

**DOCKETED**

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# California PEV Infrastructure Projections 2017-2025

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**<sup>2</sup>National Renewable Energy Laboratory**

*CEC Staff Workshop - 5/23/2018*

# EVI-Pro Development Timeline

- February 2016 – March 2016:
  - ✓ CEC proposed infrastructure modeling concept.
  - ✓ CEC developed technical support contract with NREL.
- April 2016 – December 2016:
  - ✓ CEC-NREL executed contract, and build EVI-Pro beta version.
  - ✓ CEC & NREL provide 1<sup>st</sup> interagency briefing.
- January 2017 – March 2017:
  - ✓ NREL completed model revisions.
  - ✓ CEC provides 2<sup>nd</sup> interagency briefing to present preliminary results.
- April 2017 – December 2017:
  - ✓ CEC and agencies complete statewide assessment.
  - ✓ Staff brief Commissioner Scott on final results 12/1/2017.
- December 2017 – March 2018:
  - ✓ CEC drafts report for publication.
  - ✓ Final Staff Report published on 3/16/2018.



## Research Question

*“How many of each charger type are needed in California to ensure that both BEVs and PHEVs can drive mostly on electricity by 2025?”*

EVI-Pro: By 2025, Alameda County needs to install between 2,629 and 3,581 public chargers.





## Modeling Objectives & the New Paradigm

1. Target **enabling travel** for BEVs
2. Provide PHEVs the opportunity for **maximizing their electric miles**
3. Consider mainstream demographics for **expanding the PEV market.**
4. Consider consumers' ability to **reduce the infrastructure cost** by efficient sharing.

# Understanding the Variance and Uncertainty in the use of PEV Infrastructure

- Staff identified the following factors that should be accounted in interpreting the EVI-pro results
- EVI-Pro model focuses on the issues highlighted in red below.

Area	Sources of Variance and Uncertainty
<b>PEV technology</b>	<ul style="list-style-type: none"><li>- Battery range</li><li>- Powertrain efficiency</li><li>- Charging power level</li></ul>
<b>PEV market trends</b>	<ul style="list-style-type: none"><li>- PEV buyer demographics (i.e., type of residence)</li><li>- PEV fleet mix of BEVs and PHEVs</li><li>- Vehicle ownership and innovative mobility trends</li></ul>
<b>Travel and charging behavior</b>	<ul style="list-style-type: none"><li>- Range anxiety (or state-of-charge [SOC] tolerance)</li><li>- PHEVs' willingness to plug-in</li><li>- Pricing and the shared-use of chargers (accessibility and reliability)</li></ul>



## Literature review compares methods

- Reviewed 9 studies, including for 3 CA and 1 PG&E
  - The scientific literature has focused on the following issues: charger type & location, pricing, PEV fleet mix, market size
- Key issues not currently reflected in EVSE models:
  - Shared use of chargers
  - Parking availability and potential for charging
  - Innovative mobility trends



# California Energy Commission Statewide EVSE Assessment: EVI-Pro Methodology

May 2018



## PEV Charging Analysis – NREL Objective

Provide guidance on plug-in electric vehicle (PEV) charging infrastructure to regional/national stakeholders to:

- Reduce range anxiety as a barrier to increased PEV sales
- Ensure effective use of private/public infrastructure investments

### Key PEV charging infrastructure questions addressed by EVI-Pro...

How many?

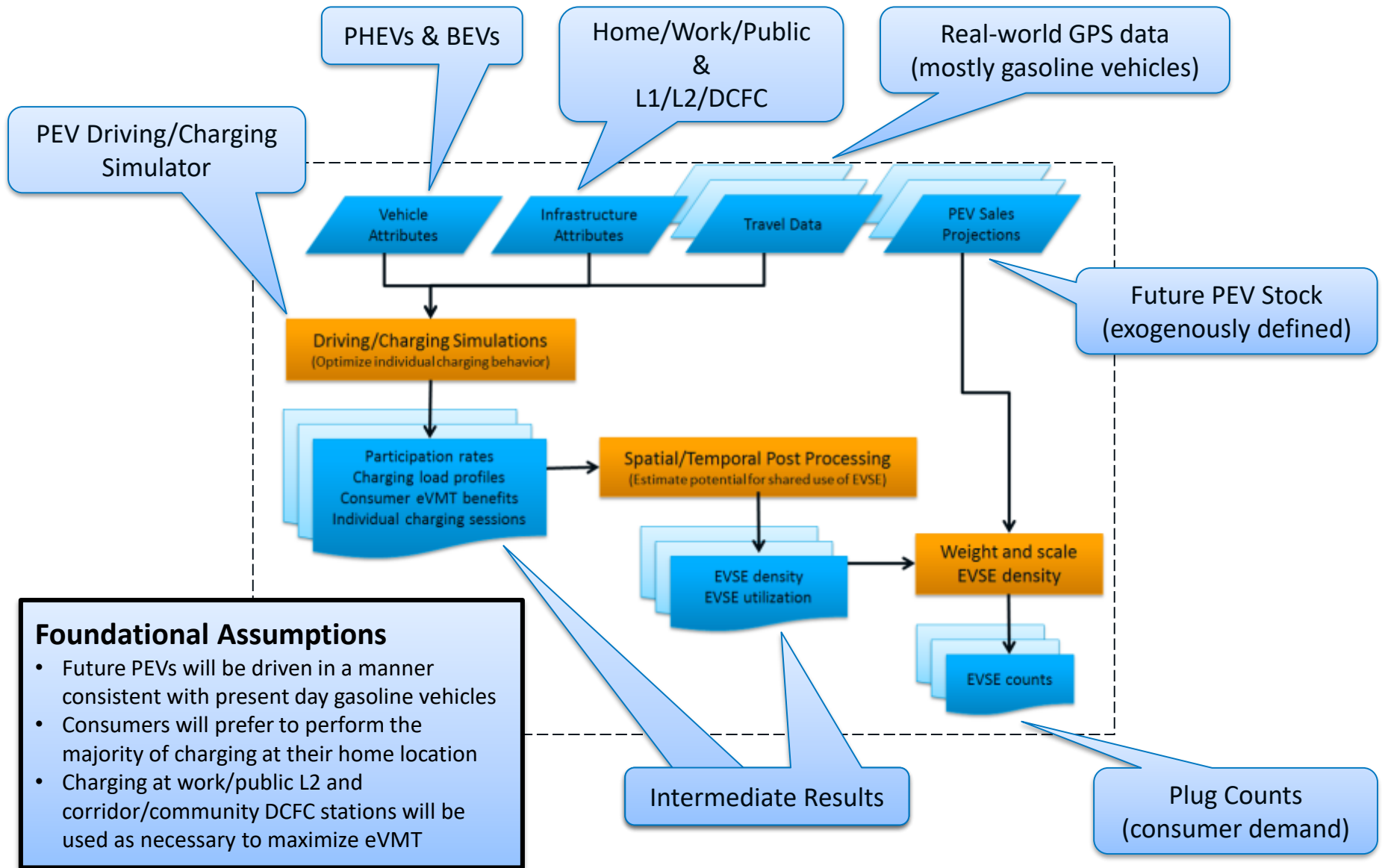
What kind?

Where?

#### Recent NREL EVI-Pro Studies

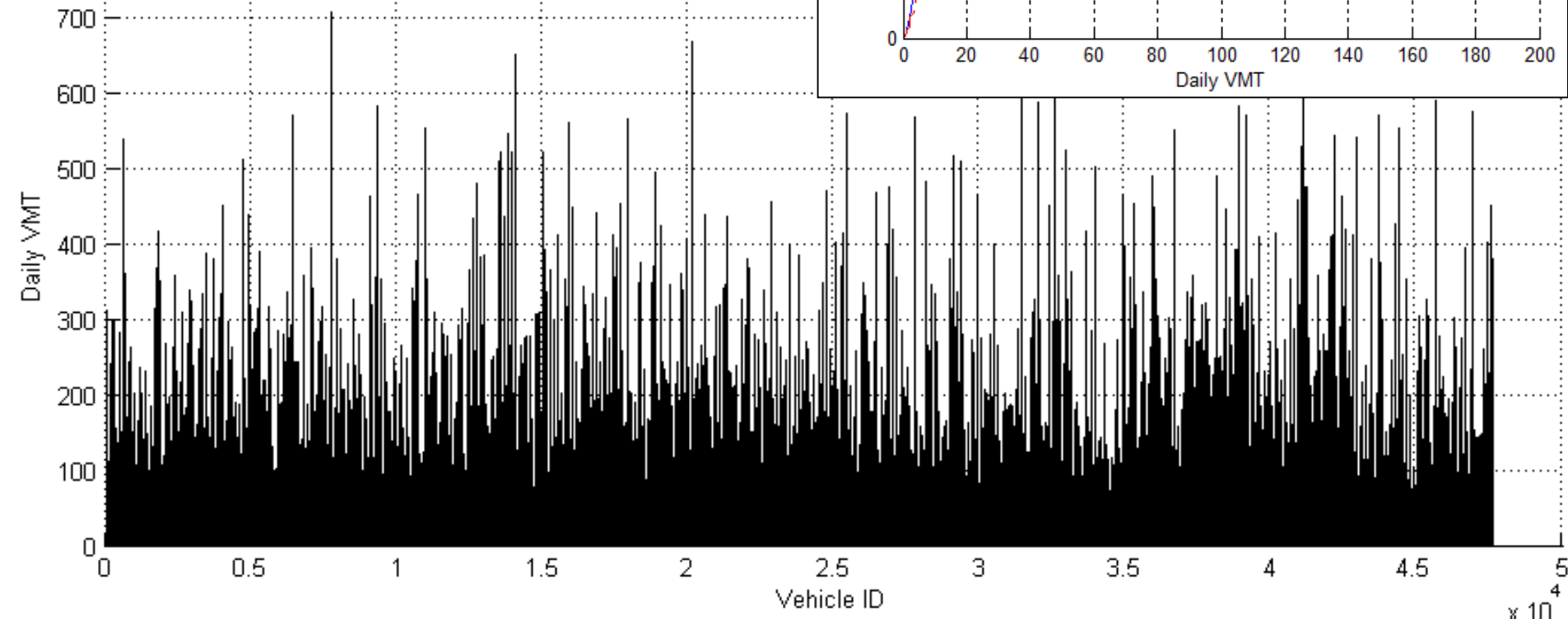
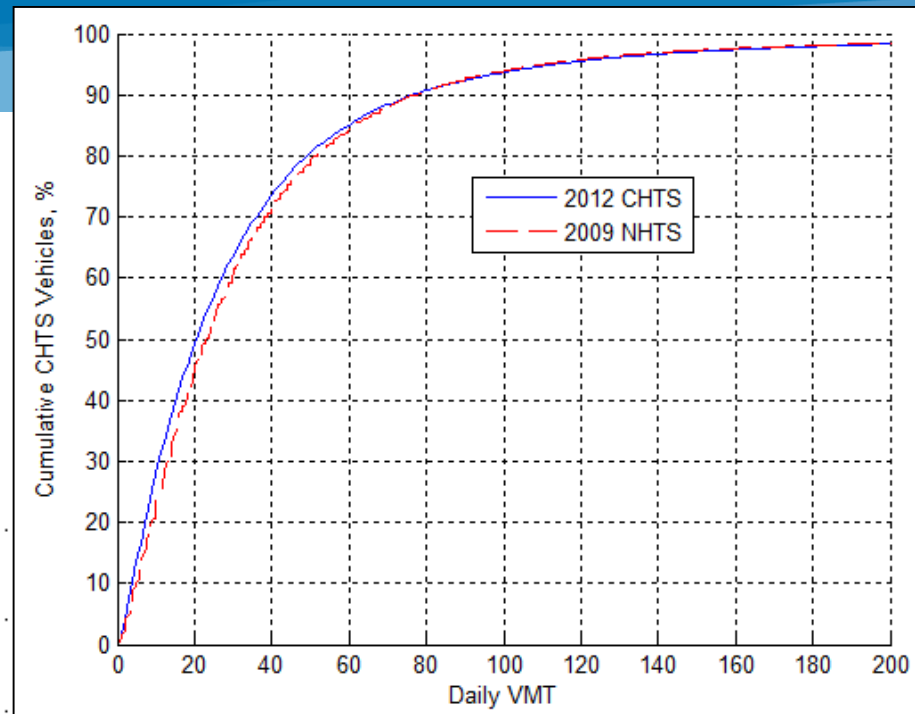
Massachusetts (2017)  
National Analysis (2017)  
Columbus, OH (2018)  
Maryland (forthcoming)

