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Submitted On: 3/23/2022
Docket Number: 17-EVI-01*

**Presentation for the Southern California Level 2 Incentive Project
Prelaunch Webinar**

Additional submitted attachment is included below.

Southern California Level 2 Incentive Project

PRELAUNCH WEBINAR

The webinar will begin at 12:00 p.m.



March 24, 2022

Introductions

Moderator

Aimee Slavensky, Center for Sustainable Energy

Speaker

Fidel Leon-Green, Center for Sustainable Energy

Panelists

Brian Fauble, California Energy Commission

Xico Manarolla, Clean Power Alliance



Before We Get Started

- Participants can submit questions in the chat box any time during the presentation.
- Due to high traffic, you may experience technical difficulties during this presentation. We apologize for potential delays or compromised presentation quality.
- If you miss any part of this presentation or have questions, contact us at southern-california-level-2-calevip@energycenter.org.
- This presentation will be sent to all attendees by 3/31 and is available on the [California Energy Commission \(CEC\) docket](#).

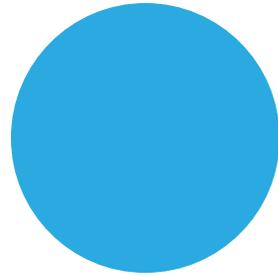


Agenda

- Overview of CALeVIP
- About the Southern California Level 2 Incentive Project (SCIPL2)
- Eligibility & Equipment Requirements
- Application Process
- Question & Answer Session

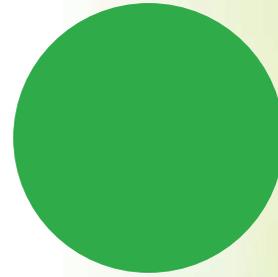


CALeVIP Project Goals



Implement

Implement targeted
incentive projects
throughout
California



Streamline

Provide a
mechanism that
improves relevant
processes



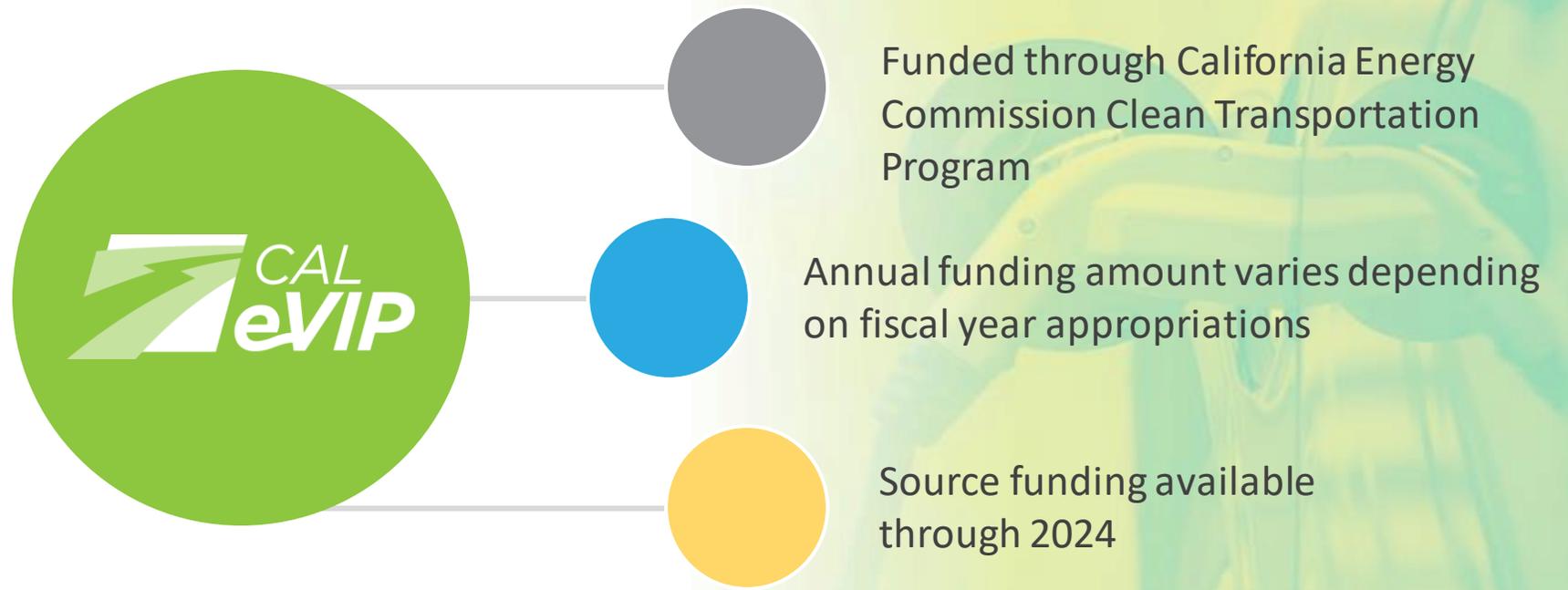
Transform

Provide convenient
access to charging
infrastructure and
encourage
electrification



