Defenders of
14 Wildlife, Audubon California, NRDC, Environmental
15 Defense Center, Center for Biological Diversity, and
16 others. Thank you.

17 MR. FLINT. Good morning, I'm Scott Flint with
18 the California Energy Commission. I'm with the Siting,
19 Transmission, and Environmental Protection Division.

20 MS. MATTOX: Good morning, everyone. My name
21 is Jennifer Mattox. I serve as the Science Policy
22 Advisor and Tribal Liaison at the California State Lands
23 Commission.

24 MS. ECKERLE: Good morning. I'm Jenn Eckerle.
25 I'm the Deputy Director at the Ocean Protection Council.

1 MR. CHUNG: Good morning, everyone. Steve
2 Chung, Department of Defense.

3 MS. DEMESA: And we'll go ahead and turn to
4 our virtual participants, starting with Commissioner
5 Rechtschaffen.

6 COMMISSIONER RECHTSCHAFFEN: Good morning,
7 Cliff Rechtschaffen. I'm a Commissioner at the
8 California Public Utilities Commission.

9 MS. DEMESA: President Reynolds?

10 PRESIDENT REYNOLDS: Good morning, everyone.
11 Alice Reynolds, President of the California Public
12 Utilities Commission.

13 MS. DEMESA: Commissioner Reynolds?

14 COMMISSIONER REYNOLDS: Good morning,
15 everyone. John Reynolds, Commissioner at the PUC.

16 MS. DEMESA: Commissioner Shiroma?

17 COMMISSIONER SHIROMA: Yes, good morning.
18 Genevieve Shiroma. I'm a Commissioner on the CPUC.

19 MS. DEMESA: Mark Gold?

20 MR. GOLD: Mark Gold, Executive Director,
21 Ocean Protection Council, and Deputy Secretary for Coast
22 Ocean Policy.

23 MS. DEMESA: Amanda Cousart?

24 MS. COUSART: Good morning, Amanda Cousart
25 from the Energy Ocean Resources and Federal Consistency

1 Unit at the California Coastal Commission.

2 MS. DEMESA: Thank you. Nicole Hill.

3 MS. HILL. Good morning, Nicole Hill with the
4 Nature Conservancy, presenting the Power of Place to you
5 today.

6 MS. DEMESA: Walt Musial?

7 MR. MUSIAL: Yeah, good morning. Walt Musial,
8 I'm the Offshore Wind Research Platform Lead at the
9 National Renewable Energy Lab.

10 MS. DEMESA: Nathan Barcic?

11 MR. BARCIC: Good morning. Nathan Barcic,
12 Supervisor, Integrated Resource Planning at the CPUC.

13 MS. DEMESA: Mike Conroy.

14 MR. CONROY: Yeah, good morning. Mike Conroy,
15 Executive Director of the Pacific Coast Federation of
16 Fishermen's Association.

17 MS. DEMESA: Sofia Magallon?

18 (Pause)

19 Sofia may not have joined us yet. And then,
20 we also have joining us a little later today, Jana
21 Ganion.

22 And, Scott Morgan. My apologies. Scott
23 Morgan?

24 MR. MORGAN: Yeah, Scott Morgan, with the
25 Governor's Office of Planning and Research, and I'm a

1 member of the Governor's Military Affairs Council.

2 MS. DEMESA: And Chris Potter, Becky Ota.

3 MR. POTTER: Hi. I'm, good morning. I'm Chris
4 Potter, I'm a Senior Environmental Scientist with the
5 Marine Region of the California Department of Fish and
6 Wildlife.

7 MS. DEMESA: Okay, are there any others on our
8 roundtable joining us virtually today that I may have
9 missed?

10 MR. BILLINTON: Yeah, it's Jeff Billinton with
11 California ISO.

12 MS. DEMESA: Mr. Billinton, great, thank you.
13 Anybody else?

14 Very full roundtable this morning. Alright,
15 thank you.

16 With that, I'm going to hand it over to CEC's
17 offshore wind subject matter expert and program lead,
18 Scott Flint. Scott will be facilitating our roundtable
19 presentation and discussions this morning.

20 (Pause)

21 MR. FLINT: Thank you. Thank you, Rhetta.
22 Welcome, everyone. I'm Scott Flint, with the California
23 Energy Commission. And, before we begin today, I want
24 to briefly share a little background, and highlight the
25 goals of the roundtable meeting this morning.

1 On May 6th, the Energy Commission staff
2 published a draft report which includes proposed
3 preliminary offshore wind planning goals of 3,000
4 megawatts by 2030, and a range of 10-15 thousand, 10,000
5 to 15,000 megawatts, by 2045. The draft report was
6 prepared to meet the requirement of Assembly Bill 525,
7 commonly referred to as AB 525, which required the
8 Energy Commission by June 1, 2022, to evaluate and
9 quantify the maximum feasible capacity of offshore wind
10 to achieve reliability, ratepayer, employment, and
11 decarbonization benefits. And, establish megawatt
12 offshore wind planning goals for 2030 and 2045. The
13 focus of today's workshop are the megawatt offshore wind
14 planning goals that were established in the draft
15 report.

16 Next slide, please.

17 Assembly Bill 525 took effect January 1 of
18 this year, and created an accelerated timeline that
19 requires the Energy Commission to develop a strategic
20 plan for offshore wind in federal waters off the
21 California coast. While developing the strategic plan,
22 AB 525 also requires the Energy Commission to identify
23 sea space, port, and transmission infrastructure and
24 workforce needs to achieve the offshore wind planning
25 goals, identify the economic benefits of offshore wind

1 as it relates to port infrastructure and workforce
2 development, develop a permitting roadmap for offshore
3 wind, and consider potential impacts and industry
4 strategies to address those potential impacts on coastal
5 resources, which we interpret to include marine
6 ecosystems, fisheries, Native American and Indigenous
7 people, and national defense, and other ocean users.

8 AB 525 requires the Energy Commission to
9 complete the Offshore Wind Strategic Plan for California
10 by June 30th, 2023. AB 525 makes clear that continuing
11 to work with state agencies, the California Independent
12 System Operator, stakeholders, tribes, and the Federal
13 Bureau of Ocean Energy Management is a priority in
14 developing the strategic plan, as is the opportunity for
15 public participation in the process.

16 Next slide, please.

17 In establishing the megawatt planning goals,
18 AB 525 requires the Energy Commission to consider the 12
19 specific factors listed here. Energy Commission staff
20 assessed all 12 factors required by AB 525, and
21 determined that while all factors are important in
22 establishing megawatt planning goals for the Strategic
23 Plan, five factors in particular, which are bolded here
24 at the top of the list, have greater influence on
25 shaping or affecting the megawatt planning goals than

1 others. The importance of these five factors was
2 reinforced with and by our continued research, and each
3 are discussed in detail in the draft report.

4 Next slide, please.

5 In response to this requirement, Energy
6 Commission staff evaluated energy system modeling
7 studies, consulted with other state agencies, including
8 those responsible for transmission planning, and whose
9 mission it is to protect the ocean and marine ecosystems
10 and species. And then, identify technically feasible
11 capacity and establish preliminary planning goals for
12 the strategic plan. The primary studies examined for
13 the key factors include these studies listed here, and
14 for which — and, we will hear presentations of these
15 studies today.

16 Next slide, please.

17 The critical factor is the need for long-term
18 transmission planning. Both the availability of
19 existing transmission and the need to develop more
20 transmission capacity in specific areas affect the
21 onshore — the offshore wind megawatt planning goals —
22 onshore, offshore — that the Commission establishes.

23 The California Public Utilities Commission
24 Integrated Resource Planning process, and the
25 Independent System Operator's Transmission Planning

1 process examine energy resources by location and
2 technology, and identify the transmission infrastructure
3 and infrastructure upgrade needed to achieve the state's
4 climate and energy goals.

5 They are designed to ensure that the energy
6 system is developed and operated cost-effectively, while
7 ensuring system reliability. As such, the outputs from
8 these state planning processes provide information that
9 informs both the maximum feasible capacity of offshore
10 wind, and megawatt planning goals for 2030 and 2045.

11 For 2030, it's prudent for the AB 525
12 strategic plan to evaluate at least the current adopted
13 2032 Integrated Resource Planning amount for offshore
14 wind of 1.7 gigawatts, as described in the draft report.
15 Using assumptions of existing capacity and retirements,
16 the California Independent System Operator analyses
17 referenced in the draft report show that potentially up
18 to 5 gigawatts of offshore wind capacity could be
19 integrated onto the existing system with some upgrades,
20 and most of this transmission capability is on the South
21 Central Coast.

22 The development of new transmission capacity
23 has been identified as necessary to deliver offshore
24 wind power at significant scale from the North Coast to
25 California load centers. By 2045, there is greater

1 possibility of achieving some or all the transmission
2 upgrades examined by the California Independent System
3 Operator, in studies that identify the transmission
4 investments needed to integrate up to 14.3 gigawatts of
5 offshore wind.

6 Next slide, please.

7 As explained in the draft report, in 2018 the
8 Bureau of Ocean Energy Management identified three Call
9 Areas. The Humboldt Call Area, the Morro Bay Call Area,
10 and the Diabolo Canyon Call Area.

11 (Pause)

12 Both the 2018 Call Areas, and two additional
13 study areas on the North Coast were influenced and
14 informed by the National Renewable Energy Laboratory's
15 identification work that was based on evaluation of
16 windspeed, ocean depth, bottom slope, distance to grid
17 connection, and distance to existing port
18 infrastructure, and identified whether the areas are
19 technically suitable for offshore wind.

20 They are all identified in federal waters
21 within the leasing jurisdiction of the Bureau of Ocean
22 Energy Management and are located outside the network of
23 existing National Marine Sanctuaries and other marine
24 protected areas.

25 (Pause)

1 The Bureau of Ocean Energy Management Call
2 Areas, and the two additional North Coast study areas
3 represent nearly 21,800 megawatts of technically
4 feasible offshore wind potential, based on these
5 existing studies. This number does not represent the
6 quantification of the maximum feasible capacity for
7 offshore wind. It simply represents estimated capacity
8 of potential offshore wind that has been studied and
9 considered in state energy planning so far.

10 Although elements of these five areas have
11 been repeatedly studied from 2016 through 2021,
12 additional evaluation is needed to ensure offshore wind
13 energy developments would be located in areas with
14 suitable sea space, whether from within these five areas
15 or outside of them, that minimize potential impacts,
16 maximize renewable energy production, and are
17 technically suitable for development.

18 Next slide, please.

19 AB 525 requires the Energy Commission to
20 consider potential impacts on coastal resources,
21 including ocean resources and marine ecosystems,
22 fisheries, Native American and Indigenous peoples, and
23 national defense. And then, to identify strategies for
24 addressing those impacts.

25 Current data and analyses show that avoidance,

1 minimization, mitigation, and adaptive management
2 requirements for these potential impacts can directly
3 affect the sea space available to meet the megawatt
4 planning goals. The offshore wind megawatt planning
5 goals laid out in the Energy Commission's draft report
6 have not considered these potential impacts, and the
7 Energy Commission will do so during strategic plan
8 development.

9 As directed by AB 525, the Energy Commission
10 will continue working with state, local, and federal
11 agencies, stakeholders, the offshore wind energy
12 industry, and related industries, and the California
13 Native American tribes to complete this work.

14 In May and June, the California Coastal
15 Commission conducted public hearings on the Bureau of
16 Ocean Energy Management's consistency determinations for
17 the leasing of the Humboldt Wind Energy Area on the
18 North Coast, and the Morro Bay Wind Energy Area on the
19 South Central Coast.

20 The California Coastal Commission staff
21 reports analyzing the consistency determinations focused
22 on the impacts associated with leasing and surveying
23 activities and identified at a high level some of the
24 potential impacts from development and operations of
25 offshore wind facilities. And the staff reports include

1 conditions that establish a framework for addressing
2 those potential impacts.

3 Coastal Commission staff found that future
4 offshore wind development in the Wind Energy Areas have
5 the potential to adversely affect marine resources
6 through seabed disturbance, urban strikes, increasing
7 entanglement risk, marine species displacement,
8 increased ship strike risk, elevated levels of
9 underwater sound, electromagnetic fields, and
10 potentially weakened upwelling.

11 The Coastal Commission staff found that the
12 fishing industry could potentially be impacted through
13 the exclusion from fishing grounds, increased costs and
14 time at sea to reach new fishing grounds, loss of ground
15 for future fishing activity, and loss or disruption of
16 harbor space and fishing infrastructure at ports.

17 Coastal Commission staff also found that
18 offshore wind development could adversely and
19 disproportionately impact environmental justice
20 communities, because of the environmental impact
21 associated with infrastructure development as well as
22 California Native American Tribes that could be affected
23 by impacts to culturally important places, species, and
24 traditional marine fishing practices.

25 The Coastal Commission voted to conditionally

1 concur with the Bureau of Ocean Energy Management's
2 consistency determinations for both the Humboldt and
3 Morro Bay Wind Energy Areas. The conditions identified
4 in the Coastal Commission's conditional concurrence
5 reflects majors and processes identified as necessary
6 for the Bureau of Ocean Energy Management leasing of
7 federal waters for development of offshore wind to
8 ensure that potential impacts described above are
9 appropriately addressed.

10 Next slide, please.

11 As previously mentioned, on May 6th, the
12 Energy Commission staff published a draft report which
13 included proposed preliminary offshore wind planning
14 goals of 3,000 megawatts, that's 3 gigawatts, by 2030,
15 and a range of 10,000 to 15,000 megawatts, that's 10 to
16 15 gigawatts, by 2045.

17 These preliminary megawatt planning goals are
18 established at levels that can contribute significantly
19 to achieving California's climate goals. These goals
20 reflect available data and science and evaluation of the
21 12 factors prescribed by AB 525, while acknowledging
22 that the Energy Commission has yet to complete critical
23 sea space analysis and identify minimization, avoidance,
24 and mitigation of potential impacts.

25 In addition to these megawatt planning goals,

1 the Energy Commission draft report recognizes that by
2 2045, there may be sufficient technological development
3 and related cost reductions driven by innovation in
4 floating offshore wind components such as: advanced
5 monitoring systems, floating platforms, mooring systems,
6 flexible cabling, and increased turbine size. Such
7 technological developments could support a faster rate
8 of offshore wind deployment, and potentially support a
9 larger megawatt planning goals of up to 20,000
10 megawatts, that's 20 gigawatts, between 2045 and 2050.

11 The megawatt planning goals will guide the
12 Energy Commission's development of the AB 525 strategic
13 plan for offshore wind. The planning goals may be
14 further refined as the Energy Commission completes work
15 identifying suitable sea space and identifying and
16 evaluating potential impacts as well as other strategic
17 plan topics.

18 On May 18th, the Energy Commission hosted a
19 public workshop on the draft report and received public
20 comment on it, both from the workshop and in the Energy
21 Commission docket.

22 Next slide, please.

23 The Energy Commission received numerous
24 comments recommending higher offshore wind megawatt
25 planning goals than recommended in the draft report.

1 Comments made during the May 18th public workshop
2 referenced specific studies released after the posting
3 of the draft report that commenters interpret as
4 supporting higher megawatt offshore wind planning goals.

5 This workshop will provide the Energy
6 Commission, its state agency partners, stakeholders,
7 tribes, and the public an opportunity to understand
8 these other studies relevant to the draft report, and
9 how they all relate to the AB 525 prescriptive
10 requirements for establishing megawatt planning goals
11 for offshore wind in consideration of the 12
12 specifically enumerated factors.

13 So, we will hear presentations from the
14 authors of these reports, and some of the key reports
15 that were used in drafting the report. And then,
16 additionally, we have several stakeholders as well as
17 tribal representatives joining the roundtable this
18 morning to share their perspectives on planning for
19 offshore wind, including establishing megawatt planning
20 goals in light of the 12 factors, and observations of
21 what is and what is not accounted for in the energy
22 system modeling studies.

23 So, with that, we'll get ready to move into
24 the study presentations. And, I'm going to briefly
25 describe the roundtable format. So, for the round — for

1 format of the roundtable, we will start with a series of
2 presentations from the study authors. We plan to hold
3 questions until all the presentations have been
4 completed, and we will move into the discussion portion
5 of the roundtable.

6 When we transition to the roundtable
7 discretion — discussion, we would like to start by
8 allowing the study authors to ask technical questions
9 and clarifications of each other, then we will open it
10 up to the broader roundtable.

11 For the second portion of our roundtable, we
12 will kick off with stakeholder and tribal participants
13 who will each take five minutes to share their
14 perspective on offshore wind energy planning, and AB 525
15 requirements. Following comments from our stakeholder
16 and tribal participants, we will again open it up to the
17 roundtable for additional questions and answer and
18 discussion.

19 We are now going to move into the study
20 presentations. As a reminder, to help — for the
21 speakers, and to help adhere to timelines, Rhetta will
22 hold up time cards for those in the room, and will
23 provide reminders for those online to keep us on
24 schedule. I'm going to be sitting right by you too, and
25 I might nudge you.

1 So, we have a lot to go through, so please
2 attempt to keep it on time, but we'll help you out in a
3 friendly manner. So, it may not seem friendly to you,
4 but it really is a friendly manner. So, thank you for
5 that.

6 With that, I'd like to introduce our first
7 presenter, Walt Musial, with the National Renewable
8 Energy Laboratory. And Walt's joining us virtually this
9 morning. So, Walt, please turn on your camera.

10 MR. MUSIAL: Can you hear me or see me? I, I
11 have my camera on.

12 MS. DEMESA: Yes, we can.

13 MR. FLINT: Yes.

14 MR. MUSIAL: Okay, good. Thank you. Are we
15 ready to go, Scott?

16 MR. FLINT: Yes, Walt, go for it.

17 MR. MUSIAL: Alright. Thank you, Scott, and,
18 and really, thank you for — to the California Energy
19 Commission and the Commissioners for inviting me to
20 present the results of several studies that we've been
21 working on over several years, actually. And, and thank
22 you also to the Bureau of Ocean Energy Management, who
23 has funded these studies and allowed us to, to reach,
24 you know, increase the level of information that we have
25 in, in this subject. And, it's still a lot going on.

1 So, thanks to everyone for that, and I'll try to give
2 you a presentation of where we stand right now. And, as
3 I, I believe there's work to be done, but I think we've
4 identified a lot of the information that we were
5 seeking, and I'd like to present it to you now.

6 So, if I could advance to the first slide.

7 So, these are the — there was a few other
8 reports, but these were the — these are the three that
9 I'm going to focus on. The first is a resource
10 assessment of the outer continental shelf in California,
11 that looks at the wind energy resource there. And then,
12 I'll show you the key findings of that.

13 The second, is a cost study that was kind of
14 done in parallel with that to look at the cost of
15 floating offshore wind along the California coast, and I
16 think the — some of the study sites that were identified
17 by Scott just now are the subject of a lot of the costs
18 that we did, and I'll get to that and some of our
19 conclusions, very high level, because I'm trying to do
20 this quick.

21 And then the third, is a most recent report
22 that we looked at, the options for delineation of the
23 lease areas at both Humboldt and Morro Bay, and some of
24 the issues that we found with assessing site capacity.
25 It's not as easy as, as one might think sometimes. And

1 again, I want to thank the Bureau of Ocean Energy
2 Management for their contributions in funding all of
3 these reports.

4 Next slide, please.

5 So, the — so I'm going to start with the
6 resource assessment. And, this was a, a study that was
7 done looking at — this was data, it was modeled data,
8 and we took it much further than anyone's done before.
9 We looked at it at 20 years of hindcast data from 2000
10 to 2019. And using an ensemble approach, we coordinated
11 with the PNNL, and the National Center for Atmospheric
12 Research, who owns the model for weather research and
13 forecasting. And, we ran these high fidelity and
14 analyses, and gathered a data set that's five-minute
15 time resolution, two kilometers, and you can access this
16 report at the link below. Let me give you a just a
17 little bit of insights into what we've learned and what
18 we are still learning.

19 Next slide, please.

20 So, this is the, the map that we did. And you
21 can see that the — there's a large wind resource in the
22 North Coast and along the Central Coast, which is what
23 draws us to this. The — we call this data set the CA20
24 data. We validated it when we started using the coastal
25 radar system and near surface buoys. And at the time,

1 we didn't have any measurements that linked the data
2 that we were generating through the models to actual
3 measurements at hub height. And, we did uncover a
4 problem that I'll tell you about in a minute. We did
5 from this study, though, determine that the technical
6 resource potential over the outer continental shelf, if
7 we filter out low wind speeds below seven meters per
8 second, or anything that was in greater depths than
9 1,500 meters — we evaluated that resource to be about
10 200 gigawatts of potential.

11 That did not exclude any areas where, we know
12 there are many, that might be conflicting with human use
13 or environmental conflicts, or distances from shore,
14 military and so forth. So, it's a big number, but it's,
15 it's — the actual potential is a lot less than that as,
16 as you probably well know.

17 Probably the biggest issue that we found was
18 that in the validations with the LIDAR that we got in
19 2021, a year after we did the study, showed a bias, and
20 the next slide describes that. So, we're still working
21 on this issue. But, there was a bias where some of
22 these extremely high winds were probably not as high as
23 the LIDARS are telling us.

24 And, so we're — we have a new investigation
25 that's going on right now. We're just starting it to

1 evaluate what caused the bias. We've, we used a lot of
2 the same model setup that we use for the rest of the
3 country, but we don't see that bias in other places.
4 So, this is being revisited and, and reassessed. And,
5 there'll be more results coming in, forthcoming in this
6 year. But, if you can — these charts here show kind of
7 where we're at in that process of gathering measurements
8 at hub height through the LIDARs that were placed out in
9 Humboldt and Morro Bay.

10 And then the uh, the — resolving those
11 differences with the model data. And ultimately, what
12 we're going to see is a, a new setup and probably more
13 data coming. So, it's a caution to, when you look at
14 the data for, for CA20, to use some discretion there.
15 And we'll be updating that as we go.

16 Next slide, please.

17 But, the cost study is the next one I want to
18 talk about, and this is the cover of that report led by
19 Philipp Beiter. The study estimated the costs of
20 offshore wind in California at these sites, and actually
21 across the whole outer continental shelf where we had
22 technical resource capability. We coordinated this with
23 the California Public Utilities Commission and CAISO —
24 and we're using this now and they're using it in the IRP
25 process. And the same five study areas that were

1 identified by Scott earlier, are in this study as well.
2 And we looked at the CapEx, OpEx, the capacity factors
3 and the annual energy production that would, that lead
4 to these costs.

5 This was not a marine spatial planning
6 exercise. We didn't do vetting of sites, and we're not
7 — we didn't intend to. So, this is just really a study
8 of how much would it cost in these areas if other — if
9 all other things were evaluated properly. And, you can
10 access this report at the link there.

11 Next slide, please.

12 In our evaluation of these, we — so, you see
13 these study areas again. Of course, there was Humboldt
14 and Morro Bay, which are the current wind energy areas
15 that are moving toward public auction. But there's also
16 Diablo Canyon, which we call dormant because we're not
17 looking at that anymore. And then the two study areas
18 which are not officially anything other than capacity
19 that is potentially there that, as Scott said, we made
20 an attempt to avoid a known conflicts with environment
21 and other things, but that doesn't mean that they've
22 gone through any kind of marine spatial planning
23 assessment yet. We also, kind of, chose these because
24 they were the subject of other reports that were done
25 earlier and we used the same areas.

1 Next slide, please.

2 So, I did an evaluation and kind of a summary
3 of what we found. The costs ranged, and these are
4 pretty low cost, but I think that they might change
5 if/when we apply the new wind resource data. But \$68
6 per megawatt hour to \$57 per megawatt hour across the
7 range of sites we — those study areas that we looked at
8 on average.

9 We did assume that there would be a port that
10 would be a viable port that we could use in both
11 Humboldt Bay and in Morro Bay, and I understand that
12 those ports really — that has to be identified still,
13 and there's a lot of work going on to identify possible
14 locations for a Central Coast port. We did find that
15 Morro Bay had adequate transmission connection
16 potential, and therefore it's probably easier to develop
17 in that regard versus Humboldt, which is going to need
18 transmission built to bring it down to load.

19 Again, the five study areas, and Scott alluded
20 to this, the 21 gigawatts that are in those five study
21 areas were evaluated based on our conservative metric of
22 three megawatts per square kilometer. And where we get
23 that, that's been our, kind of, our normal metric that
24 we use to evaluate an undeveloped resource, because
25 there's always a chance that that resource is going to

1 be reduced down because of hazards, or conflicts or
2 other things, and to stay conservative, we use three
3 megawatts.

4 But, I did a quick evaluation here because the
5 industry norms for actual development are somewhere
6 closer maybe to five megawatts per square kilometer,
7 which is a big difference. And I compare these to two
8 projects, which I referred to below. The Empire Wind
9 project on the East Coast, which is actually planning an
10 array density of five, no, 6.5 megawatts per square
11 kilometer. Almost twice the density that we've
12 projected.

13 And Dominion, which is the — I picked these
14 two projects because they were — they use their whole
15 area, and there's no residual. So, I can — it's easier
16 to determine the array. It's not always easy when
17 they're developing part of the area. Dominion's array
18 density was 5.8 megawatts per square kilometer, as it's
19 being planned right now through their construction and
20 operating plans.

21 So, those are significantly different. So,
22 when I, when we did the study in that column that's
23 circled in red, the total of all five areas was 21
24 gigawatts, roughly. And that's where we came out using
25 the three, the three megawatts per square kilometer.

1 But, the most probable scenario, which is just outlined
2 using just the Morro Bay and Humboldt areas, eliminating
3 Diablo Canyon's capacity, gets you to about, about seven
4 and a half gigawatts with just those two, if they
5 develop the areas at 5 megawatts per square kilometer,
6 which is becoming, kind of, the industry norm.

7 And it's not really — there's no rules. There
8 are some, maybe it's spacing rules on the East Coast.

9 MS. DEMESA: Five minutes, Walt.

10 MR. MUSIAL: Thank you, Rhetta.

11 MS. DEMESA: Just a quick reminder, five
12 minutes.

13 MR. MUSIAL: Thank you. So, if the other
14 areas that we've identified, or that we've studied,
15 let's say, if the other areas that, that we've studied
16 in Cape Mendocino and Del Norte were added, that would
17 give a capacity of about 29 gigawatts for those areas,
18 with Diablo excluded. And so, that just gives you kind
19 of a rough feel for the capacities of these areas and,
20 and how this might go.

21 Next slide, please.

22 So, the last report that we did and was the
23 assessment of offshore wind leasing areas in California.
24 And this study — the objectives were to delineate the
25 outlines of the Wind Energy Areas and reduce them to

1 approximately 1-gigawatt parcels that could be leased
2 out with approximately the same value per lease area.
3 And so, we tried to balance the advantages and
4 disadvantages that we saw among these lease areas. And
5 some of those had the wind speeds, the wind directions,
6 the blockage affects, the geo hazards that were in
7 there. And we came up with some recommendations working
8 very closely with BOEM on this. And you can find that
9 report online, it's on the BOEM website and at this link
10 below.

11 And then I can go to my, I think my last
12 slide.

13 These are the options that were looked at and
14 from Morro Bay, the 3b option, which was — that was our
15 designation, was used. And this, just to give you a
16 kind of an example of the kinds of struggle and
17 challenges that we're seeing — the capacity of that area
18 varies quite a bit depending on what your assumptions
19 are about the technology that's being used, or the
20 spacing of the turbines that are within those areas.

21 So, we looked at two different spacings, and
22 four different technologies for mooring types. And,
23 depending on what you chose for those assumptions, we
24 got a range of capacity for Morro Bay that ranged from
25 about five and a half gigawatts to about 2.8 gigawatts.

1 And the 2.8 gigawatts was based on a really conservative
2 wide spacing using catenary mooring lines, which have a
3 larger footprint and take a lot more area.

4 But if you use a technology with a smaller
5 footprint for the mooring technology, and space them
6 closely, more closely, which you can along the rows
7 because the wind direction is pretty consistent from
8 north to south with not much variability. The option to
9 get to a higher density in those areas is probably what
10 I would expect a developer might be interested in doing.
11 I have no idea what they'll actually do but it's
12 feasible for these capacities to increase to these
13 levels.

14 And that's, let me see if my last slide, I
15 think maybe is just a wrap up. So, the mooring line
16 spacing, the mooring line footprints and the anchor
17 spacing, is a key variable. The wake effects due to
18 turbine spacing is a variable, but it's really how many
19 — how close are the turbines along the row, and how
20 close are the rows together. We didn't find too much
21 differences in the geohazards because they can be worked
22 around. There are definitely several that we could talk
23 about. And then the access to the ports and
24 transmission depending on which side of the Wind Energy
25 Areas you're on makes a difference in cost, but it's not

1 a showstopper.

2 So that's my, that's really where I want to
3 wrap up, and I'll turn it over to the next speaker.

4 MR. FLINT: Thank you. Thank you, Walt. That
5 was a quick run through a whole bunch of work. Our next
6 presenter is Nathan Barcic, from the California Public
7 Utilities Commission. And, Nathan's also virtual, so
8 Nathan, please turn on your camera and microphone.

9 MR. BARCIC: Thanks for everything, Scott.
10 Can you hear me?

11 MR. FLINT: Yes, sounds good.

12 MR. BARCIC: Okay, good morning everybody. My
13 name's Nathan Barcic, Supervisor for Integrated Resource
14 Planning at the CPUC. Just going to give a quick
15 overview of IRP, the analysis that we do, the tools that
16 we use and how it relates to offshore wind.

