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<td>Description:</td>
<td>Judy Kruger, LA County Economic Development Corp Presentation</td>
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<td>Filer:</td>
<td>Raquel Kravitz</td>
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<td>Organization:</td>
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<td>6/10/2020</td>
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Electrifying an Ecosystem:
The Electric Mobility Revolution in (Southern) California

Presented by Judy Kruger
Senior Director of Strategic Initiatives
@LAEDC
Passenger Vehicle Companies

Headquarters
- Fisker Inc
- Mazda
- Honda
- Seres EV
- Karma Automotive
- Canoo
- Ampere Motor
- Zero Labs
- Independent Electric Vehicles
- Faraday Future
- Lucid Motors
- Tesla

Design & Tech Studios
- Volvo
- Aria Group
- Five Axis
- Ford
- Hyundai
- Tesla
- Kia
- General Motors
- Honda/Acura
- Toyota
- Nissan
- BMW Designworks
- Volkswagen Group
- Audi
- Icona Design Group
- Geely
- Toyota
- Mercedes-Benz
- Nissan

Manufacturing
- Hino Motors Manufacturing
- TABC Inc.
- Tesla
- Karma

R&D
- Aptiv
- Nissan
- VW Technical Center
- Seres EV
- Volkswagen
- Byton
Bus, Truck and Tram Companies

Headquarters

- Proterra
- US Hybrid
- Trams International
- Adomani
- Stealth EV
- Tesla
- Coach West
- Ebus
- TiG/M
- Zero Truck
- Phoenix Motors
- BYD North America
- Transpower
- Gillig LLC
- Motiv
- XOS Trucks

Other Bus, Truck and Tram Companies

- Volvo
- El Dorado National
- Lion (eSchool Bus)
- CCW: Complete Coach Works
- Aston Bus
- Mercedes-Benz
- Rivian Auto Tech Center
- Green Power Sales
- Proterra (Manufacturing)
- Motiv
- CCW: Complete Coach Works
- Rivian Auto (Battery Electric)
- Mitsubishi
- Green Power (Manufacturing)
- New Flyer
- Rivian Auto (Electric Power Conversion)
- Advanced Vehicle Manufacturing
## Electrifying a Workforce

### Exhibit 4-2: EV Ecosystem by Industry, 2018

<table>
<thead>
<tr>
<th>Industry</th>
<th>SoCal</th>
<th>CA</th>
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<tbody>
<tr>
<td>Utilities</td>
<td>3,000</td>
<td>7,100</td>
</tr>
<tr>
<td>Construction</td>
<td>28,000</td>
<td>63,800</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>16,100</td>
<td>32,900</td>
</tr>
<tr>
<td>Transp. and Wholesale Trade</td>
<td>12,500</td>
<td>29,000</td>
</tr>
<tr>
<td>Retail Trade</td>
<td>3,400</td>
<td>15,700</td>
</tr>
<tr>
<td>Profl. Svcs.</td>
<td>19,200</td>
<td>51,000</td>
</tr>
<tr>
<td>Management</td>
<td>26,300</td>
<td>55,800</td>
</tr>
<tr>
<td>Personal Services</td>
<td>4,700</td>
<td>10,100</td>
</tr>
<tr>
<td>Tech, Educ and Other</td>
<td>5,900</td>
<td>10,200</td>
</tr>
<tr>
<td>Total</td>
<td>119,200</td>
<td>275,600</td>
</tr>
</tbody>
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Estimates by LAEDC
Forecasting the Future of EV Jobs

California EV jobs in 2018: 275,600
Median wage: $91,300

California EV jobs in 2023: 312,000
13.2% employment growth

SoCal EV jobs in 2018: 119,200
Median wage: $80,900

California EV jobs in 2023: 152,200
27.7% employment growth
Thank you!

The full report is available at:

https://laedc.org/2020/03/01/laedc-ev-industry-report/