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SUBCHAPTER 9
LOW-RISE RESIDENTIAL BUILDINGS - ADDITIONS AND ALTERATIONS TO EXISTING LOW-RISE RESIDENTIAL BUILDINGS

SECTION 150.2 – ENERGY EFFICIENCY STANDARDS FOR ADDITIONS AND ALTERATIONS TO EXISTING LOW-RISE RESIDENTIAL BUILDINGS

(a) Additions. Additions to existing low-rise residential buildings shall meet the requirements of Sections 110.0 through 110.9, Sections 150.0(a) through (q), and either Section 150.2(a)1 or 2.

EXCEPTION 1 to Section 150.2(a): Additions 1,000 square feet or less are exempt from the ASHRAE Standard 62.2 Section 4 requirements to provide whole-building mechanical ventilation airflow as referenced by Sections 150.0(o)1C, 150.0(o)1E, or 150.0(o)1F, however all other applicable requirements of ASHRAE Standard 62.2 as referenced by Section 150.0(o) shall be met by the addition.

EXCEPTION 2 to Section 150.2(a): Additions of 300 square feet or less are exempt from the roofing requirements of Section 150.1(c)11.

EXCEPTION 3 to Section 150.2(a): Existing inaccessible piping shall not require insulation as defined under Section 150.0(j)2Aiii.

EXCEPTION 4 to Section 150.2(a): Space-Conditioning System. When heating or cooling will be extended to an addition from the existing system(s), the existing heating and cooling equipment need not comply with Part 6. The heating system capacity must be adequate to meet the minimum requirements of CBC Section 1204.1.

EXCEPTION 5 to Section 150.2(a): Space-Conditioning System Ducts. When ducts are extended from an existing duct system to serve the addition, the existing duct system and the extended ducts shall meet the applicable requirements specified in Section 150.2(b)1D.

EXCEPTION 6 to Section 150.2(a): Additions 1,000 square feet or less are exempt from the Ventilation Cooling requirements of Section 150.1(c)12.

EXCEPTION 7 to Section 150.2(a): Photovoltaic systems, as specified in Section 150.1(c)14, are not required for additions.

NOTE: For alterations that change the occupancy classification of the building, the requirements specified in Section 150.2(b) apply to the occupancy after the alterations.

1. Prescriptive approach. Additions to existing buildings shall meet the following additional requirements:
   A. Additions that are greater than 700 square feet shall meet the prescriptive requirements of Section 150.1(c), except with the following modifications:
      i. Extensions of existing wood-framed walls may retain the dimensions of the existing walls and shall install cavity insulation of R-15 in a 2x4 framing and R-21 in a 2x6 framing.
      ii. The maximum allowed fenestration area shall be the greater of 175 square feet or 20 percent of the addition floor area, and the maximum allowed west-facing fenestration area shall be the greater of 70 square feet or the requirements of Section 150.1(c).
      iii. When existing siding of a wood-framed wall is not being removed or replaced, cavity insulation of R-15 in a 2x4 framing and R-21 in a 2x6 framing shall be installed and continuous insulation is not required.
iv. Additions that consist of the conversion of existing spaces from unconditioned to conditioned space shall not be required to perform the following as part of QII:
   a. QII is not required to be performed for existing window and door headers where existing wall sections are converted to exterior walls adjacent to conditioned space.
   b. Air sealing shall not be required when the existing air barrier is not being removed or replaced.

B. Additions that are 700 square feet or less shall meet all the requirements of Section 150.1(c), except with the following modifications:
   i. Roof and ceiling insulation in an attic shall meet the requirements of Section 150.0.
   ii. Radiant barriers shall be installed in climate zones 2-15; and
   iii. Extensions of existing wood-framed walls may retain the dimensions of the existing walls and shall install cavity insulation of R-15 in a 2x4 framing and R-21 in a 2x6 framing; and
   iv. In Climate Zones 2, 4 and 6-15; the maximum allowed west-facing fenestration area shall not be greater than 60 square feet; and shall also comply with either a or b below:
      a. For additions that are 700 square feet or less but greater than 400 square feet, the maximum allowed fenestration area limit is the greater of 120 square feet or 25 percent of the conditioned floor area of the addition; or
      b. For additions that are 400 square feet or less, the maximum allowed fenestration area is the greater of 75 square feet or 30 percent of the conditioned floor area of the addition.
   v. Quality Insulation Installation (QII) requirements of Section 150.1(c)1E do not apply.
   vi. When existing siding of a wood-framed wall is not being removed or replaced, cavity insulation of R-15 in a 2x4 framing and R-21 in a 2x6 framing shall be installed and continuous insulation is not required.

EXCEPTION to Section 150.2(a)1B: Insulation in an enclosed rafter ceiling shall meet the requirements of Section 150.0.

vii. In Climate Zones 2, 4 and 6-16; the maximum allowed west-facing fenestration area shall not be greater than 60 square feet; and shall also comply with either a or b below:
    e. For additions that are 700 square feet or less but greater than 400 square feet, the maximum allowed fenestration area limit is the greater of 120 square feet or 25 percent of the conditioned floor area of the addition; or
    d. For additions that are 400 square feet or less, the maximum allowed fenestration area is the greater of 75 square feet or 30 percent of the conditioned floor area of the addition.