17 So next slide.

18 IRP overview. IRP was established almost
19 seven years ago by SB 350, which is kind of crazy to
20 think about from my point of view. It acts as the
21 CPUC's, and thus about 80% of California's, electricity
22 loads resource planning process. The process has two
23 main parts. The first is, we identify an optimal
24 portfolio of resources, usually by modeling, and provide
25 it to our LSE's for their integrated resource planning

1 development. The second step is to aggregate all of
2 that LSE plan information, testing it for things like
3 reliability, GHG, et cetera, and ordering action such as
4 procurement, if we need to.

5 In the next slide, you'll see a bit of a, a
6 diagram that I'm not going to go completely in depth on,
7 because there's a lot of information in here. The main
8 point is that IRP coordinates with a lot of other
9 processes and entities regarding resource planning and
10 resource procurement. A typical IRP cycle takes about
11 two or three years to run. It involves multiple
12 analyses and multiple opportunities for stakeholder
13 engagement and feedback from our stakeholders on things
14 like modeling inputs, analysis, proposals, and resource
15 portfolios.

16 Next slide.

17 You'll see that IRP analysis is pretty model
18 focused. The analysis that we produce is used to
19 undergird the IRP process and informs decision making
20 for infrastructure investment, such as the 3.3 gigawatt
21 order from November of 2019, and the 11.5 gigawatt order
22 from last June. But also, in kind of less direct ways,
23 such as the portfolios that we map and pass over to
24 CAISO for transmission study and potential
25 authorization.

1 On the next slide, you'll see brief
2 descriptions of the two models that we use. The first
3 is for capacity expansion modeling, you've probably
4 heard of it. It's called RESOLVE. The thing that
5 RESOLVE does is the optimization process that I
6 described a couple slides ago, which is basically the
7 identification of new resources needed to meet future
8 constraints, such as GHG targets or reliability targets,
9 and doing so at least cost. So, which of all these
10 possible future options is actually the least cost?

11 The second model that we use is called SERVM.
12 We use it to conduct production cost modeling. This is
13 a much more detailed check of the system. So, RESOLVE
14 can spit out a portfolio of optimal resources, we would
15 then put it in SERVM to run it and see in more detail
16 what sort of things happen from reliability, GHG, and
17 other perspectives.

18 Literally thousands of assumptions go into our
19 modeling. A lot of you are probably familiar with our
20 inputs and assumptions development process. I think
21 Walt covered quite well the germane assumptions a couple
22 of minutes ago that we use for offshore winds, which
23 basically all derive from the various studies that he
24 had described earlier.

25 There will be an opportunity for stakeholder

1 engagement later this year, in all likelihood, on an
2 update to those inputs and assumptions. So, Walt, we
3 might have a point of coordination going forward if you
4 have new information, but we can follow up offline about
5 that.

6 On the next slide, you should see a chart that
7 shows the most recent Preferred System Plan, which is a
8 portfolio of resources out through 2032 that was adopted
9 in the February decision. It includes a lot of new
10 resources by 2032. You can see that in the stacked bar
11 charts here. Notable for this group is the 1.7
12 gigawatts of offshore wind included by the end of this
13 time horizon.

14 Now my last slide.

15 We can show you, how do we interface with
16 transmission planning?

17 IRP produces portfolios that include
18 indicative transmission results, which then undergo
19 mapping, a process we call busbar mapping, down to the
20 substation level before we transmit it to CAISO for
21 their analysis to kick off in TPP.

22 The portfolio we passed to CAISO for the 2021-
23 2022 TPP led to significant transmission authorization
24 that we describe in that sub bullet. And also, as part
25 of the '21-'22 TPP, we asked CAISO to study a portfolio

1 that includes 8.3 gigawatts of offshore wind to find out
2 what happens, transmission wise, if you put that much
3 offshore wind on the system in the next ten years?

4 The results are meant to be informative for
5 future planning activities, not necessarily a reflection
6 of what we thought was the most realistic, but just to,
7 kind of, kick off a technical conversation about what
8 things do we need to look at in the future if we're
9 going to be going big, quote unquote, on offshore wind.

10 Also note here that the CAISO published a 20-
11 year study that included a little bit more offshore wind
12 than the sensitivity I just described. And, also note
13 that in a couple days, CPUC is actually going to be
14 transmitting CAISO a high electrification sensitivity
15 based around a 30 million metric ton GHG target that was
16 described in our February Preferred System Plan
17 decision, so that CAISO can study what happens under
18 those conditions, and going out to 2035 in all
19 likelihood as a sensitivity in their current '22-'23
20 TPP, and that case is likely to include more than three
21 gigawatts of offshore wind in 2032 and as high as 4.7 in
22 2035.

23 And that's it for me, Scott.

24 MR. FLINT: Thank you, Nate. Thank you,
25 Nathan. We'll move to our next presenter, Jeff

1 Billinton, from the California Independent System
2 Operator. And, Jeff is also virtual, so Jeff, if you're
3 ready. I see you.

4 MR. BILLINTON: Yeah, I'm ready. Do you want
5 to go to the next slide?

6 MR. FLINT: You sound good, Jeff, Thanks.

7 MR. BILLINTON: And, and then — yeah. And you
8 can go to the next slide as well. So, as, as we're
9 going through the — the ISO, we conduct an annual
10 tariff-based transmission planning process to assess,
11 kind of, the needs and approved solutions for
12 reliability, policy, and economic driven transmission.
13 This is conducted on a ten-year planning horizon, but
14 it's not limited to the ten-year horizon.

15 And, and as Nathan indicated, one of the key
16 inputs is, is the portfolio is — we have a base
17 portfolio, and sensitivity portfolios that we assess as
18 part of this. And, and another key input is the CEC's
19 long-term forecast. And then also, as Nathan indicated,
20 this past year, the ISO issued its first 20-year
21 transmission outlook in May of 2022, with the intent to,
22 kind of, to help the state to further refine resource
23 planning, and to scope the challenges that we face, as
24 well as to provide longer term context for decisions
25 made in the, in the ten year planning horizon.

1 Next slide, please.

2 So, as, as was indicated by Nathan in the
3 2021-2022 transmission planning process, we studied a
4 sensitivity portfolio that the CPUC provided. It looked
5 at, really, is 8.3 gigawatts of offshore in a detailed
6 analysis, and an additional is 12.8 — actually ni—,
7 it's not 12.2, it's 12.8 gigawatt of offshore wind in
8 the North Coast for a higher-level assessment.

9 In, in addition, in the 20-year outlook, we
10 use the SB 100 starting point scenario that was docketed
11 by the CEC, and that included a 10-gigawatt of offshore
12 wind. And in an analysis, that was based, on the
13 analysis that we did in the 2021-2022 transmission
14 planning process.

15 Next slide.

16 So, in the sensitivity, and this is similar to
17 exactly what would — was, was presented in both cases,
18 in both the previous presentations. In the Humboldt
19 area, we were looking at 1.6 gigawatt. In the Diablo
20 Call Area area, it was 4.4 gigawatt, and in the Morro
21 Bay 2.3. And then in that higher-level assessment with
22 the 14.8 or the 12.8 gigawatt of additional, there was
23 6.6 in the Del Norte area and 6.2 in the Cape Mendocino.
24 That comes to the 21 gigawatt that we've been
25 discussing.

1 Next slide, please.

2 For the, for the Central Coast area, this is
3 one of the things, and it was mentioned as well. In
4 that area, there is significant transmission, 500 kV
5 transmission in the area for the Central Coast. And we
6 identified that about 5.3 gigawatt of resources could
7 connect to that 500 kV system with the retirement of the
8 Diablo nuclear power plant without upgrades. And then,
9 to go to the 6.4 gigawatt in the, in the portfolio, the
10 sensitivity portfolio, we looked at three different
11 alternatives identified here of potential solutions to
12 meet that higher capacity.

13 Next slide.

14 And then, as was indicated, again, in the
15 North Coast area, the transmission is not anywhere near
16 the coast, it's more in the central area where we have
17 the 500 kV coming from Oregon down into California. And
18 so, to look at — we looked at three alternatives. One,
19 being a 500 kV AC connection over to the existing 500 KV
20 system. But that also would require some additional
21 reinforcement on that 500 kV system to accommodate the
22 increased capacity in that area.

23 Next slide, please.

24 With this one, we looked at basically a sea
25 cable coming from the Humboldt area down into the Bay

1 Area, and then from a collector station there to supply
2 into the greater Bay Area existing transmission system.

3 And then, if you look at the next slide, the
4 third alternative that we looked at was basically a
5 conventional HVDC. It could be overland or a sea cable,
6 connecting into the existing Collinsville substation, or
7 the, the Collinsville substation that was recently
8 approved in the 2021-2022 transmission plan.

9 And if you go to the next slide.

10 When we looked at the outlook for the
11 additional capacity, so 14.4 gigavolt with Humboldt and,
12 and the two other Call Areas needing significant
13 transmission, and that needing the 500 kV that we —
14 effectively the alternatives that we looked at for those
15 three. The 500 kV AC, we would need to HVDC
16 conventional cables, as well as two HVDC via sea cables.
17 And some of those, as we looked at it, how would it
18 connect would be similar to what we identified to the
19 500 to Collinsville and into the Bay Area. And, as we
20 look in the interconnection, that's one of the things,
21 depending on timing and sequencing, how the, the
22 different Call Areas will be interconnected together.

23 And, if you could go to the next slide.

24 When the 20-year outlook — we looked at, like
25 as I indicated, 10-gigawatt that was in the SB 100

1 starting point scenario, with about six gigawatt in the
2 Central Coast area and four in the North Coast area.
3 And, and as has been indicated, the Humboldt area and
4 the Morro Bay Area, the current that are in the
5 development for leasing by BOEM.

6 And if you go the next slide.

7 This just provides a little bit of, of
8 context. To go with a 4-gigawatt, you would need two
9 alternatives that we've, we identified out of the
10 Humboldt area alternatives. Be it in terms of a 500 kV
11 AC and, either a BSC or a HVDC classic type connection.
12 In the Morro Bay, as we, we indicated, we'll be able to
13 connect it to the existing 500 kV in the area.

14 And then as we look at, at some of the things
15 —as we consideration is, is there potential for offshore
16 grid development that could help strengthen the
17 interconnection to the Pacific Northwest as we look at
18 those northern coastal?

19 If you go to the next slide, please.

20 This, this is, as Nathan indicated, for the
21 2022-2023 transmission planning process, which is the
22 current process that we have underway. The base
23 portfolio includes just over 1,700 megawatts of offshore
24 wind; 1,500 in the Morro Bay area, and there's 12 — 120
25 megawatts in the Humboldt area that's, that's as an

1 energy only resource.

2 And as Nathan indicated, we will be conducting
3 a sensitivity study based upon a portfolio that the CPUC
4 will be providing us, and also based upon the CEC's
5 adopted high transportation electrification scenario,
6 and the ISO will be holding a stakeholder call for, for
7 this on July 6.

8 So, I think that concludes the slides, Scott.
9 I can turn it back to you.

10 MR. FLINT: We'll move right on to our next
11 presenter. Our next presentation comes from Priya
12 Sreedharan, from GridLab.

13 MS. SREEDHARAN: Morning, everybody.
14 Delighted to be here and, and share the results of our
15 study. Can you go to the next slide, please?

16 I wanted to introduce the partners in our
17 project, Energy Innovation. So, basically, we had a
18 technical study, which you'll be hearing a little bit
19 about today. We also had a policy report which our
20 partners at Energy Innovation have developed. GridLab,
21 which is my organization, managed the technical study,
22 and our partners at TELOS Energy conducted a majority —
23 all of the PLEXOS simulations, the results of which
24 you'll see, as well as the renewable energy data
25 development.

1 California Energy Commission was an advisor on
2 the project. They were also a member of the technical
3 review committee. And, had also provided the original
4 PLEXOS model that was, you know, a bulk of the analysis
5 that we conducted.

6 Next slide, please.

7 So, I wanted to give you some context for the
8 study. So, SB 100 identifies a goal 100 percent by
9 2045. In December of 2020, the joint agencies,
10 California agencies, released the SB 100 report that
11 showed that it would be possible to accelerate this
12 timeline to 100 percent carbon free power by 2030 or
13 2035. But, they also noted that additional analysis was
14 needed.

15 In that report, they emphasize that the
16 reliability impacts of an accelerated timeline have to
17 be studied with more detail. And that's where our study
18 comes in. And we are trying to be responsive to that
19 gap that was identified and provide complementary kinds
20 of analysis, and of course, not preempt some of the
21 other good analysis and studies that are being
22 conducted. So, I just want us to sort of keep in mind
23 the context of this particular study.

24 Next slide, please.

25 So again, our objective was to identify what

1 the reliability impacts could be of accelerating this
2 timeline. And specifically to do that, we aim to
3 identify an interim goal in 2030. And we picked 85
4 percent, and essentially landed on an 85 percent clean
5 electricity target, with the original goal of
6 identifying a target somewhere between 80 and 90 percent
7 clean.

8 The analysis that we conducted was essentially
9 two parts. We actually, for consistency purposes, we
10 used the RESOLVE modeling tool that was used for
11 supporting the joint agency's SB 100 report. We used
12 that tool to build different portfolios, and we looked
13 at three different portfolios. There's more details on
14 these portfolios in subsequent slides. A little bit of
15 tweaking for two of the portfolios outside of RESOLVE,
16 of course, but the purpose was to take those portfolios,
17 and then dig into the reliability impacts using an
18 operational tool.

19 The tool that we used is PLEXOS, which is a
20 production cost model. And there was a two-part to
21 doing the PLEXOS analysis. The first was taking these
22 portfolios, and then looking at how these portfolios
23 would perform against multiple weather years, marching
24 through every hour, 8760 chronological modeling.

25 The second step was to say, you know, well

1 what if different kind— what if the grid was faced with
2 different kinds of conditions? What if, for example, we
3 have a low-hydro year? What if we have more weather
4 variability? You know, what if we were to retire some
5 of the, the thermal fleet? Would those portfolios,
6 under an accelerated clean electricity target, still be
7 reliable? And so, that what if, sort of, analysis is
8 really the bulk of our study.

9 Next slide, please.

10 So, this describes the three portfolios. And
11 again, these were developed using the RESOLVE version
12 that was supporting the SB 100 study. So, the first
13 portfolio, which we call a base case, essentially was
14 developed by, you know, inserting a 75 percent RPS
15 target in 2030 in RESOLVE. And the rest of the
16 assumptions are consistent with that tool. We wanted to
17 then deviate from that base portfolio and look at the
18 impacts of, of different elements that could be a part
19 of that portfolio.

20 So, the second portfolio, which we call our
21 diverse clean resources, was built specifically to
22 understand, well what if the clean energy mix was
23 augmented with clean, firm resources? We picked
24 geothermal as a proxy for clean, firm, and we picked it
25 in the order of 2 gigawatts.

1 And we also wanted to look at the value of
2 diverse — other diverse clean resources, namely offshore
3 wind. And we picked the number of 4 gigawatts. I want
4 to emphasize that our analysis was not trying to
5 advocate for a specific number of offshore wind or
6 geothermal resources. We weren't conducting a
7 feasibility analysis in terms of, well, is more
8 resources of offshore wind possible? Or is less? So,
9 we're not trying to, you know, put our mark on this
10 being a representation of a minimum or a maximum, but we
11 consulted with some of the various studies that were
12 there.

13 We also had an excellent technical review
14 committee that included multiple expertise across the
15 industry. And 4 gigawatts and 2 gigawatts were
16 determined to be reasonable numbers to use in these two
17 portfolios that were augmenting the base portfolio
18 analysis.

19 The third portfolio actually builds on the
20 first two portfolios. And we add on to the amount of
21 electrification that is otherwise assumed in the base
22 case, both in the form of vehicle transportation
23 electrification, as well as in the form of building
24 decarbonization.

25 In this slide, you also see the specific

1 numbers that constitute the offshore wind assumptions in
2 Portfolio 2 and Portfolio 3, and those include resources
3 located at Humboldt Bay, Morro Bay, as well as Diablo
4 Canyon. So again, just want to underscore the purpose
5 of our study was really to understand the tradeoffs in
6 terms of the reliability performance between these
7 different portfolios.

8 Next slide, please.

9 So, this gives you some sense of what makes up
10 these portfolios. Certainly, solar, storage are a big
11 portion of these portfolios, including both utility
12 scale solar as well as behind the meter solar, which is
13 consistent with the assumptions in the California Energy
14 Demand Forecast. The difference, of course, that you
15 see is in terms of the offshore wind and geothermal that
16 were added to Portfolios 2 and 3, the diverse clean
17 resources and the high electrification portfolios. And
18 what we found when we added those portfolios, was that
19 the amount of utility scale solar was greatly reduced.

20 In fact, in terms of the new additions that
21 were required and estimated by RESOLVE was reduced by
22 about half. And that, you know, that was actually a
23 very, very interesting finding from, from that analysis.
24 So again, we're, for the most part, still in the world
25 of identifying these portfolios, building these

1 portfolios in RESOLVE.

2 Next slide, please.

3 So, this just gives you a sense of, you know,
4 what the future buildout rates need to look like for
5 solar, for wind, for firm resources, relative to what
6 the historical trends have been. And, the key insight
7 that I want to highlight here is that with a diverse
8 clean resources portfolio, the recent trends in terms of
9 solar developments could actually continue and are
10 aligned with the trends that we would need to, to hit
11 those future buildout rates under the diverse clean
12 portfolio buildout.

13 Under the base portfolio assumptions, the
14 rate of build out of utility scale solar would need to
15 accelerate. And, with the addition of the diverse
16 resources in the high electrification portfolio, what
17 you see is that those rates would actually be somewhat
18 stabilized. So, comparable rates between the high
19 electrification and the diverse clean resources
20 portfolios with the inclusion of the diverse clean
21 resources in both of those portfolios. You do see, of
22 course, a bit of an acceleration in terms of the wind
23 buildout, and that's of course, and firm resources
24 buildout, which is by design.

25 Next slide, please.

1 So, this is where we get into the real, the,
2 the meat of the study. And as I mentioned, there are
3 two parts. One was developing these portfolios, and
4 then the second was evaluating these portfolios in
5 PLEXOS, our production cost model, to understand what
6 the reliability impacts are.

7 We did base runs. So, taking those portfolios
8 and testing them against multiple weather years. And
9 then, we asked these, sort of, "what if" questions.
10 What if the power grid was influenced by, or impacted
11 by, these sort of stress conditions? We call it stress
12 testing.

13 Between the combination of weather years and
14 between the, the different sensitivities or stress cases
15 that we ran, and the number of portfolios — we had over
16 200 simulations. So, a lot of data that we're trying to
17 mine through to understand what these results will teach
18 us. And I will mention, just for completeness, one of
19 the sensitivities is not really — it's not a stressor to
20 the grid, it's actually a benefit to the grid, and
21 that's demand flexibility.

22 Next slide, please.

23 I'm going to spend very little time on this
24 slide. But, I just wanted to give you a sense of well,
25 what — how do you assess what you learned from these

1 simulations? So of course, running through all 8,760
2 hours of the year, we want to understand — are we able
3 to hit the clean electricity target that we had
4 anticipated?

5 The other two metrics, which I won't describe
6 in detail, are, were essentially our two primary metrics
7 for understanding reliability impacts. Natural gas
8 margin was developed to understand, you know, how
9 dependent are we on economic imports? And if those
10 weren't available, are we able to meet California's
11 needs? And then, the WECC hourly reserve margin was
12 developed to understand, you know, what's going on in
13 the rest of the West when we're dependent on those
14 economic imports?

15 And, there are a lot of details in the study
16 that, that show the results of those metrics. But, I
17 want to actually jump to the next slide and run through
18 what our core findings were.

19 So, the bottom line of the study. Under the
20 different, with the different assumptions, the
21 portfolios, and the different, you know, stress
22 conditions that we analyze, we were able to keep, you
23 know — we found that the — an accelerated future clean
24 system is able to operate fine, is able to keep the
25 lights on. And so, that was really, sort of, the

1 underlying, the bottom-line message from the entire
2 study.

3 We threw many, many things at the system. We
4 retired a whole bunch of gas in one of the
5 sensitivities. We retired all the coal across the WECC
6 in one of the other stress cases. And you know, and we
7 even, you know, emulated the August 2020 conditions.
8 And what we found is that, for the most part, we're able
9 to keep the lights on.

10 I should have mentioned this in one of the
11 earlier slides, one of the stress conditions actually
12 threw everything at the grid. What if all of these
13 stress conditions were combined? And is the grid able
14 to still, you know, still able to serve load and keep
15 the lights on? And, and we found that it was.

16 These findings go through a lot of details,
17 but in the context of this particular workshop, I just
18 want to emphasize the second finding, which was on the,
19 the benefits of the diverse clean resources. And what
20 we found was not only, as I mentioned earlier, the
21 inclusion of geothermal resources and offshore wind was
22 able to lower the requirements of utility scale solar.

23 We also found that there are reliability
24 benefits in terms of less dependence on in-state gas, in
25 terms of less dependence on economic imports, and better

1 matching of supply and demand, which also resulted in
2 less losses from our storage resources. And there are
3 additional points that we discussed in the report such
4 as the, you know, instantaneous dependence on inverter-
5 based resources, and what that means from a grid
6 operations perspective.

7 And so that's really, I think, in the context
8 of this workshop, that's really the — the other key
9 message that we want to take is that we did observe a
10 number of, a number of benefits from diverse clean
11 resources when we went through all of this analysis.

12 Next slide, please.

13 Debating whether I want to say anything here.
14 I think in the interest of time, and I have one minute
15 left, I think we can — you all have the slides, happy to
16 answer any questions on any of these findings. The
17 report does talk a lot about the impacts on how we do
18 planning, not just California, but broadly, and how we
19 think that this kind of stress testing approach towards
20 understanding reliability impacts is — it's different.
21 It's complementary to the kind of analysis that's
22 typically done.

23 Our friends at the CPUC describe their process
24 of RESOLVE and SERVM, and this is a separate type of
25 analysis that's not — that's complementary to the

1 resource adequacy kind of analysis that SERVIM and some
2 of these other RA tools can conduct.

3 So, I will, I think, maybe just one more
4 slide, and this contains the links to our study as well
5 as the fact sheets. There's a wonderful data
6 visualization that was developed where you can look at
7 some of the results in graphical form. And I will
8 mention that we brought on an atmospheric scientist to
9 do some deep diving into those low RE periods that we
10 observed. And, this is going to be an issue we're going
11 to have to understand with more rigor going into the
12 future. So that's the companion report, just wanted to
13 mention that report as well. And, I think with that, I
14 will, I will conclude my presentation. Thank you very
15 much.

16 MR. FLINT: Thank you, Priya. Our next
17 presenter is Amol Phadke, from the Goldman School of
18 Public Policy at UC Berkeley.

19 MR. PHADKE: Alright. Thanks for inviting me,
20 really excited to be here. I'm Amol Phadke, I'm a
21 senior scientist and affiliate at the Goldman School of
22 Public Policy. I have over 20 years of experience in
23 the energy sector, and — where I have led several
24 national and international studies on accelerated
25 decarbonization of our power and transport sectors. One

1 exciting study, in fact with GridLab, which looked at
2 how you decarbonize the US power system by 2035, which I
3 believe informed the current administration's goals of
4 100 percent clean power by 2035.

5 And we have been obsessing over offshore wind
6 for the last two years. Partly watching some other
7 world's YouTube videos saying how great that technology
8 is, but also partly driven by some very exciting
9 empirical evidence of how much the offshore wind costs
10 have come down in terms of auction prices, how big the
11 turbines have gotten. But also, from a realization that
12 looking at if you're really gonna hit net zero goals
13 around the world, trying to understand — getting the
14 realization that we just need so much more clean power.
15 So, we really have to think about significant additional
16 resources that can complement land based solar and wind.

17 Next slide, please. Actually, could we go to
18 the next slide.

19 So, I do want to — so in that context, when we
20 heard about AB 525, we got really excited. We said,
21 they're looking at this all around the world, maybe we
22 should look at how much — what role offshore wind can
23 play in our home state? And before we kind of jump into
24 the study, I wanted to kind of give a context of what is
25 happening all around the world on offshore wind and what

1 some of the goals look like in similar jurisdictions
2 which have similar decarbonization goals.

3 So, for example, UK, which is basically very
4 similar size as California's power system, has an
5 offshore wind target, which is 10 times or 15 times that
6 of California by 2030. They have offshore wind goal of
7 50 gigawatts by 2030. Let's look at China. China
8 built, last year, more offshore wind, just last year,
9 more offshore wind than the proposed target by 2045.

10 So, this — and even, like, countries like
11 Poland and India are getting into the game and really
12 trying to deploy offshore wind. So, we, we wanted to
13 understand, like, what does a scaled up implementation
14 of offshore wind look like in California in that
15 context?

16 Next slide.

17 Next slide.

18 So, we were trying to understand, okay, what
19 is really driving some of this excitement around
20 offshore wind? And, part of the reason, as an economist
21 we think it's a lot driven by its competitiveness, if
22 deployed at scale. So, if we look at some of the recent
23 auction prices in Europe, they have already achieved
24 \$50, \$60 per megawatt hour auction prices in Europe. I
25 mean, that is extremely competitive, especially for a

1 resource that is producing power during nighttime hours.
2 So, I feel that one of the key excitements around
3 offshore wind is because of its competitiveness.

4 The other thing that is very important to note
5 is that how much our projections of what offshore wind
6 can deliver also have changed. So, we follow NREL —
7 NREL's annual technology baseline, which is kind of the
8 gold standard for projections. If you look at their
9 2015 projection, and their 2021 projection, those are
10 vastly different. And the 2021 projection is vastly
11 more optimistic in terms of what offshore costs could
12 be, or what offshore costs are. So, this gives us hope
13 that offshore wind, potentially, can be a very
14 competitive resource.

15 Next slide.

16 So now, bringing this back to California. We
17 looked at the Joint Agency Report, SB 100. It was an
18 excellent report in terms of very detailed assessment of
19 all the clean portfolios. It is currently primarily
20 solar PV plus storage portfolio. And importantly, it
21 does identify the need to create a more diverse
22 portfolio.

23 But, we also observed is that in reality, we
24 may actually need a lot more clean power than is
25 currently being planned in the SB 100 planning process.

1 Two reasons. First, the CARB's scoping plan for a net
2 zero economy says that we will need about 40 gigawatts
3 equivalent of PV to produce the green hydrogen that is
4 required to decarbonize the grid. That is currently not
5 in the process.

6 Second, CARB's scoping plan also mentions that
7 we will need about 80 to 100 million tons of direct
8 carbon dioxide removal in order to meet the net zero
9 goal. Carbon dioxide removal is extremely energy
10 intensive. Our back of the envelope shows that that is
11 equivalent to 50 gigawatts of PV.

12 So, if we are really to meet our goals in
13 addition to what is being planned under SB 100, you
14 could be talking about hundred gigawatts of more PV. We
15 have not even touched the implication of a significantly
16 low hydro year. We have not even touched the
17 significant implication of a huge rebound in the air
18 conditioning demand. So, this was kind of our
19 motivation. Think that it appears that we really need
20 to think about offshore wind at a very different scale.

21 Next slide.

22 So, I'm not gonna nerd out on this slide. My,
23 my team has warned me, please don't end your
24 presentation on this slide. But we basically deployed,
25 you know, the best, you know, analytical and

1 computational machinery that we are proud of, to this
2 problem. And we, we followed a very standard method.

3 So basically, we used NREL's flagship model
4 ReEDS. They have done a phenomenal job, which is
5 similar to RESOLVE, but it is fairly additionally high
6 resolution to understand the capacity expansion
7 scenarios. And then we used good old expensive PLEXOS
8 to kind of check the operations of the system to make
9 sure that the system operates under all the kinds of
10 scenarios we are running. So, we used a combination of
11 ReEds and PLEXOS to really assess. So, we are currently
12 using probably some of the gold standard methods that
13 are out there.

14 Next slide.

15 And, you know, we love to run scenarios. So,
16 I won't again bore you with that. But the point is
17 that, we, we — our objective is to assess what is the —
18 what is the impact on the total system cost and
19 operations of deploying increasing amounts of offshore
20 wind starting from 10 gigawatts to 100 gigawatts by
21 2045? That's kind of the objective.

22 Next slide.

23 And, we looked at, we did the PLEXOS analysis,
24 the grid operation analysis for two cases, but
25 impossible to run all these cases with limited amount of

1 time. So our four, like the BAU case is the current
2 policy case which is very similar to SB 100, which is
3 primarily solar plus storage driven, and then there is a
4 50-gigawatt offshore case for which we checked the
5 operations of the system.

6 Next slide.

7 Next slide

8 So, here are kind of our key findings of this
9 study. First, we also did bottom-up resource assessment
10 following NREL's method. And, we again, kind of, came
11 to a very similar conclusion that California has one of
12 the best offshore wind resource potential in the world,
13 or in the country for that matter.

14 Next slide.

15 So, the potential has two aspects. First, I
16 think there is enough technical potential. We have
17 similar numbers of 200 gigawatts, and I can talk more
18 about the exclusions we used and not used in Q&A. But
19 more importantly, the profile is just beautiful. I feel
20 that the profile is evening peaking. It produces
21 consistently during winter months, but it's also summer
22 peaking. So, as power systems modelers are trying to
23 obsess and cannot fill the gaps of renewables, this
24 resource fits quite well.

25 Next slide.

1 So, I want to put a cautionary note on
2 exclusions, because we did not consider all the
3 exclusions. We did have some exclusions. We did the
4 best job we could, but we cannot claim that we have
5 considered all the exclusions.

6 That being said, so we did consider some
7 exclusions. We found 200 gigawatts. We have not
8 considered all exclusions. But I would like to make
9 three points.

