

DOCKETED	
Docket Number:	24-OIR-03
Project Title:	Energy Data Collection - Phase 3
TN #:	268230
Document Title:	Staff Presentation, Public Workshop Second Data Tracking RFI and Draft Express Terms
Description:	Presentation materials from the January 9, 2026 Public Workshop.
Filer:	Nicholaus Struven
Organization:	California Energy Commission
Submitter Role:	Energy Commission
Submission Date:	1/13/2026 2:13:35 PM
Docketed Date:	1/13/2026



Public Workshop: Second Data Tracking RFI and Draft Express Terms

Friday, January 9, 2026

Peter Strait, Manager
Efficiency Division, Appliance Efficiency Branch



Housekeeping

- Restrooms are at the far end of the walkway past the stairs
- In an emergency, exit path will be to the stairs, down to the lobby, then out the north doors



Agenda



Time	Topic	Presenter
10:00 AM	Welcome and Orientation	Peter Strait, Branch Manager, CEC
10:05 AM	Introductory Remarks	Commissioner Andrew McAllister, CEC
10:15 AM	Rulemaking Process	Peter Strait, Branch Manager, CEC
10:20 AM	Proposed Regulations	Peter Strait, Branch Manager, CEC
10:35 AM	Public Comments	Peter Strait, Branch Manager, CEC
TBD	Concluding Remarks and Next Steps	Peter Strait, Branch Manager, CEC
	Close of Workshop	



Remote Participation

Workshop for the Request for Information (RFI) and Draft Express Terms is also being held remotely

For remote participation instructions go to **CEC's Events webpage:**

<https://www.energy.ca.gov/event/workshop/2026-01/public-workshop-and-request-information-rfi-space-conditioning-and-water>

Zoom: Technical support is available at <https://support.zoom.us/>

Use the Zoom chatbot feature, located in the lower right corner of the screen or call (888) 799-9666, ext. 2

You can contact the Public Advisor's Office via email publicadvisor@energy.ca.gov, or by phone at (916) 654-4489, or call toll free at (800) 822-6228



Meeting Guidelines

- **Opportunity for public comments** – approximately 10:35 a.m.
- Comments may be **limited to 3 minutes** per person and **1 person per organization**, depending upon the number of persons wishing to speak
- Please provide your **name and affiliation** when speaking
- **All lines are muted**, to comment – **raise hand to speak**
 - **Online: Raise your hand**, host will give you the ability to speak, then participant must push unmute
 - **Cell phone: Raise your hand by pushing *9**, host will give you the ability to speak, then caller must push ***6 to mute and unmute**
- For clarifying rulemaking process questions, **type your question in the Q&A section**



Introductory Remarks

**Commissioner Andrew
McAllister, Ph.D.**
California Energy
Commission





Rulemaking Process

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Rulemaking Process

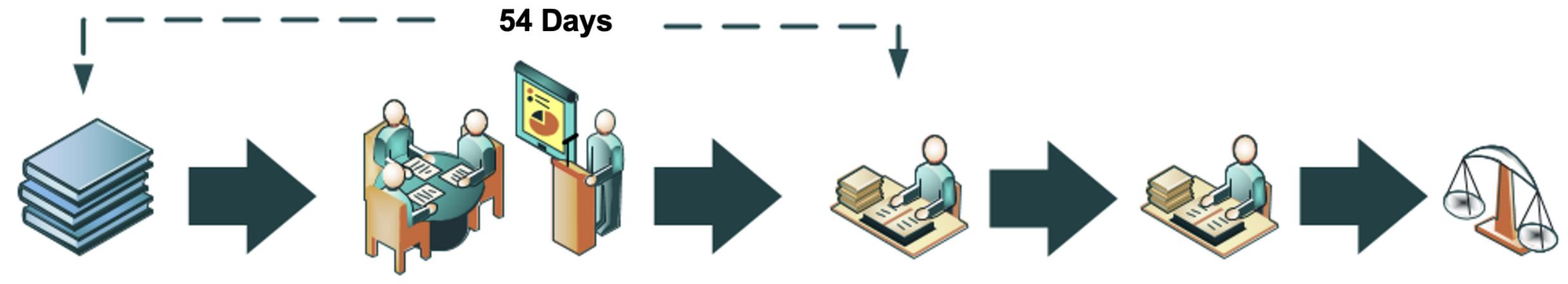
Peter Strait
California Energy Commission



Pre-Rulemaking Status

Comment Period Begins
December 22, 2025

Comment Period Ends
February 13, 2026



**Published RFI with Draft
Regulations on
December 22, 2025**

**Hold Public Workshop
on RFI and Draft
Regulations
January 9, 2026**

**Staff Reviews
Comments
Received**

**Revise Draft
Regulations
Addressing
Comments**

**Begin Formal
Rulemaking
Process**

We Are Here



Goals for this Workshop

- **Summarize proposed regulations**
 - Full regulatory text available on the docket
- **Receive input from participants**
 - All feedback is welcome
 - Not limited to programmatic questions in RFI
- **Answer questions about proposal**
 - Provide the best information possible for written comments
- Written comments due by **5:00 PM on Feb. 13, 2026**





Proposed Language

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Proposed Regulation Overview



Section 1396.1. Title and Scope.

- Proposed requirements apply to:
 - all heating, AC and water heating equipment covered by Title 20 (Sections 1601(b), (c), (e), (f));
 - all sales of equipment, including but not limited to: manufacturers to distributors, distributors to wholesalers, wholesalers to retailers, retailers to installers / users, etc.
- Proposed exclusions are:
 - Portable air conditioners, evaporative coolers, fans, dehumidifiers, and air filters (Section 1601(d))



Section 1396.2. Rules of Construction and Definitions.