C. Mechanical Ventilation for Indoor Air Quality.

i. Additions larger to an existing dwelling unit that increase the conditioned floor area of the existing dwelling unit by more than 1,000 square feet shall meet the ASHRAE Standard 62.2 Section 4 requirement to provide whole-building dwelling unit mechanical ventilation airflow in accordance with Sections 150.0(o)1C, 150.0(o)1E, or 150.0(o)1F as applicable. The whole-building dwelling unit mechanical ventilation airflow rate shall be based on the conditioned floor area of the entire dwelling unit comprised of the existing dwelling unit conditioned floor area plus the addition conditioned floor area.

ii. New dwelling units that are additions to an existing building shall have mechanical ventilation airflow provided in accordance with Sections 150.0(o)1C, 150.0(o)1E, or 150.0(o)1F as applicable. The mechanical ventilation airflow rate shall be based on the conditioned floor area of the new dwelling unit.
D. **Water Heater.** When a second water heater is installed as part of the addition, one of the following types of water heaters shall be installed and assumed to comply:

1. A natural gas or propane water-heating system that meets the requirements of Section 150.1(c)8; or
2. If no natural gas is connected to the building, an electric water heater that has an energy factor equal to or greater than required under the Appliance Efficiency Regulations. For recirculation distribution systems, only Demand Recirculation Systems with manual control pumps as specified in the Reference Appendix RA4.4 shall be used; or
3. A water-heating system determined by the Executive Director to use no more energy than the one specified in Item 1 i above, or if no natural gas is connected to the building, a water-heating system determined by the Executive Director to use no more energy than the one specified in Item 2 ii above; or
4. Using the existing building plus addition compliance or addition alone compliance as defined in Section 150.2(a)2 demonstrate that the proposed water heating system uses no more energy than the system defined in Item 1 above regardless of the type or number of water heaters installed.

2. **Performance approach.** Performance calculations shall meet the requirements of Section 150.1(a) through (c), pursuant to the applicable requirements in Items A, B, and C below.

A. **For additions alone.** The addition complies if the addition alone meets the energy budgets as specified in Section 150.1(b).

B. **Existing plus alteration plus addition.** The standard design for existing plus alteration plus addition energy use is the combination of the existing building’s unaltered components to remain; existing building altered components that are the more efficient, in TDV energy, of either the existing conditions or the requirements of Section 150.2(b)2; plus the proposed addition’s energy use meeting the requirements of Section 150.2(a)1. The proposed design energy use is the combination of the existing building’s unaltered components to remain and the altered components’ energy features, plus the proposed energy features of the addition.

**EXCEPTION to Section 150.2(a)2B:** Existing structures with a minimum R-11 insulation in framed walls showing compliance with Section 150.2(a)2 are exempt from showing compliance with Section 150.0(c).

C. **Mechanical Ventilation for Indoor Air Quality.**

1. Additions to an existing dwelling unit that increase the conditioned floor area of the existing dwelling unit by more than 1,000 square feet shall meet the ASHRAE Standard 62.2 Section 4 requirement to provide whole building dwelling unit mechanical ventilation airflow in accordance with Sections 150.0(o)1C, 150.0(o)1E, or 150.0(o)1F as applicable. The whole building dwelling unit mechanical ventilation airflow rate shall be based on the conditioned floor area of the entire dwelling unit comprised of the existing dwelling unit conditioned floor area plus the addition conditioned floor area.

2. New dwelling units that are additions to an existing building shall have mechanical ventilation airflow provided in accordance with Sections 150.0(o)1C, 150.0(o)1E, or 150.0(o)1F as applicable. The mechanical ventilation airflow rate shall be based on the conditioned floor area of the new dwelling unit.

(b) **Alterations.** Alterations to existing low-rise residential buildings or alterations in conjunction with a change in building occupancy to a low-rise residential occupancy shall meet either Item 1 or 2 below.

1. **Prescriptive approach.** The altered component and any newly installed equipment serving the alteration shall meet the applicable requirements of Sections 110.0 through 110.9 and all applicable requirements of Section 150.0(a) through (l); 150.0(m)1 through 150.0 (m)10, Section 150.0(o) through (q); and

   A. **Fenestration.** Alterations that add vertical fenestration and skylight area shall meet the total fenestration area and west facing fenestration area, U-factor, and Solar Heat Gain Coefficient requirements of Section 150.1(c) and TABLE 150.1-A or B.
**EXCEPTION 1 to Section 150.2(b)1A:** Alterations that add fenestration area of up to 75 square feet shall not be required to meet the total fenestration area and west-facing fenestration area requirements of Sections 150.1(c)3B and C.

**EXCEPTION 2 to Section 150.2(b)1A:** Alterations that add up to 16 square feet of new skylight area with a maximum U-factor of 0.55 and a maximum SHGC of 0.30 area shall not be required to meet the total fenestration area and west-facing fenestration area requirements of Sections 150.1(c)3B and C.

**B. Replacement Fenestration.** Replacement of fenestration, where existing fenestration area in an existing wall or roof is replaced with a new manufactured fenestration product and up to the total fenestration area removed in the existing wall or roof, the replaced New manufactured fenestration products installed to replace existing fenestration products of the same total area shall meet the U-factor and Solar Heat Gain Coefficient requirements of Sections 150.1(c)3A, and 150.1(c)4.

**EXCEPTION 1 to Section 150.2(b)1B:** Replacement of vertical fenestration no greater than 75 square feet with a U-factor no greater than 0.40 in Climate Zones 1-16, and a SHGC value no greater than 0.35 in Climate Zones 2, 4, and 6-16.

**EXCEPTION 2 to Section 150.2(b)1B:** Replaced skylights must meet a U-factor no greater than 0.55, and a SHGC value no greater than 0.30.

NOTE: Glass replaced in an existing sash and frame or replacement of sashes replaced in an existing frame are considered repairs, provided the replacement is at least equivalent to the original in performance.

**C. Entirely New or Complete Replacement Space-Conditioning Systems** installed as part of an alteration, shall include all the system heating or cooling equipment, including but not limited to condensing unit and cooling or heating coil for split systems; or complete replacement of a package unit; plus entirely new or replacement duct system (Section 150.2(b)1Diia); plus a new or replacement air handler.

Entirely New or complete replacement space-conditioning systems shall:

i. Meet the requirements of Sections 150.0(h), 150.0(i), 150.0(j)2, 150.0(j)3, 150.0(m)1 through 150.0(m)10; 150.0(m)12; 150.0(m)13, 150.1(c)6, 150.1(c)7, 150.1(c)10 and Table TABLE 150.2-A; and

ii. Be limited to natural gas, liquefied petroleum gas, or the existing fuel type unless it can be demonstrated that the TDV energy use of the new system is more efficient than the existing system.

