# STATE OF CALIFORNIA - THE RESOURCES AGENCY BEFORE THE CALIFORNIA ENERGY COMMISSION (CEC)

In the matter of,	)			
	)	DOCKET NO:	10-BSTD-	01
	)			
Staff Workshop on Draft 2013	)			
Building Energy Efficiency	)			CKET
Standards Revisions for	)			
Residential and Nonresidential	)		10-F	BSTD-1
Buildings	)			
			DATE	JUN 21 2011
			RECD.	JUL 08 2011

Energy Research and Development Division

Staff Workshop on Benefits Assessments

CALIFORNIA ENERGY COMMISSION
HEARING ROOM A
1516 NINTH STREET
SACRAMENTO, CALIFORNIA

TUESDAY, JUNE 21, 2011 10:00 A.M.

Reported by: Peter Petty

# STAFF

Martha Brook Mazier Shirakh Ron Yasny Leah Lentz

Also Present (\* Via WebEx)

#### Presenters

Bruce Wilcox John Arent, Architectural Energy Corp. (AEC) Dimitri Contoyannis, AEC

# Attendees

Mike Gable, Gable Associates
Mike Hodgson, Con-Sol Representing CBIA
George Nesbitt, CalHERS
Jon McHugh, McHugh Energy
\*Roger Morrison
\*Tianzhen Hon, LBNL
Patrick Eilert, PG&E
\*Jamy Bacchus

# INDEX

	Page
Introduction and General Information about Development Plans for 2013 Title 24 Compliance Software	
Martha Brook	5
Residential ACM	
- Reorganization of Residential Alternative Calculation Method (ACM) Approval Manual Content	
Martha Brook	16
- New California Simulation Engine (CSE) for Residential Building Energy Model	
Bruce Wilcox	24
- Proposed Requirement for All Residential Building Energy Modeling.	
Martha Brook	58
Nonresidential ACM	
- Reorganization of Nonresidential Alternative Calculation Method (ACM) Approval Manual Content	
Martha Brook	60
- Proposed Changes to Nonresidential Compliance Software Certification Testing & ACM Reference Method	
Martha Brook	67
- Proposed Changes to Energy Budgets Used in Nonresidential Performance-Based Code Compliance	
Martha Brook	74
Dimitri Contoyannis	79
CALIFORNIA REPORTING, LLC	

# INDEX

		Page
	Adjournment	114
1	Certificate of Reporter	115

1

- 2 JUNE 21, 2011 9:31 A.M.
- 3 MS. BROOK: Good morning, this is Martha Brook,
- 4 from the California Energy Commission. We're going to
- 5 start our workshop today. We're talking about the 2013
- 6 Standards -- Building and Efficiency Standards Update.
- 7 And today we're talking about the Residential and
- 8 Nonresidential Alternative Calculation Method Manuals
- 9 and Software proposed changes. So, uh, if you've taken
- 10 a look at the agenda you know we're not talking detail
- 11 about all of the specific performance rule changes that
- 12 we'll be proposing. We're not ready to do that -- we're
- 13 going to do that, probably sometime in August. Today
- 14 we're going to talk about process changes, as far as the
- 15 way our manuals will be put together and distributed and
- 16 the plans that we have for publically available
- 17 compliance software, and some changes on the
- 18 Nonresidential ACM that we want to think about in terms
- 19 of how to calculate the performance energy budget that a
- 20 proposed building is compared to. So that's, in
- 21 summary, what we're going to be talking about today.
- 22 We're going to do Residential in the morning, a break
- 23 for lunch, and then do Nonresidential in the afternoon.
- 24 The first item on the agenda is an overview of our
- 25 plans for compliance software development. So, in

# CALIFORNIA REPORTING, LLC

- 1 general this -- and the -- everything that I'm going to
- 2 talk about in this -- uh, in this item is pertinent to
- 3 both Residential and Nonresidential compliance software,
- 4 and when I differentiate it will be obvious because the
- 5 slide will explain that. But, in general, what we're
- 6 trying to do here at the Commission is provide open-
- 7 source software and develop software to be used for
- 8 performance-based code compliance in a way that can --
- 9 people can license the software under an open-source
- 10 licensing agreement. We have two technical support
- 11 contracts that will be approved at the Business Meeting
- 12 later in June, and hopefully we'll start in July to
- 13 develop the compliance software components. There was
- 14 an RFQ that was -- that went out in -- earlier in 2011
- 15 and we recruited and selected technical support
- 16 contractors to help us with this effort. We're -- in
- 17 those contracts we have established a scope of work for
- 18 establishing and convening a Program Advisory Committee,
- 19 and we're using this committee to try to facilitate the
- 20 collaboration and -- because we are trying to set up an
- 21 infrastructure and a platform where there can be
- 22 multiple funding for this type of public goods, building
- 23 energy analysis software. We think there's many
- 24 applications of this beyond California's performance-
- 25 based standards, and we'd really like to get other

- 1 people involved in this collaboration. So, we're
- 2 looking for Program Advisory Committee members to step
- 3 in and, you know, join with us in this effort. The
- 4 other thing the Program Advisory Committees will do is
- 5 to set the Quality Assurance standards for the software.
- 6 And also discuss and recommend to the Commission what
- 7 type of open-source licensing ought to be used for this
- 8 software.
- 9 The software development efforts include a number of
- 10 things; Standards Data Model -- so basically
- 11 establishing terms -- vocabulary terms -- that will be
- 12 used in the implementation of the performance rules.
- 13 And this will actually help in a number of ways, even in
- 14 our code writing, because we'll start to use the same
- 15 terms for the same elements of the standard, and not use
- 16 multiple terms for the same item, or not use one term
- 17 for multiple items. So we're doing quite a bit of work
- 18 in the Standards Data Model effort, which I think in the
- 19 long-run will be very valuable to us.
- 20 Performance Standards Rule Sets is a way to use that
- 21 Standards Data Model, along with logical operators, to
- 22 basically implement the performance standards. So when
- 23 terms -- when an item in a proposed building needs to be
- 24 constrained within a range of values or needs to be set
- 25 to a specific value, that's -- those are what we call

- 1 the rules, and will be encapsulated in this rule set,
- 2 along with the data model terms that basically describe
- 3 the items in our Standard.
- 4 The Rules Processing Software will basically take a
- 5 rule set and do the work to actually, uh, apply those
- 6 rules to a proposed building model and run a building
- 7 simulation. And if there's, if there's a standards
- 8 design that needs to be generate based on the rule set,
- 9 that standard building design will also be generated and
- 10 simulated and then the results computed and reported
- 11 back. So that's all of the things that the Rules
- 12 Processing Software needs to do. Along with that is
- 13 Compliance Forms Generation, so the idea is that there
- 14 could be one piece of software that generates the
- 15 compliance forms and vendors would not have to do that
- 16 work independently. We could leverage this public body
- 17 of software to -- you know, vendors could have an API or
- 18 a DLL plug in that basically generates the forms for
- 19 them based on a specific set of information.
- 20 The California Simulation Engine Enhancements is
- 21 another part of this scope of work. We have a
- 22 California Simulation Engine that Bruce presented at a
- 23 workshop back in September, we're going to talk about
- 24 that again today. And we do need to make some
- 25 enhancements to that simulation engine, and Bruce will

- 1 talk about that a little bit.
- 2 So then the Compliance Engine piece and this will
- 3 probably be clearer on a future slide where there's a
- 4 diagram -- but the Compliance Engine basically
- 5 encapsulates the Simulation Engine with the rules
- 6 processing software and the compliance forms generation,
- 7 and, you know, all the necessary data that needs to
- 8 drive, the -- establishing the performance designs into
- 9 a piece of software that we're calling the Compliance
- 10 Engine, which is -- basically allows the performance
- 11 standard to be computed and results reported out. And
- 12 so the idea is that any third-party vendor could take
- 13 that Compliance Engine and build an interface to that,
- 14 to that -- you know, Application Programming Interface,
- 15 or API, and be able to basically develop compliance
- 16 software that could then be submitted for certification
- 17 back to the Commission. So, that will, I think, become
- 18 clearer when we show a diagram in a following slide.
- 19 And then finally the scope of work for these
- 20 technical support contracts includes developing a -- you
- 21 know, a public version of the compliance software --
- 22 this is an obligation that the Energy Commission has,
- 23 and we continue to interpret our mandate as requiring
- 24 the State of California to provide some public version
- 25 of this compliance software, which is basically the

- 1 Compliance Engine plus some user interface that allows
- 2 somebody to take a proposed design and apply our
- 3 performance standard and get compliance results back.
- 4 So, for the residential software plan, this is a
- 5 diagram of what was proposed to us in the -- the winning
- 6 bid, which is Bruce Wilcox and his team of consultants.
- 7 So, uh -- I can't do much here -- so basically what --
- 8 the only point I want to get across here is what we're
- 9 really trying to do for the residential software is
- 10 separate the Building Energy Analysis Simulation Engine
- 11 from the Performance Rules. And, so CSE is down at the
- 12 bottom, that's really just pure simulation, so the idea
- 13 is that other people, other agencies, other
- 14 organizations that were interested in just residential
- 15 building energy analysis could actually take CSE and go
- 16 off and do whatever they wanted with it. So, we are
- 17 trying to separate these layers, not just because we
- 18 think it's the best way to implement a performance
- 19 standard in software, but because it really opens up the
- 20 ability for us to collaborate with other people, other
- 21 people to use our open-source software for other
- 22 purposes that are, you know, in the public good. So
- 23 that's -- that's what we hope happens in the future by
- 24 clearly articulating and separating these layers of
- 25 software.

- 1 The middle layer, the Compliance Engine, is where the
- 2 rules get encapsulated and the necessary data, like the
- 3 time-dependent valuation, uh, multipliers to the energy
- 4 results and the weather files and, you know,
- 5 construction -- information about construction
- 6 assemblies and schedules for occupancy and internal
- 7 loads -- all of that is, in one way or another, bundled
- 8 in the Compliance Engine layer, and the details about
- 9 which things are clearly inside the engine as an API,
- 10 versus outside source-code, but by whether or not data
- 11 should be outside source-code and just accessed, or
- 12 whether the data is encapsulated in the API are thing
- 13 with the pack will work out. So those details were not
- 14 specified in the solicitation that we let. They'll be
- 15 details that we determine in the next few months.
- 16 And then on top of -- the highest layer is the user
- 17 interface that would access the Compliance Engine
- 18 through some sort of, you know, electronic data exchange
- 19 and interface with the user to get a building described,
- 20 and then access the Compliance Engine to send the
- 21 building model details to be simulate -- to basically to
- 22 get the rules applied and then simulated, and then the
- 23 results reported back into the user interface layer.
- 24 So the same type of architecture is illustrated in
- 25 this Nonresidential software plan. This was the diagram

- 1 that the -- was included in the winning Nonresidential
- 2 bid, which was Architectural Energy Corporation and
- 3 their team of consultants. So, uh, so what's
- 4 illustrated here is that it is basically the stuff --
- 5 the items that are, that are fully, you know, fully
- 6 colored and hard-edged around the block diagram are the
- 7 scope of work that we're going to be implementing with
- 8 our support contract, but it illustrates the idea that
- 9 you could have the same software and just replace the
- 10 rule set and be able to implement other performance
- 11 standards. So, for example, in the light pink at the
- 12 top you could, you could modify or create a new rule set
- 13 for another version of Title 24, for ASHRAE 90.1
- 14 performance standard, for LEED credit type of
- 15 performance standard and the software could implement
- 16 each of those rule sets. So there's -- there is quite a
- 17 bit of functionality imagined here, and envisioned, and
- 18 actually planned, so, uh -- and then down in the lower
- 19 right side of the diagram, the other point that's
- 20 illustrated here is that there's other -- there's
- 21 potentially other simulation engines. So for -- the
- 22 biggest difference between what we're planning to do for
- 23 Residential and what we're planning to do for
- 24 Nonresidential is for Residential we're really focusing
- 25 on the California Simulation Engine as the California

- 1 Residential Building Energy Analysis tool and we're
- 2 building all of our compliance functionality on top of
- 3 that -- separate, but on top of. And in the
- 4 Nonresidential case we're really building it so that
- 5 we're not requiring a compliance software to use what
- 6 we'll be using for simulation, which is Energy Plus, so
- 7 these light blue boxes on the right indicate that you
- 8 could actually use our compliance software with other
- 9 simulation engine in order to get our interpretation of
- 10 the standards with your simulation engine and compliance
- 11 reports -- compliance results reported back.
- 12 So, on the Nonres side, vendors have a choice of
- 13 whether they want to take a bundled piece of software
- 14 that includes Energy Plus and our compliance rules
- 15 processing capability, and then just add the interface
- 16 and create the compliance software that's then, uh,
- 17 approved and certified by the Commission. Or they could
- 18 take the approach where they just take our rule set and
- 19 rules processing software but use their own simulation
- 20 engine, and they could also bundle that into compliance
- 21 software that's then approved and certified by the
- 22 Commission. So the reason we're not doing the same
- 23 thing -- we're not picking one simulation engine for
- 24 Nonresidential, is that we don't think it's appropriate
- 25 based on where the market is, where the building

- 1 designers are. So building designers are using Energy
- 2 Plus predominantly right now, they're using DOE 2.2 or
- 3 virtual environment for their building designs, and we
- 4 don't -- we're not trying to constrain the market.
- 5 We're not trying to -- we're trying to get out of where
- 6 we think we are now, where on the -- for commercial
- 7 building energy design, designers typically so their
- 8 design in the different tool and then they use Energy
- 9 Pro or Equest to do a compliance run, but it's
- 10 completely separate from their design process and
- 11 they're not really integrating code compliance and
- 12 thinking about code compliance with the design work that
- 13 they're doing. So we're really trying to change that
- 14 paradigm, where a report on the code compliance can be
- 15 integrated into their design tool. So that's a clear
- 16 goal of ours for Nonresidential compliance software.
- 17 So, the only thing I didn't want to commit to, uh, a
- 18 written document is the schedule, so -- so everything's
- 19 still uncertain because we don't have a contract in
- 20 place, so we expect to have a contract in place in July.
- 21 We really -- we really have very aggressive timeline
- 22 goals, we're trying to get the compliance software
- 23 completed as close to the adoption date as possible.
- 24 There's no way we're going to get it done by March 2012,
- 25 but we're hoping and planning and have resourced getting

- 1 the software done by the end of 2012. So, ideally we'll
- 2 have a full year of experience with the compliance tools
- 3 before the implementation date of the standards.
- 4 Is there any questions?
- 5 MR. GABLE: Uh, Mike Gable, Gable Associates.
- 6 So, Martha, I know you didn't want to try to get into
- 7 the schedule issues, but I guess the first question is
- 8 the Standards Compliance Engine, and vendors going
- 9 through that component, going to be required for
- 10 certification, or is there going to be a plan B, where
- 11 the old paradigm of what the vendors are doing currently
- 12 could suffice if the Standards Compliance Engine is not
- 13 completed on time?
- MS. BROOK: So we, uh, we actually were going to
- 15 talk about this later on, but that's okay, we can talk
- 16 about it twice. We do want to talk about and want to
- 17 propose that Residential compliance vendors use our
- 18 compliance engine, and nothing else would be acceptable.
- 19 We want to talk about that and want to hear the issues
- 20 with that, but, uh, we don't -- you know we're trying to
- 21 get all possible interested vendors participating in our
- 22 process. We have this pack, we've got some known
- 23 vendors already on the Technical Support Contract team,
- 24 so we're doing everything we can to facilitate them
- 25 knowing about our work and being able to leverage it and

- 1 actually work in parallel to our development to get it
- 2 done.
- 3 MR. GABLE: So, my concern is really that we
- 4 don't get to a situation where we delay standards
- 5 again --
- 6 MS. BROOK: Right.
- 7 MR. GABLE: -- uh, that maybe vendors be
- 8 interviewed -- one of them is here today, but -- to talk
- 9 about how much time -- if they were to have to go back
- 10 of using their old model of not using a standards
- 11 engine, but to create on their own terms the standards
- 12 rules the way it's been done for many years, how much
- 13 time they would need to do that so that if the Standards
- 14 Compliance Engine isn't done by a certain date, you
- 15 could say, alright well, then Plan B maybe let the
- 16 vendors do this on their own one more time until --
- 17 because my concern is that if you don't plan that Plan B
- 18 in advance that the standards will get delayed again
- 19 some.
- MS. BROOK: Okay.
- MR. GABLE: Yeah.
- MS. BROOK: Do we have any other questions from
- 23 the audience here in person first, before we see if
- 24 there's any questions online? No questions?
- Okay, so the next item that we're going to talk about

