

<b>DOCKETED</b>	
<b>Docket Number:</b>	19-BSTD-03
<b>Project Title:</b>	2022 Energy Code Pre-Rulemaking
<b>TN #:</b>	235302
<b>Document Title:</b>	Transcript of October 7, 2020 Staff Webinar Re 2022 Energy Code Compliance Metrics
<b>Description:</b>	WORKSHOP to PRESENT and DISCUSS the UPDATE to the CODE COMPLIANCE METRICS for the 2022 BUILDING ENERGY EFFICIENCY STANDARDS
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<b>Organization:</b>	California Energy Commission
<b>Submitter Role:</b>	Commission Staff
<b>Submission Date:</b>	10/19/2020 11:02:28 AM
<b>Docketed Date:</b>	10/19/2020

STATE of CALIFORNIA  
STATE ENERGY RESOURCES CONSERVATION and  
DEVELOPMENT COMMISSION

In the matter of: ) Docket No. 19-BSTD-03  
)  
2022 Energy Code ) STAFF WEBINAR  
Pre-Rulemaking )  
) RE: 2022 Energy Code  
\_\_\_\_\_ ) Compliance Metrics

WORKSHOP to PRESENT and DISCUSS  
the UPDATE to the CODE COMPLIANCE METRICS  
for the 2022 BUILDING ENERGY EFFICIENCY STANDARDS

Held via Zoom Conference

from the  
California Energy Commission  
Warren-Alquist State Energy Building  
1516 Ninth Street  
Sacramento, California 95814

October 7, 2020

Reported by:  
Marlee Nelson

**APPEARANCES****FOR THE CALIFORNIA ENERGY COMISSION:**

PAYAM BOZORGCHAMI, PROJECT MANAGER, 2020 BUILDING STANDARDS

SIMON LEE, ELECTRICAL ENGINEER

RON BALNEG, MECHANICAL ENGINEER

PETER STRAIT, SUPERVISOR AT THE BUILDING STANDARDS

DEVELOPMENT TEAM

**ALSO PRESENT:**

YAO-JUNG WEN, ENERGY SOLUTIONS

BERNARD BAUER, INTEGRATED LIGHTING CONCEPTS

JAMES BENYA, BENYA LIGHTING DESIGN

JOHN BADE,

NEIL BULGER, RED CAR ANALYTICS

TIM MINEZAKI,

**PUBLIC COMMENT**

JOHN MCKISSACK, JOHNSON CONTROL

CHARLES KNUFFKE, WATT STOPPER

TANYA HERNANDEZ,

MATTHEW FRIEDLANDER,

## I N D E X

Proceedings	Page
Items	
1. Introductions/General Information:	4
2. Adjournment	101
Reporter's Certificate	102
Transcriber's Certificate	103

1 P R O C E E D I N G S

2 OCTOBER 7, 2020

9:00AM

3

4 PROJECT MANAGER BOZORGCHAMI: So, let's get  
5 started. Good morning everyone. My name is Payam  
6 Bozorgchami, the project manager for the 2022 Building  
7 Energy Efficacy Standards. First thing, I want to welcome  
8 you all to the Energy Commission's virtual pre-rule making  
9 workshop for the 2022 energy standards.

10 Um, let me write you some house-keeping rules. We will be  
11 muting everyone and after each proposed measure is  
12 presented, you can either raise your hand, we will unmute  
13 you or on your cell phone, um, you can punch in STAR6 to  
14 mute and unmute yourself. Or if you want to, on your  
15 cellphone, you want to raise your hand, you could use \*9.

16 We just learned about that today and - and - and -  
17 and it's - it's good to know and apologies for learning new  
18 things with the Zoom system these days. Um, there's also a  
19 Q&A box on the bottom, that you can either write your  
20 questions in there and we will try to answer them. And if we  
21 cannot get to all the questions, there's a bunch of  
22 questions coming in, you can submit your concern or your  
23 question in our docket and I'll share a link with that a  
24 little bit later, or, um, or - and also the questions and  
25 answers are being saved, so if you don't see it, that

1 doesn't mean we don't have it. We do have it, it's just  
2 they're saved, and we'll get back to you separately.

3           This, this workshop is being recorded and we do  
4 have a court reporter on hand. And we will be providing a  
5 transcript later on. So, when we do unmute, please state  
6 your name and your affiliation. I apologize right now, I'm  
7 going to be a little strict, sorry about that. So, I will be  
8 stopping you and making you state your name, affiliation,  
9 and ask your question again.

10           Our agenda for today: we'll go through some basic  
11 backgrounds, some key information on the development of this  
12 code cycle (inaudible) energy code. Simon Lee, our  
13 electrical engineer here at the Energy Commission building  
14 standards office, will be presenting on the indoor lighting  
15 measures. Ronald Balneg will be presenting on the non-  
16 residential air distribution and non-residential HVAC  
17 controls. He's also a mechanical engineer with the Building  
18 Standards Office.

19           Um, so with that, let's move forward, so as you  
20 guys - most of you knew - the Energy Commission started due  
21 to - um, to reduce wasteful, uneconomic, inefficient and  
22 unnecessary consumption of energy by two California  
23 Assemblymen. That's Assemblyman Warren and Assemblyman  
24 Alquist. Um, they developed what's known as the Warren-  
25 Alquist Act in 1974 under Ronald Reagan and when Governor

1 Jerry Brown came into power or into position as a governor  
2 in 1975, he funded at the start of the California Energy  
3 Commissions. What the Warren-Alquist Act does, it authorizes  
4 the Energy Commission to develop the energy codes tri-annual  
5 basis and local jurisdictions to enforce the energy code  
6 through the building permit process. And recently, there are  
7 other goals and other senate bills and assembly bills that  
8 added on to the work that we do not just not – energy  
9 efficacy but also to look at, um, how to reduce global  
10 warming potentials and greenhouse gasses. Some of the staff  
11 here at the Energy Commission are looking at other  
12 electrification and they're looking at making buildings  
13 heat-pump ready and implementing PV into – and storage –  
14 into the program as we move into 2022 and beyond.

15           Staff, with the help of the utility partners and  
16 others like California Energy Alliance (inaudible), they've  
17 – and – like I said, the independent own utilities being  
18 pacific gas electric, southern California Edison, Sacramento  
19 municipal utility district, and Los Angeles department  
20 power, develop or help develop what is known as  
21 ( indiscernible) status enhancement reports. So, an example  
22 that is the utilities want, the utilities took presented  
23 measures at their own utility sponsored state holder  
24 meetings. Um, these measures had two for each measure  
25 proposed and they've taken a lot of, um, comments and

1 concerns from the public and they developed what is known as  
2 the – they developed the (indiscernible) standards  
3 enhancement report and they submitted that to the Energy  
4 Commission. And from that, the Energy Commission developed  
5 what's known as the (indiscernible) part 6. The utility team  
6 with the Energy Commission staff, they take all the measures  
7 and do a live after cost analysis (indiscernible). It's on  
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14 having today.

15           Um, this is our timeline, this is our schedule as  
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18 submitting reports, proposals to the Energy Commission and  
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20 workshops. So, today we've had about seven workshops on  
21 different measures and different proposals. We have quite a  
22 few left. We're hoping that we wrap up these workshops by  
23 end of this month, October. We may have one or two that will  
24 go into November. But, the goal for the Energy Commission is  
25 to have the 45-day length or the draft language for the



1 energy codes ready to be presented at a commissioner held  
2 workshop in February 2021. That doesn't give us much time,  
3 because there's a lot of work, there's a lot of evaluation  
4 that needs to be done. And then after that, we will develop  
5 the 15-day language and then we'll go into an adoption  
6 process here at the Energy Commission.

7           Then after that, we'll take it at the end of the  
8 year in 2021 December, we will take it to the, um,  
9 California building standards commission hearing for  
10 approval. We're trying to do everything a year in advance,  
11 so the effective date – the reason is we just want to make  
12 sure that you folks have the compliance manuals, the  
13 compliance software, the forms available in hand, way in  
14 advance to the effective date, so if there's any confusions,  
15 any understanding that you need, we could provide that to  
16 you.

17           I want to share with you the tentative rule-making  
18 schedule right now. These are the few that we already had.  
19 Some of these, the transcripts are on our docket, you could  
20 go and review those. Our PowerPoint presentations are also  
21 on the docket, you can also review. Um, we had a very  
22 productive call yesterday on multi-family, the solar PV  
23 (indiscernible) and electrification and we're calling it now  
24 heat pump ready program yesterday. Today we're having the  
25 non-residential lighting and air distribution and HVAC

1 controls. And, as you can see, there's about a handful of  
2 workshops left to their permissions (indiscernible).

3           Here are some key websites for you folks and we  
4 will be posting these presentations tomorrow on our docket  
5 and all this information will be available to you. The first  
6 one is the utility sponsor state/stake holder website. Here  
7 you will find all the proposed measures by the utility to  
8 the Energy Commissions. The second one Energy Commission  
9 itself website. Here you'll see the current standards, the  
10 current manuals, the current compliance documents, and any  
11 technical and educational information that you need. The  
12 last one is one of the more important links. This is where  
13 we would love to have your comments for today's workshop by  
14 October 21st. So, if you have any concerns, comments, or  
15 support, this is the link that you want to submit your  
16 comments to, and hopefully we can get your comments much  
17 earlier than October 21st. There's a lot of work that needs  
18 to be done and the sooner that we have your comments and  
19 concerns, the sooner and faster we can have a productive  
20 path forward into developing the standards.

21           Here is some of the key staff at the building  
22 standards office, near (indiscernible) the Energy  
23 Commission. Mazi Shirakh is leading the ZNE technology and  
24 advancing to, um, our building electrification PV into the  
25 program. Myself, Larry Froess, she's the single mechanical

1 engineer responsible for our computer software program.  
2 Peter Strait, he's our supervisor at the building standards  
3 development team. Haile Bucaneg is our senior mechanical  
4 engineer here. In our office, he's been very beneficial to  
5 us. He's been assisting me reviewing all the case reports  
6 and providing feedback to the authors. And Will Vicent, he's  
7 our new, um, office manager for the Building Standards  
8 Office. He started this position about two weeks ago so as  
9 of now, we don't have a phone number for him but as soon as  
10 we get one, I will put one in there. Most of you may have  
11 met Will when he was working for San Diego, uh, Southern Cal  
12 Edison. Excuse me.

13           Again, you will see this page over and over again  
14 in today's workshop. We just want to make sure that you  
15 folks have the information, where to submit comments as you  
16 hear them and, um, we would like to get that information  
17 sooner so we could have a nice dialogue with you.

18           As of now, if there's any questions, you can  
19 either put it in the Q&A box or – and the attendee can raise  
20 their hand and I will unmute you. And if not, we will start  
21 our first presentation by Simon Lee on indoor lighting.  
22 Simon?

23           MR: LEE: Oh, thank you. Let me share my screen.

24           PROJECT MANAGER BOZORGCHAMI: Simon, one second, I  
25 apologize. I have, um, one raised hand from John. John, I

1 will unmute.

2 (Silence)

3 MR. MCKISSACK: Thank you. This is John McKissack  
4 with Johnson control Application Engineering Support. And  
5 I've put a question in the Q&A and the question essentially  
6 is: How likely will these proposed changes be implemented?  
7 Um, are we pretty much sure that this is going to happen or  
8 is this like a fifty-fifty kind of thing?

9 PROJECT MANAGER BOZORGCHAMI: Well, it's gonna  
10 happen. But we need your information to see - make sure that  
11 we have the right information or standards.

12 MR. STRAIT: Well, I think what he's asking Payam,  
13 is what are the likelihood that what we present necessarily  
14 becomes code. And, you know, there's actually a lot of  
15 different factors that can affect whether a proposal that  
16 we're putting in before the public here makes its way all  
17 the way through the process and into code and public  
18 commentary is absolutely a factor in that.

19 If members of the public, comment, um, such that  
20 it creates uncertainty for the proposal or are able to put a  
21 date on the record that would lead staff to include  
22 something differently than the point of having this is to  
23 get this public input and adjust based on what we see.

24 Also, if we have unexpected, you know, staff  
25 (inaudible- 14:10.3) is always a question, we might get

1 redirected by the governor's office of legislature onto a  
2 higher priority task. Which would necessarily reduce the  
3 scope of rulemaking. There are a lot of factors in play.  
4 That said, I would participate with the assumption that  
5 absent anything else, these will simply continue through the  
6 process and become code language, so it is very important  
7 that we have members of the public. Especially members of  
8 the public that have reason to be concerned, voice their  
9 concerns on the records of the staff and leadership are able  
10 to benefit from consideration of those viewpoints.

11 MR. MCKISSACK: Thank you, that answers the  
12 question.

13 PROJECT MANAGER BOZORGCHAMI: The other question  
14 that we had was on the control environmental horticulture,  
15 the contract environmental horticulture will be presented on  
16 October 27th.

17 (pause) So with that, Simon, go ahead.

18 MR. LEE: Okay, thank you Payam. And I will bring  
19 up my screen. Can you see my screen?

20 PROJECT MANAGER BOZORGCHAMI: Perfect. Go ahead.

21 MR. LEE: Okay, great. Thank you, Payam.

22 Hello, everyone. My name is Simon Lee, from the  
23 Building Standards Office. Before I go into the first  
24 measure, I would like to thank some of the, um, persons who  
25 I and um - submit this indoor lighting proposal. They are

1 Marissa Lana, Jasmine Shepard, Christopher Urane, Yao-Jung  
2 Wen, of energy solutions; Bernie Bower of integrated  
3 lighting concepts and John McHale of McHale energy. They  
4 serve as offers of the non-residential indoor lighting  
5 proposal. They will also serve as a panelist during the Q  
6 and A session at the end of my presentation. In addition,  
7 Jim Benya and Neil Bulger will also serve as the panelists.  
8 Finally, I would like to thank those that who have provided  
9 inputs and supports in the process.

10           There are two measures in the indoor lighting  
11 proposal. They are multi-song occupancy sensing controls for  
12 large offices, and indoor lighting power allowance.

13           First, let's go into details of the multi-zone  
14 occupancy sensing controls for large offices. A number of  
15 sections in the building energy efficiency standards are  
16 proposed to be revised for this multi-song occupancy sensing  
17 control measures. They include section 100.1, section  
18 120.283, section 130.1(c)60, section 130.1(f), section  
19 140.6, table 140.6-8, and table 141.0-(f). And in the  
20 reference appendix, section N87.5.17 and N87.6.2.3. This  
21 measure is about multi-song occupancy sensing controls in  
22 large offices. Large offices and open office – Large offices  
23 and open plan office could mean differently for different  
24 persons. In order to avoid confusions, it is proposed to  
25 specify offices larger than 250 square feet as large

1 offices. So, what that means is that offices larger than 250  
2 square feet would be defined as large offices and we have to  
3 meet the multi-zone occupancy sensing control requirements.  
4 This slide shows several drawings of large offices and  
5 different configurations. The one on the bottom left is  
6 relatively small and the one on the right is the largest of  
7 the three shown.