**EXCEPTION to Section 150.2(b)1Cii:** When the fuel type of the replaced heating system was natural gas or liquefied petroleum gas, the new or complete replacement space-conditioning system may be a heat pump.

**D. Altered Duct Systems - Duct Sealing:** In all Climate Zones, when more than 40 feet of new or replacement space-conditioning system ducts are installed, the ducts shall comply with the applicable requirements of subsections i and ii below. Additionally, when altered ducts, air-handling units, cooling or heating coils, or plenums are located in garage spaces, the system shall comply with subsection 150.2(b)1Diic regardless of the length of any new or replacement space-conditioning ducts installed in the garage space.

i. New ducts located in unconditioned space shall meet the applicable requirements of Sections 150.0(m)1 through 150.0(m)11, and the duct insulation requirements of Table TABLE 150.2-A, and

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ii. The altered duct system, regardless of location, shall be sealed as confirmed through field verification and diagnostic testing in accordance with all applicable procedures for duct sealing of altered existing duct systems as specified in the Reference Residential Appendix RA3.1, utilizing
the leakage compliance criteria specified in Reference Residential Appendix TABLE RA3.1-2, and conforming to either Subsection a or b below.

### a. Entirely New or Complete Replacement Duct System

If the new ducts form an entirely new or complete replacement duct system directly connected to the air handler, the duct system shall meet one of the following requirements:

I. For single family dwellings, the measured duct leakage shall be equal to or less than 5 percent of the system air handler airflow as confirmed by field verification and diagnostic testing utilizing the procedures in Reference Residential Appendix Section RA3.1.4.3.1.

II. For multifamily dwellings, regardless of duct system location,

A. The total leakage of the duct system shall not exceed 12 percent of the nominal system air handler airflow as determined utilizing the procedures in Reference Residential Appendix Section RA3.1.4.3.1, or

B. The duct system leakage to outside shall not exceed 6 percent of the nominal system air handler airflow as determined utilizing the procedures in Reference Residential Appendix Section RA3.1.4.3.4.

Entirely new or complete replacement duct systems installed as part of an alteration shall be constructed of at least 75 percent new duct material, and up to 25 percent may consist of reused parts from the dwelling unit's existing duct system, including but not limited to registers, grilles, boots, air handler, coil, plenums, duct material; if the reused parts are accessible and can be sealed to prevent leakage.

Entirely new or complete replacement duct systems shall also conform to the requirements of Sections 150.0(m)12 and 150.0(m)13.

### b. Extension of an Existing Duct System

If the new ducts are an extension of an existing duct system serving single family or multifamily dwellings, the combined new and existing duct system shall meet one of the following requirements:

I. The measured duct leakage shall be equal to or less than 15 percent of nominal system air handler airflow as confirmed by field verification and diagnostic testing utilizing the procedures in Reference Residential Appendix Section RA3.1.4.3.1; or

II. The measured duct leakage to outside shall be equal to or less than 10 percent of nominal system air handler airflow as confirmed by field verification and diagnostic testing utilizing the procedures in Reference Residential Appendix Section RA3.1.4.3.4; or

III. If it is not possible to meet the duct sealing requirements of either Section 150.2(b)1Diib14, or 150.2(b)1Diib12, then all accessible leaks shall be sealed and verified through a visual inspection and a smoke test by a certified HERS Rater utilizing the methods specified in Reference Residential Appendix RA3.1.4.3.5.

**EXCEPTION to Section 150.2(b)1Diib: Duct Sealing.** Existing duct systems that are extended, which are constructed, insulated or sealed with asbestos.

### c. Altered Ducts and Duct System Components in Garage Spaces

When new or replacement space-conditioning ducts, air-handling units, cooling or heating coils, or plenums are located in a garage space, compliance with either I or II below is required.

I. The measured system duct leakage shall be less than or equal to 6 percent of system air handler airflow as determined utilizing the procedures in Reference Residential Appendix Section RA3.1.4.3.1, or

II. All accessible leaks located in the garage space shall be sealed and verified through a visual inspection and a smoke test by a certified HERS Rater utilizing the methods specified in Reference Residential Appendix RA3.1.4.3.5.

### E. Altered Space-Conditioning System - Duct Sealing

In all Climate Zones, when a space-conditioning system serving a single family or multifamily dwelling is altered by the installation or replacement of space-conditioning system equipment, including replacement of the air handler, outdoor condensing...
unit of a split system air conditioner or heat pump, or cooling or heating coil; the duct system that is
connected to the altered space-conditioning system equipment shall be sealed, as confirmed through
field verification and diagnostic testing in accordance with the applicable procedures for duct sealing of
altered existing duct systems as specified in Reference Residential Appendix RA3.1 and the leakage
compliance criteria specified in subsection i, ii, or iii below. Additionally, when altered ducts, air-
handling units, cooling or heating coils, or plenums are located in garage spaces, the system shall
comply with Section 150.2(b)1Diic regardless of the length of any new or replacement space-
conditioning ducts installed in the garage space. Reference Residential Appendix Table RA3.1-2,
conforming to one of the following requirements:

i. The measured duct leakage shall be equal to or less than 15 percent of system air handler airflow
   as determined utilizing the procedures in Reference Residential Appendix Section RA3.1.4.3.1; or

ii. The measured duct leakage to outside shall be equal to or less than 10 percent of system air handler
    airflow as determined utilizing the procedures in Reference Residential Appendix Section
    RA3.1.4.3.4; or

iii. If it is not possible to meet the duct sealing requirements of either Section 150.2(b)1Ei or Section
    150.2(b)1Eii, then, all accessible leaks shall be sealed and verified through a visual inspection
    and a smoke test by a certified HERS Rater utilizing the methods specified in Reference Residential
    Appendix RA3.1.4.3.5.

EXCEPTION 1 to Section 150.2(b)1E: Duct Sealing. Duct systems that are documented to have been
previously sealed as confirmed through field verification and diagnostic testing in accordance with
procedures in the Reference Residential Appendix RA3.1.

EXCEPTION 2 to Section 150.2(b)1E: Duct Sealing. Duct systems with less than 40 linear feet as
determined by visual inspection.