10 First, is that the current technical
11 potential is based on current technology. Right? So,
12 we also did a thought experiment. What would the
13 potential look with new technology? So, we relaxed the
14 constraint of depth going from 1,000-meter depth to
15 3,000-meter depth. 3,000-meter depth, they have already
16 developed oil rigs at 3,000-meter depths. The potential
17 doubles. So, from 200 gigawatts it could be 400
18 gigawatts, if you just relax the depths constraint.

19 Now, I — it was really nice to hear from Walt
20 that energy density, he thinks, could be much higher.
21 From three megawatts to, say five megawatts or six
22 megawatts. That is also a doubling of potential. There
23 is significant potential in Oregon as well.

24 So, I think we have a really amazing
25 opportunity that we can potentially find because we have

1 like — if you multiply all these factors, we're talking
2 about 800 gigawatts of potential with future technology.
3 So, we have an opportunity to find 50 gigawatts out of
4 it, which kind of protects the environment and takes
5 some of the social issues into account. Is there a
6 guarantee, no. But, given that they are starting from a
7 much bigger pool, there is an interesting opportunity.

8 Next slide.

9 Next slide.

10 So, here is the finding that we are — so first
11 finding that we are very excited about is there's a lot
12 of potential with current technology that has a
13 potential to grow multifold with future technology, so
14 there's an opportunity to find something amazing. Then,
15 the other most important factor is consumer cost impact.
16 Because yes, you can have amazing technology, but if you
17 deploy that and if it increases consumer costs, then
18 there are significant challenges. But what we found,
19 was that deploying up to 50 gigawatts of offshore wind
20 increases resource diversity significantly at comparable
21 or lower total system costs, or wholesale electricity
22 costs.

23 And the results are primarily driven by
24 declining cost of offshore wind, but are also driven
25 because of its profile. Because solar can only provide

1 support during daytime. There will be a lot of load
2 during nighttime. So, offshore wind kind of provides
3 that amazing complement.

4 Next slide.

5 So, why 50 gigawatt, I mean that's just one
6 recommendation, is that you sufficiently add to resource
7 diversity, say 30, 40 percent resource coming from non-
8 solar. You need that kind of capacity. Anything below
9 that, yes, it does add to resource diversity but it's
10 like 10 percent or 15 percent, and with significant
11 additions.

12 Now this doesn't take into account the 100
13 additional gigawatt of PV equivalent load that we're
14 going to need for hydrogen, and we are not — we're gonna
15 need for (INDISCERNIBLE). So, if you take that into
16 account, our kind of gut reaction is a 50 gigawatt
17 provides a reasonable resource diversity without
18 increasing wholesale costs.

19 Next slide.

20 Next slide.

21 You need significant investments in
22 transmission and that ReEDS model does take into
23 account. It is included in the cost. But, I believe
24 that there is an opportunity to cut transmission costs
25 significantly and timelines, by developing this

1 technology at scale, thinking about a backbone seabed
2 transmission. So yes, transmission costs are
3 significant, but there's an opportunity to cut those
4 costs.

5 Next slide.

6 I'm not going to go into the details, but we
7 also did very similar simulations as Priya mentioned in
8 terms of stress testing the grid and we find with
9 significant offshore wind you need less solar, but also
10 less storage, because it is providing that nighttime
11 support.

12 Next slide.

13 Next slide.

14 So, this is, kind of, our bottom line
15 conclusion. I need to — this is an older version of the
16 slide, so I — So, our kind of bottom line
17 recommendation is that you should consider a 5 gigawatt,
18 15 gigawatt, and 50 gigawatt target by 2030 2035, and
19 2045. And in context, UK has a target of 50 gigawatts
20 by 2030. And, this target, I believe probably is not
21 going to be enough. I think there needs to be a
22 procurement mandate to really signal economies of scale
23 and drive down costs. This game is about economies of
24 scale.

25 And lastly, one should evaluate how to put

1 proactive transmission, and it's really nice to hear the
2 ISO presentations. But there's a great opportunity to
3 do proactive transmission planning to really cut down
4 timelines and cost. So, I think it's very exciting that
5 California is blessed with such a resource. I think the
6 proactive planning, and the right level of ambition, I
7 think we can really contribute to advancing
8 decarbonization. Thank you.

9 MR. FLINT: Thank you, Amol. Our next — our
10 next presenter and, presenting the last study for this
11 morning is Nicole Hill from the Nature Conservancy.
12 And Nicole is joining us virtually also. So, if you're
13 ready, Nicole —

14 MS. HILL: I'm ready.

15 MR. FLINT: —turn on your camera.

16 MS. HILL: Great. Next slide.

17 MR. FLINT: You might be a little — can — can
18 you put the volume up just the hair? If not, we'll,
19 it'll work, but.

20 MS. HILL: I'll try and get closer and speak
21 louder.

22 MR. FLINT: That's good. Thank you.

23 MS. HILL: Super. All right, next slide
24 please.

25 So, good morning, everyone. I wanted to share

1 some of the Power of Place West results that are in a
2 forthcoming publication with The Nature Conservancy.
3 Many of you may be familiar with the Power of Place
4 report the Conservancy developed in 2019. The original
5 Power of Place report was intended to inform SB 100's
6 clean energy goals, and the finding of that study
7 emphasized the need for comprehensive planning
8 approaches and illustrated the scale that infrastructure
9 development might be needed to meet the goals of SB 100.

10 The findings of the Power of Place California
11 report also highlighted a few areas that we explored in
12 the West's report. One of those is the need to include
13 emerging technologies. At the time, we didn't have a
14 lot of data around carbon capture, battery storage,
15 biomass, and offshore wind. So, we've included that in
16 the West study. And also, the need to understand the
17 land use implications if every state in the Western
18 interconnect were to set economy-wide carbon neutrality
19 goals.

20 So, next question. Or, next slide, please.

21 So, these are our partners in this study. We
22 started this work in 2020. We're releasing it probably
23 mid-August this year to the public. Our research
24 partners include Evolve Energy Resources, Montara
25 Mountain Energy, and Jazz Energies. We — those are the

1 folks that helped us develop these detailed technology,
2 infrastructure, and land use pathways to quickly achieve
3 both our climate and clean energy goals in the West, but
4 also our conservation goals as the Nature Conservancy.

5 Next slide, please.

6 So, just a few, few principles that guide our
7 work. We're working to develop solutions that are
8 better for nature and people. We're committed to
9 ensuring reliability and affordability in this energy
10 transition. We know that scaling up clean energy
11 solutions will require innovation in both policy and
12 technology. And, the Conservancy is committed to a
13 clean and equitable transition that accounts for past
14 and current inequalities in vulnerable populations.

15 Next slide please.

16 So, the two primary studied questions that I'd
17 like to share with you today revolve around the
18 implications of land use, around net zero targets, the
19 cost and benefits associated with protecting natural and
20 working lands.

21 The study has also included some
22 considerations associated with the goals that were set
23 under AB 525, they're worth noting here too. We started
24 this project in 2020 prior to AB 525. But we have
25 included a summary of the suitable areas and total

1 capacity for offshore wind generation on the West Coast,
2 which includes California. We've also evaluated all
3 those suitable areas for impacts to match coastal
4 resources. So, military operations, regulated
5 navigational areas for commerce, environmental sensitive
6 areas, fisheries, and marine habitats.

7 While we've modeled 19 different scenarios,
8 there are two scenarios or portfolios that I want to
9 share with you today. The first one is the high
10 electrification, and the second is the 100 percent
11 renewable scenario.

12 Next slide, please.

13 So, what do we mean when we talk about these
14 two scenarios or portfolios some have called them? The
15 economy-wide high electrification scenario assumes that
16 we accelerate electrification of most transportation,
17 buildings, and some industrial activities by 2050, West-
18 wide. It also assumes that we use low and no carbon
19 fuels for some remaining hard to decarbonize activities.
20 Biomass, gas, and carbon capture, and direct air capture
21 are all part of this portfolio, and some existing
22 nuclear will remain.

23 The economy wide renewables-only scenario
24 assumes we accelerate the electrification of
25 transportation, buildings, and all industrial activities

1 by 2050. The portfolio is largely made up of hydro,
2 geothermal, on and offshore wind, solar. And, both
3 scenarios also include a significant amount of battery
4 storage technologies.

5 Next slide, please.

6 So, this is our study area. It is all 11
7 Western states comprising the Western Interconnect. The
8 model will optimize resource sharing across all of those
9 states with consideration for reliability, and
10 affordability, and growth.

11 Next slide.

12 And, next slide.

13 So, before I share some of the modeling
14 results, I just want to remind everyone that these are
15 scenarios, they're not meant to be predictive. These
16 datasets were developed in the hopes that communities
17 would start thinking more comprehensively about this
18 transition. We've remodeled a variety of pathways, and
19 those variety, and the variety in them includes cost
20 analysis, and decisions about tradeoffs that any
21 scenario might provide around our community goals. So,
22 we're hoping that this data inspires the larger
23 conversation and gives more communities agency to
24 advance their climate goals.

25 Next slide, please.

1 So offshore wind. There are several important
2 factors that we considered with offshore wind
3 technologies along the West Coast. Compared to the East
4 Coast, where studies have found offshore wind will play
5 a major role in our low carbon and electrical generation
6 mix, the West Coast is a little bit different.

7 The West Coast has higher offshore wind costs
8 due to greater ocean depths, longer transmission
9 distances, and frankly the abundance of onshore wind
10 resources that are available in the West. Understanding
11 those transmission costs from coastal areas to load
12 centers is evolving, and I think was thoroughly covered
13 by the CalISO presentation. So, I'll just note that we
14 know that demand for renewables is up across the West.

15 The Power of Place West study can confirm that
16 there's enough suitable land and ocean area to meet our
17 clean energy goals, infrastructure needs, and protect
18 high quality working lands and natural areas. We
19 believe we have 20 times the amount of suitable land we
20 need for solar in the West, we have three times the
21 amount of suitable land that we need for onshore wind,
22 and we have 14 times the amount of suitable ocean area
23 to meet our offshore wind needs.

24 Next slide, please.

25 So, in terms of total suitability, let's start

1 with the big picture. These are three maps that show
2 the total potential for offshore wind under three
3 different scenarios. We limited our study area by 50
4 nautical miles offshore. Moving from left to right, the
5 first map shows all the offshore wind potential on the
6 West Coast, with the exception of military operations,
7 regulated navigational corridors, and marine sanctuary
8 areas.

9 As you move to the map on the far right, we
10 have excluded development of offshore wind on the most
11 ecologically significant and clearly—critically
12 important for marine habitat areas. What these maps
13 really demonstrate is that we can protect all of our
14 critical marine assets and resources and still have 14
15 million acres of offshore wind development available.
16 We believe we probably only need about a million acres
17 to meet the needs of the Western Interconnect by 2050.
18 That's less than 10 percent of the suitable area.

19 Next slide.

20 Under the high electrification scenario, the
21 increased protection of natural and working lands has
22 very little impact on the model selection of offshore
23 wind. In this slide, you see that the demand for
24 offshore wind, which is the very dark blue color, is
25 fairly steady across the scenarios as we protect working

1 and natural lands and ocean areas in the far-right
2 column.

3 The demand for wind in general decreases from
4 left to right as we increase protections of natural and
5 working lands. The model favors many other technologies
6 to meet energy demand under greater protection
7 scenarios. More solar, more batteries, more biomass,
8 low and no carbon fuels with carbon capture, et cetera.

9 So, when we look at the next slide, and the
10 maps of that, under the high electrification scenario,
11 the maps moving from left to right, the turquoise areas
12 are what are selected for offshore wind development.
13 The last map, which is the highest protection level
14 demonstrates that the distribution of offshore wind
15 development is more diffuse, but actually about the same
16 amount of generation across all three scenarios. It's
17 usually about 15 to 16 gigawatts by 2050 off of the West
18 Coast.

19 Next slide.

20 So, in the renewables only scenario, where
21 we're focusing on wind development, there is a bump in
22 total wind generation across the West. Offshore wind is
23 less than 20 percent of that wind production. As we
24 increase protection of natural and working lands, and
25 we're in the highest protection level in column three,

1 the model doesn't select more offshore wind, it prefers
2 solar and battery capacity closer to load centers, and
3 total wind demand across the West is reduced.

4 And the next slide will have maps of that.

5 So, under the renewables-only scenario, we
6 know that, that the renewable demand increases overall.
7 Offshore wind demand increases similarly, as much as 26
8 gigawatts. The map for this from the right, further on
9 the right shows those site selections. Whether we're
10 talking about high electrification scenarios or
11 renewable-only scenarios, we believe that the West only
12 requires 1 million acres of offshore wind.

13 Next slide, please.

14 So, what does this mean for California? In
15 the 19 scenarios that we ran, our capacity expansion
16 model indicated the need for seven and up to 26
17 gigawatts to meet 2050 decarbonization targets across
18 the West. California's contribution is probably between
19 10 and 20 gigawatts towards that goal. Our 2045
20 estimates are between six and eight, but if California's
21 goal is to be carbon neutral by 2045, you might want to
22 take into consideration our 2050 numbers.

23 And that's all I have to share today. Thank
24 you.

25 MS. DEMESA: As Scott makes his way up to the

1 podium this is Rhetta deMesa with the Energy Commission.
2 We have Jana Ganion online with us who's joined. Jana,
3 do you want to turn on your camera and briefly introduce
4 yourself?

5 MS. GANION: Hello, everyone. Can you hear me
6 okay?

7 MS. DEMESA: We can.

8 MS. GANION: Okay, thank you, Rhetta. So yes,
9 my name is Jana Ganion. I'm the Sustainability and
10 Government Affairs Director for the Blue Lake Rancheria
11 tribe up here in Northern California. And, I'm also a
12 senior advisor to a new regional effort called the
13 Redwood Region Climate and Community Resilience Hub.
14 More on that later. Just very briefly, I want to say
15 that offshore wind provides the first truly multifaceted
16 deep supply chain economic —

17 MS. DEMESA: Jana? Jana, apologies. I'm
18 going to hop in here really quick for just a moment.

19 MS. GANION: Yeah.

20 MS. DEMESA: We're going to be holding
21 comments until a little bit later.

22 MS. GANION: Oh, I'm so sorry. I apologize.

23 MS. DEMESA: Oh, no worry.

24 MS. GANION: Okay.

25 MS. DEMESA: No worries, and thanks for

1 joining us.

2 MS. GANION: Thanks, everybody.

3 MR. FLINT: We do appreciate your enthusiasm.
4 Just hang on for a couple more minutes. And thank you,
5 Nicole for your presentation.

6 So, now we're going to move on to begin our
7 roundtable discussion. And let's start with questions
8 on the study presentations that you just heard. I want
9 to thank all the presenters, and we're gonna start with
10 allowing our study presenters to ask any questions they
11 have of each other.

12 And so, to indicate you have a question, if
13 you're in the room, please take your nametag and turn it
14 up, and then I will call on you to ask your questions.
15 If you're online, please use the raise hand function and
16 we will get to you and we'll start in the room, if there
17 are questions, and we'll start first with presenters
18 questioning each other—having, that might have questions
19 for each other. Do we have any takers for that?

20 I think that I did have—I have a couple of
21 quick questions.

22 MS. DEMESA: Before you hop in, Scott, this is
23 Rhetta again, we do have a question from Nathan online.

24 MR. FLINT: Oh, great.

25 MR. BARCIC: Morning guys.

1 MS. DEMESA: You can go ahead and unmute
2 yourself.

3 MR. BARCIC: Thanks, guys. Just a question
4 for the Goldman folks, and I'm sorry if I missed it in
5 the presentation. Just wondering if you could cover for
6 a second the extent to which land use type constraints
7 were applied in the analysis?

8 MR. PHADKE: Thanks for the question. So, I
9 think the kind of constraints we applied were as
10 follows. So, essentially, we used the NREL's ReEDS
11 model's site selection, and on that there were several
12 constraints related to marine protected areas, areas
13 which are national sanctuaries, areas — so, yeah. There
14 are several exclusions related to that, but it doesn't
15 cover all the potential exclusions.

16 MR. BARCIC: That's helpful. Thank you.

17 MS. ANDERSON: Can I, before we go further?
18 This is Hillary, I'm working the slides in the back.
19 Please make sure to state your name every time you start
20 to talk for our court reporter who's online that can't
21 see you in the room. That way we can have an accurate
22 transcript. Thank you.

23 MR. PHADKE: Alright, and I think I just
24 wanted to add that, this is Amol Phadke from Goldman
25 School. And, whatever sites we have selected, we can

1 share the data. So, you can see what exclusions we were
2 applying. So, all the underlying data can be shared.

3 MR. FLINT: Thank you. Are there more, are
4 there any other hands raised?

5 MS. DEMESA: None online at the moment.

6 MS ANDERSON: And also, a reminder for our
7 attendees, the hand-raise function, this is for our
8 panelists and for our presenters for this afternoon.
9 We'll have public comment at the end. So, when— for
10 online attendees that are raising their hand, we won't
11 get to you until public comment. Thank you.

12 MR. FLINT: Well I do have — so, Nathan asked
13 my question, but I was gonna ask a similar question of
14 the Nature Conservancy and Nicole. So, can you just say
15 a little bit about what your exclusions that you might
16 have used offshore? Or, and what kind of, what kind of
17 habitats did you consider sensitive that you might have
18 excluded from your — the areas you examined?

19 MS. HILL: Thanks, Scott. This is Nicole Hill
20 with the Nature Conservancy. Is — do I have the ability
21 to share the screen? Because I can actually, I mean, we
22 are talking about dozens and dozens of map layers.
23 Could I share screen and actually just kind of —

24 MS. DEMESA: Yeah, you should be able to if

1 you want to go ahead and give that a try.

2 MS. HILL: Thank you. Now, I don't know how
3 well you'll be able to see this, but let me get the
4 presentation loaded.

5 Keeping in mind that we looked at the entirety
6 of the West Coast. So, can you see the slide?

7 MS. DEMESA: Yes, this is Rhetta. We can see
8 your slide.

9 MS. HILL: Okay. So, initially, in
10 identifying suitable areas, we excluded what we call
11 legally protected areas. So, state and federal marine
12 areas, national marine sanctuaries, included in that is
13 a lot of defense layers, a lot of layers related to
14 commerce and transportation. So, that was kind of
15 category one.

16 Category two, were areas that were
17 administratively protected, but would have a higher
18 level of review and greater risk for development
19 potential. So, there are a whole bunch of exclusions
20 associated with that. And then, category three were
21 areas that were most significant ecologically, and have
22 been identified by state agencies, federal agencies, and
23 The Nature Conservancy.

24 So those were the three categories that we
25 used. I'm happy to share this slide with the broader

1 group and enter it into the record.

2 MR. FLINT: Thank you, Nicole. Just one more
3 quick follow up to that. So, a lot of those things seem
4 to be more closer, encountered closer to the coastline.
5 The — is it same kind of areas you're finding, I think
6 you said you were looking at 50, I'm sorry, I don't have
7 my notes right in front of me, but you were looking at—

8 MS. HILL: 50 nautical miles off the coast.

9 MR. FLINT: Right. And so, were you in— or
10 did you have the same kind of data available for areas
11 50 nautical miles off from the coast? Or was it a
12 different set, or a smaller set?

13 MS. HILL: I would say it's probably a smaller
14 set. I mean, we had bathymetric data, which might be
15 rock outcroppings, and ocean depths, that would indicate
16 important fisheries and habitats. Yeah, I'd say that
17 would be a smaller set.

18 MR. FLINT: Great, thank you. That answers my
19 question.

20 I'll give folks one more chance. Any pres—
21 any of the presenters have questions after thinking
22 about it a little bit? Anything online?

23 Okay, I'll open it up to the — to the broader
24 invited group here at the table, roundtable group. So,

1 does anybody have questions of our presenters about
2 their presentations? And I see Michael had his hand up
3 first. I'll start with him. And please remember to
4 restate your name for the court reporter.

5 MR. GERACE: Michael Gerace, I'm from the
6 Yurok tribe, I'm the Planning Director there. My
7 particular interest is in the North Coast. And, I've
8 had a question for some time now that I really
9 appreciate the opportunity to ask now. Which is, that
10 when we see the generation capacity that's being
11 proposed at Morro Bay and Humboldt in relationship to,
12 essentially, all of the studies that have been shown
13 today, there's a large discrepancy. And, especially if
14 we're talking about upping the gigawatt potential to
15 something like Amol is suggesting, where, you know,
16 where's that area going to come in?

17 And I see a lot of emphasis in these studies,
18 also on the North Coast from the 2020 NREL, which showed
19 an area of interest there in Del Norte, to even our last
20 presenter. You know, it looks like people are
21 pinpointing resources there along the, the North Coast
22 that are not included in the current lease sale.

23 And, I wonder under what assumptions that's
24 being made? Is there anything beyond just available
25 resource why we've been, or some, have been narrowing

1 into those, that area? That's, that's one question.

2 And then the other is, maybe just a statement,
3 or a question, I'm not sure until it comes out. But,
4 if, in fact that is part of the plan — and I haven't
5 mentioned distribution yet — but, both the area where,
6 to be developed under this, this assumption, if I can
7 just take that liberty and say that it's been an
8 assumption to many of the scientists and others doing
9 these studies, and also the distribution. You know,
10 that's a disproportionate impact on the North Coast, and
11 on the Yurok tribe in particular.

12 And so I wonder if those assumptions can be
13 verified, or if, or if also, there's any way to request
14 that that broader picture is included in AB 525 so that
15 communities who may be impacted by future developments
16 that aren't, as part of the current lease sale, can see
17 that and, and make comments?

18 MR. FLINT: Did you have, we are — Michael are
19 you directing that question? I, I think I'm fair game
20 since I presented earlier too. Are you directing that
21 question to me, or, or one of the particular presenters?

22 MR. GERACE: I mean, anyone who's, who's made
23 the suggestion that that would be the area to be
24 developed. You know, whether by showing it on a map or,
25 or otherwise.

1 MR. FLINT: Okay. I can start. I can start
2 answering and then Walt, if you can think about it, and
3 maybe you can help me out from your, the point of —
4 after I finish, the point — from the point of your
5 studies, what other things have you looked at that make
6 those, that make that an area that is good for offshore
7 wind?

8 So, I'll just start. And first I'll say that'
9 the purpose of the AB 525 process, is to look at these
10 areas and these issues around them. We're directed very
11 specifically, to identify potential sea space to
12 accommodate the goals that we're identifying. And we're
13 just starting that work with the agencies, and we'll be
14 reaching out and having, you know, workshops and reports
15 specific to that sea space kind of work to share with
16 folks, and receive comments, and discuss farther in the
17 near future.

18 So, we're just starting that work from the AB
19 525 perspective. Secondly, we're clearly — directed
20 pretty clearly, by AB 525, to work, to continuously work
21 with agencies and all the stakeholders and the tribes to
22 examine these areas together, identify the concerns and
23 issues, and look at what we can accommodate and how we
24 can help to lessen and offset impacts. So, I think that
25 what, just what we've seen in our — from the perspective

1 of the reports that we looked at, the North Coast area
2 of the state, and it also extends past the state line to
3 Oregon, has the, some of the best wind resources in the
4 world.

5 And the wind resource values there are much
6 higher than they are off the South Central Coast. So,
7 that's why some of those areas keep showing up in the
8 studies. That's a critical factor for potential
9 development. And, you know, wind also, better the wind
10 — it's not just the wind speed, it's the consistency of
11 the wind, and the consistency and direction, and the
12 time of day that it blows, and that's some of the things
13 that we're talking about when we talk about the profile
14 that folks are talking about in their studies.

15 And so, wind is very favorable. Where it's
16 stronger, those things are better. And when — and also,
17 those things relate to how much energy you can get out
18 of a particular area. Areas that are better from all
19 those different factors can produce more energy in the
20 same amount of space because of those factors.

21 And so that's why these areas keep showing up
22 in studies. And, we have a lot of work to do in our AB
23 525 work to examine it closely, Michael. And so, we
24 look to do that working with you in this process. Walt,
25 did I get it a little bit right?

1 MR. MUSIAL: Thanks, Scott. No, you got it.
2 You got it right, and I don't have a whole lot more to
3 add to that other than I would say that these sites that
4 we're looking at and talking about are, haven't been
5 identified by the Bureau of Ocean Energy Management.
6 They're just study sites. And that we don't want to get
7 ahead of them but as Scott said — the best wind resource
8 is in the North Coast. It's yet to be determined if
9 that's the least conflicted.

10 There will have to be more transmission built
11 in order to carry the power down and those are, I think
12 an idea that the, that there needs to be a critical mass
13 of projects on the North Coast to make that investment.
14 And as Scott said, this is being looked at in the
15 context of not just Northern California, but also
16 Southern Oregon.

17 So, those — I think that's — we're early in
18 the process, and there seems to be a large amount of
19 potential on the North Coast where some of these targets
20 could possibly be met.

21 MR. FLINT: And Amol raised his hand to help,
22 add his perspective from his position there.

23 MR. PHADKE: Yeah, I guess I wanted to respond
24 to, you know, the, like — other studies are very
25 different in terms of their assessment, and why are they

1 different? I think that was one of your questions.

2 I would argue that the studies from purely a
3 resource potential perspective are lining up pretty
4 okay. You know, which exclusions you exactly consider,
5 not consider, but we are talking about, you know, 200
6 gigawatts of technical potential of the 1,700 gigawatts
7 of gross potential, according to NREL.

8 And, so, the studies appear to be lining up on
9 the technical potential, based on current technology.
10 And, we feel that studies could potentially line up on,
11 okay, if you relax the depth constraint, how much
12 additional potential becomes available if you increase
13 the packing, accepting some additional loss.

14 Those are, you know, fairly straightforward
15 calculations. I don't think there will be a huge
16 discrepancy. I think — however, I would say that this
17 is where the interesting work could begin, is that we
18 have a vast pool of resources to choose from to really
19 take into account several of the exclusions that the
20 studies are not able to take into account, like the
21 social considerations.

22 So here, beginning with the 800 gigawatt
23 future technology resource, I'm just making this number
24 up right now. Finding 50 gigawatts out of that is a
25 worthwhile endeavor.

1 MR. FLINT: Thank you, Amol. We have lots of
2 tents up now in the room, and probably some online.
3 I'll just — I just want to also add, part of the AB 525
4 process, you know, the we want to look at areas that are
5 outside of these areas. We — as — in some of the other
6 studies, we want to look in deeper waters and examine
7 some of the issues around that. A lot of these areas,
8 you know, the farther from the shore, it affects the
9 cost. And, there have been some assumptions that the
10 easier it is to reach, from a technological perspective,
11 the easier it is to develop. And so, it's closer to
12 shore. But, we want to look at other areas outside of
13 that. So, I will go to Commissioner Vaccaro.

14 COMMISSIONER VACCARO: So, you know what
15 Scott, I want to give our invited participants the
16 opportunity to ask the questions. I can save mine to
17 the end, and then I know Vice Chair Gunda had a
18 question, and he's a little newer to some of our
19 workshops here. So, maybe I'll give the space there and
20 either hold mine entirely or wait until the end.

21 MR. FLINT: So, we'll start with Kim, Kim
22 Delfino.

23 MS. DELFINO: Thank you. Kim Delfino, since
24 I'm supposed to let people know. I had, so, is it okay
25 if I had — I have a few questions, can I just — should

1 I just ask one and I'll — and, and, how do you want me
2 to do this?

3 MR. FLINT: Two.

4 MS. DELFION: Okay. Thanks. Phew, I get two
5 questions. Alright, so I'll give one question for the
6 NREL presentation. On the cost study, I just wanted to
7 know if they factored in mitigation costs when they were
8 assuming costs? So that's one question.

9 MR. MUSIAL: Are — you wanna — I'll, I'll —
10 I mean, the answer is probably no, because the
11 mitigation has to do with specific projects, and this
12 wasn't —the studies we did weren't directed at specific
13 projects. They were scenarios.

14 MS. DELFINO: Okay, thanks, that's kind of
15 what I thought.

16 MR. MUSIAL: So, if you're talking about
17 environmental mitigation, I'd put this—

18 MS. DELFINO: Yeah, yeah. So, when you were
19 assuming a certain cost of the energy, but that makes
20 this, that's, but you're not factoring in what potential
21 you would have to factor in in terms of mitigation costs
22 for projects, which does impact overall costs.

23 MR. MUSIAL: Correct.

24 MR. FLINT: If —

1 MS. DELFINO: Yeah, okay. Thank you.

2 MS. ANDERSON: And, this is Hilarie again,
3 please remember to state your name before you start
4 speaking. Thank you.

5 MS. DELFINO: Okay. So, this is Kim again,
6 Delfino. My second question is for the Berkeley study.
7 And my question on that is, so, I think the 50-gigawatt
8 was not the least-cost scenario, and I'm wondering about
9 what the cost analysis was for the 2025 gigawatt
10 scenario? Because that seems a little more close to
11 where the report was, just wondering about that. Thank
12 you.

13 MR. PHADKE: Okay, so, essentially, the cost
14 differentials between our 25-gigawatt scenario and our
15 50-gigawatt scenario are pretty minor. And again, we
16 will be happy to share all the total system cost
17 results. I would argue that the — our assessment, for a
18 purpose we were very conservative. Like, we took the
19 mid- technology cost scenario from NREL. We didn't
20 consider the future cost reduction because you would
21 deploy it at scale, so there is — we have seen
22 empirically again and again, if you say go from 10
23 gigawatts deployment to 50, the cost won't stay the
24 same. The costs decline.