# Electric Vehicle Infrastructure Projection Tool (EVI-Pro)



# 2012 CHTS

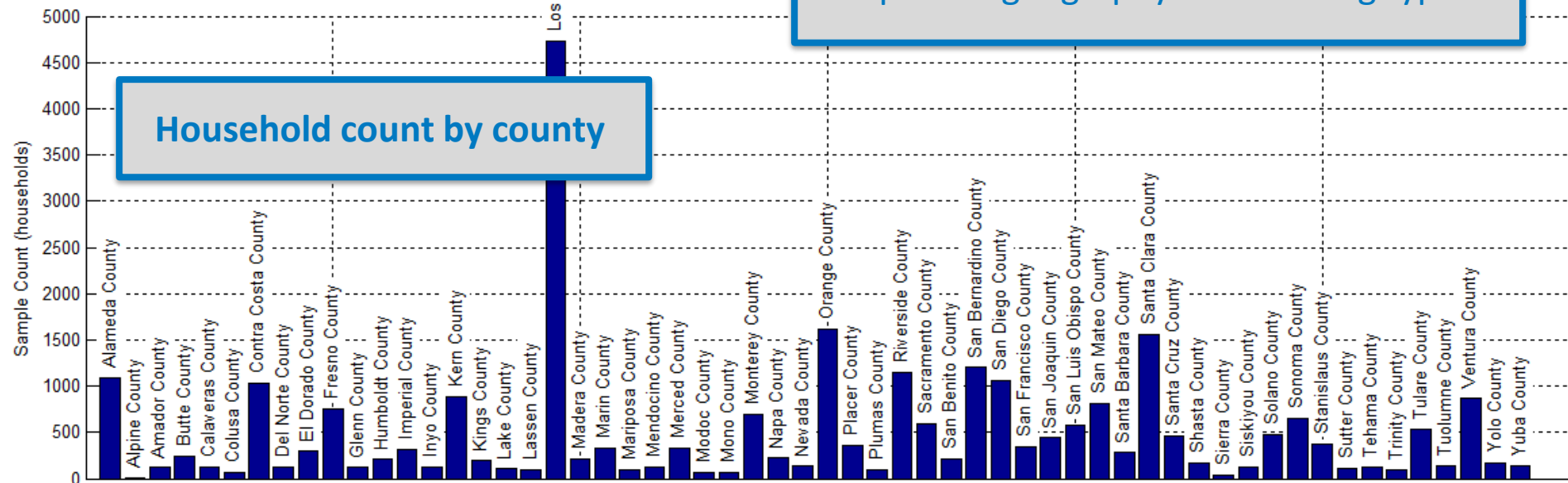
- 2012 CHTS single-day survey
- 47,559 vehicles from 32,300 households
- Generated 184,476 driving trips
- Coverage in all 58 CA counties
- Data compares favorably with national statistics



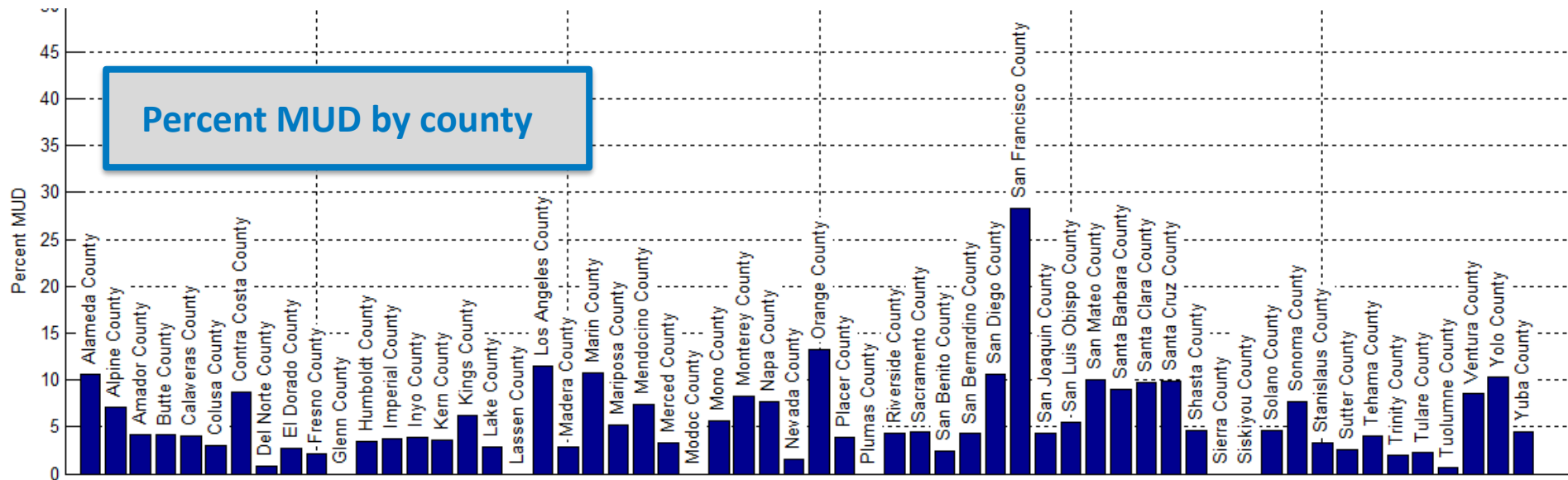
# 2012 CHTS

Travel survey has been stratified with respect to geography and housing type

Household count by county



Percent MUD by county



# MUD Designation in EVI-Pro

Residency Type	Description	Vehicle Count	Percent of Sample	EVI-Pro MUD	EVI-Pro Home Charging Option
1	Single-family house not attached to any other house	39,018	82.0%	no	yes
2	Single-family house attached to one or more houses (townhouse, duplex, triplex), each with separate entry	2,887	6.1%	no	yes
3	Mobile home	1,055	2.2%	yes	no
4	Building with 2–4 apartments/condos/studios/rooms	1,234	2.6%	yes	no
5	Building with 5–19 apartments/condos/studios/rooms	1,701	3.6%	yes	yes
6	Building with 20 or more	1,612	3.4%	yes	yes
7	Boat, RV, van, etc.	12	0.0%	yes	no
97	Other	10	0.0%	yes	no
98	Don't know	11	0.0%	yes	no
99	Refused	19	0.0%	yes	no

- CHTS places households into one of ten residence types
- Availability of home charging in EVI-Pro is restricted to certain residence types
- EVI-Pro MUD designation is also based off CHTS residence type

# Step 1: Charging Behavior Logic in EVI-Pro

Step 1.0 – Load 24-hr travel data and PEV attributes.

Step 1.1 – Identify all feasible combinations of charging opportunity by destination type (home, work, public) and power level (L1, L2, DCFC) with assumed uniform opportunity by location type (e.g. L2 charging available at all public destinations).

Step 1.2 – Iterate over all combinations of charging opportunity simulating battery SOC for each.

1.2a – Conduct preliminary simulation attempting to charge only as necessary at each opportunity (forecasting SOC forward by one trip at a time). If SOC is maintained above consumer range anxiety constraint, repeat simulation iterating on initial SOC until net energy is non-negative.

1.2b – If necessary, disable SOC forecasting and simulate with all charging opportunities utilized. If SOC is maintained above constraint, repeat simulation iterating initial SOC until net energy is non-negative.

Step 1.3 – From scenarios considered, discard simulations that were unable to satisfy minimum SOC constraint. From remaining scenarios, identify minimum energy cost option (including gasoline consumption for PHEVs). Identify all options within 1% of minimum cost. From this group select the option that maximizes coincidence of charging with long dwell times (effectively minimizing total daily charge events).

Step 1.4 – Log results

Semi-exhaustive list of EVI-Pro driving/charging algorithm.  
Let's review an example simulation...

# Driving/Charging Simulations (Step 1.0)

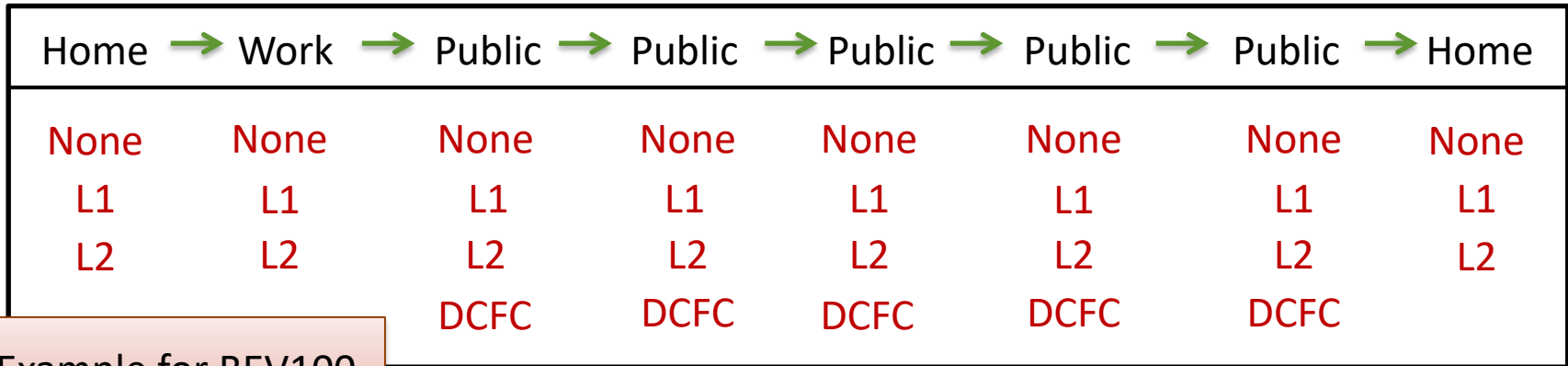
Destination	Departure	Arrival	Drive Miles	Dwell Hours
Work	8:20 AM	9:00 AM	32.8	5.00
Public	2:00 PM	3:30 PM	68.9	0.25
Public	3:45 PM	4:00 PM	6.3	0.25
Public	4:15 PM	4:20 PM	0.9	0.67
Public	5:00 PM	5:30 PM	9.2	0.25
Public	5:45 PM	6:00 PM	5.0	0.50
Home	6:30 PM	7:30 PM	46.8	12.83

Single travel day from conventional vehicle in CHTS with 170 miles of driving in a single day

# Driving/Charging Simulations (Step 1.1)

Destination	Departure	Arrival	Drive Miles	Dwell Hours
Work	8:20 AM	9:00 AM	32.8	5.00
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A large number of potential charging combinations exist for each individual travel profile



Example for BEV100

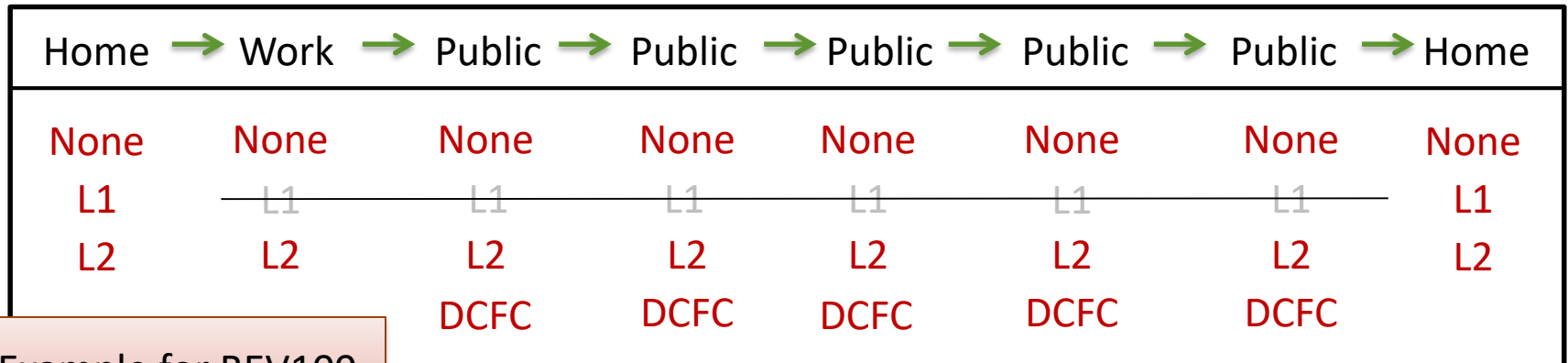


# Driving/Charging Simulations (Step 1.1)

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Home	6:30 PM	7:30 PM	46.8	12.83