EXCEPTION 3 to Section 150.2(b)1E: Duct Sealing. Existing duct systems constructed, insulated or
sealed with asbestos.

F. Altered Space-Conditioning System - Mechanical Cooling: When a space-conditioning system is an
air conditioner or heat pump that is altered by the installation or replacement of refrigerant-containing
system components such as the compressor, condensing coil, evaporator coil, refrigerant metering
device or refrigerant piping, the altered system shall comply with the following requirements:

i. All thermostats associated with the system shall be replaced with setback thermostats meeting the
   requirements of Section 110.2(c).

ii. In Climate Zones 2, 8, 9, 10, 11, 12, 13, 14, and 15, air-cooled air conditioners and air-source heat
    pumps, including but not limited to ducted split systems, ducted package systems, small duct high
    velocity air systems, and minisplit systems, shall comply with subsections a and b, unless the
    system is of a type that cannot be verified using the specified procedures. Systems that cannot
    comply with the requirements of 150.2(b)1Fii shall comply with 150.2(b)1Fiii.

a. Minimum system airflow rate shall comply with the applicable subsection I or II below as
   confirmed through field verification and diagnostic testing in accordance with greater than or
equal to 300 cfm per ton shall be demonstrated by the installer and be verified by the HERS
   Rater according to the procedures specified in Reference Residential Appendix Section RA3.3
   or an approved alternative procedure as specified in Section RA1.

   I. Small duct high velocity systems shall demonstrate a minimum system airflow rate
      greater than or equal to 250 cfm per ton of nominal cooling capacity; or

   II. All other air-cooled air conditioner or air-source heat pump systems shall demonstrate a
       minimum system airflow rate greater than or equal to 300 cfm per ton of nominal cooling
       capacity; and

b. The installer shall charge the system according to manufacturer’s specifications. Refrigerant
   charge shall be verified according to one of the following options, as applicable.
I. The installer and rater shall perform the standard charge verification procedure as specified in Reference Residential Appendix Section RA3.2.2, or an approved alternative procedure as specified in Section RA1; or

II. The system shall be equipped with a fault indicator display (FID) device that meets the specifications of Reference Joint Appendix JA6. The installer shall verify the refrigerant charge and FID device in accordance with the procedures in Reference Residential Appendix Section RA3.4.2. The HERS Rater shall verify FID device in accordance with the procedures in Section RA3.4.2; or

III. The installer shall perform the weigh-in charging procedure as specified by Reference Residential Appendix Section RA3.2.3.1 provided the system is of a type that can be verified using the RA3.2.2 standard charge verification procedure and RA3.3 airflow rate verification procedure or approved alternatives in RA1. The HERS Rater shall verify the charge using RA3.2.2 and RA3.3 or approved alternatives in RA1.

EXCEPTION 1 to Section 150.2(b)1Fiia: Systems unable to comply with the minimum 300 cfm per ton airflow rate requirement shall demonstrate compliance using the procedures in Section RA3.3.1.5; and the system's thermostat shall conform to the specifications in Reference Joint Appendix JA5Section 110.12.

EXCEPTION 2 to Section 150.2(b)1Fiia: The Executive Director may approve alternate airflow and fan efficacy requirements for small duct high velocity systems.

EXCEPTION 32 to Section 150.2(b)Fiia: Entirely new or complete replacement space conditioning systems, as specified by section 150.2(b)1C, without zoning dampers may comply with the minimum airflow rate by meeting the applicable requirements in TABLE-150.0-B or 150.0-C as confirmed by field verification and diagnostic testing in accordance with the procedures in Reference Residential Appendix Section RA3.1.4.4 and RA3.1.4.5. The design clean-filter pressure drop requirements of Section 150.0(m)12C for the system air filter device(s) shall conform to the requirements given in TABLES 150.0-B and 150.0-C.

EXCEPTION 1 to Section 150.2(b)1Fiib: When the outdoor temperature is less than 55 degrees F and the installer utilizes the weigh-in charging procedure in Reference Residential Appendix Section RA3.2.3.1 to demonstrate compliance, the installer may elect to utilize the HERS Rater verification procedure in Reference Residential Appendix Section RA3.2.3.2. If the HERS Rater verification procedure in Section RA3.2.3.2 is used for compliance, the system's thermostat shall conform to the specifications in Reference Joint Appendix JA5Section 110.12. Ducted systems shall comply with the minimum system airflow rate requirements in Section 150.2(b)1Fiia.

EXCEPTION to Section 150.2(b)1Fiib: Entirely new or complete replacement packaged systems for which the manufacturer has verified correct system refrigerant charge prior to shipment from the factory are not required to have refrigerant charge confirmed through field verification and diagnostic testing. The installer of these packaged systems shall certify on the Certificate of Installation that the packaged system was pre-charged at the factory and has not been altered in a way that would affect the charge. Ducted systems shall comply with minimum system airflow rate requirement in Section 150.2(b)1Fiia, provided that the system is of a type that can be verified using the procedure specified in RA3.3 or an approved alternative in RA1.

iii. In climate Zones 2, 8, 9, 10, 11, 12, 13, 14, and 15, air-cooled air conditioners or air-source heat pumps, including but not limited to ducted split systems, ducted package systems, small duct high velocity, and minisplit systems, which are of a type that cannot comply with the requirements of 150.2(b)1Fiib shall comply with subsections a and b, as applicable.

a. The installer shall confirm the refrigerant charge using the weigh-in charging procedure specified in Reference Residential Appendix Section RA3.2.3.1, as verified by a HERS Rater according to the procedures specified in Reference Residential Appendix RA3.2.3.2; and
b. Systems that utilize forced air ducts shall comply with the minimum system airflow rate requirement in Section 150.2(b)1Fiia provided the system is of a type that can be verified using the procedures in RA3.3 or an approved alternative procedure in RA1.