8           And, let me take a minute and I would like to  
9 really briefly – current co-requirements of occupancy  
10 sensing controls for offices. Current co-mandates occupancy  
11 setting controls for offices 250 square feet or smaller. And  
12 several occupancy setting types can be used for meeting this  
13 requirement for offices 250 square feet or smaller. They  
14 include occupancy sensors, parcel on occupancy sensors and  
15 we can see sensors. Current code does not mandate occupancy  
16 sensors control for offices larger than 250 square feet.

17           And some background about this proposed measure.  
18 According to the survey data, current occupancy setting  
19 control insulations usually treat office space as one song.  
20 Not multiple songs. The survey also indicates in large  
21 office space, occupancy sensors are installed in  
22 combinations with time switch controls. Time switch control  
23 is also known as “time call” to someone in the building  
24 industry. And this measure is proposing to have a more  
25 granular occupancy control song – a control song of 600

1 square feet. And no greater than that for each control song.  
2 And one benefit of (inaudible-20:39.3) to reduce lighting  
3 power in each control song.

4           Besides the 600 square feet control zone criteria  
5 for each control song. The table on the slide shows expected  
6 UN's in each song and in the entire office space. The middle  
7 columns show the expected UN's in each individual song and  
8 the white columns show the expected UN's for the entire  
9 space. So, let's look at the second rule for a minute. Let's  
10 look at the second rule – within thirty minutes of non-  
11 occupancy in the control song, the general lighting power in  
12 the control song is to be reduced by no more than 24 percent  
13 of full power. And then, um, let's look at the next row.  
14 With the entire spaces empty and unoccupied, within thirty  
15 minutes of that non-occupancy, all lights in the large  
16 office are required to be turned off. And so, um, these are  
17 the essential requirements of this multi-zone occupancy  
18 setting controls.

19           And, um, this slide shows some more – some more  
20 footnotes for the table. Note one and note two are for the  
21 tables. And tells, um, details about those UN's. And no  
22 (inaudible-22:19.9) to clarify, that's occupancy sensor.  
23 And, but as part of the luminaires that allow. And then the  
24 last note, note four, is more or less like a pointer note,  
25 telling that our PAF, power adjustment factor, is available



1 for control zones smaller than 250 square feet.

2           And then this slide shows the proposed language  
3 for section 130.1(c) and I have already covered, um – I've  
4 already summarized requirements in the previous two slides,  
5 so I'll just move on and, um, yeah. The PowerPoints like we  
6 have measured, so you know, it'll be docketed tomorrow so,  
7 I'll just move on from this point.

8           And most likely, in any large office space, there  
9 are some other lighting controls besides the proposed  
10 occupancy setting controls and so this slide shows the  
11 proposed language for the control interactions. And then,  
12 number eight. Number eight is about – is clarifying the  
13 relationship between the lighting controls and occupancy  
14 sensing controls. And number nine is a clarification note  
15 for occupancy sensing (inaudible- 23:56,8). I'll just touch  
16 upon it briefly. When a space is required to have occupancy  
17 sensors and the ventilation air is permitted to be reduced  
18 to zero during occupied standby mode, the space conditioning  
19 song shall be controlled as specified in section 120.2(e)3.  
20 And that section 120.2(e)3 is occupancy sensing control –  
21 occupancy sensing song controls for space conditioning  
22 system.

23           And then the following two slides will show the  
24 language and section 120.2(e)3, so this is one of the slides  
25 for that section 120.2(e)3. And this is- Section 120.2(e)3

1 is an existing requirement in the section, in the code (Idk  
2 what he says- 24:58.3). And the changes I intend to clarify:  
3 existing requirements in regard to the applicable occupancy  
4 sensor (indiscernible) requirements and the occupancy  
5 information requirements. Those two requirements in section  
6 120.1(e)2 and (e)5. Uh in addition this is also intended to  
7 clarify the response time in this section 120.2 and also in  
8 acceptance test in NA. We'll have some more slides for that.  
9 Acceptance test section. And one thing I would also like to  
10 mention. Also, within 20 minutes after a space becomes  
11 unoccupied the occupancy sensors shall (indiscernible) the  
12 space conditioning to go into occupy standby mode. And  
13 you'll see the occupy standby mode mentioned a couple of  
14 times in this presentation. So, um, it's good to keep that  
15 in mind. In the next slide we'll show what happens during  
16 the Occupy Standby mode. So, within five minutes of entering  
17 Occupy Standby mode, two things need to happen. Number one  
18 the operating temperature should I - either set up or set  
19 back. So, this, is the - for the operating. According  
20 temperature and also the operating hitting temperature. So  
21 that's number one thing that you should either set up or set  
22 back on those temperature. And then number two thing that  
23 should happen, is that. You start the airflow to the zone  
24 should be shut off when the temperature is between the  
25 active heating and cooling set point. And there are

1 associated changes - proposed changes to the definition of  
2 mechanical cooling, mechanical heating, and space  
3 conditioning systems. Mechanical Cooling: (ERV) and (HRV),  
4 they are short for Energy Recovery Ventilation and Heat  
5 Recovery Ventilation, are proposed to not be - not being  
6 considered mechanical cooling.

7 PROJECT MANAGER BOZORGCHAMI: So, let's get  
8 started. Good morning everyone. My name is Payam  
9 Bozorgchami, the project manager for the 2022 building  
10 energy efficiency standards. First thing, I want to welcome  
11 you all to the Energy Commissions virtual pre-rule making  
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16 you.

17 I wanna share with you the tentative rule-making  
18 schedule right now. These are the few that we already had.  
19 Some of these, the transcripts are on our docket, you could  
20 go and review those. Our PowerPoint presentations are also  
21 on the docket, you can also review. Um, we had a very  
22 productive call yesterday on multi-family, the solar PV  
23 (indiscernible) and electrification and we're calling it now  
24 heat pump ready program yesterday. Today we're having the  
25 non-residential lighting and air distribution and HVAC

1 controls. And, as you can see, there's about a handful of  
2 workshops left to their permissions (indiscernible).

3           Here are some key websites for you folks and we  
4 will be posting these presentations tomorrow on our docket  
5 and all this information will be available to you. The first  
6 one is the utility sponsor state/stake holder website. Here  
7 you will find all the proposed measures by the utility to  
8 the Energy Commissions. The second one Energy Commission  
9 itself website. Here you'll see the current standards, the  
10 current manuals, the current compliance documents, and any  
11 technical and educational information that you need. The  
12 last one is one of the more important links. This is where  
13 we would love to have your comments for today's workshop by  
14 October 21st. So, if you have any concerns, comments, or  
15 support, this is the link that you want to submit your  
16 comments to, and hopefully we can get your comments much  
17 earlier than October 21st. There's a lot of work that needs  
18 to be done and the sooner that we have your comments and  
19 concerns, the sooner and faster we can have a productive  
20 path forward into developing the standards.

21           Here is some of the key staff at the building  
22 standards office, near (indiscernible) the Energy  
23 Commission. Mazi Shirakh is leading the ZNE technology and  
24 advancing to, um, our building electrification PV into the  
25 program. Myself, Larry Froess, she's the single mechanical



1 engineer responsible for our computer software program.  
2 Peter Strait, he's our supervisor at the building standards  
3 development team. Haile Bucaneg is our senior mechanical  
4 engineer here. In our office, he's been very beneficial to  
5 us. He's been assisting me reviewing all the case reports  
6 and providing feedback to the authors. And Will Vicent, he's  
7 our new, um, office manager for the buildings standards  
8 office. He started this position about two weeks ago so as  
9 of now, we don't have a phone number for him but as soon as  
10 we get one, I will put one in there. Most of you may have  
11 met Will when he was working for San Diego, uh, Southern Cal  
12 Edison. Excuse me.

13           Again, you will see this page over and over again  
14 in today's workshop. We just wanna make sure that you folks  
15 have the information, where to submit comments as you hear  
16 them and, um, we would like to get that information sooner  
17 so we could have a nice dialogue with you.

18           As of now, if there's any questions, you can  
19 either put it in the Q and A box or – and the attendee can  
20 raise their hand and I will unmute you. And if not, we will  
21 start our first presentation by Simon Lee on indoor  
22 lighting. Simon?

23           MR: LEE: Oh, thank you. Let me share my screen.

24           PROJECT MANAGER BOZORGCHAMI: Simon, one second, I  
25 apologize. I have, um, one raised hand from John. John, I

1 will unmute.

2 (Silence)

3 MR. MCKISSACK: Thank you. This is John McKissack  
4 with Johnson control, application engineering support. And  
5 I've put a question in the Q and A and the question  
6 essentially is: How likely will these proposed changes be  
7 implemented? Um, are we pretty much sure that this is gonna  
8 happen or is this like a fifty-fifty kind of thing?

9 PROJECT MANAGER BOZORGCHAMI: Well, it's gonna  
10 happen. But we need your information to see - make sure that  
11 we have the right information or standards.

12 MR. STRAIT: Well, I think what he's asking Payam,  
13 is what are the likelihood that what we present necessarily  
14 becomes code. And, you know, there's actually a lot of  
15 different factors that can affect whether a proposal that  
16 we're putting in before the public here makes its way all  
17 the way through the process and into code and public  
18 commentary is absolutely a factor in that. If members of the  
19 public, comment, um, such that it creates uncertainty for  
20 the proposal or are able to put a date on the record that  
21 would lead staff to include something differently than the  
22 point of having this is to get this public input and adjust  
23 based on what we see. Also, if we have unexpected, you know,  
24 staff (inaudible- 14:10.3) is always a question, we might  
25 get redirected by the governor's office of legislature onto

1 a higher priority task. Which would necessarily reduce the  
2 scope of rulemaking. There are a lot of factors in play.  
3 That said, I would participate with the assumption that  
4 absent anything else, these will simply continue through the  
5 process and become code language, so it is very important  
6 that we have members of the public. Especially members of  
7 the public that have reason to be concerned, voice their  
8 concerns on the records of the staff and leadership are able  
9 to benefit from consideration of those viewpoints.

10 MR. MCKISSACK: Thank you, that answers the  
11 question.

12 PROJECT MANAGER BOZORGCHAMI: The other question  
13 that we had was on the control environmental horticulture,  
14 the contract environmental horticulture will be presented on  
15 October 27th. (pause) So with that, Simon, go ahead.

16 MR. LEE: Okay, thank you Payam. And I will bring  
17 up my screen. Can you see my screen?

18 PROJECT MANAGER BOZORGCHAMI: Perfect. Go ahead.

19 MR. LEE: Okay, great. Thank you, Payam.

20 Hello, everyone. My name is Simon Lee, from the  
21 building standards office. Before I go into the first  
22 measure, I would like to thank some of the, um, persons who  
23 I and um - submit this indoor lighting proposal. They are  
24 Marissa Lana, Jasmine Shepard, Christopher Urane, Yao-Jung  
25 Wen, of energy solutions; Bernie Bower of integrated

1 lighting concepts and John McHale of McHale energy. They  
2 serve as offers of the non-residential indoor lighting  
3 proposal. They will also serve as a panelist during the Q  
4 and A session at the end of my presentation. In addition,  
5 Jim Benya and Neil Bulger will also serve as the panelists.  
6 Finally, I would like to thank those that who have provided  
7 inputs and supports in the process.

8           There are two measures in the indoor lighting  
9 proposal. They are multi-song occupancy sensing controls for  
10 large offices, and indoor lighting power allowance.

11           First, let's go into details of the multi-song  
12 occupancy sensing controls for large offices. A number of  
13 sections in the building energy efficiency standards are  
14 proposed to be revised for this multi-song occupancy sensing  
15 control measures. They include section 100.1, section  
16 120.283, section 130.1(c)60, section 130.1(f), section  
17 140.6, table 140.6-8, and table 141.0-(f). And in the  
18 reference appendix, section N87.5.17 and N87.6.2.3. This  
19 measure is about multi-song occupancy sensing controls in  
20 large offices. Large offices and open office – Large offices  
21 and open plan office could mean differently for different  
22 persons. In order to avoid confusions, it is proposed to  
23 specify offices larger than 250 square feet as large  
24 offices. So, what that means is that offices larger than 250  
25 square feet would be defined as large offices and we have to

1 meet the multi-song occupancy sensing control requirements.  
2 This slide shows several drawings of large offices and  
3 different configurations. The one on the bottom left is  
4 relatively small and the one on the right is the largest of  
5 the three shown.

6                   And, let me take a minute and I would like to  
7 really briefly – current co-requirements of occupancy  
8 sensing controls for offices. Current co-mandates occupancy  
9 setting controls for offices 250 square feet or smaller. And  
10 several occupancy setting types can be used for meeting this  
11 requirement for offices 250 square feet or smaller. They  
12 include occupancy sensors, parcel on occupancy sensors and  
13 we can see sensors. Current code does not mandate occupancy  
14 sensors control for offices larger than 250 square feet.

15                   And some background about this proposed measure.  
16 According to the survey data, current occupancy setting  
17 control insulations usually treat office space as one song.  
18 Not multiple songs. The survey also indicates in large  
19 office space, occupancy sensors are installed in  
20 combinations with time switch controls. Time switch control  
21 is also known as “time call” to someone in the building  
22 industry. And this measure is proposing to have a more  
23 granular occupancy control song – a control song of 600  
24 square feet. And no greater than that for each control song.  
25 And one benefit of (inaudible-20:39.3) to reduce lighting

1 power in each control song.

2           Besides the 600 square feet control song criteria  
3 for each control song. The table on the slide shows expected  
4 UN's in each song and in the entire office space. The middle  
5 columns show the expected UN's in each individual song and  
6 the white columns show the expected UN's for the entire  
7 space. So, let's look at the second rule for a minute. Let's  
8 look at the second rule – within thirty minutes of non-  
9 occupancy in the control song, the general lighting power in  
10 the control song is to be reduced by no more than 24 percent  
11 of full power. And then, um, let's look at the next row.  
12 With the entire spaces empty and unoccupied, within thirty  
13 minutes of that non-occupancy, all lights in the large  
14 office are required to be turned off. And so, um, these are  
15 the essential requirements of this multizone occupancy  
16 setting controls.

17           And, um, this slide shows some more – some more  
18 footnotes for the table. Note one and note two are for the  
19 tables. And tells, um, details about those UN's. And no  
20 (inaudible-22:19.9) to clarify, that's occupancy sensor.  
21 And, but as part of the luminaires that allow. And then the  
22 last note, note four, is more or less like a pointer note,  
23 telling that our PAF, power adjustment factor, is available  
24 for control zones smaller than 250 square feet.

