

DOCKETED

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**The Single-Phase Solution
for DC Rapid Chargers**



EdgeEnergy is addressing the #1 barrier to EV adoption – **range anxiety.**

The EdgeEV70™ system provides clean reliable three-phase power from a single-phase source – allowing for the installation of Direct Current Fast Chargers for EVs in rural locations without being limited by the electric grid.

Rural Power Grids Limit Charger Deployment

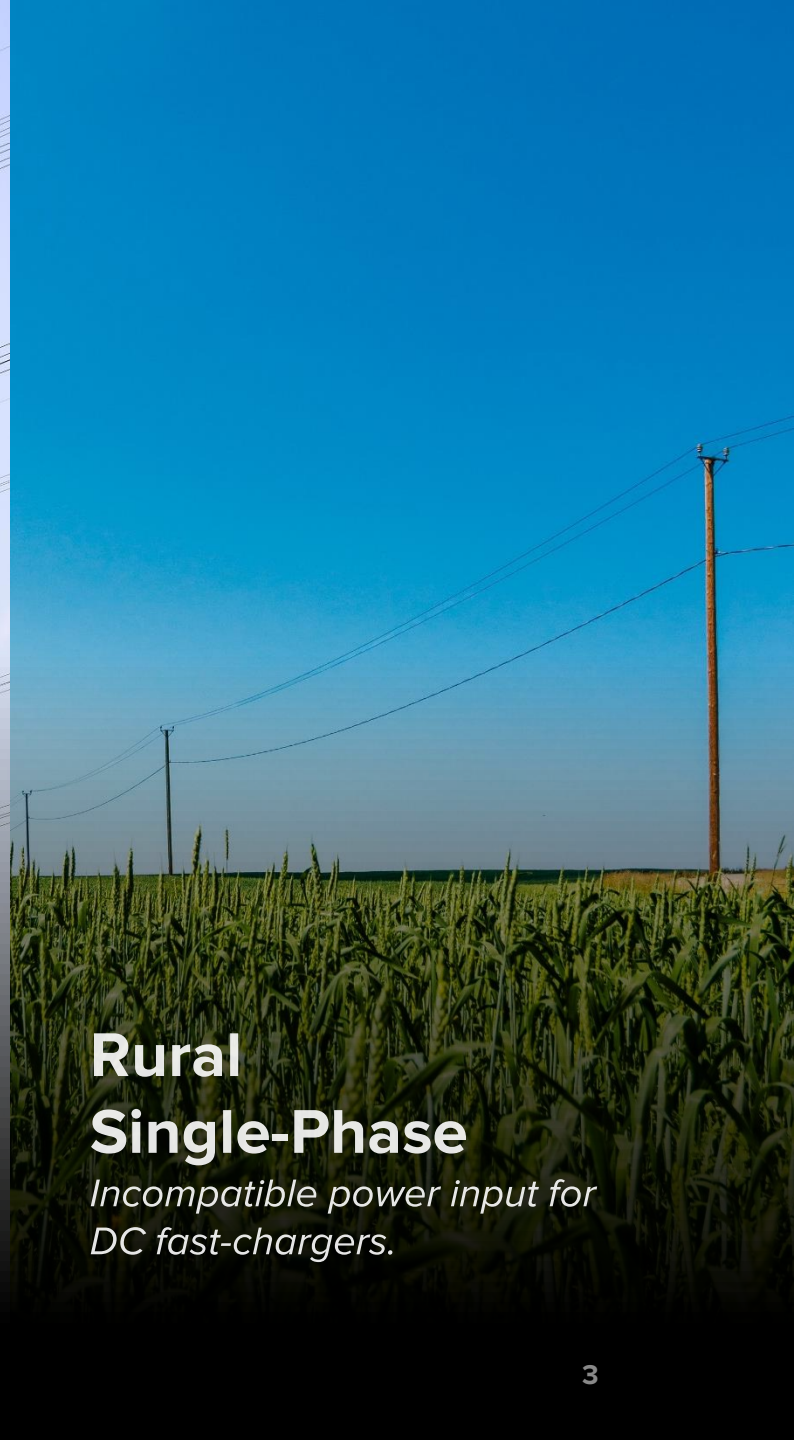
56% of America's Landmass is powered by rural electrical cooperatives – largely built on single-phase power.

