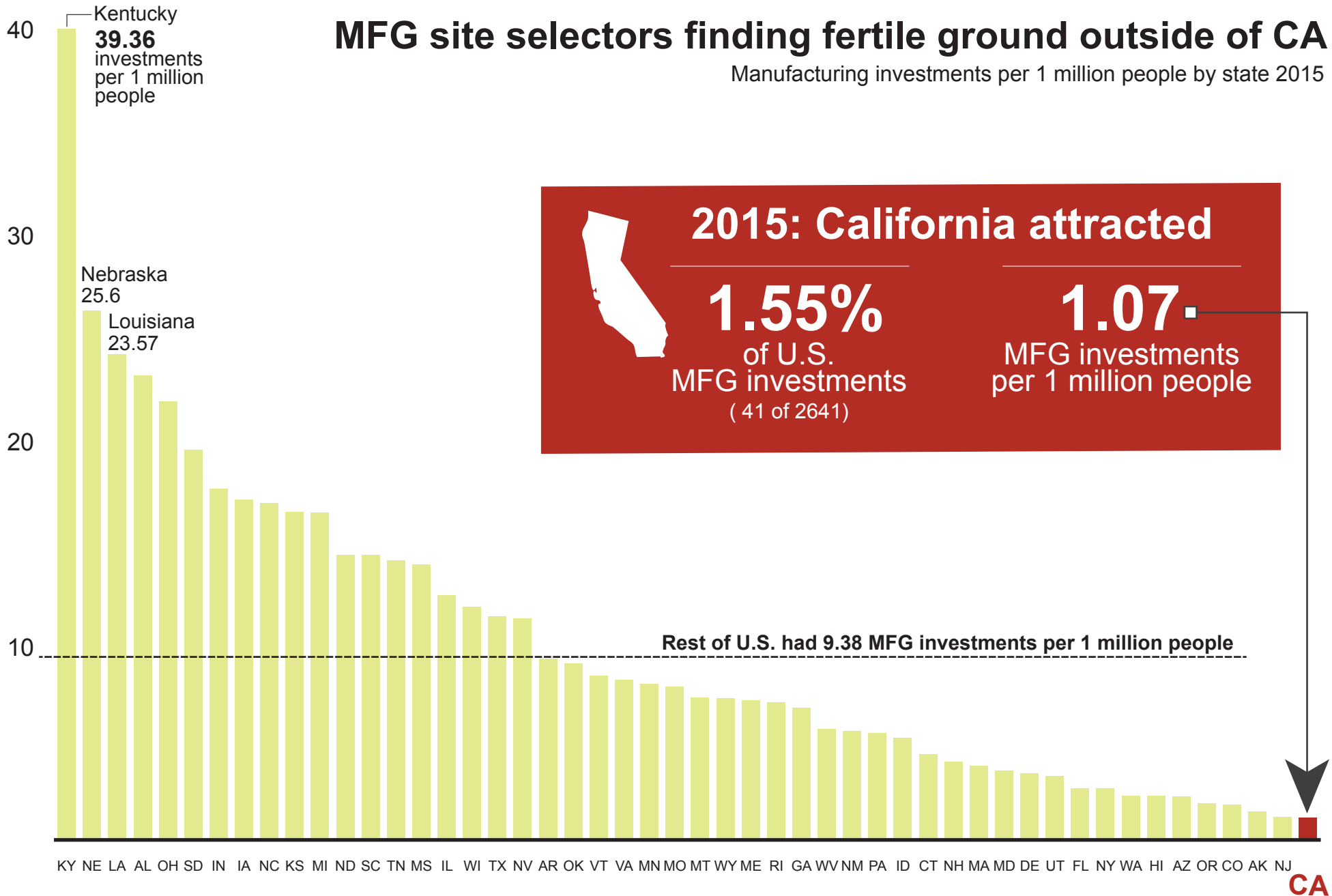


DOCKETED

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Project Title:	Electricity and Natural Gas Demand Forecast
TN #:	215528
Document Title:	Presentation - MFG site selectors finding fertile ground outside of CA
Description:	Presentation by Dorothy Rothrock, California Manufacturers & Technology Association
Filer:	Raquel Kravitz
Organization:	California Manufacturers & Technology Association
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Submission Date:	1/23/2017 4:11:08 PM
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MFG site selectors finding fertile ground outside of CA