25 So, we have, kind of, you know, I have done

1 several such modeling studies, and we are kind of
2 increasingly moving away from, kind of, claiming that
3 this is the least cost, because the costs are so
4 uncertain. So, what we are kind of assessing is that,
5 are the costs comparable to either current costs, or
6 counterfactual costs? Within say plus or minus five,
7 ten percent.

8 And what we are finding, is that without even
9 taking into account these potential future cost
10 reductions due to scale, the costs are comparable
11 between 25 gigawatts and 50 gigawatts. And 25 gigawatts
12 is a great start, but it doesn't do enough, I think, to
13 add to resource diversity. Especially given the
14 unaccounted extra demand for power, for green hydrogen
15 and several other things we need to do.

16 MS. DELFINO: Thank you. So, you're saying
17 that, basically they're the same, but you're not saying
18 it's least because it's hard to predict what the costs
19 are?

20 MR. FLINT: Molly, Molly Croll, in the room?
21 We're a little behind on time, but we'll keep going. We
22 have Molly here, and we have one person online. Yeah.

23 MS. CROLL: Thank you, Molly Croll.

24 (OFF MIC)

25 Thank you, Molly Croll. My question is for

1 Nicole. I'm just interested in your findings that show
2 we have, you know, 14x or 20x suitable space for
3 renewable buildout in the west, which implies we have a
4 huge amount of flexibility. And obviously, even great
5 projects, well-sited projects can't always get built, so
6 that flexibility is very important. But, I'm wondering
7 if you applied a transmission availability and suitable
8 development filter to your analysis? Because obviously,
9 we can't reach the best resources in Wyoming, Idaho,
10 wherever else, we can't. They do no good for us. And,
11 as we also know, siting and getting approval for
12 transmission lines that cross multiple states is very
13 difficult, and why we haven't seen a lot of those
14 succeed all the way through toward actual, you know,
15 construction and development in the last couple of
16 decades. Thanks.

17 MS. HILL: Thanks for your question. This is
18 Nicole Hill with The Nature Conservancy. We did include
19 transmission availability across several scenarios, but
20 not to all of the — so the transmission modeling that we
21 did under the 19 different scenarios looks a little bit
22 different, which gives us a range of opportunities.
23 But, the 20-fold figures that I offered were, broadly
24 the availability of lands. And, as part of the final
25 report in August, we're happy to share all of that

1 transmission data and those scenarios so that folks can
2 get a closer look at them.

3 MS. CROLL: Thank you.

4 MR. FLINT: So next (INDISCERNIBLE) room.

5 COMMISSIONER GUNDA: I just want to begin by
6 thanking the presenters, that was really helpful
7 information. And, as Commissioner Vaccaro mentioned,
8 I'm coming into this kind of relatively new. I missed
9 the last offshore wind workshop, which was really sad.

10 So, let me go into to a couple of questions
11 that, maybe just one question that goes into, generally
12 the, the kind of spirit of conversation here. So, I'm
13 thinking through the different studies and the
14 variations, and you know, maybe we can start with TNC.
15 Have you looked at, when we talk about the, the
16 potential of the picking up different resource diversity
17 — is your study including also production cost modeling
18 or it stops at capacity expansion?

19 MS. HILL: We do have production costs
20 technologies, and cost estimates for things. Most of
21 it's related to existing reports that NREL have done or
22 others. I just didn't share all of that data yet. And,
23 I was concerned about having time to do it all. I
24 thought the particular value we added today was to the
25 environmental exclusion layers, because I don't think a

1 lot of folks have looked closely at that. But, all of
2 that would be part of the study. And, we can share
3 those details on offshore wind specifically, if I can
4 pull them together after the meeting.

5 COMMISSIONER GUNDA: Thank you so—

6 MS. HILL: I can't speak to them today, I
7 don't have them off the top of my head.

8 COMMISSIONER GUNDA: Thank you, Nicole. Now
9 I'm just kind of thinking through, just how to organize
10 this diverse information that's coming at us. I think
11 different studies included different kind of
12 constraints, and not necessarily all of them. So,
13 including, you know, what Amol kind of talked about, or
14 Priya talked about, we had different constraints being
15 applied for different ones.

16 So, it'd be nice to, you know, maybe Scott, to
17 you organizing the information in terms of what kind of
18 constraints were used. You know, whether land based or
19 offshore, like transmission constraints, land
20 constraints, but also just generally, the constraints
21 around cost. So, I think that would really help align,
22 you know, this conversation a little bit more.

23 And then the second part, I just in a, a
24 question to I think Priya to you. You know, just at a
25 high level, the conversation around the reduction of

1 gas, and the diversity, right? So, if we want to retire
2 more gas resources, we need more diversity. So, could
3 you speak to that a little bit more in terms of how you
4 see, especially given the current scoping plan
5 conversation on potentially getting to a 2035 carbon
6 neutrality, but also higher levels of electrification
7 that we're anticipating, so just wanted to see how far
8 you guys went?

9 MS. SREEDHARAN: Thank you for the question.
10 Priya Sreedharan, with GridLab. And, maybe Commissioner
11 Gunda, let me just make sure I'm understanding the
12 question. I think you're asking about the, specifically
13 around what we learned when we looked at different —
14 when we looked at the retirement of a portion of the,
15 the in-state gas capacity? Okay, great.

16 Yeah, so, actually, we, what we found was when
17 we retired about a third of the in-state gas capacity
18 under one of our sensitivities, our stress conditions,
19 we found that all three of the portfolios were
20 effectively able to serve load, keep the lights on. It,
21 you know, from that, we didn't push that analysis
22 further and say — well, wait, what if we retire more
23 gas? Would it, you know, can we go all the way out to
24 eliminating? That wasn't really the focus.

25 But, one thing that we did identify with the

1 quantity of gas we retired, which ended up being about
2 11.5 gigawatts, which was connected to the utilization
3 factors of those particular units. It did line up
4 reasonably closely with a Cal-Environmental score, 76th
5 percentile, which was about 12.7 gigawatts. But, we're
6 very careful to note in our study that for the purposes
7 of — so while we could identify as sort of a rough
8 quantity of gas that could potentially be retired, and
9 still be able to maintain a reliable system from a
10 resource adequacy perspective, we didn't conduct
11 specific local transmission analysis to understand how
12 to optimize on specific gas units. So, our
13 recommendation is that would be a follow-on kind of
14 analysis that should be done.

15 MR. FLINT: So, we will take one more
16 question. There's been somebody waiting patiently
17 online. We'll take that question and then we're going
18 to take a break because I, I need one.

19 (Laughter)

20 MS. DEMESA: This is Rhetta with the Energy
21 Commission. We have Mark Gold online with his hand
22 raised. Mark?

23 MR. GOLD: Hi, this is Mark Gold. Thank you.
24 I, first of all, thanks, Commissioner Gunda, because I
25 think you kind of dealt with a lot of what I'm saying on

1 the constraints part of it. Because, you know, for
2 those of us who are dealing with the sea space side of
3 the equation, and really trying to figure out where you
4 can and cannot put a floating offshore wind, and just a
5 reminder to the audience, there's all 14 of these
6 facilities in the entire world. That, that's individual
7 turbines. So, we don't really have a lot of experience
8 in which to go on even though we're all pretty excited
9 about going into this brave new world.

10 And so, in light of that, I couldn't — I, I
11 have to support that really strongly, is to bring up all
12 of these various different constraints and just to put
13 that list, Scott, you know, who you — also who used what
14 sort of cost analyses that are port costs, since we
15 don't have, really, any port facilities at all in which
16 to do this. And I think that's important.

17 And it was, it was good to see, Nicole, that,
18 that you took into consideration the national marine
19 sanctuaries, I think also the proposed one as well, for
20 the Chumash heritage site. And, Department of Defense
21 constraints to the South, that, that pretty much makes
22 up 75 percent of the coast of California that's largely
23 off limits as a constraint, assuming national marine
24 sanctuaries and DOD stay in place there.

25 And so, a couple of questions here, just to

1 sort of follow that up. Is Nicole, and I think you sort
2 of got to this a little bit, but how did the levels of
3 biological and fisheries protection that you provided,
4 you gave, sort of, this I think there's three tiers
5 maybe was four tiers. How did that result in what the
6 wind generation estimates were, depending on what levels
7 you used? So that was, that was one question that I'd
8 like to see answered.

9 And the other one is just sort of thinking
10 about timelines, like, you know, 2030 coming up with
11 numbers that um, and this is for the group as a whole —
12 is that do people consider what's actually feasible to
13 do within that timeframe? I mean, and I bring that up
14 because if it's larger than 4.6 gigawatts, which is the
15 maximum capacity at those two sites, that now, you know,
16 are ready to be added to lease sales. You'd have to
17 add, like, new sites, which would obviously take a
18 significant amount of time. So, those were two of the
19 questions that I had.

20 A third, and I'll stop there, I promise, at
21 what depth limit? So, this would be for Scott, so
22 people don't need to answer this one. Is, what depth
23 limit was the constraints that were used? So, just
24 stick with the two, the one for Nicole and the one on,
25 on sort of looking at regulatory approval, and

1 transmission, and port creation timelines, and assuming
2 what the estimates could be. Those are the two. Thank
3 you.

4 MS. HILL: Thanks, Mark. So, in our modeling
5 we use these environmental exclusions, we basically had
6 three what we call siting levels. And, with each
7 scenario, the model could choose a technology based on
8 its cost, its reliability, and also based on whether or
9 not it's outside of an exclusion area.

10 So, we constrained it geographically, we —
11 then we constrained it by technology, and then we
12 constrained it also by cost. So, that's how the model
13 essentially basically works. We used RIO as our
14 capacity expansion model, which is the Evolve Energy
15 Research, Ryan Jones project. And, you saw all the list
16 of exclusions that we had available to us.

17 MR. GOLD: Yeah, Nicole, Nicole, I'm sorry.
18 This is Mark Gold again, sorry. You know that.

19 MS. HILL: That's okay.

20 MR. COLEMAN: But, for the court reporter.
21 But, the essence of the question is, is based on those
22 various different thresholds, how did the wind
23 generation estimates change? You know, because
24 obviously, some have much, you know, much more area
25 that's, that's constrained than others, and so did, you

1 know, did that reduce it from 20 gigawatts to 10? Or
2 like, what happened there when you, when you ran those
3 different approaches?

4 MS. HILL: Under the high electrification
5 scenario, it really kind of stayed a similar 15 to 16
6 gigawatt size, but it shifted it around to different
7 areas. So, as it got more restrictive, you needed more
8 space and lower quality wind areas to produce the wind
9 demand.

10 In the renewables only scenario, you see a
11 bump in wind in general. But, by the time you get to
12 the most restrictive siting levels, where you're doing
13 the greatest amount of protection for ecological
14 features, and working lands in the West, you see a much
15 bigger shift to solar, and solar near service centers.

16 MR. GOLD: Okay, all right. So, at the end of
17 the day, in the new report — Mark Gold again. In your
18 report, will it be able to literally give us a gigawatt
19 number for the various different levels of biological
20 protection that we're considering in the model? That
21 was the part I didn't see. I didn't see a slide on
22 that, I'm sure it's in the report. But, that was sort
23 of what I was wondering.

24 MS. HILL: I think I was having — this is
25 Nicole with The Nature Conservancy. I think I was

1 hoping to — in our last slide, where we give a range of
2 values and gigawatts for the West Coast and for
3 California — I could share that last slide if that's
4 helpful?

5 MR. GOLD: Yeah, I thought I saw everything.

6 MS. HILL: We actually have a set of gigawatts
7 for consideration. Let's see.

8 MR. GOLD: Yeah, no. I saw the 26's and the
9 15's, and I'm just wondering from the standpoint of, if
10 you have 75 percent of the coast that's largely
11 constrained, how do you get to 26, you know? And, and
12 did, did that even affect the number? Or is it just
13 more, that's what you need to, sort of, balance the
14 scales on energy demand, as opposed to that's what you
15 can actually produce through— even with those
16 constraints?

17 MS. HILL: You can produce a lot more. What
18 this was, was a scenario where, if you choose to go
19 renewables only across the West, you would need up to 26
20 gigawatts of offshore wind in this scenario, in that
21 portfolio. So —

22 MR. GOLD: 100 percent renewable?

23 MS. HILL: 100 percent renewables.

24 MR. GOLD: Okay. Alright, so I'll —

1 MS. HILL: But that doesn't even begin to
2 touch the number of — the amount of suitable area or the
3 capacity on the West Coast. It's roughly 20 percent of
4 capacity.

5 MR. GOLD: Okay, yeah. All right. Thank you.
6 I was, obviously focusing just on California, not, not
7 the Oregon and Washington situation as well. All right,
8 well, I'm out of time. I guess I'll skip the follow up
9 on the other. But I, I was just curious how people — I,
10 I just couldn't tell from the presentations, and this
11 really applies to everybody, on whether or not, you
12 know, especially the near-term constraints, were really
13 — on time, were considered. You know? On what would
14 actually have to be done from the standpoint of
15 infrastructure creation, both on transmission, two brand
16 new ports, and, and regulatory, just to meet some higher
17 targets. So, it just wasn't clear to me whether that
18 was considered or not, or whether this was more of a
19 energy generation exercise. So, I'll stop there. Thank
20 you.

21 MR. FLINT: And we, we have your question, and
22 we'll work to make that clear. We can do the, the
23 studies as we're going through things tabled together
24 about the assumptions in the studies, they, we, they
25 also talked about. Those are also assumptions they talk

1 about, so we could put that in the list to help clarify.

2 MR. GOLD: Thanks, Scott.

3 MR. FLINT: So, with that — yup, you're
4 welcome. So, with that, we're — you guys didn't get too
5 out of control on me. We're a little bit behind time,
6 but we do need to take a ten-minute break. So, please
7 come back at 10 after 12. We'll resume with the second
8 part of our workshop and roundtable. Thanks. Great
9 thanks to all presenters, great presentations, tons of
10 information this morning and we'll work to make it more
11 clear going forward.

12 (OFF THE RECORD 11:58 A.M.)

13

14 (BACK FROM BREAK AT 12:11 P.M.)

15 MR. FLINT: Alright, guys, it's 10 after plus
16 two minutes, like, I let you have an extra two minutes.
17 So, please take your seats and we'll start the next part
18 of the roundtable

19 So just thinking a little bit more about the
20 morning. I think we're right where we need to be on
21 discussing this information together. There's a lot
22 going on in the offshore wind space. And the issues are
23 complicated and interrelated. And so, I think we're
24 starting to unpack those and that's why we're doing the
25 work under AB 525. So, I think we're right where we need

1 to be.

2 So, in the afternoon session, a reminder
3 first, everyone, please restate your name when you start
4 to speak for the court reporter, and that means me too,
5 because I keep forgetting to do that, so that we can get
6 the record and the transcript accurate. So, thank you
7 for that.

8 So, here, in this part, we are going to have
9 our invited stakeholders take five minutes. We're going
10 to go around the table, in the room and then online for
11 folks who are joining us virtually. And we'd like to
12 give you each five minutes to discuss your — hang on a
13 second here, let me get this right.

14 We are—

15 Well, we want folks — we want folks to give
16 their perspective on planning for offshore wind under AB
17 525, and how we should further consider the factors, the
18 12 factors that we've been discussing, when developing
19 the offshore wind megawatt planning goals, and from your
20 perspective in listening to the studies, what other
21 things should we be looking at that either are, more
22 closely, that either are addressed in the studies, or
23 what things we should be looking at that aren't being
24 addressed by the studies.

25 And so, we'll do that. We'll start in the

1 room, and I will go — this time I'll go right around the
2 table here. So, that means, I think, that Steve Chung
3 would, will be our first presenter.

4 MR. CHUNG: Hi, I thought Scotty was just
5 picking on me here. Alright. So again, Steve Chung,
6 Department of Defense, you know, our thanks and my
7 personal thanks on behalf of DOD for inviting us here to
8 table.

9 Our perspective, in short, and I'll keep this
10 very brief, is that the draft report, and the essence of
11 what was tasked in AB 525 — we've reviewed, and we saw a
12 lot of the synergy. Specifically, with some of the 12
13 points that Scott Flint was just referencing here, in
14 capturing many of those salient points. Most
15 importantly, from a DOD perspective, we greatly
16 appreciated an acknowledgement and incorporating
17 national defense into the mix of consideration.

18 That being said, the content in its form in
19 the draft, our perspective was that it maintained great
20 alignment and consistency in the journey that we have
21 been on, some, longer than others. From a Department of
22 Defense perspective, and our state colleagues, our
23 industry colleagues, our state agency colleagues, it
24 goes back about 10 years.

25 And, just to keep things in perspective, and I

1 will bring it back and associate it with AB 525, and the
2 foundation that AB 525 was laying here. That follows
3 about eight years of concerted effort by industry, by
4 local, state, and federal agencies to work, collaborate,
5 coordinate on finding mechanisms and ways to address
6 some of these climate challenges that we are facing,
7 both locally, nationally, and globally.

8 With California, as some of you that have been
9 involved with offshore wind for many years, it's been a
10 journey to find and establish an area, as noted by a few
11 individuals. The Department of Defense conducts
12 extremely critical military operations along the coast
13 of California, along the entire US coast, East Coast to
14 West Coast.

15 But looking at California and the complexities
16 of our operations, Southern California, Central
17 California. These operations, just to provide some
18 context for colleagues here today, and colleagues on the
19 phone that may not be aware. It is one of the most
20 pivotal and critical operational areas that DOD has.
21 Specifically, on, and I won't go through the litany
22 list, but many of the things and issues that we hear of,
23 whether it's the President asking or ordering, some of
24 our battle groups and carrier groups out into theater.

25 I'd leave you with this, just one sound bite,

1 if there is a takeaway on that, you know, that Steve
2 Chung made a comment. That I'd like you to take this
3 comment away from a DOD perspective of the criticality
4 of the operation, and the training and testing that
5 occurs in Central Coast California.

6 That is an area where key training and
7 certification is conducted. Specifically, but not
8 solely, our carrier group exercises before they are
9 deployed into theater. What does that mean? If those
10 training and certification does not take place for our
11 carrier groups in Central Coast California offshore, it
12 would be extremely problematic to deploy those forces
13 into theater.

14 I leave that point and I'm going to close this
15 here real quick because I got the flashcard. Another
16 key point of AB 525. We do see that this is a
17 continuation of the journey of our collaboration, of our
18 coordination with the state, other federal agencies,
19 local agencies. We do not see it as the end all, I do
20 not think the content of AB 525 stated that was the end
21 all, but it is framing the journey that we will continue
22 doing to try and to find compatible solutions for
23 offshore wind for California. Thank you.

24 MR. FLINT: Thanks. Thanks, Steve. I just
25 quickly, since I couldn't find this earlier, I just want

1 to reiterate. We're asking folks to share their
2 perspectives on planning for offshore wind energy,
3 including establishing megawatt planning goals in light
4 of the 12 factors in AB 525, and observations of what
5 is, and what is not, accounted for in the energy system
6 modeling studies that we used, and the new ones that we
7 discussed today. So that's our goal. And I was picking
8 on you, Steve.

9 So, we'll go on to our next — to Michael
10 Gerace from the Yurok tribe, and please state your name
11 for the record.

12 MR. GERACE: Michael Gerace, Yurok tribe. I'm
13 from Alaska, where all communities are being devastated
14 by climate change. And, I see the incredible impacts
15 that communities in California are facing as well. We
16 have to energy— you know, in Alaska, whole communities,
17 very little investment. And that's very concerning to
18 me. So, it's very exciting for me to be in California
19 where there's all this expertise, all of these
20 resources, the wherewithal and the commitment to an
21 energy transition. It's, it's really heartwarming.

22 And it's clear that California's — has the
23 opportunity to be a leader, or the global leader, in an
24 energy transition that incorporates offshore wind. But,
25 I think California is also best positioned to

1 incorporate ideas of energy justice into its transition.
2 We know that climate change has not only devastated —is
3 devastating, you know, most of, well, maybe not most of
4 the world yet, but you know, we're all seeing its
5 impacts.

6 But, it's also revealed long histories of
7 disproportionate investment and marginalization. And,
8 we, I think, as a state looking to transition, need to
9 recognize that. And for AB 525 in its policy and
10 permitting recommendations, to recognize that the
11 individual concerns of, and histories of communities
12 potentially impacted by these developments should be
13 incorporated very early.

14 And, the Yurok tribe has been ushering in the
15 biggest dam removal project in the history of the United
16 States, the Klamath River dam removal project. Very
17 little benefits seen by the tribe for those, out of
18 those developments. Some of which were developed, were,
19 were producing energy, and yet the Klamath River was
20 very close to decimated because of those dams.

21 And, in the upriver area of the, of the Yurok
22 tribe's reservation, over 40 percent of the households
23 do not have power. And so, if we were looking to make
24 these developments, we need to recognize those
25 histories. And I think it's up to California to

1 prioritize that, and we can do both, you know. To rush
2 headlong in a to— into a transition that's just purely
3 financially and technologically motivated, risks
4 repeating the same mistakes. And, I don't think that
5 California and the CEC have that intent, and I, and I
6 hope that it gets prioritized moving forward.

7 MR. FLINT: Thank you, Michael. Next, we move
8 to Jacqueline Moore, from the Pacific Merchant Shipping
9 Association. Please, state your name for the record,
10 and affiliation, and you have five minutes.

11 MS. MOORE: Thank you, Mr. Flint. Again, my
12 name is Jacqueline Moore, I'm with PMSA, a nonprofit
13 Trade Association. We represent vessel carriers and
14 terminal operators along the West Coast. So, not just
15 California.

16 First of all, thank you for having the
17 industry here, and in person, no doubt. We do hope to
18 be seen as a partner and a resource going forward. So,
19 thank you very much.

20 I do want to start off by saying the
21 commercial shipping industry is not opposed to wind
22 energy in practice, as regulations stipulate that the
23 ships must plug in, all the equipment must plug in and
24 everything else. We as an industry desperately crave
25 reliant, resilient, safe energy.

1 We recently did an energy study where it
2 showed that Californian ports, by around 2040, will need
3 over 600 megawatts per year. And that's an incredible
4 amount of power. So, we certainly want clean energy.

5 Let's see my notes are a little bit haphazard
6 as I kept taking notes throughout the presentations.
7 Let's see what I have here. So, in terms of the
8 proposed goals, 2030 is really right around the corner.
9 And given the timelines of projects, it's probably
10 unfortunately, not feasible to expect massive
11 deployment, at least in the near-term.

12 We can always raise the bar. It can certainly
13 be dynamic, as most goals usually are. But, we're not
14 going to want to ever lower it. The state should set
15 realistic and feasible goals that are still respectful
16 of all the stakeholders, not just maritime, but tribal,
17 fisheries, and, and everyone else. Especially as Walt
18 said earlier, the re-modeling due to the bias could also
19 lower that technical capacity.

20 And that forecasted technical capacity is just
21 that, it's not true feasibility. It doesn't take into
22 consideration some of the many aspects that some of us
23 here have touched on. And of course, other uses of the
24 area, and considering that the maritime community has
25 some unique legal aspects that we should also keep in

1 mind, though I won't go to into too much detail on that,
2 as we could be here all day.

3 Let's touch on AB 525 real quick, the bill
4 itself. One of the factors, I believe it's five, is a
5 bit of a conundrum, as we are the only stake—
6 stakeholder here that are not included in the bill. To
7 us, that is a glaring absence and a lost opportunity,
8 I'll say. And of course, no fault of CEC, you did not
9 personally write the bill, so it — no fault there.

10 The language farther down in the legislative
11 text does say, "other ocean users," so I assume we are
12 wrapped into that. I think we are a major waterway
13 user. But, I am okay with saying, "other," as long as
14 we are at the table, and here I am today. Oh, again
15 very appreciative.

16 AB 525 also says to prioritize least conflict
17 ocean areas. And, this must always be at the forefront
18 of all our minds. And, the Nature Conservancy's report
19 and presentation, it was called Power of Place. And I
20 think that it's a very impactful title, as placement is
21 going to be incredibly vital to securing these goals,
22 especially for the offshore projects.

23 As we look at additional Call Areas along the
24 coast, let's consider that others have used this ocean
25 space for literally hundreds of years. Some of the

1 areas of interest identified in NREL report, Mr. Phadke
2 — excuse me if I'm not pronouncing that correctly — the
3 Nature Conservancy's reports. Some of these areas may
4 very well overlap with the new lead to be created for
5 this new vessel lanes. But — thank you, I'll speed up.
6 The Coast Guard is undertaking through their path PARS
7 process, and really initiated because of these Morro Bay
8 and Humboldt projects.

9 They may overlap with the lanes shifting
10 eastward or westward depending on vessel type, but most
11 will go westward. So, let's continue to discuss this
12 perhaps in future workshops, really digging into further
13 areas if we do wish to look at that. We need to go
14 about this thoughtfully, and I do appreciate how
15 coordination with DOD was conducted.

16 I would like to touch on that some developers
17 have already reached out, and I was very appreciative
18 and pleasantly surprised. So, thank you again, and I
19 look at some of us here in the audience. So, thank you.
20 I will conclude if my time comes to an end.

21 I suggest to keep with the proposed goals as-
22 is, they are impressive. They are laudable already,
23 while being achievable. And, I want to make sure any
24 goal that the state sets truly is achievable. With
25 understanding that we can always raise them and review

1 them at specific intervals as we go forward throughout
2 the years. We can all come back, reconvene together,
3 and make sure we're working in a bold manner going
4 forward.

5 So, let's continue to work forward and make
6 sure that the projects will be deployed that we can all
7 be proud of, and will work for our businesses. And Mr.
8 Chung earlier called it journey, and it certainly is
9 that, and I look forward to working with all of you.

10 MR. FLINT: Thank you, Jacqueline. Next,
11 Molly Croll, from Avangrid Renewables.

12 MS. CROLL: Hello everyone, Molly Croll. I'm
13 a policy regulatory and markets manager at Avangrid
14 Renewables. And again, I'm speaking as a representative
15 of the offshore industry, and invite my peers to
16 contribute any additional points during the Q&A.

17 The offshore wind industry today is advocating
18 that the CEC adopt planning goals of five gigawatts by
19 2030, and 20 gigawatts by 2045. This is a time to be
20 ambitious, to go big on this clean energy resource, and
21 importantly, to get ahead of the next crisis.

22 You know that the next two decades for the
23 electric system will face myriad challenges, including
24 direct effects from climate change on reliability,
25 supply chain challenges, gas price spikes, constrained

1 capacity across the West, and increasing electrical
2 loads. Ambition on offshore wind is actually an
3 opportunity for the state to get ahead of cyclical
4 emergency-centered planning, toward pursuing sustainable
5 well-functioning, electric system for the long term.

6 In setting the goals, I would urge the
7 commission to focus primarily about climate change,
8 mitigation and grid reliability. So, the CPUC's IRP
9 report on effective load carrying capacity, which
10 recently came out, showed offshore wind in the range of
11 50 percent, which is very high for renewable resources.
12 As we know, and as Dr. Phadke has pointed out, the time-
13 of-day profile for offshore wind, I think you called it
14 beautiful. Peaking in the summer, peaking at the —
15 during net peak at the end of the day, that's going to
16 be critical.

17 And importantly, offshore wind contributes to
18 grid diversity and resilience, which is something that
19 we won't get in our grid unless the state takes
20 initiative and actually plans for it. There's no
21 question that we need this resource as part of an
22 optimal clean electric system.

23 So, lots of change over the last four years
24 since the offshore wind industry started rallying around
25 about 10 gigawatt by 2040 goal. Around the globe we're

1 seeing ambitions rising, including, most recently the
2 four EU countries that set a goal of 65 gigawatts of
3 offshore wind by 2030, and 150 by 2050.

4 Another change, is what we know and can say
5 about technology, and Walt pointed this out, that the
6 industry standard now is looking more like five
7 megawatts per kilometer squared, which is a significant
8 increase. That's based on assumptions about turbine
9 sizing as well as spacing. That means that the 5-
10 gigawatt goal that I'm proposing can fit easily within
11 the existing wind energy lease areas. We're not
12 proposing to expand on that to achieve the 2030 goal.

13 And then importantly, we have another 15 years
14 to do good site assessments and planning, considering
15 all ocean users to achieve the 2045 goal. All of us
16 here know and agree that climate change crisis demands
17 decarbonization. We know SB 100 is calling for on the
18 order of 145 gigawatts by 2045. And that's probably an
19 underestimation when we consider electrification and
20 renewable hydrogen and those sorts of things.

21 We also know that we can't expect California
22 to get all of the best resources in the West for itself,
23 when the West needs about 350 gigawatts total to
24 decarbonize. My company has direct experience with
25 building projects on land in California and it's not

1 easy. The easy to build places have been developed.

2 So, you know, I think we need to be thinking
3 both beyond our borders and into the ocean. All things
4 considered, I would say offshore wind is relatively low-
5 impact. And in fact, it takes the pressure off the
6 challenge of achieving our conservation, and climate,
7 and defense, and land and ocean use goals by providing
8 diversity in the footprint that we can build on. It
9 also, also offers an opportunity to get community
10 benefits and energy justice right, by planning now for
11 what we want to achieve together.

12 The state does not need to apply caution in
13 its offshore wind ambitions. It needs to go big to
14 realize the full benefits, and the economies of building
15 offshore wind at scale, while trusting our own processes
16 and programs for ensuring proper protections and
17 allocations of benefits. California will never have
18 more — build more offshore wind than we plan for.
19 Engineers and developers from our — from industry, do
20 stand behind the goals that we propose as feasible, but
21 there's penalty for falling a bit short. Conversely, if
22 we aim too low, the cost will be very high in terms of
23 the scale and relative costs of what we're trying to
24 achieve.