EVI-Pro allows users to manually restrict individual charging types

Level 1 charging at work and public locations is restricted in this example



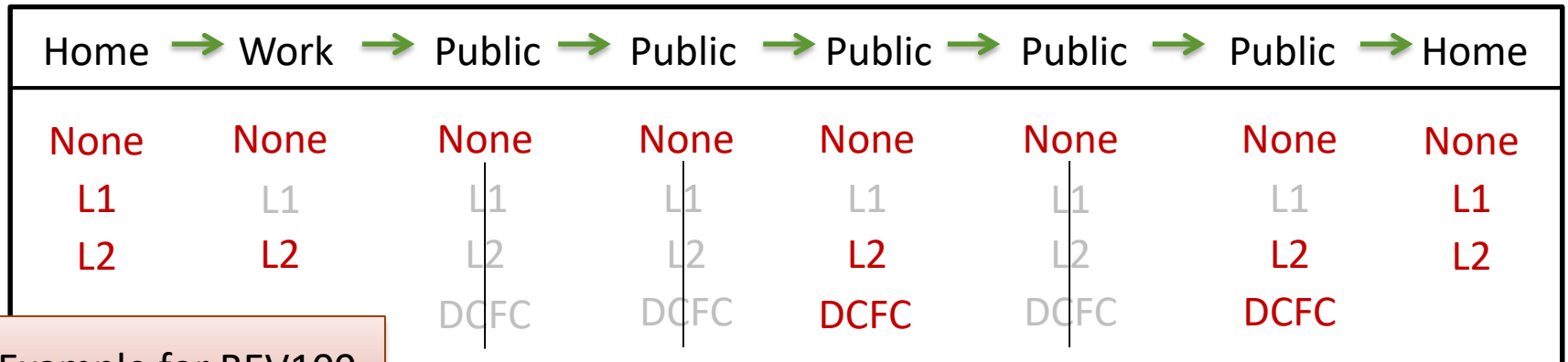
Example for BEV100

# Driving/Charging Simulations (Step 1.1)

Destination	Departure	Arrival	Drive Miles	Dwell Hours
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Public	5:45 PM	6:00 PM	5.0	0.50
Home	6:30 PM	7:30 PM	46.8	12.83

EVI-Pro allows users to manually restrict charging to locations with some minimum dwell time

A 30 minute minimum dwell time requirement is enforced in this example



Example for BEV100

# Driving/Charging Simulations (Step 1.1)

Destination	Departure	Arrival	Drive Miles	Dwell Hours
Work	8:20 AM	9:00 AM	32.8	5.00
Public	2:00 PM	3:30 PM	68.9	0.25
Public	3:45 PM	4:00 PM	6.3	0.25
Public	4:15 PM	4:20 PM	0.9	0.67
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Public	5:45 PM	6:00 PM	5.0	0.50
Home	6:30 PM	7:30 PM	46.8	12.83

All remaining combinations of charging options are simulated

Results in 18 unique combinations of charging opportunity

Home	→ Work	→ Public	→ Public	→ Public	→ Public	→ Public	→ Home
None	None	None	None	None	None	None	None
L1	L1	L1	L1	L1	L1	L1	L1
L2	L2	L2	L2	L2	L2	L2	L2
		DCFC	DCFC	DCFC	DCFC	DCFC	

Example for BEV100

# Driving/Charging Simulations (Step 1.2)

Let the change in state of charge (SOC) for battery with capacity  $C$  subject to power  $P_n$  at event  $n$  be defined as:

$$\Delta SOC_n = \frac{P_n \Delta t_n}{C}$$

where:

$P(\text{Event Type}) \in \{\text{Drive, Charge, Rest}\}$

$P_{\text{drive}} = \eta_{\text{drive}} * v_n$

$P_{\text{charge}} = \min(P_{\text{EVSE},i,q}, P_{\text{ACDC}})$

$P_{\text{rest}} = 0$

$P_{\text{EVSE},i,q} = \text{rated charger power}$

$i(\text{Location Type}) \in \{\text{Home, Work, Public}\}$

$q(\text{EVSE Power}) \in \{\text{L1, L2, DCFC}\}$

$P_{\text{ACDC}} = \text{onboard ACDC converter rating (AC EVSE only)}$

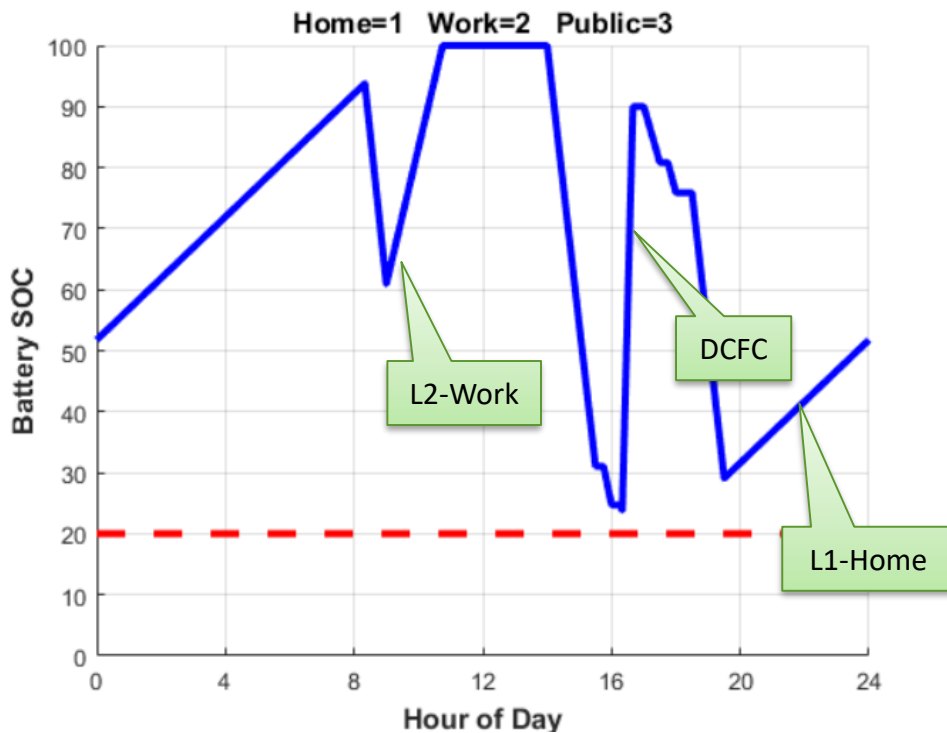
$\eta_{\text{drive}} = \text{nominal driving efficiency}$

$v_n = \text{mean driving speed of trip } n$

$\Delta t_n = \text{duration of timestep } n$

Individual 24-hr simulations are evaluated as a sequence of drive/charge/rest events with battery power for each event determined using attributes including mean driving speed, location type, and EVSE power rating

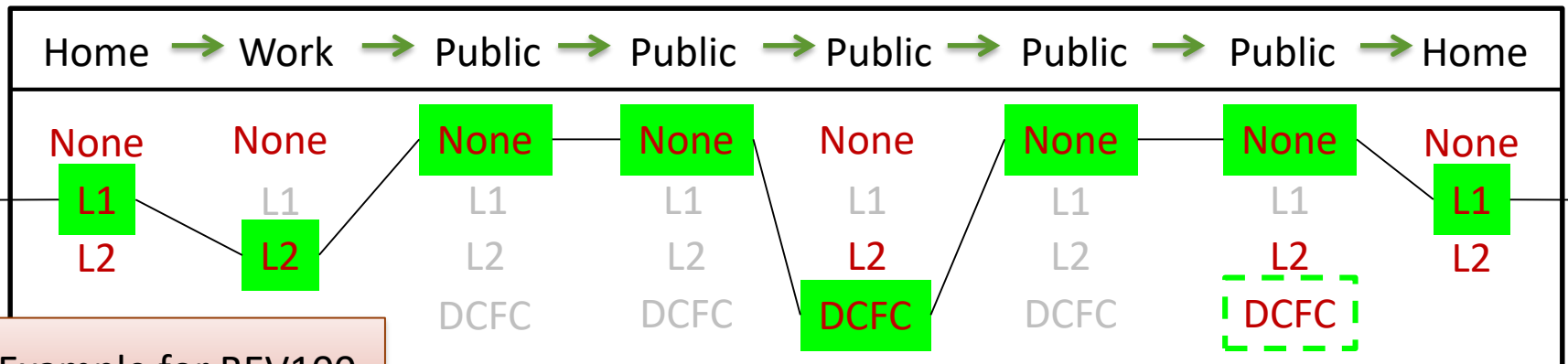
# Driving/Charging Simulations (Step 1.2)



Simulated result with opportunity for:  
 Home-L1  
 Work-L2  
 Public-DCFC

Note that Step 2a attempts to “trim” unnecessary charging opportunities. In this example, the second DCFC opportunity is trimmed as it is not required in order to meet the SOC constraint.

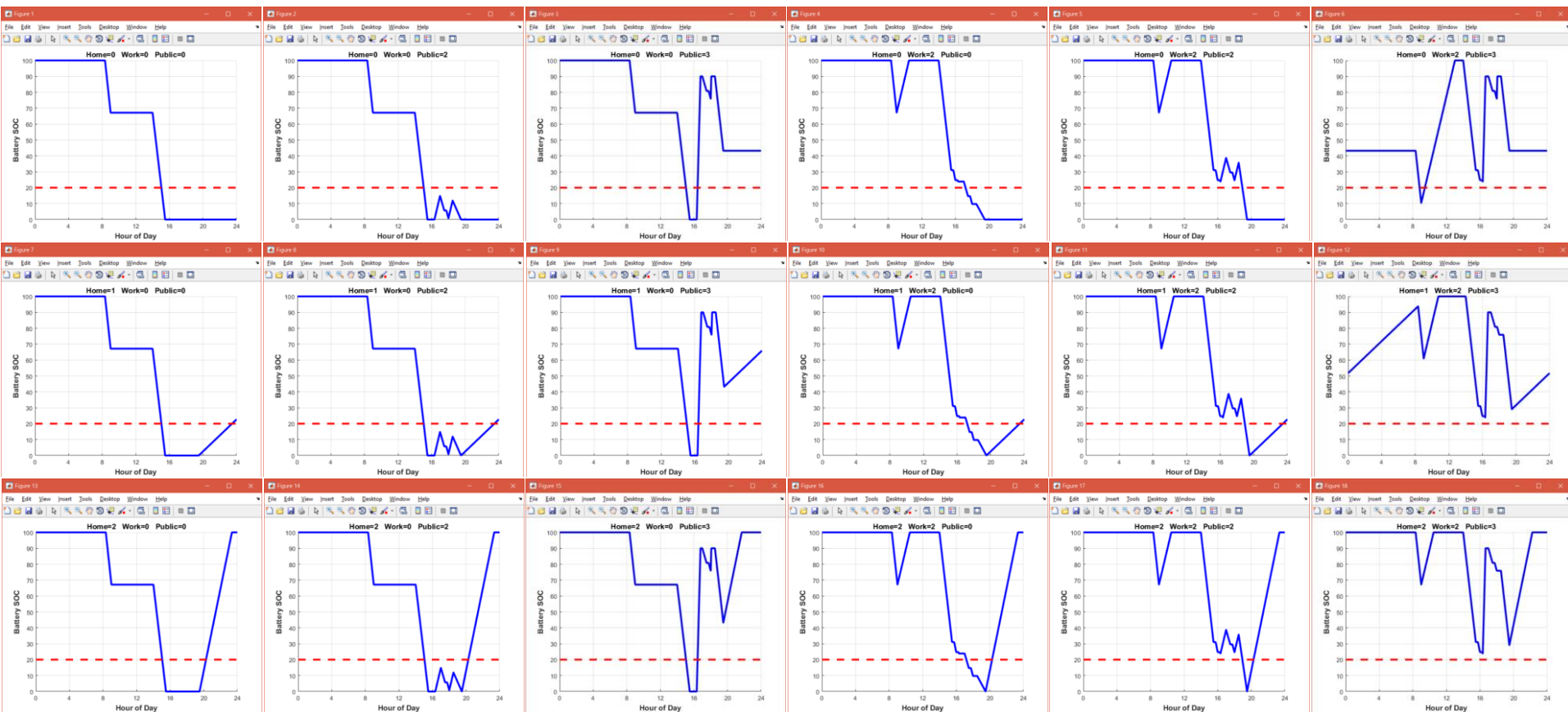
If necessary, charge event “trimming” is disabled in Step 2b and all charging opportunities are seized (not necessary in this example).