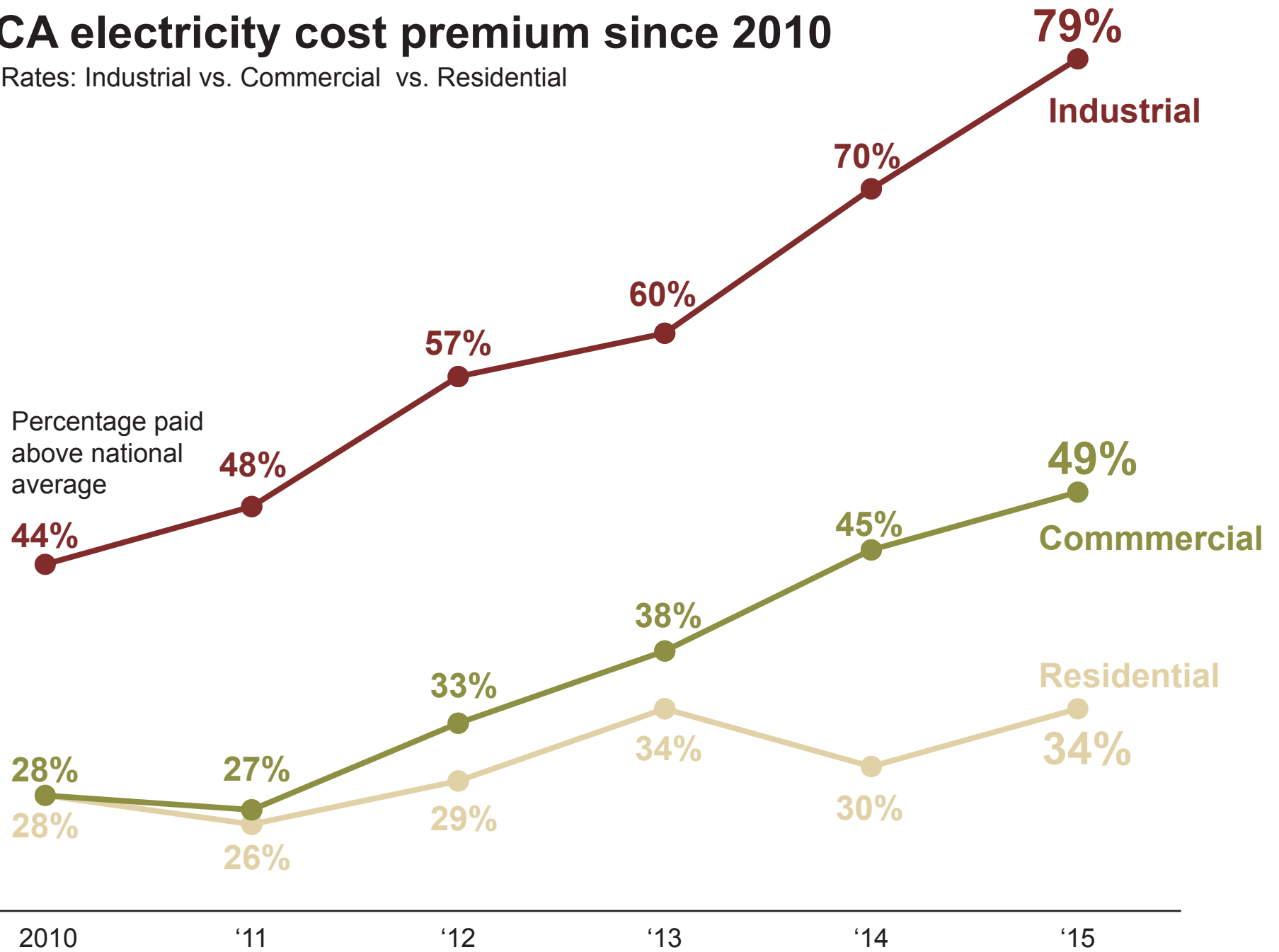
Manufacturing investments per 1 million people by state 2015



Sources: Conway Data / Site Selection Magazine, Census Bureau population statistics Chart: CA Manufacturers & Technology Assn. www.cmta.net

CA electricity cost premium since 2010

Rates: Industrial vs. Commercial vs. Residential



CA attracting only tiny share of reshored jobs

Reshored jobs per 1 million people by state -- 2010 to 2015

South Carolina
4,727.3
 reshored jobs
 per 1 million
 people

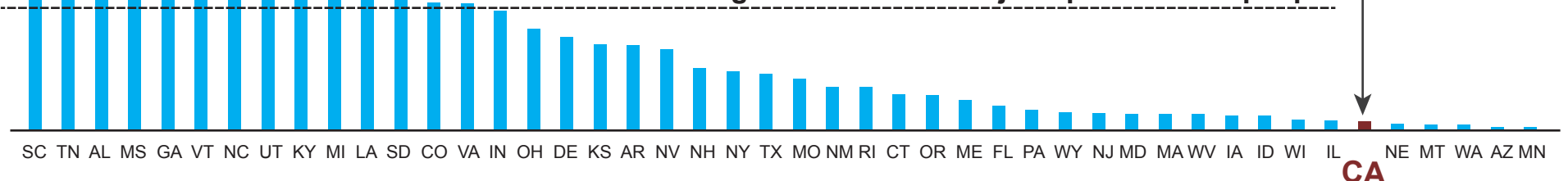
2010 to 2015: California attracted



1.1%
 of U.S.
 Reshored jobs
 (1,479 of 130,385)