- 1 -- the next several items -- is the Residential ACM.
- 2 And first we're going to talk about the Approval Manual.
- 3 So basically, right now we have an ACM Approval Manual
- 4 that talks about two specifically -- two specific things
- 5 and clearly separate things, and one is the process that
- 6 software vendors need to go through to get their
- 7 compliance software certified by the Commission and
- 8 available for use by the industry. So, that's kind of a
- 9 big process -- a bunch of process steps of what a vendor
- 10 has to do to submit something to the Commission and the
- 11 tests that are done by the Commission and the
- 12 certification process. The other part of the current
- 13 manual goes into the -- all of the details about how the
- 14 rules are implemented in software. And what the
- 15 Commission staff are proposing for the 2013 update is
- 16 that we separate those two apart, and the first thing
- 17 that we have here on the slide is what we would still
- 18 call the ACM Approval Manual, would just be that first
- 19 piece of -- it would explain the process requirements
- 20 for certifying compliance software. This is the
- 21 document that would be adopted by the Commission as part
- 22 of the standards rule-making. It would include the, you
- 23 know, describing the application package the vendor has
- 24 to prepare and submit to the Commission, the required
- 25 software capabilities, the optional capabilities, the

- 1 software test process using criteria for approval, and
- 2 the software vendor requirements. So, everything that's
- 3 in the manual now, that in regards to these process
- 4 requirements would stay in the ACM Approval Manual. The
- 5 second manual that the Commission is proposing to
- 6 develop is what we're calling the ACM Reference Manual,
- 7 so this is like the companion document to the compliance
- 8 manuals. It would be approved by the Energy Commission
- 9 along with the compliance manuals. It would document
- 10 the performance standard rule set, it would explain the
- 11 standard data model terms, it would explain each rule
- 12 applied to the proposed building design, it would
- 13 explain how to compute the performance budget that the
- 14 proposed building is compared to, it would document the
- 15 function requirements of the ACM software, the
- 16 requirements of data from the user, the reporting
- 17 requirements, it would explain the details of compliance
- 18 certification tests, and include references to the CSE
- 19 documentation. So, uh -- I don't know how to go back --
- 20 how to go back? Oh yeah. Look we're already at lunch
- 21 time. Okay, uh --
- 22 (Anonymous off-microphone comment)
- MS. BROOK: Yeah. Thanks George.
- 24 (Anonymous off-microphone comment)
- MS. BROOK: Okay, so, uh -- so the idea that we

- 1 have -- well basically the reason for the change is that
- 2 for a number of code cycles, the body of the ACM manual
- 3 that dealt with the -- explaining the rules that would
- 4 be applied in software, uh -- it can't be completed
- 5 until after the prescriptive standards are completed.
- 6 And we basically work on the prescriptive standard all
- 7 the way up until our rule-making starts, and there's no
- 8 good way to get our performance standard equal in depth
- 9 and clarity and issue resolution when we haven't had any
- 10 time to work on it. So the idea is that we would
- 11 describe -- and we already have sections in the code
- 12 language, we have Section 141 and 151 that describe the
- 13 performance standard in code language. So what we would
- 14 do is do a better job in those sections really
- 15 articulating what the intent of the performance standard
- 16 is and the -- kind of the high level steps that would --
- 17 that you would be required to compute that performance
- 18 standard. But all the details that need to get tested
- 19 and need to have software the test them would be in this
- 20 reference manual, because we really need another year to
- 21 develop that, and we think that we will be promulgating
- 22 better performance standards and the software will be
- 23 better and our rule set will be clearer and better
- 24 documented if we separate these and have this basically
- 25 set of good performance standard reference material

- 1 separate, so that it gets approved by the Commission but
- 2 doesn't get adopted as part of the rule-making. So
- 3 that's our proposal. That's the biggest change,
- 4 process-wise, to the performance standard implementation
- 5 and standards for this code cycle. And I think that if
- 6 there's any questions we can take them. I've put in a
- 7 lot of breaks for questions, but we don't have to use
- 8 them if nobody has questions, we can keep going.
- 9 MR. GABLE: Mike Gable. Just a quick one, and
- 10 we can talk about it later. I think -- I would like to
- 11 see something like an energy performance use appendix,
- 12 either in this document or in the Compliance Manual,
- 13 where there's a concise summary of inputs, range --
- 14 acceptable ranges. I mean, all the stuff that's in
- 15 there, but really compressed and condensed as a summary,
- 16 so that people using software can refer to it, people
- 17 doing trainings can refer to it, or if you put it on the
- 18 shoulders of the ACM vendors to do -- if you create a
- 19 format for that --
- 20 MS. BROOK: Right --
- 21 MR. GABLE: -- you could have the vendors submit
- 22 their software guide and something like that, so that
- 23 there's something accessible to the public that's clear,
- 24 that's not wading through a long technical document.
- MS. BROOK: Okay. No, and I think that's good.

- 1 And I think right now, what happens, at least on the
- 2 Nonres side -- I have more familiarity with that manual
- 3 than the Res manual, but we've got all of those things
- 4 all buried in together. So we have some user
- 5 requirements, and we have some rule requirements, and we
- 6 have some process requirements, and they're all kind of
- 7 muddled together, so I think that's a really good idea,
- 8 Mike. Thanks.
- 9 Yes?
- MR. HODGSON: Mike Hodgson, Con-Sol,
- 11 representing CBIA. Uh, we're talking about software
- 12 development, which I presume also is going to be form
- 13 generation?
- MS. BROOK: Uh-huh.
- MR. HODGSON: So the 1-Rs, 4-Rs, 6-Rs will come
- 16 out of this process?
- MS. BROOK: Right, and that -- just to make
- 18 another point, that's another reason why -- the
- 19 compliance forms is sort of in the same boat, where, if
- 20 you put them in the manual, which is where they are now
- 21 where you have to generate all these forms -- we haven't
- 22 even figured out what the forms should be yet -- the
- 23 point -- the rule-making, so that's just another reason
- 24 to make the separation.
- MR. HODGSON: But this process is going to have,

- 1 it sounds like, a public domain engine that's going to
- 2 be generating those forms, is that correct?
- 3 MS. BROOK: Uh-huh.
- 4 MR. HODGSON: Okay. So, is the process also,
- 5 then, going to allow enter into the registries? Is the
- 6 Energy Commission thinking, then, about finally putting
- 7 a robust registry together which doesn't exist today?
- 8 MS. BROOK: Yes.
- 9 MR. HODGSON: Okay.
- MS. BROOK: So, and I'm just looking at
- 11 Mazier -- we probably need to talk about that. We don't
- 12 have it on the agenda today, but we have plans to
- 13 develop a repository that connects with the registry so
- 14 that the Commission, actually, is collecting compliance
- 15 information.
- 16 MR. HODGSON: Yeah, I think -- well, the way the
- 17 system's working right now is somewhat klutzy, and
- 18 having the Commission -- if the level of sophistication
- 19 of this software is to the point we anticipate, then I
- 20 think the registry could be on the same level and it
- 21 would be much easier and integrated at this one time,
- 22 rather than sending it to places it may or may not
- 23 exist, or may or may not be responsive.
- MS. BROOK: Uh-huh.
- MR. HODGSON: Uh, second kind of global -- our

- 1 software is relatively complex, or modeling is very -- I
- 2 probably -- we think is very good here in California,
- 3 compared to other places, but our standards are
- 4 relatively unenforceable. So, one of the things the
- 5 building industry has been pushing for is buildable
- 6 packages. And so, we're anticipating that there is
- 7 going to be packages in the next, I think, two weeks or
- 8 so that are going to be coming out, that are not going
- 9 to really take the place of this performance, but it's
- 10 going to give us options, so that if we do 26 things,
- 11 and we do them with, possibly, third-party, you know,
- 12 verification, then we don't have to go through the
- 13 modeling, etcetera. So I just want to --
- MS. BROOK: That's --
- 15 MR. HODGSON: --make sure that's still the
- 16 intent of the Commission.
- MS. BROOK: That's absolutely -- absolutely the
- 18 intent. So we are, uh, we are planning to talk about
- 19 the Residential packages, uh, on July 15, and the other
- 20 plans that we have are, uh, while we might have a
- 21 limited number of packages in our code language, in our
- 22 reference material we'll have alternative options that
- 23 will be part of our Compliance Manual.
- 24 MR. HODGSON: Great. Happy to work on that with
- 25 you.

- 1 MS. BROOK: Any other questions from the
- 2 audience? You're good?
- 3 Okay, so the next up is Bruce's presentation on the
- 4 Compliance -- oh darn. I pushed a button down -- okay.
- 5 (Anonymous off-microphone comment)
- 6 MS. BROOK: Oh, I -- I can do that. I wonder if
- 7 I can do that. How did I get out of here? Maybe not --
- 8 I'm not smart enough --
- 9 (Off-microphone conversation fixing PowerPoint)
- 10 MR. WILCOX: Good morning everyone. Uh, can you
- 11 hear me okay? I'm Bruce Wilcox and I'm the prime
- 12 contractor for the Residential Standards Support
- 13 contract team. And, I'm going to give you a brief, uh,
- 14 overview of the new California Simulation Engine, CSE
- 15 for short, which Martha was referring to in discussion
- 16 the Residential standards. So, I liked Martha's
- 17 pictures so much that I put it in my presentation as
- 18 well. This is the way we like to think about software
- 19 on my team, and mostly Bugatti is really our thing, so
- 20 uh -- and we really -- I think in some ways we actually
- 21 have done this in the CSE engine, so it's very uh, sort
- 22 of uh, muscular. So what I want to talk about it -- oh,
- 23 typos -- uh, background and history -- that should say
- 24 "history" instead of "istory" -- uh, and then I want to
- 25 talk -- just give you a brief overview of some of the

- 1 CSE new features, the network that we're using now
- 2 versus what we used in the past, how we're dealing with
- 3 surfaces, our new airflow calculation -- airflow and
- 4 network -- and one of the big advances is the new, uh,
- 5 window algorithm that we've implemented in this -- in
- 6 CSE. There's a software consortium website where the --
- 7 if you're interested in the software you can actually
- 8 download the current, uh development version that's
- 9 being used to work on the draft standards and is running
- 10 the current development version of this software and try
- 11 it out. And then we'll have questions, although I'm
- 12 happy to answer questions from people in the audience if
- 13 there's things that come up as we go along.
- 14 This is that same picture that Martha showed earlier,
- 15 uh, and the piece -- I just wanted to emphasize -- that
- 16 the piece we're talking -- that I'm talking about here
- 17 is this box, down at the bottom, the California
- 18 Simulation Engine, which is the piece of the software --
- 19 Residential software system that, uh, calculates the
- 20 loads and energy use of a building that's been defined
- 21 and set up using all of the other stuff here. So, it's
- 22 the -- it's kind of the -- it's the nuts and bolts
- 23 calculator, is one way to think about it. And that's
- 24 what I'm going to talk about.
- 25 So this CSE engine was developed in a project that's

- 1 been going on now for a couple of years. The project
- 2 development was supported by the Energy Commission and
- 3 the California Statewide Utilities Codes and Standards
- 4 Program. And, so it's already a shared development
- 5 project, in that it's not simply the Energy Commission,
- 6 but it's also, uh, been supported by the California
- 7 utilities who have interest in these areas as well. Uh,
- 8 the idea behind this project was to build on the, uh,
- 9 UZM model and field data that we had accumulated
- 10 recently. The UZM model is, uh, -- UZM stands for
- 11 Unconditioned Zone Model, and it was developed to model
- 12 attics with duct systems in them. It was also -- it was
- 13 developed by a PIER project in -- and was ultimately
- 14 adopted in to the 2008 Residential software and is being
- 15 used right now in the compliance models that are being
- 16 used for compliance. And, uh, when we developed that
- 17 model we learned a lot about how to make things work
- 18 better on a detail level and improve the accuracy and
- 19 sophistication of the simulation models compared to what
- 20 we've been doing in the past, so, uh, the idea in the
- 21 CSE project was to take that same approach to the
- 22 simulation of the condition zones in the building. And,
- 23 uh, the goals that we had in the development were to
- 24 more accurately estimate solar gain impacts on cooling
- 25 energy and peak load. Uh, solar gain is the big driver

- 1 of -- or one of the big drivers of -- cooling energy use
- 2 in California buildings, and there was a lot of
- 3 criticism that the prior simulation models were not
- 4 doing a good job of calculating solar gain impacts,
- 5 particularly on peak loads.
- 6 A second goal was to, uh, improve the way that the
- 7 building shell and interior thermal mass was interacting
- 8 with cooling loads and indoor temperature variations to
- 9 improve the treatment of mass in a simulation. So I
- 10 think we've focused on that to a great degree.
- 11 And then the third one, and a very important goal in
- 12 this effort, was to improve the modeling of ventilation,
- 13 and it's interaction with building mass and impact on
- 14 cooling energy and peak load. And we've made a number
- 15 of improvements in that area, and those are actually
- 16 having a big impact on the development of the 2013
- 17 standards, I think. And then the -- there were also
- 18 goals to add new capabilities for comfort analysis and
- 19 mechanical ventilation, which hadn't really been dealt
- 20 with on a very detailed level in the compliance software
- 21 before.
- 22 Uh, a little historical perspective, uh, this CSE
- 23 engine comes out of a long line of software that has
- 24 been developed for and used in the -- in one way or
- 25 another in the building standards. It really derives,

- 1 in many ways, directly from a program called Calpas One,
- 2 which Phil Niles developed as part of a CEC project to
- 3 write a California Passive Solar handbook in 1980. So
- 4 the original program was developed to figure out how to
- 5 advise people on, you know, how big to make their
- 6 windows, or how much thermal mass to put in their
- 7 passive solar house. But that -- in the end, the
- 8 program was also deliverable to the Commission and
- 9 became available. And then a number of different
- 10 programs were developed out of that, including Micropas,
- 11 and so forth. Then there was the Calres public domain
- 12 computer model that, uh, was developed for the
- 13 Commission in 1989, and I was the project manager on
- 14 that, so I know that went pretty well. So that was a
- 15 validly public domain Residential model that in some
- 16 ways is a similar kind of role that is being proposed
- 17 for the software that we're developing for the 2013
- 18 standards. Uh, a further version of this same
- 19 simulation software was incorporated as the simulation
- 20 engine for Energy-10, which was a pretty well-known
- 21 small commercial building design tool that was produced
- 22 by the Natural Renewable Energy Laboratory and released
- 23 in 1996. And the current, uh, the current CSE code is
- 24 actually pretty straight derivation of the engine that
- 25 was in Energy-10, with a lot of changes and

- 1 improvements. And then the, as I said earlier, the UZM,
- 2 the attic model that we developed for the Commission in
- 3 2007, and then now the CSE, which is the -- its new
- 4 proposed Residential Simulation Engine that we're
- 5 talking about. So there's a -- there's a long history
- 6 here of both of the public domain, publically supported
- 7 software development, and also this same sort of
- 8 approach in code-base.
- 9 The Calpas One had a very simple model, it was -- it
- 10 was developed in the days when microcomputers were
- 11 really micro, and their capabilities were very limited.
- 12 So the primary network components in Calpas One is you
- 13 have a solar gain calculation for sun coming through
- 14 windows and then you had the -- you -- the total UA --
- 15 the total, uh, conduction through the -- all the
- 16 envelope components of the building windows,
- 17 infiltration, ventilation, walls, and roofs, and so
- 18 forth. It was all lumped together in one component that
- 19 connected the indoor air to the outdoor with a UA value.
- 20 Uh, all the solar gains and all the other gains were
- 21 added to this air temperature note in the middle, and
- 22 there was some mass connected to that to actually
- 23 represent the building. The program actually had the
- 24 capability of doing layered walls but that was really
- 25 only for special cases, like trombe walls and things

- 1 like that, that people rarely ever did anything with.
- 2 So it was a very simple, uh, simplified version.
- In the 2008 UZM attic simulation model, uh, as I said
- 4 earlier, this was developed as kind of a stand-alone
- 5 add-on to the compliance software. And for the first
- 6 time we did a very detailed model of the attic, which
- 7 has a lot of convection and radiation are treated
- 8 separately. There's a -- the ducts in the attic are a
- 9 component in the attic simulation connected by
- 10 convection and radiation to all the other elements in
- 11 the attic. There's conduction and infiltration to the
- 12 ceiling, to the attic temperature, rather than the
- 13 outdoor temperature, and ventilation through the attic
- 14 is treated with a pretty careful model. So this is a
- 15 very different scale of model than we've been using in
- 16 the Calpas One kind of model. So then, when we tried to
- 17 take that approach and use it for the condition zone,
- 18 and we winded up with a much more complicated system,
- 19 and I don't want to go into the details here, but the
- 20 fundamental improvements are that radiation and
- 21 convection are in the interior spaces are treated
- 22 separately. There are -- all of the exterior surfaces
- 23 now are treated as multi-layer mass models, so that all
- 24 of the time lags and so forth are handled correctly.
- 25 Uh, and we now have a much better window model that

- 1 we'll talk about in a few minutes that does a better --
- 2 a much better job of calculating solar gain and so
- 3 forth. So major improvements in the way the network is
- 4 being handled.
- 5 So, some -- in words here -- CSE features that
- 6 include that all parts of opaque surfaces -- the
- 7 frame -- including the frame and cavity separately, are
- 8 calculated separately as mass elements -- walls, floors,
- 9 ceilings, interior walls, furniture -- so that the full
- 10 interaction of all that massive parts of the building
- 11 are handled. There's separate radiant and convective
- 12 heat transfer for all surfaces, there's a pressure flow
- 13 air network for infiltration, ventilation, and HVAC
- 14 interaction. This is actually a, I think, a very
- 15 advanced algorithm, and I don't know of any other, sort
- 16 of, production simulation program in use in Residential
- 17 that actually has this approach to calculating the
- 18 combined effects of infiltration and ventilation. And
- 19 then we have the ASHWAT Minda model, which is, as I said
- 20 earlier, is a full hourly variable propertied
- 21 calculation for windows, including interaction with
- 22 interior and exterior shading devices.
- 23 So, a little more detail on some of the components
- 24 here. Opaque surfaces, the building envelope, all the
- 25 surfaces are dealt with as multi-layer mass surfaces.