**EXCEPTION to Section 150.2(b)1Fiia:** Entirely new or complete replacement packaged systems for which the manufacturer has verified correct system refrigerant charge prior to shipment from the factory are not required to have refrigerant charge confirmed through field verification and diagnostic testing. The installer of these packaged systems shall certify on the Certificate of Installation that the packaged system was pre-charged at the factory and has not been altered in a way that would affect the charge. Ducted systems shall comply with minimum system airflow rate requirement in Section 150.2(b)1Fiib, provided that the system is of a type that can be verified using the procedure specified in RA3.3 or an approved alternative in RA1.

**G. Altered Space-Conditioning System.** Replacement space-conditioning systems shall be limited to natural gas, liquefied petroleum gas, or the existing fuel type.

**EXCEPTION to Section 150.2(b)1G:** When the fuel type of the replaced heating system was natural gas or liquefied petroleum gas, the replacement space-conditioning system may be a heat pump.

**H. Water-Heating System.** Altered or replacement service water-heating systems or components shall meet the applicable requirements below:

i. **Pipe Insulation.** For newly installed piping, the insulation requirements of Section 150.0(j)2 shall be met. For existing accessible piping the applicable requirements of Section 150.0(j)2Ai, iii, and iv shall be met.

ii. **Distribution System.** For recirculation distribution system serving individual dwelling units, only Demand Recirculation Systems with manual on/off control as specified in the Reference Appendix RA4.4.9 shall be installed.

iii. **Water heating system.** Altered or The replacement water heating system shall meet one of the following requirements:

a. A natural gas or propane water-heating system that meets the requirements of Section 110.1 and 110.3. For recirculation distribution systems, only Demand Recirculation Systems with manual control pumps as specified in the Reference Appendix RA4.4 shall be used; or

b. For Climate Zones 1 through 15, a single heat pump water heater with an additional photovoltaic system capacity of at least 1 kWd. The storage tank shall not be located in the garage or conditioned space outdoors and be placed on an incompressible, rigid insulated surface with a minimum thermal resistance of R-10. The water heater shall be installed with a communication interface that meets either the requirements of 110.12(a); or

c. For Climate Zones 1 through 15, a single heat pump water heater that meets the requirements of NEEA Advanced Water Heater Specification Tier 3 or higher. The storage tank shall not be located in the garage or conditioned space outdoors; or

d. If no natural gas is connected to the building, an electric water heater that meets the requirements of Section 110.1 and 110.3. For electric resistance only storage type water heaters, the capacity shall not exceed 60 gallons. For recirculation distribution systems, only Demand Recirculation Systems with manual control pumps as specified in the Reference Appendix RA4.4 shall be used; or

e. A water-heating system determined by the executive director to use no more energy than the one specified in Item a. above; or if no natural gas is connected to the building, a water-heating system determined by the executive director to use no more energy than the one specified in Item d2 above.
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d. Using the existing building plus addition compliance approach as defined in Section 150.2(b)2 demonstrate that the proposed water heating system uses no more energy than the system defined in Item 1 above regardless of the type or number of water heaters installed.

i. Roofs. Replacements of the exterior surface of existing roofs, including adding a new surface layer on top of the existing exterior surface, shall meet the requirements of Section 110.8 and the applicable requirements of Subsections i and ii where more than 50 percent of the roof is being replaced.

ii. Low-rise residential buildings with steep-sloped roofs, in Climate Zones 10 through 15 shall have a minimum aged solar reflectance of 0.20 and a minimum thermal emittance of 0.75, or a minimum SRI of 16.

EXCEPTION TO 150.2(b)1Hi: The following shall be considered equivalent to Subsection i:

a. Air-space of 1.0 inch (25 mm) is provided between the top of the roof deck to the bottom of the roofing product; or

b. The installed roofing product has a profile ratio of rise to width of 1 to 5 for 50 percent or greater of the width of the roofing product; or

c. Existing ducts in the attic are insulated and sealed according to Section 150.1(c)9; or

d. Buildings with at least R-38 ceiling insulation; or

e. Buildings with a radiant barrier in the attic meeting the requirements of Section 150.1(c)2; or

f. Buildings that have no ducts in the attic; or

g. In Climate Zones 10-15, R-2 or greater insulation above the roof deck.

ii. Low-sloped roofs in Climate Zones 13 and 15 shall have a 3-year aged solar reflectance equal or greater than 0.63 and a thermal emittance equal or greater than 0.75, or a minimum SRI of 75.

EXCEPTION 1 to Section 150.2(b)1Hi: Buildings with no ducts in the attic.

EXCEPTION 2 to Section 150.2(b)1Hi: The aged solar reflectance can be met by using insulation at the roof deck specified in TABLE 150.2-B.

jj. Lighting. The altered lighting system shall meet the lighting requirements of Section 150.0(k). The altered luminaires shall meet the luminaire efficacy requirements of Section 150.0(k) and TABLE 150.0-A. Where existing screw base sockets are present in ceiling-recessed luminaires, removal of these sockets is not required provided that new JA8 compliant trim kits or lamps designed for use with recessed downlights or luminaires are installed.

2. Performance approach.

The altered component(s) and any newly installed equipment serving the alteration shall meet the applicable requirements of subsections A, B, and C below. This performance approach shall only be used for projects that include tradeoffs between two or more altered components that are listed in TABLE 150.2-C.

NOTE: The altered components may be components of the same type, such as a tradeoff between two windows, or components of differing types, such as a tradeoff between a window and an amount of attic insulation.

A. The altered components shall meet the applicable requirements of Sections 110.0 through 110.9, and Section 150.0(a) through (q); Sections 150.0(m)1 through 150.0(m)10, and Section 150.0(o) through (q). Entirely new or complete replacement space-conditioning systems, and entirely new or complete replacement duct systems, as these terms are used in Sections 150.2(b)1C, and 150.2(b)1Dii, shall comply with the requirements of Sections 150.0(m)12 and 150.0(m)13.

