<table>
<thead>
<tr>
<th><strong>DOCKETED</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Docket Number:</strong> 17-EVI-01</td>
</tr>
<tr>
<td><strong>Project Title:</strong> Block Grant for Electric Vehicle Charger Incentive Projects</td>
</tr>
<tr>
<td><strong>TN #:</strong> 233658</td>
</tr>
<tr>
<td><strong>Document Title:</strong> Center for Sustainable Energy Comments - Presentation for the Sonoma Coast Incentive Project Prelaunch Webinar</td>
</tr>
<tr>
<td><strong>Description:</strong> N/A</td>
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<tr>
<td><strong>Filer:</strong> System</td>
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<tr>
<td><strong>Organization:</strong> Center for Sustainable Energy</td>
</tr>
<tr>
<td><strong>Submitter Role:</strong> Public</td>
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<td><strong>Submission Date:</strong> 6/26/2020 4:10:34 PM</td>
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<td><strong>Docketed Date:</strong> 6/26/2020</td>
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</tbody>
</table>
Comment Received From: Center for Sustainable Energy
Submitted On: 6/26/2020
Docket Number: 17-EVI-01

Presentation for the Sonoma Coast Incentive Project Prelaunch Webinar

Additional submitted attachment is included below.
Introductions

Moderator
Nicole Appenzeller, Center for Sustainable Energy

Speaker
Divya Mathur, Center for Sustainable Energy

Panelists
Brian Fauble, California Energy Commission
Nelson Lomeli, Sonoma Clean Power
Before We Get Started

- Participants have the opportunity to submit questions in the chat box any time during the presentation.
- Due to high traffic, you may experience technical difficulties during this presentation. We apologize for potential delays or compromised presentation quality.
- If you miss any part of this presentation or have questions, contact us at sonoma-coast-calevip@energycenter.org.
- This presentation will be sent to all attendees within a week of this webinar.
Agenda

☑ Overview of CALeVIP
☑ About the Sonoma Coast Incentive Project
☑ Eligibility and Equipment Requirements
☑ Application Process
☑ Q&A Session
CALeVIP Funding

Extended by CA Assembly Bill 8*

Funded through California Energy Commission Clean Transportation Program

Annual funding amount varies depending on fiscal year appropriations

Source funding available through 2024

*Perea, Chapter 401, Statutes of 2013
Implement targeted incentive projects throughout California

Streamline

Provide a mechanism that improves relevant processes

Transform

Provide convenient access to charging infrastructure and encourage electrification
About the Sonoma Coast Incentive Project

- Incentives for both Level 2 and DC fast chargers
- For Sonoma and Mendocino county businesses, nonprofits, workplaces, multi-unit dwellings and public facilities
- First-come, first-served
- Accepting applications starting July 8, 2020

Project details available at calevip.org/incentive-project/sonoma-coast
Poll Question 1

In which county are you most likely to apply for a rebate?
## Available Funding by Region

<table>
<thead>
<tr>
<th>County</th>
<th>Fiscal Year*</th>
<th>DCFC Funding</th>
<th>Level 2 Funding</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sonoma</td>
<td>2020-2021</td>
<td>$3,300,000</td>
<td>$1,600,000</td>
<td>$4,900,000</td>
</tr>
<tr>
<td></td>
<td>2021-2022</td>
<td>$0</td>
<td>$550,000</td>
<td>$550,000</td>
</tr>
<tr>
<td></td>
<td>2022-2023</td>
<td>$0</td>
<td>$550,000</td>
<td>$550,000</td>
</tr>
<tr>
<td>Mendocino</td>
<td>2020-2021</td>
<td>$300,000</td>
<td>$450,000</td>
<td>$750,000</td>
</tr>
</tbody>
</table>

**Grand Total:**
- $3,600,000
- $3,150,000
- $6,750,000

- $500K/year for 3 years (Sonoma Clean Power)
- $50k/year for 3 years (Northern Sonoma County APCD)
- *Fiscal year is between July 1 and June 30.*
Project Definitions

Disadvantaged community (DAC):
CalEnviroScreen 3.0 score of 75% or higher

Low-income community (LIC):
AB 1550 – Census tracts at or below 80% statewide median income

Unincorporated community:
Unincorporated towns in Sonoma and Mendocino counties
Funding Allocations and Restrictions

Mendocino County
• A minimum of 25% of Mendocino County funds will be allocated to DAC/LIC.
• Sites located in the cities/towns of Laytonville, Leggett, Ukiah and Willits are not eligible for DCFC funds.