- 1 The frame and cavity are separate surfaces in the
- 2 calculation, so that the mass of, for example a wood
- 3 frame wall, the mass of the wood studs is dealt with in
- 4 a realistic way. And there's a library input for all
- 5 the common constructions, which is greatly expanded,
- 6 versus what was done in previous versions of the
- 7 standard, I think. We've improved the implementation of
- 8 the slab model that we first did in the 2008 standards
- 9 based on the slab model that Joe Huang and Bajanac
- 10 developed for the Energy Commission, and we're now doing
- 11 explicit thermal mass elements inside the building,
- 12 including furniture, interior walls and floors, and so
- 13 forth. And this is, in the compliance world, a function
- 14 of the condition floor area, CFA, this library and the
- 15 number of stories in a building. Uh, the model includes
- 16 still all the features of the UZM attic and duct model,
- 17 and CSE is slightly modified from the 2008 UZM, but the
- 18 basic concept is still the same. All or part of the
- 19 duct system can be in the attic zone, convection and
- 20 radiation between the ducts and the attic air and
- 21 surfaces is all handled, and leakage from and to the
- 22 attic air is part of the model. This is a real
- 23 important feature when you're dealing with cooling
- 24 energy calculations and the ducts are located in a hot
- 25 attic, because, uh, you really don't get the right

- 1 answer unless you can, uh, account for the fact that the
- 2 air temperature in a unimproved attic in California in
- 3 the summer time is often above 140 degrees. And so,
- 4 when you have duct leakage and conduction and so forth,
- 5 it's not with outdoor air, it's with this super-heated
- 6 oven, which you made part of your house and then put the
- 7 air conditioning system in there. And I think that this
- 8 is an important improvement in the calculation world.
- 9 New in this CSE implementation of the attic model is
- 10 the ability to handle unbalanced duct leakage. And when
- 11 the ducks, when there are larger supply leaks than
- 12 return leaks, for example, which is a typical case, then
- 13 whenever you turn the air conditioning system on, you
- 14 actually induce a pressure difference across the
- 15 building and so you increase the infiltration rate of
- 16 the house. And that is something that we've all known
- 17 about for a long time, but it never included in the
- 18 distribution efficiency calculations in the building
- 19 standards, but it's now built into this CSE model. And
- 20 then we're also doing a more sophisticated job of
- 21 calculating infiltration between the house and the attic
- 22 using the air network, and I'll talk about that in a few
- 23 minutes. That has a big impact also.
- 24 So, here's this airflow network we were talking
- 25 about, kind of diagrammed in a very simplistic way.

- 1 This is if there's just a single zone house and an
- 2 attic, and that air temperature in each of those is
- 3 these kind of -- whatever they are, I think they used to
- 4 be yellow, but they've kind of transformed here in to
- 5 something kind of icky. But the icky notes here are the
- 6 air temperatures. And then between those you have
- 7 pressure flow, you know natural infiltration flows due
- 8 to differences in pressure through leaks in the ceiling
- 9 and through leaks in windows if windows are open between
- 10 the inside and outdoors. In addition to that you also
- 11 have fans that can be -- these little "x" symbols here
- 12 symbolizing fans that blow air in or out of the house to
- 13 outdoors, in or out of the house to the attic. And when
- 14 they do that they change the pressure in the house and
- 15 the attic can cause further air leakage. And then in
- 16 addition you have the duct HVAC system, that as I said
- 17 earlier, the leaks from the ducts, the supply leaks and
- 18 return leaks change the pressure in the house and the
- 19 attic and cause additional air flows through the
- 20 envelope. This is all done in an integrated way, so
- 21 that we can actually see what happens when you turn on
- 22 the exhaust ventilation system in the house and how does
- 23 that change the infiltration in the house and the attic.
- 24 We have included in this development version of the
- 25 Residential software, a model for whole house fans,

- 1 where you put a very large fan in this position and blow
- 2 air from the house into the attic, and that --
- 3 accounting for that in a detailed way has allowed the
- 4 CEC to now propose that there will be a requirement for
- 5 whole house fans in certain climates, based on the
- 6 calculation showing that they actually work pretty well
- 7 to save energy.
- 8 MS. BROOK: Bruce, you had a question from Mike.
- 9 MR. WILCOX: I'm sorry --
- 10 MR. HODGSON: Mike Hodgson, Con-Sol. So you can
- 11 do intermittent ventilation?
- MR. WILCOX: Uh, at the moment we don't -- you
- 13 could do intermittent ventilation. We don't actually
- 14 have any input set up for intermittent ventilation at
- 15 the moment.
- 16 MR. HODGSON: But I would assume that's how you
- 17 did attic fans is some type of -- I mean they're not on
- 18 all the time, and --
- 19 MR. WILCOX: No, no -- they're -- but they're --
- 20 the current input for all the ventilation stuff assumes
- 21 that you're scheduling things on an hourly basis, or in
- 22 the case of if you're running on a thermostat like you
- 23 would with a cooling ventilation system, that it would
- 24 run intermittently, yes.
- MR. HODGSON: But could you calculate the

- 1 pressure differences putting in kitchen intermittent
- 2 ventilation or clothes dryers?
- MR. WILCOX: Uh, you could. We're not currently
- 4 doing that, but that's, uh, that's -- that's a
- 5 possibility, yes.
- 6 MR. HODGSON: The question we asked back in
- 7 2008 -- and I'm not saying that you had to answer it --
- 8 but the question was is, you know, we have closeable
- 9 doors in our fireplaces, and we have, you know, for
- 10 ASHRAE 62.2 now require continuous ventilation and we
- 11 have a -- we really don't know what the negative
- 12 pressure is generated within the house when we turn on
- 13 multiple intermittent devices on at a time. And I'm
- 14 just wondering if you could add to that -- data to that
- 15 discussion with this model.
- MR. WILCOX: Uh, yes we could.
- MR. HODGSON: Okay.
- MR. WILCOX: Uh, always assuming that, you know,
- 19 that -- well, we would be generally using average
- 20 leakage characteristics for, you know, typical houses,
- 21 and of course it would -- it depends on the leakage of
- 22 the actual house what the, you know, what happens in any
- 23 particular case. So this, you know, the average
- 24 calculations are not -- don't guarantee combustion
- 25 safety in every house.

- 1 MR. HODGSON: Yeah, I just -- what we're kind of
- 2 after is there's an issue in the field right now with
- 3 large range hoods, and make up air, and how significant
- 4 an issue is that. And there's a lot of discussion, but
- 5 no data. And so you turn on a GenAir and what happens?
- 6 And, uh, so that, I'm wondering.
- 7 MR. WILCOX: Well, uh, one of my test cases was
- 8 to simulate a blower door test, which is a very large
- 9 fan --
- MR. HODGSON: Uh-huh.
- 11 MR. WILCOX: -- and, uh, I think that that works
- 12 fine in this model and so we could do that kind of -- we
- 13 could do -- set up a little study experiment and see
- 14 what it would look like.
- 15 MR. HODGSON: I think there's a big issue on
- 16 indoor air quality and intermittent fans and I think if
- 17 this -- I mean I know that's not the primary direction
- 18 of this, but if the software seems to be achieving
- 19 that -- giving us data for those things, I think we
- 20 should have a discussion about that because it's a real
- 21 big issue. And there's some problems in the field over
- 22 it, but there's also some health studies that we had
- 23 back in 2007 or -5 or whenever, that we could kind of
- 24 revisit with some of the simulations offered.
- MS. BROOK: Right, and I think that's an

- 1 excellent example of how what we're trying to set up for
- 2 open source public availability of this software is
- 3 appropriate, because the industry could take the
- 4 software, ARB could take the software, we could
- 5 collaborate on it together and do a study like that
- 6 without having to use any of those other layers that
- 7 might complicate things because they would constrain the
- 8 inputs or otherwise get in the way of an analysis when
- 9 you're really just trying to focus on something like
- 10 intermittent ventilation, so I think -- thank you for
- 11 bringing that up.
- Bruce, one thing I wanted to ask, and I'm not sure I
- 13 heard it is, did you talk about the time step that
- 14 you're simulation? Are you doing this every hour, every
- 15 fifteen minutes?
- 16 MR. WILCOX: Oh, uh, I have not talked about the
- 17 time step, but uh, the -- primarily because of this
- 18 particular component of the simulation, the airflow
- 19 network, uh, but also for mass calculations in order to
- 20 deal with lightweight surfaces like stud walls and so
- 21 forth -- we're doing this with a four difference running
- 22 on a very fast time step by historic simulation
- 23 standards. And typically -- well, what we're running in
- 24 the production version currently is a two minute time
- 25 step for all of the simulation stuff, so, it's -- as I

- 1 said, the Bugatti engine is a good thing to have. And
- 2 it's also, you know, it's a good thing to have multi-
- 3 core Intel current generation chips, because the
- 4 simulations now are so fast compared to what we've been
- 5 used to, even a few years ago, that things -- it's an
- 6 order of magnitude -- easier to do this kind of
- 7 simulation than it used to be. Uh, Ken Nittler has a
- 8 desktop computer that we've been using for testing and
- 9 production stuff that has six physical cores that runs
- 10 12, I guess implicit cores. So, 12 parallel simulations
- 11 at the same time, and it will run some 500 CSE
- 12 simulation -- annual simulations an hour. And, so
- 13 that's pretty impressive compared to years ago, when it
- 14 used to take, you know, fractions of an hour per run to
- 15 do these kind of things on a small computer, so that's
- 16 really changed the environment too. Mike?
- 17 MR. GABLE: Mike Gable. What currently exists,
- 18 or what do you plan for multiple zones for low-rise
- 19 multi-family buildings, where you want to sometimes
- 20 have -- well actually in practice you might even have
- 21 six, seven, eight zones in some weird large projects,
- 22 so, can the model actually yet do that or is it intended
- 23 to be developed to do that?
- 24 MR. WILCOX: Uh, well the current model is --
- 25 that we're using for the standards development is a

- 1 single condition zone. But that's -- there's no
- 2 inherent limitation that says we can't do more zones.
- 3 The intention in here is that the CSE engine that gets
- 4 delivered, you know as part of the standards stuff, will
- 5 do multiple zones. We haven't talked about any specific
- 6 limits on what you would do with, like, a multi-family
- 7 building like you are talking about, but there are some
- 8 limits in the set-up we have now for the duct model
- 9 that, uh, would have to be thought through about how
- 10 you'd do that in a multi-family building.
- 11 MR. GABLE: Is that -- that's going to be part
- 12 of the scope of work, though, to deliver for this set of
- 13 standards? Okay, thanks.
- MR. WILCOX: Okay, uh, as I said, the details on
- 15 the airflow network, the airflows between zones and
- 16 between zones in the outdoors are calculated based on
- 17 pressure differences. And that includes temperature and
- 18 wind effects, and it also includes the -- so we can
- 19 actually simulate the combined effect of air leakage and
- 20 ventilation, you know, including infiltration, natural
- 21 ventilation, mechanical ventilation, duct leakage, all
- 22 operating simultaneously in the building, and you
- 23 resolve all the pressure differences and figure out what
- 24 the flows are. Now this is a big leap forward because
- 25 we've never done any of the infiltration and ventilation

- 1 stuff in combination before. We've always assumed, for
- 2 example, that when the windows were open you were still
- 3 getting the same infiltration that you would have had if
- 4 the windows weren't open, which never mattered very
- 5 much, but it was certainly silly.
- 6 Uh, okay, and then the other big component of -- that
- 7 where things are improved here is the window model.
- 8 We've implemented a set of algorithms that -- called
- 9 ASHWAT, which is a -- this is an acronym for a model
- 10 that came out of an ASHRAE project that was done at the
- 11 University of Waterloo in Canada, and so this is -- for
- 12 those of you who know that window simulation technology,
- 13 this is very similar to the Window Five and Six models
- 14 that are used in the DOE 2 world, but has some features
- 15 that are better in some senses for what we're trying to
- 16 do. Uh, it does a multi-layer model -- heat-flow
- 17 model -- of the center of glass in the window, including
- 18 the exterior screen and an operable interior shade as
- 19 part of -- as layers in the model. And, so it actually
- 20 calculates the heat floe between the window and the
- 21 shade, and between the window and the outside screen,
- 22 and between the layers of the window in detail. And
- 23 it's calculating solar gain and heat transfer at each
- 24 layer. One of the things that this model does for us is
- 25 gives us a good radiant and convective connections to

- 1 use for that room model with the radiant and convective
- 2 heat transfer model. One of the reasons we added this
- 3 was you couldn't really do the improved room model
- 4 without also having a way to model the windows at a more
- 5 detailed level. And this ASHWAT model is actually
- 6 pretty well -- pretty solidly based. It was used to
- 7 produce all the tables in the 2009 ASHRAE Handbook of
- 8 Fundamentals Glazing Properties Tables. So, it's been
- 9 vetted and used, and so forth. So, one of the things
- 10 this -- our implementation here features, we figured out
- 11 a way to make the inputs to this model for simulation
- 12 and compliance purposes be the rated U-factor and solar
- 13 heat gain coefficient of the windows the same numbers
- 14 that we're using for compliance and for prescriptive
- 15 standards. And that's, uh, you know, something that I
- 16 think hasn't really been done before, but we figured
- 17 out, I think, a very solid and fundamental way to do
- 18 that. So there's no added complexity here, and
- 19 basically the model, from the outside, has got all the
- 20 same inputs you have currently. But it's doing a much
- 21 more sophisticated job, including calculating the
- 22 overall U-factor and solar heat gain coefficient hourly
- 23 or every two minutes, actually, based on the conditions,
- 24 including the outdoor temperature, the wind speed, the
- 25 sky temperature, indoor air and radiant temperature, and

- 1 the position of indoor and outdoor shades and screens.
- 2 So, this is actually a fundamental leap in the window
- 3 simulation technology, and I think it's a real nice and
- 4 important thing to have.
- 5 So, that's my discussion of the CSE Simulation
- 6 Engine. There is a website that we're maintaining,
- 7 which we're calling the Building Energy Efficiency
- 8 Software Consortium, and there's a current development
- 9 software implementation of CSE that's -- you can get and
- 10 download there. It used the Micropas Compliance Program
- 11 as a user interface and compliance manager. We've
- 12 licensed that Micropas Interface from Ken Nittler to use
- 13 for the development of the 2013 standards, and it's
- 14 available for stakeholders and others to use for their
- 15 own calculations and so forth. And there's the website
- 16 address right there, in case you're interested. A
- 17 number of people are using this software now, and we
- 18 expect that to continue through the development of the
- 19 standards process. Okay, so if you have any comments,
- 20 send them to Martha.
- 21 (Laughter)
- 22 MR. WILCOX: If you have any questions we can
- 23 talk about them now.
- 24 MS. LENTZ: This is from Roger Morrison. He
- 25 says I believe I heard Bruce use the phrase "improve

- 1 attics" in his discussion of the UZM attic model. Can
- 2 the UZM model simulate vented and unvented attics?
- 3 MR. WILCOX: The answer to that is I -- it
- 4 cannot currently -- in the current -- in the development
- 5 version model an unvented attic adequately enough, is I
- 6 guess the way to put it. You can actually do the -- set
- 7 up the inputs and run the simulation but it's not --
- 8 there's a bunch of -- well, not a bunch -- there are a
- 9 couple of issues that are not handled correctly, and so
- 10 we expect to actually deal with that and make an
- 11 unvented attic simulation possibility for the production
- 12 version of the California Simulation Engine. The
- 13 problems are things like the, uh, the cooling load
- 14 calculation that's implemented in the model, which is
- 15 the California Energy Commission ACM Manual calculation,
- 16 derived from ASHRAE Handbook of Fundamentals, doesn't
- 17 know what to do with an unvented attic. It's not part
- 18 of the -- it was never part of the world that that thing
- 19 was invented to handle, so, you know, if you run an
- 20 unvented attic blind into the current model it -- you
- 21 get screwy answers because the air conditioning system
- 22 isn't sized right. So, there's those -- it's those
- 23 level of details that I think that need to be handled
- 24 correctly and -- before we can allow the -- provide the
- 25 software that people can use for compliance credits and