25           And then this slide shows the proposed language

1 for section 130.1(c) and I have already covered, um – I've  
2 already summarized requirements in the previous two slides,  
3 so I'll just move on and, um, yeah. The PowerPoints like we  
4 have measured, so you know, it'll be docketed tomorrow so,  
5 I'll just move on from this point.

6           And most likely, in any large office space, there  
7 are some other lighting controls besides the proposed  
8 occupancy setting controls and so this slide shows the  
9 proposed language for the control interactions. And then,  
10 number eight. Number eight is about – is clarifying the  
11 relationship between the lighting controls and occupancy  
12 sensing controls. And number nine is a clarification note  
13 for occupancy sensing (inaudible- 23:56,8). I'll just touch  
14 upon it briefly. When a space is required to have occupancy  
15 sensors and the ventilation air is permitted to be reduced  
16 to zero during occupied standby mode, the space conditioning  
17 song shall be controlled as specified in section 120.2(e)3.  
18 And that section 120.2(e)3 is occupancy sensing control –  
19 occupancy sensing song controls for space conditioning  
20 system.

21           And then the following two slides will show the  
22 language and section 120.2(e)3, so this is one of the slides  
23 for that section 120.2(e)3. And this is- Section 120.2(e)3  
24 is an existing requirement in the section, in the code (Idk  
25 what he says- 24:58.3). And the changes I intend to clarify:

1 existing requirements in regard to the applicable occupancy  
2 sensor (indiscernible) requirements and the occupancy  
3 information requirements. Those two requirements in section  
4 120.1(e)2 and (e)5.

5 Uh in addition this is also intended to clarify  
6 the response time in this section 120.2 and also in  
7 acceptance test in NA. We'll have some more slides for that.

8 Acceptance test section.

9 And one thing I would also like to mention. Also,  
10 within 20 minutes after a space becomes unoccupied the  
11 occupancy sensors shall (indiscernible) the space  
12 conditioning to go into occupy standby mode. And you'll see  
13 the occupy standby mode mentioned a couple of times in this  
14 presentation. So, um, it's good to keep that in mind.

15 In the next slide we'll show what happens during  
16 the Occupy Standby mode. So, within five minutes of entering  
17 Occupy Standby mode, two things need to happen. Number one  
18 the operating temperature should I - either set up or set  
19 back. So, this, is the - for the operating. According  
20 temperature and also the operating hitting temperature. So  
21 that's number one thing that you should either set up or set  
22 back on those temperature. And then number two thing that  
23 should happen, is that. You start the airflow to the zone  
24 should be shut off when the temperature is between the  
25 active heating and cooling set point.



1           And there are associated changes - proposed  
2 changes to the definition of mechanical cooling, mechanical  
3 heating, and space conditioning systems.

4           Mechanical Cooling: (ERV) and (HRV), they are  
5 short for Energy Recovery Ventilation and Heat Recovery  
6 Ventilation, are proposed to not be - not being considered  
7 mechanical cooling.

8           And then for the mechanical heating definition:  
9 Um, this is proposed that systems that only solar energy or  
10 heat recovery as their heating source are not considered to  
11 be mechanical heating.

12           And then one more, about some proposed changes to  
13 space conditioning system. This is to revise the proposed  
14 changes to heating to be mechanical heating and similarly  
15 proposed to change cooling to be mechanical cooling.

16           And this is all for the multiples sensing controls  
17 related to the mechanical side or the space conditioning  
18 side.

19           And so, let's go back to, uh, the other section.  
20 And some - some - some background about the development of  
21 this part of the code - code changes. Some six stakeholders  
22 have suggested to remove the PAF, Palo Alto Inspectors, as  
23 they have not seemed to be - being used. And so, this  
24 proposal suggests to keep the PAF provisions, and also to  
25 revise the pay of credit to align with new multi-zone

1 Occupancy Sensing controls for large offices.

2           And as mentioned before, uh, open plan office is  
3 an ambiguous term to some. And it is proposed to be removed  
4 that language "open plan office" from this code section. And  
5 it is replaced by the term, for the body, the definition:  
6 office space greater than 250 square feet is qualified for  
7 this power adjustment factor. And two - greater than 250  
8 square feet, use the physical size of the office space.

9           And then - and then, another proposed changes. For  
10 the alteration part of the code, it is proposed that the  
11 multi-zone - the new multi zone Occupancy Sensing control  
12 requirements are applicable for the alteration  
13 installations, when it meets the indoor lightning power  
14 requirements of Section 140.6.

15           And here are the slides to the two Acceptance test  
16 for Multi-zone Occupancy Sensing Controls. And one - one is  
17 for the lightning systems and another one is for space  
18 conditioning systems. So, NA 7.6.2.3.2 is for lightning. And  
19 NA 7.5.17 is for air - for space conditioning system.

20           And the next two slides will show the Acceptance  
21 test for the space conditioning system. But the changes to  
22 the acceptance in NA 7.5.17 is to clarify the response time,  
23 and to test is to verify - is also to verify the occupy  
24 standby mode the ventilation before and after the scheduled  
25 occupy periods.

1           So that's in a nutshell (coughs) um, what these  
2 proposed changes would do for the acceptance tests.

3           And this is page two for the same acceptance test,  
4 NA7.5.17.2.

5           And so, repeating the highlights, again. The  
6 acceptance test is to verify the Occupy standby mode, the  
7 ventilation before and after this schedule occupy periods.

8           And next, let's look at the lighting acceptance  
9 test.

10           Downtown proposed to be conducted on each selected  
11 occupancy sensor. They are occupied test, unoccupied control  
12 zone test, control size test and unoccupied office test.

13           The occupied test: This test is to simulate an  
14 occupied condition in the control zone controlled by the  
15 occupancy sensor and to verify the occupancy sensors can  
16 turn on the control lightning. And one more - um - and one  
17 important step is to measure the luminance as the - the  
18 measurement will be used later for another test.

19           The unoccupied control tests. This is to simulate  
20 an unoccupied condition in the control zone controlled by  
21 the occupancy sensor.

22           And two things to confirm here. Number one: the  
23 occupancy sensors can uniformly reduce lightning output of  
24 the control lighting within a maximum of 20 minutes. And  
25 then number two: measure the luminance, and this measurement

1 should be no more than 20 percent of the measurement from  
2 the occupied house.

3           And then next, the control zone size test. This is  
4 to confirm the controls size does not exceed the 600 square  
5 feet control criteria. And two methods proposed here, and  
6 either method is acceptable. So, method one is about taking  
7 some measurement and some simple calculations off the - off  
8 the - the testing coverage of the occupancy sensor.

9           Um another method is - could be simpler in terms  
10 of steps. This is basically about counting the number of  
11 zones, and then the entire office space square footage by  
12 the number of zones. And the - the calculated average  
13 figures must be less than or equal to 600 square feet.

14           And then to the last one, unoccupied office test.  
15 This is to simulate an unoccupied condition in the entire  
16 office space and verify all lighting in the enclosed space  
17 turn off within a maximum of 20 minutes from the start of  
18 the unoccupied state.

19           Okay, and we're going to look into the energy  
20 savings and cost effectiveness.

21           And so first, energy savings simulations. There  
22 are three model spaces. We call the office A, office B, and  
23 office C. They are all different sizes. One is about 2500  
24 square feet, office B is about 4000 square feet, and office  
25 C is about 7500 square feet.

1           And then all these um - these models basically  
2 down to two sense of inputs. The first set of inputs are set  
3 up related to the model office with the following  
4 parameters: um, I'm just mentioned the square footage of the  
5 model office, the luminaire layout, the input power of the  
6 Luminaires, number of occupancy sensors, FH workstation, or  
7 cubicle size. And lastly, the number of occupants.

8           And then the second set of input is the time  
9 series of occupancy pattern representing the fresh occupancy  
10 and this is in percentage for the entire office space.

11           (pause) So those are the - are the inputs or the  
12 assumptions for the um Energy Savings models.

13           Electricity savings for this measure is about  
14 1.025 kilowatt hours per square feet, in average, for these  
15 measure models.

16           And like I mentioned earlier, um they are free  
17 office models studied here for this measure.

18           And the TDV energy savings is about 32.42kBtu per  
19 square feet, in average, for the measure models.

20           On this slide shows the labor and material cost  
21 information used in the cost effectiveness analysis for this  
22 multi-zone occupancy sensing controls for large offices.

23           This table shows the - the cost effectiveness and  
24 also summarize the incremental (pause) um (pause) so the,  
25 um, yeah, so the benefit to cost ratio is 1.26 and - and so

1 the measure is cost effective.

2           And this slide shows the expected benefits of  
3 implementing the measure in the first year with the  
4 requirement are in effect. The annual energy savings is  
5 expected to 62.44GWh and the annual cost savings is expected  
6 to be 176.28 million dollars.

7           In addition to the energy and cost savings. The  
8 other benefit you start to measure allies with the ICC 2018  
9 requirements for occu- for occupancy sensor control function  
10 in the open plan office areas. This requirement is similar  
11 to the occupancy sensor functionality for often - for open  
12 plan office of the ICC 2018 code.

13           About the greenhouse has emission reduction  
14 impact. The annual - the annual greenhouse gas emissions  
15 reduction is estimated to be 15,103 metric tons - metric  
16 tons of greenhouse gas.

17           And let's look at the technical feasibility and  
18 cost effectiveness.

19           Well, first, technical feasibility. Occupancy  
20 sensors and lighting controls for meeting the proposed  
21 requirements are commonly available in marketplace. They're  
22 relatively new approach of placing the occupancy sensors at  
23 the luminaire, also known as Luminaire Level Lighting  
24 control, (LLLC).

25           The benefits on this approach is an increase of

1 granularity of the control area, if the control decision of  
2 the luminaire depends on the luminaire sensor detection.  
3 Also, that network lighting controls wireless controllers,  
4 digital controls, and luminaire level lighting controls are  
5 allowed to be used as part of this approach to provide for  
6 meeting the multi-zone occupancy sensing controls in large  
7 offices.

8           And for cost effectiveness. This proposal is  
9 expected to be cost effective in all kinds of zones and for  
10 all building types.

11           And that's my - that's all for my presentations  
12 and I will stop here and open the floor for any questions.

13           PROJECT MANAGER BOZORGCHAMI: Um, I don't see any  
14 raised hands. But, uh - Oh, we got one raised hand. Sorry.  
15 Charles, please, I'm gonna unmute you. You have to unmute  
16 yourself. Uh, state your name and affiliation please.

17           MR. KNUFFKE: So, Charles Knuffke with Watt  
18 Stopper. Um, I'm trusting you can hear me.

19           PROJECT MANAGER BOZORGCHAMI: Yes, perfect. Go  
20 ahead.

21           MR. KNUFFKE: Thank you very much. I just wanted to  
22 say, appreciate the work that's been done on this, uh, for  
23 the multi-zone occupancy center approach. What I  
24 particularly appreciated was the feedback that the team that  
25 - that were putting this together sought from the industry

1 at large and the availability of the pre-draft report for us  
2 to provide, um, some suggestions. The original language, I  
3 thought, was going to include some things, some lighting  
4 types that necessarily might not really be appropriate and,  
5 um, really wanted to make sure that we did line up with the  
6 ICC language and making sure it was general lighting only  
7 being controlled. And so, I wanna say that, not only did we  
8 get that reconciled in the final report, I also wanna say I  
9 really appreciate that during that session we were talking  
10 about the misunderstanding about what was going on with the  
11 HTAC integration occupancy sensors. We have been given  
12 feedback from the CEC originally that that five minutes was  
13 basically demanding a five minute time delay for the  
14 occupancy sensors and it was during that meeting that we  
15 actually realized, no, the actual intent was that after the  
16 sensor detects no occupancy and goes unoccupied, the five  
17 minutes was a grace period to allow the HTAC equipment to  
18 appropriately come up to speed and provide the ventilation,  
19 so. It was really a great opportunity to work with the case  
20 dean and you never know what you find out when you get  
21 committed people talking and I'm trying to understand each  
22 other's problems. So, I just wanted to say that. Thank you  
23 very much.

24 PROJECT MANAGER BOZORGCHAMI: Thank you, Charles.  
25 Tanya, I'm going to unmute you. Please state your name and



1 your affiliation. Thank you.

2 MS. HERNANDEZ: Hi, good afternoon. Can you hear  
3 me?

4 PROJECT MANAGER BOZORGCHAMI: Yes.

5 (Silence)

6 PROJECT MANAGER BOZORGCHAMI: Sorry. Go ahead.  
7 Tanya, apologies. Unmute yourself. There you go. Sorry about  
8 that.

9 MS. HERNANDEZ: Hi, you can hear me now?

10 PROJECT MANAGER BOZORGCHAMI: Yes, perfect.

11 MS. HERNANDEZ: Okay, great. Tanya Hernandez for  
12 the Acuity Brands (indiscernible). Um, I had a question  
13 about the energy savings, uh, information. It is well-known  
14 that with LED's energy savings by including controls tends  
15 to have a lot of trouble reading, um, sometimes cost  
16 effectiveness at this point. So, I was curious - I didn't  
17 see it in the occasional report (indiscernible), but perhaps  
18 one of your panelists can speak to the significant different  
19 or was there a significant difference in looking at just the  
20 space control aspect of the energy savings versus the  
21 dimming ( indiscernible) control or, um, controls of  
22 lighting.

23 PROJECT MANAGER BOZORGCHAMI: Um, would anyone want  
24 to speak to that? John? Simon?

25 MR. LEE: Of this measure, I think the um -

1 comparing the multiple device of occupancy sensors or the  
2 multiple, you know, individual control zones like within  
3 that space. Versus the – this measure, to basically – so one  
4 of the key (inaudible-47:57.7) is that, with this measure,  
5 when the entire office space empty, it would turn off all  
6 lighting in the large offices. So that ought to save things  
7 there (indiscernible)

8 MR. MCHUGH: This is John McHugh, you hear me?

9 PROJECT MANAGER BOZORGCHAMI: Yes, John.

10 MR. MCHUGH: Yeah. So, I'd just like to point out  
11 that Marissa Learner and, um, yeah, yeah when  
12 (indiscernible) are the two case authors on, on this portion  
13 of the report. But I thought I might as well just ask a  
14 clarifying question from Tanya to understand her question.  
15 You know, there's, there's two ways you can comply with the  
16 standard one, is to have occupancy controls that, um, turn  
17 on/off and that is legally allowed, actually has the most  
18 savings. But, um, our expectation is that most people who  
19 are designing, you know, especially larger spaces will want  
20 to dim the lights for the individual zones and then only  
21 turn the lights off when the entire room is, is unoccupied  
22 and the team looked at the savings under both scenarios. And  
23 then so, so, just to understand Tanya's question, what is  
24 her question about the space control versus a dimming  
25 control. I wasn't quite sure the question and I think that

1 will probably be helpful in answering.