- Seven proposed definitions:
 - Three agency names;
 - “Contractor” specified to have its statutory definition;
 - “Receiving entity” is someone to whom equipment is sold;
 - “Installer” means someone who installs equipment;
 - “Private User” means someone who benefits from installed equipment that is not an installer.



Section 1396.3. Reporting Periods and Requirements.

- Proposed reporting frequency is quarterly
- Proposed reporting format is via a comma-separated-value (*.csv) file
- Executive Director can update format



Section 1396.4. Data to be Reported.

- Proposed data collection falls into two types: equipment and buyer
- Equipment data proposed to include:
 - Make / brand
 - Model number
 - Serial number
- Buyer data proposed to include:
 - Name and billing address
 - Business ID number (if a business)
 - Contractor ID number (if a contractor)
- Received data will also be associated with the reporting seller



Section 1396.5. Data Access.

- Reported data will be confidential
- CEC may publicly release data in an aggregated or anonymized form that prevents associating sales data to a specific entity, installation of a unit to a specific address, or prevalence of a specific brand or model number of equipment.



Section 1396.6. Enforcement

- CEC has authority to enforce in Public Resources Code section 25321
 - This section applies when data is not provided or willfully false
 - This section specifies \$500-\$2000 per data category, per day



Public Comments

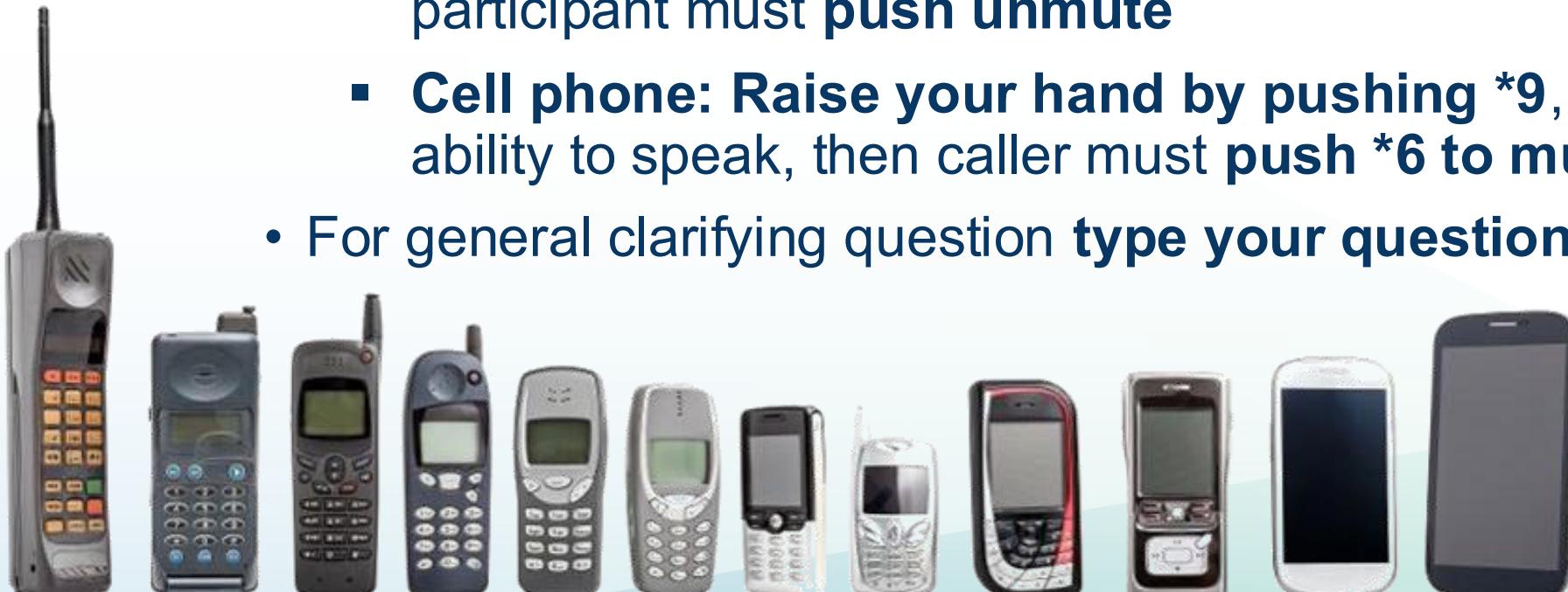
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- For general clarifying question **type your question in the Q&A section**





Next Steps

- Evaluate all comments received by February 13th, 2026
- Stakeholders are encouraged to join the CEC subscription service at <https://public.govdelivery.com/accounts/CNRA/signup/31719>

Activity	Date
Workshop	January 9, 2026
Public Comment Period for Workshop Closes	February 13, 2026
Start Formal Rulemaking	2 nd Quarter 2026
Public Comment Period and Workshops	2 nd to 3 rd Quarter 2026
Adoption Hearing at CEC Business Meeting	3 rd Quarter 2026
Effective Date of Regulations	TBD



Written Comments

- Comments due by 5:00 p.m. on February 13, 2026
- To submit electronically:
 - <https://efiling.energy.ca.gov/EComment/ECommentSelectProceeding.aspx>

- To send a hard copy:

California Energy Commission
Docket Unit
Re: Docket No. 24-OIR-03
715 P Street
Sacramento, CA 95814

- Send digital copy to: [**docket@energy.ca.gov**](mailto:docket@energy.ca.gov), include #24-OIR-03



Concluding Remarks

- These proposed regulations play an important role in collecting data for energy demand forecasting and other CEC work.
- Thank you for your participation and comments today!
- The CEC values your active participation!
Please provide written comments to **Docket #24-OIR-03**



Thank You!