- 1 so forth through sealed attics, but that's -- our
- 2 intention is to do that.
- 3 MS. LENTZ: This is from Bruce. Uh, his
- 4 question is can the model accept the data inputs for the
- 5 tree shading or other shade-producing structures in the
- 6 proximate zone of the window?
- 7 MR. WILCOX: I heard you ask the question as can
- 8 you use trees or other shade-producing structures, is
- 9 that the question?
- 10 MS. BROOK: The idea -- I think the question is
- 11 does the model accept inputs for shading -- external
- 12 shading of windows?
- MR. WILCOX: Yeah, they -- well, okay, so the
- 14 external shading of windows is handled in this model
- 15 currently with, you can have overhangs and fins on any
- 16 window. And those are done explicitly and with, I
- 17 think, a lot of detail and a better algorithm than
- 18 what's been used in the past to improve the actual
- 19 calculation. Uh, there is no provision in the current
- 20 Residential ACM to allow credit for tree shading. So,
- 21 we don't have any tree shading models in the software,
- 22 and there's none allowed by the rules currently, so
- 23 that's -- I don't think, you know, there's nothing for
- 24 that. And partly because of compliance issues, the
- 25 standards don't allow you to take credit for things like

- 1 other buildings and so forth, unless you wanted to do
- 2 some kind of an exceptional method calculation or
- 3 something.
- 4 MS. BROOK: So, this is Martha. I would just,
- 5 again, use this as an example of where for the standards
- 6 it's not a priority because, as Bruce said, we don't
- 7 allow credit or -- to be taken for tree shading, but
- 8 since the software will be publically available there's
- 9 no reason why somebody couldn't add that functionality
- 10 to the CSE Engine and the only requirement -- well,
- 11 there is no actually -- depending on the open-source
- 12 licensing that's decided on, whether or not that
- 13 algorithm for tree shading, if it ever gets developed,
- 14 would have to be placed back into open source along with
- 15 the rest of the CSE software or not is still open for
- 16 discussion. We would love to have that kind of
- 17 collaboration happen, but I think the way that we're
- 18 thinking about the open-source licensing was that we
- 19 would not require that. Somebody could take the CSE
- 20 Engine, do whatever they wanted with it with no
- 21 obligation of contributing their contributions back to
- 22 open-source, though we would encourage it if it's
- 23 something that we see of value to the public.
- 24 Are there any other questions? George?
- MR. NESBITT: George Nesbitt, Calhers

- 1 Environmental Design Build, Passive House California.
- 2 For the record, when I don't get enough sleep I'm out to
- 3 lunch, so, which has been all too frequent recently.
- 4 Uh, I want to start off and just jump ahead because I
- 5 think I am going to have to leave early. I think
- 6 requiring the calculation engine to be used by all
- 7 compliance software is a very good thing. I think the
- 8 self-certification of the past, and the fact we have
- 9 different programs that give you wildly different
- 10 answers with the same inputs is just not acceptable.
- 11 So, then I also -- on the separating the software
- 12 approval requirements from the actual ACM rules, I
- 13 understand that because until March 2012 we probably
- 14 don't know exactly what will be in the code. Although,
- 15 of course to develop the Engine, you'll need to know.
- 16 And for people to develop an interface, they will need
- 17 to know how to interface it, but, uh, that's definitely
- 18 a needed thing. Uh, so in the ACM rules we have minimum
- 19 modeling capabilities that are required, and optional
- 20 requirements, which seems out of place under the new,
- 21 kind of, CEC has a core calc engine. That engine needs
- 22 to be able to calculate everything that is allowable in
- 23 the code. Uh, whereas, I think then, what you mean is
- 24 when someone develops an interface, possibly they may or
- 25 may not choose to implement certain things that are

- 1 allowable to the code, although doing such makes the
- 2 software worthless to me, if I can't do what I need to
- 3 and want to. So -- try to keep it on the high level
- 4 here -- I've seen no mention of HERS-2 ratings. Since a
- 5 HERS-2 rating software is required to be Energy Code
- 6 approved software, and we are creating the core engine
- 7 for that software, does that core engine also need to be
- 8 able to do the HERS-2 rating? So hopefully we can
- 9 change the HERS rules and separate the approval of HERS
- 10 rating software from the approval of the provider and
- 11 make it separate. So that way Micropas can have a HERS-
- 12 2 rating module so I can choose to use it because I
- 13 prefer to use Micropas instead of having a gun to my
- 14 head and having to use software I don't like, as I am
- 15 doing with TREAT currently, again after eight years,
- 16 dealing with bugs and crap.
- MS. BROOK: Okay, George, time out. I just want
- 18 to make sure that I understand what you're saying. So,
- 19 uh, so from your perspective, if our compliance software
- 20 could spit out a HERS rating then the only thing -- then
- 21 the only other thing that you'd be requesting the
- 22 Commission is to reconsider in a HERS rule-making
- 23 process, separating the requirement of the rating
- 24 software from the rating provider.
- 25 MR. NESBITT: Correct, as I recommended three

- 1 years ago.
- MS. BROOK: Yeah, okay, well, sometimes --
- 3 MR. NESBITT: I know --
- 4 MS. BROOK: -- it will take multiple hits at the
- 5 microphone --
- 6 MR. NESBITT: -- it takes time for it to sink
- 7 in -- and I know.
- 8 MS. BROOK: Uh-huh. Okay.
- 9 MR. NESBITT: You've got to hit them until it
- 10 hurts, and even then it doesn't work. I've got
- 11 neighbors --
- MS. BROOK: So --
- 13 MR. NESBITT: -- that haven't figured that out.
- MS. BROOK: Okay.
- MR. NESBITT: Uh, yeah, you have another
- 16 question, that's fine. Interrupt me if you don't
- 17 understand something, or, that's fine.
- MS. BROOK: Okay, no -- I'm fine.
- 19 MR. NESBITT: And on that -- along that line,
- 20 more times than not I cannot get the NSHP calculator to
- 21 work. So, whenever I, as the HERS rater, need to help
- 22 my solar installers revise my -- the CF1R PVs because
- 23 they're always wrong, I have to send it to the CEC
- 24 because I can never get it to work, despite reinstalling
- 25 and everything. So, can we, can we please squeeze that

- 1 in, I mean, you know, that's a big engine.
- 2 MS. BROOK: It is a big engine --
- 3 MR. NESBITT: There's got to be room in a
- 4 valve --
- 5 MS. BROOK: I think what you don't see --
- 6 MR. NESBITT: -- or something for an NSHP
- 7 calculator.
- 8 MS. BROOK: -- what you don't see on that
- 9 picture is the unlimited fuel supply going into the
- 10 engine, so I mean --
- MR. NESBITT: With dollar signs on it?
- MS. BROOK: Yeah. So our resources are very
- 13 constrained --
- MR. NESBITT: I know --
- MS. BROOK: -- and I appreciate you, you know,
- 16 putting this on the record. I think we would love to do
- 17 all that, we're not committing to do that as part of the
- 18 2013's code update.
- 19 MR. NESBITT: Yeah. As well as solar hot water
- 20 calculation.
- MS. BROOK: Uh-huh.
- 22 MR. NESBITT: And part of it comes back to the
- 23 HERS-2, because currently -- it took me a lot to figure
- 24 out how to add the PV in on a HERS-2 rating. And Energy
- 25 Pro's manuals are virtually non-existent, and not very

- 1 helpful, so it took a lot of kind of playing an figuring
- 2 out and, you know, you have to make some conversions
- 3 from the output you get from the NSHP calculator, and
- 4 you know, so that's just a lot of extra work that's
- 5 unnecessary.
- 6 MS. BROOK: Uh-huh.
- 7 MR. NESBITT: Uh, and I'll just -- I'll point
- 8 out, because CalHERS has put the capital R in Rater, and
- 9 I noticed that on the desk there's books called, you
- 10 know Elements of Style with people's names on it. So,
- 11 we need to edit all of the manuals, everything the
- 12 Energy Commission does, where it says HERS Rater --
- 13 HERS -- all the letters are capitalized, and Rater is
- 14 capitalized because it is a title, as well as the P in
- 15 Provider has to be capitalized. So currently in the
- 16 ACM, HERS is a capital "h", small e-r-s in some places,
- 17 the Rater is a small "r", and a capital "r" in others --
- MS. BROOK: Oh, okay.
- 19 MR. NESBITT: -- so, please, let's do some
- 20 universal editing.
- 21 MR. WILCOX: We'll get all that stuff cleaned up
- 22 in the Engine, George.
- MR. NESBITT: (Laughs)
- MS. BROOK: Yeah, there is going to be a special
- 25 module for capitalization.

- 1 MR. NESBITT: (Laughs)
- 2 MS. BROOK: And if you come and join us in our
- 3 collaborative effort, you can build that one.
- 4 MR. NESBITT: You'll have to ask my brother,
- 5 he's the computer genius. I can use them, but don't ask
- 6 me to program one. Uh, and I mean I am more than happy
- 7 to help ion the development of such a thing be on the
- 8 advisory board, whatever.
- 9 MS. BROOK: All right.
- MR. NESBITT: Uh, there are certainly other
- 11 little details, things that are missing --
- MS. BROOK: Okay.
- 13 MR. NESBITT: -- get into reports, but I don't
- 14 think I really want to get into that here and now.
- MS. BROOK: Okay, all right. Good, thanks,
- 16 George.
- 17 Hi Jon.
- 18 MR. MCHUGH: Hi. Jon McHugh, McHugh Energy. So
- 19 I just wanted to clarify a little bit. I thought I
- 20 heard you just say a second ago that there's not a
- 21 commitment to try to integrate a PV calculator and solar
- 22 water heating calculator within the kernel, is that
- 23 correct?
- 24 MS. BROOK: So, uh, I think that we do have that
- 25 commitment. What I wasn't -- what I want to be careful

- 1 of is that we, uh, we understand the -- I don't know all
- 2 of the other things that are necessary for NSHP, for
- 3 example, or HERS-2 ratings, and I'm not -- but I, uh --
- 4 we do expect in some way or another at least -- so I'm
- 5 hedging a little bit because I don't want to over-
- 6 commit. To the extent that we need to have some sort
- 7 of -- some way to simulate PV, to implement our
- 8 performance standard we'll do it. But I don't want to
- 9 make the commitment of integrating all of it if we don't
- 10 need it just for our standards. It will just be further
- 11 down on the priority list. So we expect to do it, it's
- 12 just when we'll do it.
- MR. MCHUGH: Expect to do it for meeting Title
- 14 24 --
- MS. BROOK: Yes.
- MR. MCHUGH: -- not necessarily for some
- 17 program --
- MS. BROOK: Right, right.
- MR. MCHUGH: -- purposes.
- 20 MS. BROOK: -- for beyond code program, that's
- 21 right.
- MR. MCHUGH: Okay, thanks.
- MS. BROOK: Uh-huh.
- 24 MR. NESBITT: George Nesbitt again. One other
- 25 last, sort of bigger item, since Con-Sol brought up the

- 1 issue of registry for --
- 2 MS. BROOK: Uh-huh.
- 3 MR. NESBITT: -- stuff. Uh, considering, you
- 4 know, here again, so each HERS provider has to develop
- 5 their own registry, and now the Commission wants to
- 6 develop a repository --
- 7 MS. BROOK: Uh-huh.
- 8 MR. NESBITT: -- so we're going to have three
- 9 different people develop three different registries that
- 10 have to, not only have energy code software communicate
- 11 to those registries, then those registries have to
- 12 communicate to the Energy Commission's repository.
- 13 Considering that we only currently have one HERS
- 14 provider because two others have basically failed to
- 15 produce and acceptable registry, uh, rather than
- 16 developing a repository we really need the -- that
- 17 Bugatti needs an extra super-charger that's called a
- 18 Registry, so that providers could build an interface
- 19 over it, just as we will with the Simulation Engine,
- 20 which, you know -- I mean, hopefully both of these will,
- 21 perhaps, stimulate for better and for worse more
- 22 competition in the marketplace, whereas currently to
- 23 develop energy code software you have -- you know you
- 24 would have had to do a lot extra work and expense. Uh,
- 25 I know it's not in your budget at the moment --

- 1 MS. BROOK: No --
- 2 MR. NESBITT: -- but it's an idea that really, I
- 3 think to get -- we're going to have to do it.
- 4 MS. BROOK: You're right. It's very analogous
- 5 to what we're doing here and it's appropriate, and I
- 6 appreciate the comment.
- 7 MR. NESBITT: Yeah. And we'll just have to
- 8 figure out who's got the deep pockets --
- 9 MS. BROOK: Uh-huh.
- 10 MR. NESBITT: -- how to pay for it.
- 11 MS. BROOK: That's why I keep saying this is a
- 12 collaborative effort, which means we want money.
- 13 MR. NESBITT: I've got two twenties and a one in
- 14 my pocket.
- 15 (Laughter)
- MS. BROOK: Hello, a question online.
- 17 (Anonymous off-microphone response)
- MS. BROOK: Okay.
- 19 MS. LENTZ: This is from Tianzhen Hon. Uh, he
- 20 has two questions. His first is, how is a crawl space
- 21 and basement handled in CSE? Something to UZM?
- 22 MR. WILCOX: That was, how was the crawl space
- 23 being handled?
- MS. LENTZ: Uh-huh.
- MR. WILCOX: Uh, well, uh, the crawl space is --

- 1 hasn't been being handled and nobody noticed before, so,
- 2 uh, it's -- it was actually part of the spec, and it's
- 3 part of the software that's in UZM, but it's never been
- 4 implemented in actual simulation software that's being
- 5 used because, uh, there wasn't much interest in
- 6 priority. And we in the past have ran out -- run out of
- 7 time and budget. Uh, it's also way less, in many ways,
- 8 way less important to the compliance calculations,
- 9 because the thing that's driving the attic model
- 10 importance is the ducts being located up there and the
- 11 impact on cooling. And you really don't get that
- 12 interaction with a crawl space, which is -- never gets
- 13 hot. Uh, however, it, you know, it -- there are a
- 14 significant fraction of all the houses that have crawl
- 15 spaces and it could be, if people wanted to push on the
- 16 priorities, it certainly could be included in the
- 17 production version of the CSE.
- 18 MR. HON: Thanks. Bruce?
- MS. BROOK: Yeah?
- 20 MR. WILCOX: Go ahead Tianzhen.
- 21 MR. HON: So, should I go ahead to the next
- 22 question?
- MS. BROOK: That'd be great.
- 24 MR. HON: Yeah, so this is another question.
- 25 Sometime I'm talking about it new compliance process.