CALeVIP Funding

Extended by CA Assembly Bill 8*



**Perea, Chapter 401, Statutes of 2013*

About the Southern California Level 2 Incentive Project

- ✓ Incentives for Level 2 chargers
- ✓ For businesses, nonprofits, workplaces, multi-unit dwellings and public facilities
- ✓ First-come, first-served
- ✓ Accepting applications **April 5**
- ✓ Applications will open between 8 a.m.-5 p.m. (PT) and will remain open once available



Project details available at calevip.org:
[Southern California Level 2 Incentive Project](#)

Changes from previous projects

SCIPL2 varies slightly from the last CALeVIP project in the following ways:

- ✓ Level 2 chargers only
- ✓ 20 connector site limit
- ✓ 60% DAC/LIC Minimum
- ✓ No TIN Cap



Available Regions

Geography

Physical location of installed charger(s) must be within one of the following counties to be eligible to participate in the project:

- ✓ Los Angeles
- ✓ Orange
- ✓ Riverside
- ✓ San Bernardino



Available Funding

Funding for this project is provided by California Energy Commission, in partnership with Clean Power Alliance

- \$23M total incentive funds available
- 60% of funding in each county will be dedicated to DAC/LIC applications

Funding Region	CEC Level 2 Funding	CPA Level 2 Funding	Total
Los Angeles County	\$12,200,000	\$1,000,000	\$13,200,000
Orange County	\$4,400,000	\$0	\$4,400,000
Riverside County	\$2,600,000	\$0	\$2,600,000
San Bernadino County	\$2,800,000	\$0	\$2,800,000



Poll Question 1

In which county will your chargers be installed?



Applicant Eligibility Requirements

Applicants must:

- ✓ Be site owner or have site owner authorization to install
- ✓ Be a business, nonprofit organization, California Native American Tribe or a public or government entity based in California or operating as a California-based affiliate
- ✓ Be registered with the California Secretary of State
- ✓ Submit a signed Site Verification Form within five calendar days of application submittal
- ✓ Be a customer of Clean Power Alliance (CPA) and enroll in available demand response programs to receive CPA incentive funds



Project Definitions

Disadvantaged community (DAC):
CalEnviroScreen 3.0 score of 75% or higher

Low-income community (LIC):
AB 1550 – Census tracts at or below 80%
statewide median income



Level 2 Rebates

Eligible Rebates for Level 2 Chargers	Amount per Connector
Base Rebate	Up to \$3,500 per connector, or 75% of project costs, whichever is less
Disadvantaged Community (DAC) or Low-Income Community (LIC)	Additional \$500
Multi-unit dwelling (MUD) site	Additional \$2,000



Equipment Requirements

Site limits:

- ✓ Minimum of one connector
- ✓ Limit of 20 connectors
- ✓ Additional chargers may be installed but will not be eligible for CALeVIP funding.

Charger Requirements:

- ✓ Be new, installed for the first time
- ✓ Be on the SC IPL2 [eligible equipment list](#)
- ✓ SAE J1772 connector
- ✓ Networked with minimum two-year agreement
- ✓ Capable of delivering 6.2 kW per connector
- ✓ Use an open standard protocol as a basic framework for purposes of network interoperability
- ✓ Accept at least two forms of payment, including some form of credit card payment, if payment is required
- ✓ Be approved by a Nationally Recognized Testing Laboratory (NRTL) program for EVSE testing and certification.
- ✓ Be ENERGY STAR® Certified



Level 2 Charger Installation Site Requirements



Installation sites must be

- ✓ Well lit, secure and in compliance with all federal, state and municipal laws, ordinances, rules, codes, standards and regulations
- ✓ Chargers must be shared use

Eligible Sites

Commercial

Curbside (located within the same block as another eligible site type)

Public facility

Multi-unit dwelling

Workplace

Light-duty fleets



EVITP Requirements

- Electric Vehicle Infrastructure Training Program (EVITP) requirements

Power Level Supported By Infrastructure ¹	# EVITP-Certified Electricians ²
0-24.9kW	1 per crew
25kW+	25% of each crew

¹ Based on power provided at the connector.

