

DOCKETED	
Docket Number:	26-PSDP-01
Project Title:	Power Source Disclosure Program - 2025
TN #:	270400
Document Title:	SENA Application for Confidentiality (2025 PSDP Annual Report)
Description:	N/A
Filer:	Jennifer Fry
Organization:	Stoel Rives LLP
Submitter Role:	Applicant Representative
Submission Date:	6/1/2026 11:57:03 AM
Docketed Date:	6/1/2026



June 1, 2026

Lilly B. McKenna
1 Montgomery Street, Suite 3230
San Francisco, CA 94104
D. 415.500.6527
lilly.mckenna@stoel.com

Mr. Drew Bohan
Executive Director
California Energy Commission
715 P Street
Sacramento, CA 95814

Re: Power Source Disclosure Program – 2025 (26-PSDP-01): Application for Confidentiality

Dear Mr. Bohan:

Shell Energy North America (US), L.P. (“SENA”), submits this Application for Confidentiality with respect to SENA’s 2025 Power Source Disclosure Annual Report for the Year Ending December 31, 2025. SENA provides the following information as requested in CEC-13 (Revised 04/2023).

1. Contact Information: (20 CCR 1208.1.)

Applicant Name: Shell Energy North America (US), L.P.

Phone Number: (713) 767-5498

E-mail: Resmi.Surendran@shell.com

Proceeding Name: Power Source Disclosure Program - 2025

Docket Number: 26-PSDP-01

2. Title, date, and description (including number of pages) of the information or data for which you request confidential designation. (20 CCR 1208.1.)

2025 Power Source Disclosure Annual Report of Shell Energy North America (US), L.P. (Version April 2026). Procurement, retired and retail sales data to be maintained confidentially as detailed in response to Item 3 below.

3. Specify the part(s) of the information or data for which you request confidential designation. (If the data is in charts or spreadsheets, highlighting is sufficient.) (20 CCR 2505(a)(1)(B.))

Annual Data Worksheet: Lines 3-26 (Columns Q and X – Resource and GHG Allocations), Lines 28-498 (Columns H-J – Gross MWhs procured, Specified Resales, Net Procurement) (Column O – Total GHGs) (Column Q – Net Procurement) (Column Y – Losses) (Column AE – Annual PCL GHGs).

2025 PCL Data Worksheet: Line 3 (Columns B and H – Retail Sales and Loss-Adjusted Load).

Unbundled REC Worksheet: Line 5 (Column B – Total Allocations), Lines 13-112 (Column F – Retired Unbundled RECs).

ACS Procurement Calculator: Line 5 (Column B – Net MWh Procured), Lines 13-17 (Column C – Resource-Specific Procurement from BPA).

4. **State and justify the length of time the CEC should keep the information or data confidential. The term requested must be relevant to the stated basis for confidentiality. (20 CCR 2505(a)(1)(C.))**

SENA requests a confidentiality period through the year of filing, December 31, 2026, consistent with prior confidentiality designations by the CEC and with CPUC Decisions 06-06-066, as modified by D.08-04-023 and D.21-11-029.

5. **State the provision(s) of the California Public Records Act or other law that allows the CEC to keep the information or data confidential and explain why the provision(s) apply to that material. (See Gov. Code, §§ 7920.000-7930.215.) (20 CCR (a)(1)(D.))**

The subject data is commercially sensitive information that is subject to protection from public disclosure pursuant to Govt. Code Section 7920.505 (former Section 6254 provisions), and the CEC's regulations provide for such information to be kept confidential upon request pursuant to 20 CCR section 2505(a)(1)(D).

6. **If the applicant believes that the information or data should not be disclosed because it contains trade secrets or its disclosure would otherwise cause a loss of a competitive advantage, the application also shall state: (20 CCR (a)(1)(D.)) (a) the specific nature of that advantage, (b) how the advantage would be lost, (c) the value of the information to the applicant, and (d) the ease or difficulty with which the information could be legitimately acquired or duplicated by others.**

Public disclosure of this information could competitively harm SENA because the disclosure of its historical retail sales data could be used, together with procurement data applicant is required to disclose to the CPUC, to directly or indirectly derive SENA's net short position, thereby placing SENA at a competitive disadvantage in the wholesale and retail electricity markets and harming customers, with no offsetting public interest benefit from disclosure of this information. Such disclosure, whether direct or indirect, could increase SENA's power procurement costs and the costs paid by its customers.

7. **State whether the information or data can be disclosed if it is aggregated with other information or masked to conceal certain portions. State the degree of aggregation or masking required. If the data cannot be disclosed even if aggregated or masked, explain why. (20 CCR 2505(a)(1)(E.))**

June 1, 2026

Page 3

If the subject data is aggregated with the same type of data reported to the CEC by other ESPs, it could be publicly disclosed without risk of material harm to applicant or its customers.

- 8. State how the information or data is kept confidential by the applicant and whether it has ever been disclosed to a person other than an employee of the applicant. If it has, explain the circumstances under which disclosure occurred. (20 CCR 2505(a)(1)(F.))**

SENA restricts access to the subject information to SENA employees and agents who agree to maintain the information on a confidential basis. SENA has not revealed the confidential information to any individuals other than SENA employees, attorneys for SENA, and applicable regulatory agencies (e.g., the CPUC) that have required disclosure, subject to confidentiality protections.

I certify under penalty of perjury that the information contained in this application for confidential designation is true, correct, and complete to the best of my knowledge and that I am authorized to make the application and certification on behalf of the applicant Shell Energy North America (US), L.P.

Dated: June 1, 2026

Very truly yours,



Lilly B. McKenna