2 MS. HERNANDEZ: So, can I have the floor again?

3 UNKNOWN SPEAKER: Sure.

4 MS.HERNANDEZ: Ok, hi. This is Tanya Hernandez  
5 again.

6 My question actually is - is about the lighting  
7 controls versus the energy savings you'll get just from the  
8 HVAC. I'm assuming, and I'm looking only at cost of  
9 effectiveness or energy savings. The examples that were  
10 given. The examples that were given uh I was wondering if  
11 you guys did - uh if ran scenarios that would show how much  
12 - what is this? Significant difference uh including the HVAC  
13 versus not including it in this large office multi-control  
14 strategy. That's all.

15 MR. MCHUGH: Oh okay, thank you so much. So, the  
16 question is - is what the savings from the occupied standby  
17 portion of the requirement versus the lighting control  
18 portion of the requirement.

19 So, in 2013 the uh adopted into title 24 was a  
20 requirement for occupied standby when spaces qualified to  
21 these two particular criteria. One criteria had to do with  
22 whether or not the space in section 120.1, which has to do  
23 with ventilation air, whether those spaces could turn their  
24 ventilation air off under occupied standby conditions. So  
25 that was one criteria and offices have always been in that

1 criteria. The second - the second criteria was whether or  
2 not the space was required by section 131(c), which is the  
3 automatic shut with - under that section, which it's  
4 required to have occupancy sensors.

5 So historically only the small offices were  
6 required to have occupancy sensors and now with the -  
7 bringing in from the ICC that the larger offices would also  
8 be required to have occupancy sensors, now both criteria are  
9 met for these zones.

10 And then - then finally answering the question  
11 about the energy savings. I'm actually going to have to  
12 defer to the team that worked on this part of the report.  
13 But from my understanding is - is- is they did an analysis  
14 of the HVAC saving. So, I'll - I'll defer to the two  
15 authors.

16 MR. WEN: This is Wen from Energy Solutions, so I  
17 can provide some insight into that for the per unit energy  
18 savings and the statewide energy savings.

19 The numbers Simon's presented did include both  
20 lighting energy savings and energy - and HVAC energy  
21 savings. Uh in our calculation, we did separately, look at -  
22 look at the savings from lighting systems and from HVAC's  
23 systems. And the predominant savings or for - from lighting  
24 systems and savings from HVAC's occupied standby was  
25 relatively insignificant. I don't - I don't have the exact

1 number at hand to directly answer quantitatively what the  
2 difference is, but the high-level answer would be: HVAC's  
3 savings is relatively insignificant compared to the savings  
4 generated directly from dimming and turning off the lights  
5 when the control zones are unoccupied.

6 PROJECT MANAGER BOZORGCHAMI: Yeah, this is Payam.  
7 Is that information in the - in the document, the case  
8 report document?

9 MR. WEN: Um, I think the in the summary we combine  
10 everything. But we do have that data and we can add in those  
11 data.

12 PROJECT MANAGER BOZORGCHAMI: Okay, wonderful.  
13 Okay, thank you. You probably might want to do  
14 that in the staff case report and the staff report, the  
15 supplement report for the case.

16 (pause) So if no more raised hand or no more  
17 questions in the Q&A. I'm going to Simon, go ahead and move  
18 on to your next topic.

19 MR.LEE: Yeah, sure, thank you everyone.

20 I will go into the second measure. The second  
21 measure: Indoor lighting power allowance, enlightened power  
22 densities.

23 A number of sessions in the building energy  
24 efficiency standards proposed to be revised for this measure  
25 of indoor lighting power allowance. They include section

1 100.1, section 130.0(c), section 140.6(a), section 140.6(c),  
2 and a number of tables in 140.6. They are 140.6 B, C,D, and  
3 G. And the proposal report has a lot of details. And so  
4 here, I will bring up the essentials in this presentation,  
5 and I might go light on some slides which are packed with  
6 numbers and data.

7           So I just wanted to bring that to your attention.

8           And first, I'll go for the Complete Building  
9 Lighting Power Densities, as the complete building method is  
10 relatively straightforward.

11           Sorry. Um then we'll look at some associated  
12 changes to lighting definitions, luminaire classification  
13 and wattage. Next, we will be - look at the Area Category  
14 Method.

15           And last, we will look at the Tailored Method.

16           (pause) Okay. Computing for lighting power  
17 allowance. And the changes are underlying, and these are  
18 LPD's for lighting power allowance. These LPD's are based on  
19 an area weighted average of the primary function areas and  
20 so, I just call for some of these building types for  
21 assembly building type. They allow lighting power density  
22 has changed from (indiscernible). What per square feet and  
23 financial institution building type would be renamed by  
24 adding the World Bank in the fund. So, they become bank or  
25 financial institution building. And the building types not

1 listed here in this line, um, have the same LPD of the 2019  
2 code. And so, building types not listed here, they have no  
3 proposed changes to their LPD values.

4 I'll go to the next slide.

5 Okay. There are some chain -- okay, so this slide  
6 shows the essential changes to the indoor lighting power  
7 (indiscernible) for the area category method. And so, in  
8 this proposal, the area light power density, and power  
9 densities have been revisited. And we analyze with the same  
10 lumen method but with some revision to the inputs. And some  
11 of the general and additional lighting power allowance has  
12 been, um, revised some. Others are revised on  
13 (indiscernible) And still there are, um, still there are  
14 some LPD that stay the same. And also, all the proposal  
15 LPD's are assumed to be met with LED Luminaires.

16 And then I just want to mention two highlights.  
17 Open Plan office is merged with the rest of the Office  
18 Areas, greater than 250 square feet. And parking garage  
19 dedicated ramps are proposed to be merged with parking zone.  
20 And they are also changes to the qualified lighting systems  
21 for the area category method in which is in table 140.6-C.

22 Um, in this proposal, several lighting definitions  
23 are proposed to be update and they are accent lighting,  
24 display lighting, decorative lighting or decorative  
25 luminaire, and ornamental lighting or luminaire. Um, for

1 the, for accent lighting. The proposed accent lighting  
2 definition is to align with (inaudible-1:00:08.8) and  
3 definitions for illuminating and engineering, um,  
4 (indiscernible) areas-1-20. Areas stands for like in signs  
5 (indiscernible). So, this definition of accent lighting is  
6 to align with the IES standard.

7           Display lighting. Here we are – so this is  
8 proposed to add new types of lighting that could be  
9 considered as floor display lighting and wall display  
10 lighting. These are added because they are typical, um,  
11 typically, um, the lighting – typically installed as display  
12 lighting in museums.

13           And the next two decorative and ornamental  
14 lighting luminaire. Um, this changes to decorative and  
15 ornamental luminaire is to clean up existing language so  
16 that the new language as a whole would be more consistent.  
17 And in existing language, decorative lighting is defined in  
18 two locations, which could be confusing. So, the proposed  
19 definition use a revision and a combination (can't  
20 understand - 1:01:34.0), a combine of the decorative  
21 lighting language.

22           And the ornamental lighting definition, um, it is  
23 called this as a clean-up (idk- 1:01:51.0). Um, so on  
24 existing code they are subset of definitions within the  
25 elemental lighting definition and so this proposed change is



1 to, um, just tip to keep it simple and that's strong on  
2 these lines. And so, the elemental lighting luminaire  
3 definition is still in the definition and this proposal,  
4 I'll talk alter lighting use.

5 (pause)

6 Um, next. There is a proposed code change to  
7 simplify section 130.0(c)2 for luminaires with line voltage  
8 lamps. So the wattage would be the maximum rate of wattage  
9 as labeled in 130.0(c)1. 130.0 (c)1 is about the maximum  
10 rate of wattage of the luminaire as listed on the factory  
11 label specified by UL.

12 And so here, are the top used to post language on  
13 the bottom is the existing language. Um, yeah, so this  
14 strong to be a comparison side by side or bottom to top.  
15 There are qualifying requirements about tunable white and  
16 dim-to-warm luminaires. These tunable white and by small, it  
17 has to do with the aperture. It is proposed to add the word  
18 aperture to clarify the requirement and there will also be a  
19 new definition of, um, luminaire aperture.

20 And one example is about linear luminaire products  
21 on – the language that does not dictate the length. So, for,  
22 linear aperture – linear luminaires, linear aperture is the  
23 factor to determine the small, the small aperture of it. And  
24 a two-inch aperture why can be qualified for the wattage  
25 adjustment.

1           On, in the Newman models, there are some  
2 assumptions and a set of inputs I'd like to highlight here.  
3 And so, in this case, in this proposal effort, there is an  
4 exercise of mapping out general journal writing, task  
5 lighting, supplemental lighting, and wall washing lighting  
6 level to the IES recommended practices and handbook. And  
7 there are shown in Appendix J of the proposal report.

8           Um, for the task lighting, the lighting levels are  
9 the, are for the recommended lighting levels for the task.  
10 And the mapping does not include ornamental or architectural  
11 lighting. And then, the fraction. There is a fraction in  
12 the, um, in the table in appendix J, just want to point out  
13 that, um, the assigned fraction for task and supplemental  
14 lighting, that fraction number in the case, the one  
15 illuminated to the illuminance value. And then for the  
16 assigned fraction for the wall wash lighting, that number,  
17 that fraction number it means the fraction of the wall areas  
18 illuminated to the illuminance values.

19           And then, and then there's also a consideration of  
20 the luminaire lumen output range. Um, they are durations  
21 that have been considered on this standard lumens, high  
22 lumens, and low lumens and they are shown in the appendix I  
23 of the proposal report.

24           And so on, and one more. In appendix J, it shows  
25 the portal. Portal typical primary function area data. And

1 they include the dimensions, the one cavity ratio, and the  
2 ceiling, wall, and floor reflectants. And then besides the  
3 lumen method, or the lumen models, there is also an exercise  
4 in looking into the large office and testing out some, some  
5 models of large offices using, um, AGI32 software, too. And  
6 one of the um, model it shows the scenario with one more of  
7 low reflectants and then in the next slide, I'll show a  
8 summary of these models.

9           So there are six models being done for large  
10 offices. And then on the top right-hand corner is a  
11 windowing image of one of the large office space and this is  
12 um, I believe this is an image of the model B2. So yeah, the  
13 conclusion of this analysis is that it shows the qualify  
14 lighting system can be used to supplement general lighting  
15 in meeting the lighting power requirements. And then, in the  
16 following slides there will be, there will be details of  
17 Table 140.6C, so there will be a lot of numbers and details.  
18 And they show the proposed lighting power densities for each  
19 of the powering function area type of the area category  
20 method.

21           In some area types like audience sitting area and  
22 civic meeting place areas, there would be a reduction in  
23 lighting power densities. For some other area types, like  
24 auditorium area, the general lighting power densities stay  
25 the same. And then also want to point that in the additional

1 allowance for qualify lighting systems, um, there are  
2 revisions to the qualify lighting types. As well as the  
3 lighting power densities. Um, okay. Okay. In auditorium,  
4 hotel function area, um, library reading area, museum area,  
5 and well, in the exhibition does pay off museum area and  
6 religious worship areas. Um, the additional wattage  
7 allowance is proposed to be reduced, um, .05 watt per square  
8 feet and this reduction reflects the increase efficacy of  
9 high CRI light source.

10           And then of, in this table of ornamental lighting  
11 is replaced by Decker for decorative lighting. The, okay,  
12 the barber, beauty salon, and spa area, dare you say, um,  
13 they use the definition for it and it shows on the bottom of  
14 the slide.

15           I'll go to the next table. Okay, I want to mention  
16 about the bar and lounge for dining area Um they have a high  
17 level of dim lighting and more lighting than other dining  
18 areas. And therefore, the high alarms for the decorative and  
19 display lighting. And then on some concourse and atria area,  
20 um, based on the difference, the significant difference  
21 between the lighting order and the 2019 lighting power  
22 allowance. To measure the configuration of the concourse and  
23 atria areas. And therefore, the proposed dropping in general  
24 lighting in the LPD and the additional, um, lighting LPD.

25           Um, the scientific laboratory, um this application

1 - the LPD's revised space on, um, what the criteria's in,  
2 um, LPD-7. And then the library's stacks, um, the changes  
3 are based on IES LP-4. Um, and then they, yeah. So, they  
4 (inaudible- 1:14:08.5) to the, um, scientific laboratory  
5 definition, it changes our clarification in nature. So, some  
6 areas you see for the, on the additional lighting power  
7 allowance. The terms are being - the qualifying lighting  
8 systems, um, have a change from, to the proposal display  
9 decorative as the qualify lighting types. And then, the um,  
10 the office area, larger than 250 square feet that will  
11 capture what used to be, um, open plan office. So, this is  
12 all accompanied as to just one, um, one function area type  
13 as an office area greater than 250 square feet. And then, as  
14 mentioned earlier, the parking garage ramps are combining up  
15 together with the parking zone. And then along some proposed  
16 changes to the definition to clarify what is considered to  
17 be parking (indiscernible- 1:16:05.0) and ramps and also,  
18 daylight adaptation zone.

19 All of these are areas you'll see that, um,  
20 additional lighting allowance for the qualified lighting  
21 systems are revised to be for the- the one for retail sales.  
22 Um, similarly display decorative is the newly proposed for  
23 additional lighting system. I'll just go over these slides  
24 quickly to get to the next topics. And healthcare. So yeah.

25 Lighting power allowance for Tailored Method. Um,

1 our first goal for the summary of the proposed changes then  
2 we'll look at the proposed power allowance in table 140.6-D  
3 and C. So some of the highlights, the, the proposed lighting  
4 power allowance varies the LPD for the tailored method is  
5 based on 90+ CRI LED luminaires. And, um, there are changes  
6 to the general lighting LPD's. Display lighting LPD as well  
7 as, um, the decorative special effect lighting LPD.

8           Also wanted to mention that, um, all the metal  
9 will be replaced by decorative in section 140.6(a)3E and 3J,  
10 that's for the additional lighting allowance. And for the  
11 variable display case lighting, um, there will be a slight  
12 reduction to the lighting power allowance for the primary  
13 function and also, um, a change to the allowance for the  
14 display case.

15           So next we will look at the proposed LPD values in  
16 table 140.6D. So, this in the next slide shows the proposed  
17 changes to the Tailored method lighting power allowance.  
18 Overall, some modest reduction in the lighting power  
19 allowance. And some stays the same as the current code.