B. The standard design for an altered component shall be the higher efficiency of existing conditions or the requirements stated in TABLE 150.2-C. For components not being altered, the standard design shall be based on the existing conditions. When the third party verification option is specified as a requirement, all components proposed for alteration for which the additional credit is taken, must be verified.
**TABLE 150.2-B AGED SOLAR REFLECTANCE INSULATION TRADE OFF TABLE**

<table>
<thead>
<tr>
<th>Aged Solar Reflectance</th>
<th>Roof Deck Insulation R-value</th>
<th>Aged Solar Reflectance</th>
<th>Roof Deck Insulation R-value</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.62-0.60</td>
<td>2</td>
<td>0.44-0.40</td>
<td>12</td>
</tr>
<tr>
<td>0.59-0.55</td>
<td>4</td>
<td>0.39-0.35</td>
<td>16</td>
</tr>
<tr>
<td>0.54-0.50</td>
<td>6</td>
<td>0.34-0.30</td>
<td>20</td>
</tr>
<tr>
<td>0.49-0.45</td>
<td>8</td>
<td>0.29-0.25</td>
<td>24</td>
</tr>
</tbody>
</table>

**TABLE 150.2-C STANDARD DESIGN FOR AN ALTERED COMPONENT**

<table>
<thead>
<tr>
<th>Altered Component</th>
<th>Standard Design Without Third Party Verification of Existing Conditions Shall be Based On</th>
<th>Standard Design With Third Party Verification of Existing Conditions Shall be Based On</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ceiling Insulation, Wall Insulation, and Raised-floor Insulation</td>
<td>The requirements of Sections 150.0(a), (c), and (d)</td>
<td>The existing insulation R-value</td>
</tr>
<tr>
<td>Fenestration</td>
<td>The U-factor of 0.40 and SHGC value of 0.35. The glass area shall be the glass area of the existing building.</td>
<td>If the proposed U-factor is ≤ 0.40 and SHGC value is ≤ 0.35, the standard design shall be based on the existing U-factor and SHGC values as verified. Otherwise, the standard design shall be based on the U-factor of 0.40 and SHGC value of 0.35. The glass area shall be the glass area of the existing building.</td>
</tr>
<tr>
<td>Window Film</td>
<td>The U-factor of 0.40 and SHGC value of 0.35.</td>
<td>If the proposed U-factor is &lt; 0.20, the standard design shall be based on the existing U-factor value as verified. Otherwise, the standard design shall be based on the U-factor of 0.20. The door area shall be the door area of the existing building.</td>
</tr>
<tr>
<td>Doors</td>
<td>The U-factor of 0.20. The door area shall be the door area of the existing building.</td>
<td>The existing fenestration in the alteration shall be based on Table 110.6-A and Table 110.6-B.</td>
</tr>
<tr>
<td>Space-Heating and Space-Cooling Equipment</td>
<td>The requirements of Sections 150.2(b)1C for entirely new or complete replacement systems; Section 150.2(b)1F for refrigerant charge verification requirements.</td>
<td>The existing efficiency levels.</td>
</tr>
<tr>
<td>Air Distribution System – Duct Sealing</td>
<td>The requirements of Sections 150.2(b)1D, 150.2(b)1E</td>
<td>The requirements of Sections 150.2(b)1D, 150.2(b)1E</td>
</tr>
<tr>
<td>Air Distribution System – Duct Insulation</td>
<td>The proposed efficiency levels.</td>
<td>The existing efficiency levels.</td>
</tr>
<tr>
<td>Water Heating Systems</td>
<td>The requirements of Section 150.2(b)1G with the solar water heating requirements.</td>
<td>The existing efficiency energy factor level.</td>
</tr>
<tr>
<td>Roofing Products</td>
<td>The requirements of Section 150.2(b)1H.</td>
<td>The requirements of Section 150.2(b)1H.</td>
</tr>
<tr>
<td>All Other Measures</td>
<td>The proposed efficiency levels.</td>
<td>The existing efficiency levels.</td>
</tr>
</tbody>
</table>

C. The proposed design shall be based on the actual values of the altered components.

**NOTES TO SECTION 150.2(b)2:**

1. If an existing component must be replaced with a new component, that component is considered an altered component for the purpose of determining the standard design altered component energy budget and must meet the requirements of Section 150.2(b)2B.

2. The standard design shall assume the same geometry and orientation as the proposed design.
3. The “existing efficiency level” modeling rules, including situations where nameplate data is not available, are described in the Residential ACM Approval Manual.

EXCEPTION 1 to Section 150.2(b): Any dual-glazed greenhouse or garden window installed as part of an alteration complies with the U-factor requirements in Section 150.1(c)3.

EXCEPTION 2 to Section 150.2(b): Where the space in the attic or rafter area is not large enough to accommodate the required R-value, the entire space shall be filled with insulation provided such installation does not violate Section 1203.2 of Title 24, Part 2.

EXCEPTION 3 to Section 150.2(b): Space-Conditioning System Ducts. The requirements of Section 150.0(m)12, 150.0(m)13, 150.0(m)14 and 150.0(m)15 are not applicable to Section 150.2(b).

(c) Whole Building. Any addition or alteration may comply with the requirements of Title 24, Part 6 by meeting the requirements for the entire building.

### TABLE P4-A ADOPTION TABLE

<table>
<thead>
<tr>
<th>CODE SECTION</th>
<th>CEC Agency</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adopt Entire 2010 CMC Chapter as amended (amended Sections listed below) noted in this table</td>
<td>CEC</td>
</tr>
<tr>
<td>601.0</td>
<td>X</td>
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<tr>
<td>602.0</td>
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<tr>
<td>604.0</td>
<td>X</td>
</tr>
<tr>
<td>605.0</td>
<td>X</td>
</tr>
</tbody>
</table>

1 Adopted by reference for Occupancies A, B, E, F, H, M, R and S, and U; see Sections 110.8(d)3, 120.4 and 150.0(m).
APPENDIX 1-A
STANDARDS AND DOCUMENTS INCORPORATED BY REFERENCED IN THE ENERGY EFFICIENCY REGULATIONS CODE

The following documents are incorporated by reference to the extent they are referenced in the Energy Efficiency Regulations.