Source: *National Rural Electric Cooperative Association, 2021*



Urban/Industrial Three-Phase

*Compatible power input for
DC fast-chargers.*



Rural Single-Phase

*Incompatible power input for
DC fast-chargers.*



New infrastructure dollars have funded 50,000 new fast chargers. 15,000 - 20,000 of those will not have access to 3-Phase.

The introduction of electric trucks and SUVs by major car manufacturers and increasing fuel prices have increased the demand for charging infrastructure in rural America.

Sources:

BloombergNEF, 2021 Electric Vehicle Outlook

National Rural Electric Cooperative Association (NRECA)

U.S. Department of Energy



The future of charging networks requires a solution for single-phase.

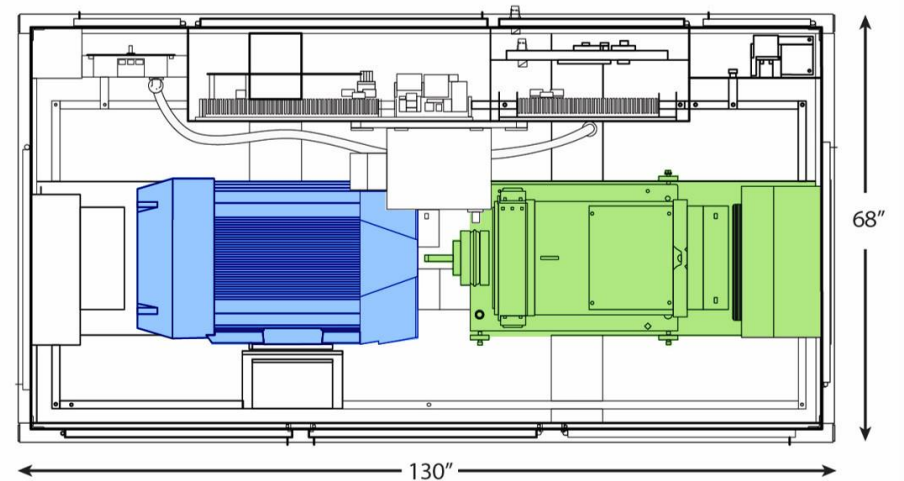
Addressing the power limitations of DCFCs and eliminating range anxiety will encourage EV adoption and increase demand for charging infrastructure while opening up access to rural and back country destinations, becoming an economic driver, and providing a path to EV ownership for rural residents.

THE SOLUTION:

EdgeEV70™

The EdgeEV70™ uses a proprietary motor system coupled with a 3-phase generator to provide isolated and balanced 3-phase power for DC fast chargers on a single-phase input.

- ✓ **Universal** – Compatible with all brands of fast-chargers
- ✓ **Continuous** – Power for fast-charging is always available
- ✓ **Rugged** – Low Maintenance and deployable anywhere
- ✓ **Easily Set Up** – Less infrastructure upgrades and permitting
- ✓ **Flexible** – Easily transportable to avoid stranded assets
- ✓ **Economical** – Often cheaper than building out other infrastructure and longer life span than battery storage solutions



EdgeEV70™

System

Specifications

| | |
|-----------------------------|-------------------|
| Power Output | 480V / 70 kW / 3Φ |
| Power Input | 480V / 200A / 1Φ |
| Max DCFC Size | 70 kW |
| Unit Efficiency | 89% |
| Electrical Isolation | 100% |
| Harmonic Distortion | 0 |
| Enclosure Rating | NEMA 3R |

Edge vs The Paradigm

Comparing the deployment costs of one \$50k ChargePoint charger five miles from a three-phase access point.

VS

EdgeEV70™

| | |
|--------------|---------------|
| Timeline | 4-6 Weeks |
| Site Costs | \$10k |
| Power Source | \$99k |
| Total | \$109k |

Direct Three-Phase Power with line extensions

| | |
|--------------|---------------|
| Timeline | 12-150 Weeks |
| Site Costs | \$20k |
| Power Source | \$500k |
| Total | \$520k |



“The beta unit showed our chargers cannot differentiate between the EdgeEV70 and direct three-phase.”