20           And this is a part two of the table.

21           Okay, this table 140.6G. It shows the tailored  
22 method lighting power allowance for different room cavity  
23 ratio. And some modest reduction of the general lighting  
24 power density values.

25           As part of the cost effectiveness allowances,

1 luminary information such as the unique cost efficacy CRI  
2 information is collected in this measure effort. Luminaire  
3 types include area lighting and wall washers of contractor  
4 grade and specification grade were collected where possible.  
5 And, 70/80 CRI and high CRI models. And the table on the  
6 slide shows the table luminaires being surveyed in this  
7 proposed measure. And, um, incremental first call wasted so  
8 that, the incremental costs can be calculated from the  
9 difference in between the 2022 measure model and the 2019  
10 measure model.

11           So the measure as a whole is cost effective. In  
12 the proposal report, cost effectiveness is done for each  
13 prototype space. And so here, and the, um, next few slides  
14 will show the cost effectiveness for each prototype space.

15           Um, I want to bring to your attention that there  
16 are several cases in terms of cost effectiveness in this  
17 measure. What typically, when the cost – when benefit cost  
18 ratio, short for BC, benefit cause, benefit cost ratio for  
19 the proposed requirements, what if it's a one and above it  
20 is expected to be cost effective. There are some few cases,  
21 well actually there are, um, some accounted cases, um, in  
22 this proposal. Um, when they expected an increase in energy  
23 use, the benefit cost ratio is not applicable. And I'll go  
24 over that. And then, one of the cases that the benefit cost  
25 ratio of, um, for those cases where they use caught energy

1 savings. Um, but no incremental cost. Okay, so this slide  
2 shows, um, the benefit cost ratio in the increasing order.  
3 So the first one, the first one, hotel function area. The  
4 benefit cost ratio is 0.14, um which is not cost effective.  
5 And then the bottom two, Barber, Beauty Salon, and Spa Area  
6 is 1.18 is above 1, so this one is cost effective. Civic  
7 Meeting place area 1.7, this one is cost effective. And  
8 then, um, okay, on this slide, commercial industrial  
9 warehouse is cost effective and similarly, health facility,  
10 the nursery of healthcare facility and hospitals is cost  
11 effective. Okay. So, this one slide and the next three  
12 slides, um, they are the same scenario. They are expected to  
13 be, having a negative incremental cost. Um, an example of a  
14 reduced incremental cost can be um the cost efficacy has  
15 increased. And, but the cost stayed the same or decreased  
16 and, thus, that can be - that's one example of, um, a reduce  
17 incremental cost. And then, they are also expected to be an  
18 energy savings, so all these function areas are expected to  
19 be cost effective.

20           And then, some more function areas expected to be  
21 cost effective. And then this slide, the function areas are  
22 also cost effective. And then, one more, these function  
23 areas are cost effective.

24           And then, um, these areas are we have a note too  
25 for these areas. Let me explain it. These function areas are



1 proposed to have an increase in lighting power density  
2 values. And, as a result, these area types are expected to  
3 have an increase in energy use and also, an increase in  
4 energy cost. So that means, the BC ratio is not applicable.  
5 Um, so these are the areas.

6           Okay, so. Like I said, overall, the measure is  
7 expected to be cost effective and are expected to have  
8 energy savings. The annual energy savings are expected to be  
9 101.9 gigawatt hours. And the annual energy cost savings is  
10 expected \$246 million dollars. And, for the greenhouse gas  
11 reduction emission impact, um, the annual greenhouse gas  
12 reduction is estimated to be 24, 496 metric tons of  
13 greenhouse gas.

14           Technical feasibility, the survey conducted  
15 indicates, report indicates effective lighting are available  
16 in marketplace for meeting the proposed requirements. And  
17 for – in terms of cost effectiveness, the energy saving  
18 calculations are done by comparing energy use of lighting  
19 that is minimally compiled with the 2019 code to the  
20 proposed requirements for the 2022 standards.

21           So overall, there are expected energy savings and  
22 energy cost savings. The measure is not climate sensitive,  
23 so energy savings are the same for every California climate  
24 zone.

25           And then, oops. A number of function areas are

1 proposed with decrease in the lighting power density waves.  
2 Some are proposed with an increase and the rest are proposed  
3 with the same LPD's. And with that, I conclude my  
4 presentations on the indoor lighting power measures, and I  
5 will open the floor for any questions.

6 PROJECT MANAGER BOZORGCHAMI: Thank you, Simon.  
7 Anybody, any questions for Simon, or for the case team?

8 (Silence)

9 Oh, we have one raised hand. Tanya, please state  
10 your name and your affiliation.

11 MS. HERNANDEZ: Yes, this is Tanya Hernandez with  
12 Acuity Brands. Uh, I was curious and maybe you covered it,  
13 but if you could recap. I think you stated that these LPD's  
14 were revisited and re-analyzed and so, I was curious because  
15 we went to the LED baseline in 2019, what did the case team  
16 think they either got wrong or some new updated method or  
17 values that warranted this re-look?

18 MR. LEE: Um, in this one, they have, um, looked at  
19 some of the - oh, and this is based on my understanding of  
20 what they did - so they had looked at the, um, recommended  
21 lighting level and, um, also look at the ratio of the how  
22 general lighting and all the supplementary lighting are  
23 being used in a typical space.

24 MR. MCHUGH: Yeah, hi. This is Jon McHugh and I'm  
25 assuming that Bernie may have some comments as well. Um,

1 Tanya, similar to the process that, um, the ASHRAE committee  
2 had done and, um, we had conducted our own process of  
3 revisiting, um, all of the inputs into the models. And so,  
4 um, you know, the basis of LPD models first start with the  
5 recommended illuminance, um, and in some cases, the  
6 recommended illuminance and IES standards have changed and  
7 in other cases, the mapping of the tasks to various primary  
8 function areas were, were revisited and so, um, and so in  
9 some cases some of those changed and I'll just give an  
10 example.

11           So for instance, for the concourse, um, the values  
12 there had a higher design illuminance to include the  
13 circulation tasks and these concourses they're primary task  
14 is circulation. And so, not surprisingly, when you actually  
15 re-evaluate a application like that, what you see is that  
16 the design illuminance drops, the LPD drops and the amount  
17 of equipment drops and so the, you know, that's one of those  
18 applications where you see that, you know, the benefit cost  
19 ratio is infinite. And then there's some other applications  
20 where when we revisited the applications. We looked at task  
21 levels that were higher and this also includes when for  
22 instance when we looked at stairways. We looked at the IED  
23 standards and our original in our draft report, we ad lower  
24 LPD's for stairways and we reached out to various designers  
25 and they actually came back and said, you know, due to the

1 you know, issues associated with liability, we actually  
2 recommend that you use a higher luminance value than the  
3 recommended values in the IES standard so, you know, it's a  
4 complex task, but those are the kinds of situations that we  
5 looked. We looked at the best, you know, the most recent  
6 updated standards and then also interviewed lighting  
7 designers and other market participants. I'm wondering,  
8 Bernie, do you have anything?

9 MR. BAUER: Yeah, yeah, Jon. I wanted to add to  
10 that. Now, you covered all the basics.

11 PROJECT MANAGER BOZORGCHAMI: Sorry, Bernie. State  
12 your name. Sorry.

13 MR. BAUER: Oh, I'm sorry, yeah, yeah. Bernie Bauer  
14 with Integrated Lighting Concepts. One of the team members  
15 on the panel Tony Fore, non-res lighting proposal. And what  
16 I'd like to point is, I mean, you've covered all the  
17 complexity of it, but so that we can sort out technology  
18 changed. The only area where technology affected and down  
19 crease in an LPD lowering was in the high collar rendering  
20 scenarios. When the models were done in 219 as well as the  
21 current models, everything in tailored method is assumed to  
22 start out with a 90 CRI baseline and then accent display  
23 feature actually uses very high CRI 9697 with higher nine.  
24 All the other basic spaces, the modeling has always been in  
25 the base on the set of an 80 CRI 3,500-4,000 Kelvin package.

1 So, obviously, there has been a big change when in 219, we  
2 found differential between high CRI and standard products  
3 being somewhere in the neighborhood of 25 percent to 30  
4 percent. Now it's more like 18 percent to 20 percent and so  
5 that's why you see those numbers drop on spaces that were  
6 being modeled using the high CRI. Other than that, the other  
7 changes are really based on the various topics that Jon went  
8 through.

9 MR. BENYA: Could I add something? This is Jim  
10 Benya. Payam?

11 PROJECT MANAGER BOZORGCHAMI: Sure, of course.

12 MR. BENYA: Good morning, everybody. Jim Benya.  
13 Benya consultancy. Davis, California consultants to  
14 commission staff. I'd like to say a couple of good things  
15 and a couple of cautionary things. I reviewed these proposed  
16 standards in depth with staff and I think Simon's done an  
17 excellent job at presenting and explaining this. I think  
18 that the, the case team did a very outstanding job at  
19 putting this all together, but there's some concerns that  
20 were raised, some of those have already been discussed.

21 Let me start off by saying that I'm a little bit  
22 concerned and we didn't talk much about this on the team,  
23 but with the addition of healthcare facilities to this  
24 discussion, I did mention to the team that there are issues  
25 associated with color rendering and health care facilities

1 that may not have been fully considered here because they  
2 definitely affect efficacy and I have been designing some  
3 health care and senior care facilities. One of my concerns,  
4 of course, is, is addressing those color rendering  
5 requirements. Some of them by OSHPD, some of them just by  
6 what I consider to be involving good practice. But short of  
7 that, my compliments in general to the team for being very  
8 thorough, especially about color. I appreciate having a  
9 professional lighting designer, Bernie, because Bernie is on  
10 the front lines and he does know what's going on. I have  
11 some reservations, my biggest reservation is that we, if you  
12 were to average out the reductions across the board of  
13 lighting power density from 2019 to 2022, you're probably  
14 going to see something well in excess of 5 percent, probably  
15 closer to 8 percent. Now, some of them haven't changed, and  
16 some of them change more than that. But there's a across the  
17 board effective decrease.

18           There's only one thing in, my opinion, today that  
19 can cause that and that's going to be increases in efficacy  
20 by LED's. Optics haven't changed significantly; lighting  
21 designs haven't changed significantly. IES luminance  
22 recommendations in general haven't changed significantly. So  
23 that there's no real way to reduce lighting power, except to  
24 use more efficient light sources. I'm very concerned. We're  
25 approaching, you know, practically no opportunity left to

1 harvest that anymore. Little bit concerned that I know that  
2 the team reviewed, something on the order of 300 products to  
3 assess that. And, unfortunately, when I look at the 300,000  
4 products that are listed on design lights consortium and  
5 admittedly not all of those are luminaries but most of them  
6 are, we're looking at a, you now, one out of 1000 survey.

7           Now, it's unfortunately, you now, probably not a  
8 high enough percentage of products to be reviewed. So, in  
9 general, we have to be very careful with the idea that in  
10 the future this downward trend can continue. We're already  
11 operating at 95 percent less energy use and a new building  
12 complying with title 24 than we did under title 25 number  
13 one in 1979. That's an incredible accomplishment to which we  
14 all are ought to be grateful for the work of the commission  
15 and for the case teams and frankly, pat ourselves on the  
16 back as a community because of that accomplishment. So  
17 that's a pretty darn big deal, show me one other end use of  
18 energy that is accomplished anywhere near that and you'll,  
19 you'll be hard pressed to find that. But we can't rest on  
20 our laurels. Because with what I see in 2025, is that we're  
21 going to start to change the way we look at lighting. We  
22 can't keep reducing lighting power. I'm concerned now we're  
23 starting to cut into the area where we may be limiting  
24 lighting design opportunities. In other words, what our  
25 clients expect of us are continuing to be the challenge of

1 any lighting designer some more than others, admittedly, but  
2 I think that one thing that we really have got to be  
3 extremely conscious of, going forward is that, although the  
4 case report is taken into account like human centric  
5 lighting or phrase that I hate, but it's still popular, um,  
6 I think that and I think the manufacturers themselves  
7 deserve a lot of credit for evolving products. I think we  
8 have to be far more circumspect with the 2025 standards and  
9 ask really hard questions about, okay is there anything left  
10 to, to take off of these lighting power densities and some  
11 of the other requirements.

12                   So my review, which was done under contract  
13 to the commission is in the general a cautious – I'd say a B  
14 plus, A minus, because their work is very good, very well  
15 documented, but we're getting close to the point, as I'm  
16 trying, hopefully, everybody's getting this message, where  
17 I'm concerned that there won't be a lot left. From now on,  
18 we have to look at other avenues to make a difference with  
19 California energy and climate issues. Thank you for the  
20 opportunity to make a few comments.

21                   MR. SHIRAKH: Hey, um, this is Maziar. Can I make a  
22 couple of comments?

23                   PROJECT MANAGER BOZORGCHAMI: Sure, Maziar.

24                   MR: SHIRAKH: Yeah, I kind of actually wanted to  
25 reflect on something that Jim, man, you just said. That you



1 know it's been a while since I've been looking at these  
2 LPD's for the area category method and complete billing  
3 method and when Simon showing those numbers and I had the  
4 same reaction that while we've, we've really made a big  
5 change and impact, these LPD's, these are phenomenal, but  
6 um, Jim, are you saying that over the last three years there  
7 has not been any improvements in LED lighting efficacy that  
8 warrants a 5 percent or 6 percent or 7 percent reduction, is  
9 that what your concern is?

10 MR. BENYA: Yes. LED technology really accelerated  
11 in the first decade of the 2000's, it still continued to  
12 accelerate in the second decade. But I think we're beginning  
13 to reach that (inaudible- 1:43:37.1) where every lumen per  
14 watt of light source is coming harder and harder these days  
15 because it's requiring new science and improvements from  
16 what I've been told, and we have countering issues. You  
17 know, if you take a light source at, at, CRI and you use the  
18 same fundamental system chemistry and everything else and  
19 you boosted up to 95 CRI, you actually lose efficacy. That's  
20 a natural part of the physics of how we measure light and  
21 power, you know, the lumen is based on  $V_{\lambda}$  and  $V_{\lambda}$   
22 is a curve that favors green and human vision doesn't want  
23 to work in green spaces. We tried that, in the 1960's and  
24 70's. It wasn't very popular. So we were balancing color  
25 quality against efficacy and therefore efficiency

1 constantly, we're kind of reaching the point where there's  
2 not a lot left to do and, I'm sure there's an LED company  
3 out there going to say oh, Jim, you're all wrong. What do  
4 you know about making LED's. May be right. I don't know an  
5 awful lot about making LED's. But I do track what luminary  
6 manufacturer are showing me, photometrically of their  
7 completed products and I've been looking at the products  
8 constantly for the last, how many years, more than a few and  
9 I've been watching the evolution, it has slowed down. We're  
10 not going to see, you know, big jumps in lumens per watt  
11 anymore. An unless there's a real radical change in  
12 technology that I'm not aware of, here isn't practical yet.