# Driving/Charging Simulations (Step 1.3)

EVI-Pro internally reviews all combinations of charging behavior (18 in this example)

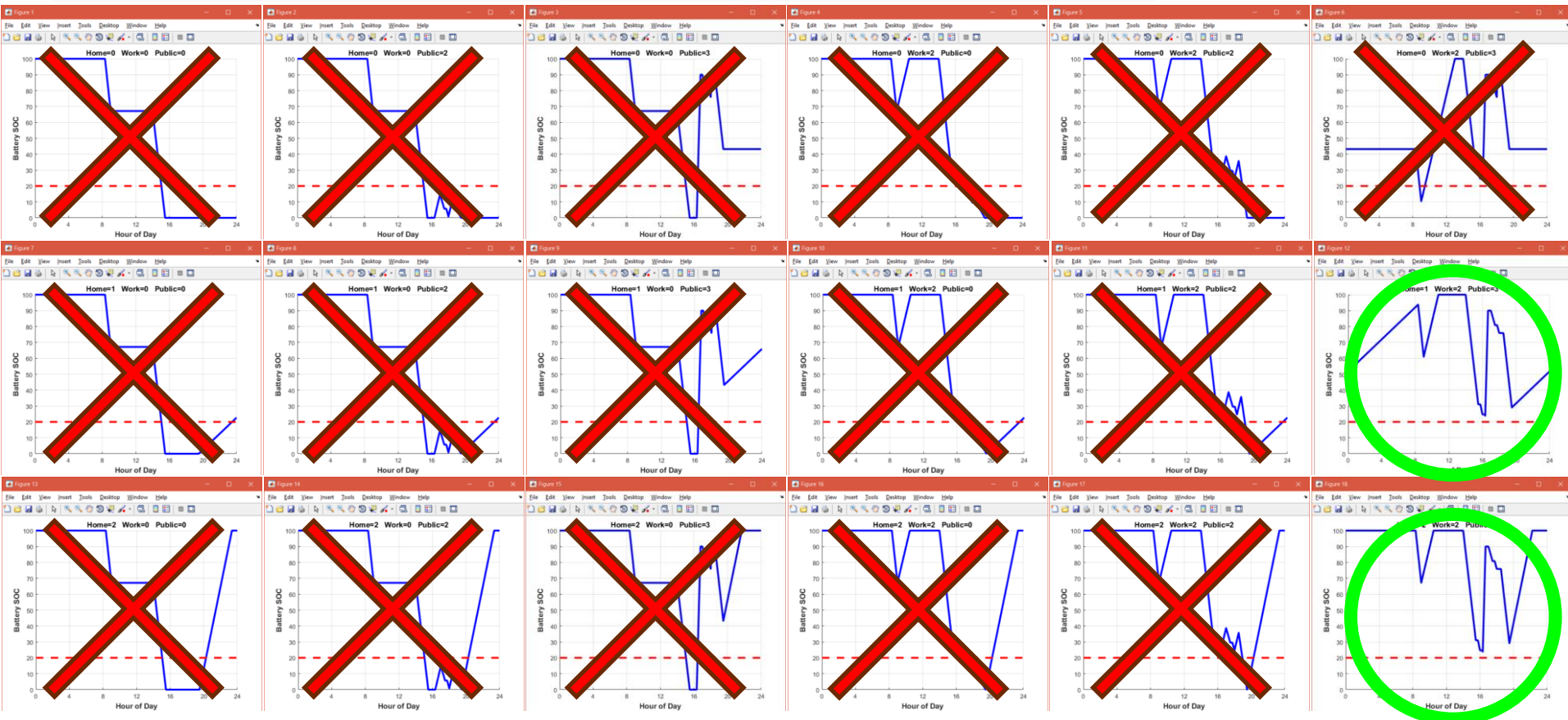
Example for BEV100



# Driving/Charging Simulations (Step 1.3)

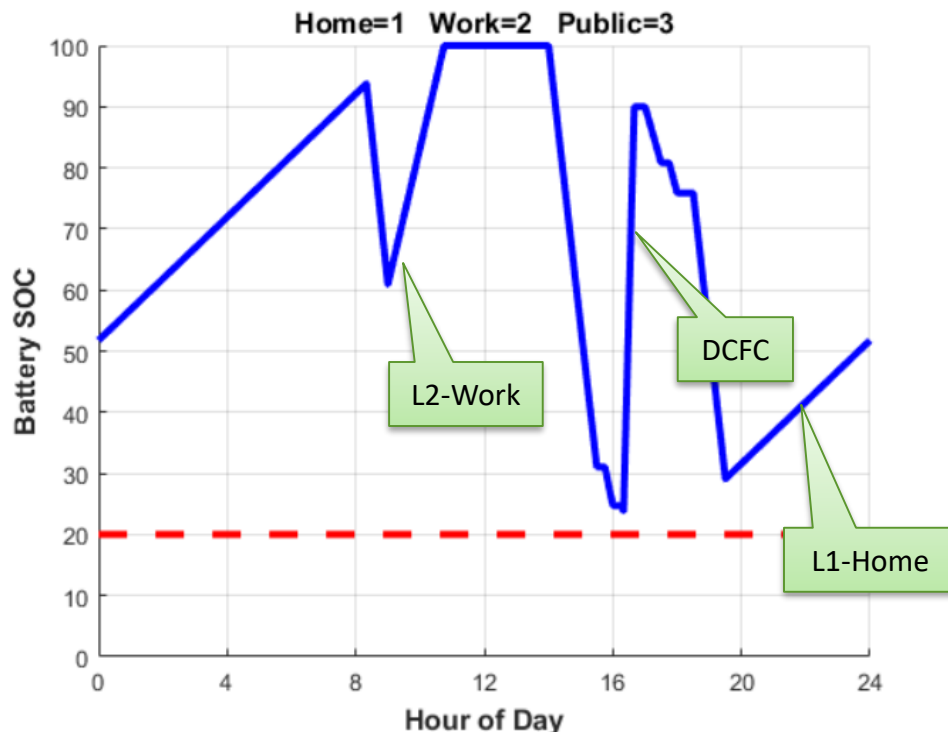
Any charging behavior combination that violates the minimum SOC threshold is discarded (20% SOC in this example)

If no charging behavior combinations are viable, travel day is excluded from simulation set used to determine EVSE/PEV ratios



# Driving/Charging Simulations (Step 1.4)

Destination	Departure	Arrival	Drive Miles	Dwell Hours	Simulated Charging
Work	8:20 AM	9:00 AM	32.8	5.00	L2
Public	2:00 PM	3:30 PM	68.9	0.25	---
Public	3:45 PM	4:00 PM	6.3	0.25	---
Public	4:15 PM	4:20 PM	0.9	0.67	DCFC
Public	5:00 PM	5:30 PM	9.2	0.25	---
Public	5:45 PM	6:00 PM	5.0	0.50	---
Home	6:30 PM	7:30 PM	46.8	12.83	L1



Selected low-cost option is recorded (using user-defined charging cost by charger type) and next travel-day & PEV-type combination is evaluated.



# Step 2: Uncertainty Propagation (Sharing Assessment)

Bottom-up driving/charging simulations are used to derive multi-dimensional charger to vehicle ratios considering a range of uncertainty regarding sharing potential

**For county  $c$ , the ratio of chargers to electric vehicles**

(at location type  $i$ , with power rating  $q$ , and vehicle type  $m$ )

**necessary to support maximal eVMT**

(for drivers of residence type  $r$  with travel requirement on day of week  $j$ )

**are expressed as:**

$$\left[ \frac{C.E.}{PEV} \right]_{i,q,m,r,j,k,c}$$

High Estimate  $\rightarrow H.E._{i,q,j,c} = \frac{\sum_{k=1}^{144} C.E._{i,q,j,c,k}}{2}$

Low Estimate  $\rightarrow L.E._{i,q,j,c} = C.E.^p_{i,q,j,c} + \frac{(H.E._{i,q,j,c} - C.E.^p_{i,q,j,c})}{10}$

Collapse on  $m, r$  using user defined vehicle distributions by PEV type and residence type

$k$  = time interval (up to 24x6 for a 24 hour period [by increments of 10-minutes])

$C.E.$  = Total Charging Events occurring within any 10-minute time interval

$C.E.^p$  = Total Charging Events occurring during the peak 10-minute interval

## Step 3: Weighting/Scaling

Multi-dimensional charger to vehicle ratio estimates are scaled using user defined inputs for distribution of PEVs by county to estimate infrastructure requirements by charger type and county, which can be further aggregated to statewide estimates as necessary

$$\begin{array}{ccc} \text{EVI-Pro Output} & \text{Derived by EVI-Pro} & \text{User Input} \\ \swarrow & \downarrow & \swarrow \\ EVSE_{i,q,c,e} = \left[ \frac{EVSE}{PEV} \right]_{i,q,c,e} & & * PEV_c \end{array}$$

### Supplemental outputs of EVI-Pro include:

- Aggregate charging load profiles
- Participation rates by EVSE type
- Consumer eVMT benefits
- Individual simulated charging sessions

### Aspects not currently addressed by EVI-Pro:

- Demand from transportation network companies
- Impacts of automation on ownership/driving
- Supply side distribution/generation capacity