- A North Carolina Electric Cooperative

Market Overview

“40-50% of cars sold by 2030 will be electric vehicles”

Ford, GM, Stellantis (Chrysler)

Joint Statement from the White House, August 5, 2021

-  Global electric vehicle sales have risen at a 47% CAGR since 2015
-  In 2019, 320,000 EVs were sold in the U.S., rising at a 30% CAGR since 2015
-  The global EV market is expected to grow at a 30% CAGR through 2030
-  OEMs have committed \$300 billion to EV development
-  There will be 400+ EV models on the road by 2025

Source: Bloomberg NEF, May 2020

\$100B+

Global EV Charging
Infrastructure Market by
2030

\$3.0B

U.S. Single-Phase DCFC Power
Supply Market 2021-2030 based
on current DOE estimates

DCFC Incentives

\$7B+

In US EV Charging Infrastructure
Incentives as of 2021

Notable Programs:

\$2B through Electrify America through 2026

\$5B Granted to States Through New Infrastructure Bill

30% Federal Project Cost Tax Credit*

\$785M Volkswagen Settlement Funds

\$750M New York State Incentives

\$400M California State Incentives

**Current maximum of \$30,000 per charger installation.
Expected to increase as new legislation goes into place.*

OEMs are Committed to Go “All In” on EVs

40+ EV models are currently available with more being announced each quarter. Improved EV battery technologies and scale continue to reduce EV prices.

Increased driving range and a solution for Range Anxiety will increase EV adoption.



“Ford plans \$11 billion investment, 40 electrified vehicles by 2022”

FORTUNE

“The number of electric vehicles on the road is predicted to expand to 125 million worldwide by 2030.”

The New York Times

“BMW expects electric cars and hybrids to make up 25 percent of its sales by 2025”



“Porsche’s U.S. CEO: We anticipate roughly half of our vehicles sold by 2025 will be plug-in hybrids or battery electric vehicles.”



“GM is going all electric, ditch gas and diesel-powered cars”

THE WALL STREET JOURNAL

“VW accelerates electric car effort with \$40 billion investment”



blink

“The scalable opportunity for your company is massive, unfathomable.”

—chargepoint—

“We see an opportunity for as many as 1 in 10 of our DC Fast Charger installations needing your single-phase solution.”

EdgeEnergy Competition



| | | | |
|------------------------|---|---|---|
| Continuous | ✓ | | |
| Lowest Cost | ✓ | | |
| Any Brand of DCFC | ✓ | ✓ | |
| Easy/Fast Installation | ✓ | ✓ | ✓ |
| Fast Charging | ✓ | ✓ | ✓ |
| Small Footprint | ✓ | | ✓ |
| Low Maintenance | ✓ | ✓ | ✓ |




See appendix for cost comparison tables.

The Power to go further

The EdgeEV70™ is the superior edge-of-grid solution for EV Rapid Chargers. Delivering on-demand energy and the most e-miles of any solution on the market.

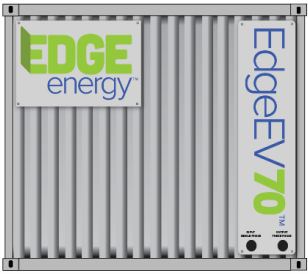
Based on 8-hour time frame and EV battery size of 80 kWh.

Edge-of-Grid Comparison

| |  |  |  |
|--------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| Constant Rate (kW) | 70 | 24 | 27 |
| Battery Size (kWh) | N/A | 130 | 160 |
| Peak Charging Rate (kW) | 70 | 75 | 150 |
| Max Energy Delivered (kWh) | 560 | 280 | 347 |
| e-Miles Delivered (per 8 hrs.) | 2100 | 1052 | 1302 |
| Number of Vehicles | 10 | 5 | 6 |

Product Development

Originally spun-out of Single-Phase Power Solutions in 2020, EdgeEnergy continues to innovate its DCFC power source offerings.



EdgeEV70™ Beta
(Q2, 2021)

EdgeEV70™ Production
(Q2 2022)

EdgeEV100™
Production
(Q4 2022)

EdgeEV200™
Production
(Q1 2023)

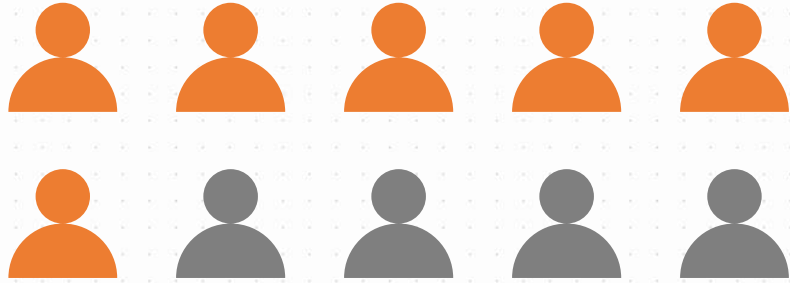
| | | | | |
|-------------------|-------------|-----------------|------------------|------------------|
| Size (cubic feet) | 800 | 250 | 70 | 140 |
| Price | N/A | \$99,000 | \$120,000 | \$150,000 |
| Power Output | 70kW | 70kW | 100kW | 200kW |
| Efficiency | 89% | 90% | 96% | 96% |



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Appendix: The Range Anxiety Problem



6 out of 10 Americans don't believe there are enough places to charge an electric car.