AIR-CONDITIONING, HEATING AND REFRIGERATION INSTITUTE

AHRI 320-98 Water-Source Heat Pumps
AHRI 550/590-20112015 Performance Rating of Water-Chilling Packages Using the Vapor Compression Cycle (20112015)
AHRI 680 Performance Rating of Residential Air Filter Equipment (20092015)
AHRI 1230-2014 Performance Rating of Variable Refrigerant Flow (VRF) Multi-Split Air-Conditioning and Heat Pump Equipment (w/ Addendum 1)
Available from: Air-Conditioning and Refrigeration Institute
4301 North Fairfax Drive, Suite 425
Arlington, Virginia 22203
(703) 524-8800

AIR CONDITIONING CONTRACTORS OF AMERICA

Available from: Air Conditioning Contractors of America, Inc.
2800 Shirlington Road, Suite 300
Arlington, VA 22206
www.acca.org
(703) 575-4477
<table>
<thead>
<tr>
<th>Standards and Documents Incorporated by Referenced in the Energy Efficiency Regulations Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Available from:</td>
</tr>
<tr>
<td>AAMA</td>
</tr>
<tr>
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<td></td>
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</tr>
<tr>
<td>WDMA</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

**APPENDIX 1-A**

STANDARDS AND DOCUMENTS INCORPORATED BY REFERENCED IN THE ENERGY EFFICIENCY REGULATIONS CODE
AMERICAN CONFERENCE OF GOVERNMENTAL INDUSTRIAL HYGENISTS

2018 Threshold Limit Values (TLVs) and Biological Exposure Indices (BEIs)
Available from: ACGIH
1330 Kemper Meadow Drive
Cincinnati, Ohio 45240
(513) 742-2020
www.acgih.org

AMERICAN NATIONAL STANDARDS INSTITUTE

Available from: American National Standards Institute
25 West 43rd Street, 4th Floor
New York, NY 10036
(212) 642-4900

ANSI C82.6 - 15  Ballasts for High-Intensity Discharge Lamps - Methods of Measurement - 2016
Available from: Association of Pool & Spas Professionals
2111 Eisenhower Ave.
Alexandria, VA 22314
(703) 838-0083
AMERICAN SOCIETY OF HEATING, REFRIGERATING, AND AIR-CONDITIONING ENGINEERS
(NATIONAL PUBLICATIONS)

ASHRAE Standard 52.2 - 2012
Method of Testing General Ventilation Air-Cleaning Devices for Removal Efficiency by Particle Size,
ASHRAE Standard 55-2010
Thermal Environment Conditions for Human Occupancy
ASHRAE Standard 62.2-2010
Ventilation and Acceptable Indoor Air Quality in Low-Rise Residential Buildings
ASHRAE 193 - RA2014
Method of Test for Determining the Airtightness of HVAC Equipment (RA2014)

ASHRAE Handbook

Available from: ASHRAE
1791 Tullie Circle N.E.
Atlanta, Georgia 30329-2305
www.ashrae.org

AMERICAN SOCIETY OF HEATING, REFRIGERATING, AND AIR-CONDITIONING ENGINEERS
(REGIONAL PUBLICATION)

ASHRAE Climatic Data for Region X Arizona, California, Hawaii, Nevada, Publication SPCDX, 1982, ISBN #20002196
and Supplement, 1994, ISBN #20002596

Available from: Order Desk
Building News
10801 National Boulevard
Los Angeles, CA 90064
(800) 873-6397 or (310) 474-7771
http://www.bnibooks.com/

AMERICAN SOCIETY OF MECHANICAL ENGINEERS

ASME A112.18.1-2012/CSA B125.1-142
Plumbing Supply Fittings

ASME A17.1-16

Available from: ASME
Three Park Avenue
New York, NY 10016-5990
(800) 843-2763
http://www.asme.org/
AMERICAN SOCIETY FOR TESTING AND MATERIALS

ASTM C1492-1609 Standard Test Method for Tensile Strength of Concrete Surfaces and the Bond Strength or Tensile Strength of Concrete Repair and Overlay Materials by Direct Tension (Pull-off Method) (2013)
ASTM C1583-13 Standard Test Method for Tensile Strength of Concrete Surfaces and the Bond Strength or Tensile Strength of Concrete Repair and Overlay Materials by Direct Tension (Pull-off Method) (2013)
APPENDIX 1-A
STANDARDS AND DOCUMENTS INCORPORATED BY REFERENCED IN THE ENERGY EFFICIENCY REGULATIONS CODE

ASTM E1918-165 Standard Test Method for Measuring Solar Reflectance of Horizontal and Low-Sloped Surfaces in the Field (20142016)
ASTM E2357-174 Standard Test Method for Determining Air Leakage of Air Barrier Assemblies (20112017)

Available from: American Society for Testing and Materials
100 Barr Harbor Drive
West Conshohocken, Pennsylvania 19428-2959
(800) 262-1373 or (610) 832-9585

CALIFORNIA BUILDING STANDARDS COMMISSION
2019 California Electrical Code
2019 California Plumbing Code
2019 California Mechanical Code
2019 California Building Code
Available from: California Building Standards Commission
2525 Natomas Park Drive, Suite 130
Sacramento, CA 95833-2936
(916) 263-0916
www.bsc.ca.gov
CALIFORNIA ENERGY COMMISSION
Appliance Efficiency Regulations
Building Energy Efficiency Standards for Residential and Nonresidential Buildings
Reference Appendices for the Building Energy Efficiency Standards for Residential and Nonresidential Buildings
Nonresidential Alternative Calculation Method (ACM) Approval Manual
Nonresidential Compliance Manual
Residential Compliance Manual
Available from: California Energy Commission/Publications
1516 Ninth Street
Sacramento, CA 95814
(916) 654-5200

CALIFORNIA DEPARTMENT OF CONSUMER AFFAIRS
Standards for Insulating Material
Available from: California Department of Consumer Affairs
Bureau of Electronic and Appliance Repair, Home Furnishings and Thermal Insulation
4244 South Market Court, Suite D
Sacramento, California 95834-1243
(916) 999-2041