² EVITP-certified electricians on each crew who must always be present during work hours.



Poll Question 2

At what type of property do you want to install an EV charger?



Rebate Eligible Costs

Incentive funds may be used toward

- ✓ Electric vehicle supply equipment (EVSE)
- ✓ Transformer
- ✓ Electric Panels
- ✓ All-inclusive Solar EV Charging Systems
- ✓ Energy storage equipment
- ✓ Installation costs (labor and materials)
- ✓ Utility service order
- ✓ Planning and engineering design costs
- ✓ Project signage
- ✓ Network agreement with network provider
- ✓ Extended warranties
- ✓ Stub-outs
- ✓ Demand management equipment

**All eligible costs can be incurred on or after February 7, 2022 at the applicant's own risk before funds are reserved on an application.*



Ineligible Costs

The following costs are ineligible

- ✓ Permit and inspection fees
- ✓ Installation, materials, equipment and other costs for a project not related to the EV charger installation
- ✓ Costs paid by other rebate or incentive programs/projects
- ✓ Standalone solar panels



Key Requirement

Southern California Level 2 Site Verification Form

INSTALLATION ADDRESS

The installation address must match the installation address entered on the online application form. Discrepancies will delay your application during processing.

Installation Street Address: _____
City: _____ State: _____ ZIP Code: _____

APPLICANT ORGANIZATION

The Applicant Organization is the entity or organization that will receive the rebate payment. Please note that the Applicant Organization must incur project costs to be eligible for the rebate.

The Applicant Organization Name below must match the Applicant Organization Name you entered on the online application form.

Applicant Organization Name: _____

Please provide the following contact information for an individual that represents the Applicant Organization and can answer follow up application questions if needed.

Contact Name (first and last): _____
Phone: _____ Email: _____

Applicant Organization hereby represents and warrants to CSE that: (1) all the information provided above is true and correct; and (2) the individual signing below is duly authorized by Applicant Organization to execute and submit this Site Verification Form to CSE on behalf of Applicant Organization. Applicant Organization acknowledges and agrees that CSE is relying on Applicant Organization's foregoing certifications in reviewing and approving the Application.

Signature of Authorized Representative of Applicant Organization: _____
Printed Name: _____
Please clearly write the first and last name of the person signing above.
Title: _____ Date: _____

CALIFORNIA ENERGY COMMISSION | Center for Sustainable Energy | CSE-CALeVIP-02022

Site Verification Form

- ✓ ALL applicants must submit the Site Verification Form (SVF).
- ✓ SVF must be submitted within five (5) calendar days of application submission. If not submitted within five (5) days, the application will be canceled.

[Site Verification Form](http://calevip.org) available at calevip.org.



Evidence of Permit or Utility Submittal

Forms must be provided within 60 calendar days of Funds Reserved date

PERMIT APPLICATION I.C. PLANNING & DEVELOPMENT SERVICES DEPT
801 Main Street, El Cerrito, CA 92243 (442) 285-1736

BUILDING DEMOLITION NEW RESIDENTIAL REMODEL RESIDENTIAL
 ELECTRICAL GRADING NEW COMMERCIAL REMODEL COMMERCIAL
 MECHANICAL POOL NEW INDUSTRIAL REMODEL INDUSTRIAL
 PLUMBING SIGN

COMPLETE ALL NUMBERED SPACES! PLEASE TYPE OR PRINT! READ INSTRUCTIONS ON THE BACK!

- PROPERTY OWNERS NAME EMAIL ADDRESS
- MAILING ADDRESS ZIP CODE PHONE NUMBER
- PROJECT SITE ADDRESS LOCATION
- ASSESSOR'S PARCEL NO. LEGAL DESCRIPTION
- DESCRIBE INTENDED USE
- DESCRIBE (CLEARLY) THE PROPOSED WORK
- ARCHITECT / ENGINEER LICENSE NO. EMAIL ADDR
- MAILING ADDRESS ZIP CODE
- CONTRACTORS NAME LICENSE NO. EMAIL ADDR
- MAILING ADDRESS ZIP CODE

WORKERS' COMPENSATION DECLARATION

I hereby affirm under penalty of perjury one of the following declarations:

I have and will maintain a certificate of self-insurance for workers' compensation, as provided for by Section 370 Labor Code, for the performance of the work which this permit is issued.

I have and will maintain workers' compensation insurance, as required by Section 3700 of the Labor Code, performance of the work for which this permit is issued. My workers' compensation insurance carrier and policy number:

Policy Number: _____ Carrier: _____

I certify that in the performance of the work for which this permit is issued, I shall not employ any person in any manner subject to the workers' compensation laws of California, and Labor Code, I shall forthwith comply with those laws.