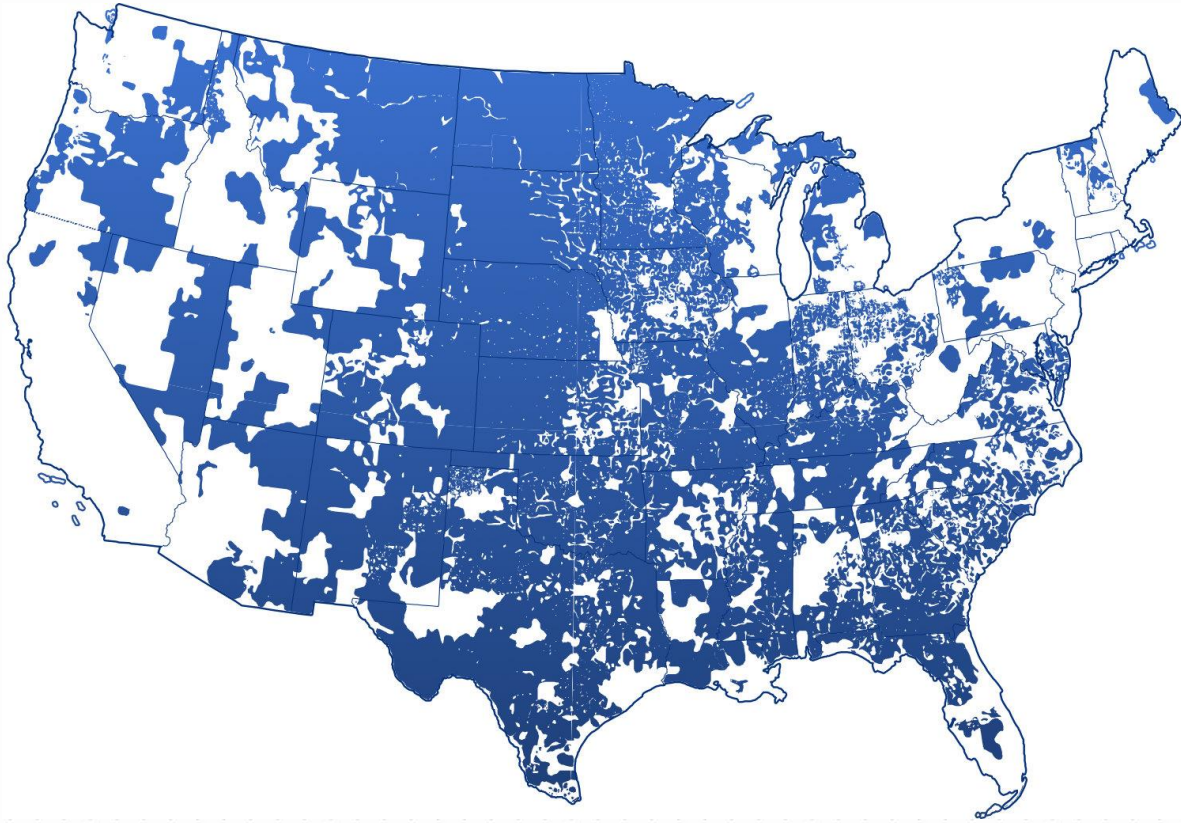
AAA Survey, 2020

Driving range and a lack of charging infrastructure are the primary reasons people do not consider EVs when buying a new vehicle.

JD Power Report, 2021

Appendix: A Widespread Issue

Deploying fast-chargers in rural America requires a single-phase solution.



56%

Of America's Landmass is powered by rural electrical cooperatives – largely built on single-phase power.