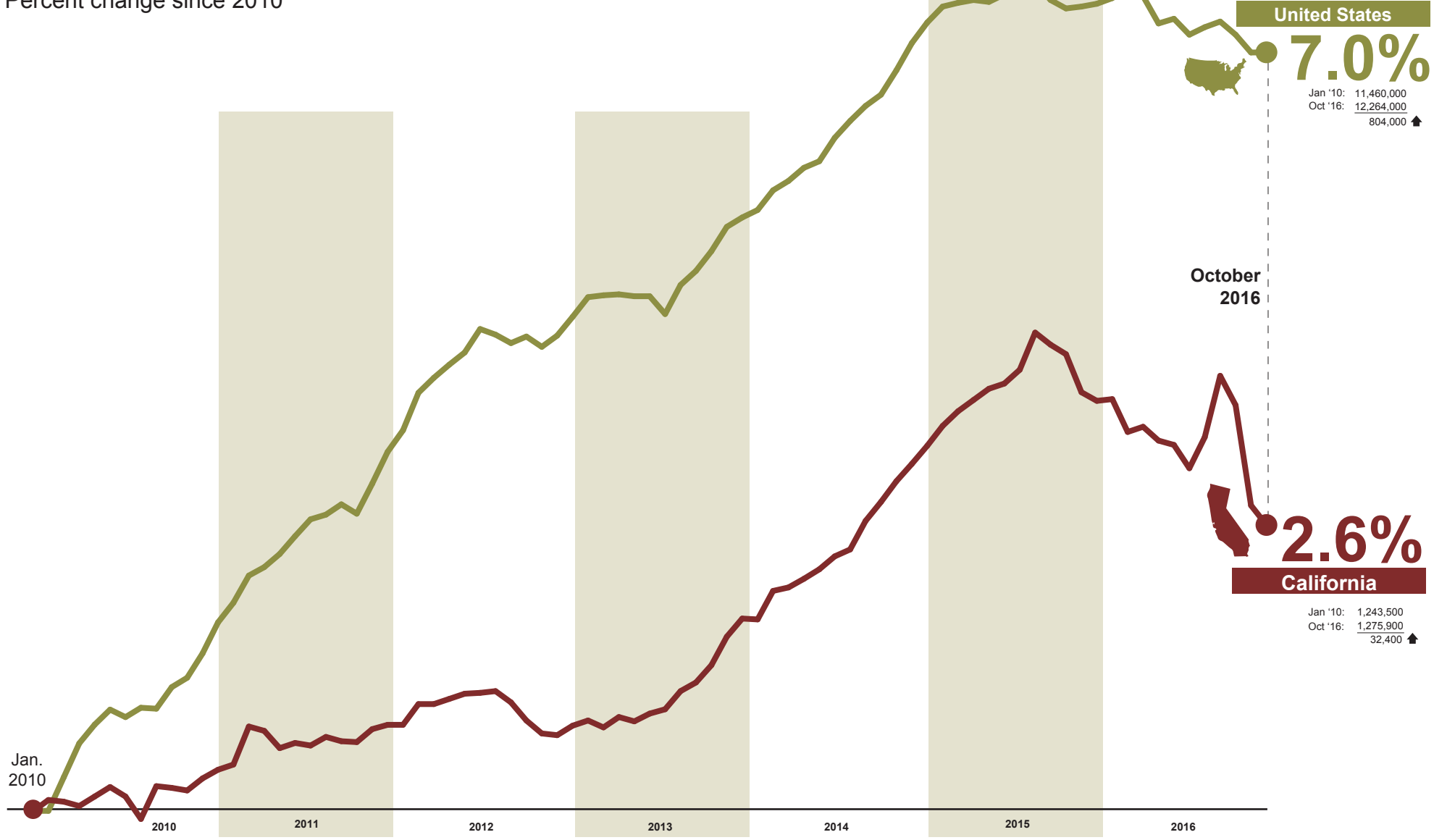
38.6
 Reshored jobs
 per 1 million people

Rest of U.S. averaged 468.7 reshored jobs per 1 million people



California MFG job growth continues to lag the country

Percent change since 2010



Sources: Labor Market Information Dept, U.S. Bureau of Labor Statistics Chart: CA Manufacturers & Technology Assn. As of November, 2016