Sonoma County
• A minimum of 25% of both L2 and DCFC funds in Sonoma County will be distributed to unincorporated communities.
# Level 2 Rebates

<table>
<thead>
<tr>
<th>Level 2 Charger</th>
<th>Rebate Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Base rebate</td>
<td>Up to $5,000 per connector or 100% of project costs, whichever is less</td>
</tr>
<tr>
<td>Disadvantaged community or low-income community</td>
<td>Additional $500 per connector</td>
</tr>
<tr>
<td>Multi-unit dwelling (MUD) site</td>
<td>Additional $1,000 per connector</td>
</tr>
<tr>
<td>Unincorporated community</td>
<td>Additional $1,000 per connector</td>
</tr>
</tbody>
</table>
### DC Fast Charger Rebates

<table>
<thead>
<tr>
<th>DCFC Power Level</th>
<th>General Market Rebate (Including Unincorporated Communities)</th>
<th>Disadvantaged Community (DAC)/Low-Income Community (LIC) Rebate</th>
</tr>
</thead>
<tbody>
<tr>
<td>50 kW – 99.99 kW</td>
<td>Up to $50,000 or 75% of the total project cost, whichever is less</td>
<td>Up to $60,000 or 75% of the total project cost, whichever is less</td>
</tr>
<tr>
<td>100 kW+</td>
<td>Up to $70,000 or 75% of the total project cost, whichever is less</td>
<td>Up to $80,000 or 75% of the total project cost, whichever is less</td>
</tr>
</tbody>
</table>
Applicant Eligibility Requirements

Applicants must

✓ Be site owner or have site owner authorization to install

✓ Be a business, nonprofit organization or government entity based in California or have a California-based affiliate

✓ Be registered with the California Secretary of State

✓ All applicants are required to submit a signed Site Verification Form within 5 calendar days of application submittal
## Equipment Eligibility Requirements

**Equipment must**

- Be new, installed for the first time
- Be on the CALeVIP [eligible equipment list](#)

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Level 2 Charger</th>
<th>DC Fast Charger</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Connector Type</strong></td>
<td>J-1772 connector</td>
<td>CHAdeMO and SAE CCS connector options</td>
</tr>
<tr>
<td><strong>Network Capabilities: Remote Start, Remote Diagnostics, Data</strong></td>
<td>Networked with minimum two-year networking agreement</td>
<td>Networked with minimum five-year networking agreement</td>
</tr>
<tr>
<td><strong>Power Level</strong></td>
<td>Capable of 6.2 kW or greater per connector</td>
<td>50 kW or greater</td>
</tr>
<tr>
<td><strong>ENERGY STAR® Certified</strong></td>
<td>Yes</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Must accept at least two forms of payment and some form of credit card.
(Note that Senate Bill 454 regulations require credit card readers on new DC fast chargers installed after 1/1/2022 and Level 2 EV chargers installed after 1/1/2023. EV chargers installed before those deadlines must be upgraded with credit card readers when replaced or by 2033.)

Be approved by a Nationally Recognized Testing Laboratory (NRTL) Program.
Poll Question 2

What type of EV charger are you interested in applying for?
Installation sites must be

- Located in Sonoma or Mendocino counties
- Well lit, secure and in compliance with all federal, state and municipal laws, ordinances, rules, codes, standards and regulations
- Publicly accessible at all times
- Cannot be in gated area closed to the public at any time

<table>
<thead>
<tr>
<th>Eligible Sites</th>
</tr>
</thead>
<tbody>
<tr>
<td>Airport (no long-term parking)</td>
</tr>
<tr>
<td>Casino</td>
</tr>
<tr>
<td>City/county/privately owned parking lot or garage</td>
</tr>
<tr>
<td>College/university</td>
</tr>
<tr>
<td>Curbside (located within the same block as another eligible site type)</td>
</tr>
</tbody>
</table>
Installation sites must be
✓ Located in Sonoma or Mendocino counties
✓ Well lit, secure and in compliance with all federal, state and municipal laws, ordinances, rules, codes, standards and regulations
✓ Chargers must be shared use

<table>
<thead>
<tr>
<th>Eligible Sites</th>
</tr>
</thead>
<tbody>
<tr>
<td>Commercial</td>
</tr>
<tr>
<td>Curbside (located within the same block as another eligible site type)</td>
</tr>
<tr>
<td>Light-duty fleet</td>
</tr>
<tr>
<td>Public facility</td>
</tr>
<tr>
<td>Multi-unit dwelling</td>
</tr>
<tr>
<td>Workplace</td>
</tr>
</tbody>
</table>
Charger Limits per Site

Additional chargers may be installed, but will not be eligible for CALeVIP funding.