- 1 So I see the Nonres compliance process is much more
- 2 protected, you know, from gambling them, which is good,
- 3 and the right direction to go. My question is, talking
- 4 about these compliance forms, I saw they will be
- 5 generated automatically. So are these results, you
- 6 know, will be still printed for submission or, you know,
- 7 these electronic forms will be submitted automatically,
- 8 you know, to CEC or, you know, whatever compliance, you
- 9 know, agent?
- MS. BROOK: So, uh, part of that automation is
- 11 part of the HERS registry process, and to the extent the
- 12 Commission wants to extend automatic form submission to
- 13 the Commission through the registry slash -
- 14 repository, that's something that we can do. But we're
- 15 not eliminating the paper compliance to the Building
- 16 Department path for permitting. So we haven't changed
- 17 that part.
- MR. HON: Okay, that's good, thanks.
- 19 MS. BROOK: Are there any other questions?
- 20 MR. GABLE: Uh, Mike Gable. Just to reiterate
- 21 the HERS-2 issue briefly. I think some thinking needs
- 22 to be done just to know how it's going to -- 2014 HERS-2
- 23 rating is going to fit into this whole scheme, because
- 24 the 2008 standards house, so you can put those measures
- 25 into the CSE and run that, and that becomes a score of

- 1 100. But I think there's probably a lot more to it than
- 2 that. And I think the Staff needs to figure out how
- 3 that's gonna kind of work.
- 4 MS. BROOK: So, what you're suggesting is that
- 5 we need to think about whether or not we change the 100
- 6 point on the scale?
- 7 MR. GABLE: No, I'm just thinking the technical
- 8 manual is going to have to be realized anyway to
- 9 reference the new CSE and the new ACM manual, which is
- 10 the basis of the current HERS-2 --
- MS. BROOK: Uh-huh, uh-huh --
- 12 MR. GABLE: -- but there might be some other
- 13 related issues that we could revisit as part of the
- 14 technical manual, uh, discussions.
- 15 MS. BROOK: Okay. Good, thanks. Okay, our last
- 16 slide on the Residential ACM topic is what -- we've
- 17 already mentioned this. I'm just going to summarize the
- 18 Commission's proposed requirement for all Residential
- 19 software -- compliance software vendors to use our
- 20 Compliance Engine.
- 21 So, just to summarize, the Engine will include the
- 22 Simulation Engine, CSE, the water-heating DLL, the solar
- 23 and PV DLLs that aren't listed on the slide to the
- 24 extent necessary, uh the Residential Rules Set, the
- 25 rules processing software, the forms generation, and all

- 1 data libraries. The benefits of this approach is that
- 2 it's a single interpretation and implementation of the
- 3 performance standards and it's a streamline process for
- 4 the Commission to certify third-party compliance
- 5 software. Uh, the potential issue is that we'll need
- 6 continued collaborative support to update the CSE for
- 7 emerging technologies. So, uh, this goes towards
- 8 George's comments about optional capabilities and how we
- 9 deal with that in this new paradigm, we need to talk
- 10 about it and we're open to suggestions.
- 11 Are there any other questions or comments before we
- 12 break for lunch? Either here or online? Okay, thank
- 13 you very much.
- 14 (Lunch Break 11:32 a.m.)
- 15 MS. BROOK: Martha Brook, with the California
- 16 Energy Commission. We're reconvening our 2013 Standards
- 17 Update Workshop focusing on the ACM manuals and
- 18 software. I was thinking during lunch that some of you
- 19 who are calling in online may only have joined this
- 20 afternoon for the Nonresidential ACM portion of the
- 21 meeting. We did talk quite a bit about our plan for
- 22 software development, which, uh, apply to our
- 23 Nonresidential ACM Compliance software, so what I was
- 24 thinking is if there is any interest for those of you
- 25 online, if you missed that morning presentation about

- 1 our software plans, and we have time after the rest of
- 2 our Nonresidential ACM agenda, I would be glad to re-
- 3 present our software plans. And the only reason -- the
- 4 only way I will do that is if you type into your chat on
- 5 the WebEx Meeting that you'd be interested in that kind
- 6 of presentation.
- 7 So, uh, the first thing that we're going to talk
- 8 about this afternoon is a reorganization of our
- 9 Nonresidential ACM Manual. And basically our current
- 10 manual is -- combined both the process steps for how the
- 11 software vendors have to submit and get their software
- 12 certified by the Commission, with the detailed
- 13 explanation of the performance rules set that's used in
- 14 the compliance software. We're proposing to separate
- 15 those two into two separate manuals. The first, the ACM
- 16 Approval Manual, would only contain the process pieces
- 17 for vendor certified software. It would be adopted by
- 18 the Energy Commission during the 2013 Standards Rule-
- 19 Making. The content of the Approval Manual would be,
- 20 uh, the application package that the vendor has to
- 21 submit for software certification, the -- a summary of
- 22 the required software capabilities, the optional
- 23 capabilities that could be included in the compliance
- 24 software, the software test processes and criteria for
- 25 approval, and then the software vendor requirements,

- 1 such as user support and other things that are in the
- 2 Approval Manual.
- 3 The second half of the current manual would be
- 4 separated into an ACM Reference Manual, and our proposal
- 5 is to treat this analogous to the Nonresidential
- 6 Standards Compliance Manual. It will be approved by the
- 7 Commission and developed during and after the formal
- 8 rule-making. It will be published -- approved and
- 9 published by the Commission well before the
- 10 implementation date of the standards, but will not be
- 11 part of the 2013 rule-making. The Reference Manual will
- 12 document the performance standard rule set, it will
- 13 explain the standards data model terms, it will explain
- 14 each rule applied to the proposed building design, it
- 15 will explain how to compute the performance budget that
- 16 the proposed building is compared to, it will document
- 17 the function requirements of the ACM software in detail,
- 18 the requirements of the data that -- data -- the data
- 19 that the user has to provide would be documented, as
- 20 well as the reporting requirements of the software.
- 21 And, uh, the ACM Reference Manual will also explain the
- 22 details of the Compliance Certification Test, it will
- 23 summarize the modeling results contained in the
- 24 reference method, the current draft -- so the -- we
- 25 actually have drafts of these documents posted on our

- 1 Workshop website.
- 2 The current draft manual, uh, format for the
- 3 Reference Manual is adopted from COMNET, which, uh, I've
- 4 got a summary of COMNET on the next slide I'm going to
- 5 go to. COMNET is Commercial Energy Services Network,
- 6 it's a new system that assesses and rates the energy
- 7 efficiency of commercial and multi-family buildings.
- 8 It's the commercial building analogous to RESNET. It's
- 9 actually, right now, part of the RESNET organization.
- 10 It standardized the process -- standardizes the process
- 11 for performing energy calculations by accurately
- 12 specifying the baseline building, restricting schedules
- 13 and other operation assumptions, providing credit for
- 14 reductions in non-regulated energy use, and it
- 15 establishes acceptance criteria for software based on
- 16 ASHRAE 140. So, those first two items -- you know,
- 17 accurately specifying the baseline building, restricting
- 18 schedules, and other, that's exactly what we do in our
- 19 Nonres ACM Manual. In fact, COMNET looked at -- heavily
- 20 at the California Title 24 Nonresidential ACM Manual in
- 21 the development of COMNET. It's made significant
- 22 improvements, and enhancements to the documentation, and
- 23 we're going to be leveraging that to the extent
- 24 possible. The other part of COMNET is that it's
- 25 developing a Quality Assurance program to accredit

- 1 software, credit raters and modelers, and credit
- 2 auditors. So that's sort of just an over view of what
- 3 the COMNET organization is.
- 4 Back to our explanation of the Reference Manual. So,
- 5 what we did is, knowing that COMNET was out there, it
- 6 was basically a reorganized, enhanced version of the ACM
- 7 Manual. We leveraged that highly in our reformatting of
- 8 the ACM Manual. So basically, it provided a much-needed
- 9 face lift for the current ACM Approval Manual, which it
- 10 had been years, and years, and years since a really
- 11 substantive format revision has taken place, and so
- 12 we're taking this opportunity to do a major face lift
- 13 for the ACM reference material. We think that the
- 14 similar formatting between the CEC's Nonresidential ACM
- 15 Reference material and COMNET will help the user
- 16 community find information quickly; make comparisons
- 17 between the two approaches. Basically have an instant
- 18 familiarity with the document. We'll also, as we go
- 19 forward, look at the rule set content in COMNET and
- 20 decide which things we want to adopt. So they've chosen
- 21 to do the HVAC system sizing mapping -- system mapping
- 22 rules differently and we see a lot of value in what
- 23 they've decided to implement, and, uh, there's other
- 24 examples like that that we'll be reviewing in detail and
- 25 making decisions about whether we propose those as

- 1 basically performance standard rule changes. But we're
- 2 not prepared to talk about that today.
- 3 So, that's it on the Manual reorganization. We
- 4 talked about that this morning for Residential, it's
- 5 very, very similar, so I don't expect a lot of
- 6 questions, but if there's new people online that have
- 7 any questions?
- 8 No? Okay, so we're going to keep going. Oh, Jon,
- 9 come to the microphone please.
- 10 MR. MCHUGH: Jon McHugh, McHugh Energy. Uh, you
- 11 had, I thought, at an earlier time talked about another
- 12 process, I believe you had a PEER project that used sort
- 13 of a regular process of key words, and I believe El
- 14 Monte, I think was the --
- MS. BROOK: Lamont. Uh-huh.
- 16 MR. MCHUGH: -- Lamont. And so how does that
- 17 relate to this comment -- of is there any relationship
- 18 between those two efforts?
- 19 MS. BROOK: Okay, so, there is. Uh, we have
- 20 technical support contractors now through our
- 21 Architectural Energy Corporation Tech Support Agreement
- 22 to start building out our standards data model, and
- 23 Lamont originally embarked on this effort because they
- 24 have a PEER research project to develop another version,
- 25 a really, really sophisticated version of this rules

- 1 processing software, but it is not -- will not be ready
- 2 for the 2013 update. But they needed to do some of this
- 3 foundational data model work. And so they began that
- 4 effort, and in the process of, uh, adopting portions of
- 5 the COMNET material for the ACM manual we realized that
- 6 we needed to make sure that we weren't just creating a
- 7 different data model. So now, we're actually --
- 8 internally we're calling COMNET Plus. We've, you know,
- 9 we've also called it the Standards Data Model, so we
- 10 haven't really finalized on a name for the data model,
- 11 but we're explicitly forcing ourselves to be consistent,
- 12 not only with COMNET, but there's also work, you know,
- 13 nationally to get consistency and a single data model
- 14 for interoperability. So there's work in the IFC --
- 15 Industrial Foundation Classes -- that is -- we're
- 16 looking at to make sure that we don't create different
- 17 terms for HVAC, and envelope terms that are in the IFC
- 18 model. There's also GBXML that we're looking at. The
- 19 difference between COMNET and the Standards Data Model
- 20 and the -- a building model that's used for pure
- 21 simulation, is that we're typically at a little higher
- 22 level for a lot of the building measures. So, for
- 23 example, a Standards Data Model might have U-factor and
- 24 solar heat gain coefficient for window descriptors,
- 25 where a detailed data model plus simulation would have

- 1 all that long list of window properties that Bruce
- 2 mentioned this morning that the ASHWAT uses for its
- 3 modeling. So we are trying to be consistent and
- 4 deliberately forcing ourselves to adopt terms that are
- 5 already in one of those other data models. John?
- 6 MR. ARENT: Yeah, Martha, just to expand on that
- 7 and --
- 8 MS. BROOK: Just say what your name is and --
- 9 MR. ARENT: Oh, John Arent, AEC. Uh, related to
- 10 that but also one of the -- in general, one of the
- 11 benefits of moving to this format for the ACM, is that
- 12 the current ACM has a lot of references that are tied to
- 13 a specific simulation engine -- the 2.1E -- and one of
- 14 the goals of this, which we can achieve, is to make it
- 15 essentially independent, or agnostic of the simulation
- 16 engine used.
- MS. BROOK: Great, great. Thanks for adding
- 18 that. That's definitely one of the values that COMNET
- 19 provides, and one of the objectives of the COMNET work
- 20 was to get a set of building descriptors and rules that
- 21 are explained in -- I'd say English, except I'm not sure
- 22 engineers use English -- you know, but not specific, but
- 23 simulation engine specific. So somewhere in between
- 24 English and Engineering is sort of where we land in the
- 25 vocabulary world. Uh, any other questions?

- 1 Okay, so the next thing I want to talk about is the
- 2 Nonresidential ACM Reference Method. This is another
- 3 significant change that we're proposing, and I think is
- 4 long overdue. For the last several code cycles we've
- 5 had DOE 2.1E as the Nonresidential ACM Reference Method,
- 6 which is a piece of software that's not supported by
- 7 anyone, and is out of date, and nobody uses it for --
- 8 well I don't know of anyone who uses it for building
- 9 mechanical design. So, our -- and this -- we had a
- 10 soft -- a software-focused workshop back in September
- 11 and we got stakeholder recommendations to go with this
- 12 approach and we supported and agreed that it potentially
- 13 is a big step forward. So, what we're proposing is to
- 14 switch from the single DOE 2.1E engine reference to a
- 15 database of representative modeling results. So, we're
- 16 thinking that we would use the simulation engines that
- 17 are used by the building design community today to
- 18 provide modeling results into this reference database.
- 19 So we're thinking about Energy Plus, DOE 2.3, which is
- 20 an enhanced version of DOE 2.2, which is you know, set
- 21 to be released at any date now. We have confirmed that
- 22 we could have access to DOE 2.3 prior to any official
- 23 release if the timing of that is delayed in any way.
- 24 And also the refrigeration version of DOE 2.2. And then
- 25 Virtual Environment. So, again, if there's any other

1	software,	you	know,	built	mechanical	design	simulation

- 2 tools that the building industry is using that they want
- 3 us to consider for building up this reference set of
- 4 modeling results we would love to hear comments on that.
- 5 We think the benefits of this approach is that the
- 6 ACM Reference Method will be based on modeling tools
- 7 used by the design engineers and it will enable our
- 8 software modeling to model a greater number of
- 9 innovative system designs and technologies, so for a
- 10 long time we've had to build separate algorithms for --
- 11 to simulate, you know, technologies and systems that
- 12 couldn't be modeled in our referenced DOE 2.1E engine,
- 13 and so we've had these sidebar calculations for a bunch
- 14 of things that we would rather just incorpor -- you
- 15 know, we expect that, you know, a current modeling tool
- 16 that's used by the design community will already have
- 17 that functionality in it and we don't have to do these
- 18 separate sidebar calculations anymore. And it also
- 19 allows us to see what these tools are capable of
- 20 modeling and to start to -- it will make -- give us an
- 21 easier way to start understanding the value of these new
- 22 technologies energy-wise and to be able to give them
- 23 credit under the performance approach. Is there any
- 24 questions about our plans for that activity?
- 25 MS. LENTZ: This is from Bruce. His question is

- 1 will the CEC be issuing a HERS-type verification for new
- 2 commercial?
- 3 MS. BROOK: Okay, so I'm assuming the question
- 4 is asking whether the Commission will have an asset
- 5 rating approach, which is what HERS is for residential
- 6 buildings. And we are, actually, developing -- in the
- 7 process of developing an asset rating system for
- 8 commercial buildings, and we are collaborating with the
- 9 Department of Energy on that effort, as well as other
- 10 regional advocates of commercial building asset rating.
- 11 But we're not intending to include any of that in our
- 12 software plans to meet the 2013 standards date. So,
- 13 that's a separate effort that's -- we have technical
- 14 support here at the Commission that's working on helping
- 15 us develop that rating approach. If it's -- if the
- 16 timing works out and it's appropriate we might consider
- 17 computing a rating metric within the compliance
- 18 software, but that's probably as far as we would go for
- 19 this roll-out of the compliance software. Uh, but it's
- 20 a good question, because ideally we do want to have this
- 21 continuum between new building design and existing
- 22 buildings and we think the asset rating approach is the
- 23 perfect way to do that. Uh, any other questions?
- 24 MR. GABLE: Uh, Mike Gable. Just an informal
- 25 question about whether the Commission has been informed

- 1 or told that other vendors besides Energy Soft would be
- 2 interested I this new paradigm that you're proposing,
- 3 that maybe you're going to bet buy-in from other
- 4 software vendors nationally, or other where, to take
- 5 design software and try to create a California
- 6 Compliance version. Have you heard anything?
- 7 MS. BROOK: Yeah, actually we have a really
- 8 good, I think, participation, because -- we actually
- 9 asked for that in our solicitation, and Architectural
- 10 Energy Corporation did a great job bringing a lot of
- 11 vendors to the table, and they'll be on our pack. So,
- 12 uh, I don't know, do you just want to name them off who
- 13 signed a letter of participation, or --
- 14 MR. CONTOYANNIS: This is Dimitri Contoyannis
- 15 from AEC. Uh, as part of our SOQ, Statement of
- 16 Qualifications for this upcoming contract, we reached
- 17 out to a number of vendors. As Martha mentioned, one of
- 18 the requirements of the contract was a pilot phase where
- 19 third-party vendors would actually participate in this
- 20 effort and, you know, build up the functionality in
- 21 their software such that they can take advantage of the
- 22 Compliance Engine. So we spoke with Jeff Hirsch
- 23 Associates, IES -- the makers of Virtual Environment --
- 24 Autodesk, Bentley -- I'm blanking on another one -- the
- 25 LBNL team that's working on the Energy Plus graphic user

- 1 interface project, so those are the --
- MS. BROOK: Did you mention Trane?
- 3 MR. CONTOYANNIS: I -- Trane -- we did not touch
- 4 base with Trane yet.
- 5 MS. BROOK: Oh, okay. I know they're
- 6 interested, but it's sort of -- that might happen in --
- 7 as a residual of the LBNL work, because they're going to
- 8 be using Energy Plus.
- 9 MR. CONTOYANNIS: Right, right.
- MS. BROOK: Okay.
- MR. EILERT: Uh, hi Martha --
- MS. BROOK: Hi.
- MR. EILERT: It's my job to ask the --
- MS. BROOK: Can you tell --
- 15 MR. EILERT: It's Pat from PG&E. It's my job to
- 16 ask the simple questions. Uh, so there's a possibility
- 17 that multiple engines here will be used to create this
- 18 reference method, so whoever creates an interface to
- 19 actually do compliance modeling, does that mean they
- 20 have to talk to multiple engines? OR how does this sort
- 21 of come together?
- 22 MS. BROOK: No, I don't -- I guess I never -- I
- 23 imagine that could be a future. I never imagined that
- 24 future. I imagined two different ways that it gets
- 25 implemented; one is that, uh, if -- what we've just

- 1 talked about where multiple design tools that already
- 2 use their own simulation engine want to have a -- excuse
- 3 me -- a compliance component to their software. They
- 4 would -- they still have two choices, they could
- 5 encapsulate the whole engine and then just port the data
- 6 from their tool into our engine, get simulations done
- 7 with Energy Plus and reported -- and the results
- 8 reported back out. That could be done within their
- 9 software, or they could just take our rule set and do
- 10 the development work themselves to map that rule set to
- 11 their own engine building models, perform the simulation
- 12 within their native engine environment, and get the
- 13 reports out that way. So, we're not constraining them
- 14 to use our engine, it's -- and they -- it's sort of a
- 15 choice that they have to make about which of those that
- 16 they want to do. Do you understand? Am I -- you look
- 17 kind of --
- 18 MR. EILERT: It's gonna -- I'm skeptical, but
- 19 I'll wait until I learn more.
- 20 MS. BROOK: I'd rather describe it as puzzled
- 21 than skeptical.
- 22 (Laughter)
- MS. BROOK: Any other questions?
- 24 MR. ARENT: Yeah, Martha, Jon Arent, AEC. Just
- 25 to clarify -- we had a discussion on this earlier -- is