COOLING TECHNOLOGY INSTITUTE
CTI ATC-105-00 Acceptance Test Code for Water Cooling Towers (2000)
CTI STD-201-1504 Standard for the Certification of Water-Cooling Tower Thermal Performance (20042015)
Available from: Cooling Technology Institute
2611 FM 1960 West, Suite A-101
Houston, Texas 77068-3730
PO Box 73383
Houston, Texas 77273-3383
(281) 583-4087
COOL ROOF RATING COUNCIL
CRRC-1 Product Rating Program Manual (20142018)
Available from: Cool Roof Rating Council
449 15th Street, Suite 400
Oakland, CA 94612
(866) 465-2523
www.coolroofs.org

HYDRONICS INSTITUTE
Available from: Hydronics Institute
35 Russo Place, P.O. Box 218
Berkeley Heights, New Jersey 07922
(908) 464-8200

ILLUMINATING ENGINEERING SOCIETY OF NORTH-AMERICA
The IESNA Lighting Handbook, Ninth-Tenth Edition (20002011)
Available from: IESNA
120 Wall Street, 17th Floor
New York, New York 10005-4001
(212) 248-5000
Email: iesna@iesna.org www.ies.org

INTERNATIONAL ASSOCIATION OF PLUMBING AND MECHANICAL OFFICIALS
2007 California Mechanical Code
Available from: International Association of Plumbing and Mechanical Officials
2001 E. Walnut Drive South
Walnut, California 91789-2825
800 85-IAPMO (854-2766)
www.iapmo.org
INTERNATIONAL CONFERENCE OF BUILDING OFFICIALS

2007 California Building Code

Available from: International Conference of Building Officials
                International Code Council Los Angeles District Office
                5360 South Workman Mill Road
                Whittier, California 90601-2298
                (800) 284-4406
                www.icbo.org

INTERNATIONAL ORGANIZATION FOR STANDARDIZATION


Available from: ISO
                1, rue de Varembe
                Case postale 56
                CH-1211
                Geneve 20, Switzerland

INTERNATIONAL WINDOW FILM ASSOCIATION

Visual Quality Standard for Applied Window Film

Available from: International Window Film Association
                P.O. Box 3871
                Martinsville, VA 24115-3871
                276-666-4932

Visual Quality Standard for Applied Window Film (Re-endorsed 2015)
NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION

NEMA SSL 7A-20132015  “Phase Cut Dimming for Solid State Lighting: Basic Compatibility”
Available from:  1300 North 17th Street, Suite 1752
Rosslyn, VA 22209
703-841-3200
www.nema.org

NATIONAL FENESTRATION RATING COUNCIL

NFRC 100  Procedures for Determining Fenestration Product U-factors (20142017)
NFRC 200  Procedures for Determining Fenestration Product Solar Heat Gain Coefficients and Visible Transmittance at Normal Incidence (20142017)
NFRC 202  Procedure for Determining Translucent Fenestration Product Visible Transmittance at Normal Incidence (20142017)
Note: This Technical document has yet not been fully approved by NFRC. If this document is not approved before the Building Energy Standards effective date it will be removed.
NFRC 203  Procedure for Determining Visible Transmittance of Tubular Daylighting Devices (20142017)
Note: This Technical document has yet not been fully approved by NFRC. If this document is not approved before the Building Energy Standards effective date it will be removed.
NFRC 400  Procedures for Determining Fenestration Product Air Leakage (20142017)
Available from:  National Fenestration Rating Council
6035 Ivy Lane, Suite 140
Greenbelt, MD 20770.
(301) 589-1776
WWW.NFRC.org and Email: info@nfrc.org

NSF INTERNATIONAL (FORMERLY NATIONAL SANITATION FOUNDATION)

NSF/ANSI 50 20052016  Circulation System Components and Related Materials for Swimming Pools, Spas/Hot Tubs (20052016)
Available from:  NSF International
PO Box 130140
Ann Arbor, MI 48113
(734) 769-8010
RESIDENTIAL ENERGY SERVICES NETWORK
ANSI/RESNET/ICC 380-2016
Available from: Residential Energy Services Network, Inc. (RESNET)
P.O. Box 4561
Oceanside, CA 92052-4561
http://resnet.us/

SHEET METAL AND AIR CONDITIONING CONTRACTORS NATIONAL ASSOCIATION
Available from: Sheet Metal And Air Conditioning Contractors National Association (SMACNA)
4201 Lafayette Center Drive
Chantilly, VA 20151-1209
(703) 803-2980
www.smacna.org

UNDERWRITERS LABORATORIES
UL 181
UL 181A
UL 181B
UL 723
UL 727
Standard for Oil-Fired Central Furnaces (1994-2006)
UL 731
Standard for Oil-Fired Unit Heaters (1995-2012)
UL 1077
UL 1574
Track Lighting Systems (2000-2016)
UL 1598
Standard for Luminaires (2000-2012)
UL 1741
Standard for Inverters, Converters, Controllers and Interconnection System Equipment for Use With Distributed Energy Resources (2018)
UL 1973
UL 2108
Low Voltage Lighting Systems (2018)
UL 8750
UL 9540
UL 9540
Available from: Underwriters Laboratories
333 Pfingsten Road
Northbrook, Illinois 60062-2096
(847) 272-8800

APPENDIX 1-A
STANDARDS AND DOCUMENTS INCORPORATED BY REFERENCED IN THE ENERGY EFFICIENCY REGULATIONS CODE
APPENDIX 1-B
ENERGY COMMISSION DOCUMENTS INCORPORATED BY REFERENCE IN THEIR ENTIRETY

The following documents published by the California Energy Commission are incorporated by reference in their entirety into the Energy Code.

Reference Appendices for the Building Energy Efficiency Standards for Residential and Nonresidential Buildings, including the Joint Appendices (JA), the Residential Appendices (RA), and Nonresidential Appendices (NA)

Alternative Calculation Method (ACM) Approval Manual

Available from:
California Energy Commission/Publications
1516 Ninth Street
Sacramento, CA 95814
(916) 654-5200