<table>
<thead>
<tr>
<th>County</th>
<th>DC Fast Chargers</th>
<th>Level 2 Connectors</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sonoma</td>
<td>1-4</td>
<td>1-10</td>
</tr>
<tr>
<td>Mendocino</td>
<td>1-3</td>
<td>1-10</td>
</tr>
</tbody>
</table>
County-level dollar cap on applicants’ active applications

- There is a cap on the dollar amount of active applications for an applicant.
- It is based on the project site’s county.
- Once an application is completed and paid, then the applicant is eligible to apply for more funds.

### Rebate Cap Limits

<table>
<thead>
<tr>
<th>County</th>
<th>Rebate Cap Limit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sonoma</td>
<td>$400,000</td>
</tr>
<tr>
<td>Mendocino</td>
<td>$160,000</td>
</tr>
</tbody>
</table>
Example of Rebate Cap Limits

• Sonoma County has a $400K cap limit for active applications.
• Using Fauble Company as an example:
  • The company files 3 applications in Sonoma County
    • 1 for $200K, 1 for $100K and 1 for $100K for a total of $400K.
    • The company must completely finish and receive the rebate for at least 1 of the projects to file additional applications in Sonoma County.
      • 1 application is completed and Fauble Company receives the full reserved amount of $200K.
  • Fauble Company’s active applications in Sonoma County now total $200K.
  • As a result, Fauble Company can now apply for up to $200K in new applications in Sonoma County.
Incentive funds may be used toward

- Electric vehicle supply equipment (EVSE)
- Installation costs (labor and materials)
- Electric infrastructure related to EV charging upgrades
- Utility service order*
- Planning and engineering design costs*
- Energy storage
- Network agreement with network provider
- Warranty (service and parts)
- Project management costs

*Utility service costs and engineering design costs are eligible costs that can be incurred earlier than other project costs.
Ineligible Costs

The following are ineligible costs

✓ Permit and inspection fees
✓ Installation, materials, equipment and other costs for a project not related to the EV chargers installation
✓ Costs paid by other rebate or incentive programs/projects
Site Verification Form

- ALL applicants must submit the Site Verification Form (SVF).
- Site Verification Form must be submitted within five (5) calendar days of application submission. If it is not submitted within 5 days, the application will be canceled.

Site Verification Form available at calevip.org/incentive-project/sonoma-coast
Evidence of Permit Submittal or Utility Service Design Submittal

✓ Must provide within sixty (60) calendar days of Funds Reserved date

Evidence of Permit Submittal includes:

1) Copy of permit application
2) Copy of permit plan set
3) Copy of payment receipt for permit submittal

Evidence of Utility Service Design includes:

1) Copy of utility service application
2) Copy of plan set submitted with application
3) Copy of payment receipt for submittal
DCFC or Combination Rebate Process

STEP 1
Select equipment, apply online and provide SVF within 5 calendar days.

STEP 2
CSE reviews application to confirm eligibility.

STEP 3
Rebate funds reserved. You have 15 months to complete your project.

STEP 4
Provide evidence of permit submittal or utility design submittal within 60 days of Funds Reserved date.
DCFC or Combination Rebate Process (cont.)

**STEP 5**
Upload documents online for CSE review.

**STEP 6**
Design & permitting done – receive up to 60% of rebate.

**STEP 7**
Project completed – receive remaining payment.
Level 2 Rebate Process

STEP 1
Select equipment, apply online and provide SVF within 5 calendar days.

STEP 2
CSE reviews application to confirm eligibility.

STEP 3
Rebate funds reserved. You have 9 months to complete your project.

STEP 4
Provide evidence of permit submittal or utility design submittal within 60 calendar days of Funds Reserved date.

STEP 5
Upload documents online for CSE review.

STEP 6
Project completed – receive payment.
Poll Question 3

What kind of business property are you most interested in bringing EV charging to?
Eligibility Requirements

To be eligible to receive Sonoma Clean Power (SCP) funds, site hosts and the installed chargers must be an active SCP customer and must provide the PG&E account number and account holder name at time of application.

Visit sonomacleanpower.org for more information

Contact SCP: (855) 202-2139
Eligibility Requirements
To be eligible to receive Northern Sonoma County Air Pollution Control District funds, installation site must be within the district’s jurisdiction.