- 1 it the intent that a candidate compliance software could
- 2 potentially pass the CEC compliance test for a limited
- 3 set of functionality, but maybe that software wouldn't
- 4 be certified to provide compliance under all cases?
- 5 MS. BROOK: That's a really good point. And
- 6 relevant to the reference method because there could be
- 7 a simulation engine that models standard practice
- 8 technologies rally well, and want to certify their tool
- 9 for compliance for everybody who uses those standard
- 10 technologies, but their tool doesn't have the capability
- 11 of modeling a radiant cooling system, or displacement
- 12 ventilation or some other more innovative design. So
- 13 that's -- so because we have a -- we'll have a reference
- 14 method that allows us to build certification tests
- 15 against the reference method, we -- we'll want to be
- 16 careful because we don't want to, you know, we don't
- 17 want to create a really complicated certification
- 18 process, but it makes sense to me that we would -- we
- 19 don't want those tools to be certified to simulate
- 20 technologies that their tool isn't capable of. But we
- 21 do want them to find a market, and if there's a good
- 22 market for their tool already in those standard designs,
- 23 and we want them to have a compliance functionality,
- 24 then I think that we should figure out a way to
- 25 facilitate that. So maybe there's a very limited

- 1 number, like if you have to jump -- you have to do all
- 2 of the, you know, requirements, and then -- well even
- 3 now, don't we have some process where they get certified
- 4 for optional capabilities? Right, so, maybe it's the
- 5 same as that. Or we have to revisit that and see if it
- 6 works -- how it would work with this new reference
- 7 method.
- 8 Any other questions? Okay, I am writing a note down
- 9 and then I am going to move onto the next slide.
- 10 Okay, so this is the last, uh, item we have on our
- 11 agenda. This is the biggest potential proposed change
- 12 to the performance standard. This is, uh, something
- 13 that a number of people have visited from time to time
- 14 over the years and thought about. We're very motivated
- 15 to see if we can accomplish this, we think it has a lot
- 16 of potential. So what we're tentatively proposing is a
- 17 change to the Performance Budget Calculation. We still
- 18 have work to do to know whether we're committed to this
- 19 change or not. But basically what we want to do is we
- 20 want to -- instead of modeling a baseline building to
- 21 reflect the prescriptive standard version of the
- 22 proposed building, what we want to do is apply that
- 23 prescriptive standard to prototype buildings over a
- 24 large range of a few key building parameters, like
- 25 climate zone, footprint, number of floors, equipment

- 1 power density, and develop a matrix of performance
- 2 budgets that match our prescriptive standard, including
- 3 the expected range around those budgets. And we think
- 4 there's a lot of value here because right now the
- 5 performance standard is a black box, and it's really
- 6 unclear to people what you're getting compared to, what
- 7 the actual, you know, budgets are in these buildings. I
- 8 mean, it, you know, every building is basically a
- 9 standard -- has a different expected standard. We think
- 10 there's a lot of value in explicitly publishing a
- 11 performance standard, so the idea is that we could
- 12 actually publish these -- these energy-use targets in a
- 13 table, in the standard. It greatly simplifies the ACM
- 14 rule set, so the ability to get other vendors to
- 15 participate in our performance standard has a huge
- 16 impact in this area, because if they take the approach
- 17 where they're trying to use our rule set and their
- 18 software, the more streamlines our rule set is, the
- 19 easier they'll be able to make that implementation
- 20 successful. So the idea is that our performance rules
- 21 really would only apply to the proposed building, and
- 22 then you would -- once you've modified the proposed
- 23 building based on our rules, then you would compare it
- 24 to a performance budget.
- 25 The other real value I see here, in really trying to

- 1 change the marketplace to encourage efficient design, is
- 2 if you have the, sort of, performance or outcome-based
- 3 objective, then architects and designers can use these
- 4 published energy intensity targets to understand the --
- 5 how their early design decisions are changing whether or
- 6 not they are meeting code or going beyond code. So even
- 7 before they jump into the compliance software world, in
- 8 their early design tools they could be comparing their
- 9 energy use budgets to these performance targets and know
- 10 if they're in the right ballpark or not, so we think
- 11 there's a lot of value there.
- 12 Mike --
- MR. GABLE: Uh, Mike Gable. So this is the
- 14 first I've seen of this so forgive me if I'm in a little
- 15 bit of shock here.
- 16 MS. BROOK: That's all right, that's all right.
- MR. GABLE: So, we're talking about not having a
- 18 custom budget for the standard design, or are you
- 19 talking about having fixed budgets as an alternative,
- 20 or --
- 21 MS. BROOK: Not having a custom budget.
- MR. GABLE: Okay, I would be strongly opposed to
- 23 that for many, many important and complicated reasons
- 24 that we can discuss offline, but basically the main
- 25 point is that if you don't run the same building with

- 1 prescribed measures under the same simulation, under the
- 2 same weather, under the same conditions, you just don't
- 3 have a valid comparison for looking at the standard
- 4 design.
- 5 MS. BROOK: Yeah, so we've done -- we're going
- 6 to present some analysis, and we want you to comment on
- 7 that, but I think, I think we're -- I think we have an
- 8 approach that would work.
- 9 MR. GABLE: Okay. I'll just say that we moved
- 10 away from those, you know, for a good reason --
- MS. BROOK: Right, right.
- MR. GABLE: -- and it's going to take an awful
- 13 lot of convincing for a lot of people to believe that
- 14 that is a sufficiently good reason to go back to that
- 15 system, so --
- MS. BROOK: So --
- 17 MR. GABLE: -- I'll keep an open mind --
- MS. BROOK: Yeah --
- 19 MR. GABLE: -- but I'm quite concerned about
- 20 this.
- MS. BROOK: And we definitely want your comments
- 22 as early as possible, so that we can address them. So--
- MR. GABLE: Okay, thanks.
- 24 MS. BROOK: So, the potential issue, and one of
- 25 the reasons that, uh, a custom budget approach has been

- 1 used in the past is because it -- a custom budget
- 2 basically normalizes out potential errors in the
- 3 software because you're looking at a relative -- you're
- 4 looking at two simulations made by the same engine, so
- 5 all of the noise and inaccuracy and uncertainty kind of
- 6 wash themselves out because you're looking at the
- 7 relative comparison between those two. And what we'd be
- 8 doing here instead, is basically saying we trust your
- 9 model to be right. And it's an absolute comparison
- 10 against another model that we trust to be right, and
- 11 that is what's the basis of comparison. So, from our
- 12 point of view it doesn't make a lot of sense to be
- 13 worried about the accuracy of the simulations for code
- 14 compliance, when we're using those same design tools to
- 15 make decisions about the systems that go into real
- 16 buildings and use energy for the next 20-30 years. So,
- 17 uh, that -- so that's kind of where we've landed on
- 18 that, and we'd love to hear your comments on that.
- 19 So, uh, the next thing we're going to hear from
- 20 Dimitri, and he's going to talk about the work we've
- 21 done, and sort of where we are now and what we think
- 22 we're going to do next, and love to hear your comments
- 23 when he's done. So, do we --
- 24 (Off-microphone conversation setting up
- 25 PowerPoint)

1	MR.	CONTOYANNIS:	Dimitri	Conto	yannis,	AEC.	Ι'Ι	m
---	-----	--------------	---------	-------	---------	------	-----	---

- 2 going to talk a little bit about the results that we've
- 3 generated so far, the scope that we've investigated so
- 4 far. I'll start by saying that, and we're just
- 5 beginning this analysis, there is still quite a bit of
- 6 work left to do. But the results that we've generated
- 7 so far, they give us an indication that there may be
- 8 some feasibility to this approach, so again, you know,
- 9 we'd be very interested to hear your feedback on the
- 10 approach, any suggestions on how we could make it as
- 11 robust as possible. So, obviously there is a big
- 12 change.
- 13 So, you know, I think Martha already laid out the
- 14 goal of the study. Essentially we're looking to see if
- 15 we can set a fixed EUI targeter energy budget based on
- 16 building type and climate zone. Potentially there might
- 17 be some other variables that will impact what that
- 18 energy budget would be, so we decided to start by
- 19 limiting the scope of this study, by starting with one
- 20 building type, which was an office building. We started
- 21 with a reduced number of climate zones, looking at four
- 22 of the climate zones in California, and we also started
- 23 by creating a list of design features that are the ones
- 24 that would likely introduce variability into what this
- 25 energy budget would be. And then, you know, we

- 1 ultimately performed several thousands of simulations to
- 2 start to get some preliminary results and make sense of
- 3 them all. So, you know, ultimately the outcome that
- 4 we're looking for is, is it possible to set a -- an
- 5 energy budget with a narrow band, you know, something
- 6 that is very predictable. And, you know, I'll show you
- 7 what we've come up with so far.
- 8 So we started with the medium office building, this
- 9 is based on the DOE Commercial Reference Building in
- 10 Energy Plus. You know, the reference buildings, as
- 11 published on the DOE's website are based on ASHRAE 90.1
- 12 2004, so we started by changing the inputs to represent
- 13 title 24 parameters. So things like, you know, wall
- 14 types, window types, etcetera. Again, you know, we
- 15 started by looking at four of the climate zoned in
- 16 California. We tried to pick a diverse range of climate
- 17 zones, so a mild climate zone, Climate Zone Three, one
- 18 with a hot summer and a relatively cold winter, that was
- 19 Climate Zone 13, a hot and dry climate, which was 15,
- 20 and then the colder mountain climate, which was 16. So,
- 21 those are the four that we started with.
- 22 So, talk about the modeling procedure that we took.
- 23 So as I mentioned we tried to list out various model
- 24 inputs and classify them. We came up with three
- 25 different categories. There are design features that

- 1 will be different between your proposed and reference
- 2 building. These are the things that you can take credit
- 3 for, for your proposed building, things like lighting,
- 4 power densities, you know, HVAC efficiencies, and so on.
- 5 Now, because, for the reference building those values
- 6 are all, either mandatory or prescribed, we kind of
- 7 ignored that category for the sake of this analysis and
- 8 just used the mandatory or prescribed values. The
- 9 second category are inputs that are neutral between the
- 10 baseline and the proposed building. Things like,
- 11 occupancy density, schedule set points, and so on. So
- 12 again, for the sake of our modeling, we used these
- 13 prescribed values for our inputs. And lastly, the third
- 14 category, this is the -- sort of the one that was the
- 15 focus of our study. These are building-specific
- 16 features that are not dictated in any way, shape, or
- 17 form, by Title 24, so things like geometrical features
- 18 of the building. You know, an architect has great
- 19 flexibility on what the building form will be, and we
- 20 actually have a list on the next slide, which I'll talk
- 21 about, but these are the key elements of this analysis.
- 22 We want to understand things that are not dictated by
- 23 code, that will likely have an impact on the energy
- 24 budget. We wanted to really focus on that area. So,
- 25 these are the key variables that we've listed, so things

- 1 related to the building geometry, like the building area
- 2 and the aspect ratio of a building, uh, the building
- 3 height and the number of floors, floor to floor height,
- 4 ceiling height, window to wall ration. We looked at
- 5 building orientation, unregulated loads, like receptacle
- 6 loads. You know we figured those would have probably
- 7 the largest impact. And then the mass of the
- 8 construction materials, so the exterior finish of the
- 9 façade.
- 10 Uh, so what we did to run our analysis was introduce
- 11 input ranges for each one of these variables. We picked
- 12 a sort of baseline value for each, and then modulated
- 13 that value up or down, you know, within a certain
- 14 tolerance range. So, you know, for the aspect ratio we
- 15 looked at three different aspect rations, we looked at
- 16 building heights of two, three, and four floors, floor
- 17 to floor heights of 12 feet, 13 feet, 14 feet. We
- 18 looked at a couple different window to wall ratios, 20
- 19 percent and 40 percent, which, would introduce, you
- 20 know, some variability into the equation, zero degree
- 21 and 90 degree rotations, and a wide range of receptacle
- 22 power density. We basically started with the COMNET
- 23 default value and modulated it plus or minus 50% with
- 24 ten percent increments. And lastly, lightweight versus
- 25 heavyweight façade materials. So you can see, you know,

- 1 we came up with a large number of different permutations
- 2 here, and ultimately what we did was run every possible
- 3 combination of these modeling inputs to see how wide the
- 4 variability of the results were.
- 5 So we'll start by looking at climate zone three.
- 6 And, you know, what we did first was look at what was
- 7 the impact of changing just one of the variables. We
- 8 were trying to nail down which of these variables had an
- 9 impact just on its own. So you can see here that in
- 10 this case, in this climate zone, building orientation
- 11 actually did not play a huge role in the results, but
- 12 you can see that the number of floors did. You, know,
- 13 you can see there is a slope to that curve, plus or
- 14 minus four percent, or so, in terms of the energy use
- 15 intensity. So you know that's not something you can
- 16 just ignore, whereas in this case, orientation, we found
- 17 it wasn't, you know, having a huge effect on the
- 18 results.
- 19 Moving on to the next side, uh, aspect ratio --
- 20 interestingly enough we found that it did not have a
- 21 large impact on the results, so this actually led us to
- 22 investigate that a bit more closely, and I'll come back
- 23 to that after I've gone through the next couple slides.
- 24 Floor to floor height, again, did not have a huge impact
- 25 on the results. But what you can see here, the one

- 1 that, as we predicted, would have the biggest impact was
- 2 equipment power density. But modulating the equipment
- 3 power density -- and this is an unregulated load in
- 4 Title 24 -- you can see that it has a pretty much a
- 5 linear impact on the building's energy use intensity.
- 6 So. Clearly, that's the biggest impact, and you know,
- 7 it's something we need to think really hard about how we
- 8 want to incorporate that element into this new proposed
- 9 budget approach.
- 10 Now, what we've done here is this is a scatter plot
- 11 of all of the simulation results in climate zone three.
- 12 And you can see that once you know what the plug load
- 13 density is and how many stories you have in your
- 14 building, well, all the other results fall within a very
- 15 tight cluster of results. So when you know the plug
- 16 load density and the number of floors, you can predict
- 17 with some confidence what that energy use intensity is
- 18 going to be. So, this was very encouraging and it kind
- 19 of led us to believe that, well you know, this is
- 20 probably something we should investigate further, and
- 21 from there we sort of expanded out the analysis.
- 22 So, you know, as I mentioned before, when we were
- 23 looking at aspect ratio we found that it didn't have a
- 24 huge impact on the results. So how we modeled aspect
- 25 ratio previously was keeping the building's area

- 1 constant but simply changing the aspect ratio of the
- 2 building. Well, what we wanted to look at next was,
- 3 well, what if you keep the aspect ratio constant but
- 4 actually scaled the building up by a factor of two and a
- 5 factor of point five. So, basically, shrinking it in
- 6 half, or doubling the building area while keeping the
- 7 aspect ration constant. We wanted to see, well, did
- 8 that have a bigger impact on the results than simply
- 9 changing aspect ratio alone. And, in fact, we did find
- 10 that it did have a fairly significant impact, you know.
- 11 By shrinking the building -- which you can see here,
- 12 this is the area facto of point five -- uh, it had quite
- 13 a significant increase in energy use intensity. By
- 14 doubling the area we actually saw a small drop in the
- 15 energy use intensity. Now, looking at the scatter plot
- 16 here of all the results again, you can see now that you
- 17 don't have this very tight cluster of results. It's
- 18 very difficult to pinpoint where the energy use
- 19 intensity should fall. So we found that the footprint
- 20 of the building was another key factor here, in terms of
- 21 what the budget should be. Now, because we couldn't
- 22 simply pick a value from the scatter plot, we did a bit
- 23 more investigation on how the results varied, and those
- 24 will be summarized in the next series of slides.
- 25 So, here we see several different graphs, and

- 1 essentially what you're looking at in most of these are
- 2 a max, min, and average EUI target. So, looking at this
- 3 first graph, we tried to group the results in terms of
- 4 the number of floors and the area factor. So, here in
- 5 red we're looking at an area factor of point five, in
- 6 green it's an area factor of one, and in orange at the
- 7 bottom this is the area factor of two. So you know, you
- 8 can see that when you know the number of floors, the
- 9 equipment power density and the area factor, well then
- 10 the range starts to become quite small again. So you do
- 11 need to know the three values to pinpoint where the CUI
- 12 budget should fall.
- 13 So the next thing we wanted to investigate was, well,
- 14 you know, is it possible to ignore area factor and
- 15 number of floors and just look at the floor area of the
- 16 building. So here you can see at the bottom we're
- 17 plotting out floor area, here in this Y axis it's energy
- 18 use intensity again. So, you know, what we see here is
- 19 that, well, you know, it is a fairly predictable curve
- 20 of results, and you know, for a given square footage of
- 21 a building and equipment power density, you know, there
- 22 is a fairly narrow band. We did find that there were a
- 23 couple areas where that band actually was wider than the
- 24 rest of the curve. And it seemed to point to the points
- 25 to where there were multiple simulation files that had