# Thanks! Questions?



**This work was funded by the California Energy Commission.**



CALIFORNIA ENERGY COMMISSION

# California PEV Infrastructure Projections 2017-2025: Analysis & Results

**Kadir Bedir, PhD.**

**Zero-Emission Vehicle Infrastructure Office**

**California Energy Commission**

*CEC Staff Workshop*

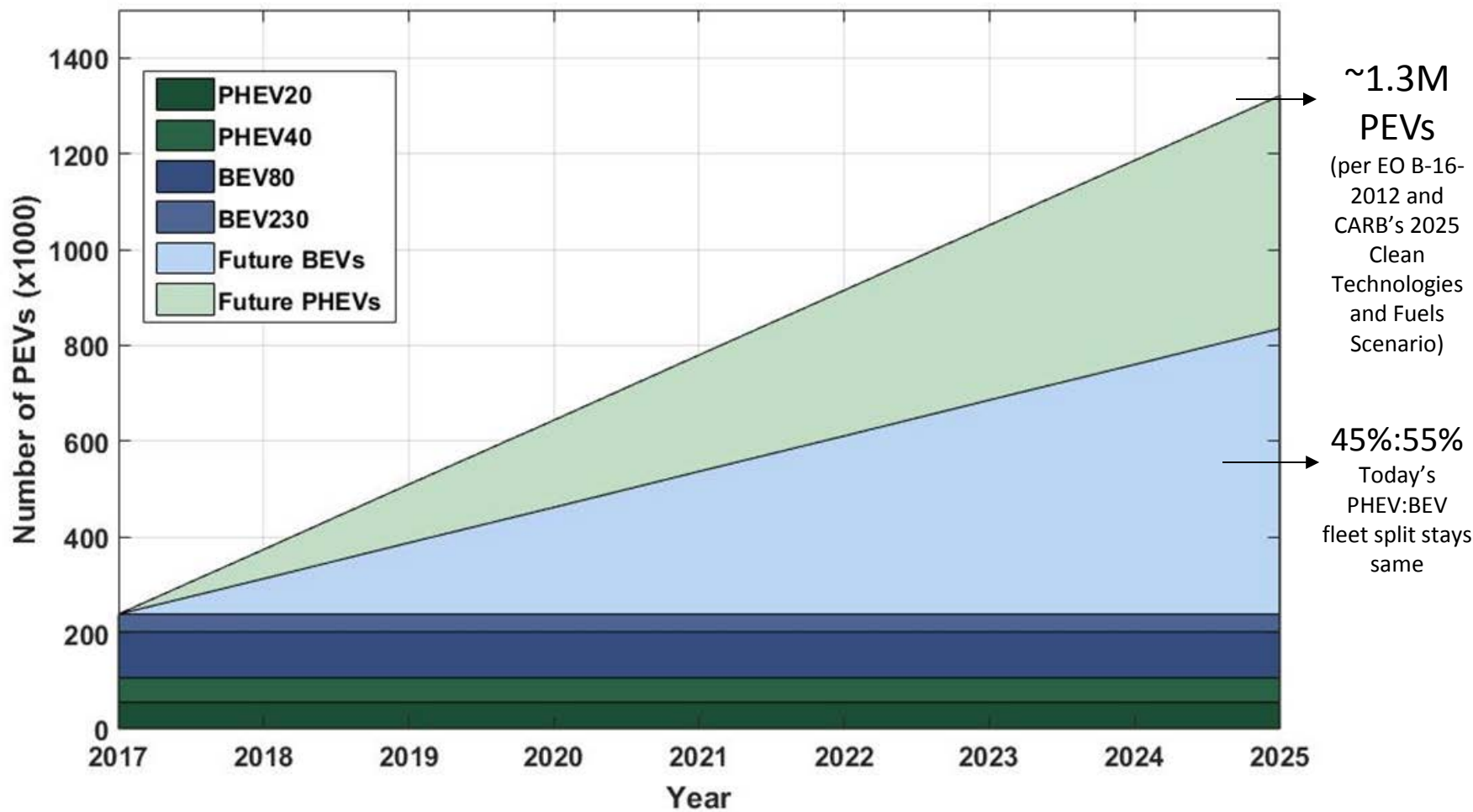
*5/23/2018*



## Outline - Analysis & Results

- **CEC Default Scenario Formulation**
  1. Statewide PEV fleet input
  2. County-level distribution of PEVs
  3. Electric range & charging power projections
  4. Fuel pricing assumptions
- **Results**
  1. Total PEV charging loads
  2. Charger count estimates
  3. Residential charging
  4. Regional analysis

# 1. Statewide PEV Fleet Input (Annual BEV and PHEV Adoption)



# Statewide and County-Level PEV Fleet Inputs 2017-2025

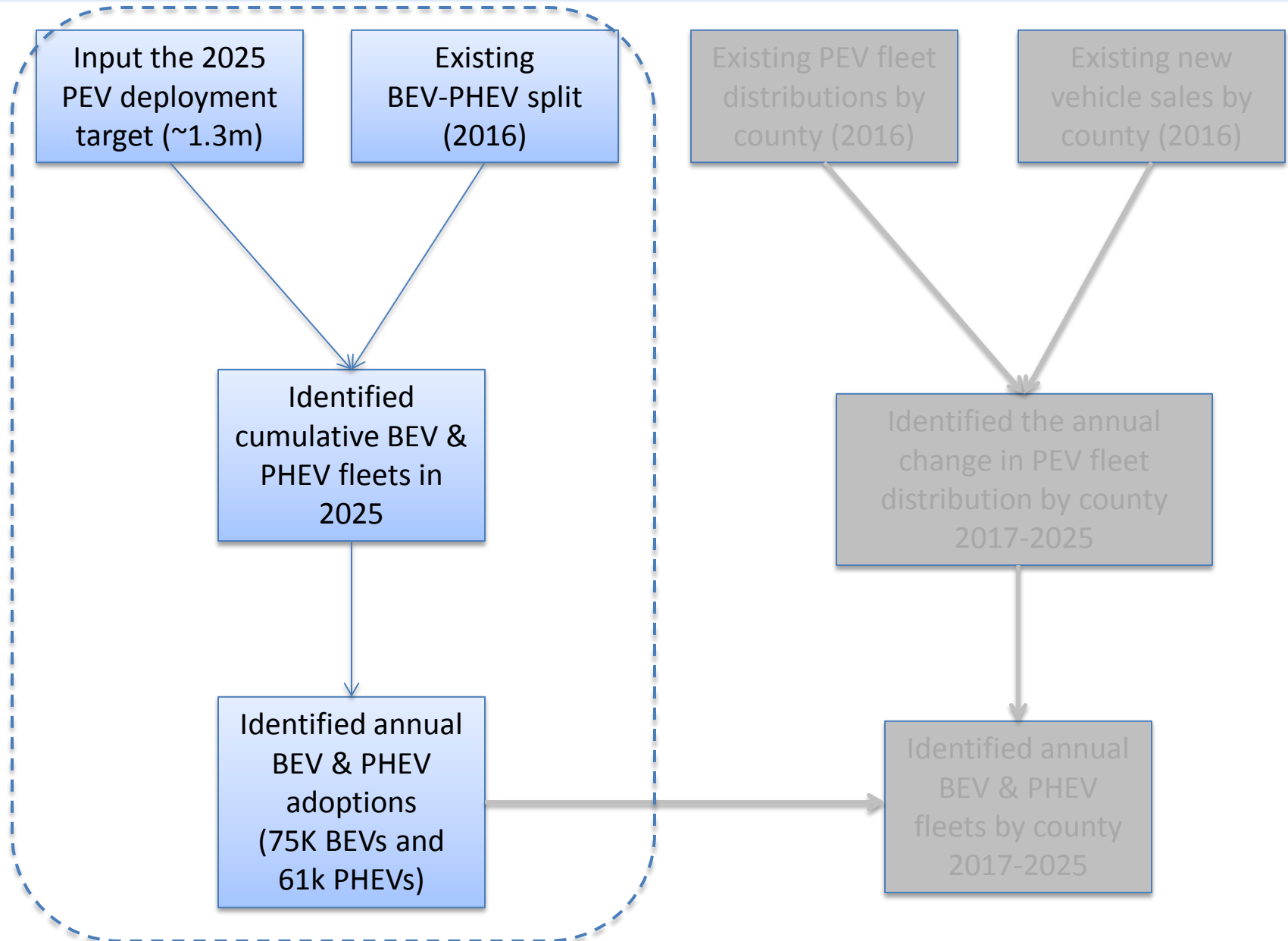
## **Resources used:**

EO B16-2012, CARB's CTF Scenario (2016), CVRP (2017), IHS Markit (2016)

## **Assumptions made:**

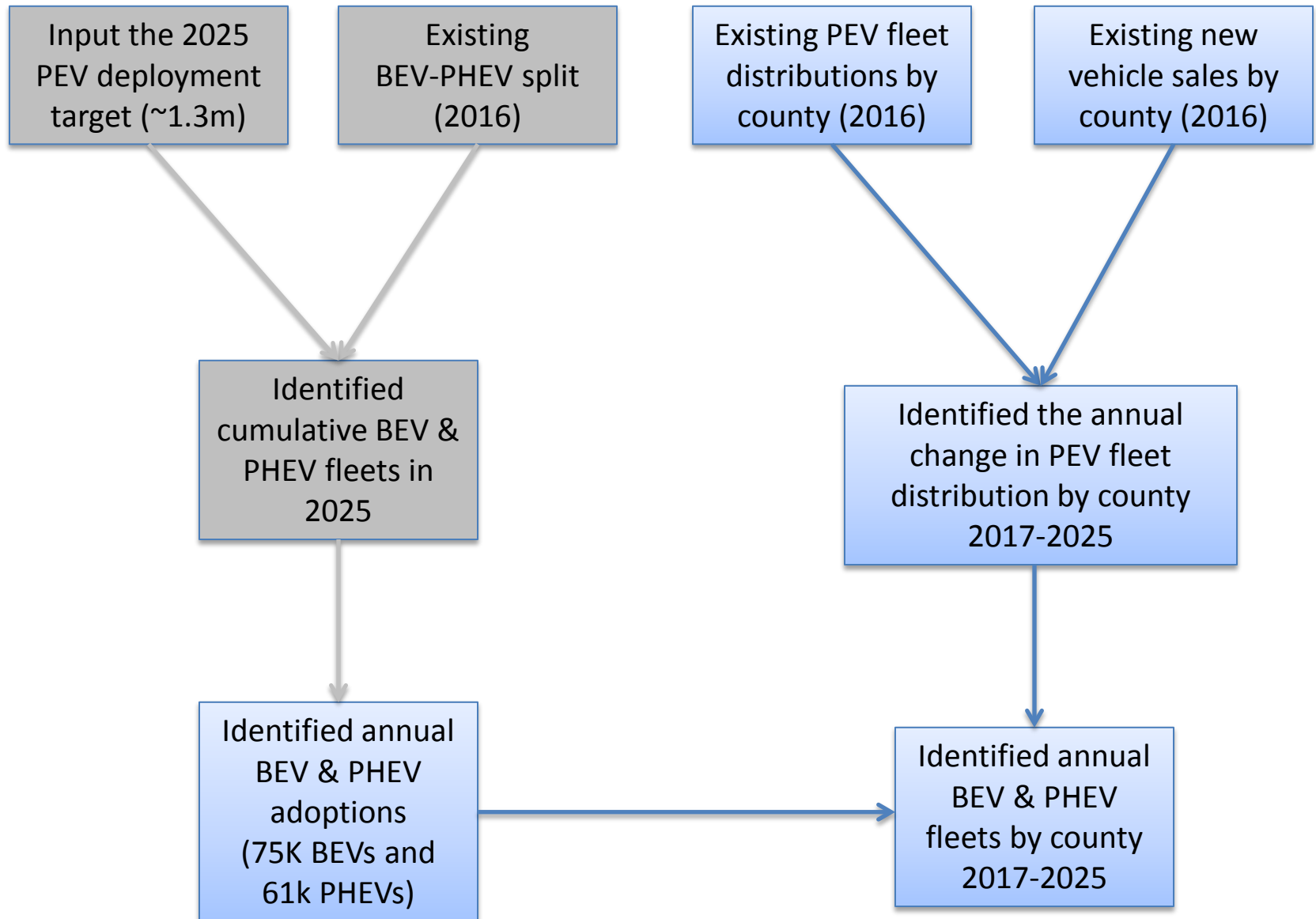
1. Today's statewide PHEV-BEV split (45:55) stays same through 2025
2. BEV and PHEV adoptions will follow a linear growth through 2025,
3. By 2025, today's PEV distribution by county converges to new LDV distribution split.