Visit nosocoair.net for more information
Contact the NSCAPCD Team: (707) 433-5911
Application Walk-through
Application Tips

• Avoid submitting multiple applications for a single installation site.
• Please submit one application for the maximum amount of chargers you are planning to install at the site.
• If less funds are available for your project than you need, we recommend submitting your application. CALeVIP will reach out to you if additional funds become available for your project.
Step 1 - Select Equipment

• Select installation site type
  • Site type determines which equipment you’re eligible to apply for.
• Select equipment
  • Choose the make/model and quantity of chargers.
• Network provider selection
  • While selection of a network provider is not required at time of application, CALeVIP requires each applicant to contract for network services for approval of any rebates.
Step 2 – Project Requirements

• Project requirements are also located in the Sonoma Coast Implementation Manual.
• Read through the Declarations section carefully.
  • Authority to apply for the site
  • Voluntary submittal of personally identifiable information
  • Consent for CALeVIP to share information
• Click Accept and Continue when ready to move on.
Step 3 – Submit Application

Applicant organization = the entity that will receive the rebate

• Applicant type (business, public entity, etc.)
• Applicant organization name
• Tax identification number
• Applicant organization address
• Relationship to the site (owner, EVSP, contractor, etc.)

Most application questions will ask you to answer from the perspective of the applicant organization.
Step 3 – Submit Application (cont.)

Declarations

- Have you declared bankruptcy in the last 5 years?
- Do you have threatened legal actions by or against you?
- Do you have any pending legal actions by or against you?
- Do you have any loan defaults?
- Do you have any outstanding judgements?
Step 3 – Submit Application (cont.)

Application manager = the individual managing the application

- Application manager contact name
- Application manager contact phone
Step 3 – Submit Application (cont.)

Installation address
• Address cannot be edited post-submission.

Please enter the full installation address and review for accuracy before submittal.
• Street
• Any suite number, unit number, etc.
• City
• State
• ZIP
• County
• Cross streets
Step 3 – Submit Application (cont.)

Installation Details
• Business or organization that is closest to chargers
• Tribal land
• Affordable housing (only asked for MUD sites)
• Public accessibility
Step 3 – Submit Application (cont.)

Is the site provided power by Pacific Gas and Electric (PG&E)?

If yes,

• Enter 10-digit PG&E account number

• Provide name of organization or individual who is the account holder
Step 3 – Submit Application (cont.)

Research questions

- Existing needs
- Fee information
- Who will own the chargers?
- Who will operate the chargers?
- Total parking stalls dedicated to charging
Application
Walk-through

Step 4 – Upload documents

✓ Site Verification Form is due within 5 calendar days of application submittal

G-00250

APPLICATION STATUS

APPLICATION STARTED ON
05/22/2020

MILESTONE PAYMENT
SENT

FINAL PAYMENT SENT

UTILIZATION DATA
UPLOADED

Application Received

APPLICATION STATUS

ORGANIZATION NAME
Diya’s Test 1

INCENTIVE PROJECT
Sonoma Coast Incentive Project

SITE LOCATION
477 W Napa St
SONOMA, CA 95476
Required Documents

- Site Verification Form
- Evidence of permit submittal or utility service design submittal
- Signed application form
- Design invoice
- Permit
- Equipment purchase invoice
- Installation purchase invoice
- Final inspection card
- Two photos of installed and operational equipment
- Photos of equipment serial number
- Network agreement with minimum term
- Utility service order (if applicable)

Visit Sample Supporting Documents for more information.
Installation Data Form

✓ All applicants will be required to complete this form prior to receiving their payment.
✓ You can access this form as soon as your funds are reserved.
✓ We recommend filling out the form as you progress through your installation.
Key Takeaways

✓ Applications will be available on **July 8, 2020**.
✓ Open to eligible properties in Sonoma and Mendocino counties.
✓ All applicants should complete the Site Verification Form before applying.
✓ Once funds have been reserved, you may begin incurring costs.
✓ Double check that the organization name (i.e., rebate recipient) and installation address entered on the application are correct – these cannot be changed after the application is submitted.
Technical Assistance

EV charging made easy and affordable with CALeVIP!

Complimentary technical assistance is available to applicants to help jump start the EV charger installation process.

Submit a request at CALeVIP.org/technical-assistance
Energy Commission’s CALeVIP docket: 17-EVI-01

- Submit comments anytime
- View submitted comments
- Download past presentations
- Sign up for the CALeVIP email list serve
Questions?

Submit comments and questions through chat, and please include your business or organization name.

Project details available at calevip.org/incentive-project/sonoma-coast
Get in Touch!

Contact project staff at (707) 509-3400 or sonoma-coast-calevip@energycenter.org

Applications open July 8
Project details calevip.org/incentive-project/sonoma-coast

Subscribe for CALeVIP news and project updates calevip.org/contact-us