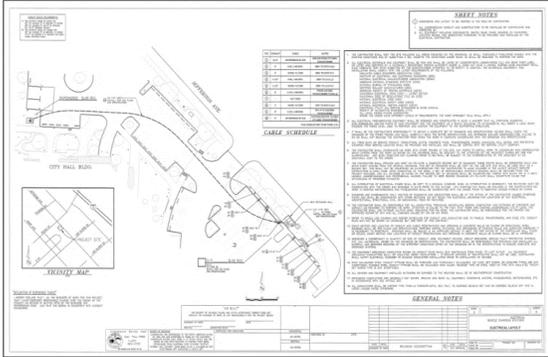
11. Date: _____ **Applicant:** _____

12. ISSUED BY OFFICE: _____ **13. DIVISION OF CONSTRUCTION:** _____

DATA **APPROVALS REQUIRED**

APPROVED BY: _____ DATE: _____ FEE \$ _____

NOTE: OFFICE HOURS: TUESDAY - FRIDAY 9:00 AM - 5:00 PM PERMIT COPY - 14.000.00



Evidence of Permit Submittal Includes:

- Copy of permit application
- Copy of permit plan set
- Copy of payment receipt for permit submittal

Evidence of Utility Service Design Includes:

- Copy of utility service application
- Copy of plan set submitted with application
- Copy of payment receipt for submittal



Level 2 Rebate Process

STEP 1

Select equipment, apply online and provide SVF within five calendar days.



STEP 2

CSE reviews application to confirm eligibility.



STEP 3

Rebate funds reserved. You have nine months to complete your project.



STEP 4

Provide evidence of permit submittal or utility design submittal within 60 calendar days of Funds Reserved date.



STEP 5

Upload documents online for CSE review.



STEP 6

Project completed – receive payment.



Application Walk-through



Application Tips

- ✓ Avoid submitting multiple applications for a single installation site.
- ✓ Please submit one application for the maximum number of chargers you are planning to install at the site.
- ✓ Even if your project requires more funding than currently available, we recommend that you still submit your application. CALeVIP will reach out to you if additional funds become available for your project.



CALeVIP Requirements

- ✓ Unique login credentials are required for application submittal. Please do not share login credentials with others, including individuals at your company.
- ✓ CALeVIP does not permit submissions by bots or automated processes.
- ✓ CALeVIP reserves the right to cancel applications using any method that could disadvantage other applicants.



Create an account in advance:
calevip.org/user/register

Step 1 – Select Equipment

Select installation site type

- ✓ Site type determines which equipment you're eligible to apply for.

Select equipment

- ✓ Choose the make/model
- ✓ Connectors per charger
- ✓ Quantity of chargers
- ✓ Charger/installation type: new, stub-out, replacement/make-ready

Select network provider

- ✓ While selection of a network provider is not required at time of application, CALeVIP requires each applicant to contract for network services for approval of any rebates.



Step 2 – Project Requirements

Example topics include

- ✓ Authority to apply for the site
- ✓ Voluntary submittal of personally identifiable information
- ✓ Consent for CALeVIP to share information

Click Accept and Continue when ready to move on.

Project requirements are also located online at calevip.org in the
[Southern California Level 2 Implementation Manual](#)



Step 3 – Submit Application

Applicant organization = The entity that will receive the rebate

- ✓ Applicant type (business, public entity, etc.)
- ✓ Applicant organization name
- ✓ Tax identification number
- ✓ Applicant organization address
- ✓ Relationship to the site (owner, EVSP, contractor, etc.)

Most application questions will ask you to answer from the perspective of the applicant organization.



Step 3 – Submit Application

Declarations

- ✓ Have you declared bankruptcy in the last five years?
- ✓ Do you have threatened legal actions by or against you?
- ✓ Do you have any pending legal actions by or against you?
- ✓ Do you have any loan defaults?
- ✓ Do you have any outstanding judgements?



Step 3 – Submit Application

Application manager =
The individual managing
the application

- ✓ Application manager contact name
- ✓ Application manager contact phone



Step 3 – Submit Application

Installation address

Address cannot be edited post-submission.

Please enter the full installation address and review for accuracy before submittal.