- 1 the same building area, so this could be some
- 2 combination of number of floors and building footprint
- 3 that have the same overall area. That's where we found
- 4 that the curve was the most divergent, actually. So
- 5 that's an area where we certainly want to dig in a bit
- 6 deeper, and see, well, you know, what if we have other
- 7 shapes, sizes, that have the same square footage, how
- 8 much of a spread are we going to see?
- 9 Now, coming over to this curve here, in the upper
- 10 right, again what we were doing here is pinpointing a
- 11 given area factor, a given equipment power density, you
- 12 can see again that for a certain number of floors, how
- 13 wide is that band. And you can see it's actually quite
- 14 tight. When we zoom in, in this bottom graph, you know,
- 15 regardless -- we're plotting, uh, window to wall ratios
- 16 of 20% and 40%, and even with that variability you still
- 17 have a band that's only about three or four KBtus wide.
- 18 So, again, you know, what we find from these results, is
- 19 that if you know a few factors about this baseline, you
- 20 know this sort of budget building, you can really
- 21 pinpoint where the EUI range is going to fall. So this
- 22 was for Climate Zone Three.
- 23 The next series of slides are for the other three
- 24 Climate Zones, so I'm going to really quickly walk you
- 25 through those. And you can see that the actual values,

- 1 uh, may shift up or down, but the shape of the curves is
- 2 actually quite similar regardless of the Climate Zone.
- 3 So, you know, here you can see the maximum of about 65
- 4 KBtus in Climate Zone 13. Climate Zone 15, that shifts
- 5 upwards, but the shape of the curve is actually quite
- 6 similar across all of these different Climate Zones.
- 7 You know, Climate Zone 16, shifting back down, but the
- 8 shape of these curves, again, is quite predictable.
- 9 And, you know, when you really zoom into the final
- 10 curve, you can see that the variance is quite tight when
- 11 you know certain factors, like equipment power density,
- 12 the building's footprint, and the number of floors. So,
- 13 that's where we are so far. We've looked at this office
- 14 building, and you know, it seems to point that there is
- 15 some feasibility to this approach that we've taken so
- 16 far. Obviously there's a lot more work to be done to
- 17 investigate this further, and we'd like to look at
- 18 additional building type, in particular we'd like to
- 19 look at a mixed-use building type, and building types
- 20 that have various space use classifications. You know,
- 21 we're going to maintain our Climate Zone scope at four
- 22 Climate Zones, you know, because we think that covers,
- 23 uh, you know, a wide range of the climate types in
- 24 California. One of the things, though, we haven't
- 25 investigated yet, and that is crucial to this study is

- 1 what is the impact of an alternate simulation engine.
- 2 You know, so far we've done all our analysis using
- 3 Energy Plus, but, you know, moving forward we're going
- 4 to take at least a handful of the simulation runs,
- 5 reproduce them in DOE 2.2, and try to understand how
- 6 much variability that introduces into the equation.
- And, again, moving forward, these are the next steps
- 8 that we intend to undertake. We'd like to look at
- 9 retail and school buildings. So, for the retail, as I
- 10 mentioned, multi-use building type is one of the
- 11 trickier things to pinpoint for a budget -- a fixed
- 12 budget type approach, and that's one of the good
- 13 advantages of a base line building, you know, you can
- 14 actually model the percentage of retail to office, for
- 15 example. So what we're going to try to do is hone in on
- 16 that a little bit. So we have two test cases for the
- 17 mixed-use building. One is to perform additional
- 18 analysis on the office building, but replace the ground
- 19 floor with retail. Case two is to model the stand alone
- 20 retail building, model the stand alone office building,
- 21 and see if there is some methodology by which you could
- 22 combine the results from those two building simulations
- 23 to produce the same or comparable results to our test
- 24 case one. And then the other building type that we're
- 25 going to investigate is the secondary school building.

- 1 Now, this is a building that has a divers type of space
- 2 use types, there's classrooms, cafeterias, auditoriums,
- 3 and so on. Now, because there's diverse space use
- 4 types, we are definitely going to be tracking the
- 5 percentage area of each one of these space types to
- 6 understand, you know, what impact that will have on the
- 7 results. You know, say if you change the percentage
- 8 offices in this building, you change the percentage of
- 9 classrooms in this building, how does that change the
- 10 budget, and is it predictable? And, you know, that's
- 11 something that we don't know the answer yet, but stay
- 12 tuned, we'll have results on that very soon.
- 13 As for the approach for the alternate simulation
- 14 engine, I touched on this briefly. You know we are
- 15 going to be looking at DOE 2.2, picking a handful of the
- 16 building variance that we've already looked at in Energy
- 17 Plus and determine what EUI values we generate with an
- 18 alternate simulation engine. So, again, you know, those
- 19 results will be forthcoming, and hopefully we can talk
- 20 about that in an upcoming workshop here.
- MS. BROOK: Okay --
- MR. CONTOYANNIS: At this point, I think that's,
- 23 uh --
- 24 MS. BROOK: Great. Thanks Dimitri. Questions
- 25 from the room?

- 1 (Anonymous off-microphone comment)
- MS. BROOK: Go ahead, chime in.
- 3 MR. MCHUGH: Jon McHugh, McHugh Energy. Uh, for
- 4 the first set of simulations in Climate Zone Three you
- 5 didn't; find that much impact of orientation. When you
- 6 looked at something like Climate Zone Thirteen, where
- 7 now all of a sudden you've got cooling loads and more
- 8 solar gains, did you find that then the orientation
- 9 became important? I didn't see that kind of analysis
- 10 for the other Climate Zones, so I was kind of
- 11 wondering --
- 12 MR. CONTOYANNIS: Yeah, we didn't include that
- 13 in the presentation --
- MR. MCHUGH: Yeah --
- MR. CONTOYANNIS: -- it was a bit more
- 16 pronounced, it wasn't a huge impact. Uh, what we did
- 17 for the other Climate Zones, you know, you saw more of
- 18 the detailed analysis for all four of the Climate Zones,
- 19 but you can see that, you know, when we had certain
- 20 variables like equipment power density, and area factor,
- 21 and number of floors, whether, you know, all of those
- 22 orientations were included in the max-min-average where
- 23 you -- you know graphs where we had the four plots, in
- 24 fact let me go back -- so, in these analyses here, where
- 25 you've looking at these bands here, this is the

- 1 max-min-average of all the different combinations of
- 2 simulations that we ran. And you can see that when you
- 3 modulate things like the façade material, the
- 4 orientation of the building, the aspect ratio, even
- 5 changing all those values, you still have a very narrow,
- 6 predictable range of EUI, regardless of the Climate
- 7 Zone.
- 8 MR. MCHUGH: So, I'm confused a little bit. It
- 9 looks like you have three points for each line, and you
- 10 only have, you know, only six lines. Are you actually
- 11 getting the various orientations, is that what you're
- 12 showing there?
- MR. CONTOYANNIS: Yeah, so this isn't -- this is
- 14 no longer the scatter plot of all the runs. We're
- 15 looking at the -- if you -- let's say you have 500
- 16 simulations for a given equipment power density, area
- 17 factor, and number of floors. What we've done is pick
- 18 out the maximum value, the minimum value, and the
- 19 average value of all those 500 runs, and that's all
- 20 we're showing on these plots here.
- 21 MR. MCHUGH: So, that band there, you know
- 22 that -- in the Climate Zone 16, it looks like it's, uh,
- 23 10 percent scatter, something like that, is included in
- 24 all those, is that what you're saying? It's --
- MR. CONTOYANNIS: That's right.

- 1 MR. MCHUGH: Okay.
- 2 MR. CONTOYANNIS: And for each one of these
- 3 Climate Zones we had about 1000 simulations run, plus or
- 4 minus 10 or 20.
- 5 MR. MCHUGH: So, related to that -- I mean, I
- 6 guess what I'm seeing here is that in some of these
- 7 cases, like for instance -- I don't know -- so I guess
- 8 this is just number of -- so you're saying for Climate
- 9 Zone 16, your best, your best metric, which I guess is
- 10 that top one is, what -- so I guess I'm confused a
- 11 little bit -- what's the difference between the top one
- 12 and the second one? Oh, it's just expanded --
- MR. CONTOYANNIS: Here and here?
- MS. BROOK: Yeah.
- 15 MR. CONTOYANNIS: We're changed the scale. This
- 16 is a zoomed in view so you can understand a little bit
- 17 better how wide that spread is.
- MR. MCHUGH: Okay.
- 19 MR. CONTOYANNIS: So, you know, we -- here we're
- 20 plotting both of the window to wall ratios. So this is
- 21 to show the window to wall ratio, it does have some
- 22 impact on the results, although it's not as pronounced
- 23 as you might expect.
- MR. MCHUGH: And, uh, and you're using
- 25 prescripted SHGC and all those kinds of things, I see?

- 1 MR. CONTOYANNIS: That's correct, yes.
- 2 MR. MCHUGH: Uh, I guess the thing that's, you
- 3 know, when we've looked at some of these things, in the
- 4 past, you know, the issue is, is okay, so I have a
- 5 particular configuration that I'm in, you know, let's --
- 6 you're not showing that much difference, uh, for Climate
- 7 Zone 16, but I thought for 13, I thought you were
- 8 showing like 10 percent difference of something like
- 9 that?
- 10 MR. CONTOYANNIS: Let's go back -- so we're
- 11 looking here. Is this, uh -- so again, you know, the
- 12 dark lines here are the 20 percent window to wall ratio,
- 13 the light blue lines are the 40 percent window to wall
- 14 ratio, so you can see the minimum value is about 46 or
- 15 so. The maximum value is about 49. So, it's a pretty
- 16 small band.
- 17 MR. MCHUGH: Six percent. Yeah. So if you
- 18 think about, uh -- you know, if you look at what people
- 19 do to comply with the various efficiency programs, their
- 20 targets are 15 percent. So, this is on the order of
- 21 somewhere around a little bit less than half of the
- 22 total difference between a code compliant building and
- 23 a, actually, fairly good building in terms of, you know,
- 24 you give incentives for that, and you know, if you look
- 25 at what tier one is, you know we're saying, you know,

- 1 we're 15 percent beyond code. You get halfway there
- 2 just if you just happen to be, kind of, you know -- not
- 3 the particular -- you know, the low one versus the high
- 4 one on one of your typical values. And the question is
- 5 when we look at buildings, you know, a lot of times we
- 6 don't get to choose orientation. The side of the --
- 7 especially if it's infield -- the side of the -- shape
- 8 of the space, or of the plot defines sort of the
- 9 orientation of your building. And so then the question
- 10 is, is you know, I got lucky in the draw, I got a fairly
- 11 nice site. Does that mean that if I use kind of this
- 12 average baseline, should I actually have kind of worse
- 13 windows and worse air conditioning just because I kind
- 14 of, you know, drew two aces, you know, when I got my
- 15 plot? And, you know, vice versa, you know if -- hey I'm
- 16 building, you know, inside of a location that has a more
- 17 challenging site. Do I have to do something extra
- 18 because the site is challenging? I mean, those are
- 19 the -- some of the kinds of questions that this brings
- 20 up. And then finally, it looks like you have a number
- 21 of metrics you have to consider. So now, you've got 16
- 22 Climate Zones, you're shooting for this target, is that
- 23 really -- I mean it's probably nice to have in the
- 24 User's Guide that these are likely what your targets
- 25 are, but why would you necessarily set the basis of the

- 1 standard on these targets, rather than having some
- 2 guidance for a designer that, you know, this is what
- 3 you're shooting for, and what you should be trying to
- 4 shoot, you know, go beyond?
- 5 MS. BROOK: I don't, I don't know about you, but
- 6 we've heard from many. Many people how complicated the
- 7 performance standard is and how difficult it is to
- 8 implement in software, and how it's, uh, really not
- 9 encouraging good design. It's not changing the -- it's
- 10 not changing the design practices by anybody, it's not
- 11 like we're really knocking it out of the park and
- 12 building, you know, fundamentally different buildings in
- 13 California commercially than we are anywhere else in the
- 14 nation. So, we're trying to change the paradigm, or
- 15 we're trying to look at ways that we could do that, and
- 16 the more transparent we are, and the simpler we are in
- 17 the performance standard, the more we'll be able to
- 18 integrate compliance standards, compliance and
- 19 investigation into design tools. So that's definitely
- 20 an objective that we have.
- 21 MR. MCHUGH: So, I guess I'm still a little
- 22 confused, because, uh, you know, essentially the
- 23 performance approach, what it does now is it says, here
- 24 we're modeling this building that matches your
- 25 prescriptive requirements, so the designer already has -

- 1 all they have to do is look at the prescriptive
- 2 requirements and they essentially know what that target
- 3 design is in terms of the features of the building, as
- 4 opposed to a KBtu or TTB KBtu value. Now if you give,
- 5 you know, a fixed value, how does that somehow increase
- 6 the innovation or the inherent --
- 7 MS. BROOK: Well, it definitely helps in the
- 8 early design phase, because they don't -- they're not
- 9 going to be looking up the standards to see what
- 10 prescriptive requirements are for things that are down
- 11 the road in their design process, so --
- MR. GABLE: Let me just speak to that a bit.
- 13 Uh, I think -- first of all I understand the problem the
- 14 way the Staff sees it, so I think I appreciate where you
- 15 guys are coming from in terms of why you're taking this
- 16 approach.
- MS. BROOK: Uh-huh.
- 18 MR. GABLE: I think one simpler solution than
- 19 going down this road, which I'll speak to additionally
- 20 in a minute, is that, uh the ACMs could make it clear on
- 21 the screen and in print out what is the standard design
- 22 for your building that your being compared to. So, but
- 23 a flaw in the program right now is it's not always clear
- 24 when you're running a piece of software what you're
- 25 comparing yourself to component by component.

- 1 MS. BROOK: Uh-huh.
- 2 MR. GABLE: So, one thing the ACM manuals could
- 3 do is make the software printout both on screen,
- 4 dynamically, and also in a concise summary, for your
- 5 building as you've currently proposed it, what are you
- 6 comparing yourself to -- lighting, mechanical envelope,
- 7 water heating, and so forth -- because that way, I think
- 8 to speak to John's point, you'd help the designers
- 9 understand at least what your components are compared
- 10 to. The larger issue here I see is that, uh, whatever
- 11 number you pick for a fixed budget, I can guarantee you,
- 12 you give me that fixed budget, tell me what the
- 13 parameters are within which -- or within the table that
- 14 define that prefixed budget, I can get variability, I
- 15 can create buildings -- which are not wacky, which are
- 16 real buildings, to John's point -- which are going to
- 17 vary 20-25 percent. I can find a way to create designs
- 18 that are going to completely blow this out of the water.
- 19 And that's the problem, it's not that this isn't a good
- 20 idea, it's just that in reality buildings are weird,
- 21 real life creates these scenarios you could never
- 22 envision -- TIs, strange building conditions,
- 23 orientations -- where the only fair and legitimate thing
- 24 to do is have the software run the standard design for
- 25 your building as you've proposed it, and say that's the

- 1 accurate, correct interpretation of the standards for
- 2 your building, and that's what you're comparing yourself
- 3 to, because otherwise, as John's saying, it's not a six
- 4 percent variability. I can tell you it's going to be a
- 5 10 or 15 percent variability. It's going to be a
- 6 variability that equals or exceeds the margin that the
- 7 utilities are trying to achieve in incentives for
- 8 exceeding code.
- 9 MS. BROOK: So, so I appreciate that, and I
- 10 understand it. I think where we are is that we are kind
- 11 of stuck in this standards compliance world and how do
- 12 you ever get to outcome based codes, where you say, look
- 13 you have to -- or is it even appropriate to say you have
- 14 to meet this budget, in one way or another that's the
- 15 budget that your --
- MR. GABLE: Yeah, I think, you know, we
- 17 struggles with this for years before the custom budgets,
- 18 and I think, unfortunately, you know, it's kind of like
- 19 going back to the Dark Ages for the wrong reasons. I
- 20 think that the problem that you are trying to solve is a
- 21 legitimate problem. I get the fact that it's
- 22 complicated for software developers to deal with this.
- 23 I was hoping the compliance rule set would basically
- 24 help designers create the standard design version of
- 25 their building somehow. That they would be able to use