25 So again, this is an opportunity for the state

1 to become a global leader in floating offshore wind. If
2 we're overly cautious, we'll miss out to other nations
3 around the Pacific and elsewhere that are poised to
4 overtake us and reap the economic development benefits
5 for themselves.

6 If we're ambitious enough, and commit to
7 mitigating impacts, and maximizing local benefits, as I
8 know we will, the Commission can develop — can deliver
9 an enormous and lasting win for the state and climate in
10 adopting these goals. If we don't aspire and plan to go
11 big on offshore wind, there's no way to win, but with
12 ambition, we can rise to the challenge. Thank you very
13 much.

14 MR. FLINT: Thank you, Molly. Next at the
15 table is Kim Delfino. And we do have three folks with
16 us virtually, so after Kim, Rhetta, will you walk us
17 through those folks? Kim, please state your name and
18 affiliation for the record, and you have five minutes.

19 MS. DELFINO: Thank you, Scott. So, my name
20 is Kim Delfino. And I'm here representing the views of
21 several conservation organizations, as I previously
22 noted. Defenders of Wildlife, Audubon California, NRDC,
23 Environmental Defense Center, Center for Biological
24 Diversity, and a number of other organizations that
25 worked very hard with the state and industry to craft AB

1 525.

2 These organizations strongly support offshore
3 wind. They've been very involved in the offshore wind
4 planning process, and we do believe that's an important
5 resource for California. And, we want to thank the
6 Energy Commission and its staff for the work on the
7 draft report, and for the planning goals that were set
8 of 3 gigawatts by 2030 and 10 to 15 gigawatts by 2045.

9 I would note that AB 525 specifically tasked
10 the CEC to evaluate and quantify the maximum feasible
11 capacity of offshore wind to achieve reliability, rate
12 payer, employment, and decarbonization benefits, and
13 establish the goals for 2030 and 2045, at the beginning
14 of June. Which, I want to note, is we have deadlines
15 set in 525. And, the Energy Commission does have a
16 significant set of tasks on its plate. So, I'll come
17 back to that point.

18 AB 525 has a legislative finding that offshore
19 wind should be developed in a manner that protects
20 coastal and marine ecosystems, and that the state should
21 use its authority under state programs to ensure
22 avoidance, minimization, and mitigation of significant
23 adverse impacts and monitoring and adaptive management
24 of offshore wind. We believe that the Energy
25 Commission's proposed planning goals make sense, and

1 should not be increased at this time.

2 First, we believe that the goals are feasible,
3 and higher goals would not be feasible given the
4 timeframe. The word feasible is critical here. I think
5 it's important to point out that the legislation did not
6 use the word possible. It didn't insert the word
7 technically feasible in front of the word in the bill.
8 Feasible is meant to be used in its broadest form, and
9 it is used for a reason. It is used because it conveys
10 the need to ensure that something is reasonable, and
11 takes into account the foreseeable and likely
12 circumstances that could limit or constrain what's being
13 asked.

14 The CEC staff correctly and reasonably looked
15 at its own regulations to define what feasible means.
16 In this case, feasible is something that's capable of
17 being accomplished in a successful manner within a
18 reasonable period of time, taking into account various
19 factors. In this case, the factors that influence
20 what's feasible are mirrored in 525 itself, as part of
21 the 12 planning criteria. That importantly includes
22 impacts on coastal resources, fisheries, Native American
23 and Indigenous peoples, national defense, and strategies
24 for addressing those impacts.

25 Second, to come up with a goal that does not

1 include the important constraints that are out there in
2 our ocean, would be essentially reading those criteria
3 right out of AB 525. The ocean may seem like a vast and
4 open space, but in fact as you can see here by the
5 comments by, by the various stakeholders, it is indeed
6 actually congested and a very heavily used, with lots of
7 uses and lots of values.

8 Similar to the problem we faced when working
9 through how to plan in the California desert. People
10 looked across the desert and saw vast open space,
11 thought you could put so— energy anywhere, and it turned
12 out that's not indeed the case. Good planning is
13 absolutely critical to get energy online quickly.

14 So, those who've urged goals to be increased
15 through the studies conducted by, say, what we've heard
16 here today, NREL and Berkeley — those studies did not
17 factor in environmental or social factors, representing
18 by all the folks sitting here this panel. And to set a
19 planning goal that reads these factors out of the goal,
20 is not setting a feasible goal, and would not be — and
21 would only be looking to one set of criteria. What is
22 doable from a purely technical sense?

23 As for environmental concerns, we should be
24 looking at entanglement of marine mammals, sea turtles,
25 sharks, diving birds, vessel strikes of whales and sea

1 turtles, disturbance to benthic habitat, birds and bat
2 collisions, invasive species problems in ports as well
3 as cumulative impacts. The Nature Conservancy study did
4 try to take some of that into account, and I think in
5 that case, provides you with a more accurate sense of
6 where — what feasible might actually look like.

7 The CEC's proposed goals are also consistent
8 with the goals set forth in the IEPR, the TPP, and the
9 SB, or the IRP and the SB 100 plan, as noted by the
10 presentations today. And these other planning processes
11 will give us an opportunity to further reevaluate these
12 planning goals in those settings, with those types of
13 constraints.

14 Also, the CEC's goals reflect reality, in
15 terms of what is out there on the ground, and what's
16 available in the next seven years. I would just simply
17 note, one of the assumptions that is being made on Morro
18 Bay, is the ability of transmission assuming the
19 retirement of Diablo. I don't necessarily think that's
20 going to happen. And if that doesn't happen, what does
21 that mean for transmission? And that does have an
22 impact in your numbers.

23 So, three megawatt or three gigawatts is, I
24 think, a reasonable goal set for the next seven years.
25 That is not a lot of time. And, I think someone made

1 the point that we've only — I think was Mark Gold —
2 only have 14 of these types of developments out across
3 the world. So, we don't have a lot of information in
4 terms of how this will happen here in California.

5 So, finally, given that my time is up, I would
6 just say that the goals here, at this point, changing
7 the goals would slow down the CEC's efforts, and delay
8 what's already happening here with — in terms of your
9 planning. We don't think that's very smart. We think
10 that you guys need to move forward quickly. Changing up
11 the goals is going to slow everything down, and you're
12 not going to meet your deadlines, and it's not going to
13 serve our purposes here to meet a goal to get wind
14 resources online in the next seven and, what, six and a
15 half years.

16 So, we appreciate again the CEC's efforts
17 here. We look forward to continuing to work
18 collaboratively with everyone, and thank you for the
19 opportunity to present these comments.

20 MR. FLINT: Thank you, Kim. Okay, Rhetta, if
21 you can take us through the roundtable participants
22 online, please.

23 MS. DEMESA: Of course. This is Rhetta with
24 the Energy Commission. We're going to go ahead and
25 invite Mike Conroy, if you wanted to turn on your

1 camera.

2 MR. CONROY: Yeah, confirm you can hear me.

3 MS. DEMESA: We can.

4 MR. CONROY: Perfect. Yeah, at the outset I
5 want to thank you for inviting me to be on the panel
6 here today. My name is Mike Conroy, I'm the Executive
7 Director of the Pacific Coast Federation of Fishermen's
8 Associations. We represent and work with fishing
9 associations from all of the ports and harbors in
10 California and to the north. I am also the co-chair of
11 the Pacific Fishery Management Council's ad hoc Green
12 Planning Committee, which was convened to address
13 offshore developments in the EEZ, like offshore wind and
14 aquaculture.

15 I want to start by giving my appreciation for
16 the presentations that preceded our panel. While they
17 explained what the goals could be, they do not answer
18 the question as to what the goals should be. We firmly
19 believe the answer to that question is that you should
20 not increase the planning goals beyond those identified
21 in the draft because they are infeasible when looking at
22 the bigger picture, as Kim outlined right before me.

23 The fishing industry has repeatedly stated
24 that we are not against offshore winds, and I will stand
25 by that statement today. What we are against, is being

1 told where offshore wind will be located, rather be —
2 then being asked where it could be located, such that
3 impacts to our operations and the state's food security
4 are avoided, and for those which can't be avoided, they
5 are minimized.

6 This has not happened despite repeated pleas
7 to BOEM to involve us in the conversations. We were
8 asked for our thoughts and observations in the studies
9 which were presented. I searched for fish or fisheries
10 in each of the studies made available. I think I
11 received a total of four instances where those appeared,
12 and one was identifying the Department of Fish and
13 Wildlife as being a member of the task force.

14 With regard to the cost of floating wind by
15 2019 and 2032, we are disappointed that there was no
16 participation by NMFS or any other agency or fishing
17 industry representatives. Fishing is mentioned only
18 once when talking about activities that California's
19 ports support.

20 It is short sighted not to include the cost to
21 California, California's seafood consumers, and
22 California's recreational fishing industry from the loss
23 of fishing activity to the state. Another study
24 referenced excluding areas nearer to shore because of
25 high levels of fishing activity, but that only shows a

1 lack of understanding of how fisheries operate. While
2 it may be true, there's more fishing activity closer to
3 shore, fisheries for highly migratory species only take
4 place offshore.

5 Offshore wind is being sold as climate
6 friendly, in terms of carbon emissions from electricity.
7 But, does this actually hold up when compared to other
8 forms of electricity generation? There's a 2017 study
9 that compared German electricity and found it to be ten
10 times dirtier than France's. Germany relied heavily on
11 wind and solar.

12 In terms of fisheries, it's beyond dispute
13 that the carbon footprint of our fisheries is much less
14 than seafood produced by foreign sources and imported
15 into the US. And, according to a recent study, most
16 domestic sources of protein — beef, poultry, and pork.
17 Given the health benefits of seafood consumption, it is
18 unlikely that demand for wild captured seafood will
19 dissipate. By removing productive fishing grounds and
20 reducing the ability of our harvesters to meet that
21 demand, we will necessarily be increasing our reliance
22 on import, thus increasing the climate cost of seafood
23 consumption in California.

24 We were also asked for our perspective on
25 Factor 12 from the draft report. Fisheries will be

1 impacted no doubt. For the sake of clarity, I don't
2 view fisheries as just as the vessels which
3 recreationally fish, or harvest the public trust
4 resources for the benefit of California and the nation.
5 Fisheries necessarily includes the buyers and
6 processors, the bait providers, the fuel docks, the
7 marine mechanics, the restaurants who purchase our
8 products, and the Californians who recreate by fishing,
9 and the Californians who prefer sustainable and
10 responsibly sourced seafood. Collectively, this is what
11 is meant by a fishing community, and all of these will
12 be impacted.

13 As I mentioned, had the fishing community —
14 fishing industry, and community, and other ocean users
15 been at the table when siting discussions were
16 undertaken, then maybe we wouldn't occupy such a
17 prominent role on the menu.

18 In terms of waterfront facilities and port
19 infrastructure, our coastline doesn't have an abundance
20 of ports and harbors with large inlets needed for
21 manufacturing, construction, and maintenance of wind
22 turbines, and will either require towing them hundreds
23 of miles, or billions of dollars of infrastructure
24 costs, which includes taking away more of our coastline
25 with lengthy man-made jetties.

1 Seems that each day another study is coming
2 out which talks about wind wakes and the impacts to
3 upwelling and other ecological functions.

4 MS. DEMESA: One minute remaining.

5 MR. CONROY: Upwelling is the primary driver
6 of productivity in the California current larger marine
7 ecosystem. Impacts to marine mammals and other
8 protected species, impact to marine radars, et cetera.
9 By retaining the planning goals as outlined in the draft
10 report, or even reducing them to better understand the
11 impacts of offshore wind and all of the above, the State
12 of California can join our neighbors to the north in
13 seeking answers before our oceans are littered with
14 questionable technology.

15 And I will just close by reminding you all
16 that between 1903 and 1962, we decided it would be a
17 great idea to dam up all of our rivers to provide
18 hydroelectric power. And now that we've seen the
19 habitat and ecological impacts of those, we can't wait
20 to tear them down. Thank you.

21 MS. DEMESA: Thank you. Next, we're gonna go
22 ahead and hop over to Jana Ganion. Jana, go ahead and
23 turn on your camera. Oh, I see her up there.

24 MS. GANION: Hello everyone. Can you hear me
25 okay?

1 MS. DEMESA: We can.

2 MS. GANION: Okay, great. So, my name is Jana
3 Ganion, I'm the Sustainability and Government Affairs
4 Director for the Blue Lake Rancheria tribe. And, I'm
5 also a Senior Adviser to a new regional effort called
6 the Redwood Region Climate and Community Resilience Hub,
7 or CORE Hub for short.

8 Just a couple comments here, and then I really
9 look forward to the Q&A. You know, offshore wind really
10 does provide the first multifaceted, deeply economically
11 opportunistic industry to come to these rural and tribal
12 regions in the better part of 60 years. I agree with
13 others that have spoken here today that the climate
14 crisis is what is constantly at our back. It's
15 impacting the ocean and the species that live there.
16 It's impacting our ecosystems in dramatic ways that we
17 have to deal with now, even as we try to find measures
18 that are more adaptive and mitigate the carbon emissions
19 that we have now.

20 So, when we set bold goals in California, and
21 when we do the same in tribal nations, we tend to
22 achieve them. In the redwood region, we're working on
23 socializing a new goal to become the first proven carbon
24 sequestering rural and tribal region in the United
25 States and perhaps the world.

1 Offshore wind is of course, an important facet
2 in this kind of goal setting. The Port of Humboldt Bay
3 is well positioned to support the Pacific coast's
4 offshore wind energy ecosystem. And at the same time,
5 the question that we're hearing from our region, and
6 particularly from multiple tribal nations in our region,
7 is how will this industry be different?

8 We've had the gold rush exploitation. We've
9 had the timber rush. We've had to, some degrees, the
10 cannabis rush. We've had several industries that are
11 extractive, even of the public trust, and leave behind a
12 serious human and environmental footprint that we're
13 dealing with. Nuclear energy is one of those as well.

14 And so, how are we going to flip business as
15 usual? Which is what we have to change to incorporate
16 this massive new industry. Landside investment must
17 happen. So, it's going to happen close to where these
18 world-class wind resources are in Northern California,
19 in southern Oregon, and adjacent areas.

20 And as a part of that, community benefits
21 including clean energy, reliability, and equity are
22 potentially a part of that. You know, there's lots of
23 stories from, from tribal nations around energy
24 development and other extractive industry, where these
25 things are developed, and there's no benefits delivered

1 to that regional community. That has to change here.

2 At the same time, these ancillary economic
3 benefits — tribal nations are positioning to see what is
4 possible for tribal ownership of supply chain and wind
5 industry components, as one example. Most of these are
6 at risk of not happening without some degree of scale,
7 and probably large scale.

8 Now, in our region that is — because of the
9 transmission and the port side investment, that's going
10 to happen at a ramp rate. It's not going to happen —

11 MS. DEMESA: One minute remaining.

12 MS. GANION: A minute remaining, thank you.

13 So we know there's analysis, the kind of analysis that
14 is happening here today, that has to be attendant to
15 this industry. We know that adaptive management,
16 monitoring, compliance, enforcement, all of those things
17 are a piece of it. But we know also that, if we don't
18 get — if we don't accelerate toward climate solutions,
19 much of that is not going to matter.

20 So I would, you know, from our standpoint,
21 from the tribe's standpoint, we recommend setting a top
22 level goal commensurate with the climate crisis and the
23 progress we have to make, with the understanding that
24 this ecosystem that is in this room and at this table,
25 and others who are not but should be for procedural

1 justice, will make sure that this industry happens as it
2 should, in a way that makes green good, which it — not
3 all, you know — it is not always good. But in this
4 case, I think we, we can do it together.

5 So, thank you so much. It's great to be in
6 this discussion, and we look forward to the Q&A.

7 MS. DEMESA: Thank you, Jana. Next, we have
8 Sofia Magallon. Sophia, if you'd like to make some
9 comments, go ahead and unmute yourself and turn on your
10 video.

11 MS. MAGALLON: Yes, hello. Thank you for the
12 opportunity to speak today as a panelist. My name is
13 Sofia Magallon. I am a resident of Oxnard, California
14 in Ventura County. And I'm here as a policy advocate
15 with a nonprofit organization, Central Coast United for
16 a Sustainable Economy, or otherwise known as CAUSE, and
17 we are located in the Central Coast.

18 I appreciate the state's recommendations and
19 would like to state that as an organization, we are
20 newer to this conversation and we are continually
21 learning. We support the offshore wind project, as it
22 is a major opportunity to electrify the grid and reduce
23 emissions from non-renewable energy that currently
24 exist. Though as this project is developed, we would
25 like to see continued research on costs that will be

1 borne to disadvantaged EJ communities in the region, in
2 an effort to shut down and remove fossil fuel plants and
3 infrastructure.

4 We would respectfully ask that this offshore
5 wind project guarantees that disadvantaged communities,
6 such as Oxnard and Ventura County, which have borne the
7 brunt of fossil fuel energy system from decades of
8 pollution and inaccessibility to the coast, will not be
9 left behind during this clean energy transition.

10 The California Air Resources Board, in their
11 scoping plan, projects that we need 10 gigawatts of new
12 gas plant capacity. But, we should not be spending any
13 money on new fossil fuel infrastructure. We don't need
14 more gas plants to have a reliable grid. We need more
15 and diverse renewable resources. For example, by
16 investing in this offshore wind, even small amounts, we
17 can significantly decrease the amount of solar needed by
18 half, lower dependence on imports and in-state gas,
19 while supporting reliability through a more diverse
20 resource mix.

21 Though it is proposed that this 10-gigawatt
22 gas build out will only run under reliability
23 emergencies, when gas plants start up and shut down they
24 can emit up to 90 times the NOx emissions that they
25 produced during steady state operations. 78 percent of

1 California's gas plants are located within five miles of
2 a disadvantaged community. So, this new or existing gas
3 plant capacity would worsen existing environmental
4 racism and injustice.

5 Frontline communities will be the ones to
6 carry that pollution burden unless we reduce electric
7 sector emissions to zero. Further, an LA Times
8 editorial released only three days ago on June 24th,
9 states that to prevent power outages, Governor Newsom
10 plans to keep power plants online, including the Ormond
11 Beach power plant, after it was stated to close out the
12 end of next year, as well as a few others along the
13 SoCal Coast including quote, "the long planned closure
14 of Diablo Canyon, the state's last nuclear plant, may
15 also be delayed as part of the contingency plan," end
16 quote.

17 I urge the commission to work with other state
18 agencies as we develop this offshore wind project to
19 guarantee grid reliability and to stop the build out of
20 more new gas that harms our communities. As this
21 offshore wind is developed with a vast gigawatt power,
22 it is a huge opportunity to shut down the regional
23 fossil fuel plants.

24 To add, as mentioned in the staff report,
25 there's a strong chance the offshore infrastructure may

1 be shipped off the port of Hueneme in Oxnard, adding to
2 the pollution and diesel exhaust that residents have
3 already been exposed to. I would respectfully ask that
4 the cost be balanced by community benefit agreements
5 with these EJ communities in the region that can be
6 written on paper before this project moves forward.

7 Community benefit agreements that would be
8 essential to protect Ventura's EJ communities,
9 especially Oxnard, would guarantee again that these
10 existing plants be shut down and sites be cleaned up,
11 that EJ communities will be prioritized to receive the
12 renewable energy produced from the offshore wind, as it
13 will repair the harms caused by the current dirty energy
14 systems, and targeted local and equitable job hiring for
15 residents of disadvantaged communities.

16 Thank you so much for your time, and
17 opportunity to speak.

18 MS. DEMESA: Thank you, Sophie. And Scott,
19 that concludes our remarks from online participants.

20 MR. FLINT: Great, thank you, Rhetta. Now,
21 we're going to move into question and answer and
22 discussion portion of the roundtable. And, I would like
23 to first open it up to our agency leadership to see if
24 they have any thoughts or questions for our stakeholders
25 and tribal representative this afternoon.

1 For those in the room, please use your name
2 plate and tent it up if you'd like to comment or ask a
3 question, and folks online please raise your hand, use
4 the raise your hand function.

5 Commissioner Vaccaro?

6 COMMISSIONER VACCARO: Well, thank you to
7 everyone who just presented and who's spent so much time
8 and commitment on this topic. It's really important,
9 and these perspectives, I think, are important for all
10 of us to hear. So this is really kind of a pointed
11 question. And, I wanted to ask it of the study folks as
12 well, but we were running out of time. So, just really
13 trying to get back to what AB 525 is tasking the Energy
14 Commission to do with this first deliverable, which was
15 really establish those megawatt offshore wind planning
16 goals for 2030 and 2045. Not in a vacuum, not
17 aspirationally, but in the context of 12 enumerated
18 factors Energy Commission staff indicated in the draft
19 report.

20 Here's how we looked at those factors. Here's
21 how we weighted them, considered all of them, but gave
22 more weight to some than others. And I think one of the
23 things that I'm still listening for, and want to learn
24 from others, is really, how are you all applying those
25 factors? I'm not hearing it. Sometimes in some of

1 what's being said, it could be because I'm missing it,
2 or it could be because it's just not — oh, this is
3 Factor 12. But really, you're talking about a specific
4 factor. So, this is to everyone. If you could maybe
5 talk just a little bit about how your perspective on the
6 draft report is shaped by those factors, and how the
7 planning goals from your perspective, do or don't
8 appropriately consider the 12 factors? It's for anyone
9 who might wish to, to answer.

10 MR. FLINT: Amol — in the room, Amol? Would
11 you like to answer, please?

12 MR. PHADKE: Hi there, thanks for that
13 question. I think, when we were, kind of, designing the
14 study, we were pretty sharply focused on those factors.
15 And in a sense, what they're trying to understand, is
16 that — okay, what is the benefit to the grid, to the
17 ratepayer? And, how much can we deliver practically?

18 And that's how, how we are considering several
19 other, kind of, environmental and competing
20 considerations. So, that is why we were, kind of,
21 sharply focused on understanding how much offshore you
22 can do to meaningfully add to diversity, because this is
23 one of the key factors.

24 But what do we mean by meaningfully adding to
25 diversity? If you are deploying, say, 10 gigawatts by

1 2045, and if it's say, adding six to 8 percent to the
2 total clean supply requirement, we felt that it kind of
3 falls a bit short in terms of meaningfully adding to
4 resource diversity.

5 So, that's why we considered a higher target —
6 not just we like higher targets, we don't actually like
7 higher targets — to see whether you can actually have a
8 more balanced portfolio of, you know, 30 percent of the
9 power coming from non-solar.

10 Then we considered costs. Like we didn't — we
11 started to see that the cost started to go up beyond 50
12 gigawatts. But we had that cost, so that's why we
13 didn't kind of just focus on a number, but understood,
14 tried to assess a range of scenarios going from 10
15 gigawatts to 100. So, from a cost perspective, we
16 looked at that.

17 And lastly, coming to the feasible potential.
18 And this is where I think, as a community, we need to do
19 better, and we need to come together. So, like in the
20 question on hand is that, can we actually find 50, or
21 whatever, a significantly higher number, if you consider
22 all the exclusions that are being discussed today, which
23 the studies do not yet fully, adequately, take into
24 account?

25 So, on that question, my argument would be

1 that even, my gut, again. I think we need to do more
2 work. And this is just my gut as a scientist. Is that,
3 we shouldn't base the decisions based on current
4 technology. If you think about the relaxation of that
5 constraint, if you think about the higher packing
6 fraction, if you think about what's available in Oregon,
7 you could potentially consider. But this is where most
8 of the work needs to happen, really, so that we are sure
9 of that. But my gut tells me that if you are choosing
10 from an 800-gigawatt total pool, I think there's an
11 incredible opportunity to take the feasibility into
12 account.

13 MS. ANDERSON: Hi, this is Hillary Anderson
14 with CEC again. Please, before you start responding to
15 the questions, state your name, your first and last name
16 for the court reporter. Thank you.

17 MR. FLINT: So, in the, in the room, we'll
18 take Kim Delfino and then Molly Croll— and then we'll go
19 to the virtual participants next.

20 MS. DELFINO: Okay, thank you. Kim Delfino
21 with Earth Advocacy. So, I think that the Energy
22 Commission's report does a good job of looking at the 12
23 factors, but then really drilling down and saying —
24 okay, for purposes of practically getting energy online,
25 as quickly as possible, to actually meet a 2030 goal,

1 which by the way, is not that far away when we think
2 about this, you know, given what you have to build, the
3 infrastructure, the transmission, all of that. That is
4 not an insubstantial thing to do. And 3 gigawatts alone
5 is a enormous amount of energy when you consider there's
6 only 14 of these types of projects out there.

7 So, you drill down and you got — the Energy
8 Commission staff highlighted five factors. I think they
9 picked the right factors. And they're — because they're
10 looking at it from a practical, what's feasible, what,
11 what can we do at the end of the day? And you know, one
12 is looking at the SB 100 report. That's thinking about
13 transmission, like, trying to really look at
14 transmission across a couple of decades. Doing it a
15 little bit differently, and I think very smartly.

16 The second is looking at, you know, long term
17 transmission infrastructure planning. Again, in order
18 to bring these electrons to actual houses, or to, you
19 know where you need to use them, you're gonna have to
20 build an enormous amount of infrastructure to be able to
21 do that.

22 And there's a lot of uncertainty out there. I
23 mean, I raised the Diablo issue. I think that's getting
24 debated right now in the legislature and if that's not
25 retired, that has a real impact on like, you know,

1 transmission and the decisions you're making. And then,
2 you know, the need for reliable energy during peak. Of
3 course, I mean, we have to figure out like, how are we
4 dealing with — we have so much solar, and you know we
5 have these energy needs, and aligning things up so we're
6 not having blackouts, which is — certainly, none of us
7 want to have that.

8 And then, looking at what does wind mean on
9 you know, the California coast. And then the last
10 thing, which is the thing we're grappling with right now
11 with all the stakeholders. Again, this is a seascape
12 that has many, many users. It is not an easy place to
13 plan. So, I appreciate the fact that, you know,
14 academics and scientists are saying hey, what can we po—
15 you know, what can we possibly get out? Let's set a 50-
16 megawatt goal and, you know, see what that means. And
17 then sites to like China and, you know, the UK. I would
18 note that the UK has an 8,000 mile coastline, and China
19 has a 9,000 square (sic) coast mile. You know, we've
20 got a 1,000 coastline. What, 1,000-mile coastline.

21 So, you know, I think it's incredibly
22 important to be practical. Having done these types of
23 planning exercises before, in the desert, we — you know,
24 we — I've done a lot of planning where you spin your

1 wheels and don't get anything done. I think that the
2 plan — that the way this report is set up and the
3 factors that are being looked at, they're practical.
4 They're going to get us to what we need, and we need to
5 be doing that. And so, from my perspective, I think
6 they, you know, the Energy Commission staff chose
7 correct factors. Thank you.

8 MR. FLINT: Molly?

9 MS. CROLL: Thanks, Molly Croll, and thanks
10 for the question, Commissioner. I'd point to a few
11 things. Criteria one, was the results of the SB 100
12 analysis. And, as I think some of the studies have
13 pointed out, those are probably a little bit out of date
14 at this point. And, if we factored in higher
15 electrification, green hydrogen, and released the
16 constraint that was in the model that limited it to only
17 selecting 10 gigawatts of offshore wind, I would not be
18 surprised if we resulted in more like 20 gigawatts or
19 more by 2045. That would be factor number one.

20 Criteria two and three are about attracting
21 supply chain and workforce development, which are
22 directly related to scale. And, as we see around the
23 globe, our competitors, and in the nation, rising their
24 ambitions, we have to raise them to match. Otherwise,
25 investment will go to those places and not here. So, we

1 have to sort of get out of the chicken and the egg of —
2 we don't have enough infrastructure to make deployment
3 feasible, but we don't have enough deployment within our
4 pipeline to spur the necessary investment. And the way
5 we get out of that is for the state to set goals that
6 are significantly ambitious enough.

7 MR. FLINT: Thank you, Molly. Before we jump
8 online, I think we have — do we have one more? We have
9 one more tent at the table, and then we'll go to online.

10 COMMISSIONER VACCARO: So, real quick though,
11 Scott, was there anyone online who was going to answer
12 my question?

13 MR. FLINT: There —

14 MS. DEMESA: No, no, we have some additional
15 questions online, but nobody raised their hand.

16 COMMISSIONER VACCARO: I just wanted to make
17 sure.

18 MR. FLINT: Sorry. So, I think that's it.
19 Anyone else wanted to answer the Commissioner's
20 question? Or, are we have more questions? Jennifer
21 wants to speak to that, Commissioner. Please, state
22 your name —

23 MS. MATTOX: I will, thank you. My name is
24 Jennifer Mattox. I'm a Science Policy Advisor, Tribal
25 Liaison, at California State Lands Commission. And I

1 know I didn't speak earlier, Commissioner Vaccaro, but I
2 really appreciated you bringing us back to the topic of
3 today. The, the factors, the analysis, what went into
4 it, how to prioritize.

5 The State Lands Commission staff committed —
6 you know, we reviewed, and, and we provided some
7 feedback as one of the partner agencies for AB 525, and
8 agree that, that those factors were appropriate and
9 appropriately applied. The State Lands Commission
10 looked at these analyses through the lens of, of its
11 grounding principles of the Common Law Public Trust
12 doctrine. And, we have five pillars that we think align
13 really nicely with those factors. And that's maritime,
14 commerce, navigation, fisheries, recreation, open space,
15 and in addition to the uplifting of tribal and
16 indigenous voices and environmental justice communities.

17 All that's been talked about today. And, I
18 had a real reaction not only to what you said, but also
19 to what Kim spoke about, of the difference between, you
20 know, technically feasible or possible and and what is
21 actually, sort of, realistic. And, when I speak of
22 those five pillars of the public trust doctrine, you can
23 see that in this parti— to take this is like the perfect
24 lab for all of that. Right? Because commerce and
25 California's economy runs through its ports. It runs

1 through shipping. It runs through exports. It can run
2 through this new industry.