- ✓ Street
- ✓ Any suite number, unit number, etc.
- ✓ City
- ✓ State
- ✓ ZIP
- ✓ County
- ✓ Cross streets



Step 3 – Submit Application

Installation details

- ✓ Business or organization that is closest to chargers
- ✓ Tribal land
- ✓ Affordable housing (MUD sites only)
- ✓ Public accessibility
- ✓ Power provider at the site
 - SCE customers will need to provide electric service account information



Step 3 – Submit Application

Research questions

- ✓ Existing need for charger(s)
- ✓ Fee information
- ✓ Who will own the chargers?
- ✓ Who will operate the chargers?
- ✓ Total parking stalls dedicated to charging



Step 3 – Submit Application

Who will claim the potential value of Low Carbon Fuel Standard (LCFS) credits generated by EV charger(s) installed as part of this application?

- Owner of the EV charger(s)
- Equipment manufacturer supplying the EV charger(s)
- Network provider who will provide networking services to the EV charger(s)
- Third-party organization specializing in LCFS
- Undecided
- Other



Step 4 – Upload Documents

Site Verification Form is due within five (5) calendar days of application submittal.



Implemented by CSE for the California Energy Commission

[Get Started](#) [Resources](#) [Data](#) [Help](#)

[English](#)

[My Account](#)

M-00046

- 1. Select equipment
- 2. Accept requirements
- 3. Submit application
- 4. Upload documents**

APPLICATION STATUS



Application Incomplete

APPLICATION STARTED ON
03/02/2022

FINAL PAYMENT SENT
03/07/2022

UTILIZATION DATA UPLOADED
03/07/2022

REBATE INFORMATION

ORGANIZATION NAME

ABC LLC

INCENTIVE PROJECT

Southern California L2 Incentive Project

SITE LOCATION

123 Venice Blvd
VENICE, CA 90291



Required Documents



The image shows a sample invoice form for CAL eVIP. The form is titled "Invoice" and includes the CAL eVIP logo (BUILDING EV INFRASTRUCTURE). It contains several sections: "Your Company Name" with fields for address, phone, fax, and email; "INVOICE TO" and "INSTALLATION SITE" sections with fields for customer and rebate recipient information; a "JOB DESCRIPTION" section; and a table for itemized costs with columns for Description, Qty, Unit Price, Cost, Type, and Taxed? The table is divided into sections for Equipment, Installation, Design Costs, and Other Costs. At the bottom right, there is a summary table for Subtotal, Shipping, Taxes, and TOTAL. A note at the bottom left says "Place Paid Stamp with Date Here".

- ✓ Site Verification Form
- ✓ Evidence of permit submittal or utility service design submittal
- ✓ Signed application form
- ✓ Design invoice*
- ✓ Permit
- ✓ Equipment purchase invoice*
- ✓ Installation purchase invoice*
- ✓ Completed and signed Job Site Installation Form
- ✓ Final inspection card
- ✓ Two photos of installed and operational equipment
- ✓ Photos of equipment serial number
- ✓ Network agreement with minimum term
- ✓ Utility service order (if applicable)

Visit [Sample Supporting Documents](#) for more information.

*Use of [CALeVIP Voluntary Invoice Template](#) is encouraged.



Installation Data Form

- ✓ All applicants will be required to complete this form prior to receiving their payment.
- ✓ You can access this form as soon as your funds are reserved.
- ✓ We recommend filling out the form as you progress through your installation.



Key Takeaways

- ✓ Applications will open **April 5**.
- ✓ Open to eligible properties in Los Angeles, Orange, Riverside and San Bernardino Counties.
- ✓ All applicants should complete the Site Verification Form before applying.
- ✓ Double check that the organization name (i.e., rebate recipient) and installation address entered on the application are correct – these cannot be changed after the application is submitted.



Question and Answer Session

Moderator

Aimee Slavensky, Center for Sustainable Energy

Speaker

Fidel Leon-Green, Center for Sustainable Energy

Panelists

Brian Fauble, California Energy Commission

Xico Manarolla, Clean Power Alliance



Question and Answer Session

Questions or Comments?

Submit comments and questions through chat box.

- ✓ Webinar presentation will be emailed to attendees on 3/31.
- ✓ Webinar recording will be emailed to attendees by 4/4.
- ✓ Applications open **April 5**. Applications will open between the time window of 8:00 a.m. – 5:00 p.m. (PT) and remain open once available.

Energy Commission's CALeVIP docket: [17-EVI-01](#)

- ✓ Submit comments anytime
- ✓ View submitted comments
- ✓ Download past presentations
- ✓ Sign up for the CALeVIP email list



Thank You



Contact project staff at
(213) 394-0985 or
[southern-california-level-2-
calevip@energycenter.org](mailto:southern-california-level-2-calevip@energycenter.org)



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Project details at
[calevip.org/incentive-
project/southern-california-level-2](http://calevip.org/incentive-project/southern-california-level-2)