- 1 these new software development components to create the
- 2 standard -- the custom standard design -- for their
- 3 building, which would hopefully prevent the need to go
- 4 down this road. But it sounds like you're saying that
- 5 what you're envisioning, as far as the tools go, that
- 6 that's not going to be something that will help.
- 7 MS. BROOK: Oh I think it will help, but in
- 8 reality you still have to maintain that rule set, and
- 9 Staff and consultants still need to understand how to do
- 10 that, and -- I mean another approach, which definitely
- 11 we can consider and move forward on, is just really
- 12 streamlining the rule set. Because we have so many
- 13 complications in there, that it goes way beyond that
- 14 level of variation on what you're doing --
- MR. GABLE: Sure, sure --
- MS. BROOK: -- I mean, it's just --
- 17 MR. GABLE: Let me give you some other examples.
- 18 Uh, I wish Martin were here today, but -- you know, the
- 19 standards --
- 20 MS. BROOK: -- been on our team and has every
- 21 ability to chime in --
- 22 MR. GABLE: Okay, but let me give you an example
- 23 of why I think this is going to be a problem, because
- 24 based on your building -- let's say you take classrooms
- 25 versus conference rooms. There are certain prescriptive

- 1 requirements for demand control ventilation for certain
- 2 occupancies and not for others. Buildings, in fact, are
- 3 mixed occupancy, even though you call them an office
- 4 building, you know, they are in fact, frequently a mix
- 5 of a lot of different building sub-occupancies. And the
- 6 standards are very specific with respect to, gosh, the
- 7 lighting allowed in those things -- there are a whole
- 8 bunch of specific individual prescriptive requirements
- 9 for individual sub-occupancies in the standards.
- MS. BROOK: Uh-huh.
- 11 MR. GABLE: If you don't try to capture those in
- 12 some meaningful way -- well, if you capture them in your
- 13 proposed building, because you're trying to model it
- 14 accurately, it seems inherently sensible, in fact, you
- 15 know, the only logical thing to do is to encapsulate,
- 16 incorporate those specificities in the way you're
- 17 establishing a target for that building. Otherwise, to
- 18 me, just conceptually, it's really, I mean it's apples
- 19 and oranges. And again to John's point, if we're trying
- 20 to get people to exceed code, to do better than code, I
- 21 think code has to be established in a way which is
- 22 technically really valid and has credibility. And my
- 23 fear is that if I can come up with a way of blowing this
- 24 out of the water and showing it's just not valid, it's
- 25 just -- not me, it's just the whole universe of people

- 1 out there will scream that we're back to fixed budgets,
- 2 and it's, as John's saying, sometimes you get buildings
- 3 which are just hard to pass. Well, is it going to be
- 4 because it's really hard to pass, or because some lucky
- 5 unfortunate circumstance of the way that's building's
- 6 constructed, or configured, or an occupancy which makes
- 7 it lower down on this curve. It -- I don't know, this
- 8 is really disturbing me, so, enough said.
- 9 MS. BROOK: No, I don't think you should be
- 10 disturbed. It's not -- you know, this is a very -- this
- 11 is like Dimitri said, this is a preliminary step. We've
- 12 got -- we have had, you know requests to think about the
- 13 paradigm shift, and so we decided to put it out there.
- 14 MR. GABLE: Right, so I think the direction I
- 15 would go definitely, as you're suggesting Martha, is
- 16 looking at ways of cleaning up and simplifying the
- 17 custom budget generator, so that maybe maybe in some
- 18 respects it's easier for software developers and help to
- 19 incorporate a rule set that sets the standard design for
- 20 the building, without being too grossly -- again, does
- 21 the danger of going in this direction internally, within
- 22 even the custom generator, it --
- MS. BROOK: Right. And the other thing I think
- 24 that we really wanted to figure out how to do is be
- 25 transparent about what the performance standard is.

- 1 Like, what does it mean --
- 2 MR. GABLE: Right, so I think --
- 3 MS. BROOK: -- what energy budget are you
- 4 achieving?
- 5 MR. GABLE: Right, so again, I think there are
- 6 ways of having the software tell the users in the
- 7 building department what they're comparing themselves
- 8 to, which is not being done currently --
- 9 MS. BROOK: Okay, I think that's --
- 10 MR. GABLE: -- which could be done very, very
- 11 much better than currently, which is not at all, so --
- MS. BROOK: Okay, I think that's a really,
- 13 really good idea. I appreciate that, and I appreciate
- 14 you providing your comments.
- 15 Okay.
- 16 MR. HON: So this is Tianzhen, from LBNL.
- MS. BROOK: Yeah, hi.
- 18 MR. HON: Hi. So I have a question. So it
- 19 sounds like this can be an, you know, an alternate
- 20 compliance part, right, you've seen the part budget. So
- 21 instead of using the simulation to get its budget, I
- 22 mean we have this database, the national key database,
- 23 and also have the energy standard of Portfolio Manager.
- 24 So maybe based on those, and then we have a target, like
- 25 you know, what's the percentage, you know, reduction

- 1 from those energy use? Use for the custom budget.
- 2 MS. BROOK: So, you actually -- you want to use
- 3 measured, uh, measured energy use from Portfolio Manager
- 4 or one of your characteristics database, like CBECS and
- 5 CEUS, in some way to develop custom --
- 6 MR. HON: Yeah, yeah, actual energy consumption,
- 7 but then we determine what percentage, maybe 30 percent,
- 8 I don't know, you know, better than those.
- 9 MS. BROOK: Okay, I'm having trouble
- 10 understanding your specific proposal, Tianzhen, I don't
- 11 know, uh, if you want to --
- MR. HON: Uh, so, right, so this would be a
- 13 compliance part for the -- I mean Title 24 standard,
- 14 right. So we are targeting like 30 percent better than
- 15 existing buildings, or --
- 16 MS. BROOK: Oh, I see what you're saying. You
- 17 want us to put targets out there for what percent better
- 18 is our standard than the median commercial building in
- 19 California, or something like that?
- MR. HON: Yeah, use the custom budget, yeah.
- MS. BROOK: Okay. How does that, how does that
- 22 relate to the custom budget? I'm confused?
- MR. HON: What you're trying to set a budget,
- 24 right, so the budget can be based on the existing
- 25 buildings, actual energy consumption. And then we set a

- 1 target like 20 percent better than that.
- MS. BROOK: Yeah, that would be one way to do a
- 3 performance budget, or an outcome-based budget. So,
- 4 okay, I'll have to think about that, but thanks for the
- 5 suggestion.
- 6 MR. HON: Uh-huh, sure.
- 7 MS. BROOK: Anybody else? Yeah, John.
- 8 MR. ARENT: Uh. John Arent, AEC. Yeah, just
- 9 related to Tianzhen, I had kind of a similar idea
- 10 that --
- MS. BROOK: Uh-huh.
- 12 MR. ARENT: -- uh, you know, you talked about
- 13 one of the goals as being having a performance-based
- 14 outcome, and to some extent the asset ratings would
- 15 provide you that, you know, and they wouldn't, you know,
- 16 initially might not be tied to compliance but that would
- 17 be one way to get there. Uh, I had a couple kind of
- 18 specific examples -- these are probably minor examples,
- 19 I guess they both point out the trouble with doing the
- 20 performance target, as well as pointing out the
- 21 complexity of the ACM.
- MS. BROOK: Uh-huh.
- 23 MR. ARENT: Uh, one example is, you know, things
- 24 that are typically design parameters, such as, say,
- 25 system head, or fan static pressure, uh, you know if

- 1 you -- if your prototype building was based upon a fixed
- 2 value for those, like say for a chilled water, condenser
- 3 water head, you could be penalizing buildings that just
- 4 have higher design requirements based on their layout or
- 5 whatever. You know, another example is, there's a
- 6 combination in the ACM for having additional fan power
- 7 for special filtration requirements. So if you have
- 8 special filtration you can -- your budget fan power goes
- 9 up slightly. Again, it's probably -- it might come out
- 10 in the wash in terms of the absolute energy use --
- MS. BROOK: Uh-huh.
- 12 MR. ARENT: -- but I think things like that --
- 13 any other variables basically that are not fixed in the
- 14 ACM that are -- where the baseline and proposed values
- 15 track each other, where they're neutral, I think we
- 16 would need to look at to see how those affect the energy
- 17 use. And, again, I think this is something we plan to
- 18 look at, but the -- you know, I would think that the
- 19 space type definitions within the building that was
- 20 already mentioned would have a big outcome on the energy
- 21 use, since even for an office building you can have a
- 22 number of occupancy types, each with their own plug
- 23 loads and lighting loads allowances and occupant
- 24 densities.
- MS. BROOK: Uh-huh.

- 1 MR. ARENT: That's a couple other minor things,
- 2 but those are the kids of things I think we probably
- 3 need to look at if we move towards this approach.
- 4 MS. BROOK: Okay. Yeah, and you know, what I'm
- 5 hearing are -- they're really, really good comments, and
- 6 I, uh, you know, I -- we need to think about how we go
- 7 forward. We probably don't have the resources to do the
- 8 exhaustive analysis we would need to satisfy ourselves
- 9 and our stakeholders that this approach would work. But
- 10 we're very interested in achieving some of those
- 11 objectives that I mentioned at the beginning, and
- 12 figuring out ways, and love to hear your suggestions
- 13 about how we can improve our performance standard in
- 14 ways that really help people, uh, know early in the
- 15 design process what an energy use budget ought to be to
- 16 meet or exceed code, and without requiring compliance
- 17 software at that stage, and, uh, and simplifying and
- 18 making more transparent our performance standard. So
- 19 uh, so I quess I'm glad I freaked you out a little bit
- 20 because we -- those are really great comments, and we
- 21 hadn't thought of all of them, and, you know, I'm the
- 22 first to admit that I want to go for things that are
- 23 bold, and if they -- if there's a way to figure out how
- 24 to get those objectives in a more appropriate way, then,
- 25 I would love to have your participation and let's work

- 1 that out. So, thank you very much.
- 2 Yeah, Jon.
- 3 MR. MCHUGH: So, just one last comment on this,
- 4 is that each time the code gets updated, this kind of
- 5 analysis would have to happen again, and you know, the
- 6 question is, you know, we have more time this time. It
- 7 probably doesn't seem like you have much time, but next
- 8 code cycle supposedly is only three years --
- 9 MS. BROOK: Uh-huh.
- 10 MR. MCHUGH: -- so, uh, this actually creates
- 11 kind of a burden for the Commission moving forward, if
- 12 you actually do go this approach. And, you know, maybe,
- 13 you know, what makes sense is just to try out, you know,
- 14 having the sort of advisory kind of thing that, you
- 15 know, here's what our projections are of what are
- 16 reasonable targets for the designers to use for design.
- 17 It's not a code compliance thing, it's just -- it's
- 18 actually a design aid that's either in the manual --
- 19 MS. BROOK: Right, right.
- 20 MR. MCHUGH: -- or in some kind of design
- 21 document that you might publish on, you know, EDR or one
- 22 of those other --
- MS. BROOK: Yeah, so we could definitely -- I
- 24 think that's a really great idea, and I think it is
- 25 appropriate to think about how to put that in the

- 1 supporting information for the standards. The other
- 2 thing that we could do, if you think about our going
- 3 forward, since we are intending to collect compliance
- 4 information much more rigorously, is we could actually
- 5 start to collect. And again, if we reported the
- 6 standard design information and budget on every -- and
- 7 started to build a database, we could build this the
- 8 other way right, by actually, uh, querying our
- 9 compliance information and seeing what the range is on
- 10 that. What are the energy budgets that we're computing,
- 11 right --
- MR. MCHUGH: You'd also get to see the full
- 13 range of deviations that John was just talking about,
- 14 whether it's filtration, pump head, all those other
- 15 things that are allowed to float. You could actually
- 16 see the range and how much does that actually have an
- 17 impact.
- 18 MS. BROOK: Right, right. No, that's a very
- 19 good idea. Thanks.
- 20 Any other questions from -- okay.
- 21 MR. YASNY: Anybody online want to talk?
- MS. BROOK: Okay.
- 23 MS. LENTZ: This is from Jamy Bacchus. Uh, I'm
- 24 not convinced simulated EUI budgets are the way forward.
- 25 But I support exploring alternate approaches to

- 1 compliance. Is the CEC also reviewing CEUS as a valid
- 2 method? If you opt to further explore the simulated
- 3 EUIs, why not alter the shape of the floor plate to see
- 4 if an optimized shape, which maximizes day lighting and
- 5 envelope gains to minimize UEI for a given gross area?
- 6 I'll bet you would need to fix the building parameters
- 7 to fit on the specific site. If you went further you
- 8 could capture change and façade costs, versus energy
- 9 budget.
- 10 MS. BROOK: Okay, thanks Jamy. I didn't hear a
- 11 question there, so I don't feel compelled to answer it.
- 12 Uh, I guess I'd say that in regard to CEUS, we are -- we
- 13 will be using CEUS in determining what the median energy
- 14 use is for different commercial building types with our
- 15 asset rating development. And we could definitely
- 16 consider figuring out how much better our performance
- 17 standard is than that median value. I don't -- I think
- 18 we still have all the same issues that Mike and John
- 19 raised, though. I don't see how having a different, uh,
- 20 way to determine a budget changes any of the issues that
- 21 they raised.
- 22 Any other questions? John?
- MR. ARENT: Uh, just one last comment, it's
- 24 probably obvious. But is we were to go to a performance
- 25 target, such as this, where it's absolute energy use

- 1 where we're modeling, then we'll definitely need to look
- 2 at how the products and energy performance of different
- 3 tools look, so that people don't try to gain the system,
- 4 and use one tool for a particular, uh, condition of
- 5 building type.
- 6 MS. BROOK: Right, right. Good point. Online?
- 7 MR. YASNY: It's a question about, or a comment
- 8 about spray foam. And I'm just going to let him know
- 9 that we have a meeting coming up on spray foam, that's
- 10 kind off topic.
- MS. BROOK: Anything else?
- 12 MR. CONTOYANNIS: I'd just like to address one
- 13 of the points. You know, a point was brought up a
- 14 couple of times about various base types, and how that
- 15 will impact the energy budget. So that's one of the
- 16 primary reasons why we're looking at mixed-use and these
- 17 school buildings, because they do have a diverse space
- 18 use classification, and we are going to try to make
- 19 sense of how that impacts the final results. Uh,
- 20 another point I'd address, and you know, I don't know if
- 21 there's a good answer to this one, but it was the
- 22 question of, now if you have a site that is inherently
- 23 limited in terms of what you can do about things like
- 24 orientation, and so on, you know, should you be
- 25 penalized as a result of that? Well, if the end goal is

- 1 to use less energy, you know, if you're in a site that
- 2 inherently forces you to use more, my personal feeling
- 3 is that, well then yes, you should have to try harder to
- 4 minimize your energy consumption. You know, but that's
- 5 more of an opinion than anything else.
- 6 MS. BROOK: Any other questions before we
- 7 conclude the workshop? Oh, was there any votes for a
- 8 revisit to the software planning that I talked about?
- 9 Good, okay. Alright, well thank you all, online, and
- 10 thank you -- yeah.
- 11 MR. SHIRAKH: Did you mention about the July 15
- Workshop?
- MS. BROOK: I mentioned it thins morning, I'll
- 14 mention it again today. We're having an additional
- 15 Standards Workshop on July 15, where we're talking about
- 16 a number of things right? Mostly the Residential
- 17 packages, but --
- 18 MR. SHIRAKH: Mazier Shirakh, Staff. Yeah,
- 19 there's a number of topics, I think about six or seven.
- 20 The most important probably the Residential 2013 Package
- 21 A. And there will be a refrigerant charge --
- MS. BROOK: Was HVAC Zoning on there too?
- MR. SHIRAKH: -- HVAC Zoning, uh, hotel/motel
- 24 keycard, uh, I can't remember, there's two other topics
- 25 on there too, so -- this is Friday, July 15<sup>th</sup>.

- 1 MR. GABLE: Just a quick question. Do you know
- 2 when, roughly, you'll be coming out with the
- 3 Nonresidential Package stuff? Maybe in August or
- 4 September, possibly?
- 5 MS. BROOK: Uh, I don't -- I'm not in a good
- 6 position to answer --
- 7 MR. GABLE: Okay.
- 8 MS. BROOK: -- so, uh. Do you have a good
- 9 answer Mazier?
- 10 MR. SHIRAKH: For the Nonres, we don't have a --
- 11 haven't set a date. But we're not going to have time to
- 12 do it on the 15<sup>th</sup>, because it's already a full agenda.
- MS. BROOK: But we still have two dates, July
- $14 21^{st} and 22^{nd} --$
- MR. SHIRAKH: Yeah, July 21<sup>st</sup> and 22<sup>nd</sup> for the
- 16 REACH Standards --
- MS. BROOK: Maybe we could use one of those
- 18 days --
- 19 MR. SHIRAKH: We can use one of those days --
- 20 MS. BROOK: -- or half of one of those days?
- MR. SHIRAKH: Yeah.
- MS. BROOK: All right. Thank you, good
- 23 question. Anything else?
- 24 Thank you very much, and we'll talk to you
- 25 later.

I	(Ther	reupon,	tne	Workshop	was	adjourned	at
2	2:16	p.m.)					
3				000			
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							
25							