3 But there are also considerations that Mike
4 Conroy brought up. If we're saying 75 percent of the
5 coast is off limits because of DOD or sanctuaries. Now
6 the shipping lanes are being pushed around. Now, Mike's
7 constituents are being pushed around. And in that, all
8 of this offshore wind is supposed to fit.

9 So, I just wanted to just provide our, kind
10 of, reaction and support for what the Energy Commission
11 is doing, how it's grounding its analysis. And then
12 also, kind of, add that extra note. We also sort of
13 have broad oversight authority over the major ports and
14 harbors, the infrastructure, which is woefully
15 inadequate for this task.

16 Our port partners have a lot on their plates
17 right now, as they're seeing a huge increase in
18 population of California without a lot of infrastructure
19 upgrades, and a big push to electrify the ports, which
20 is a whole nother factor. So, they are working hard and
21 working a lot. And so that should go into this
22 feasibility, what is realistic to deploy by 2030, and by
23 2045. And where those ports services are going to come
24 from to achieve that goal, and is it realistic?

25 So, that's just something that we're thinking

1 about. And I thank you for reorienting us back to
2 today's task.

3 MR. FLINT: Thank you, Jennifer. Let's go —
4 there are folks waiting, we can't — we'll go to online,
5 and we'll come back to the room, if that's all right?
6 How many folks are waiting online?

7 MS. DEMESA: We have two folks in line who
8 have raised their hands. This is Rhetta with the Energy
9 Commission.

10 MR. FLINT: New questions, right?

11 MS. DEMESA: Questions, correct.

12 MR. FLINT: Okay.

13 MS. DEMESA: Let's go ahead and go to
14 Commissioner Rechtschaffen.

15 COMMISSIONER RECHTSCHAFFEN: Thank you.
16 Hillary, I have a question for Jana Ganion. You, I —
17 you said, at the end of your presentation, you were
18 recommending a top-level goal. But I don't know if I
19 heard you say what that was. Do you have an opinion
20 about a specific set of targets, policy targets?

21 MS. GANION: I don't. I think — I think if
22 the general — it's a general encouragement that, you
23 know, when we talk about what's feasible, I think we
24 need to be really careful about getting too fixed on one

1 point on that. Because, you know, you can take micro
2 grids and distribute energy resources as an example that
3 what was feasible seven years ago, has completely
4 changed.

5 So — and, this industry, and its international
6 footprint, has, you know, real opportunity to scale
7 quickly. And I'm not saying that that's necessarily
8 what each region would want, or each constituent wants
9 for that. But, I'm saying that planning goals are that,
10 right? They're planning goals. And, and I can tell you
11 that the Port of Humboldt from, from working on this for
12 the last seven years — you know, our region is, is
13 mobilized on this issue. Both the concerns, the
14 environmental concerns, the impacts to current users,
15 but also the economic opportunities that are possible
16 for the first time in, you know, the better part of a
17 half a century. With the opportunity to do it well,
18 with community benefits that are tangible, and
19 mitigations for impacts that are unavoidable.

20 And. And, the Port of Humboldt is situated,
21 it's one of the few ports on the Pacific Coast that's
22 well situated to support the entire Pacific Coast build
23 out. There is a lot of enthusiasm around the potentials
24 there. Again, with the proper regulatory safeguards.
25 And at the same time, it is likely that if industry and

1 others don't get a clear signal about scale, or
2 potential to scale — and we don't know if it's going to
3 happen or not at this point — that, that there will be
4 very little opportunity to, to really ramp up on those
5 land-side supply chain and other features in the
6 timeframe that we're going to need to meet the industry.

7 And, in our region, I'll just add, and, I
8 think that this is true in others — there's the real
9 potential for a 150-megawatt project to happen soon. We
10 know that's small relative to the goals that we're
11 talking about. But, but, it's a real risk that if we
12 don't give clear signals to, to everybody involved in
13 this, that that project won't happen.

14 We risk real — we risk missing out on energy
15 reliability, energy resilience in our region, which I
16 will say is now provided by a single natural gas power
17 plant that's connected by one ten-inch natural gas
18 transmission line that is completely vulnerable to
19 earthquake and tsunami. We don't have any transmission
20 that's large enough to be redundant to that power plant
21 right now.

22 So, if that power plant goes down, to say
23 nothing of the fact that it's fossil, our region is in
24 the dark. Except where we've created micro grids and
25 other, you know, other sources of backup generation.

1 And that happened in the public safety power shut off
2 event in October of 2019. And it caused extreme
3 suffering, even though that event was approximately 30
4 hours.

5 So, imagine in this rural, tribal,
6 geographically isolated region, what an outage of two
7 weeks or more, could mean for our economy. And, and so,
8 so I don't have a goal for you, Commissioner. But I,
9 but I would say that where the tribe has set bold goals
10 that we weren't quite sure how we were going to meet, we
11 ended up meeting and exceeding them. That's what tends
12 to happen with good bold goals. So, I'll leave it
13 there. Thank you.

14 MR. FLINT: Thanks.

15 MS. DEMESA: Next online, we have Mark Gold.

16 MR. GOLD: Thank you. So, this is Mark Gold,
17 and this is a question for Mike Conroy and Kim Delfino.
18 As you know very well, the original draft of AB 525 had
19 targets of, excuse me, 3 gigawatts by 2030 and 10
20 gigawatts by 2045. There was some controversy over the
21 targets, probably in both directions. But I think
22 historically, the environmental NGOs and the fishing
23 community were a little bit concerned about how large
24 the targets were.

25 I have to tell you, I was very heartened to

1 hear what seemed like strong support, especially from
2 the environmental NGO community, and support, Mike, from
3 the from you, anyways, representing the fishing
4 community on the approach within the draft, which
5 includes the 3-gigawatt target for 2030 and then the 10
6 to 15 range for 2045, with the, obviously, the extensive
7 analysis using the various different targets, and an
8 admission that some of the targets need much greater
9 analysis, which is occurring right now through things
10 like the sea space process.

11 So, my question is for you, is — why do you
12 support the larger targets? Is there a rationale that
13 you can provide to us, so that we can understand that
14 better?

15 MR. CONROY: Kim, do you want to go first?

16 MS. DELFINO: Sure. I think that — I think
17 that the, oh sorry. Kim Delfino, Earth Advocacy, I
18 apologize. I'm a little rusty at this. Use — I'm so
19 used to the Zoom where you have, like, your name, you
20 don't have to ever say anything.

21 So, I — you know, speaking from the
22 conservation side, I think that, you know, we've all
23 accepted that offshore wind has a place in our energy
24 portfolio. And I think people have become accom— are

1 you know, they're looking at this planning goal as a
2 floor, not a ceiling. That was something I think, I
3 want — I just wanted to make a point of.

4 So, I think that they're comfortable that this
5 is something that potentially could happen. Like I —
6 and I keep thinking this point. It feels like people
7 are thinking like three megawatts isn't very much, but
8 in, by 2030, but three megawatts is a lot in what we're
9 talking about here.

10 MR. GOLD: You mean gigawatts, right?

11 MS. DELFINO: I mean gigawatt, sorry, I always
12 do that. Gigawatts. And, you know, 10 to 15 is, is
13 even more. And, you know, frankly, if we can do the sea
14 space planning, and we have the infrastructure, and the
15 technology improves, you know, I think everyone would be
16 thrilled if we could have more. I think for the
17 purposes of moving forward with this particular report
18 and exercise, we want to, you know, set the goal and be
19 able to move forward.

20 There's many other planning processes that are
21 happening in the state with respect to transmission and
22 reliability, that, you know, we can be examining other
23 aspects of this goal. So, you know, I think — it's
24 funny that you're pointing out, like, well, you're,
25 you're picking a larger target. Yes, we are. We're

1 trying to pick a target that is bold, but doable, I
2 think is the way we're kind of looking at it. And to
3 set something that's so off, in terms of, like, not
4 factoring in all these other factors, we just don't
5 think is good planning, or prudent.

6 And so that's just, you know, my perspective.
7 And, you know, frankly, you know, a 3-gigawatt target —
8 if everything falls in line, there's nothing stopping an
9 industry from scaling up even more. I mean, it's not
10 like California is setting a 3-megawatt goal, or a 10 to
11 15. I'm sorry, gigawatt goal. Or a 10 to 15 gigawatt
12 goal. It doesn't mean industry, you can't do more, you
13 can't scale up. It just, it's just for purposes of this
14 particular exercise, this is what's feasible, which is
15 what AB 525 asked for. So, thank you.

16 MR. GOLD: Thanks, Kim. Mike?

17 MR. CONROY: Yeah, no, I appreciate that
18 question. I mean, to be clear, I would relish planning
19 goals of zero for 2030 and 2045. But, I also realize
20 that that's really not a helpful position to have. You
21 know, we have lease sales that are scheduled to take
22 place soon, that will generate and lead to deployment of
23 that 3 gigawatts.

24 Do we like the areas? No. Are there other
25 areas that would be, you know, better suited for our

1 operations? Yes. But, you know, you can't, you can't
2 put that genie back in the bottle, so to speak.

3 You know, I think in terms of the 2045 goals,
4 you know, we'll learn a lot from this — from the two
5 sites that we have, you know. We'll get some answers to
6 a lot of the questions that not only we have, but some
7 in the environmental community have as well.

8 I mean, if, if we learn that, you know, these
9 offshore wind farms are going to wreak havoc with the
10 ecological function of the California current, then
11 maybe we revisit that. But, you know, that's kind of
12 where we're coming at. But yeah, no. I think, you
13 know, in terms of where we're at today, and what the ask
14 was today, you know, retaining the planning goals in the
15 draft is a much more attractive option to us than
16 increasing them.

17 MR. GOLD: Thanks, Mike. Appreciate it. That
18 was it for me.

19 MR. FLINT: So Rhetta, if there's one more
20 principal question from the virtual participants, we can
21 take that.

22 MS. DEMESA: We do not have any more virtual
23 participants with questions.

24 MR. FLINT: So, we'll come back to the room
25 for a few final comments. So, Jacqueline, you wanted to

1 make a comment?

2 MS. MOORE: Yes, thank you. And, I was
3 actually wanting to comment on the Commissioner's first
4 question. So, if I may backtrack a bit. The report was
5 a huge undertaking by the CEC staff, and I think they
6 certainly should be commended for it. I think they were
7 realistic, while setting achievable goals that are still
8 being bold and will still set California as a leader in
9 the forefront.

10 And, as Ms. Delfino said, 3 gigawatts is not
11 nothing. It will more than power every port of the
12 state and the surrounding — and the disadvantaged
13 communities. So, 3 gigawatts will make the industry and
14 many of the citizens very happy. And, I do think all
15 the factors that you spoke to, I think they were
16 appropriately addressed. Even though I was called an
17 "other" ocean user, I will still accept that.

18 So again, the — I think the staff should be
19 commended for this, and I look forward to seeing what
20 these goals are. But, I will be very happy with 3
21 gigawatts and those down in the ports will take it.

22 MR. FLINT: Thank you, Jacqueline. And we'll
23 finish with — at the table with Commissioner Gunda.

24 COMMISSIONER GUNDA: Thank you. Thank you,
25 Scott. And, thanks to everybody for the excellent

1 comments both this morning. The presentations were very
2 helpful to frame the discussion from a technical
3 standpoint, but also the comments. So, as I mentioned
4 earlier, and, kind of, haven't had a chance to really
5 dig into the sites or — whatever questions I'm going to
6 ask is more from the spirit of learning and trying to
7 advance the discussion.

8 So, I, I want to both respect the
9 collaboration that has occurred till now in really
10 trying to frame the discussion, but also look at the
11 opportunity in terms of, you know, to just kind of
12 expand the discussion a little bit more given the time
13 we have right now.

14 So, I've been, sort of, through the day, I've
15 been kind of like putting this into four kind of broad
16 categories for myself on how I would, you know, begin to
17 frame this for myself. And, it seems to be, you know,
18 what's the offshore wind opportunity? You know, just
19 technically, you know, feasible. And then the second
20 portion of that, the second question from there follows
21 — what is the need for California? In terms of, like,
22 you know, my focus, which is reliability and ensuring
23 that equity also means retirement of gas in
24 disadvantaged communities and ensuring that happens.

25 So, those are two portions of the questions.

1 I think we have a pretty clear consensus that there is
2 an opportunity, and there is a requirement for diversity
3 of technology that allows for, you know, retirement of
4 other resources and constraints.

5 And then comes two other points. One of the
6 questions is another — what are the concerns for the
7 positive and negative from different stakeholders? And
8 I'm trying to learn that today. And, and also parties.
9 And in the tribal nations. So how do we think about
10 that? And, the last, kind of, question is where I want
11 to frame a little bit of discussion. You know, I kind
12 of looked at the 12, 12 different factors, and while
13 there are clearly marked lanes, but as Jacqueline
14 mentioned — they had left out. But, you know, get
15 captured in a different way.

16 There is — there seems to be some latitude on
17 how we think about those 12 factors. So, then the
18 question comes in as — what is the point of having a
19 goal, in terms of both high, or low? So, what I heard
20 is, you know, there is concern that even the 3 megawatts
21 for 2030 might be ambitious. But we are going to try
22 and move there. So, at the end in 2045, then given that
23 we have 20 years to go, we — should we not adequately
24 take into account a broader opportunity there?

1 So, just wanted to kind of ask that question
2 purely from a learning perspective, and recognizing, you
3 know, the conversations and collaborations that occurred
4 before. You know, how do we approach the goal from the
5 perspective of improving technology opportunity? Given
6 that we have a timeframe here. And nothing is certain,
7 and how do we really frame that in a way that, that
8 allows California's clean energy transition as
9 effortless as possible?

10 Anybody?

11 MR. PHADKE: I, I totally see that the conc—

12 Oh, Amol Phadke.

13 COMMISSIONER GUNDA: Amol, before you go, the
14 previous commenter was Siva Gunda from California Energy
15 Commission.

16 (Laughter)

17 MR. PHADKE: Amol Phadke from UC Berkeley.

18 You know I think — I do see it from two perspectives,
19 like from our— Like, first is of course that 2030 is
20 really close by. Right? To somebody saying we don't
21 have the ports, and how can you propose a higher target
22 by 2030? That is definitely, like — our study is more
23 from a technical perspective. We didn't — we can't
24 claim that we know that this can be deployed by 2030.

1 That being said, we have to, kind of, work
2 backwards. I would say okay, if you want to
3 meaningfully contribute to resource diversity, and if
4 you want to add sufficient resources to meet our
5 decarbonization goal by 2045, what do we need? Let's
6 just pick a number, okay? We want, we don't want it all
7 to be solar. Say if 30 percent is coming from offshore
8 wind, what number does that give us? That gives us
9 about 40 to 45 gigawatts. So, we definitely know that
10 15 gigawatts by 2045 is not going to cut it if you value
11 resource diversity.

12 So then, okay, if that's kind of the broad
13 goal to meaningfully contribute to resource diversity,
14 you have 40 gigawatts, 50 gigawatts, you can pick.
15 Then, one thing I was thinking, maybe 2030 is too close.
16 So, in our strategy we considered a more intermediate
17 goal by 2035. It's still near enough to meaningfully
18 impact policy, but far enough for us to potentially
19 deploy supply chains.

20 So, we — what we considered is a 10— a 15
21 gigawatt goal by 2035, with an eye on meaningfully
22 contribute to resource diversity. I think what — we
23 don't, I think, have an option given climate change and
24 how much clean power we need. Is, if we say, "Oh, we're
25 gonna just do 10 gigawatts," then we are not

1 meaningfully providing clean supply. We need to find
2 some other resource maybe CCS, nuclear, everything has
3 its problems. So, I guess I would approach it
4 backwards.

5 MR. FLINT: Thank you. Kim?

6 Hi, state your name —

7 MS. DELFINO: Kim Delfino with Earth Advocacy.
8 No, these are — actually I really liked the way that
9 you've, sort of, binned these and then the way you're
10 thinking about it. And I, you know, I think that — I
11 think that the 3-megawatt is a very reasonable goal.
12 It's a little aspirational, honestly, even for 2030.

13 Looking forward into 2040, 2045, 2050, there's
14 so many variables and unknowns. Technology is changing
15 really quickly. Technology's changing really quickly in
16 terms of storage. So, you know, we're making a lot of
17 assumptions about even how much wind we might actually
18 need. We don't — it's hard to, frankly after, gosh,
19 last two years, it's hard to predict a whole lot. But,
20 you know, so I guess the way I think about it is, is
21 that if the word feasible was used for a reason, it was
22 just sort of say, like, based on what we know now, based
23 on the factors that we have, when we're trying to figure
24 out this planning, we're trying to figure out
25 infrastructure, we're going to set some feasible goals.

1 It's not saying that those goals now are set
2 in stone forever, and particularly for those 2040 and
3 the 2045. And I, you know, I would harken back again to
4 looking at, I mean, maybe this isn't everyone's
5 favorite, but, when the Energy Commission worked on the
6 DRECP, it did a very good job of planning out and
7 thought thinking through very carefully about what the
8 right mix would be to hit a goal for the desert's
9 contribution, and it's a reasonable goal.

10 And, and that has helped drive transmission
11 investments, it's helped drive a lot. And so, there's a
12 lot to be said about trying to be motivating yet prudent
13 in how you're sort of thinking these things through.
14 And so that's how I'm looking at it. And again,
15 technology changes. We used to — we thought solar-
16 thermal was going to be providing a whole lot. And, it
17 turns out that, that didn't quite work out.

18 So, we have to be flexible too. So, I just,
19 you know, I think it's a balancing act here. And again,
20 we can change those goals, particularly going out into
21 2045, 2050. And we should. I mean, that'd be dumb to
22 pick a goal now and say like, that has to be our goal,
23 like all the way out until 2045. We're gonna have to be
24 flexible about that. So that's kind of how I'm thinking
25 about it.

1 MR. FLINT: Thank you, Kim. Molly Croll?

2 MS. CROLL: Molly Croll. Thanks. Thanks,
3 Commissioner Gunda for the question. It took me a while
4 to hear what I think you were asking. But, I think you
5 were sort of getting at — well, from what we're hearing,
6 why don't we do 3 by 30 and maybe more? You know, think
7 about 20 by 2045.

8 And respectfully, I would refute a little bit
9 of what you said, Kim, that, you know, even if the state
10 sets a 3-gigawatt goal, industries can still get to
11 five. I don't think that's true. Because then we're
12 missing the market signal, which is driving investment.
13 And we need to be planning if we're really gonna get to
14 five by 2030. Or, you know, maybe it's five by 2032.
15 And nobody would call that failure. Like that would,
16 that would be good.

17 But, we need to be doing the planning and the
18 infrastructure structure investment now. This isn't
19 like a, we can just piecemeal sort of chunk along, like,
20 with our infrastructure investments over the next, you
21 know, seven years. We have to be aiming for it now.
22 And if we know that, ultimately, we want to get to the
23 20-gigawatt scale or maybe more, we should start
24 planning for that now by setting a reasonable interim
25 goal at 2030 along that path.

1 So, you know, I think I would look at it
2 differently. And I would also remind everybody, and I
3 know everyone's read the bill a lot of times, and we've
4 talked a lot about feasible, the term is maximum
5 feasible. It's not 100 percent feasible if everything
6 goes perfectly well. It's what are we — what are we
7 trying to get to that's maximally feasible as a planning
8 goal.

9 So again, just emphasizing the importance of
10 this for market signal, infrastructure planning, and
11 what we want to achieve in the long term. Thanks.

12 MR. FLINT: Thanks, Molly. I think we have
13 just one more response and then we'll stop and move to
14 public comment and close out the roundtable. Did, did
15 Mike want to respond online?

16 MR. CONROY: Yeah, thanks. Mike Conroy from
17 the PCFFA. You know, it appears to me that the planning
18 that has been done to date, and that was covered — and a
19 lot of the science that fed into this workshop was done
20 in a vacuum. I think, you know, it was looking at just
21 offshore wind and its potential and not looking at, you
22 know, potential impacts to other users.

23 I would like to think that as we, you know,
24 move beyond the 2030 goals and plan for whatever's in
25 store for us at the 2045 level, that we take a more

1 holistic approach and involve everybody who is going to
2 be potentially impacted so that, you know, we have a
3 mechanism to either avoid, minimize, and for those who
4 can't be minimized, mitigate it.

5 You know, we've — the, the fishing industry,
6 and I believe Jacqueline would agree, the shipping
7 industry, you know, by and large has not been a part of
8 the process, especially at the federal level, in the
9 designation of the Call Areas that are now Wind Energy
10 Areas that the lease sites are going to take place.

11 So, I would think that we could learn from our
12 past, and as we move forward, you know, we really sit
13 down and all work together to find those areas where,
14 you know, the impacts will be avoided and or minimized.
15 Thanks.

16 MR. FLINT: Thank you, Mike. So, I think we—

17 COMMISSIONER VACCARO: I see Walt has his hand
18 up.

19 MR. FLINT: Walt?

20 COMMISSIONER VACCARO: And then Neil, and then
21 I think we really probably need to shift into public
22 comments.

23 MR. FLINT: Okay. Rhetta, do you —

24 MS. DEMESA: Walt, go ahead.

25 MR. MUSIAL: Hi. Just before we ended, I just

1 thought I'd mention a few things that I haven't heard
2 anyone talk about yet. But, just thought I would
3 provide that, maybe for perspective. First of all, this
4 is, you know, a global industry that California is
5 engaging in. And it was mentioned a couple times
6 there's 14 turbines — that's probably about — that's
7 close, I think that it's growing.

8 But the, we're seeing it when we look at the
9 market projections worldwide, we're seeing enormous
10 growth that's about to start. It's important, course
11 none of that's set in stone, but by 2030, there is
12 expected to be about 10, let's say 8 to 12 gigawatts
13 worldwide. So I think that we should be watching that
14 trajectory and taking that into account.

15 The question came up, you know, can Morro Bay,
16 I think this rightly so. I think it's been said many
17 times, this development — except for maybe the 150
18 megawatts in Humboldt that might be possible without
19 transmission upgrades, Morro Bay would have to take the
20 rest of it. There's a range of technology capacities
21 that that could hold, certainly 3 gigawatts is on the
22 the lower side of that. But a full buildout might take,
23 you know, beyond that. So that's a question to ask.

24 Another question is, can the ports, can a port
25 be built? We would need a port in the Central Coast.

1 And, and I think, you know, is there enough time to
2 build that? I think probably yes, but there would have
3 to be some movement on that.

4 Can the grid take the power? And that's, I
5 think, been debated. Certainly, 3 gigawatts is also a
6 low number on that. And then, I think maybe one of the
7 more important things that hasn't been brought up yet,
8 how will these targets be perceived by the industry? I
9 think Molly addressed this just a little bit.

10 But, you know, will the industry see and the
11 investors see these targets as a mandate? It certainly
12 is not a mandate. It's a planning target. But, how
13 will they be perceived in terms of the lease prices that
14 result from the auction that's about to happen?

15 And then, what is the scale of the industry
16 that's necessary to attract that investment to the West
17 Coast so everything isn't just imported from Asia or
18 from other places? So, those are just my thoughts.
19 That's a lot there. I'm not trying to state any
20 specific opinion on the targets, but just, those are
21 considerations that I would just mention.

22 MR. FLINT: Thank you, Walt. We'll go to Neil
23 Millar in the room.

24 MR. MILLAR: Thank you. And I will keep this
25 brief. But, I just wanted to circle back to something

1 that Vice Chair Gunda brought up about the purpose of
2 the goals. And insofar as the transmission grids are
3 looking at it from that perspective, I would say that
4 the 2030 goal is largely more about supply chain and
5 getting that established that that's a material
6 commitment, a firm commitment in allowing the industry
7 to get going.

8 But, it won't materially affect transmission
9 planning, looking just at that 2030 goal. But we really
10 do need though, is to establish what are — an aggressive
11 but feasible, and I do appreciate the words about
12 feasibility. An aggressive but feasible trajectory to
13 go beyond 2030, because, as Jeff Billinton's
14 presentation laid out, we have a number of options.
15 But, those take time to build. And the sequencing, we
16 can do this better or worse, and it depends on the
17 quality of the planning we put into developing that
18 longer-term trajectory.

19 And that's where I see the real value about
20 whether it's three or five by 2030, that's not
21 materially going to affect the transmission planning.
22 The trajectory to get to 2040, 2045 — that will, and it
23 will both create some optionality, and eventually, take
24 away some optionality. Thank you.

25 MR. FLINT: Last, last brief comment.

1 MR. GERACE: Yeah, brief comment. Michael
2 Gerace, Yurok tribe. I would just say, from my
3 perspective, when talking about goal setting — it's
4 important to spatialize the scaling up early on. So, to
5 say, "Well, we have this 3-gigawatt goal. But inevitably
6 we think we'll probably do more." For a community like
7 the Yurok tribe, that's very difficult and
8 depoliticizing, because the possibility of expansion
9 into their territory is not, it's not, you can't
10 criticize it, because nobody's saying that it might
11 happen. Although, the reports all show that development
12 is very possible along those areas.

13 So, again, associating the future
14 possibilities of goal setting with actual seascape, so
15 that there can be that discussion.

16 MR. FLINT: With that, I'd like to conclude
17 our roundtable session. We're a little over time, and
18 this is a clue, it says "This concludes our roundtable
19 session this morning," in my script.

20 (Laughter)

21 So, I'd like to thank everyone, presenters of
22 the studies. I'd like to thank you for all the great
23 work you're doing and sharing it with us today. I'd
24 like to thank everyone else for their thoughtful, their
25 deep thinking and thoughtful discussion, and just being

1 nice to everyone today while you were doing it. I
2 certainly appreciate that. And with that, I'm going to
3 turn it back to Rhetta, and we'll move to the public
4 comment portion of our agenda.

5 MS. DEMESA: Thanks, Scott. This is Rhetta
6 deMesa with the Energy Commission. We're now moving
7 into the public comment portion of our agenda today. In
8 the interest of time, we're going to go ahead and limit
9 public comments to two minutes per speaker. And just as
10 a reminder to folks, we also accept written comments
11 into our docket. So, with that, I'm going to go ahead
12 and turn it over to Dorothy Murimi with our Public
13 Advisor's Office.

14 MS. MURIMI: Thank you, Rhetta. So, just a
15 few instructions for everybody. For those in the room,
16 use the QR codes located in the back of the room. If
17 you're unable to use the QR codes come see me here the
18 at this podium. If — once your name is called, go to
19 the podium on the other side of the room. Turn on your
20 microphone, make sure the light is green. State and
21 spell your first and last name. Give your affiliation
22 if any, and then give your comment.

23 Once completed with your comment, please turn
24 off the microphone, just to prevent feedback from Zoom
25 for our participants online. For those on Zoom, use the

1 raise hand feature, looks like a high five or an open
2 palm at the bottom of your screen or device, to indicate
3 that you'd like to make a comment. And for those on the
4 phone, please press star-nine to indicate that you'd
5 like to make a comment, and star-six to unmute on your
6 end.

7 So, comments will be limited to two minutes or
8 less per speaker, and one speaker per organization.
9 We'll show time on the screen, and we'll let you know
10 when time is up. All comments will be part of the
11 public record. I'll begin with folks on Zoom just to
12 give those in the room time to utilize the QR codes, and
13 then go to folks on the phone, and then finally people
14 in the room.

15 So, beginning with folks on Zoom. We have —
16 we have Tom Hafer, apologies if I've misstated your
17 name. Please state and spell your name, and give your
18 affiliation, and you may begin your comments.

19 (Pause)

20 That's Tom Hafer. Please unmute on your end
21 and give your comment.

22 (Pause)

23 Seeing no comment, we'll move on to Theodore
24 Paradise.

25 (Pause)

1 MR. HAFER: (INDISCERNIBLE) Right there.

2 MS. MURIMI: Theodore —

3 MR. HAFER: (INDISCERNIBLE) I did it. Oh.

4 MS. MURIMI: Oh.

5 MR. PARADISE: Hi, I'll let him go, this is
6 Theodore, then come back to me.

7 MS. MURIMI: Thank you, Theodore. Tom Hafer?
8 Go ahead.

9 MR. HAFER: Hello. This is Tom Hafer,
10 commercial fishermen out of Morro Bay, also the
11 President of the Morro Bay Fishing Organization. I've
12 been fishing California, Oregon, and Washington for the
13 last 50 years. I appreciate Jennifer Mattox and Mark
14 Gold's comments on being more realistic with this. I
15 don't know when TNC got into the energy business, but I
16 always thought they were more into the fishing part of
17 it. I was kind of blown away with their comments.

18 Diablo Canyon Call Area is a very, very
19 important area for fishing out of Morro Bay and Avila,
20 and probably a lot of other ports. That area should be
21 taken off the table completely. If that was to happen,
22 you would put a lot of the fishermen out of business.
23 The DOD doesn't like that area for a Call Area. Steve
24 Chung didn't say that, but they're totally against it.
25 That shouldn't even show up on any maps at all. That

1 really has us worried.

2 Ports? There is no ports to have these things
3 built, or maintenance. I mean, there's talk of putting
4 a port in off Diablo. Well, that would wipe out that
5 whole area, and part of it's an MPA. So, I don't know
6 what they're thinking there.

7 And you know, I've been fishing a long time.
8 And there's a lot of periods during the, during the year
9 — let's say, if a El Nino comes — that there's no wind
10 out there for two, three months sometimes. So, I
11 haven't heard that talked about. The effects on
12 upwellings, there's a lot of studies on that. And —

13 MS. MURIMI: Thank you, Tom. Please finish up
14 your comment.

15 MR. HAFER: Well, if there's a lot of
16 (INDISCERNIBLE) and you know, the coastal, California
17 Coastal Protection Act protects ocean users. So, you
18 guys got to remember that when you — that's never been
19 factored in.