# 1. Statewide PEV Fleet Input: Steps for Projecting Annual Adoption

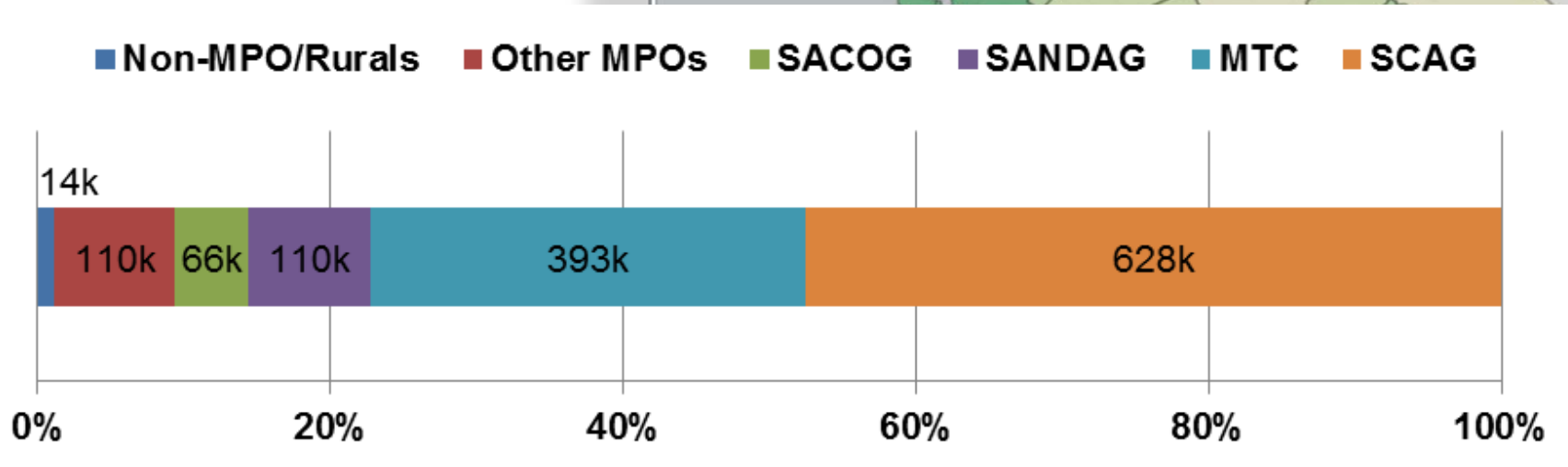
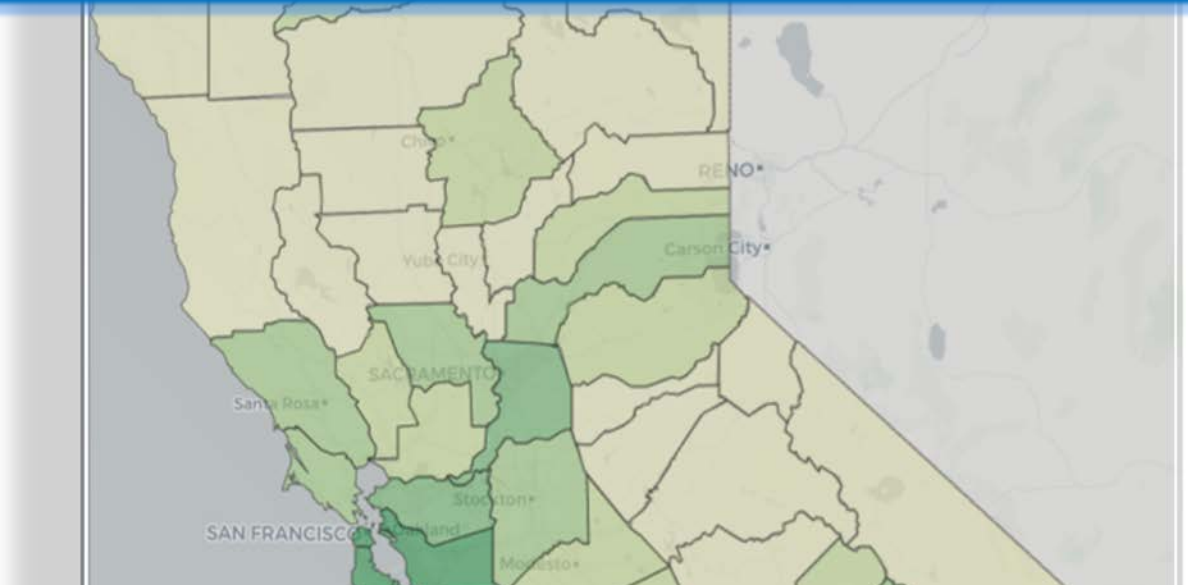




## 2. County Distribution of the PEV Fleet: Steps



## 2. County Distribution of the PEV Fleet by County: Results Aggregated for Metropolitan Planning Organizations (MPOs)



### 3. Vehicle & Charger Technology

<b>Electric Range and Charger Power Level Projections</b>			
<b>PHEVs</b>	<b>(As-of-2017)</b>		<b>(By 2025)</b>
Electric Range (miles):	29.6	→	40.0
Residential L2 (kW):	3.6	→	4.9
Destination L2 (kW):	3.6	→	4.9
<b>BEVs</b>	<b>(As-of-2017)</b>		<b>(By 2025)</b>
Electric Range (miles)	121.8	→	210.0
Residential L2 (kW)	6.6	→	11.4
Destination L2 (kW)	6.6	→	6.6
Fast Charging (kW)	50.0	→	105.0

The increases in electric range follow California’s Advance Clean Cars Midterm Review report (CARB, 2017), while charger power levels increase proportional to the increase in electric range.

## 4. Fuel Pricing

- Assume mainstream drivers are rational
  - Have range anxiety ( $\leq 20$  miles)
  - Won't change travel schedule/dwell behavior
  - Will minimize cost by choosing where to charge
    - Pricing order corresponds to EVSE capital expenditure

$$Price_{Residential} < Price_{Workplace} < Price_{Public}$$

Default Scenario

$$Price_{Public\ DCFC} < Price_{Public\ Level\ 2}$$

Provides weight to driver preference for DCFCs

For BEVs

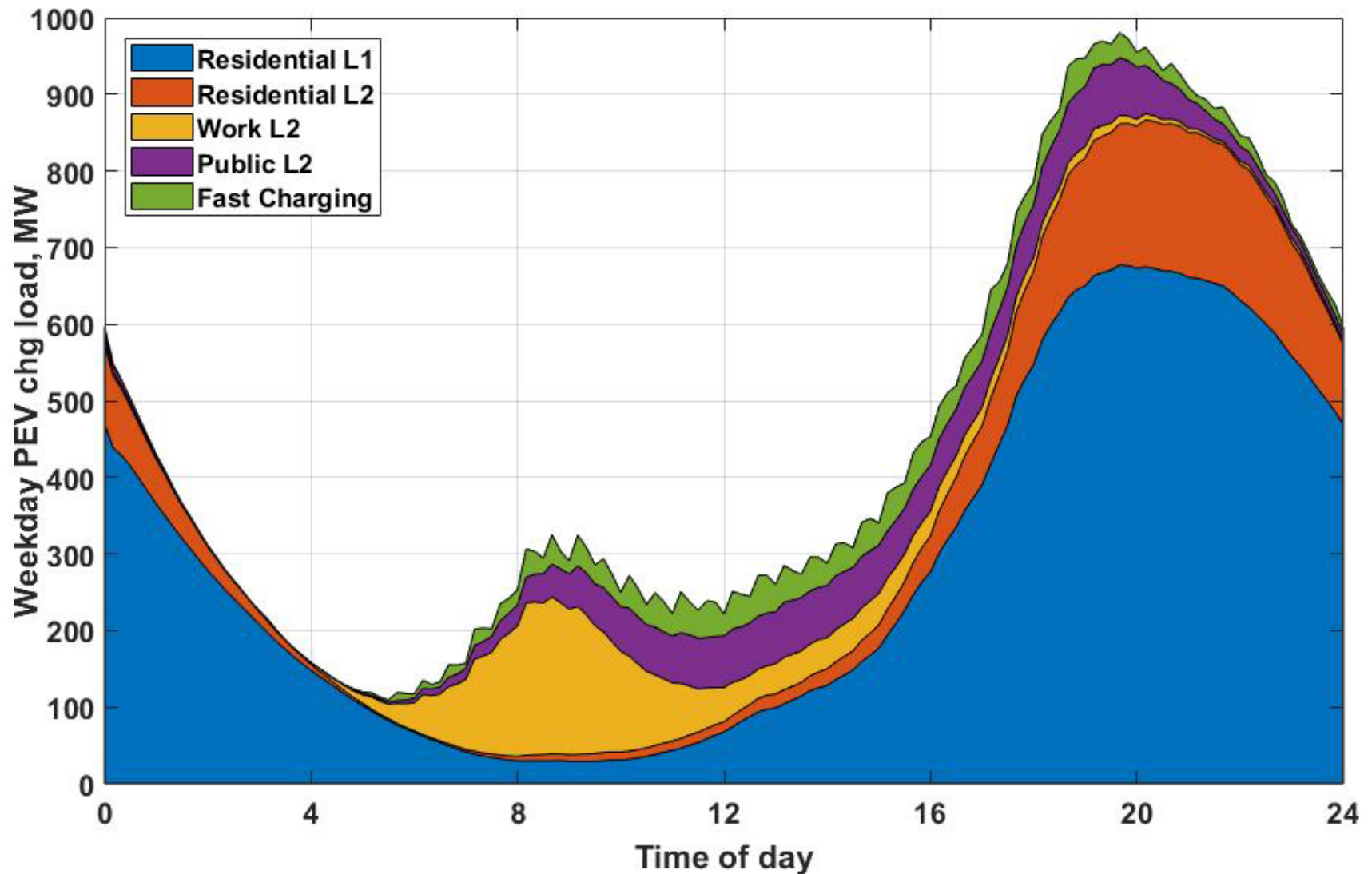
Alternative Pricing  
Scenario

$$Price_{Public\ Level\ 2} < Price_{Public\ DCFC}$$

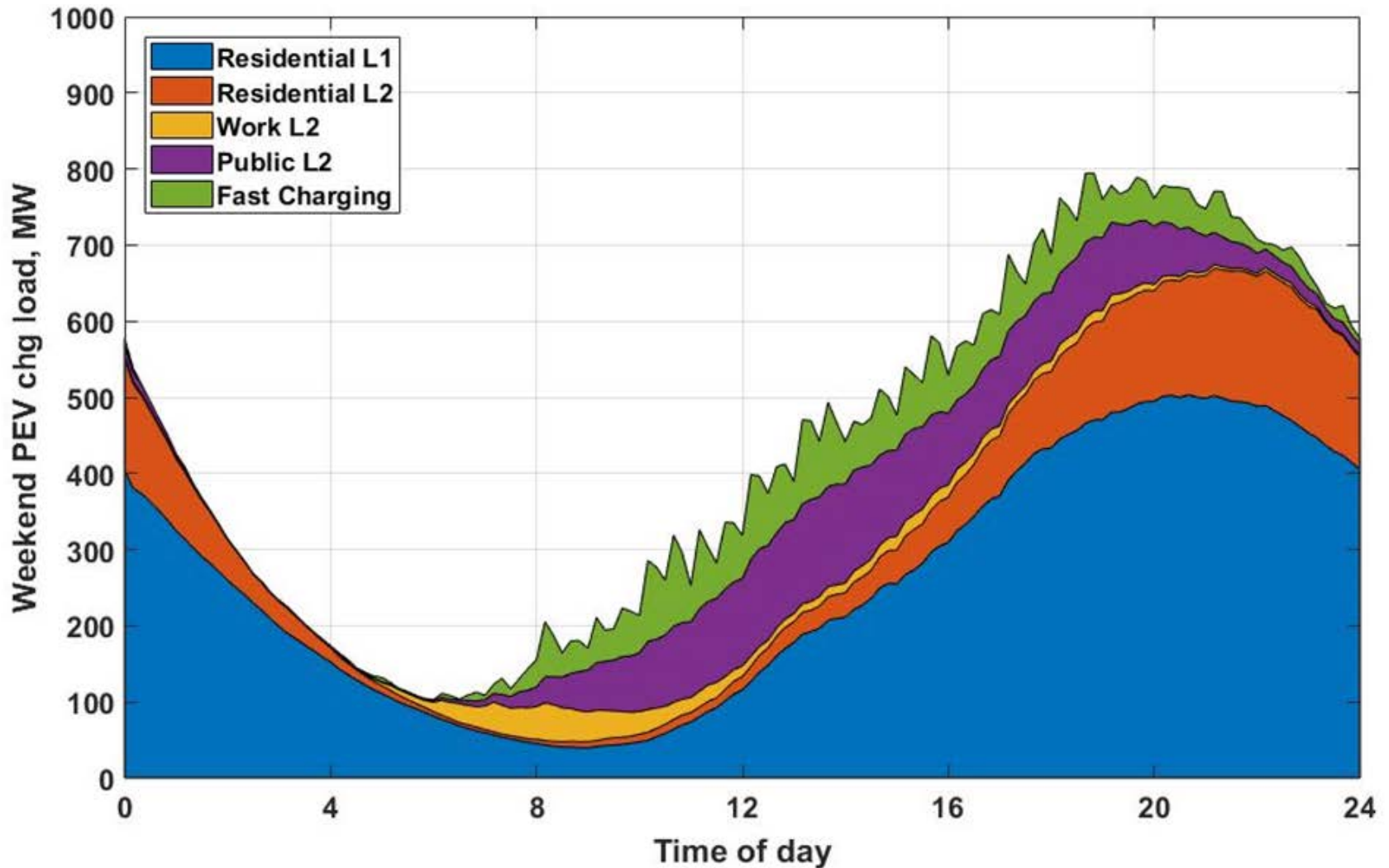
Unrealistic DCFC demand:  
2018 deployment  $\approx$  2025 deployment