13               So, the answer is no, this is, this is  
14 coming. I think it's coming pretty much to an end. Where we  
15 can go with efficacy constant improvement and unless there  
16 is a fantastic innovation in efficiency in general lighting  
17 systems through optics, or something else, we're kind of  
18 coming to a close, in my opinion. Now, maybe I'm wrong, but  
19 I haven't seen any evidence yet.

20               MR. BAUER: Our foot from the case team like to,  
21 uh, comment on several of Jim's comments. And, actually, I  
22 tend to agree with you. A good 92 almost 100 percent Jim, I  
23 think, to that, too, this may be the last time that we can  
24 lower LPD's.

25               Unless from a technology standpoint, unless

1 something that we don't know about all of a sudden becomes  
2 hitting on the scene in the next three years.

3                   As far as the health care issue is concerned,  
4 you and I discussed that a little bit earlier, and we have  
5 been looking into that and would like to work with you, much  
6 closer to see how that would impact what we have an LPD's  
7 and also if there are some variations that we can do to  
8 address those issues.¥

9                   MR. BENYA: Good. You know I it's been good working  
10 with you, Bernie, directly on this one, the last couple last  
11 week and we can have.

12                   Because, you know, I want to compliment you  
13 on your work and the way you explain it. It's made it made  
14 it very workable from my standpoint. So, but I'm glad we're  
15 kind of arriving, same thing. And yes, the, the realization  
16 that light affects human health and wellness is a big deal.  
17 And it's not – I don't believe it is any words mature idea  
18 yet human centric lighting and color changing lighting. It's  
19 not – doesn't necessarily provide any benefit with slightly  
20 more complicated than that. And as it becomes – as we begin  
21 come to realize how it works, we're gonna have to change a  
22 few things. And that's, that's something we may have to  
23 react to sooner rather than later. I keep hoping that we  
24 will the CIE will finally come out with an international  
25 standard, but until we do any claim about human wellness

1 from lighting is questionable, unless you are very sure  
2 about the scientist that you're that you're working with.  
3 But to sell a product that's going to make a healthy is  
4 still to me snake oil.

5                   So, we've we're going to change in that  
6 direction in the next three years, perhaps by the time we're  
7 having this discussion in 2023 for the 2025 standard— I hope  
8 there will be a way through. And we'll be able to document  
9 it better. I look forward to working with your Bernie and  
10 again congratulations, you guys did a good job on those.

11                  MR. SHIRAKH: So, Jim, this is Maziar again. Sounds  
12 like you're not necessarily opposed to what the case, Tim is  
13 proposing is more of a cautionary note about future  
14 standards and how we may or may not be able to modify LPD's,  
15 does that summarize it?

16                  MR. BENYA: Very well, Maziar, yeah, I just — It's  
17 intended to be cautionary because you know the case team,  
18 you know, there's been some excellent work here. Cautionary  
19 because the lighting industry is now in flux, there's so  
20 many things going on. Of course, we have some other aspects  
21 of lighting UV and other stuff that are sneaking into the  
22 discussion as well. I don't think we want to deal with them,  
23 and in this section of the standards. I think we want to  
24 stick with, you know, visual light as it were. But yeah,  
25 you're right, it's meant to say, let's start reprogramming

1 ourselves for 2025 and looking at this differently. We've  
2 been doing things pretty much the same way to varying  
3 degrees for 40 years and we've done an excellent job, that's  
4 major message number one, but going forward, we've kind of  
5 gotten to the end of this road, we have to make a turn. And  
6 I know that's being talked about at the state level in many  
7 different ways. I'm very excited about the possibilities. I  
8 know that the CEA is looking at it from a different state  
9 point of view, which I truly appreciate. So, I think there  
10 will be a turn in our direction. And so, I want everybody to  
11 proceed, looking forward to the next time we all get  
12 together that we've got to stop taking lots out and start  
13 looking at it from a more holistic standpoint.

14 MR: SHIRAKH: Thank you, Jim.

15 PROJECT MANAGER BOZORGCHAMI: Thank you, Jim. Any  
16 other questions, comments?

17 MR. STRAIT: Um, actually this is Peter Strait with  
18 the California commission. That does raise one question for  
19 me that if the case author just on the call. Because we're  
20 asserting that there has been an advancement, not so much in  
21 improvement in lighting efficacy, but in the additional  
22 waters required to hit a high CRI targets are those  
23 improvements that allow a higher CRI to be achieved with  
24 less of energy – energy premium over a lower CRI product.  
25 Patented technologies are these ones simply techniques to

1 become broadly available like the ability to make smaller  
2 Diode and dice for various electronics.

3

4 MR. MCHUGH: Hi, Peter. This is Jon McHugh. We  
5 looked at high CRI products from multiple manufacturers. So  
6 no, this is not a proprietary technology and just to  
7 reiterate, our findings were that even though the bulk of  
8 efficacy of LED's did not increase we found an efficacy  
9 increase for high CRI products. Basically, the differential  
10 between the standard CRI products and the high CRI products  
11 have shrunk over the last three years.

12 PROJECT MANAGER BOZORGCHAMI: Thank you, Jon. Any  
13 other comments, concerns? If not, um, we're gonna move on to  
14 the next presenter. Um, Ronald, would you want to..?

15 MR. BALNEG: Good Morning everyone. My name is  
16 Ronald Balneg, and I'm a mechanical engineer here at the  
17 Building Standards Office at the Energy Commission. I'll be  
18 going over the non-residential air distribution proposals  
19 for 2022.

20 First, I'd like to give a couple acknowledgments  
21 to the case authors and those who are involved in this  
22 proposal, and that's Chad Worth, (indiscernible1.55.05).

23 So, the proposal summary.

24 So, we received 2022 code updates, and these will  
25 be related to - I'll be going over the fan power budget, a

1 fan energy index and a duct leakage, and a new thing for  
2 this code cycle is that healthcare facilities will be  
3 subjected to these proposed requirements. And here are there  
4 sections that will be effective. So, we have definitions for  
5 120.1 and prescriptive requirements and mandatory  
6 requirements as well as some changes to the reference  
7 appendices.

8           So, definitions. There's gonna be a lot of  
9 definitions being added for this proposal, I won't go  
10 through each one here, but you can take a look at the report  
11 and provide feedback to us.

12           So here we have quite a few slides.

13           (pause) So the first proposal was going to be fan  
14 power budget. This proposal is revising the current standard  
15 of fan power limits and replacing it with what is called the  
16 fan power budget. So, this prescriptive requirement will  
17 include a variable of air volume multi-zone classification,  
18 to distinguish - to distinguish it from a constant volume  
19 single zone systems will be changing the electric from the  
20 horsepower kilowatts, expanding the requirements for fan  
21 systems to include all systems greater than or equal to one  
22 kilowatt. There will be addition to fan power allowance  
23 categories and splitting the power allowances for the supply  
24 and return side of the system. Will be adjusting for  
25 components with partial fan system airflow and there will be

1 formed methods for determining the input power by the  
2 calculation comparison. Also, the air density production and  
3 healthcare facilities will be subjected this proposal or to  
4 the Sun measure, but with additional allowances and  
5 additional alterations will also be given additional power  
6 allowances. So, the multi-zone variables volume fan systems.  
7 This is a - must serve three or more conditioned spaces  
8 individually control-based on heating, cooling, or  
9 ventilation. And some of the minimum air flows shall be 40  
10 percent or less than the fan system design conditions and  
11 the fan needs section 140.4(m), which are the current fan  
12 control requirements and prescriptive path.

13           So, the calculation of the fan powered budget. The  
14 first step is calculating the fan power budget is knowing  
15 your system's design airflow and the type of system shown in  
16 this bulleted list to determine your base allowance.

17           The parallels look up tables and are used to  
18 determine additional panel answers from other components of  
19 your system. I didn't list these tables here, but there are  
20 in the docket. They're quite large. So, could take a look at  
21 those.

22           These component power allowances are split into  
23 two tables for the supplier return, exhaust believe and  
24 transfer fan systems.

25           For a component that only has a portion of the



1 airflow ratio based on the proportion the air and air flow  
2 system with just the 10 pounds value. Some of those pan -  
3 those power allowance values, plus the base power allowance  
4 will then be multiplied by the system design airflow to  
5 result in the fan power budget.

6           If the building is in an elevation greater than  
7 3000 square feet. The temperature will be multiplied by a  
8 correction factor and another lookup table.

9           So, this fan system input power. This is the value  
10 that determines if you are within the fan power budget  
11 requirement. These methods shall be calculated using a  
12 midlife filter pressure drop, and there are four options in  
13 determining the fan power and each of these methods can be  
14 mixed. You don't have to follow one specific pathway.

15           The first method is to look - there's a lookup  
16 table which are based on what motor input horsepower. The  
17 second option is provided by the manufacture at design  
18 conditions. And the third - third method uses AMCA 208 to  
19 estimate motor and transmission efficiency at design  
20 conditions. And the fourth is the maximum electrical input  
21 power marked on the nameplate.

22           (pause) So here's the method that the case team  
23 used to calculate energy savings. There are many methods and  
24 achieving requirements for the Fan Power Budget. Uh and this  
25 can be bettered up design. More efficient fans, more

1 efficient motors or combination. The energy savings approach  
2 for this analysis only uses a better duct designed to show  
3 that it's able to meet - to meet this proposal as a  
4 conservative approach.

5           So, as you can see here, in the example for large  
6 office prototype the static pressure is the only value  
7 changes in the proposed design. Keep in mind, again, that  
8 other approaches such as using more efficient fans would be  
9 easier and potentially more cost effective to meet this  
10 requirement.

11           So, here are the prototype building model: Hotel,  
12 small office, large office, media Lab and so on. And here is  
13 the summary of the energy savings per year, with all the  
14 prototype buildings that I had shown earlier for console.

15           (pause) So the analysis showed an incremental cost  
16 of about 27 cents per square foot for the constant air  
17 volume system.

18           And about 31 cents per square foot for the  
19 variable air volume system for the large office prototype.  
20 This increased cost is due to the increase in sheet metal  
21 for larger ductwork and better fitting selection, but the  
22 gym geometrical layout and the critical paths were the same  
23 distances.

24           So, with cost effective analysis 29 cents per  
25 square foot was chosen as the incremental cost.

1 (Indiscernible02:02:28)

2 The average benefit cost ratio, across all eleven  
3 building types and climate zones analyzed was about 3.8. All  
4 buildings and all climate zones were cost effective, with  
5 the exception of the warehouse, hotel small, office medium,  
6 office large, retail large and school secondary in climate  
7 zone one. And the warehouse in climate zone four. But keep  
8 in mind that the case team had extrapolated the incremental  
9 cost of .9 cents per square foot. On the large office, to  
10 all the building prototypes and all climate zones, which is a  
11 conservative estimate, as mentioned earlier. Since this  
12 stock work is significantly less than many buildings such as  
13 like warehouses.

14 And with that, do we have any questions for this  
15 sub-measure?

16 PROJECT MANAGER BOZORGCHAMI: We have one raised  
17 hand. John McKissack, please state your name and  
18 affiliation.

19 MR. MCKISSACK: This is John McKissack, Johnson  
20 Controls Application manager. Can you go back one slide in?  
21 Can you explain, so one, hotel small, climate zone 1.8.  
22 Explain what the .8 means again.

23 MR. BALNEG: So, this is just the cost effective -  
24 cost effectiveness ratio. Where it's considered to be cost  
25 effective, if it's - it's greater than one.

1 MR. MCKISSACK: And the ratio is?

2 MR. BALNEG: I believe it's the incremental cost  
3 over the energy savings.

4 MR. MCKISSACK: No cost savings. (coughs) So, yeah.

5 MR. BADE: Yeah, John this is John Bade speaking,  
6 and you should be aware climate zone one is coming up in the  
7 very extreme northern corner of California. It's a very cool  
8 climate zone. So the reduced fan input power was - was  
9 countered by some increase use of gas for heating. And that's  
10 why climate zone one, just pretty much across the board is -  
11 is worse than the rest of the climates.

12 MR. MCKISSACK: Right.

13 My goal was just to understand what the cells  
14 mean, that it all is savings over costs, and they're cost  
15 effective ratio.

16 MR. BADE: Okay

17 MR. MCKISSACK: Thank you.

18 MR. BALNEG: Any other questions?

19 PROJECT MANAGER BOZORGCHAMI: If any other  
20 questions, if not we do have a comment in the questions &  
21 answers and that is from Laura: "This is HR, I request that  
22 CEC release the calculation spreadsheet for the Fan Power  
23 Budget approach." I think we can do that, we'll put it on  
24 our docket.

25 UNKNOWN SPEAKER: Yeah

1 PROJECT MANAGER BOZORGCHAMI: Okay, um other than  
2 that.

3 (pause) Um, I think you good to - um we got one  
4 more.

5 Oh, I think we're good. I think we can move onto  
6 the next one.

7 MR. BALNEG: So, the next sub-measure is the Fan  
8 Energy Index. So, the fan energy index is a ratio of the  
9 electric input power of a reference fan to the input power  
10 of the actual fan.

11 So, this is calculated per ANSI/AMCA 208 at fan  
12 system design conditions. This proposal will have a scope,  
13 similar to ASHRAE 90.1.

14 The intent is to encourage designers to sell fans  
15 closer to peak efficiency based on given the duty point of  
16 airflow and pressure. As you can see here in the fan curve.  
17 Might be a little difficult to see the numbers, but the  
18 areas marked in red show a FEI of one or greater. So, this  
19 proposal will apply to a broader scope of fans and the fan  
20 power budget, such as fans moving unconditioned air.

21 So, these are new mandatory requirements. Each fan  
22 or fan array with a combined motor nameplate greater than  
23 one horsepower or electrical input power grid and have 0.89  
24 kilowatts shall have a FEI of at least one at design  
25 conditions. This FEI value will be calculated according to

1 the ANSI/AMCA 208, as mentioned earlier. And this will be  
2 provided by the manufacture and third-party verified.

3           And there are some exceptions. Embedded fans do  
4 not need to be third-party verified. FEI is not required for  
5 listed equipment under section 110.2 or any equipment,  
6 having an efficiency standard under the 10 CFR 431. Embedded  
7 fans and factories with combined horsepower less than five  
8 or electrical input power for part one kilowatts.  
9 Circulation fans, ceilings fans, air curtains and for fans  
10 use for emergency conditions are also exempt.

11           So, the energy savings methodology, use the large  
12 office prototype as a conservative model.

13           Typically, large offices are two-fan system, but  
14 currently C back models are a only one fan system at a 5.35  
15 inch per water column and 66 percent fan advocacy.