20 All right, thank you.

21 MS. MURIMI: Thank you, Tom. Next, we go on
22 to Theodore Paradise. Please state and spell your name
23 and give your affiliation.

24 MR. PARADISE: Sure. Good afternoon. My name
25 is Theodore Paradise. I'm the Chief Policy and Legal

1 Officer for Hexicon. We're development — developer of
2 floating offshore wind and floating offshore foundation
3 technology provider and thank you for the opportunity to
4 provide some comments.

5 We support the work of the CEC in moving
6 offshore wind forward for California, not only for
7 important climate goals, but also to hedge against the
8 higher costs and volatility of fossil fuels. A 2020 ISO
9 New England study found that 8 gigawatts of offshore
10 wind would reduce electric system production costs by
11 half.

12 Offshore wind has long lead times, and the
13 move to 5 gigawatts for 2030 and 20 gigawatts by 2045
14 are important goals to set now. The work in California
15 should be informed by the growing pains on the East
16 Coast where we saw smaller initial targets, despite the
17 clear need for more energy to meet state policy goals.
18 The mandated offshore wind targets have quickly
19 expanded, sometimes more than doubling or tripling at an
20 interval, quickly overtaking the early earlier goals and
21 the planning assumptions that went with them.

22 Under-sizing upfront leads to more
23 environmental and fisheries impacts later on. You put
24 more transmission cables in then you would have needed
25 to, there's more environmental disruption, and also

1 greater costs than necessary. It's not as simple as
2 pick a lower target and the numbers can always increase.
3 The lesson learned is to use planning goals for exactly
4 what they are, a planning roadmap to bring all the
5 pieces together to assure that we're efficiently
6 planning for larger targets while we're meeting our
7 near-term goals.

8 And on that, to achieve the five gigawatts by
9 2030, there's high confidence that the current BOEM
10 lease areas provide sufficient area. Modeling done by
11 Hexicon using our TwinWind two turbine floating
12 foundation shows an energy density in excess of 7
13 gigawatts for the current lease areas. And that's with
14 greater than one-mile spacing, due to using far fewer
15 floating structures. That is feasible.

16 Second, planning signals now will drive
17 transmission and how it's designed and built. Planned
18 coordinated transmission has been used in Europe and
19 also now being done by the state of New Jersey for a
20 state led RFP for an ocean grid, can dramatically reduce
21 the number of transmission cables, along with associated
22 costs and environmental and community impact.

23 Of note, last summer, FERC laid out a policy
24 statement that noted that states other than New Jersey
25 may use that same state-led RFP transmission expansion

1 approach, supported by their ISO or RTO. Thank you, for
2 the opportunity to provide these comments today.

3 MS. MURIMI: Thank you. Next, we have Mark
4 Roest, apologies if I've misstated your name. Please
5 state and spell your name. Give your affiliation, if
6 any. One more time, we do have written comments
7 available. Please go to the docket you see on the
8 screen to submit your written comments as well.

9 MR. ROEST: Hello. I'm Mark Roest, with
10 Sustainable Energy Inc., and I'd like to mention
11 structural geometries and materials are available that
12 can slash costs and raise lifetimes. There is a — they
13 can also be used to bu— create a large platform ships
14 that can be used for fabricating, assembling, and
15 installing wind turbines.

16 We also have designs for wind turbines that we
17 designed in 12-15 years ago, and a gearless wind turbine
18 generator that was designed in 2006 and used by NREL for
19 the large wind turbine designs. And, we've got a cable
20 design, that — which would be partially super conductive
21 and made with ceramics instead of with just copper.

22 And the, the — let's see, what else here. So,
23 that can be used for submarine cabling, as well as for
24 buried cable on land. And, I think that another thing
25 to consider, is putting up wind turbines. There's

1 somebody doing a design for an array of turbines. And,
2 we have some designs for large scale turbines too, which
3 could be set up with screens on them, with basically
4 netting, to prevent birds from going all the way into
5 the blade.

6 And, I guess that's probably about what I got.
7 Thank you.

8 MS. MURIMI: Thank you. We'll switch to a few
9 people in person, and then go back to folks on Zoom. We
10 have Kelly Boyd, please state and spell your name and
11 give your affiliation if any.

12 MS. BOYD: Kelly Boyd, B-O-Y-D. You're my
13 best friend today, for going to the people who are here
14 now. I'm with Equinor Offshore Wind, and want to talk a
15 little bit about — this is a global issue not just a
16 California issue. Offshore wind, we've been providing
17 offshore wind for 20 years.

18 We have a lot of experience, as do most in
19 this industry. We've moved from fixed bottom to
20 floating. We have an 88-gigawatt floating facility, and
21 we're moving to three gigawatts elsewhere. Two on the
22 East Coast. We're in the North Sea. We're in Norway.
23 Bringing all that expertise here all the innovation, I
24 think that's going to be game changing for California to
25 address reliability and climate, the two things that are

1 coming together quickly at a head.

2 From a California perspective, as someone
3 who's lived here almost all my life, and I'm in a club
4 with Kim that I think neither one of us ever wanted to
5 be in, which, you know, changes your perspective on life
6 and how long you will be around, and how long this
7 planet will be around.

8 We don't have a lot of time to make these
9 decisions and do them right. We have to work together
10 and collaborate to get this done on time. That's
11 something we all have to do, not just agencies, and not
12 just providers. And we do have to hear from all these
13 stakeholders.

14 I've helped form a tribal utility with
15 Pechanga. I did the original electrification workup at
16 — with the Hupa and the Yurok. Very aware of those
17 resources, and what we can all bring to these
18 communities. Part of climate equity is picking the
19 right resources. This diverse portfolio under SB 100
20 that AB 525 is helping to implement, is crucial to
21 achieving the climate and the reliability goals
22 together.

23 We have to be aggressive, 5 and 20. You can
24 get to it if you set the goal. You can't get there if
25 you don't. And to build up to the next step, the bigger

1 goal is better, so that we can get all these systems
2 integrated at the same time. Not just for our purposes,
3 but for other climate purposes as well. Thank you very
4 much.

5 MS. MURIMI: Thank you. Next we have Mike
6 Olsen. Please state and spell your name, give your
7 affiliation, if any. Afterwards we have Adam Stern, and
8 then Varner Seaman after that.

9 MR. OLSEN: Hi. My name is Mike Olsen. O-L-
10 S-E-N. I'm Vice President for Policy and Government
11 Affairs at Aker Offshore Wind. We're a global floating
12 offshore wind developer exclusively focused on deep-
13 water opportunities.

14 Through the Aker group of companies, we bring
15 five decades of planning, designing, and executing
16 complex global offshore energy projects. It won't
17 surprise you that we support offshore wind targets of 5
18 gigawatts by 2030 and 20 gigawatts by 2045. And, we
19 agree that these targets are absolutely achievable.

20 They would be industry building for California
21 and would allow the state to reap significant economic
22 and workforce benefits. As we have seen elsewhere, the
23 larger the offshore wind goals, the larger the
24 investments in domestic supply chain, ports, training,
25 and infrastructure.

1 Ambitious offshore wind targets have had other
2 positive impacts. One, is the recognition that scale
3 matters. As we've seen on the East Coast, and other
4 parts of the world, scale gives developers and those in
5 the supply chain the confidence they need to invest the
6 billions of dollars necessary to establish an industry
7 and build a local supply chain. It drives efficiency,
8 cost savings, and jobs.

9 They have also led industry and state
10 officials to invest significantly in robust stakeholder
11 engagement. In that vein, some of the most important
12 elements of successful stakeholder engagement are
13 transparency and trust. Often, stakeholders view of how
14 offshore wind will impact them is directly related to
15 process and scale.

16 While a smaller offshore wind target might
17 result in less immediate concern among stakeholder
18 groups, and may suggest policymakers' commitment to
19 addressing those concerns, clarity right off the bat
20 about how much offshore wind is necessary to meet long
21 term clean energy targets, along with a commitment to
22 resolving concerns, will result in better long-term
23 outcomes.

24 Changing a target down the road, as we saw in
25 New York, can cause confusion, mistrust, and stakeholder

1 fatigue. We ought to get the numbers correct now,
2 rather than move the goalposts later, and pair a
3 realistic target that truly reflects California's long-
4 term need for offshore wind with the state's strong
5 commitment to work with stakeholders to resolve their
6 concerns. Thank you.

7 MS. MURIMI: Thank you. Next, Adam Stern,
8 Varner Seaman after that, and then Erin Kester.

9 MR. STERN: Yeah. Adam Stern, Executive
10 Director of Offshore Wind California. I want to join
11 with my industry colleagues in endorsing the idea of
12 going bigger in the final goals that are set in this
13 report, to go to 5 gigawatts by 2030, and 20 gigawatts
14 by 2045.

15 We believe these goals are well supported by
16 the latest research and will more-fully take advantage
17 of the many benefits that economies of scale can bring
18 Californians from responsibly developing offshore wind.
19 From the excellent testimony we've heard today, here are
20 some key points to consider.

21 First, what the Commission is being asked to
22 set per AB 525 are planning goals not procurement
23 mandates. If we want to go big, we need to plan big.
24 Ambitious planning goals are essential to appropriately
25 size and scale the other key elements to deploy offshore

1 wind, including port infrastructure, transmission,
2 workforce development, and a sustainable supply chain.

3 Second, new data and analysis presented to the
4 Commission today by and NREL shows that the 5 gigawatts
5 by 2030, and 20 by 2045 goals are very achievable when
6 factoring in the industry's most likely power density
7 scenarios. And, they can be reached at the two
8 designated Wind Energy Areas at Morro Bay and Humboldt,
9 and the two other Wind Study Areas that NREL has
10 assessed on the North Coast. For California and
11 offshore wind, going bigger is better. Thank you very
12 much for your consideration.

13 MS. MURIMI: Oh. Thank you. Next, we have
14 Varner Seaman and Erin Kester after that.

15 MR. SEAMAN: Thank you, everyone. My name is
16 Varner Seaman, I'm the Offshore Wind Program Director
17 for American Clean Power - California. American Clean
18 Power is a national trade association. It's multi-
19 technology of onshore, offshore, wind energy, solar
20 power, and storage technologies.

21 We're also in support of 5 gigawatts by 2030.
22 And most importantly, 20 gigawatts by 2045 as the
23 planning goal. I'm going to speak briefly, and I think
24 my comments are related to factors 4, 5, 6, and 10, in
25 the 12 factors that were under consideration.

1 And, I think one of the things we haven't
2 talked about so much here is an issue around cost. And
3 in particular, for the decision makers who, at the CEC,
4 who ultimately have to decide what the planning goals
5 are in the near-term. I think one of the concerns that
6 we've heard raised, that hasn't come up so much today,
7 is a question about — does a strong planning goal sort
8 of superheat the market? And does it raise the bid
9 price in the lease auction this Fall? And, I think a
10 lot of folks are concerned about what happened from the
11 New York Bight auction, and some of the pricing that
12 happened there.

13 I think one of the things that we look at as a
14 national group that had a lot of involvement, looking at
15 the New York Bight auction, is that on a number of key
16 factors: port development, transmission development, and
17 most importantly, offtake — here was a tremendous amount
18 more certainty in the East Coast markets for all of the
19 major factors that we look at. New York, if you look at
20 where those maps are, they're basically a stone's throw
21 away from downtown Manhattan. And, the state of New
22 York was actually pretty — a lot further along in all of
23 these key factors than the state of California.

24 If you're an auction, or market participant,
25 and you're looking at how you bid in the auction coming

1 up this year, I think that every reasonable person would
2 assume that there's much higher risk in California, and
3 that we would assume the higher risk because we haven't
4 gotten as mature as the state of New York was when that
5 auction occurred. Should have a suppressive effect in
6 terms of what the, the lease prices should be when we
7 get into the auction later this year.

8 So, we don't think that necessarily these
9 planning goals will outweigh the inherent risk with
10 those factors. Thank you.

11 MS. MURIMI: Thank you after Erin Kester, we
12 have Dan Jacobson.

13 MS. KESTER: Thank you Erin Kester with RWE
14 Renewables. Last name is spelled K-E-S-T-E-R. Good
15 afternoon, Commissioners and fellow stakeholders. It's
16 been a great dialogue today. Thank you, for the
17 opportunity to be part of the public comment period.

18 RWE is the second largest offshore wind
19 company across the world, and is excited to bring our
20 global expertise to the US market. We are looking
21 forward to participating in future BOEM auctions and are
22 encouraged by the work the State of California has done
23 to acknowledge the diversity and resilience benefits
24 offshore wind can bring to the grid.

25 As suggested by my colleagues here, we

1 strongly encourage the CEC to set offshore wind planning
2 goals to 5 by 2030 and 20 by 2045. I have one focused
3 comment on the importance of scaling. A couple of our
4 colleagues have, you know, mentioned the need to start
5 getting some of this development kicked off and started.
6 RWE supports bold planning goals that will create a
7 steady supply chain and jobs by maintaining consistent
8 growth each year until 2045, to which ports are a
9 central nexus.

10 Port infrastructure development must be
11 justified by a steady and substantial pipeline of
12 projects. This means scale over time, as has been
13 emphasized. Ports are fundamental to achieving
14 thousands of family wage jobs and local economic
15 development benefits. In turn, these benefits cannot be
16 realized without investment in proper ports. This
17 concludes my public comment. Thank you.

18 MS. MURIMI: Thank you.

19 MR. JACOBSON: Thank you very much. My name is
20 Dan Jacobson. I'm a Senior Advisor with Environment
21 California. And, we encourage the state to set a goal
22 of 5 gigawatts by 2030 and 20 gigawatts by 2045.
23 Environment California was a sponsor of AB 525, and
24 we've been working on this issue here in California, but
25 across the country for over 15 years.

1 And first, what I want to do, is just thank
2 all the stakeholders who have taken time not only to
3 come today but have been working on this issue for the
4 past eight years, and we're probably going to have to
5 work together for the next eight to ten years on this.

6 I really encourage us to have the civility,
7 the diplomacy, the cooperation to continue to do this.
8 This isn't easy. It's easy for us to be very emotive
9 about this, but we have to put our heads together and
10 we're all thinking about the one thing — which is how do
11 we protect ourselves, our livelihood, and the planet,
12 really, going forward? And, I think that's the most
13 important thing. So, I'm encouraged by that.

14 The second, is I really want to look at what
15 the other states around the country have done and, and
16 the emphasis that they're putting towards this. So, if
17 you look at places like Rhode Island, which has got 1
18 gigawatt, with places like Maryland at 1.5, Connecticut
19 at 2, Massachusetts at 5.6, New Jersey, at 7.5, North
20 Carolina at 8, and New York at 9. These states are all
21 stepping up, and I think doing what's necessary to set a
22 high goal for offshore wind, and I would encourage
23 California to do the same thing there.

24 And finally, you know, what's really
25 frustrating, is that while we're here advocating on

1 these issues for clean energy, we're gonna have to go
2 back over the Capitol and advocate for them to not do
3 bad things with CEQA and other programs in the budget —
4 that they're trying to take away some of these core
5 programs that we have. And, at least the excuse that I
6 keep hearing over and over again is, "Oh, well we're in
7 a box, we don't have a choice, we have to do this
8 because, you know, we didn't plan big enough ten years
9 ago, or 15 years ago. We didn't set the goals high
10 enough."

11 So, that's partly why we're here today, is
12 because we know if we set this high, and, and we'd still
13 do the environmental protections that we need, but we
14 have to get out of this thinking that this is business
15 as usual. We're not in that place anymore.

16 Thank you very much for your time.

17 MS. MURIMI: Thank you. Next, we have Eddie
18 Ahn, and after that we have Mike Monagan. Please state,
19 spell your name, give your affiliation if any. Thank
20 you.

21 MR. AHN: Good afternoon, Eddie Ahn. That's E-
22 D-D-I-E A-H-N, Executive Director of Brightline. We're
23 an environmental justice nonprofit, that essentially
24 does two things. One, we work in areas of policy with a
25 blended skill set — research and writing, community

1 organizing, and legal advocacy.

2 And the second main thing that we do, is
3 direct services to frontline communities in the form of
4 job training programs, air quality monitoring, youth
5 leadership, and more. And for us, we've seen
6 disproportionately and directly, how climate change
7 impacts our communities.

8 And, we are definitely interested in offshore
9 wind. We have been tracking it since the Block Island
10 wind farm project labor agreement, to look at the
11 economic and workforce development benefits that can
12 arise from offshore wind, as well as looking up and down
13 the West Coast. Looking at states like Washington,
14 Oregon, and of course up and down California as well.

15 And we see the potential in this technology —
16 that it can create jobs, economic development that's
17 equitable in the form of local hire and targeted hire,
18 which you heard mentioned by CAUSE today. And also,
19 lessen reliance on aging fossil fuel infrastructure is a
20 major thing that we really believe in and that we've
21 seen, for instance, can happen when you build
22 potentially clean energy at scale.

23 Of course, we believe there should be
24 deference to local communities as well. That there
25 should be, for instance, empowering local processes, as

1 well as making sure there are robust community benefits
2 attached to it. And as you heard Jana Ganion talk about
3 earlier, making sure that this is not an extractive
4 industry is critically important to us, as well.

5 Why does government exist? At the end of the
6 day, we want to make sure that through this hearing,
7 through this workshop, that there is, essentially
8 reliability ensured, that expectations are set, and that
9 all actors are held accountable in the technology.
10 Which is why, in our minds, 10 gigawatts was actually
11 the floor unto itself. Three gigawatts, of course, we
12 understand, is a step toward a larger goal, and that we
13 even believe a stronger target of 20 gigawatts can help
14 ensure that a more robust community benefits package,
15 for instance, can be assured to the local communities.
16 And that, you know, going back earlier too — I wanted to
17 pick up on what one of the things we talked about.

18 MS. MURIMI: Please finish your comment.

19 MR. AHN: Thank you. That there was maximum
20 feasibility, but textually AB 525 refers to maximum
21 feasible capacity. And just understanding that comma,
22 that it's in relation to a planning goal, is critically
23 important. Thank you.

24 MS. MURIMI: Thank you. Next, Mike Monagan.

25 MR. MONAGOAN: Good afternoon. Mike Monagan.

1 M-O-N-A-G-A-N, and I'm representing the California State
2 Building and Construction Trades Council. We have 500
3 thousand women and men in the construction industry in
4 California, including 73 thousand currently enrolled in
5 our state-approved apprenticeship programs.

6 The building trades were a co-sponsor of AB
7 525. We believe we are positioned to properly provide
8 the necessary skilled and trained workers that you'll
9 need to produce the infrastructure both on and off
10 shore. I'd like to share with you just a couple
11 sentences from a letter our president sent to the Chair
12 of the ARB last week:

13 "We are excited to partner with the state to
14 bring this incredible resource onshore to power
15 California's homes and businesses. California should
16 look to centralize siting and streamlined approaches to
17 getting offshore wind and the necessary onshore
18 infrastructure required to distribute this new
19 generation."

20 Thank you.

21 MS. MURIMI: Thank you. Afterwards we have
22 Patrick Boileau. Apologies as misstated your name.
23 Please state, spell your name, give your affiliation if
24 any. Next, we have Emily McCabe after that.

25 MR. BOILEAU: Patrick Boileau. P-A-T-R-I-C-K

1 B-O-I-L-E-A-U. I'm the Deputy Political Director with
2 the Operating Engineers Local 3. I want to thank all
3 the panelists for their insight and adding to the
4 process. I was very disappointed however, that there
5 was not a member of organized labor at the table here.
6 In order to build the offshore wind industry in the
7 state, you're gonna need members of unions who are going
8 to need to be building this thing. And so, we very much
9 think of ourselves as stakeholders in this process.

10 The Operating Engineers Local 3 has nearly 40
11 thousand members, and that includes heavy equipment
12 operators, mechanics, maritime construction specialists
13 that are going to be key to building this industry. In
14 addition to all of our members who are going to be
15 involved in projects like port development, and the
16 transmission capacity upgrades. As such, we very much
17 support a robust goal for the offshore wind industry and
18 would think that a robust goal is going to cause our
19 partners in industry to make the investments necessary
20 for doing the whole industry.

21 Finally, I'd like to extend an invitation to
22 the Commissioners, to the various panelists, to anybody
23 else in the room. We operate a joint labor management
24 partnership apprentice training program, situated not
25 half an hour from Sacramento here. And so, we'd like to

1 extend an invitation to visit that center and to engage
2 with us on issues of workforce development, so that we
3 all have a path forward on the issue. Thank you.

4 MS. MURIMI: Thank you. Next Emily McCabb and
5 afterwards we have Nancy Kirshner.

6 (Pause)

7 Not seeing Emily McCabb, going to Nancy
8 Kirshner.

9 (Pause)

10 MS. KIRSHNER-RODRIGUEZ: Good afternoon. Thank
11 you so much everyone. My name is Nancy Kirshner-
12 Rodriguez, K-I-R-S-H-N-E-R, and then hyphen Rodriguez,
13 R-O-D-R-I-G-U-E-Z, and I am the Western Director for the
14 Business Network for Offshore Wind. We have been in
15 existence for a decade now as an organization, and we
16 have been working in the West since 2016. Very honored
17 to work with many in this room.

18 But, I truly have to say that in 2021 and
19 2022, every week, I think, has been instrumental and
20 momentous for offshore wind in the United States. But
21 last week was particularly, for the Businesses Network
22 for Offshore Wind, and I want to mention it because the
23 federal government, which has set, as you know, large
24 goals, has now created a partnership for supply chain
25 development with 11 states in the East Coast. And, we

1 were proud to present on the status of the US supply
2 chain, and what — and how things are moving forward, as
3 well as what we believe can happen in the future with
4 sustained federal and state investment.

5 And several other people have spoken here
6 about the goals in the states on the East Coast, and I
7 just want to make the point that there's over 40
8 gigawatts of offshore wind where they have — it's, it's
9 not planning goals, it's procurement now. They are,
10 they — and so, for the — for California, it is very
11 important that we strive to have planning goals that are
12 as large as possible, that will enable us to drive
13 supply chain development. Because, we must have supply
14 chain development in the West and in California in order
15 to meet the goals that we set.

16 So, I want to thank you very much. We've
17 submitted written comments, and we advocate going big
18 now and looking towards the future. So, thank you.

19 MS. MURIMI: Thank you. And next, we have
20 Nancy Rader.

21 MS. RADER: Good afternoon. Nancy Rader, R-A-
22 D-E-R, with the California Wind Energy Association. The
23 new studies, we think, support points that CalWEA made
24 in our May comments. First, we think that ranges are
25 appropriate for both planning goals, given the many

1 uncertainties that will — we will not resolve, even by
2 the time you're done with your later studies in June
3 2023.

4 The Berkeley report suggests that the
5 Commission's draft report's maximum goal should be
6 raised to as much as 50 gigawatts because of the
7 substantial reliability benefits that are gained from a
8 more balanced portfolio without raising costs.

9 Regarding the TNC study, CalWEA strongly
10 believes that no resource area where projects can be
11 legally built today should be off limits in our planning
12 goals. We need to evaluate specific sites and actual
13 impacts of the early projects before we conclude that
14 they're not compatible with various concerns.

15 When high level studies were used for the
16 DRECP, I'll tell you what we ended up doing. We ended
17 up excluding all of the good wind resource areas in the
18 California desert. There have been zero applications
19 for wind energy in the desert since the DRECP was
20 adopted. I don't want us to make that mistake again.

21 Second, in our previous comments, we called on
22 the Commission to consider various risk reduction
23 benefits from greater resource diversity. The Berkeley
24 study put a striking number on the potential impacts of
25 wildfire smoke on a solar dominated portfolio. GridLab

1 found, also, greater reliability benefits, and they
2 noted, as we did, the need to study other harder to
3 quantify risks from a solar-heavy portfolio, such as
4 limitations and conflicts over land use availability.

5 And, we also need to consider supply chain and
6 operational risks from such a concentrated portfolio of
7 solar and batteries. These major benefits — let's not
8 under play those benefits. We just saw some of those
9 benefits in the supply chain from —

10 MS. MURIMI: If you could finish your comment.

11 MS. RADER: Okay, real quick. We think it's
12 also that the 2030 goal absolutely must be accompanied
13 by discussion of the policies that we need to get up to
14 three or five megawatts, which we support. But, we
15 really have to focus on —

16 MS. MURIMI: Apologies.

17 MS. RADER: —what we need to do to get there.
18 Thank you.

19 MS. MURIMI: Thank you. Now we're going to
20 move on to folks on Zoom. We have Maryam Mozafari.
21 Apologies if I've misstated your name. Please state,
22 spell your name, give your affiliation, if any, and you
23 may begin.

24 (Pause)

25 Maryam, please unmute on your end.

1 (Pause)

2 And then, please state and spell your name and
3 give your comment.

4 (Pause)

5 Seeing no comment, we'll move to Manly
6 McNinch.

7 (Pause)

8 That's Manly McNinch.

9 (Pause)

10 Please unmute on your end and give your
11 comment

12 MR. MCNINCH: Hi. My name is Manly McNinch.

13 M-C capital N-I-N-C-H. I am a representative for the
14 Southwest Carpenters Union, and we're a labor union that
15 represents over 50,000 well-trained men and women of all
16 walks of life to, that can step up and do the work for
17 these projects. And I've been hearing a lot of the
18 comments and everything today, and lot of it sounds very
19 promising.

20 And on your factor number two, the need to
21 develop skilled and trained offshore workforce, they've
22 got to have skilled and trained, but there's one
23 component missing and that is local hire. We need that
24 to clearly be stated. And you're the lead agency on
25 this, you and BOEM, and between the two government

1 agencies, you guys, it's critical that you spell it out,
2 that it's got to be skilled and trained local hire, so
3 men and women of this area get the opportunities to do
4 this work. Because, a lot of these companies that are
5 already set up and geared to do this type of work are
6 from out of the country.

7 The last thing we need is for tens of
8 millions, hundreds of millions, if not billions of
9 dollars being spent in our country, and all the money go
10 back to other countries. We need as much of the
11 material that goes into these units, and the labor, to
12 be from here in the United States.

13 And we strongly encourage the upsizing of the
14 project. To — as technology's advancing since some of
15 these original numbers were set in place, and it's, you
16 know, let's be ready and not let it be the California
17 freeway system, where we — as soon as we get something
18 built it's outdated. Let's get out in front of it and
19 be proactive on the size and the amount of output we put
20 on the project. And thank you very much for your time
21 today.

22 MS. MURIMI: Thank you. Next, we have Dennis
23 McGinn, afterwards we have Alex Perez. Please state and
24 spell your name and give your affiliation, if any.

25 (Pause)

1 That's Dennis McGinn, please unmute on your
2 end and give your comment.

3 (PAUSE)

4 MR. MCGINN: Hello, I'm Dennis McGinn, retired
5 Navy admiral. I'm the former commander of the US Third
6 Fleet, whose area of responsibility encompassed all of
7 the proposed the Wind Areas. I'm also the former
8 Assistant Secretary of the Navy for Energy Installations
9 and Environment. I want to say right up front, that,
10 based on my 35 years of active service as a Navy pilot,
11 aircraft carrier commanding officer, battle group
12 commander, and Third Fleet Commander, that Navy
13 operations and training are in fact, quite compatible
14 with offshore wind development.

15 In fact, when you take a look at what's going
16 on on the other side of the Pacific, with the rapid
17 proliferation and deployment of offshore wind in places
18 like China, Taiwan, Japan, Southeast Asia, those are the
19 environments in which our Navy and Marine Corps forces,
20 Army and Air Force, are going to have to operate with
21 offshore wind. We need to be able to get them used to
22 doing it here, certainly.

23 But more importantly, we have a national
24 security threat. Our energy security, our economic
25 security, our environmental security, are inextricably

1 linked. And they are the foundation for our overall
2 national security and quality of life.

3 And make no mistake about it, we are in an
4 existential race against climate change. We need more
5 renewable energy of this scale faster than we possibly,
6 possibly have had in the past. We want to make sure
7 that we understand that in this race, you need to set
8 high goals. So, 5 gigawatts absolutely. 20 gigawatts
9 by 2045, yes. Because, we are in also a competition
10 with — for money, for expertise, for supply chains, and
11 for support.

12 We need to have this in California. This is
13 California. California's lead in the energy transition
14 across the board for decades. And, we don't want to
15 lose it by going low. There is no downside to setting 5
16 and 20. There is a downside if we go low and we just
17 avoid —

18 MS. MURIMI: Please finish your comment.

19 MR. MCGINN: —the kind of attention we need
20 from the financial community and across the world.
21 Thank you very much, and this is a great democratic
22 process.

23 MS. MURIMI: Next we have Michael Stoker, and
24 then afterwards we have Jose Radillo, LUINA. LIUNA,
25 sorry. Please state, spell your name, give your

1 affiliation if any, and you may begin your comment.

2 MR. STOCKER: Yeah, Michael Stocker. S-T-O-C-
3 K-E-R, with Ocean Conservation Research. Thanks for the
4 opportunity to express myself today. My concern is that
5 this whole offshore wind proposal is being treated more
6 as a business opportunity and less as a needed response
7 to a planetary climate crisis. As such, we need to
8 evaluate the earth systems impact of converting 10
9 gigawatts of wind energy into electrical energy.