# Results: Total PEV Charging Load

## 1 GW System Load- Weekday Peak



# A.M. DCFC crowds impact distribution



# Load Profiling

- Plug-in upon arrival at home
  - 500 MW ramp in 3 hours, peaking at 8-9pm
- Non-residential segments have large variations in use patterns:
  - Workplaces 4x difference in load WD vs WE
  - DCFC: +70 MW within 1 hour to hit peak
- A baseline: assumes no TOU rates or VGI tech

Location	Weekday		Weekend	
	Demand (MW)	Time	Demand (MW)	Time
Residential Total (L1&L2)	867	8:10 pm	669	9:10 pm
Work L2	205	8:40 am	50	8:10 am
Public L2	80	7:20 pm	134	1:20 pm
Fast Charging	55	5:10 pm	120	10:40 am
Total PEV Charging Load	981	7:40 pm	794	6:50 pm

# Residential Charging Demand

- **83% charge at single-family units**
  - At least 66k PEVs could not complete travel with L1 (L2 needed)
  - Remainder (1.1 M PEVs) could technically meet need with L1
- **9% charge at multi-family units (121k chargers)**
  - At least 6.9k PEVs could not complete travel with L1 (L2 needed)
  - Remainder (114k PEVs) could technically meet need with L1
- **8% charge elsewhere (at non-residential locations only).**



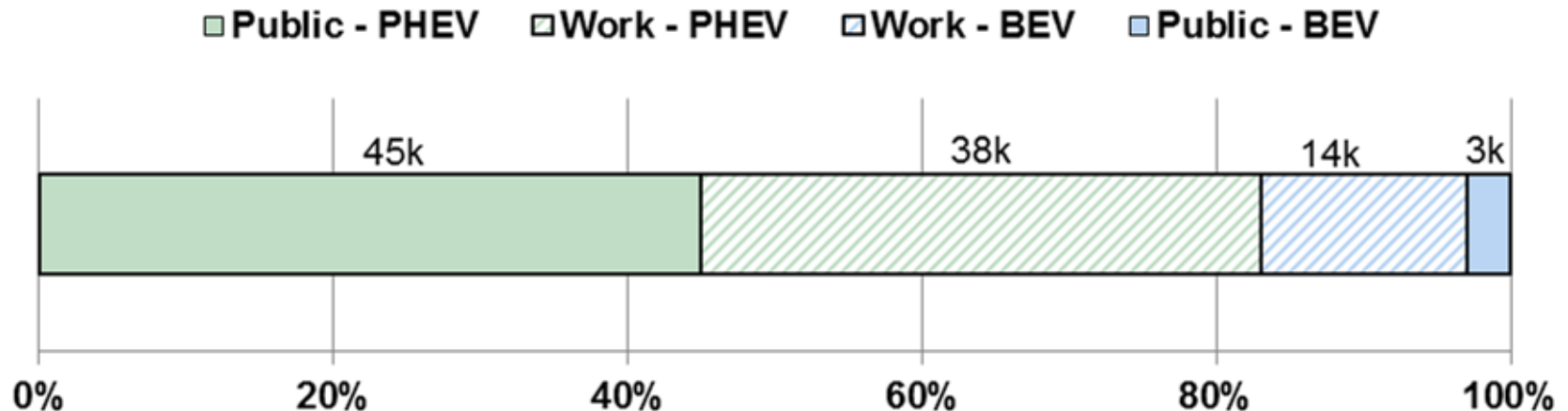
# Non-Residential Charger Demand

## Projections for Statewide PEV Charger Demand

<b>Demand for L2 Destination (Workplace and Public) Chargers (The Default Scenario)</b>			
	<b>Total PEVs</b>	<b>Lower Estimate (Chargers)</b>	<b>Higher Estimate (Chargers)</b>
As-of-2017	239,207	21,502	28,701
By-2020	645,017	53,173	70,368
By-2025	1,321,361	99,333	133,270
<b>Demand for DC Fast Chargers (The Default Scenario)</b>			
	<b>Total BEVs</b>	<b>Lower Estimate (Chargers)</b>	<b>Higher Estimate (Chargers)</b>
As-of-2017	133,386	2,005	5,877
By-2020	359,169	4,881	13,752
By-2025	729,097	9,064	24,967

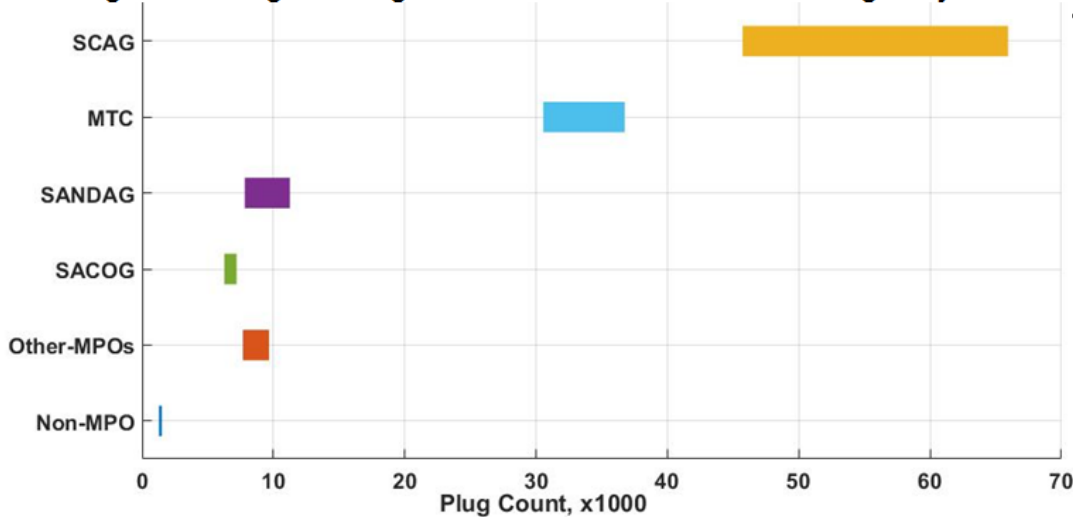
# Effect of PHEV eVMT Objective

- PHEVs account for 80%+ of Destination Level 2 charging sessions.
- Minimizing petroleum use substantially increases network size.
- PHEV driver use of L2 is optional and behavior is still being characterized.



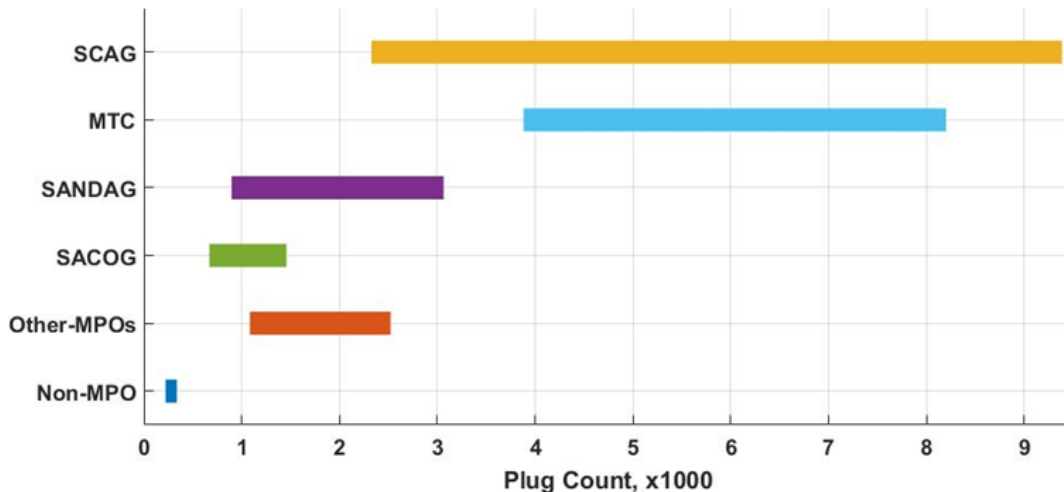
# Regional Travel Effect on Demand

Figure 4.7: Ranges for Regional Demand for Destination L2 Chargers by 2025



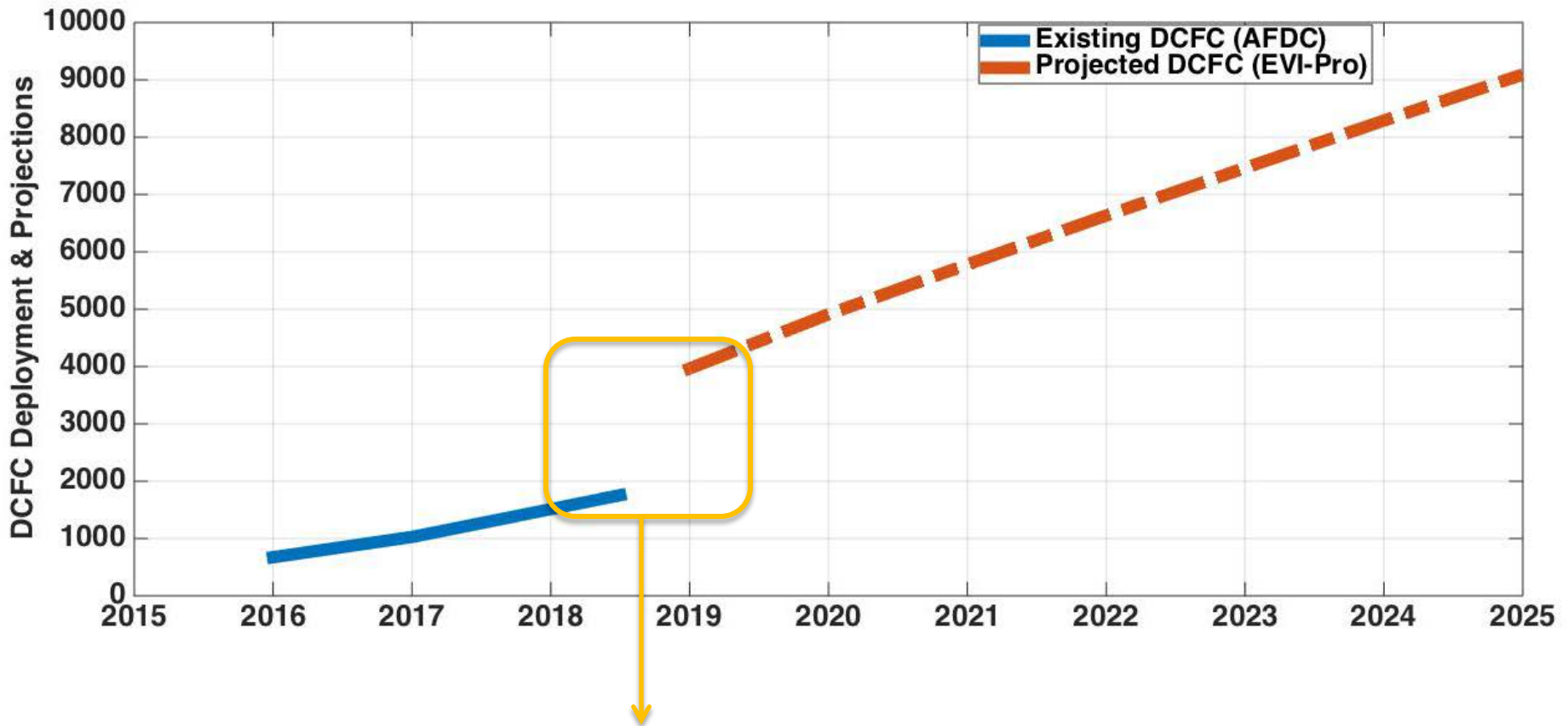
Source: California Energy Commission & NREL Staff

Figure 4.8: Ranges for Regional Demand for Fast Chargers by 2025



- Charger sharing potentials are regionally specific.
  - *Work-intensive* counties have high peak demand
  - i.e. a small difference between the high and low counts thus limits sharing potential
- Unknown interaction(s) between factors:
  - Regional & Interregional Travel of BEVs
  - Prevalence of housing type affect charging
  - Geographic areas

# Regional Travel Effect on Demand



California has an immediate gap of 2200 DCFCs that must be addressed by the end of 2018!