16           You see their values are equal to the maximum  
17 allowable power consumption at the fan product limits for  
18 the 2019 code cycle, which serves as the baseline.

19           So, the standard - the standard design baseline  
20 was then converted to have a two-fan system to target  
21 individual fans for the FEI but keeping same overall  
22 efficiency.

23           So, shown here are the changes to the standard  
24 design for a one-fan system to a two-fan system for the  
25 typical return fan efficiency was found to be around 37

1 percent. Increasing that fan efficiency to 42.5 percent  
2 would increase the FEI value from .8 to one, where the rest  
3 of the values remain unchanged.

4           And here are the energy savings for that large  
5 office prototype and the TDV savings range from 0.492 to  
6 0.93 kBTU per square foot. And this is yearly energy impacts  
7 per square foot.

8           So, for incremental cost, the case team had used a  
9 Greenheck's eCAPS software. It's like the fans closest to  
10 the FEI values used in their model assumptions for  
11 incremental cost estimates.

12           For the large office, the incremental cost is  
13 shown here about \$1,000 and the case denotes that they  
14 believe the prices on fan selection software are apparently  
15 conservative for budgeting purposes.

16           So, here's the cost effectiveness for the FEI  
17 proposal and it's been found to be cost effective for each  
18 climate zone you can see here. Ranging from 1.6 and climate  
19 zone 123.1 in climate zone 15.

20           Any questions?

21           PROJECT MANAGER BOZORGCHAMI: We have one questions  
22 from Robert Glass, and the question is that - oh, it's a  
23 comment actually. (indiscernible2:10:24) noted on the  
24 presentation as five horsepower or less, but speaker noted  
25 less than five horsepower. So, which is correct?

1 MR. BALNEG: I'm sorry, I may have misspoken there.

2 It would be five horsepower or less.

3 PROJECT MANAGER BOZORGCHAMI: Okay.

4 We have one raised hand. John, I'm going to unmute  
5 you, please state your name and affiliation.

6 MR. MCKISSACK: John McKissack, Johnson Controls.

7 Can you show the, uh, savings index again?

8 MR. BALNEG: Over savings?

9 MR. MCKISSACK: Yeah.

10 Next slide.

11 Next slide.

12 See me today. There we go. That's fine. Okay, it's  
13 cut off at the bottom. Is there any? -Uh, okay, there we go.  
14 Okay.

15 Looks pretty good.

16 Yeah, thank you.

17 PROJECT MANAGER BOZORGCHAMI: Any other comments?  
18 concerns?

19 (pause) Let's move onto the next slide.

20 MR. BALNEG: So, this is duct leakage and testing.

21 So here the change - the change proposals for each  
22 section. All duct work will meet Seal Class A to align with  
23 ASHRAE 90.1. The existing prescriptive section 140.4(1) will  
24 move to a new section for mandatory - in the mandatory  
25 requirements for duct systems to meet that sealing in



1 accordance to us, the California Mechanical code. The code  
2 603.10.1. And altered duct systems will have references  
3 updated to meet the new leakage requirements.

4           So, for systems that do not meet the existing and  
5 prescriptive duct leakage criteria that has been moved into  
6 the mandatory requirements or is a system in a multi-family  
7 type building. These will be subjected to the duct leakage  
8 testing requirements and non-residential appendix seven.  
9 Changes to appendix seven reproduces some part of the  
10 California Mechanical Code.

11           And this leakage - this leak testing will be  
12 performed by certified technicians and will require  
13 represented sections of ductwork have at least 10 percent of  
14 the total installed be tested.

15           And currently, the Energy Commissions is in  
16 discussions with the California Building Standards  
17 Commissions to implement this language into the California  
18 Mechanical Code.

19           The section I mentioned earlier, 603.10.1, or the  
20 standards would reference to instead of being included into  
21 non-residential appendix seven.

22           So here the energy savings methodology, the  
23 baseline for supply air systems are Seal Class B and the  
24 baseline for the exhaust air systems are Seal Class C. And  
25 these are compared to a proposed Seal Class A. The savings

1 resulted from reduced fan energy and slightly reduced  
2 heating and cooling. There are some slight heating penalties  
3 from less air movement, lowering the fan motor heat and no  
4 savings were assumed from duct leakage testing because the  
5 intent was to improve compliance.

6           So, here are the energy savings for the large  
7 office prototype. The energy savings for the large, medium,  
8 and the medium lab offices ranged from 2.9 to 30.8kBtu per  
9 square feet.

10           So here the incremental costs, the case team  
11 worked with the National Energy Management Institute; The  
12 sheet metal and Air Conditioning Contractors National  
13 Association, and the Western States cancelled to estimate  
14 medical costs to comply with the proposed testing.

15           This table assumes 1.5 hours for each zone tested  
16 at an hourly rate of \$86 an hour. In this table, you can see  
17 the increments testing costs for office large, medium, and  
18 medium lab. So, these are the incremental cost for Seal  
19 Class A, VAV from California Sheetmetal fabricators and  
20 installers approximate about seven cents per square foot  
21 increase for Seal Class B to Seal class A, feedback from  
22 contractors approximated 14 cents per square foot for Seal  
23 Class C to Seal Class A. So, here's the cost benefit ratio  
24 for the large office prototype. For new construction,  
25 additions, and operations for duct leakage. As an example,

1 it was found to be cost effective in all climate zones for  
2 the large office, medium office, and the medium lab office.  
3 Ranging from, for the large office and climate zone one to  
4 33; for the medium lab office and climate zone 15.

5 This one right here, in specific, just to the  
6 office large.

7 Any questions for this sub-measure?

8 PROJECT MANAGER BOZORGCHAMI: Ronald, oh, this is  
9 Payam.

10 We have a comment from Richie Mohan from Goodman  
11 manufacturer and the ask is, your exception one to 120.10  
12 needs to be reworded, so there's no confusion between what's  
13 required under the 10 CFR 431, so it's no longer exempted as  
14 of FEI after January 1, 2026. So um, and they're going to  
15 submit a comment.

16 So, I think we could look at that and we could  
17 maybe do some cleanup of word smiting.

18 MR. BALNEG: (cough) Sure thing.

19 MR. BADE: Yeah, this is John Bade.

20 I'd just like to comment. That's not the intent of  
21 that language. The intent of that language is that any -  
22 First of all, all federally regulated equipment is intended  
23 to be exempt going forward. The intention of that language  
24 is any equipment that's not currently federally regulated  
25 but becomes federally regulated before 2026 will - will also

1 become exempt.

2 PROJECT MANAGER BOZORGCHAMI: Thank you.

3 Any other comments or concerns? Questions?

4 We have until October 21st. If you think of  
5 anything, you could submit it to our docket.

6 MR. BALNEG: Yeah, sorry, I forgot the date here.

7 PROJECT MANAGER BOZORGCHAMI: It's all October  
8 21st. What did it say, August 21st? It's October 21st.  
9 Sorry.

10 MR. BALNEG: There's some contact information, if  
11 you have any questions.

12 Okay, moving on to non-residential HVAC controls.

13 I'd also like to acknowledge those who have worked  
14 on this proposal Tim Minezaki, Yao-Jung Wen, for Energy  
15 Solutions and Neil Bulger for Red Car Analytics.

16 So, here's the - here's what I'll be going over  
17 Variable Air Volume Type Deadband Airflow changes  
18 dedicated outdoor air systems and exhaust air key recovery.

19 So, first of all, look over the Variable Air  
20 Volume Deadband Airflow.

21 This is the affected sections, sections  
22 140.42(d) 2Aii

23 I'm sorry.

24 So, this is the current existing language where  
25 the Deadband Airflow should not exceed the larger option A,

1 or Option B. The propose language will move Option A, the 20  
2 percent peak primary airflow, leaving only option B for the  
3 deadband rate airflow shall not exceed the designed outdoor  
4 air flow rate specified by 120.1(c)3. So, this proposal is  
5 metal reduce the complexity of code and align with ASHRAE  
6 90.1.

7           So, here are the prototype buildings model for  
8 this analysis, casting considered any non- residential  
9 building prototypes that included variable air volume  
10 controls. If there was a prototype that did not include the  
11 AV systems, the systems were not modified.

12           The energy savings methodology standard design was  
13 calculated based on the larger of the two airflow rates, how  
14 it is in 2019 building code and it was monitored against the  
15 design outdoor air flow rates for each of the building  
16 prototypes.

17           And here's the summary of the energy savings per  
18 year for all the prototype buildings model per climate zone.

19           So, the energy cost savings over a 15-year period  
20 are shown here for new construction and additions and  
21 alterations, the incremental costs are expected to be zero  
22 as sub-measure is just changing the minimum gap or positions  
23 that point. Which can utilize existing controls. So,  
24 therefore, this proposal is cost effective across all  
25 climate zones.

1 Any questions?

2 PROJECT MANAGER BOZORGCHAMI: Ronald, I don't see  
3 one. So, go ahead.

4 MR: BALNEG: So, the main types of DOA units that  
5 are listed here. There are types that only mess with air  
6 recover sensible heat as with a heat recovery ventilator and  
7 lastly, there are those that active dehumidify and condition  
8 with the DX-DOAS. They're commonly used for humid climates,  
9 but in California, which has relatively dry climates are not  
10 as used often.

11 So, here are the proposed changes overview.  
12 The definitions will be added for DX-DOA's, integrated  
13 seasonal co-efficient of performance, integrated seasonal  
14 moisture removal efficiency. In Section 140.1E, See,  
15 they'll be additional pressure credits given for systems  
16 without getting cooling and 140 percent for he and exemption  
17 will be added for (inaudible) if they use a belief system  
18 during accordance with the new section for dollars. Which is  
19 the 144 P and so on 14.4 P is the new section for the  
20 donors. I said, and here are the general summary of the  
21 requirements, but has cooling modulating and fan speed zone,  
22 turn off and control. Limits and for our (inaudible) and for  
23 the NA, 7.5.4 this as a requirement to verify the bypass  
24 controls are present in the habit calibrated.

25 So digging a little bit deeper into this new

1 section here are some of the specifics. The doors unit has  
2 to meet the prescriptive economize or exhausted heat  
3 recovery requirements or can meet this criteria listed.  
4 Under B this would include this would include being designed  
5 and operated that no less than 150 percent outdoor air flow  
6 rate, to each his own minimum energy recovery ratios bypass  
7 controls and demand ventilation controls, depending on the  
8 air flow rate.

9                   For these requirements. There is an exact  
10 exemption for exhausting touch scary like.

11                   So fan systems need to have modulating fan  
12 speed control heating and cooling financial turn off when  
13 there's no calling for conditioning except exceptions are  
14 for fans using less than .12 watts per see FM during that.

15                   Continuing on door shall be delivered  
16 directly to our enterprise space or downstream of a terminal  
17 heating or cooling coils.

18                   Exceptions are there for active chill being  
19 systems sensible only cooling terminal units with pressure  
20 independent variable airflow regulating devices and turn on  
21 units using less than .12 watts per CFM.

22                   Though as a mechanical cooling provide  
23 ventilation to multiple zones operating with zone heating  
24 and cooling system shall not keep the supplier above 60  
25 degrees Fahrenheit.

1                   Majority of the zones require cooling and  
2 lastly fan systems fan power systems, less than one kilowatt  
3 automatic see the combined fan power of one walk or CFO  
4 anything greater than one to watch show me the Power fan  
5 power limits of the current code. And just as a note,  
6 though, in the previous proposal that I had talked about  
7 with the fan current budget, if that is adopted the  
8 alternate language here will require the dough as fans with  
9 less than five horsepower. So not exceed a combined power  
10 one walk for CSM and fans greater than five horsepower will  
11 meet the requirements of the budget and the other unit. The  
12 system is not baseline system of any of the prototypes  
13 individual protests were modified to replace the standard  
14 design a perfect system with the code enhanced events for go  
15 as and separate heating and cooling systems, the systems  
16 were defined based on research of common practice in dollars  
17 building go as buildings today and to the current 2019 top  
18 24 Part six requirements for equipment nominal efficiencies  
19 and controls. So here we have the office small office medium  
20 office larger school primary school secondary with different  
21 configurations.

22                   So, here are more of the prototype buildings  
23 continued to this one is for retail standalone focus for  
24 retail water.

25                   So, from those prototype buildings. The case team



1 developed a reference design configuration based on market  
2 research typical (inaudible) has configurations and thought  
3 today.

4           Since the (inaudible) units in the system have not  
5 directly been regulated and pass energy codes reference case  
6 one and two are developed and our show here.

7           So, under the column header, excuse me, the under  
8 the column header market typical design primer value. You  
9 can see the assumptions that are made for these references.

10           And the case team and modify the standard designed  
11 to reflect the most common current POS system under industry  
12 standard practice.

13           To have a diverse unit and as a separate heating,  
14 cooling system. So, several heating and cooling system  
15 options showed earlier with simulated depending on the  
16 specific building type

17           So here the energy savings overall buildings will  
18 reduce in peak demand due to projects implementing  
19 ventilation heat recovery more often.

20           This component and others in the system overall  
21 produces a peak intensity on the grid, making the demand  
22 flatter and more predictable.

23           This proposal also includes an exception for  
24 economizing if a building system utilizes advise unit with  
25 ventilation energy recovery.

1           Energy analysis was done to evaluate the impacts  
2 for equivalency of the system type versus a mix air system  
3 with Eric on either

4           Those found that the DOAS configurations or its  
5 energy efficient as these mics air systems with airside  
6 economize. There was also found to be true for systems  
7 within air source cooling system, including single zone  
8 packaged units and multi zone dx variable air volume  
9 systems.

10           So here the incremental costs, there is assumed to  
11 be no incremental cost for these for set fan Parliament  
12 since this is already sent the building codes for fans  
13 systems. Reheat requirements on the go as units with active  
14 cooling is considered controls configuration which can be  
15 done as part of the typical installation and would not  
16 increase the cost of the system. The incremental cost  
17 accounted for the ductwork and duck or duck configurations

18           And it was pointed out in the report that seven  
19 cents per square foot is a conservative estimate 70 cents  
20 per foot sorry is a conservative estimate that is  
21 potentially overestimated by a factor of two.

22           Bypass or frequently controls and modulating fan  
23 speed controls were also included in the cost and this  
24 estimate would be the same as the first class for an  
25 addition or alteration to our system.

1           So, compared to the baseline of typically  
2 installed those systems is proposals county cost effective  
3 in all time zones. Here you can see it ranges from 3.5 to  
4 5.2 for new construction.

5           Alterations. We're also found to be cost effective  
6 and I'll climate zones and this ranges from 3.3 to 4.6 show  
7 here.

