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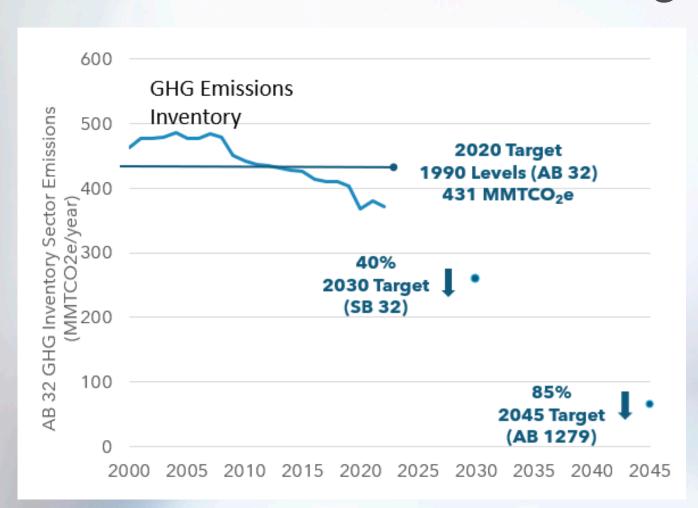


SB 1075 Analysis Overview

July 29th, 2025

Jéa Boodry, Air Resources Engineer

Legislative GHG Reduction Targets Achieved AB 32 Target in 2014



ACHIEVING CARBON NEUTRALITY BY 2045

GHGs included in statute: Carbon dioxide (CO_2) , Methane (CH_4) , Nitrous oxide (N_2O) , Hydrofluorocarbons (HFCs), Perfluorocarbons (PFCs), Sulfur hexafluoride (SF_6) , Nitrogen trifluoride (NF_3)



Ambitious Action Delivers Huge Benefits

Unprecedented Deployment of Clean Technology and Nature-Based Climate Solutions



37x total on-road ZEVs



6x electric appliances in residences



1700x hydrogen supply



4x installed wind/solar generation capacity



> 2.5 million acres of NWL climate action per year

Significant GHG Reductions



94% decrease in liquid petroleum fuel demand



91% decrease in fossil gas used in buildings



66% decrease in methane emissions from agriculture



10% reduction in wildfire emissions

In 2045 relative to 2022



Hydrogen in CA's Scoping Plan



Blending in pipelines



Aviation fuel



Ocean-going vessel fuel



Industrial high heat uses



Transportation fueling



Focus on low-carbon sources, e.g. biomass or electrolytic



Capitalizing on federal funding for hydrogen hubs and low-CI hydrogen



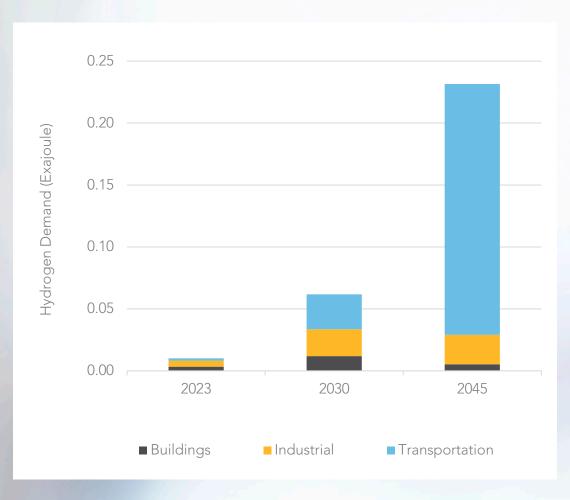
Significant reduction in overall GHG emissions by replacing methane end-uses with hydrogen



Prioritize non-combustion options



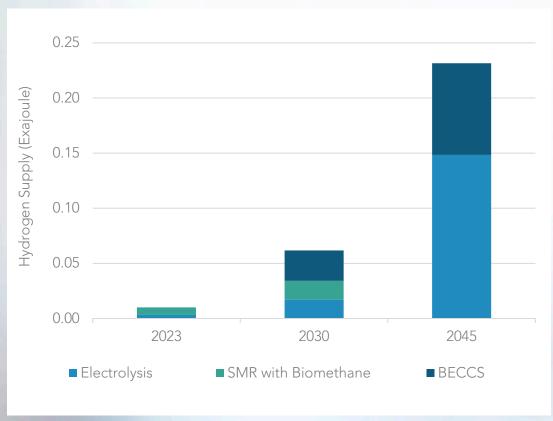
Hydrogen Use by Sector in the Scoping Plan



- Hydrogen demand largely driven by non-combustion uses in transportation sector:
- Fuel cells for light-, medium-, and heavy-duty vehicles, aviation, ocean-going vessels, freight and passenger rail
- Other end-uses with relatively smaller volumes include:
 - Gas replacement to reduce fossil gas use in buildings and industrial sectors
 - Hydrogen turbines in electric sector



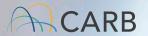
Hydrogen Supply in the Scoping Plan



- Hydrogen identified as important tool to displace fossil fuel use
- Assumed certain production methods for modeling purposes
- SB 1075 advances understanding of production options and scale to meet growing demand

SMR: Steam Methane Reformation

BECCS: Bioenergy with Carbon Capture and Storage



Driving Hydrogen Demand

- CARB actions advance zero-emission vehicle deployment
 - State and local fleets in Advanced Clean Fleets regulation
 - Clean Truck Partnership
 - Market assessment and advancement
 - Innovative Clean Transit regulation
 - Education and incentive programs for fleets
- Growth in the availability of low-carbon hydrogen across the state will be a key enabler





SB 1075 Analysis: Legislative Direction

• Requires CARB, in consultation with California Energy Commission, the California Public Utilities Commission, and the California Workforce and Development Board to produce a comprehensive report on hydrogen.



















SB 1075 Analysis: Legislative Direction

To understand the potential future for hydrogen in California, our work will analyze:

Potential Hydrogen Feedstocks

Transmission and Distribution Methods

Potential End Uses

Air Quality and Health Outcomes

Safety and Standards for Implementation

Economic
Development and
Job Creation

Policy Recommendations



Public Engagement

Workshops

- Daytime workshops
- Share preliminary results
- Discuss approach for future work
- Gather feedback and input

Community Meetings

- Evening meetings
- Feedback and input from community members



Report and Engagement Timeline

September 2023 Public Workshop

(Fall 2023)

Technical Analysis Contract Kickoff

(Summer 2024)

February 2025 Public Workshop

(Winter 2025)

Community Meetings and Workshops

(Summer/Fall 2025)

Draft Report and Public Comment Period

(Fall/ Winter 2025)

Final Report

(Early 2026)



Thank You!