# Conclusions and Next Steps

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# EVI-Pro quantifies chargers needed to serve mainstream PEV travel

## California EV charging network needed in 2025 (thousands)

	<b>EVI-Pro Default</b>	<b>Order B-48-18</b>
DC Fast Chargers	9-25	10
Destination	99-133	Unspecified
Multi-Unit Dwellings	121	Unspecified
<b>Total</b>	<b>229-278</b>	<b>250</b>

The Energy Commission must immediately invest in charging to close service gaps throughout the state.

Agencies should establish stable policy frameworks that are consistent statewide to encourage incremental and steady installation.

## Deployments share chargers to reduce network size and costs

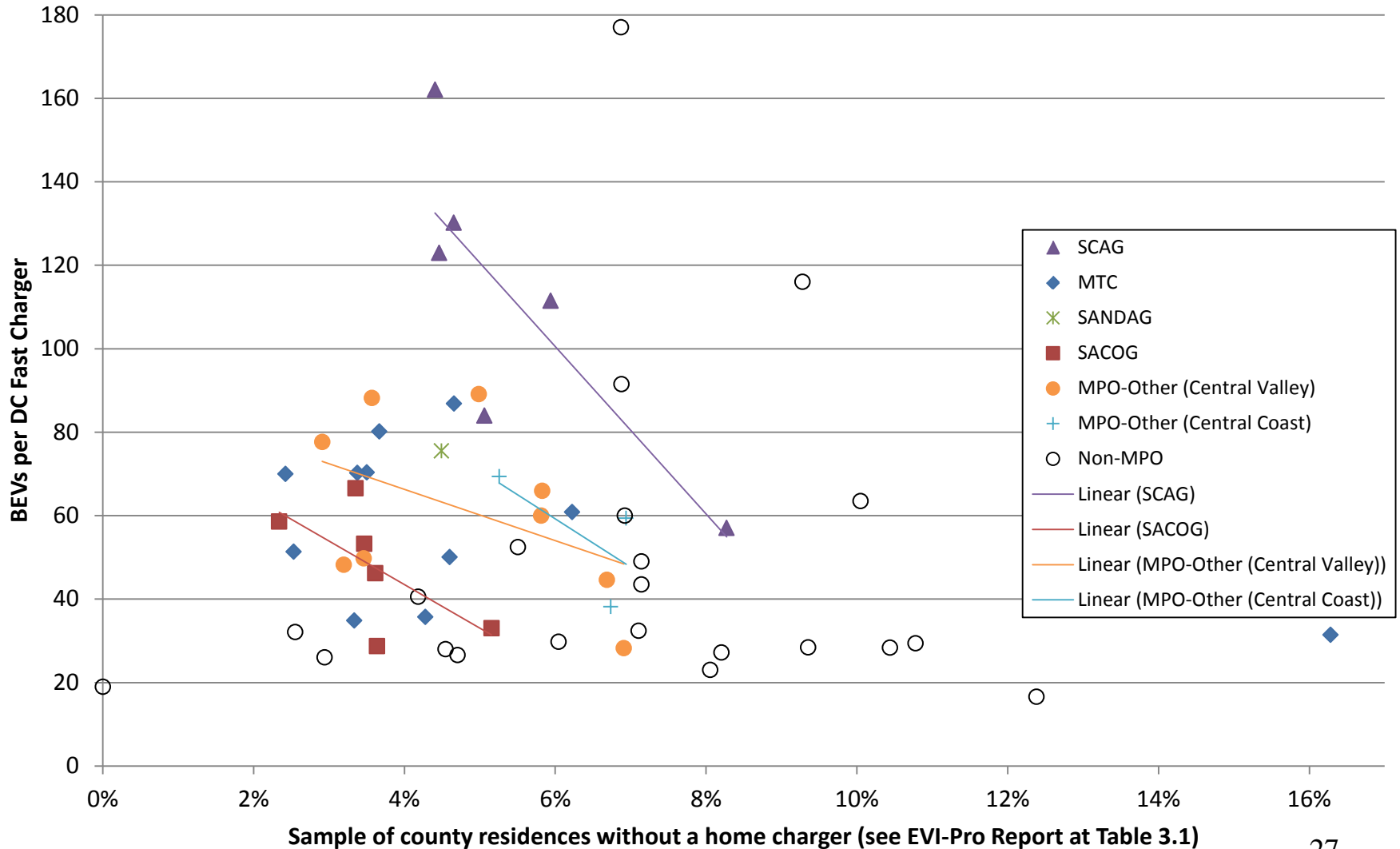
The EVI-Pro methodology contributes to charging infrastructure demand modeling by quantifying the potential to share chargers across time and among PEV types.

Quantities of chargers demanded represent significant variance in the size of the charging network (e.g. for DCFC, 25,000 EVSE used twice daily vs. 9,000 coincidentally demanded).

Improving driver access to installations and maintaining high reliability is essential to reduce network size and cost. Real-time networking technologies enable oversight to monitor use.

# Local travel and housing significantly affect vehicle to charger ratios

Statewide, weak correlation between the ability for many BEVs to share a DC Fast Charger.  
Among MPOs, smaller range in BEVs/DCFC and clearer negative correlation with prevalence of multi-unit dwellings.





## Charging must be efficiently integrated with the electric system

By 2025, unmanaged charging may create a 500 MW ramp from 4-7pm, demanding an additional 1 GW of peak load.  $\frac{3}{4}$  of the ramp results from Level 1 initiated upon arrival home.

EVSE power and location diversity enables load shifting (e.g. Level 2s at home and work may better stagger early morning and daytime sessions, respectively). Shared use networking technologies can automate demand responsive charging.

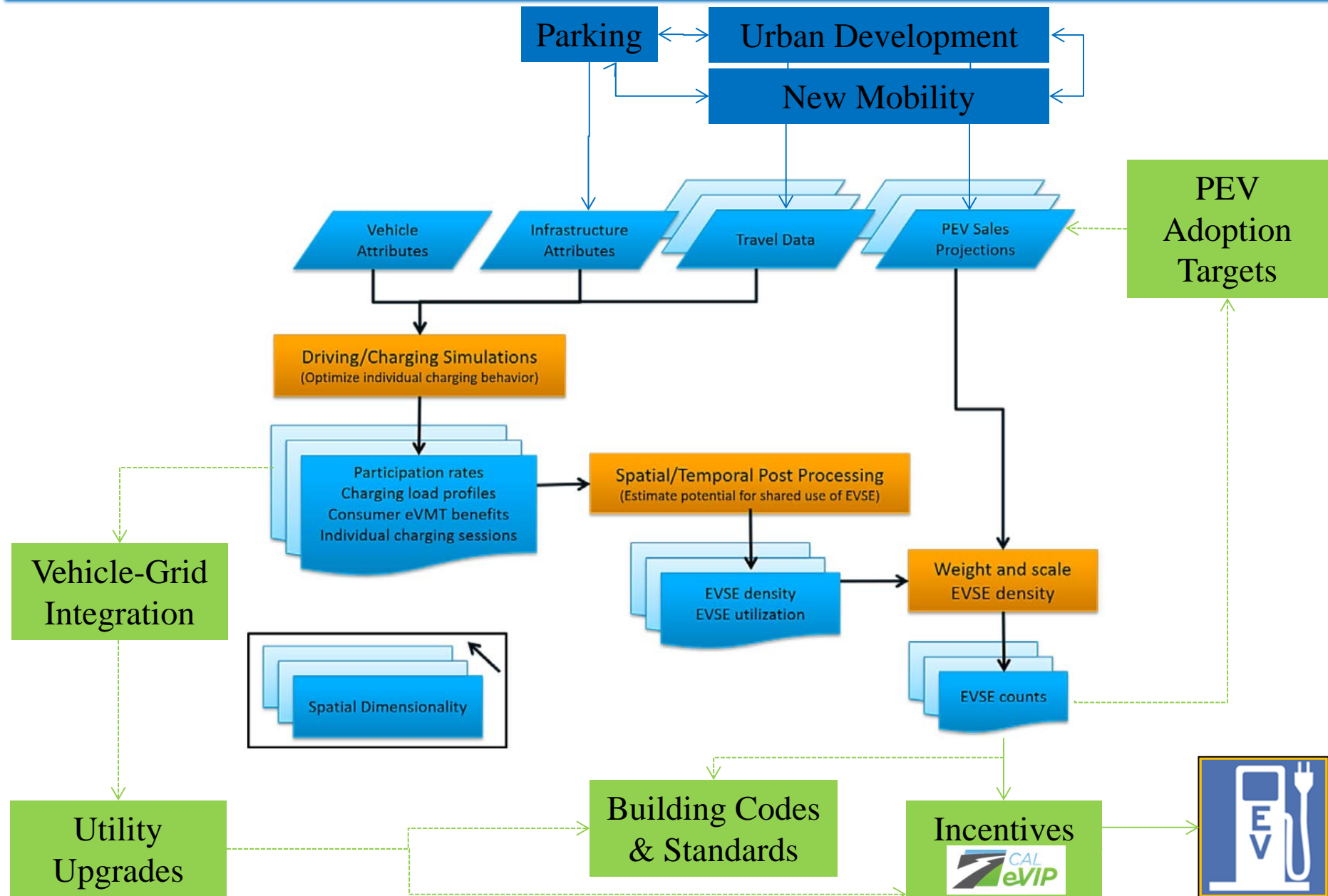
Periodic surges of statewide DC Fast Charging demand may cause distribution grid level impacts, which could be managed with providing sufficient service in combination with storage and distributed generation to reduce demand charges.

# Characterizing infrastructure demand requires ongoing analysis

New data and scenarios will improve infrastructure quantification and investment strategy. Using the [EVI-Pro Tool](#) and [EVI-Pro Lite Calculator](#) as a 2-way platform that guides public planning and engages with industry stakeholders can improve characterization of market trends:

- Local residential parking configurations
- Residential and commercial vehicle travel
- Vehicle and charging equipment technology improvement
- Utility tariff and resulting EVSP pricing structures
- Driver preferences for range and time
- New mobility: automated, shared, and ride-hailing vehicles
- Non-light duty transportation segments
- Greenhouse gas reduction policy interactions

# Modeling market trends to inform policy and charging investments





# CALIFORNIA ENERGY COMMISSION

Explore Static Data Run Analysis

**Electric Vehicle Infrastructure Projection Tool (EVI-Pro)**  
Run the EVI-Pro model with your custom data to estimate requirements for charging infrastructure.

**EVI-Pro Results Viewer**  
View EVI-Pro results for pre-determined scenarios and custom outputs created using the 'Electric Vehicle Infrastructure Projection Tool'.

**Results Viewer**

Select a Scenario:

Standard Home Dominant

Spatial Resolution:  
Sacramento

Location Level:  
SUD Home L1

Set Installation Costs:  
 Yes, I want to calculate installation costs.

**NREL CEC EV Infrastructure Projection Tool (EVI-Pro)** About Home Print Feedback Tutorials

**Total PEV (2025):** 34,416

EVSE Type	Plug Count (avg)	Lower Bound	Upper Bound
SUD Home L1:	42,649	41,556	43,743
SUD Home L2:	3,735	3,639	3,831
MUD Home L2:	1,579	874	2,285
Work L2:	3,782	3,043	4,521

**EVSE Plug Count**

**Normalized Load Profile**