Source: National Rural Electric Cooperative Association, 2021

Appendix: Where the Industry is Going

Increasing Charge Rates



25kW
2 hours



50kW
1 hour

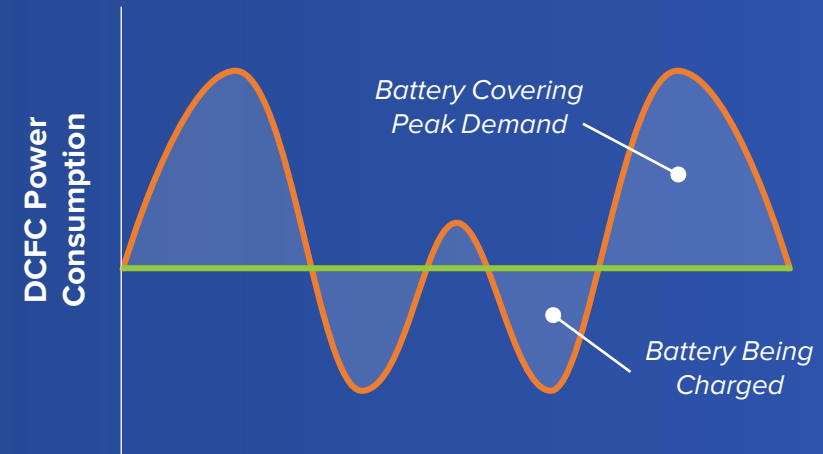


150kW
20 minutes



200kW
15 minutes

Reducing Peak Demand



- With Energy Storage
- Without Energy Storage

Appendix: Reducing Peak Demand and Boosting Charging Rates



By integrating off-the-shelf energy storage systems, EdgeEnergy will simultaneously reduce peak grid demands and vehicle charge times.

Utility Friendly:

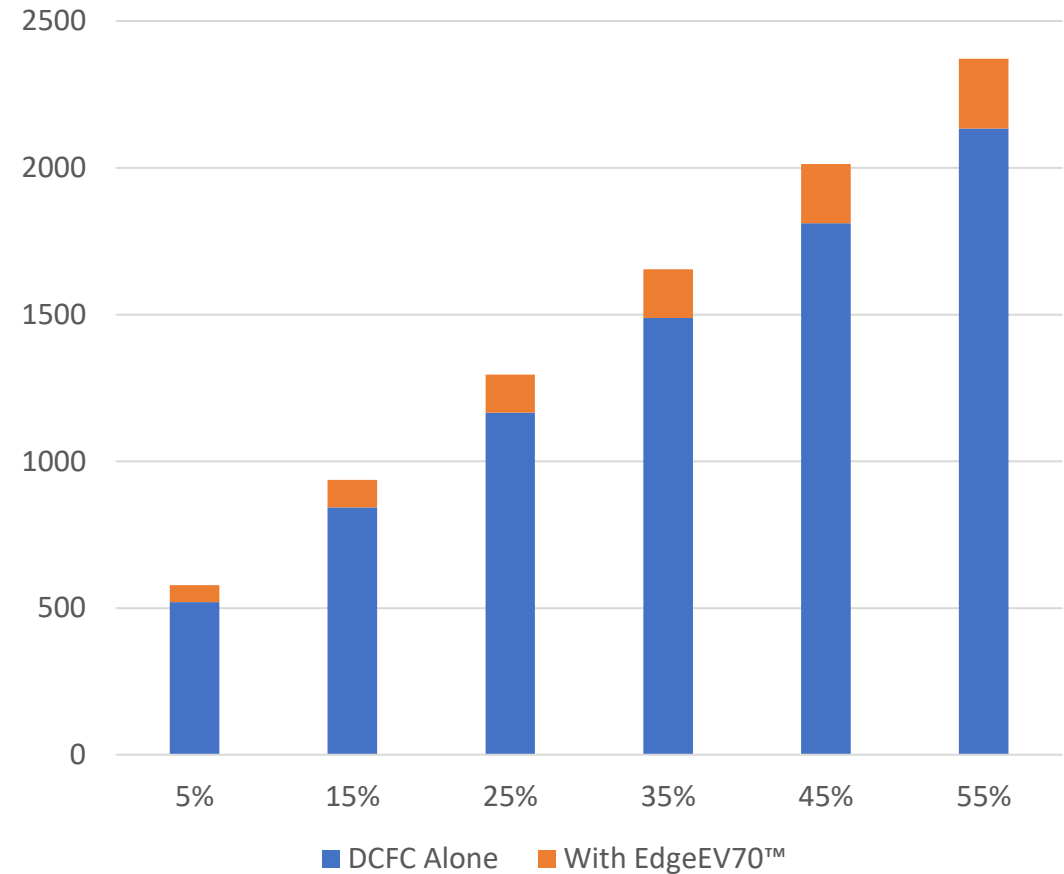
- Protects charger from grid fluctuations
- High operating efficiency