8           And with that, I'll take any questions for the  
9 last proposal.

10           PROJECT MANAGER BOZORGCHAMI: So, Ronald. Can you  
11 go back to slide? I think the number is 122 on the bottom.

12           Yeah, one of the questions that came from John and  
13 I apologize, with the last name, Mick McCabe

14           From Johnson control believe it is - Is on your  
15 You talk about 150 percent design. What does that mean, is  
16 it this slide, or the one?

17           MR. BALNEG: Previous

18           PROJECT MANAGER BOZORGCHAMI: Previous all right  
19 there on subset. So, what does that 150 percent of the some  
20 of the other airflow mean?

21           MR. BULGER: This, this is Neil Bolger from red car  
22 analytics. That is hundred and 50 percent of the ventilation  
23 air flow rate of all the spaces served by the DOS unit.

24           PROJECT MANAGER BOZORGCHAMI: Okay, thank you.  
25 Also, John has another question. Are you working with HRI

1 and HR I 920 team? 60 degrees Fahrenheit reheat does not  
2 doesn't meet the 920-testing standard

3 MR. BULGER: We have — This is Neil, again. We have  
4 spoken with them. But if you would like to connect offline.  
5 I'm happy to discuss this, we did recommend the 60 degrees F  
6 based on language that's an extra 90.1 as it relates to  
7 reheat dx to us systems. So, if this needs to be modified in  
8 some way, we, we would welcome input.

9 PROJECT MANAGER BOZORGCHAMI: Okay, so, John just  
10 raised his hand, so I'm gonna on allow him to speak. Go  
11 ahead, Jon.

12 MR: MCKISSACK: Thank you. Appreciate it. So back  
13 to the design operated—

14 PROJECT MANAGER BOZORGCHAMI: Sorry, Jon. I  
15 apologize state your name and affiliation.

16 MR: MCKISSACK: Sorry, Jon McKissack with Johnson  
17 Controls application engineering. So, looking at the hundred  
18 and 50 percent design and operate. Are you saying select a  
19 unit that can handle 150 percent of the air, even though  
20 that you're not running there? I'm just trying to understand  
21 what that means. Why not 100 percent?

22 MR. BULGER: So, this is Neil again I can support  
23 this question and forthright car analytics. So, the intent  
24 here is that unit is capable of designing and running at 150  
25 percent of speed and effectively. If it was operating at

1 ventilation only at 100 percent it would use less fan  
2 energy, or it would also have higher abilities to economize  
3 if configured to economize and bypass the recovery. So  
4 effectively, it has to do with reducing fan energy and being  
5 able to further increase free cooling from higher amounts of  
6 ventilation. We have been debating the language around  
7 operates as well as designed.

8           So, you can see the final language in our  
9 recommended case report that we posted.

10           MR. MCKISSACK: Okay so, operate is differently, is  
11 different than design. So that's, that's a big difference.  
12 You could – really short, you could say I have a 1010 unit  
13 or 15,000 unit you know both can do that. So anyway, you  
14 understand what the problem is there.

15           MR. BULGER: So, did we answer your question then,  
16 that it's designed to–

17           MR. MCKISSACK: Yeah, yeah, you I'm saying you want  
18 to select a unit that can handle 150 percent even though  
19 you're running it at once. That's what you, that's what –  
20 that's, that's right, that did I interpret that correctly?

21           MR. BULGER: Yes, here we did say this, it does  
22 say design and operated at the highest of the airflow. As  
23 the case team were recommending, we have made enhancements  
24 to this that a unit could be designed and at 150 and not  
25 operated at 150, it could be operated either at 150 or 100

1 percent, yeah.

2 MR. STRAIT: And actually this is Peter straight to  
3 the California Energy Commission, to be clear, the, the  
4 building standards that were, that the energy code is a part  
5 of, do not regulate operation that is we are, we are setting  
6 design standards for buildings to make sure it is designed  
7 to have certain capabilities and in a case like this, what  
8 we're saying is

9 We have a calculated outdoor air flow rate that's  
10 required for zone. And that's a minimum. But we want this,  
11 the unit to be capable of being operated at a higher rate if  
12 need be, for the reasons that the case team are citing. So I  
13 agree that the language where we say operated at is, is  
14 misleading and we're going to use different language for  
15 that or the actual regulatory text, but what we're trying to  
16 do is make sure that this DOAS system has a capacity that is  
17 not just at the bare minimum needed for air flow rate for a  
18 given situation.

19 MR. MCKISSACK: And you just summed it up. Clearly  
20 right there, that, that, that handles it.

21 MR. STRAIT: No problem.

22 PROJECT MANAGER BOZORGCHAMI: We have a question  
23 from Craig Bender. What is the background and the reason for  
24 150 air flow?

25 MR. BALNEG: I think we kind of went over that.

1 PROJECT MANAGER BOZORGCHAMI: Kind of went over.  
2 Yeah, we did. Okay, so with that. So, Ron, I think we just  
3 did the questions.

4 MR. BALNEG: Okay so tonight. Okay, moving on,  
5 exhaust air recovery. So, this proposal will have any  
6 section and walk 3.4 and you'll have the same changes in the  
7 reference dependencies, as it goes proposal and Any 7.5.4.  
8 So, this proposal is modeled similarly after ASHRAE 90.1 but  
9 these are adapted scalpel and climate zones and will also  
10 include higher energy recovery. Requirements sensible energy  
11 required recovery requirements conclusion of bypass damper  
12 and also apply to non-critical areas for healthcare  
13 facilities, the non-res, the non-res appendix will also have  
14 a new requirement verified by pastor falls our president can  
15 calibrate.

16 So, the energy savings methodology, the baseline  
17 assumption are compliant with 2019 code the modifications  
18 were made to include exhaust air heat recovery with these  
19 assumptions. Energy recovery when outside temperatures were  
20 or above 75 degrees or below 55 degrees. It's placating  
21 exchangers 60 percent sensible energy recovery ratio and  
22 static pressure was added, based on the calculation, the  
23 current code for the energy recovery device. Other than it's  
24 I think it's listed under as other than CLO run around the  
25 standard question.

1           And so this pressure adjustment is constant  
2 throughout the simulation and the analysis, but in an  
3 adjacent proposal, the, um, the pressure will change to  
4 (inaudible- 2:36:37.9). But it was not modeled as one in  
5 this analysis as well. So, the casing is the office area and  
6 open plan. The casing uses the office area. It's an open  
7 plan space function to adapt this ASHRAE 90.1 exhaustive  
8 heat recovery tables to the California climate zones.

9           This was chosen as a basis for the analysis  
10 because of its modern internal lows and it's represented as  
11 the bar space function in terms of the forecast and building  
12 area.

13           So here the results shown as a service box for  
14 climate zones well in Sacramento one of one of these plots  
15 with ASHRAE's office schedule of 4644 hours of operation and  
16 one for continuous operation, which is 24 hours and.

17           So, these parks were developed for each client  
18 zone to determine the professionals in which this proposal  
19 is cost effective to create the California specific table.

20           So, here's the proposed table that was  
21 adapted to the calculations of climate zones. This is split  
22 between systems that will operate greater than or less than  
23 1000 hours per year, which is that threshold of being  
24 continuous in that operation. Are the prototype buildings us  
25 and modeling the energy savings of the postcode office large



1 media retail large school secondary?

2                   And here are the incremental costs for this  
3 proposal, which include the heat recovery devices with  
4 bypass dampers and controls heating and cooling equipment  
5 boilers air and water cool chillers materials and labor  
6 costs included worthy reduce costs from right sizing the  
7 system and take over regression dependent on the client. So  
8 that's specific to each building models outdoor air.  
9 Additions and alterations are not expected to be different  
10 than what was proposed measure was found to be cost  
11 effective in all the climate zones that they are being  
12 required and utilizing the surface analysis describing the  
13 presentation applying these corresponding design airflow and  
14 outside here attractions that particular DC ratios to the  
15 content models results in the benefit cost analysis, shown  
16 here climate zones. I did not have sort of same models that  
17 were impacted by the new requirements were admitted

18                   So overall the benefit cost ratio was better than  
19 one where the requirements applying, and another added  
20 benefit is that the expected water savings is a yearly water  
21 savings is about 90,000 gallons.

22                   And so, do we have any questions for this  
23 proposal.

24                   PROJECT MANAGER BOZORGCHAMI: We have one raised  
25 hand Matthew, when I unmute you, please state your name and

1 affiliation. Thank you.

2 MR. FRIEDLANDER: Hi this is Matthew Freeland  
3 with Renew air. My question has to do with the requirement  
4 that played exchangers have a bypass is, um, I guess I've  
5 got two questions there. One has to do with the pressure  
6 drop allowed through the bypass and another has to do with  
7 whether a bypass required when a separate air handling  
8 system would be providing economize function.

9 MR. BALNEG: Um, Tim, you — do you wanna respond to  
10 that?

11 MR. MINEZAKI: Hi, Matthew, this is Tim Minezaki,  
12 I'm actually going to ask Neil who, who provided some of  
13 the, um, functional testing apart from this.

14 MR. BULGER : Yeah, so this is Neil again from  
15 current politics. So two questions, I believe, and please  
16 correct me if I'm wrong, but the first one: the bypass  
17 pressure credit or pressure allowance, we did not set a  
18 different pressure allowance than what the system would  
19 otherwise be operating at and this was somewhat intentional,  
20 given that different models, we reviewed use either a may  
21 use a low pressure drop, or may maintain the same pressure  
22 drop as they would otherwise through a core. Given how they  
23 buy control unit so in this instance, we were conservative  
24 and assumed the same pressure drop to be less we would, we  
25 didn't change the energy savings in that regard. And then on

1 the other question about if a system was operating in  
2 parallel to another system that provided fully or side  
3 economizing, I don't think that has been fully considered in  
4 terms of, you know, would that still necessitate the bypass  
5 for ventilation.

6 I think if you would like to

7 Discuss offline and email Tim or myself, you know,  
8 we would be open to understanding better.

9 The frequency of that or you know what that might  
10 need to look like and yeah.

11 MR. FRIEDLANDER: Was just gonna say my thesis is  
12 that, when they're in some applications, an RV is applied as  
13 someone standalone, but it is serving a space. For wench and  
14 error handler is also providing heating and cooling and when  
15 that error handler is required admin economize or — That's a  
16 great way to do the economizing can you and you simply  
17 during the year be off during that period. Next, there are  
18 applications where that could work. I can't tell you how  
19 common that would be in your market.

20 MR. BULGER: No, yeah, I — yeah from speaking as  
21 one of the case authors, that's a great insight and I think  
22 a scenario we had not yet considered so thank you for that.

23 MR. FRIEDLANDER: Thank you.

24 PROJECT MANAGER BOZORGCHAMI: Thank you guys. We  
25 got one comment question in the question and answer, that's

1 from Craig. Craig Bender since schools are open so many  
2 fewer hours than the retail then, the exhaust air heat  
3 recovery or more cost effective. It's surprising that the  
4 exhaust air he covering are more cost effective in schools,  
5 then retail. Can you explain that?

6 MR. MINEZAKI: This is a Tim Minezaki. Ronald, can  
7 you scroll back to the results page.

8 I think so, like maybe one more for yeah.

9 So just for clarification, Craig, are you, are you  
10 kind of comparing this climate zone one here retail large to  
11 this, uh, school secondary model here.

12 PROJECT MANAGER BOZORGCHAMI: Since it's written  
13 and I don't see a response, I'm going to say yes.

14 MR. STRAIT: Also, if there are several zones where  
15 it is cost effective for schools but is in a for large  
16 retail. I think that's also part of the question.

17 MR. MINEZAKI: Oh, ok so -

18 MR. STRAIT: Just clarifying that. They're  
19 assuming yeah, if you can see that.

20 MR. MINEZAKI: Thank, thank you, Tim Minezaki,  
21 again, so the reason is a little bit more muddled when you  
22 dig down into the details.

23 There are multiple air handlers on all of these  
24 different prototype models, not just one air handler. And if  
25 you go back to the requirements table that we are

1 recommending here. It's a trigger based on the particular  
2 requirements of the air handler. So, in some cases, it's not  
3 really an apples to apples comparison on, say, a retail  
4 model for person to school model.

5 MR. BULGER: This is Neil, I just might recommend I  
6 would suspect that the retail model in the coldest climates  
7 zone has a higher fraction of outside air and so it  
8 triggered exhaustive heat recovery, whereas in warmer  
9 climates that fraction would be less than if we looked into  
10 the models. I don't think it would have been triggered.

11 Tim, is that what you're saying?

12 MR. MINEZAKI: Yeah, correct. So, so looking at  
13 this table of exhaustive heat recovery. Different prototype  
14 models and different air handlers within those prototype  
15 models. at different columns here going left or right. Based  
16 on the use cases.

17 So, it is a bit of an exercise to dig deeper into  
18 the models to the question presented. Okay, thank you. Thank  
19 you. Thank you.

20 PROJECT MANAGER BOZORGCHAMI: Okay, thank you.  
21 Thank you. Thank you. And the NA's are just not applicable  
22 or not required in the previous slide because it doesn't  
23 show cost effective, correct?

24 MR. MINEZAKI: This Tim Minezaki and I am yeah  
25 that's - that is correct. Okay. The, the requirements for

1 climate zone one and climate zone two are quite different,  
2 or can be quite different, depending on what you're looking  
3 at, but more it's the auto sizing of the air the air  
4 handler's region.

5 PROJECT MANAGER BOZORGCHAMI: Thank you, Tim. Thank  
6 you, Craig for the question. Um, any other? With that, I  
7 think, Ronald, you can move on.

8 MR. BALNEG: Yeah, so for the comments for today's  
9 workshop again.

10 Please submit them by October 21 but yeah here's  
11 the link.

12 And here is the contact information again for me,  
13 Payam, and (inaudible).

14 And with that, I am done with my presentations.  
15 Thank you, everyone.

16 PROJECT MANAGER BOZORGCHAMI:

17 Thank you everyone. So with that, I think, and if  
18 there's no more further questions or comments, we will be  
19 posting the slides on the Commission webs on our commission  
20 docket here shortly by tomorrow morning and everything that  
21 we presented will be posted and all the links and on the  
22 emails and so forth, will be available for you

23 And with that, thank you. That ends today's  
24 meeting.

25

## CERTIFICATE OF REPORTER

I do hereby certify that the testimony in the foregoing hearing was taken at the time and place therein stated; that the testimony of said witnesses were reported by me, a certified electronic court reporter and a disinterested person, and was under my supervision thereafter transcribed into typewriting.

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IN WITNESS WHEREOF, I have hereunto set my hand this 19th day of October, 2020.



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MARTHA L. NELSON, CERT\*\*367

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October 19, 2020

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MARTHA L. NELSON, CERT\*\*367