10 I mention two extractive impacts and one
11 additive impact, which I find are not being adequately
12 addressed. The first extractive impact was highlighted
13 by an OPC report on the impacts of wind conversion on
14 California current system. And particularly, the cold-
15 water nutrient upwelling, which according to the OPC
16 report, will be attenuated by 10 to 15 percent. This is
17 not a trivial amount, as it translates to 10 to 15
18 percent less life off the coast of California,
19 California OCS.

20 Second extractive impact is a result of wind
21 momentum deficit downwind of the turbines. I have not
22 yet seen this model. But, at present, the wind brings
23 moisture off the ocean to the coast, which precipitates
24 as it hits the shore bringing fog and rain. California
25 is already suffering climate crisis-driven droughts.

1 This will likely be exacerbated by wind energy
2 extraction.

3 The additive impact concerns the effects of
4 turbine generated infrasonic noise caused by propeller
5 blade transect of the windstall pressure in front of the
6 turbine mast. Many migrating birds use barometric
7 navigation cues. We have little data on what the
8 infrasonic noise of hundreds of turbines may have on
9 these cues. The larger effect of these impacts are
10 presently only speculative, and it seems as if agencies
11 are racing ahead under the rubric of environmental
12 assessments.

13 Given the potential breadth of such systematic
14 disruption, it would make sense to proceed with an EIS,
15 environmental impact statement, which would include
16 performing deeper assessments of these concerns. We
17 also might address our climate crisis needs in terms of
18 energy conservation rather than economic expansion
19 driven by offshore energy development. Thank you very
20 much.

21 MS. MURIMI: Thank you. Next, we have Jose
22 Radillo, LIUNA. Afterwards we have Richard Charter.
23 Please state, spell your name, give your affiliation if
24 any.

25 MR. RADILLO: Hello my name is Jose Radillo.

1 Thank you for an opportunity to speak this afternoon. I
2 am with — I am a member of LIUNA, Laborers of North
3 America. And, I honestly believe that this project will
4 help California achieve its 100 percent clean energy
5 goal, as well as help combating climate change. With
6 high gas prices on the rise, steep rise of interest
7 rates, the future of the construction industry looks
8 like we are approaching a very sensitive economy. A
9 project of this magnitude should carry the American
10 working union workers through tough economic times.

11 LIUNA an accredited labor training school.
12 Both the Department of Labor and the state of California
13 has recognized and approved the labor apprenticeship
14 program. Apprenticeship program that provides highly
15 skilled, well trained, and motivated workforce,
16 qualified construction craft laborers, so you could
17 assure that this project will be done professionally.
18 This training gives individuals, such as myself, a
19 second chance to be a productive member of society with
20 the financial ability to put back into the community.

21 This will create the jobs immensely. It's a
22 win-win for all. I just want to tell you guys thank you
23 for giving me the opportunity to speak today. Thank you
24 so much.

25 MS. MURIMI: Thank you. Next we have Richard

1 Charter, and then Jim Lanard.

2 Please spell and state your name, give you
3 affiliation and you may begin your comments.

4 MR. CHARTER: My name is Richard Charter. C-
5 H-A-R-T-E-R, with the Ocean Foundation. We all know
6 that an orderly planning process involves goals
7 milestones, and because even accelerated evaluation of
8 on site environmental consequences of this technology
9 will take some time, some triggering thresholds at which
10 we need to collectively evaluate what we have learned
11 from our initial steps, so we can decide how best to
12 proceed into the future, are going to be necessary.

13 Just because Humboldt Bay and Morro Bay
14 already possess some of the needed infrastructure for
15 which to stage the building of commercial wind arrays
16 and transmission connectivity, does not mean that now is
17 the time to inappropriately jump ahead of ourselves and
18 expand the current target goals in ways that would
19 likely require expansion of leasing to broader areas of
20 the Humboldt coast or into offshore Mendocino and Del
21 Norte counties, for example.

22 Studies done on behalf of the Ocean Protection
23 Council, as you've heard, indicate an approximately 10
24 to 15 percent decrease in upwelled volume transport, and
25 a resulting restriction of nutrients supplied to the

1 coastal zone off of Morro Bay. We're talking about
2 primary marine productivity throughout the most
3 important upwelling systems on the planet.

4 Please continue to proceed with an orderly
5 precautionary planning process with realistic production
6 goals that don't get ahead of the rational conduct of
7 reliable science, so that we don't impact the national
8 treasure that is the California coast in the same way
9 that the hydraulic miners managed to trigger open
10 conflict with our state's farmers and a hostile
11 regulatory framework back in 1853, leaving us with toxic
12 tailings piles that are mercury laden in the San
13 Francisco Bay ecosystem to this day.

14 Our current transition is part of a major
15 societal learning curve, and arbitrarily skipping ahead
16 on a learning curve of this consequence invites damage
17 to our very life support systems. Thank you for your
18 time.

19 MS. MURIMI: Thank you. Next we have Jim—

20 MS. DEMESA: Hey, Dorothy, apologies, this is
21 Rhetta deMesa with the Energy Commission. Sorry for
22 interjecting here, but we are quite a bit over time and
23 I think we're going to have to start wrapping up our
24 public comment. It's 2:30 right now, so I think we'll
25 plan to go for about 15 more minutes to about 2:45. And

1 then we'll go ahead and close public comment for the
2 day. I'd like to remind folks that we are accepting
3 written comments into our docket, and I would like to
4 encourage you to submit some written comments if we
5 don't get to you this afternoon. Thank you.

6 MS. MURIMI: Thanks, Rhetta. Next, we have
7 Jim Lanard. Please unmute on your end, state your name
8 and give your comment

9 MR. LANARD: Thank you. This is Jim Lanard
10 with Magellan Wind. L-A-N-A-R-D. Let me start by
11 thanking Commissioner Vaccaro and her staff for doing
12 such an amazing job with such detailed and in-depth
13 study, review, and questions. I think that at the end
14 of this, everybody's gonna have a much better
15 understanding of the potential of offshore wind for
16 California. Magellan supports the 5 gigawatts by 2030,
17 and 20 gigawatts by 2045 that we have heard most of my
18 colleagues talk about.

19 No additional sea space is required for that.
20 The Coastal Commission has done a consistency review,
21 which is more comprehensive than any in the United
22 States. We don't need any additional transmission
23 capacity, CAISO has reported that today, and we don't
24 assume that we need any sea space at Diablo Call Area.
25 But, if you don't plan it, it won't be built. If you do

1 plan it, it may be built.

2 Regarding the overheating of the auctions,
3 history shows that goals do not drive auction prices.
4 Mandates drive auction prices. In Massachusetts in
5 2015, three leases were auctioned. Only two were won
6 because — and they went for \$200 thousand, about, each.
7 And two, actually four, were offered, and two didn't get
8 any bids because there were no mandates.

9 Four years later, Massachusetts adopted
10 mandates for offshore wind. Those two leases that
11 didn't get any bids were split into three leases. Each
12 lease went for \$135 million. From zero dollars, zero
13 bids, to \$135 million per lease, simply because of
14 mandates. You will not be overheating the market by
15 planning higher goals, but you will be sending signals
16 that helps the industry figure out how to plan for this
17 and do it economically, create the jobs, and so on.

18 Last thing I'd like to point out is the
19 California Public Utility Commission's Resource Adequacy
20 Proceeding. The energy division's regional wind
21 effective load carrying capability study results. They
22 show great wind in July and August, double any of the
23 other five regional wind areas, and greater in September
24 than —

25 MS. MURIMI: Please conclude your comment.

1 MR. LANARD: Thanks for your consideration.

2 MS. MURIMI: Thank you. Next we have Michael
3 O'Boyle. Please state and spell your name, give your
4 affiliation, and you may begin your comment.

5 MR. O'BOYLE: Hi everyone, thanks for being
6 here so late. My name is Mike O'Boyle, O-B-O-Y-L-E, and
7 I'm from Energy Innovation. So, I have just two key
8 points to make. The first, is even though there's a
9 tremendous amount of information on the record, I think
10 there's a growing recognition from everyone here that
11 there is an incomplete record upon which CEC can base
12 its decision. Part of which is just the fact of how
13 fast they had to go under AB 525. So, that may be
14 grounds for slowing down on specific projects, but it's
15 not a good reason to reduce planning goals, which are
16 necessary to justify full consideration of the
17 implications of offshore wind development, which are
18 outlined clearly AB 525.

19 Imagine if, based on incomplete information
20 about the impact of climate change, we decided not to
21 address it by reducing emissions as fast as possible. I
22 would argue that that kind of thinking is part of the
23 reason why we have a major ambition gap with state,
24 national, and global climate pledges today. AB 525
25 provides an opportunity to move CEC resources to paint a

1 much more robust picture of the role of offshore wind,
2 by developing actual plans based on these goals and
3 provide other agencies with data they will need to reach
4 our net zero emissions goals affordably, reliably, and
5 equitably.

6 Because we have incomplete information, a wide
7 range for 2045, in particular, would be appropriate.
8 This allows the kind of scenario-based analysis which
9 underpinned GridLab's analysis that was presented today.
10 It allows us to ask what if questions about different
11 amounts of offshore wind, and assess the legitimate
12 tradeoffs to different stakeholders, including
13 profoundly local communities, ecosystems, and the
14 fishing industry, which are represented in the hearings
15 today.

16 Second, a shorter point that AB 525 requires
17 us to determine the maximum feasible capacity as a basis
18 for planning goals, and it's important not to conflate
19 this maximum feasible capacity with other study outputs,
20 such as the least cost capacity expansion, or NREL'S
21 consideration of a limited subset of high-likelihood,
22 low-conflict seabed. Thank you very much.

23 MS. MURIMI: Thank you. And next, we have
24 Guillermo Ceja, and Mark Smith after that. Please state
25 and spell your name, give your affiliation, and you may

1 begin your comment.

2 MR. CEJA: Yeah, thank you. My name is
3 Guillermo Ceja. G-U-I-L-L-E-R-M-O C-E-J-A. I represent
4 the men and women of LIUNA Local 585, which covers the
5 Ventura County area. I'm speaking in support of AB 525
6 for the 5 gigawatts of offshore wind by 2030 and 20
7 gigawatts by 2045. We have the Port of Hueneme in our
8 area and have partnered with them throughout the years
9 and extended a community workforce agreement. They are
10 the greenest port on the West Coast, and they are in
11 support of this with us.

12 Our LIUNA brothers and sisters on the East
13 Coast have been following the offshore wind projects in
14 their area, and they've also assisted us on how some of
15 that projects have been going, and where they're headed.
16 We understand that our, our skilled and trained workers
17 here in the county would benefit from this project, as
18 well as all our local trades and the communities of
19 color, and enter them into our apprenticeships which
20 will lead to higher paying jobs in this project. And,
21 also continue to build the offshore wind in our area.

22 We look forward to this offshore wind project
23 in our area, and for developers, please get with us
24 early on this project, and we can get it moving for you.
25 Thank you very much.

1 MS. MURIMI: Thank you. Next we have Mark
2 Smith. Please state, spell your name, give your
3 affiliation.

4 MR. SMITH: Yes. Can you hear me?

5 MS. MURIMI: Yes, we can.

6 MR. SMITH: Okay. My name is Mark Smith.
7 That's S-M-I-T-H, rarely asked to spell that, but I
8 guess it can sometimes be confusing. I'm making
9 comments today on behalf of the Coastal Conservation
10 Association of California. We are a recreational
11 saltwater angling group. And, I'm going to align my
12 comments in the interest of time with those made by Mike
13 Conroy and other folks from the angling community.

14 I'm gonna focus, though, some specific
15 comments on recreational access and the challenges that
16 we are concerned with. To start with, we are not in
17 support of the expanded proposal that is currently under
18 discussion today. We have significant concerns about
19 the current placement and access restrictions that
20 offshore wind will create within the recreational
21 angling community.

22 When we talk about denying access to the
23 recreational community, you know, it's one thing to
24 determine what the commercial impact is going to be, and
25 to mitigate for that by simply making a payment to those

1 commercial operators. I'm sure they would much rather
2 be fishing, but at least a payment can be made.

3 For recreational anglers, there is no such
4 opportunity. And, the concerns about the expansion and
5 placement of offshore wind are something that have not
6 been adequately addressed with this community. We
7 believe, as was appropriately pointed out by others,
8 that there is much more to do here. That those who are
9 supportive of placing offshore technologies need to make
10 a more concerted effort to reach out to our communities
11 to talk about the impacts, and to find mutually
12 beneficial solutions.

13 We're not opposed to the concept of offshore
14 wind and clean energy, but we are opposed to not being a
15 part of this conversation that will have a direct impact
16 on the recreational pursuits so many of us enjoy. Thank
17 you for the opportunity to make comments.

18 MS. MURIMI: Thank you. Next, we have Alan
19 Alward. Please state, spell your name, give your
20 affiliation, you may begin your comment.

21 MR. ALWARD: Hello. My name is Alan Alward.
22 That's A-L-W-A-R-D. I'm Secretary of the Morro Bay
23 Commercial Fishermen's Organization, and Co-Chair of the
24 Alliance of Communities for Sustainable Fisheries, an
25 umbrella group representing fishing organizations up and

1 down the Central Coast of California. I'm gonna try and
2 specifically target the request for this meeting, which
3 was to speak to the goals and what the Commission can
4 do.

5 I'm going to start with floating offshore wind
6 is still experimental, and there are unknown risks to
7 the ocean environment. The reduction of the vital
8 upwelling, which has been spoken to already. Also,
9 sediment plumes from the motion of mooring chains on the
10 bottom may impact large areas.

11 There are risks to the resiliency of the grid.
12 The entire array can go offline with the transmission
13 cable incident, which may take a long time to fix. The
14 draping cables. Floating offshore wind has draping
15 cables and that — we haven't have enough time to find
16 out what's going to happen with those. Fishermen expect
17 whales are going to be rubbing against them picking the
18 insulation off. There's all kinds of things like that.

19 I would like to see the Commission examine
20 risks. What are the chances of a failure, and what
21 would be the consequences? What if the whole grid ends
22 up on the beach? In 1964, a reliable report of a Coast
23 Guard vessel observing 120 mile an hour winds off the
24 coast California. Are the designers designing to that
25 level of wind event? An earthquake. An earthquake can

1 cause separation along the bottom cracks. The cables
2 won't survive that. Trying to replace a broken cable
3 underwater is going to take a long time.

4 I think the Commission needs to consider the
5 downside as well as the upside. We're all on this, this
6 bus this offshore wind bus, some of us not willingly.
7 But we at least expect the government agency responsible
8 for it to check and see that there are brakes.

9 MS. MURIMI: Please conclude your comments.

10 MR. ALWARD: I'm done.

11 MS. MURIMI: Thank you. Next, we have Maya
12 Canonizado. Please state, spell your name, give your
13 affiliation, you may begin your comment.

14 MS. CANONIZADO: My name is Maya Canonizado,
15 spelled M-A-Y-A C-A-N-O-N-I-Z-A-D-O, and I'm with the
16 Monterey Bay Aquarium. I'd like to thank the CEC for
17 their work on the draft report and offer the following
18 comment.

19 The Aquarium supported AB 525 and urged its
20 passage in the legislature. AB 525 requires the CEC to
21 evaluate and quantify the maximum feasible capacity of
22 offshore wind to achieve reliability, ratepayer,
23 employment, and decarbonization benefits, and establish
24 offshore wind energy megawatt planning goals for 2030
25 and 2045, by no later than June 1st of 2022.

1 In the report, we support the CEC staff's
2 utilization of the definition of feasible, from
3 California Code of Regulations Title 20 section 1201 H,
4 which defines feasible as, capable of being accomplished
5 in a successful manner within a reasonable period of
6 time, taking into account economic, environmental,
7 legal, social and technological factors. We, likewise,
8 support the CEC staff recommendation, that suitable sea
9 space for Wind Energy Areas in federal waters must be
10 identified before the state can quantify the maximum
11 feasible capacity of offshore wind.

12 The Aquarium acknowledges the significant
13 effort involved and value of the CEC delivering on the
14 mandate to identify suitable sea space, which includes
15 an analysis of cultural and biological resources, with
16 the goal of prioritizing least conflict ocean areas. We
17 hope to offer the CEC information relevant to the least
18 conflict seascape analysis, one that provides for
19 protecting coastal and marine ecosystems as called for
20 in AB 525.

21 The draft plan released on May 6th, provides a
22 logical starting place for planning goals and the sea
23 scape analysis by the Commission staff. The Aquarium
24 does not support planning with increased goals that do
25 not consider environmental and social values, including

1 cultural values, in setting those goals. Thank you to
2 the CEC and Commissioner Vaccaro, for hosting this
3 workshop and permitting public comment.

4 MS. MURIMI: Thank you. Next we have Kate
5 Kelly. Please state, spell your name, give your
6 affiliation, if any. You may begin your comment.

7 (AUDIO FEEDBACK)

8 Apologies, Kate. We are having trouble with
9 your audio. Would you mind trying again?

10 (AUDIO FEEDBACK)

11 Apologies Kate. Apologies, Kate. We're
12 having difficulty hearing you at this time.

13 (Pause)

14 (AUDIO FEEDBACK)

15 We'll move on to Jeremiah O'Brien. Please
16 state, spell your name, give your affiliation, if any.

17 (Pause)

18 That's Jeremiah O'Brien.

19 MR. O'BRIEN: Yes. Good afternoon. My name is
20 Jeremiah O'Brien, I'm the Vice President of the Morro
21 Bay Commercial Fishermen's Organization. And, there's
22 been much talk about the future, and the 5 megawatts by
23 2030, and the 20 megawatts by 2045. And we've been
24 involved in mitigation talks for approximately six or
25 six and a half years now. And, I'm just concerned that,

1 obviously, with this, this indication of 5 to 20 by
2 2045, we're looking at increasing the volume of these
3 Wind Energy Areas by about 400 percent in that time.

4 I'm really concerned that in taking an area
5 like that, the food security, or the fishermen here on
6 the West Coast is going to be severely damaged.
7 Damaged, possibly, to the point that the infrastructure
8 will not be able to sustain. In other words, if these
9 areas are taken out of production, then we'll be losing
10 jobs — if that much area is taken out of production,
11 we're gonna lose jobs on the beach and off the beach.

12 And, I'd like to see that quantified. Are we
13 going to impact the industry to the point — if this is
14 our plan, to the point in the future, it might collapse.
15 It's a very shaky infrastructure right now, and the food
16 security in this country is as important as the power.
17 It would be pretty tough to have an electric stove but
18 nothing to put on it. But anyways, that's all I've got
19 time for I guess right now. So, thank you.

20 MS. MURIMI: Thank you, and with that—

21 MR. O'BRIEN: (off mic)

22 MS. MURIMI: Let's take Kelly, if you can see
23 if you can unmute again, and try and give your comment.

24 MS. KELLY: Good afternoon. Soundcheck
25 please?

1 MS. MURIMI: Sound is perfect. Thank you,
2 Kate.

3 MS. KELLY: Thank you so much. Good
4 afternoon, this is Kate Kelly, K-A-T-E K-E-L-L-Y. I'm
5 here on behalf of Defenders of Wildlife. Defenders of
6 Wildlife supports responsible offshore wind development
7 that balances renewable energy generation with the
8 protection of wildlife and ecosystems.

9 We appreciate this workshop with the
10 opportunity to provide input into the implementation of
11 AB 525. It's essential to get offshore wind done right.
12 Right size, right place, right timing, right cost. To
13 do this, the planning goals must be feasible. Just
14 because you can float it and spin it, does not make an
15 area feasible for offshore wind.

16 The definition of feasibility, and the 12
17 factors in the report are logical, and essential to
18 thoughtfully and effectively plan and deploy offshore
19 wind that will meet California and the West's needs in a
20 timely and effective manner. California needs to plan
21 smart to address these factors. And, in particular,
22 cultural coastal resources, fisheries, Native American
23 and indigenous peoples, and transmission.

24 Chasing big numbers based on analyses that do
25 not include full consideration of these factors will

1 only delay meeting our renewable energy goals and
2 undermine a fledgling industry. Investment seeks
3 certainty. Smart planning that considers the 12 factors
4 and feasibility that addresses these will bring
5 certainty. We look forward to continuing working with
6 the Commission, agencies, and staff, and stakeholders to
7 identify appropriate locations, strategic approaches,
8 and a permitting roadmap to achieve responsible offshore
9 wind.

10 Thank you for your time today, and that
11 concludes my comments.

12 MS. MURIMI: Thank you. With that, we are at
13 the end of our public comment period. For those who
14 were unable to give their comments, please go to the
15 docket for this proceeding to make comments there — to,
16 to submit your written comments. That has been provided
17 in chat. And for those listening in, the docket for
18 that — 17 dash M-I-S-C dash 0-1.

19 And, I'll pass the mic to Commissioner Vaccaro
20 for closing comments.

21 COMMISSIONER VACCARO: You know what, thank
22 you, Dorothy. I think I'll first, sort of, just give
23 the courtesy to any other principals or designees who
24 might wish to speak. I don't know — Jennifer, Jenn,
25 Vice Chair Gunda, Neil — you shook your head, but I'm

1 gonna say your name out loud anyhow.

2 MS. ECKERLE: I want to take you up on that
3 really quickly, recognizing we've all been here for a
4 very long time. First, just thank you to everyone who
5 participated, and for the Energy Commission for
6 providing a venue for this discussion. Ocean Protection
7 Council has been really focused on how we move forward
8 with offshore wind in the most sustainable way possible,
9 and we heard a lot of reasons for why we need to be
10 ambitious. And we agree. But, we are really actively
11 working to protect ecosystem health, and fisheries, and
12 fishermen, and the resources critical to California
13 Native American tribes in this process.

14 So, we look forward to continued partnership,
15 but we really encourage a precautionary approach to
16 moving forward in the way that we need to meet our
17 renewable energy goals and protect the resources of
18 California. Thank You.

19 COMMISSIONER VACCARO: Yeah, and I do see you,
20 Commissioner Rechtschaffen, so as soon as we finish up
21 in the room, we're gonna get right over to you.

22 COMMISSIONER GUNDA: Thank you. This is Siva
23 Gunda, for the record. Just wanted to say thank you to
24 Commissioner Vaccaro for convening this, and STEP staff
25 for this staff report, but also, kind of, this

1 conversation and facilitating this. So, it was a great
2 opportunity for me to learn, good to hear all the
3 comments, and really kind of looking at the pros and
4 cons of thinking through this issue on the different
5 sides. So, just wanted to say thank you to everybody.
6 Thanks.

7 COMMISSIONER VACCARO: So we'll go to
8 Commissioner Rechtschaffen, and then I will do the
9 final-final comment.

10 COMMISSIONER RECHTSCHAFFEN: Thank you,
11 Commissioner Vaccaro. We didn't anticipate — well,
12 maybe we should have anticipated, that we would go this
13 long. It just shows how important this topic is, how
14 multifaceted, and how much intense interest there is.
15 So, thank you for convening the roundtables and the
16 interesting discussion that followed, bringing the
17 speakers to give us more detail about some of the
18 academic studies that underlie our decision making, or
19 your decision making here.

20 I heard a lot of things that, you know, really
21 made me think. I like what Jana Ganion said about a
22 top-level goal. I don't know what that means in terms
23 of numerical goal, but I think that's where we should be
24 going. We should be thinking about the broad
25 opportunities and possibilities here. So, I look

1 forward to continuing to collaborate with you and the
2 other state agencies on this.

3 COMMISSIONER VACCARO: Thank you, Commissioner
4 Rechtschaffen. It turns out we have a couple of other
5 principals or designees appearing virtually, but we have
6 a hard time knowing that because their cameras aren't
7 on. So, I believe we might still have Scott Morgan,
8 Mark Gold, Commissioner Reynolds. I'm not sure who
9 else, so I certainly want to open that up. Easier if
10 you're on camera. Yeah, thank you so much. So why
11 don't we go to Mark Gold, and then Commissioner
12 Reynolds, and then if there's anybody else, a principal
13 or designee who wishes to make closing comments.

14 MR. GOLD: Thank you, this is Mark Gold. And,
15 and I apologize. Jen caught me off guard, I'm glad she,
16 she had a chance to speak as well. I just wanted to
17 remind all the viewers of — on how we started at the
18 beginning of this, and sort of recounting on the
19 beginning of — that we were able to all work together
20 in a collaborative manner. Where the CEC really, you
21 know, I can't commend them enough. I seem to every
22 other meeting for their leadership, and really helping
23 us all come together. And I think you've heard that
24 from Jennifer Mattox as well from State Lands Commission
25 where we work with Fish and Wildlife, on NOPC, and the

1 Coastal Commission to help the Commission.

2 And, we've all worked with the Commission on a
3 wide variety of different issues. And for them to take
4 that consistency determination from cradle to completion
5 in a year, and do two of them, and meet the BOEM
6 deadlines, I think is just beyond extraordinary, and
7 just tells you the level of effort that went into this
8 to really get us to this place.

9 I think we also heard testimony today from Kim
10 Delfino and Mike Conroy, who represent two very large
11 stakeholder groups that have expressed tremendous
12 concern about what happens if floating offshore wind is
13 not done in the manner that we've all promised to do it
14 here as a state, which is in the most sustainable manner
15 possible, that really minimizes impacts to fisheries, to
16 marine life, and to tribes and cultural resources, and
17 is basically developed in a manner that is going to
18 really help the blue economy in an equitable fashion.

19 And so, those are all stated very, very high
20 goals and the fact that, despite the numerous concerns
21 that the fishing community has stated, and you heard a
22 lot more of them today, there's an understanding within
23 that community —and I'm not saying it's unanimous —
24 that this is very, very important for many, many reasons
25 for the State of California moving forward on this.

1 And, I think you've heard the same thing from
2 the environmental community, the same environmental
3 community, numerous groups here, that have expressed a
4 wide variety of different concerns on marine spatial
5 planning in the ocean, let alone what is probably the
6 largest industrialization of California's coastal waters
7 in state histories. And yet, because of the overarching
8 need to get to 100 percent renewables, there is this
9 understanding from those large stakeholders that we as
10 California need to exert much greater leadership in this
11 arena.

12 So, I'm just going to close with that
13 reminder, and something you've heard all during this
14 entire session, which is 3 gigawatts and 10 to 15
15 gigawatts by 2045, are indeed ambitious targets. When
16 you look at a world that is looking at floating offshore
17 wind, with 14 individual turbines. Not projects,
18 turbines, with a total of, you know, less than, I think
19 — I can't remember if we've broken 100 megawatts yet
20 globally, yet, of floating offshore wind. And to think
21 that we are going to do what we do in California, which
22 is do something innovative, do it well, but also be a
23 global leader. Ten to 15 is an ambitious target, and I
24 just want to make sure that we move forward in the
25 collaborative spirit that we've had in the last year,

1 which has really been about the most rewarding thing
2 that I've had the pleasure of working on in the last
3 year in this administration, is to really watch how
4 everybody's come together, put their individual concerns
5 aside, and do what's best for the state of California.
6 And, I hope we continue in that vein. Thank you.

7 COMMISSIONER VACCARO: Thanks, Mark.

8 Commissioner Reynolds?

9 COMMISSIONER REYNOLDS: Thank you, I'll be
10 very brief. I will just offer my thanks to the CEC for
11 hosting this forum, as well as to all today's panelists
12 and stakeholders who participated, and in offering such
13 a vigorous discussion and debate. I'll look forward to
14 continued analysis and development in this area. Thank
15 you.

16 COMMISSIONER VACCARO: Thank you. I'm just
17 asking Rhetta right now if there might be any other
18 principals or designees on the line virtually.

19 All right, Scott Morgan, thanks for hanging in
20 there with us, appreciate that you don't have any
21 closing remarks. So, I think that leads to me. It is
22 just shy of 3:00 P.M.. It has been an incredibly long
23 day. So grateful and appreciative for the participants
24 who were part of the roundtable, for the public
25 commenters. Everything that everyone has said and

1 contributed matters. This helps me learn, it helps our
2 state agency partners continue to think about what's
3 important as we evaluate the draft report.

4 So, next steps are that at some point, the
5 goal is to bring a draft report forward to an Energy
6 Commission business meeting. July would be ideal, but
7 best laid plans sometimes don't go quite as planned. So
8 — but the goal is July. And, we are going to take all
9 of this important information under consideration.

10 So, thank you all, public commenters
11 participants, everyone. Special thanks to the Energy
12 Commission's Siting, Transmission, Environmental
13 Protection Division, Scott Flint, Rhett deMesa, and our
14 IT staff, and of course, Dorothy and the Public
15 Advisor's Office for all of their support. So, thank
16 you all so much. See you soon.

17

18 (Thereupon, the Workshop was adjourned at

19 3:00 p.m.)

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CERTIFICATE OF REPORTER

I do hereby certify that the testimony in the foregoing hearing was taken at the time and place therein stated; that the testimony of said witnesses were reported by me, a certified electronic court reporter and a disinterested person, and was under my supervision thereafter transcribed into typewriting.

And I further certify that I am not of counsel or attorney for either or any of the parties to said hearing nor in any way interested in the outcome of the cause named in said caption.

IN WITNESS WHEREOF, I have hereunto set my hand this 18th day of July, 2022.



MARTHA L. NELSON,

CERT**367

CERTIFICATE OF TRANSCRIBER

I do hereby certify that the testimony in the foregoing hearing was taken at the time and place therein stated; that the testimony of said witnesses were transcribed by me, a certified transcriber and a disinterested person, and was under my supervision thereafter transcribed into typewriting.

And I further certify that I am not of counsel or attorney for either or any of the parties to said hearing nor in any way interested in the outcome of the cause named in said caption.

I certify that the foregoing is a correct transcript, to the best of my ability, from the electronic sound recording of the proceedings in the above-entitled matter.



July 18, 2022

MARTHA L. NELSON, CERT**367