Appendix: Station Losses / Incremental Cost

The EdgeEV70™
increases energy usage
by just 10%

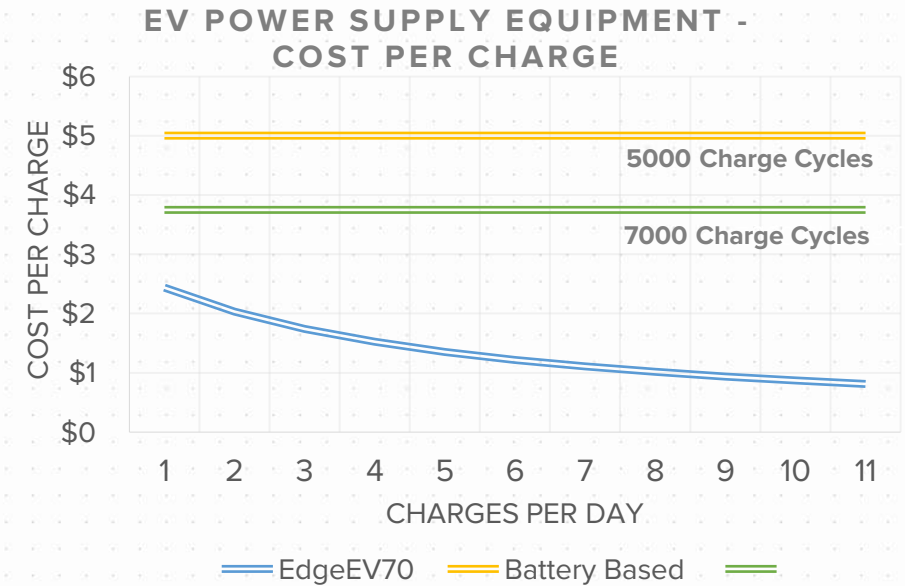
On average, that is only \$97/month more than a charger using traditional 3-phase*

* Based on 35% usage of ChargePoint Express 250 Charger.



Appendix: EdgeEV70 Cost Comparisons

| EdgeEV70 | | Li-Ion | |
|-------------------------------------|----------|-------------------------------------|-----------|
| Time (Years): | 5 | Time (Years): | 5 |
| Avg. Cars per Day: | 5 | Avg. Cars per Day: | 5 |
| Cars Charged over period: | 9,125 | Cars Charged over period: | 9,125 |
| Price of Equipment over time frame: | \$22,250 | Price of Equipment over time frame: | \$45,625 |
| Equipment Cost per Charge: | \$2.44 | Equipment Cost per Charge: | \$5.00 |
| Time (Years): | 5 | Time (Years): | 5 |
| Avg. Cars per Day: | 10 | Avg. Cars per Day: | 10 |
| Cars Charged over period: | 18,250 | Cars Charged over period: | 18,250 |
| Price of Equipment over time frame: | \$22,250 | Price of Equipment over time frame: | \$91,250 |
| Equipment Cost per Charge: | \$1.22 | Equipment Cost per Charge: | \$5.00 |
| Time (Years): | 10 | Time (Years): | 10 |
| Avg. Cars per Day: | 5 | Avg. Cars per Day: | 5 |
| Cars Charged over period: | 18,250 | Cars Charged over period: | 18,250 |
| Price of Equipment over time frame: | \$44,500 | Price of Equipment over time frame: | \$91,250 |
| Equipment Cost per Charge: | \$2.44 | Equipment Cost per Charge: | \$5.00 |
| Time (Years): | 10 | Time (Years): | 10 |
| Avg. Cars per Day: | 10 | Avg. Cars per Day: | 10 |
| Cars Charged over period: | 36,500 | Cars Charged over period: | 36,500 |
| Price of Equipment over time frame: | \$44,500 | Price of Equipment over time frame: | \$182,500 |
| Equipment Cost per Charge: | \$1.22 | Equipment Cost per Charge: | \$5.00 |



Assumptions

| | |
|----------------------------|-----------|
| EdgeEV70 Price: | \$99,000 |
| EdgeEV70 Lifespan (Years): | 20 |
| Li-Ion Solution Price: | \$100,000 |
| Li-Ion Lifespan (Cycles): | 5,000 |
| Cars Charged per cycle: | 4 |

Note: Some battery-based solutions are limited to 6 charges per day